

Asia Pacific Atmospheric Water Generator Market Size study, by Product (Cooling Condensation, Wet Desiccation), by Application (Industrial, Commercial, Residential) and Country Forecasts 2022-2032

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Abstracts

Asia Pacific Atmospheric Water Generator Market is valued at approximately USD 850 million in 2023 and is anticipated to grow with a healthy growth rate of more than 9.97% during the forecast period 2024-2032. An Atmospheric Water Generator (AWG) extracts potable water from humid ambient air using methods such as condensation, desiccants, membranes, fog collection, or air pressurization. AWGs are invaluable where potable water access is limited, and can operate with varying energy inputs or passively, mimicking natural temperature differences. Biomimicry studies have demonstrated the efficiency of the Stenocara gracilipes beetle in this process. The escalation of water scarcity and depletion of freshwater resources in the region can be ascribed to the increasing proliferation of atmospheric water generator installations. Concurrently, the rise in industrialization and infrastructure development activities is expected to bolster product demand in the region.

The escalating water scarcity and depletion of freshwater resources in the Asia Pacific region are attributable to the increasing prevalence of atmospheric water generator installations. Augmented by rising industrialization and expanding infrastructure endeavors, the regional demand for such products is projected to increase throughout the forecast period. Moreover, governmental investments and strategic corporate activities, such as partnerships, mergers, and acquisitions, are further fueling the growth of the Atmospheric Water Generator Market. Nonetheless, the principal challenges confronting atmospheric water generators include their substantial initial investment and maintenance expenses, particularly burdensome for residential consumers. Market expansion within residential applications between 2022 and 2032 is hindered by



consumers' constrained purchasing power, alongside the elevated installation costs associated with atmospheric water generators.

The key Countries considered for the Asia Pacific Atmospheric Water Generator market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2023, China was the largest regional market. The demand for Atmospheric Water Generators (AWGs) in China is predominantly propelled by industrial activities encompassing construction, agriculture, chemicals, textiles, and sanitation. The escalating need for pure water for drinking, industrial operations, and commercial purposes within the country is anticipated to exert a favorable influence on the AWG Market. The rapid expansion of India's industrial sector has led to water scarcity in numerous regions of the country. The increasing construction and manufacturing endeavors within the economy are forecast to drive demand for atmospheric water generators.

Major market player included in this report are:

Akvo Atmospheric Water Systems Pvt. Ltd.

WaterMaker India Pvt. Ltd.

Airowater Private Limited

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product
Cooling Condensation
Wet Desiccation

By Application Industrial Commercial Residential



7

By Region:

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year - 2023

Forecast period - 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market



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