

# Global Amber Glass Packaging Market Size Study & Forecast, by Application, Product Type, Capacity, End Use, and Regional Forecasts 2025-2035

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## Abstracts

The Global Amber Glass Packaging Market was valued at approximately USD 4.87 billion in 2024 and is anticipated to expand at a CAGR of 4.22% during the forecast period 2025–2035. Amber glass packaging, renowned for its unique UV-blocking properties, has emerged as a critical solution in industries that demand product protection, extended shelf life, and visual sophistication. By absorbing harmful wavelengths, amber glass prevents product degradation, particularly in sensitive categories like pharmaceuticals, beverages, and cosmetics. As consumer consciousness continues to steer toward sustainable, recyclable, and inert packaging, amber glass is being sought after for its dual capabilities—preserving content integrity while enhancing aesthetic appeal. As a result, global demand is steadily rising across both consumer and industrial sectors.

In recent years, the evolving regulatory frameworks around pharmaceutical stability, food safety, and cosmetics preservation have nudged manufacturers to lean more heavily on amber glass formats. With rising emphasis on clean-label packaging and environmentally-conscious branding, companies are leveraging amber glass as a marker of premium positioning. Simultaneously, innovations in lightweight and durable amber glass containers have expanded their application in transport-sensitive environments, while the growing trend of refillable, reusable packaging formats is breathing new life into this traditionally static market. Nonetheless, high material costs and the fragile nature of glass remain key challenges, prompting players to explore advanced production technologies and hybrid packaging strategies.

Geographically, North America holds a significant share of the amber glass packaging market, driven by its dominant pharmaceutical sector and the expanding health-

conscious consumer base. The United States leads the region, owing to stringent packaging standards and a surge in demand for over-the-counter wellness products. Meanwhile, Europe remains a stronghold for eco-friendly packaging due to progressive sustainability policies and increased use of amber glass in craft beverages and niche beauty brands. On the other hand, the Asia Pacific region is rapidly gaining momentum, spurred by surging pharmaceutical manufacturing hubs in India and China, rising middle-class consumption, and the growth of functional food and beverage markets. The combination of industrial expansion and growing environmental awareness makes APAC a fertile ground for amber glass innovations.

Major market player included in this report are:

Ardagh Group S.A.

Owens-Illinois Inc.

Gerresheimer AG

Verallia

Piramal Glass

Vidrala S.A.

Stoelzle Glass Group

Beatson Clark

Bormioli Rocco

Wheaton Industries

Hindusthan National Glass & Industries Ltd.

Haldyn Glass Limited

Shandong Pharmaceutical Glass Co., Ltd.

Stoelzle-Oberglas GmbH

Nipro Glass

Global Amber Glass Packaging Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Application:

Food Beverages

Pharmaceuticals

Cosmetics

Household Products

By Product Type:

Bottles

Jars

Vials

Containers

By Capacity:

Less than 100 ml

100 ml to 500 ml

500 ml to 1 L

Above 1 L

By End Use:

Industrial

Residential

Commercial

By Region:

North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

ROE

## Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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