

# **Asia Pacific Agricultural Micronutrient Market Size study, by Type (Zinc, Boron, Iron, molybdenum, Copper, Manganese, Others), by Crop Type (Fruits & Vegetables, Cereals & Grains, Oilseeds & Pulses, Others), by Form (Chelated, Non-Chelated), by Mode of Application (Soil, Foliar, Fertigation, Others) and Country Forecasts 2022-2032**

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## **Abstracts**

Asia Pacific Agricultural Micronutrient Market is valued approximately USD 850.50 million in 2023 and is anticipated to grow with a healthy growth rate of more than 9.97% over the forecast period 2024-2032. Agricultural micronutrients are necessary substances that plants need in less amounts to ensure healthy growth and development. Micronutrients such as zinc, iron, manganese, copper, boron, and molybdenum are essential to a number of physiological functions in plants, including nutrient absorption, photosynthesis, and enzyme activation. In agricultural systems, preserving soil fertility and guaranteeing healthy crop yields depend heavily on effective micronutrient management. The burgeoning population in the region, coupled with escalating income levels, has engendered heightened demand for meat and dairy products. Consequently, the livestock industry is undergoing remarkable expansion, thereby precipitating a commensurate surge in the requisite for efficient animal nutrition. This phenomenon is instrumental in driving the demand of Asia Pacific Agricultural Micronutrients Market.

The Asia Pacific Agricultural Micronutrient market is experiencing growth attributed to increasing soil deficiency and the rising demand for biofuels. Furthermore, the market is driven by the escalating need for effective fertilizers due to poor soil quality and the global population's demand for high-quality, uniform yields. Innovation in biodegradable

chelates presents opportunities for sustainable agriculture, enhancing nutrient bioavailability and reducing environmental impact. This transition towards quality-driven and environmentally responsible agriculture supports healthier crop production. Additionally, the intensification of Asia Pacific's focus on food security, emphasized by climate change and human activities, underscores the importance of quality, diversity, and efficient land use, further propelling the Asia Pacific Agricultural Micronutrients Market. However, bioaccumulation of biodegradable chelates hindering nutrient uptake of crops and sustainable sourcing of raw materials faces challenges including supply chain disruptions and environmental impact can stifle market growth during the forecast period 2024-2032.

The key Countries considered for the Asia Pacific Agricultural Micronutrient market study includes China, India, Japan, South Korea, Australia and Rest of Asia Pacific. In 2024-2032, India is projected to emerge as the largest growing market for. The India Agricultural Micronutrients Market is driven by the increasing consumer awareness. Moreover, India is one of the leading producer of several varieties of agricultural commodities such as fresh fruits, cashew nuts, spices, pulses, coconut, and tea. In addition, the country is one of the largest agricultural production globally, producing substantial amount of cereals such as pearl and sorghum millet. Furthermore, China dominated the market in 2023 owing to widespread awareness among farmers and consumers alike regarding both production and consumption aspects.

Major market player included in this report are:

Coromandel International Limited

Zuari Agrochemicals Ltd

Aries Agro Limited

Green Rise Agro Industries

Blu-Dip Organic Industries

Nanutriscience

Gitaji Pesticides Industries

Nutrimax Agro

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Type

Zinc

Boron

Iron  
Molybdenum  
Copper  
Manganese  
Other

By Crop Type  
Fruits & Vegetables  
Cereals & Grains  
Oilseeds & Pulses  
Others

By Form  
Chelated  
Non-Chelated

By Mode of Application  
Soil  
Foliar  
Fertigation  
Others  
By Region:  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major

regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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