

# **Sustainable Air Filters Market - A Global and Regional Market Analysis: Focus on Products (HEPA/ULPA, Fiberglass, Carbon, and Baghouse Filters), Applications (Residential, Commercial, and Industrial) and Country-Level Analysis - Analysis and Forecast, 2019-2025**

<https://marketpublishers.com/r/SA5675F54A3DEN.html>

Date: December 2020

Pages: 148

Price: US\$ 5,000.00 (Single User License)

ID: SA5675F54A3DEN

## **Abstracts**

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at [order@marketpublishers.com](mailto:order@marketpublishers.com) with your request.

Market Report Coverage - Sustainable Air Filters

### **Market Segmentation**

Product – HEPA/ULPA filters, Fiberglass filters, Pleated filters, Baghouse filters, Others

Application – Residential, Commercial, Industrial, Others

### **Regional Segmentation**

North America – U.S., Canada, Mexico

Europe – Germany, France, Italy

U.K.

Asia-Pacific and Japan - India, Japan

China

South America – Brazil

Middle East and Africa – Israel

### **Market Growth Drivers**

Increasing awareness regarding air quality management

Increasing construction of green buildings

Increasing demand for energy-efficient air filters

### **Market Challenges**

High maintenance cost associated with air filters

### **Market Opportunities**

Digitization of the air filter industry

Advancements in filter/media technologies in coming years

### **Key Sustainable Air Filters Companies Profiled**

Camfil, MANN+HUMMEL, Donaldson Inc., Nippon Muki Co.Ltd., Absolent Group, American Air Filters International, Purafil Inc., Nordic Air Filtration, Koch Filter and Cummins Inc., among others

### **Key Questions Answered in this Report:**

What are the underlying structures resulting in the emerging trends within the

sustainable air filters market?

How is the role of government regarding environmental issues and safety changing the landscape of air filters?

Which air filter type is expected to be leading the sustainable air filters market by 2025?

What were the market values of the leading segments and sub-segments of the Asia-Pacific market in 2019, and how is the market estimated to grow during the forecast period 2020-2025?

How is the industry expected to evolve during the forecast period 2020-2025?

What are the key developmental strategies implemented by the key players to sustain in the competitive market?

Which end-user industry utilizes a majority of air filters and is expected to lead the sustainable air filters market by 2025?

What has been the impact of COVID-19 on the sustainable air filters market?

## **Market Overview**

Due to the complex nature of the pollutants present in the air, the traditional air-filtering materials produced from non-degradable plastics or glass fiber face a challenge in effectively removing the particulate pollutants, such as PM2.5, and gaseous pollutants, including toxic chemicals and bacteria. The materials used in the traditional filters are also non-degradable and end up in landfills. Therefore, to overcome this situation, sustainable air filters have been developed to meet the fast-growing community of air-filtration management solutions.

The increasing use of sustainable air filters in a wide range of end-use applications, such as residential, commercial, and industrial, has impacted the industry dynamics. The switch from traditional filtration methods toward sustainable methods has paved the way for the widespread adoption of sustainable air filters across a wide range of applications.

The upcoming trends and opportunities in the air filters sector are expected to be at the forefront in the coming decade, with digitization and advancements in filter media and technologies becoming the most prominent in the field.

### **Competitive Landscape**

The exponential rise in the adoption of sustainable air filters on the global level has created a buzz among companies to invest in this industry. Many global companies that offer sustainable air filters are Camfil, MANN+HUMMEL, Donaldson Inc., Nippon Muki Co.Ltd., Absolent Group, American Air Filters International, Purafil Inc., Nordic Air Filtration, Koch Filter and Cummins Inc., among others.

On the basis of region, North America holds the largest share of sustainable air filters in terms of value, due to high awareness and product availability in the region. Apart from this, the Asia-Pacific and Japan region is anticipated to grow at the fastest CAGR during the forecast period.

## Contents

Executive Summary

### 1 MARKETS

#### 1.1 Industry Outlook

##### 1.1.1 Industry Attractiveness

- 1.1.1.1 Threat of New Entrants (Low)
- 1.1.1.2 Bargaining Power of Buyers (Low)
- 1.1.1.3 Bargaining Power of Suppliers (High)
- 1.1.1.4 Threat of Substitutes (Low)
- 1.1.1.5 Intensity of Competitive Rivalry (High)

##### 1.1.2 Air Filters: Overview

- 1.1.2.1 Timeline: Evolution of the Air Filter Industry
  - 1.1.2.1.1 Timeline of Air Filters
- 1.1.2.2 Emergence of Sustainable Air Filter

##### 1.1.3 Futuristic Trends

- 1.1.3.1 Patent Landscape for Self-Cleaning Filter

##### 1.1.4 Impact of COVID-19

#### 1.2 Business Dynamics

##### 1.2.1 Business Drivers

- 1.2.1.1 Increasing Awareness Regarding Air Quality Management
- 1.2.1.2 Rising Demand for Energy-Efficient Air Filters
- 1.2.1.3 Increasing Construction of Green Buildings
- 1.2.1.4 Increasing Demand for Air Filters across Automotive Industry

##### 1.2.2 Business Challenges

- 1.2.2.1 High Maintenance and Increasing Cost Associated with Air Filters

##### 1.2.3 Business Strategies

- 1.2.3.1 Product Development and Innovation
- 1.2.3.2 Market Developments

##### 1.2.4 Corporate Strategies

- 1.2.4.1 Partnerships, Collaborations, Mergers and Acquisitions, and Joint Ventures

##### 1.2.5 Business Opportunities

- 1.2.5.1 Digitization of the Air Filter Industry
- 1.2.5.2 Advancements in Filter/Media Technologies in Coming Years

### 2 APPLICATION

## 2.1 Application and Specification

2.1.1 Residential

2.1.2 Commercial

2.1.3 Industrial

2.1.4 Others (Pharmaceuticals, Food and Beverage, HVAC, and Construction)

## 2.2 Demand Analysis of Sustainable Air Filters (by Application)

2.2.1 Residential

2.2.2 Commercial

2.2.3 Industrial

2.2.4 Others (Pharmaceuticals, Food and Beverage, HVAC, and Construction)

2.2.4.1 Demand Analysis of Sustainable Air Filters Market (by Application)

## 3 PRODUCTS

### 3.1 Products and Specification

3.1.1 HEPA/ULPA Filters

3.1.2 Fiberglass Filters

3.1.3 Pleated Filters

3.1.4 Baghouse Filters

3.1.5 Carbon Filters

3.1.6 Others

### 3.2 Demand Analysis of Sustainable Air Filters (by Product)

3.2.1 Demand Analysis of Sustainable Air Filters Market (by Product)

3.2.2 HEPA/ULPA Filters

3.2.2.1 HEPA/ULPA Air Filters Market (by Application)

3.2.3 Fiberglass Filters

3.2.3.1 Fiberglass Air Filters Market (by Application)

3.2.4 Pleated Air Filters

3.2.4.1 Pleated Air Filters Market (by Application)

3.2.5 Baghouse Filters

3.2.5.1 Baghouse Air Filters Market (by Application)

3.2.6 Carbon Air Filters

3.2.6.1 Carbon Air Filters Market (by Application)

3.2.7 Others

## 4 REGIONS

### 4.1 North America

4.1.1 Market

- 4.1.1.1 Key Manufacturers and Suppliers in North America
- 4.1.1.2 Business Drivers
- 4.1.1.3 Business Challenges
- 4.1.2 Application
  - 4.1.2.1 North America Sustainable Air Filters Market (by Application)
- 4.1.3 Product
  - 4.1.3.1 North America Sustainable Air Filters Market (by Product)
- 4.1.4 North America (by Country)
  - 4.1.4.1 U.S.
    - 4.1.4.1.1 Market
      - 4.1.4.1.1.1 Buyer Attributes
        - 4.1.4.1.1.1.2 Key Manufacturers in the U.S.
        - 4.1.4.1.1.1.3 Business Challenges
        - 4.1.4.1.1.1.4 Business Drivers
      - 4.1.4.1.1.2 Application
        - 4.1.4.1.1.2.1 U.S. Sustainable Air Filters Market (by Application)
      - 4.1.4.1.1.3 Product
        - 4.1.4.1.1.3.1 U.S. Sustainable Air Filters Market (by Product)
    - 4.1.4.1.2 Canada
      - 4.1.4.2.1 Market
        - 4.1.4.2.1.1 Buyer Attributes
        - 4.1.4.2.1.2 Key Manufacturers in Canada
        - 4.1.4.2.1.3 Business Challenges
        - 4.1.4.2.1.4 Business Drivers
      - 4.1.4.2.2 Application
        - 4.1.4.2.2.1 Canada Sustainable Air Filters Market (by Application)
      - 4.1.4.2.3 Product
        - 4.1.4.2.3.1 Canada Sustainable Air Filters Market (by Product)
    - 4.1.4.3 Mexico
      - 4.1.4.3.1 Market
        - 4.1.4.3.1.1 Buyer Attributes
        - 4.1.4.3.1.2 Key Manufacturers in Mexico
        - 4.1.4.3.1.3 Business Challenges
        - 4.1.4.3.1.4 Business Drivers
      - 4.1.4.3.2 Application
        - 4.1.4.3.2.1 Mexico Sustainable Air Filters Market (by Application)
      - 4.1.4.3.3 Product
        - 4.1.4.3.3.1 Mexico Sustainable Air Filters Market (by Product)
- 4.2 South America

#### 4.2.1 Market

4.2.1.1 Key Manufacturers and Suppliers in South America

4.2.1.2 Business Drivers

4.2.1.3 Business Challenges

#### 4.2.2 Application

4.2.2.1 South America Sustainable Air Filters Market (by Application)

#### 4.2.3 Product

4.2.3.1 South America Sustainable Air Filters Market (by Product)

#### 4.2.4 South America (by Country)

##### 4.2.4.1 Brazil

###### 4.2.4.1.1 Market

4.2.4.1.1.1 Buyer Attributes

4.2.4.1.1.2 Key Manufacturers in Brazil

4.2.4.1.1.3 Business Challenges

4.2.4.1.1.4 Business Drivers

###### 4.2.4.1.2 Application

4.2.4.1.2.1 Brazil Sustainable Air Filters Market (by Application)

###### 4.2.4.1.3 Product

4.2.4.1.3.1 Brazil Sustainable Air Filters Market (by Product)

#### 4.3 Europe

##### 4.3.1 Market

4.3.1.1 Key Manufacturers and Suppliers in Europe

4.3.1.2 Business Drivers

4.3.1.3 Business Challenges

##### 4.3.2 Application

4.3.2.1 Europe Sustainable Air Filters Market (by Application)

##### 4.3.3 Product

4.3.3.1 Europe Sustainable Air Filters Market (by Product)

##### 4.3.4 Europe (by Country)

###### 4.3.4.1 Germany

###### 4.3.4.1.1 Market

4.3.4.1.1.1 Buyer Attributes

4.3.4.1.1.2 Key Manufacturers in Germany

4.3.4.1.1.3 Business Challenges

4.3.4.1.1.4 Business Drivers

###### 4.3.4.1.2 Application

4.3.4.1.2.1 Germany Sustainable Air Filters Market (by Application)

###### 4.3.4.1.3 Product

4.3.4.1.3.1 Germany Sustainable Air Filters Market (by Product)



- 4.3.4.2 France
  - 4.3.4.2.1 Market
    - 4.3.4.2.1.1 Buyer Attributes
    - 4.3.4.2.1.2 Key Manufacturers in France
    - 4.3.4.2.1.3 Business Challenges
    - 4.3.4.2.1.4 Business Drivers
  - 4.3.4.2.2 Application
    - 4.3.4.2.2.1 France Sustainable Air Filters Market (by Application)
  - 4.3.4.2.3 Product
    - 4.3.4.2.3.1 France Sustainable Air Filters Market (by Product)
- 4.3.4.3 Italy
  - 4.3.4.3.1 Market
    - 4.3.4.3.1.1 Buyer Attributes
    - 4.3.4.3.1.2 Key Manufacturers in Italy
    - 4.3.4.3.1.3 Business Challenges
    - 4.3.4.3.1.4 Business Drivers
  - 4.3.4.3.2 Application
    - 4.3.4.3.2.1 Italy Sustainable Air Filters Market (by Application)
  - 4.3.4.3.3 Product
    - 4.3.4.3.3.1 Italy Sustainable Air Filters Market (by Product)
- 4.4 U.K.
  - 4.4.1 Market
    - 4.4.1.1 Buyer Attributes
    - 4.4.1.2 Key Manufacturers in U.K.
    - 4.4.1.3 Business Challenges
    - 4.4.1.4 Business Drivers
  - 4.4.2 Application
    - 4.4.2.1 U.K. Sustainable Air Filters Market (by Application)
  - 4.4.3 Product
    - 4.4.3.1 U.K. Sustainable Air Filters Market (by Product)
- 4.5 Middle East and Africa
  - 4.5.1 Market
    - 4.5.1.1 Key Manufacturers and Suppliers in Middle East and Africa
    - 4.5.1.2 Business Drivers
    - 4.5.1.3 Business Challenges
  - 4.5.2 Application
    - 4.5.2.1 Middle East and Africa Sustainable Air Filters Market (by Application)
  - 4.5.3 Product
    - 4.5.3.1 Middle East and Africa Sustainable Air Filters Market (by Product)

- 4.5.4 Middle East and Africa (by Country)
  - 4.5.4.1 Israel
    - 4.5.4.1.1 Application
      - 4.5.4.1.1.1 Israel Sustainable Air Filters Market (by Application)
    - 4.5.4.1.2 Product
      - 4.5.4.1.2.1 Israel Sustainable Air Filters Market (by Product)
- 4.6 China
  - 4.6.1 Market
    - 4.6.1.1 Buyer Attributes
    - 4.6.1.2 Key Manufacturers in China
    - 4.6.1.3 Business Challenges
    - 4.6.1.4 Business Drivers
  - 4.6.2 Application
    - 4.6.2.1 China Sustainable Air Filters Market (by Application)
  - 4.6.3 Product
    - 4.6.3.1 China Sustainable Air Filters Market (by Product)
- 4.7 Asia-Pacific and Japan
  - 4.7.1 Market
    - 4.7.1.1 Key Manufacturers and Suppliers in Asia-Pacific and Japan
    - 4.7.1.2 Business Drivers
    - 4.7.1.3 Business Challenges
  - 4.7.2 Application
    - 4.7.2.1 Asia-Pacific and Japan Sustainable Air Filters Market (by Application)
  - 4.7.3 Product
    - 4.7.3.1 Asia-Pacific and Japan Sustainable Air Filters Market (by Product)
  - 4.7.4 Asia-Pacific and Japan (by Country)
    - 4.7.4.1 Japan
      - 4.7.4.1.1 Market
        - 4.7.4.1.1.1 Key Manufacturers in Japan
        - 4.7.4.1.1.2 Business Challenges
        - 4.7.4.1.1.3 Business Drivers
      - 4.7.4.1.2 Application
        - 4.7.4.1.2.1 Japan Sustainable Air Filters Market (by Application)
      - 4.7.4.1.3 Product
        - 4.7.4.1.3.1 Japan Sustainable Air Filters Market (by Product)
    - 4.7.4.2 India
      - 4.7.4.2.1 Market
        - 4.7.4.2.1.1 Buyer Attributes
        - 4.7.4.2.1.2 Key Manufacturers in India

- 4.7.4.2.1.3 Business Challenges
- 4.7.4.2.1.4 Business Drivers
- 4.7.4.2.2 Application
  - 4.7.4.2.2.1 India Sustainable Air Filters Market (by Application)
- 4.7.4.2.3 Product
  - 4.7.4.2.3.1 India Sustainable Air Filters Market (by Product)

## **5 COMPANY PROFILES**

### 5.1 American Air Filter Company Inc.

- 5.1.1 Company Overview
  - 5.1.1.1 Product Portfolio
- 5.1.2 Business Strategies
  - 5.1.2.1 Market Development
- 5.1.3 Corporate Strategies
  - 5.1.3.1 Partnerships, Joint Ventures, Collaborations, and Alliances
- 5.1.4 Strength and Weakness of American Air Filter Company Inc.

### 5.2 Absolent Group

- 5.2.1 Company Overview
  - 5.2.1.1 Role of Absolent Group in Sustainable Air Filters Market
  - 5.2.1.2 Product Portfolio
- 5.2.2 Business Strategies
  - 5.2.2.1 Market Developments
- 5.2.3 Strength and Weakness of Absolent Group

### 5.3 Camfil

- 5.3.1 Company Overview
- 5.3.2 Product Portfolio
- 5.3.3 Business Strategies
  - 5.3.3.1 Product Development
  - 5.3.3.2 Market Development
- 5.3.4 Corporate Strategies
  - 5.3.4.1 Partnerships, Joint Ventures, Collaborations, and Alliances
  - 5.3.4.2 Strength and Weakness of Camfil

### 5.4 Cummins Inc.

- 5.4.1 Company Overview
  - 5.4.1.1 Role of Cummins Inc. in Sustainable Air Filters Market
  - 5.4.1.2 Product Portfolio
- 5.4.2 Business Strategies
  - 5.4.2.1 Product Developments

- 5.4.3 Corporate Strategies
  - 5.4.3.1 Partnerships, Collaborations, and Alliances
- 5.4.4 Strength and Weakness of Cummins Inc.
- 5.4.5 R&D Analysis
- 5.5 Donaldson Company, Inc.
  - 5.5.1 Company Overview
    - 5.5.1.1 Role of Donaldson Company, Inc. in Sustainable Air Filters Market
    - 5.5.1.2 Product Portfolio
  - 5.5.2 Business Strategies
    - 5.5.2.1 Product Developments
    - 5.5.2.2 Market Developments
  - 5.5.3 Strength and Weakness of Donaldson Company, Inc.
  - 5.5.4 R&D Analysis
- 5.6 Freudenberg SE
  - 5.6.1 Company Overview
    - 5.6.1.1 Role of Freudenberg SE in Sustainable Air Filters Market
    - 5.6.1.2 Product Portfolio
  - 5.6.2 Strength and Weakness of Freudenberg SE
- 5.7 Koch Filter
  - 5.7.1 Company Overview
    - 5.7.1.1 Role of Koch Filter in Sustainable Air Filters Market
    - 5.7.1.2 Product Portfolio
  - 5.7.2 Strength and Weakness of Koch Filter
- 5.8 Lydall Gutsche GmbH & Co. KG
  - 5.8.1 Company Overview
    - 5.8.1.1 Role of Lydall Gutsche GmbH & Co. KG in Sustainable Air Filters Market
    - 5.8.1.2 Product Portfolio
  - 5.8.2 Business Strategies
    - 5.8.2.1 Market Developments
  - 5.8.3 Strength and Weakness of Lydall Gutsche GmbH & Co. KG
- 5.9 MANN+HUMMEL
  - 5.9.1 Company Overview
    - 5.9.1.1 Role of MANN+HUMMEL in Sustainable Air Filters Market
    - 5.9.1.2 Product Portfolio
    - 5.9.1.3 Production Sites
  - 5.9.2 Business Strategies
    - 5.9.2.1 Product Developments
    - 5.9.2.2 Market Developments
  - 5.9.3 Corporate Strategies

- 5.9.3.1 Partnerships, Collaborations, and Alliances
- 5.9.4 Strength and Weakness of MANN+HUMMEL
- 5.9.5 R&D Analysis
- 5.1 Nippon Muki Co.Ltd.
  - 5.10.1 Company Overview
    - 5.10.1.1 Role of Nippon Muki Co., Ltd.in Sustainable Air Filters Market
    - 5.10.1.2 Product Portfolio
  - 5.10.2 Business Strategies
    - 5.10.2.1 Market Developments
  - 5.10.3 Strength and Weakness of Nippon Muki Co., Ltd.
- 5.11 NORDIC AIR FILTRATION
  - 5.11.1 Company Overview
    - 5.11.1.1 Role of Nordic Air Filtration in Sustainable Air Filters Market
    - 5.11.1.2 Product Portfolio
  - 5.11.2 Business Strategies
    - 5.11.2.1 Market Developments
  - 5.11.3 Strength and Weakness of Nordic Air Filtration
- 5.12 Purafil, Inc.
  - 5.12.1 Company Overview
    - 5.12.1.1 Role of Purafil, Inc. in Sustainable Air Filters Market
    - 5.12.1.2 Product Portfolio
  - 5.12.2 Business Strategies
    - 5.12.2.1 Product Developments
  - 5.12.3 Corporate Strategies
    - 5.12.3.1 Partnerships, Collaborations, and Alliances
  - 5.12.4 Strength and Weakness of Purafil, Inc.
- 5.13 Additional Key Players in Sustainable Air Filters Market

## **6 RESEARCH METHODOLOGY**

## List Of Figures

### LIST OF FIGURES

- Figure 1: Futuristic Trends in the Sustainable Air Filters Market
- Figure 2: Global Sustainable Air Filters Market, \$Billion, 2019-2025
- Figure 3: Market Dynamics for Sustainable Air Filters Market
- Figure 4: Global Sustainable Air Filters Market (by Application), \$Billion, 2019-2025
- Figure 5: Global Sustainable Air Filters Market (by Product), \$Billion, 2019-2025
- Figure 6: Global Sustainable Air Filters Market (by Region), \$Billion, 2019
- Figure 7: Global Sustainable Air Filters Market Coverage
- Figure 8: Porter's Five Forces Analysis
- Figure 9: Methods Used for Air Purification
- Figure 10: Futuristic Trends in Sustainable Air Filters Market
- Figure 11: Patent Landscape: Self-Cleaning Air Filter
- Figure 12: Business Dynamics of Global Sustainable Air Filters Market
- Figure 13: Share of Key Market Strategies and Developments, 2017-2020
- Figure 14: Product Development and Innovation (by Company), 2017-2020
- Figure 15: Business Expansion and Investment (by Company), 2017-2020
- Figure 16: Partnerships, Collaborations, Mergers and Acquisitions, and Joint Ventures (by Company), 2017-2020
- Figure 17: Global Sustainable Air Filters Market (by Application)
- Figure 18: Global Sustainable Air Filters Market (by Type)
- Figure 19: HEPA Filters Effectiveness
- Figure 20: Global Sustainable Air Filters Market, \$Billion, 2019-2025
- Figure 21: Germany Sustainable Air Filters Market (by Application), \$Billion, 2019-2025
- Figure 22: Research Methodology
- Figure 23: Top-Down and Bottom-Up Approach
- Figure 24: Sustainable Air Filters Market Influencing Factors
- Figure 25: Assumptions and Limitations

## List Of Tables

### LIST OF TABLES

Table 1: Key Factors Determining Threat from New Entrants in Sustainable Air Filters Market

Table 2: Key Factors Determining Bargaining Power of Buyers in Sustainable Air Filters Market

Table 3: Key Factors Determining Bargaining Power of Suppliers in Sustainable Air Filters Market

Table 4: Key Factors Determining Intensity of Competitive Rivalry in Sustainable Air Filters Market

Table 5: Type of Air Filters Used in the Commercial Sector

Table 6: Global Sustainable Air Filters Market (by Application), \$Billion, 2019-2025

Table 7: MERV Ratings for Air Filters

Table 8: Difference Between HEPA and ULPA Filters

Table 9: Advantages and Disadvantages of Fiberglass Filter

Table 10: Disadvantages of Pleated and Non-Pleated Air Filters

Table 11: Global Sustainable Air Filters (by Type), \$Billion, 2019-2025

Table 12: HEPA/ULPA Air Filters (by Application), \$Billion, 2019-2025

Table 13: Fiberglass Air Filters (by Application), \$Billion, 2019-2025

Table 14: Pleated Air Filters (by Application), \$Billion, 2019-2025

Table 15: Baghouse Air Filters (by Application), \$Billion, 2019-2025

Table 16: Carbon Air Filters (by Application), \$Billion, 2019-2025

Table 17: Global Sustainable Air Filters Market (by Region), \$Billion, 2019-2025

Table 18: North America Sustainable Air Filters Market (by Application), \$Billion, 2019-2025

Table 19: North America Sustainable Air Filters Market (by Product), \$Billion, 2019-2025

Table 20: U.S. Sustainable Air Filters Market (by Application), \$Billion, 2019-2025

Table 21: U.S. Sustainable Air Filters Market (by Product), \$Billion, 2019-2025

Table 22: Canada Sustainable Air Filters Market (by Application), \$Billion, 2019-2025

Table 23: Canada Sustainable Air Filters Market (by Product), \$Billion, 2019-2025

Table 24: Mexico Sustainable Air Filters Market (by Application), \$Billion, 2019-2025

Table 25: Mexico Sustainable Air Filters Market (by Product), \$Billion, 2019-2025

Table 26: South America Sustainable Air Filters Market (by Application), \$Billion, 2019-2025

Table 27: South America Sustainable Air Filters Market (by Product), \$Billion, 2019-2025



- Table 28: Brazil Sustainable Air Filters Market (by Application), \$Million, 2019-2025
- Table 29: Brazil Sustainable Air Filters Market (by Product), \$Million, 2019-2025
- Table 30: Europe Sustainable Air Filters Market (by Application), \$Billion, 2019-2025
- Table 31: Europe Sustainable Air Filters Market (by Product), \$Billion, 2019-2025
- Table 32: Germany Sustainable Air Filters Market (by Product), \$Billion, 2019-2025
- Table 33: France Sustainable Air Filters Market (by Application), \$Billion, 2019-2025
- Table 34: France Sustainable Air Filters Market (by Product), \$Billion, 2019-2025
- Table 35: Italy Sustainable Air Filters Market (by Application), \$Million, 2019-2025
- Table 36: Italy Sustainable Air Filters Market (by Product), \$Million, 2019-2025
- Table 37: U.K. Sustainable Air Filters Market (by Application), \$Billion, 2019-2025
- Table 38: U.K. Sustainable Air Filters Market (by Product), \$Billion, 2019-2025
- Table 39: Middle East and Africa Sustainable Air Filters Market (by Application), \$Billion, 2019-2025
- Table 40: Middle East and Africa Sustainable Air Filters Market (by Product), \$Billion, 2019-2025
- Table 41: Israel Sustainable Air Filters Market (by Application), \$Million, 2019-2025
- Table 42: Israel Sustainable Air Filters Market (by Product), \$Million, 2019-2025
- Table 43: China Sustainable Air Filters Market (by Application), \$Billion, 2019-2025
- Table 44: China Sustainable Air Filters Market (by Product), \$Billion, 2019-2025
- Table 45: Asia-Pacific and Japan Sustainable Air Filters Market (by Application), \$Billion, 2019-2025
- Table 46: Asia-Pacific and Japan Sustainable Air Filters Market (by Product), \$Billion, 2019-2025
- Table 47: Japan Sustainable Air Filters Market (by Application), \$Billion, 2019-2025
- Table 48: Japan Sustainable Air Filters Market (by Product), \$Billion, 2019-2025
- Table 49: India Sustainable Air Filters Market (by Application), \$Billion, 2019-2025
- Table 50: India Sustainable Air Filters Market (by Product), \$Billion, 2019-2025
- Table 51: American Air Filter Company Inc.: Product Portfolio
- Table 52: Absolent Group: Product Portfolio
- Table 53: Cummins Inc.: Product Portfolio
- Table 54: Donaldson Company, Inc.: Product Portfolio
- Table 55: Freudenberg SE: Product Portfolio
- Table 56: KOCH Filter: Product Portfolio
- Table 57: Lydall Gutsche GmbH & Co. KG: Product Portfolio
- Table 58: MANN+HUMMEL: Product Portfolio
- Table 59: Nippon Muki Co., Ltd.: Product Portfolio
- Table 60: Nordic Air Filtration: Product Portfolio
- Table 61: Purafil, Inc.: Product Portfolio



## I would like to order

Product name: Sustainable Air Filters Market - A Global and Regional Market Analysis: Focus on Products (HEPA/ULPA, Fiberglass, Carbon, and Baghouse Filters), Applications (Residential, Commercial, and Industrial) and Country-Level Analysis - Analysis and Forecast, 2019-2025

Product link: <https://marketpublishers.com/r/SA5675F54A3DEN.html>

Price: US\$ 5,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SA5675F54A3DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970