

Wound Growth Factors Market - A Global and Regional Analysis: Focus on Region, Country-Level Analysis, and Competitive Landscape - Analysis and Forecast, 2023-2030

<https://marketpublishers.com/r/W98DC8A4EE35EN.html>

Date: May 2024

Pages: 0

Price: US\$ 2,499.00 (Single User License)

ID: W98DC8A4EE35EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

Global Wound Growth Factors Market Industry Overview

The global wound growth factors market, valued at \$392.1 million in 2022, is on a trajectory of robust growth and is anticipated to reach \$750.7 million by 2030. This market is expected to expand at a compound annual growth rate (CAGR) of 8.59% between 2023 and 2030, propelled by the increasing prevalence of chronic wounds such as diabetic ulcers, venous ulcers, and pressure injuries, particularly among the aging global population.

Market Introduction

The global wound growth factors market is a rapidly evolving sector within the healthcare industry, primarily driven by the growing need for effective treatments for chronic and complex wound conditions. Growth factors are bioactive proteins that play critical roles in the healing process, promoting cell proliferation and new tissue formation. These proteins are especially crucial in treating chronic wounds such as diabetic foot ulcers, venous ulcers, and pressure ulcers, which are common in the elderly and individuals with diabetes or cardiovascular diseases. As the global incidence of such chronic diseases rises, coupled with an aging population, the demand for advanced wound care solutions that incorporate growth factors is expected to surge.

Moreover, technological advancements in biotechnology and an increase in R&D activities have led to the development of innovative wound care products that can efficiently deliver growth factors directly to the wound site, enhancing the healing process. The market is also witnessing a shift toward more personalized medicine approaches, which leverage bioengineered products and therapies tailored to individual healing responses and conditions. Despite facing challenges such as high treatment costs and stringent regulatory hurdles, the market is poised for significant growth, thanks to opportunities in emerging markets, strategic collaborations, and a focus on education and training for healthcare providers to adopt new technologies effectively. These factors are set to shape the future trajectory of the wound growth factors market, making it a critical area of focus in advanced healthcare solutions.

Regional Segmentation:

North America

U.S.

Canada

Europe

U.K.

Germany

France

Italy

Spain

Netherlands

Switzerland

Russian Federation

Turkey

Poland

Belgium

Sweden

Ireland

Norway

Austria

Denmark

Finland

Portugal

Czech Republic

Romania

Greece

Slovakia

Ukraine

Asia-Pacific

Japan

China

India

South Korea

Australia

Malaysia

Thailand

Latin America

Brazil

Mexico

Colombia

Argentina

Chile

Rest-of-the-World

The global wound growth factors market is projected to grow from \$392.1 million in 2022 to \$750.7 million by 2030 at a CAGR of 8.59%. Regionally, North America is expected to maintain the largest market share, demonstrating steady growth with a CAGR of 7.49% due to a significant prevalence of diabetes, obesity, and other lifestyle-related chronic diseases that lead to wound complications, such as diabetic ulcers and pressure sores. Reflecting heightened awareness of wound management, Europe is expected to follow with a 9.19% CAGR, driven by an increasing prevalence of chronic wounds and strong research and development activities. The Asia-Pacific region is expected to show growth at 11.78%, fueled by rapid healthcare advancements and a growing aging population. Latin America and the Rest-of-the-World regions are expected to exhibit the highest growth rates at 11.17% and 11.55%, respectively, due to improvements in healthcare systems and rising accessibility to advanced medical treatments. These dynamics underscore the expanding global need for effective wound care solutions and the significant opportunities for market players across diverse healthcare landscapes.

Recent Developments in the Wound Growth Factors Market

In June 2021, Mallinckrodt announced the approval of StrataGraft (allogeneic cultured keratinocytes and dermal fibroblasts in murine collagen - dsat) by the U.S. FDA. StrataGraft is comprised of metabolically active cells capable of generating and releasing numerous growth factors and cytokines.

In May 2020, Daewoong Pharmaceutical revealed that its Indonesian joint venture, Daewoong Infion, under the leadership of CEO Chang Woo Suh, has received Halal certification for its diabetic foot ulcer medication, 'Easyef topical solution (Easyef),' from the Indonesian Halal certification agency, LPPOM MUI

How can this report add value to an organization?

Product/Innovation Strategy: Organizations can leverage this information to refine their product development strategies, identify unmet needs in the market, and prioritize areas for innovation. By understanding the latest developments in growth factor therapies, companies can align their R&D efforts with market demands and develop differentiated products that offer enhanced efficacy, safety, and patient outcomes.

Growth/Marketing Strategy: With comprehensive market analysis and growth projections, organizations can develop informed growth and marketing strategies. The report offers valuable data on market size and regional trends, enabling companies to identify growth opportunities and target high-potential market segments effectively. By understanding market dynamics and consumer preferences, organizations can tailor their marketing messages, pricing strategies, and distribution channels to maximize market penetration and capture market share.

Competitive Strategy: By assessing the competitive landscape and analyzing key players' strategies, organizations can refine their competitive positioning and develop effective competitive strategies. The report offers insights into competitors' product portfolios, market presence, and strategic initiatives, allowing organizations to benchmark their performance, identify competitive strengths and weaknesses, and capitalize on market gaps and opportunities. This enables organizations to make informed decisions regarding partnerships, acquisitions, and market expansion strategies to strengthen their competitive advantage in the wound growth factors market.

Methodology

Key Considerations and Assumptions in Market Engineering and Validation

The base year considered for the calculation of the market size is 2022. A historical year analysis has been done for the period FY2019-FY2021. The market size has been estimated for FY2022 and projected for the period FY2023-FY2030.

The scope of this report has been carefully derived based on interactions with experts in different companies across the world. This report provides a market study of upstream and downstream products of wound growth factors.

The market contribution of wound growth factors anticipated to be launched in the future has been calculated based on the historical analysis of the solutions.

Revenues of the companies have been referenced from their annual reports for FY2022 and FY2023. For private companies, revenues have been estimated based on factors such as inputs obtained from primary research, funding history, market collaborations, and operational history.

The market has been mapped based on the available wound growth factors. All the key companies with significant offerings in this field have been considered and profiled in this report.

Primary Research:

The primary sources involve industry experts in wound growth factors, including the market players offering products and services. Resources such as CEOs, vice presidents, marketing directors, and salespersons have been interviewed to obtain and verify both qualitative and quantitative aspects of this research study.

The key data points taken from the primary sources include:

Validation and triangulation of all the numbers and graphs

Validation of the report's segmentation and key qualitative findings

Understanding the competitive landscape and business model

Current and proposed production values of a product by market players

Percentage split of individual markets for regional analysis

Secondary Research

Open Sources

Certified publications, articles from recognized authors, white papers, directories, and major databases, among others

Annual reports, SEC filings, and investor presentations of the leading market players

Company websites and detailed study of their product portfolio

Gold standard magazines, journals, white papers, press releases, and news articles

Paid databases

The key data points taken from the secondary sources include:

Segmentations and percentage shares

Data for market value

Key industry trends of the top players of the market

Qualitative insights into various aspects of the market, key trends, and emerging areas of innovation

Quantitative data for mathematical and statistical calculations

Key Market Players and Competition Synopsis

The global competitive landscape of the wound growth factors market has been defined by the presence of several key players, each contributing to the market's growth through innovation, strategic partnerships, and a focus on expanding product portfolios. Leading companies in this space are distinguished by their commitment to research and development, which enables them to introduce advanced wound care solutions that address a range of needs, from basic wound protection to complex wound management scenarios.

Some prominent names established in this market are:

Smith & Nephew

Weigao Group

Zimmer Biomet Holdings, Inc.

VIRCHOW BIOTECH

Contents

Executive Summary

1 MARKETS

- 1.1 Product Definition
- 1.2 Inclusion and Exclusion Criteria
 - 1.2.1 Inclusion
 - 1.2.2 Exclusion Criteria
- 1.3 Key Questions Answered
- 1.4 Analysis and Forecast Note
- 1.5 Key Findings

2 REGIONS

- 2.1 Regional Summary
- 2.2 North America
 - 2.2.1 U.S.
 - 2.2.2 Canada
- 2.3 Europe
 - 2.3.1 Germany
 - 2.3.2 Austria
 - 2.3.3 Czech Republic
 - 2.3.4 Greece
 - 2.3.5 Poland
 - 2.3.6 Romania
 - 2.3.7 Russian Federation
 - 2.3.8 Slovakia
 - 2.3.9 Turkey
 - 2.3.10 Ukraine
 - 2.3.11 Belgium
 - 2.3.12 Denmark
 - 2.3.13 Finland
 - 2.3.14 France
 - 2.3.15 Ireland
 - 2.3.16 Italy
 - 2.3.17 Netherlands
 - 2.3.18 Norway

- 2.3.19 Portugal
- 2.3.20 Spain
- 2.3.21 Sweden
- 2.3.22 Switzerland
- 2.3.23 U.K.
- 2.4 Asia-Pacific
 - 2.4.1 Australia
 - 2.4.2 China
 - 2.4.3 India
 - 2.4.4 Japan
 - 2.4.5 Malaysia
 - 2.4.6 South Korea
 - 2.4.7 Thailand
- 2.5 Latin America
 - 2.5.1 Argentina
 - 2.5.2 Brazil
 - 2.5.3 Chile
 - 2.5.4 Colombia
 - 2.5.5 Mexico
- 2.6 Rest-of-the-World

3 MARKETS - COMPETITIVE BENCHMARKING

- 3.1 Key Strategies and Developments
- 3.2 Key Companies Ecosystem

4 RESEARCH METHODOLOGY

- 4.1 Data Sources
 - 4.1.1 Primary Data Sources
 - 4.1.2 Secondary Data Sources
 - 4.1.3 Data Triangulation
- 4.2 Market Estimation and Forecast

List Of Figures

LIST OF FIGURES

Figure 1: Global Wound Growth Factors Market, \$Million, 2022, 2025, and 2030

Figure 2: Global Wound Growth Factors Market (by Region), \$Million, 2022, 2026, and 2033

Figure 3: Key Industrial Trends in Global Wound Growth Factors Market

Figure 4: U.S. Wound Growth Factors Market, \$Million, 2021-2030

Figure 5: Canada Wound Growth Factors Market, \$Million, 2021-2030

Figure 6: Germany Wound Growth Factors Market, \$Million, 2021-2030

Figure 7: Austria Wound Growth Factors Market, \$Million, 2021-2030

Figure 8: Czech Republic Wound Growth Factors Market, \$Million, 2021-2030

Figure 9: Greece Wound Growth Factors Market, \$Million, 2021-2030

Figure 10: Poland Wound Growth Factors Market, \$Million, 2021-2030

Figure 11: Romania Wound Growth Factors Market, \$Million, 2021-2030

Figure 12: Russian Federation Wound Growth Factors Market, \$Million, 2021-2030

Figure 13: Slovakia Wound Growth Factors Market, \$Million, 2021-2030

Figure 14: Turkey Wound Growth Factors Market, \$Million, 2021-2030

Figure 15: Ukraine Wound Growth Factors Market, \$Million, 2021-2030

Figure 16: Belgium Wound Growth Factors Market, \$Million, 2021-2030

Figure 17: Denmark Wound Growth Factors Market, \$Million, 2021-2030

Figure 18: Finland Wound Growth Factors Market, \$Million, 2021-2030

Figure 19: France Wound Growth Factors Market, \$Million, 2021-2030

Figure 20: Ireland Wound Growth Factors Market, \$Million, 2021-2030

Figure 21: Italy Wound Growth Factors Market, \$Million, 2021-2030

Figure 22: Netherlands Wound Growth Factors Market, \$Million, 2021-2030

Figure 23: Norway Wound Growth Factors Market, \$Million, 2021-2030

Figure 24: Portugal Wound Growth Factors Market, \$Million, 2021-2030

Figure 25: Spain Wound Growth Factors Market, \$Million, 2021-2030

Figure 26: Sweden Wound Growth Factors Market, \$Million, 2021-2030

Figure 27: Switzerland Wound Growth Factors Market, \$Million, 2021-2030

Figure 28: U.K. Wound Growth Factors Market, \$Million, 2021-2030

Figure 29: Australia Wound Growth Factors Market, \$Million, 2021-2030

Figure 30: China Wound Growth Factors Market, \$Million, 2021-2030

Figure 31: India Wound Growth Factors Market, \$Million, 2021-2030

Figure 32: Japan Wound Growth Factors Market, \$Million, 2021-2030

Figure 33: Malaysia Wound Growth Factors Market, \$Million, 2021-2030

Figure 34: South Korea Wound Growth Factors Market, \$Million, 2021-2030

- Figure 35: Thailand Wound Growth Factors Market, \$Million, 2021-2030
- Figure 36: Argentina Wound Growth Factors Market, \$Million, 2021-2030
- Figure 37: Brazil Wound Growth Factors Market, \$Million, 2021-2030
- Figure 38: Chile Wound Growth Factors Market, \$Million, 2021-2030
- Figure 39: Colombia Wound Growth Factors Market, \$Million, 2021-2030
- Figure 40: Mexico Wound Growth Factors Market, \$Million, 2021-2030
- Figure 41: Data Triangulation
- Figure 42: Top-Down and Bottom-Up Approach
- Figure 43: Assumptions and Limitations

List Of Tables

LIST OF TABLES

Table 1: Market Snapshot

Table 2: Global Wound Growth Factors Market, Opportunities

Table 3: Global Wound Growth Factors Market (by Region), \$Million, 2021-2030

Table 4: North America Wound Growth Factors Market (by Country), \$Million, 2021-2030

Table 5: Europe Wound Growth Factors Market (by Country), \$Million, 2021-2030

Table 6: Asia-Pacific Wound Growth Factors Market (by Country), \$Million, 2021-2030

Table 7: Latin America Wound Growth Factors Market (by Country), \$Million, 2021-2030

Table 8: Rest-of-the-World Wound Growth Factors Market (by Country), \$Million, 2021-2030

Table 9: Key Initiatives, 2020-2024

Table 10: Key Companies in Global Growth Factor Market

I would like to order

Product name: Wound Growth Factors Market - A Global and Regional Analysis: Focus on Region, Country-Level Analysis, and Competitive Landscape - Analysis and Forecast, 2023-2030

Product link: <https://marketpublishers.com/r/W98DC8A4EE35EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W98DC8A4EE35EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

