

Systemic Sclerosis Market - A Global and Regional Analysis: Focus on Route of Administration and Region - Analysis and Forecast, 2025-2035

<https://marketpublishers.com/r/SB4384B70EFDEN.html>

Date: June 2026

Pages: 0

Price: US\$ 4,900.00 (Single User License)

ID: SB4384B70EFDEN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

This report will be delivered in 7-10 working days.

Global Systemic Sclerosis Market: Industry Overview

Systemic sclerosis, a rare autoimmune disorder characterized by fibrosis of the skin and internal organs, significantly impairs quality of life and can lead to severe complications such as interstitial lung disease (ILD) and pulmonary arterial hypertension (PAH). Advances in genetic screening, biomarkers, and imaging techniques are enabling earlier and more precise diagnosis, which is enhancing the demand for targeted therapeutic interventions.

However, challenges including the high costs of novel therapies, limited treatment options for advanced stages of the disease, and variability in patient responses complicate treatment regimens. Additionally, the rarity of the condition and disparities in healthcare infrastructure limit access to timely and standardized care, particularly in low and middle-income countries. Despite these challenges, increasing government and private sector investments in autoimmune disease research, along with rising awareness campaigns, are driving market growth by improving early detection, patient access to care, and the development of more effective treatments.

Impact

Technological advancements in diagnostic imaging, genetic screening, and telemedicine platforms are significantly enhancing the early detection and personalized management of systemic sclerosis. Innovations such as advanced biomarker testing, AI-driven predictive models for disease progression, and non-invasive imaging techniques are improving the accuracy of diagnosis and treatment monitoring. Additionally, the integration of digital health tools and remote patient management systems is expanding access to care, particularly in underserved regions, enabling continuous disease monitoring, enhancing patient adherence to therapies, and optimizing treatment regimens for better disease management.

Immunosuppressive agents hold the highest market share in the systemic sclerosis market, primarily due to their widespread use in managing the inflammatory and immune components of the disease. Drugs such as cyclophosphamide and mycophenolate mofetil are commonly prescribed to control systemic sclerosis-associated inflammation, especially in cases involving major organs such as the lungs and kidneys.

Oral administration holds the highest market share in the systemic sclerosis market. This is primarily due to the widespread use of oral immunosuppressive drugs, such as mycophenolate mofetil and cyclophosphamide, which are commonly prescribed for managing the inflammatory and autoimmune aspects of systemic sclerosis. It is worth highlighting that parenteral therapies, such as biologics and antifibrotic drugs, are important for specific indications including lung involvement, but oral therapies remain dominant in terms of overall treatment use for systemic sclerosis.

North America holds the highest market share in the systemic sclerosis market, driven by its advanced healthcare infrastructure, high prevalence of autoimmune diseases, and early adoption of innovative therapies. The region benefits from significant investments in research and development, leading to the availability of cutting-edge treatments such as biologics and antifibrotic agents. Notably, the presence of key pharmaceutical companies and ongoing clinical trials further reinforce North America's leadership position.

Demand – Drivers and Limitations

Demand Drivers for the Global Systemic Sclerosis Market:

Increasing cases of systemic sclerosis globally drive the need for effective therapeutic options.

Improved imaging and biomarker tests enable earlier and more accurate diagnosis, boosting treatment demand.

Enhanced awareness campaigns improve diagnosis rates and encourage patients to seek treatment.

Approval and adoption of biologics and antifibrotic drugs expand treatment options for systemic sclerosis.

Limitations for the Global Systemic Sclerosis Market:

Few approved therapies specifically target systemic sclerosis, restricting effective disease management.

Expensive biologics and antifibrotic agents limit accessibility, especially in low- and middle-income countries.

Diverse clinical manifestations complicate diagnosis and standardized treatment protocols.

How can this report add value to an organization?

Product/Innovation: This report provides comprehensive insights into the current trends in systemic sclerosis, helping companies identify opportunities for drug and technology development. Organizations can leverage these insights to design therapies, medications, and platforms tailored to the needs of patients suffering from systemic sclerosis, improving outcomes and enhancing market penetration.

Competitive: A detailed competitive landscape analysis helps organizations benchmark their market standing against key players. By understanding the strengths and weaknesses of competitors, companies can position themselves more effectively in the global systemic sclerosis market.

Key Market Players and Competition Synopsis

The companies profiled in this report have been selected based on their market

presence, product portfolio, and competitive positioning in the global systemic sclerosis market.

Leading players in the global systemic sclerosis market include:

Hoffmann-La Roche Ltd.

Boehringer Ingelheim GmbH

Sanofi S.A.

Actelion Pharmaceuticals Ltd

Corbus Pharmaceuticals Holdings, Inc.

Bayer AG

Viartis

Accelaron Pharma Inc.

Incyte Corporation

Pfizer

Regions Covered

North America

U.S.

Canada

Europe

Germany

Middle East and Africa

France

U.K.

Spain

Rest-of-Europe

Asia-Pacific

Japan

China

India

South Korea

Australia

Rest-of-Asia-Pacific

Rest-of-the-World

Latin America

Middle East and Africa

Companies Mentioned

Hoffmann-La Roche Ltd.

Boehringer Ingelheim GmbH

Sanofi S.A.

Actelion Pharmaceuticals Ltd

Corbus Pharmaceuticals Holdings, Inc.

Bayer AG

Viartis

Accelaron Pharma Inc.

Incyte Corporation

Pfizer Inc.

Contents

Executive Summary
Scope and Definition
Market/Product Definition
Inclusion and Exclusion
Key Questions Answered
Analysis and Forecast Note

1. GLOBAL SYSTEMIC SCLEROSIS MARKET: INDUSTRY ANALYSIS

1.1 Market Overview and Ecosystem
1.2 Epidemiological Analysis
1.3 Key Market Trends
 1.3.1 Impact Analysis
1.4 Regulatory Landscape
1.5 Pipeline Analysis
1.6 Market Dynamics
 1.6.1 Overview
 1.6.2 Market Drivers
 1.6.3 Market Restraints
 1.6.4 Market Opportunities

2. GLOBAL SYSTEMIC SCLEROSIS MARKET (BY ROUTE OF ADMINISTRATION), VALUE (\$MILLION), 2023-2035

2.1 Oral
2.2 Parenteral

3. GLOBAL SYSTEMIC SCLEROSIS MARKET (BY REGION), VALUE (\$MILLION), 2023-2035

3.1 North America
 3.1.1 Market Dynamics
 3.1.2 Market Sizing and Forecast
 3.1.3 North America Systemic Sclerosis Market, by Country (\$Million), 2023-2035
 3.1.3.1 U.S.
 3.1.3.2 Canada
3.2 Europe

3.2.1 Market Dynamics

3.2.2 Market Sizing and Forecast

3.2.3 Europe Systemic Sclerosis Market, by Country (\$Million), 2023-2035

3.2.3.1 U.K.

3.2.3.2 France

3.2.3.3 Germany

3.2.3.4 Italy

3.2.3.5 Spain

3.2.3.6 Rest-of-Europe

3.3 Asia-Pacific

3.3.1 Market Dynamics

3.3.2 Market Sizing and Forecast

3.3.3 Asia-Pacific Systemic Sclerosis Market, by Country (\$Million), 2023-2035

3.3.3.1 Japan

3.3.3.2 China

3.3.3.3 India

3.3.3.4 Australia

3.3.3.5 South Korea

3.3.3.6 Rest-of-Asia-Pacific

3.4 Rest-of-the-World

3.4.1 Market Dynamics

3.4.2 Market Sizing and Forecast Rest-of-the-World Systemic Sclerosis Market, by Type (\$Million), 2023-2035

3.4.3 Rest-of-the-World Systemic Sclerosis Market, by Country (\$Million), 2023-2035

3.4.3.1 Latin America

3.4.3.2 Middle East and Africa

4. COMPETITIVE LANDSCAPE AND COMPANY PROFILES

4.1 Competitive Landscape

4.1.1 Mergers and Acquisitions

4.1.2 Partnership, Alliances and Business Expansion

4.1.3 New Offerings

4.1.4 Regulatory Activities

4.1.5 Funding Activities

4.2 Company Profiles

4.2.1 Hoffmann-La Roche Ltd.

4.2.1.1 Overview

4.2.1.2 Top Products / Product Portfolio

- 4.2.1.3 Top Competitors
- 4.2.1.4 Target Customers/End-Users
- 4.2.1.5 Key Personnel
- 4.2.1.6 Analyst View
- 4.2.2 Boehringer Ingelheim GmbH
 - 4.2.2.1 Overview
 - 4.2.2.2 Top Products / Product Portfolio
 - 4.2.2.3 Top Competitors
 - 4.2.2.4 Target Customers/End-Users
 - 4.2.2.5 Key Personnel
 - 4.2.2.6 Analyst View
- 4.2.3 Sanofi S.A.
 - 4.2.3.1 Overview
 - 4.2.3.2 Top Products / Product Portfolio
 - 4.2.3.3 Top Competitors
 - 4.2.3.4 Target Customers/End-Users
 - 4.2.3.5 Key Personnel
 - 4.2.3.6 Analyst View
- 4.2.4 Actelion Pharmaceuticals Ltd
 - 4.2.4.1 Overview
 - 4.2.4.2 Top Products / Product Portfolio
 - 4.2.4.3 Top Competitors
 - 4.2.4.4 Target Customers/End-Users
 - 4.2.4.5 Key Personnel
 - 4.2.4.6 Analyst View
- 4.2.5 Corbus Pharmaceuticals Holdings, Inc.
 - 4.2.5.1 Overview
 - 4.2.5.2 Top Products / Product Portfolio
 - 4.2.5.3 Top Competitors
 - 4.2.5.4 Target Customers/End-Users
 - 4.2.5.5 Key Personnel
 - 4.2.5.6 Analyst View
- 4.2.6 Bayer AG
 - 4.2.6.1 Overview
 - 4.2.6.2 Top Products / Product Portfolio
 - 4.2.6.3 Top Competitors
 - 4.2.6.4 Target Customers/End-Users
 - 4.2.6.5 Key Personnel
 - 4.2.6.6 Analyst View

4.2.7 Viatris

4.2.7.1 Overview

4.2.7.2 Top Products / Product Portfolio

4.2.7.3 Top Competitors

4.2.7.4 Target Customers/End-Users

4.2.7.5 Key Personnel

4.2.7.6 Analyst View

4.2.8 Acceleron Pharma Inc.

4.2.8.1 Overview

4.2.8.2 Top Products / Product Portfolio

4.2.8.3 Top Competitors

4.2.8.4 Target Customers/End-Users

4.2.8.5 Key Personnel

4.2.8.6 Analyst View

4.2.9 Incyte Corporation

4.2.9.1 Overview

4.2.9.2 Top Products / Product Portfolio

4.2.9.3 Top Competitors

4.2.9.4 Target Customers/End-Users

4.2.9.5 Key Personnel

4.2.9.6 Analyst View

4.2.10 Pfizer Inc.

4.2.10.1 Overview

4.2.10.2 Top Products / Product Portfolio

4.2.10.3 Top Competitors

4.2.10.4 Target Customers/End-Users

4.2.10.5 Key Personnel

4.2.10.6 Analyst View

4.2.11 Others

5. RESEARCH METHODOLOGY

List Of Figures

LIST OF FIGURES

Figure: Global Systemic Sclerosis Market Coverage

Figure: Global Systemic Sclerosis Market Key Trends, Impact Analysis, 2023-2035

Figure: Global Systemic Sclerosis Market, Patent Analysis, January 2022-May 2025

List Of Tables

LIST OF TABLES

Table: Global Systemic Sclerosis Market (by Route of Administration), \$Million, 2023-2035

Table: Global Systemic Sclerosis Market (by Region), \$Million, 2023-2035

I would like to order

Product name: Systemic Sclerosis Market - A Global and Regional Analysis: Focus on Route of Administration and Region - Analysis and Forecast, 2025-2035

Product link: <https://marketpublishers.com/r/SB4384B70EFDEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SB4384B70EFDEN.html>