

# **Space-Based RF & Microwave Technology Market - A Global and Regional Analysis: Focus on Platform, Application, End User, Component, Frequency and Country - Analysis and Forecast, 2021-2031**

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## **Abstracts**

Market Report Coverage - Space-Based RF & Microwave Technology

Market Segmentation

Platforms - Space-based platforms and Ground-based platforms

Application – Communication, Earth Observation, Navigation/GPS, Technology Development, and Others

End User - Government and Military, Logistics, Media and Telemetry, Oil and Gas, Environmental and Monitoring, and Others

Component - TRM (Transmitter/Receiver Module), Amplifier, RF Switches, RF Cables, FPGA/IC, and Others

Frequency - Very-High Frequency (VHF) (30MHz-300MHz), Ultra-High Frequency (UHF) (301MHz-3GHz), Super-High Frequency (SHF) (4GHz-30GHz), and Extremely-High Frequency (EHF) (31GHz-300GHz)

Regional Segmentation

North America - U.S. and Canada

Europe - U.K., France, Germany, Russia, Rest-of-Europe

Asia-Pacific - China, Japan, India, and Rest-of-Asia-Pacific

Rest-of-the-World

## Market Growth Drivers

Rising Demand for Satellite Communication Systems

Rising Usage of CubeSats and Other Cost-Effective Satellite Solutions

## Market Challenges

Market Access Restriction and Spectrum Allocation Problems

Export and Investment Challenges

## Market Opportunities

Commercial Business Opportunities within New Space

## Key Companies Profiled

ASELSAN A.?, Airbus S.A.S., Cobham Limited, General Dynamics Mission Systems, Inc., Honeywell International Inc., HUBER+SUHNER AG, Kongsberg, L3Harris Technologies, Inc., Leonardo S.p.A, Mitsubishi Electric Corporation, Microchip Technology Inc, Teledyne Technologies, Thales Group, and TTI Norte S.L. (TTI).

## How This Report Can Add Value

### Product/Innovation Strategy

The product segment helps the readers in understanding the different types of space-

based microwave & RF components and their market potential globally. Moreover, the study provides the readers a detailed understanding of the platforms on which they are integrated, their applications, and the frequency on which they operate. Additionally, comprehensive coverage on components and application of the global space-based RF & microwave technology market has also been added to the study.

### Growth/Marketing Strategy

Players operating in the global space-based RF & microwave technology market are developing innovative products to enhance the capabilities of their product offerings. Growth/marketing strategies will help the readers understand the revenue-generating strategies adopted by the players operating in the global space-based RF & microwave technology market. For instance, in April 2021, the company announced the expansion of its radiation-hardened arm microcontroller (MCU) family for space systems. The microcontroller is based on system-on-chip (SoC) commercial off-the-shelf (COTS) to rad-hard scalable solutions with the addition of embedded analog capabilities. Moreover, other strategies adopted by the market players will help the readers make strategic decisions, such as go-to-market strategies.

### Competitive Strategy

Players analyzed and profiled in the study involve original equipment manufacturers (OEMs) and component providers that capture a maximum share in the global space-based RF & microwave technology market. Moreover, a detailed competitive benchmarking of the players operating in the global space-based RF & microwave technology market has been done that will help the readers to understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, and collaborations will aid the readers in understanding the untapped revenue pockets in the market.

### Key questions answered in the Report

What are the upcoming trends in the global space-based RF & microwave technology market across different regions?

What are the major driving forces expected to increase the demand for satellite connectivity during the forecast period 2021-2031?

What are the major challenges inhibiting the growth of the global space-based RF & microwave technology market?

What was the revenue generated in the global space-based RF & microwave technology market by various segments in 2020, and what are the estimates by 2031?

Which end user of the space-based RF & microwave technology market (government and military, logistics, media and telemetry, oil and gas, and environment and monitoring) is expected to dominate the market in the coming years?

What is the estimated revenue to be generated by the global space-based RF & microwave technology market across different regions (North America, Europe, Asia-Pacific, and Rest-of-the-World) during the forecast period?

Who are the key players in the global space-based RF & microwave technology market, and what are the new strategies that they are adopting to make a mark in the industry?

What major opportunities do the space-based RF & microwave technology market companies foresee in the next ten years?

What is the competitive strength of the key leading players in the global space-based RF & microwave technology market?

## Space-Based RF & Microwave Technology Market

Laser communication has been a notable frontier as an alternate to RF systems, but the practical applications of laser communication are still a challenge with no feasible solution. The latest trend in the global space-based RF & microwave technology market is software-defined reconfigurable components, additive manufacturing processes, and increasing usage of higher frequencies. These trends will eventually lead to the versatility of components, reduction in testing and development cost, and high data transfer rates, respectively.

## Space-Based RF & Microwave Technology Industry Overview

The technological advancement in terms of size, reliability, transfer rate, and power consumption are driving the global space-based RF & microwave technology market. In addition, the introduction of new private players and increasing government and institutional funding within the space domain help generate market opportunities.

The global space-based RF & microwave technology market is estimated to reach \$14,015.8 million in 2031, at a compound annual growth rate (CAGR) of 7.26% during the forecast period 2021-2031. The major driving factor of the market can be gauged by increasing space budgets by major countries for establishing a secure military and commercial space communication network.

## Market Segmentation

### Space-Based RF & Microwave Technology Market by Platform

The global space-based RF & microwave technology market has been segmented based on platforms including space-based platforms and ground-based platforms. The space-based platforms segment consisting of satellites, launch vehicles, and other man-made celestial objects like deep space probes and exploration rovers. The satellite segment within the space-based platforms is expected to dominate the global space-based RF & microwave technology market, on account of a major focus toward establishing satellite constellations for high-speed data transfer rates.

### Space-Based RF & Microwave Technology Market by Application

The global space-based RF & microwave technology market has been segmented based on application, including communication, earth-observation, navigation/GPS, technology development. The communication application is expected to be the front runner in the global space-based RF & microwave technology market, mainly to cater to the rising market demand for the end user to have a stable and high-speed data connection. Furthermore, the emergence of a fifth-generation network and the approach taken by industry players to cater to end users directly instead of passing network distribution centers would drive the market and generate new opportunities.

### Space-Based RF & Microwave Technology Market by End User

The global space-based RF/microwave technology market has been segmented based on end users, including government and military, logistics, media and telemetry, oil and gas, environment and monitoring. The government and military segment is estimated to

dominate the global space-based RF/microwave technology market, owing to its requirement to use satellite networks for various military, surveillance, and communication activities. In addition, a secure and stable high-speed communication network is required to ensure safe operations have allowed nations to place their individual communication systems in space and establish a private network. This initiative has spurred market opportunities within the global space-based RF & microwave technology market.

### Space-Based RF & Microwave Technology Market by Region

The global space-based RF & microwave technology market has been segmented based on region, including North America, Europe, Asia-Pacific, and Rest-of-the-World. North America is expected to account for the highest share of the global space-based RF & microwave technology market. This is due to a significant number of companies based in the region, and increased spending by government organizations such as NASA on the procurement of RF components for space applications.

### Key Market Players and Competition Synopsis

Some of the key companies operating in the market include ASELSAN A.?, Airbus S.A.S., General Dynamics Mission Systems, Inc., Honeywell International Inc., HUBER+SUHNER AG, Kongsberg, L3Harris Technologies, Inc., Leonardo S.p.A, Mitsubishi Electric Corporation, Microchip Technology Inc, Teledyne Technologies, Thales Group, and TTI Norte S.L. (TTI).

The companies that are profiled in the report have been selected post undergoing in-depth interviews with experts and understanding details around companies such as product portfolio, annual revenues, market penetration, research and development initiatives, and domestic and international presence in the space-based RF & microwave technology industry.

## Contents

### 1 MARKETS

#### 1.1 Industry Outlook

##### 1.1.1 Space and Satellite Industry: Market Overview

###### 1.1.1.1 Optical Communication: A New Business Horizon

##### 1.1.2 Emerging Trends

###### 1.1.2.1 Adoption of New Manufacturing Technologies

###### 1.1.2.2 Software-Defined Reconfigurable RF Components

###### 1.1.2.3 Increasing High-Frequency Operations

##### 1.1.3 Major Test Certifications and Standards for Space-Based RF Components

##### 1.1.4 Supply Chain Analysis

#### 1.2 Market Dynamics

##### 1.2.1 Business Drivers

###### 1.2.1.1 Rising Demand for Satellite Communication Systems

###### 1.2.1.2 Rising Usage of CubeSats and Other Cost-Effective Satellite Solutions

##### 1.2.2 Business Challenges

###### 1.2.2.1 Market Access Restriction and Spectrum Allocation Problems

###### 1.2.2.2 Export and Investment Challenges

##### 1.2.3 Business Opportunities

###### 1.2.3.1 Commercial Business Opportunities within New Space

##### 1.2.4 Key Market Strategies

###### 1.2.4.1 Major Strategies and Developments

1.2.4.1.1 Product Development, Long Term Collaborations, Mergers, Acquisitions, and Investments

###### 1.2.4.2 Other Strategies

### 2 APPLICATION

#### 2.1 Global Space-Based RF/Microwave Technology Market (by Platform)

##### 2.1.1 Market Overview

###### 2.1.1.1 Demand Analysis of Platform Market

##### 2.1.2 Space-Based Platform

###### 2.1.2.1 Demand Analysis of Space-Based Platform Market

###### 2.1.2.2 Satellites

###### 2.1.2.2.1 Demand Analysis of Satellites Market

###### 2.1.2.2.2 LEO Satellites

###### 2.1.2.2.3 MEO Satellites



- 2.1.2.2.4 GEO Satellites
- 2.1.2.3 Launch Vehicles
- 2.1.2.4 Others
- 2.1.3 Ground-Based Platform
  - 2.1.3.1 Ground Stations
- 2.2 Global Space-Based RF/Microwave Technology Market (by Application)
  - 2.2.1 Market Overview
    - 2.2.1.1 Demand Analysis of Application Market
  - 2.2.2 Communication
  - 2.2.3 Earth Observation
  - 2.2.4 Navigation/GPS
  - 2.2.5 Technology Development
  - 2.2.6 Others
- 2.3 Global Space-Based RF/Microwave Technology Market (by End User)
  - 2.3.1 Market Overview
    - 2.3.1.1 Demand Analysis of End User Market
  - 2.3.2 Government and Military
  - 2.3.3 Logistics
  - 2.3.4 Media and Telemetry
  - 2.3.5 Oil and Gas
  - 2.3.6 Environmental and Monitoring
  - 2.3.7 Others

### **3 PRODUCTS**

- 3.1 Global Space-Based RF/Microwave Technology Market (by Component)
  - 3.1.1 Market Overview
    - 3.1.1.1 Demand Analysis of Component Market
  - 3.1.2 TRM (Transmitter/Receiver Module)
  - 3.1.3 Amplifier
  - 3.1.4 RF Switch
  - 3.1.5 RF Cables
  - 3.1.6 FPGA/IC
  - 3.1.7 Others
- 3.2 Global Space-Based RF/Microwave Technology Market (by Frequency)
  - 3.2.1 Market Overview
    - 3.2.1.1 Demand Analysis of Frequency Market
  - 3.2.2 Very High Frequency (VHF) (30MHz-300MHz)
  - 3.2.3 Ultra-High Frequency (UHF) (301MHz-3GHz)



3.2.4 Super High Frequency (SHF) (4GHz-30GHz)

3.2.5 Extremely-High Frequency (EHF) (31GHz-300GHz)

## **4 REGIONS**

4.1 Global Space-based RF/Microwave Technology Market (by Region)

4.2 North America

4.2.1 Market

4.2.1.1 Key Manufacturers and Suppliers of Space-Based RF/Microwave Technology in North America

4.2.1.2 Business Drivers

4.2.1.3 Business Challenges

4.2.2 Application

4.2.2.1 North America Space-Based RF/Microwave Technology Market (by Platform)

4.2.2.1.1 North America Space-Based RF/Microwave Technology Market (by Space-Based Platform)

4.2.2.1.1.1 North America Space-Based RF/Microwave Technology Market (by Satellites)

4.2.3 Product

4.2.3.1 North America Space-Based RF/Microwave Technology Market (by Frequency)

4.2.4 North America (by Country)

4.2.4.1 U.S.

4.2.4.1.1 Market

4.2.4.1.1.1 Business Drivers

4.2.4.1.1.2 Business Challenges

4.2.4.1.2 Application

4.2.4.1.2.1 U.S. Space-Based RF/Microwave Technology Market (by Platform)

4.2.4.1.2.1.1 U.S. Space-Based RF/Microwave Technology Market (by Space-Based Platform)

4.2.4.1.3 Product

4.2.4.1.3.1 U.S. Space-Based RF/Microwave Technology Market (by Frequency)

4.2.4.2 Canada

4.2.4.2.1 Market

4.2.4.2.1.1 Business Drivers

4.2.4.2.1.2 Business Challenges

4.2.4.2.2 Application

4.2.4.2.2.1 Canada Space-Based RF/Microwave Technology Market (by Platform)

4.2.4.2.2.1.1 Canada Space-Based RF/Microwave Technology Market (by Space-

Based Platform)

4.2.4.2.3 Product

4.2.4.2.3.1 Canada Space-Based RF/Microwave Technology Market (by

Frequency)

4.3 Europe

4.3.1 Market

4.3.1.1 Key Manufacturers and Suppliers of Space-Based RF/Microwave Technology  
in Europe

4.3.1.2 Business Drivers

4.3.1.3 Business Challenges

4.3.2 Application

4.3.2.1 Europe Space-Based RF/Microwave Technology Market (by Platform)

4.3.2.1.1 Europe Space-Based RF/Microwave Technology Market (by Space-Based  
Platform)

4.3.2.1.1.1 Europe Space-Based RF/Microwave Technology Market (by Satellites)

4.3.3 Product

4.3.3.1 Europe Space-Based RF/Microwave Technology Market (by Frequency)

4.3.4 Europe (by Country)

4.3.4.1 France

4.3.4.1.1 Market

4.3.4.1.1.1 Business Drivers

4.3.4.1.1.2 Business Challenges

4.3.4.1.2 Application

4.3.4.1.2.1 France Space-Based RF/Microwave Technology Market (by Platform)

4.3.4.1.2.1.1 France Space-Based RF/Microwave Technology Market (by Space-  
Based Platform)

4.3.4.1.3 Product

4.3.4.1.3.1 France Space-Based RF/Microwave Technology Market (by

Frequency)

4.3.4.2 Germany

4.3.4.2.1 Market

4.3.4.2.1.1 Business Drivers

4.3.4.2.1.2 Business Challenges

4.3.4.2.2 Application

4.3.4.2.2.1 Germany Space-Based RF/Microwave Technology Market (by  
Platform)

4.3.4.2.2.1.1 Germany Space-Based RF/Microwave Technology Market (by  
Space-Based Platform)

4.3.4.2.3 Product

- 4.3.4.2.3.1 Germany Space-Based RF/Microwave Technology Market (by Frequency)
- 4.3.4.3 Russia
  - 4.3.4.3.1 Market
    - 4.3.4.3.1.1 Business Drivers
    - 4.3.4.3.1.2 Business Challenges
  - 4.3.4.3.2 Application
    - 4.3.4.3.2.1 Russia Space-Based RF/Microwave Technology Market (by Platform)
      - 4.3.4.3.2.1.1 Russia Space-Based RF/Microwave Technology Market (by Space-Based Platform)
  - 4.3.4.3.3 Product
    - 4.3.4.3.3.1 Russia Space-Based RF/Microwave Technology Market (by Frequency)
- 4.3.4.4 U.K.
  - 4.3.4.4.1 Market
    - 4.3.4.4.1.1 Business Drivers
    - 4.3.4.4.1.2 Business Challenges
  - 4.3.4.4.2 Application
    - 4.3.4.4.2.1 U.K. Space-Based RF/Microwave Technology Market (by Platform)
      - 4.3.4.4.2.1.1 U.K. Space-Based RF/Microwave Technology Market (by Space-Based Platform)
  - 4.3.4.4.3 Product
    - 4.3.4.4.3.1 U.K. Space-Based RF/Microwave Technology Market (by Frequency)
- 4.3.4.5 Rest-of-Europe
  - 4.3.4.5.1 Market
    - 4.3.4.5.1.1 Business Drivers
    - 4.3.4.5.1.2 Business Challenges
  - 4.3.4.5.2 Application
    - 4.3.4.5.2.1 Rest-of-Europe Space-Based RF/Microwave Technology Market (by Platform)
      - 4.3.4.5.2.1.1 Rest-of-Europe Space-Based RF/Microwave Technology Market (by Space-Based Platform)
  - 4.3.4.5.3 Product
    - 4.3.4.5.3.1 Rest-of-Europe Space-Based RF/Microwave Technology Market (by Frequency)
- 4.4 Asia-Pacific
  - 4.4.1 Market
    - 4.4.1.1 Key Manufacturers and Suppliers of Space-Based RF/Microwave Technologies in Asia-Pacific

- 4.4.1.2 Business Drivers
- 4.4.1.3 Business Challenges
- 4.4.2 Application
  - 4.4.2.1 Asia-Pacific Space-Based RF/Microwave Technology Market (by Platform)
    - 4.4.2.1.1 Asia-Pacific Space-Based RF/Microwave Technology Market (by Space-Based Platform)
      - 4.4.2.1.1.1 Asia-Pacific Space-Based RF/Microwave Technology Market (by Satellites)
- 4.4.3 Product
  - 4.4.3.1 Asia-Pacific Space-Based RF/Microwave Technology Market (by Frequency)
- 4.4.4 Asia-Pacific (by Country)
  - 4.4.4.1 China
    - 4.4.4.1.1 Market
      - 4.4.4.1.1.1 Business Drivers
      - 4.4.4.1.1.2 Business Challenges
    - 4.4.4.1.2 Application
      - 4.4.4.1.2.1 China Space-Based RF/Microwave Technology Market (by Platform)
        - 4.4.4.1.2.1.1 China Space-Based RF/Microwave Technology Market (by Space-Based Platform)
      - 4.4.4.1.2.2 Product
        - 4.4.4.1.2.2.1 China Space-Based RF/Microwave Technology Market (by Frequency)
  - 4.4.4.2 India
    - 4.4.4.2.1 Market
      - 4.4.4.2.1.1 Business Drivers
      - 4.4.4.2.1.2 Business Challenges
    - 4.4.4.2.2 Application
      - 4.4.4.2.2.1 India Space-Based RF/Microwave Technology Market (by Platform)
        - 4.4.4.2.2.1.1 India Space-Based RF/Microwave Technology Market (by Space-Based Platform)
      - 4.4.4.2.2.2 Product
        - 4.4.4.2.2.2.1 India Space-Based RF/Microwave Technology Market (by Frequency)
  - 4.4.4.3 Japan
    - 4.4.4.3.1 Market
      - 4.4.4.3.1.1 Business Drivers
      - 4.4.4.3.1.2 Business Challenges
    - 4.4.4.3.2 Application
      - 4.4.4.3.2.1 Japan Space-Based RF/Microwave Technology Market (by Platform)
        - 4.4.4.3.2.1.1 Japan Space-Based RF/Microwave Technology Market (by Space-Based Platform)

#### 4.4.4.3.3 Product

##### 4.4.4.3.3.1 Japan Space-Based RF/Microwave Technology Market (by Frequency)

#### 4.4.4.4 Rest-of-Asia-Pacific

##### 4.4.4.4.1 Market

###### 4.4.4.4.1.1 Business Drivers

###### 4.4.4.4.1.2 Business Challenges

##### 4.4.4.4.2 Application

#### 4.4.4.4.2.1 Rest-of-Asia-Pacific Space-Based RF/Microwave Technology Market (by Platform)

##### 4.4.4.4.2.1.1 Rest-of-Asia-Pacific Space-Based RF/Microwave Technology Market (by Space-Based Platform)

##### 4.4.4.4.3 Product

#### 4.4.4.4.3.1 Rest-of-Asia-Pacific Space-Based RF/Microwave Technology Market (by Frequency)

#### 4.5 Rest-of-the-World

##### 4.5.1 Market

###### 4.5.1.1 Business Drivers

###### 4.5.1.2 Business Challenges

##### 4.5.2 Application

#### 4.5.2.1 Rest-of-the-World Space-Based RF/Microwave Technology Market (by Platform)

##### 4.5.2.1.1 Rest-of-the-World Space-Based RF/Microwave Technology Market (by Space-Based Platform)

###### 4.5.2.1.1.1 Rest-of-the-World Space-Based RF/Microwave Technology Market (by Satellites)

##### 4.5.3 Product

#### 4.5.3.1 Rest-of-the-World Space-Based RF/Microwave Technology Market (by Frequency)

##### 4.5.4 Rest-of-the-World (Sub-Regions)

###### 4.5.4.1 Africa

###### 4.5.4.1.1 Market

###### 4.5.4.1.1.1 Business Drivers

###### 4.5.4.1.1.2 Business Challenges

###### 4.5.4.1.2 Application

###### 4.5.4.1.2.1 Africa Space-Based RF/Microwave Technology Market (by Platform)

###### 4.5.4.1.2.1.1 Africa Space-Based RF/Microwave Technology Market (by Space-Based Platform)

###### 4.5.4.1.3 Product

###### 4.5.4.1.3.1 Africa Space-Based RF/Microwave Technology Market (by Frequency)

#### 4.5.4.2 Latin America

##### 4.5.4.2.1 Application

4.5.4.2.1.1 Latin America Space-Based RF/Microwave Technology Market (by Platform)

4.5.4.2.1.1.1 Latin America Space-Based RF/Microwave Technology Market (by Space-Based Platform)

##### 4.5.4.2.2 Product

4.5.4.2.2.1 Latin America Space-Based RF/Microwave Technology Market (by Frequency)

#### 4.5.4.3 Middle East

##### 4.5.4.3.1 Application

4.5.4.3.1.1 Middle East Space-Based RF/Microwave Technology Market (by Platform)

4.5.4.3.1.1.1 Middle East Space-Based RF/Microwave Technology Market (by Space-Based Platform)

##### 4.5.4.3.2 Product

4.5.4.3.2.1 Middle East Space-Based RF/Microwave Technology Market (by Frequency)

## **5 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES**

### 5.1 Competitive Benchmarking

#### 5.2 ASELSAN A.?

##### 5.2.1 Company Overview

5.2.1.1 Role of ASELSAN A.? in Global Space-Based RF/Microwave Technology Market

##### 5.2.1.2 Product Portfolio

##### 5.2.2 Strategic Overview

##### 5.2.2.1 Government Contract

##### 5.2.3 Strength and Weakness of ASELSAN A.?

##### 5.2.4 R&D Analysis

#### 5.3 Airbus S.A.S.

##### 5.3.1 Company Overview

5.3.1.1 Role of Airbus S.A.S. in Global Space-Based RF/Microwave Technology Market

##### 5.3.1.2 Product Portfolio

##### 5.3.2 Strategic Overview

##### 5.3.2.1 Contract

##### 5.3.2.2 Satellite Launch

- 5.3.3 Strength and Weakness of Airbus S.A.S.
- 5.3.4 R&D Analysis
- 5.4 Cobham Limited
  - 5.4.1 Company Overview
    - 5.4.1.1 Role of Cobham Limited in Global Space-Based RF/Microwave Technology Market
    - 5.4.1.2 Product Portfolio
  - 5.4.2 Strength and Weakness of Cobham Limited
- 5.5 General Dynamics Mission Systems, Inc.
  - 5.5.1 Company Overview
    - 5.5.1.1 Role of General Dynamics Mission Systems, Inc. in Space-Based RF/Microwave Technology Market
    - 5.5.1.2 Product Portfolio
  - 5.5.2 Corporate Strategies
    - 5.5.2.1 Partnership
    - 5.5.2.2 Strategic Initiative
  - 5.5.3 Strength and Weakness of General Dynamics Mission Systems, Inc.
  - 5.5.4 R&D Analysis
- 5.6 Honeywell International Inc.
  - 5.6.1 Company Overview
    - 5.6.1.1 Role of Honeywell International Inc. in Global Space-Based RF/Microwave Technology Market
    - 5.6.1.2 Product Portfolio
  - 5.6.2 Corporate Strategies
    - 5.6.2.1 Partnership and Contract
  - 5.6.3 Strength and Weakness of Honeywell International Inc.
  - 5.6.4 R&D Analysis
- 5.7 HUBER+SUHNER
  - 5.7.1 Company Overview
    - 5.7.1.1 Role of HUBER+SUHNER in Global Space-Based RF/Microwave Technology Market
    - 5.7.1.2 Product Portfolio
  - 5.7.2 Business Strategies
    - 5.7.2.1 New Product Development
  - 5.7.3 Strength and Weakness of HUBER+SUHNER
  - 5.7.4 R&D Analysis
- 5.8 Kongsberg
  - 5.8.1 Company Overview
    - 5.8.1.1 Role of Kongsberg in Global Space-Based RF/Microwave Technology Market



- 5.8.1.2 Product Portfolio
- 5.8.2 Business Strategies
  - 5.8.2.1 Contract
- 5.8.3 Strength and Weakness of Kongsberg
- 5.8.4 R&D Analysis
- 5.9 L3Harris Technologies, Inc.
  - 5.9.1 Company Overview
    - 5.9.1.1 Role of L3Harris Technologies, Inc. in Global Space-Based RF/Microwave Technology Market
    - 5.9.1.2 Product Portfolio
    - 5.9.1.3 Customer Base
  - 5.9.2 Business Strategies
    - 5.9.2.1 Research and Development
  - 5.9.3 Strength and Weakness of L3Harris Technologies, Inc.
  - 5.9.4 R&D Analysis
- 5.1 Leonardo S.p.A.
  - 5.10.1 Company Overview
    - 5.10.1.1 Role of Leonardo S.p.A in Global Space-Based RF/Microwave Technology Market
    - 5.10.1.2 Product Portfolio
  - 5.10.2 Business Strategies
    - 5.10.2.1 Consortium
  - 5.10.3 Strength and Weakness of Leonardo S.p.A.
  - 5.10.4 R&D Analysis
- 5.11 Mitsubishi Electric Corporation
  - 5.11.1 Company Overview
    - 5.11.1.1 Role of Mitsubishi Electric Corporation in Global Space-Based RF/Microwave Technology Market
    - 5.11.1.2 Product Portfolio
  - 5.11.2 Business Strategies
    - 5.11.2.1 Business Contract
    - 5.11.2.2 Project Completion
  - 5.11.3 Strength and Weakness of Mitsubishi Electric Corporation
  - 5.11.4 R&D Analysis
- 5.12 Microchip Technology Inc.
  - 5.12.1 Company Overview
    - 5.12.1.1 Role of Microchip Technology Inc. in Global Space-Based RF/Microwave Technology Market
    - 5.12.1.2 Product Portfolio

- 5.12.2 Business Strategies
  - 5.12.2.1 Product Expansion
- 5.12.3 Strength and Weakness of Microchip Technology Inc.
- 5.12.4 R&D Analysis
- 5.13 Teledyne Technologies
  - 5.13.1 Company Overview
    - 5.13.1.1 Role of Teledyne Technologies in Global Space-Based RF/Microwave Technology Market
    - 5.13.1.2 Product Portfolio
  - 5.13.2 Business Strategies
    - 5.13.2.1 Virtual Trade Show
  - 5.13.3 Strength and Weakness of Teledyne Technologies
  - 5.13.4 R&D Analysis
- 5.14 Thales Group
  - 5.14.1 Company Overview
    - 5.14.1.1 Role of Thales Group in Global Space-Based RF/Microwave Technology Market
    - 5.14.1.2 Product Portfolio
  - 5.14.2 Business Strategies
    - 5.14.2.1 Long Term Contract
  - 5.14.3 Strength and Weakness of Thales Group
  - 5.14.4 R&D Analysis
- 5.15 TTI Norte S.L. (TTI)
  - 5.15.1 Company Overview
    - 5.15.1.1 Role of TTI Norte S.L. in Global Space-Based RF/Microwave Technology Market
    - 5.15.1.2 Product Portfolio
  - 5.15.2 Business Strategies
    - 5.15.2.1 New Product Launch
  - 5.15.3 Strength and Weakness of TTI Norte S.L.

## **6 RESEARCH METHODOLOGY**

- 6.1 Primary Data Sources
- 6.2 Secondary Data Sources
- 6.3 Top-Down and Bottom-Up Approach
  - 6.3.1 Factors for Data Prediction and Modelling

## List Of Figures

### LIST OF FIGURES

Figure 1: Global Satellite Space-Based RF/Microwave Technology Market, \$Billion, 2020-2031

Figure 2: Global Space-Based RF/Microwave Technology Market (by Platform), \$Billion, 2020-2031

Figure 3: Global Space-Based RF/Microwave Technology Market (by Application), \$Million, 2020 and 2031

Figure 4: Global Space-Based RF/Microwave Technology Market (by End User), \$Billion, 2020 and 2031

Figure 5: Global Space-Based RF/Microwave Technology Market (By Component), \$Billion, 2020 and 2031

Figure 6: Global Space-Based RF/Microwave Technology Market (by Frequency), \$Billion, 2020-2031

Figure 7: Global Space-Based RF/Microwave Technology Market (by Region), \$Billion, 2020

Figure 8: Global Space-Based RF/Microwave Technology Market Coverage

Figure 9: Number of Satellites Launched, 2014-2020

Figure 10: Space-Based RF/Microwave Technology Market: Supply Chain Analysis

Figure 11: Global Space-Based RF/Microwave Technology Market, Business Dynamics

Figure 12: Share of Key Business Strategies and Developments, 2017-2020

Figure 13: Space-Based RF/Microwave Technology Market (by Platform)

Figure 14: Global Space-Based RF/Microwave Technology Market (by Application)

Figure 15: Global Space-Based RF/Microwave Technology Market (by End User)

Figure 16: Global Space-Based RF/Microwave Technology Market (by Component)

Figure 17: Global Space-Based RF/Microwave Technology Market (by Frequency)

Figure 18: Space-based RF/Microwave Technology Market, Competitive Benchmarking

Figure 19: ASELSAN A.?: R&D Analysis (2018-2020)

Figure 20: Airbus S.A.S.: R&D Analysis (2018-2020)

Figure 21: General Dynamics Mission Systems, Inc.: R&D Analysis (2018-2020)

Figure 22: Honeywell International Inc.: R&D Analysis (2018-2020)

Figure 23: HUBER+SUHNER.R&D Analysis (2018-2020)

Figure 24: Kongsberg: R&D Analysis (2018-2020)

Figure 25: L3Harris Technologies, Inc.: R&D Analysis (2018-2020)

Figure 26: Leonardo S.p.A. R&D Analysis (2018-2020)

Figure 27: Mitsubishi Electric Corporation R&D Analysis (2018-2020)

Figure 28: Microchip Technology Inc.: R&D Analysis (2018-2020)

Figure 29: Teledyne Technologies: R&D Analysis (2018-2020)

Figure 30: Thales Group: R&D Analysis (2018-2020)

Figure 31: Research Methodology

Figure 32: Top-Down and Bottom-Up Approach

Figure 33: Assumptions and Limitations

## List Of Tables

### LIST OF TABLES

Table 1: Market Snapshot: Global Space-Based RF/Microwave Technology Market, \$Billion, 2020 and 2031

Table 2: Number of Operational Satellites (as of December 2020)

Table 3: Major LEO-Based Satellite Constellation

Table 4: Major Satellite Programs

Table 5: Planned Satellite Launches (2021-2031)

Table 6: Sources of Vibration

Table 7: Testing and Requirements: NASA

Table 8: ECSS Standards for Operations within European Countries

Table 9: Space Application Center (SAC) Requirement Description

Table 10: Product Development, Long Term Collaborations, Mergers, Acquisitions, and Investments in Space-Based RF/Microwave Technology Market

Table 11: Other Strategies in Global Space-Based RF/Microwave Technology Market

Table 12: Global Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 13: Global Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 14: Global Space-Based RF/Microwave Technology Market (by Space Based Platform: Satellites), \$Million, 2020-2031

Table 15: Global Space-Based RF/Microwave Technology Market (by Application), \$Million, 2020-2031

Table 16: Global Space-Based RF/Microwave Technology Market (by End User), \$Million, 2020-2031

Table 17: Global Space-Based RF/Microwave Technology Market (by Component), \$Million, 2020-2031

Table 18: Global Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 19: Global Space-Based RF/Microwave Technology Market (by Region), \$Million, 2020-2031

Table 20: North America Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 21: North America Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 22: North America Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 23: North America Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 24: U.S. Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 25: U.S. Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 26: U.S. Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 27: U.S. Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 28: Canada Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 29: Canada Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 30: Canada Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 31: Canada Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 32: Europe Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 33: Europe Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 34: Europe Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 35: Europe Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 36: France Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 37: France Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 38: France Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 39: France Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 40: Germany Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 41: Germany Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 42: Germany Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

\$Million, 2020-2031

Table 43: Germany Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 44: Russia Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 45: Russia Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 46: Russia Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 47: Russia Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 48: U.K. Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 49: U.K. Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 50: U.K. Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 51: U.K. Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 52: Rest-of-Europe Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 53: Rest-of-Europe Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 54: Rest-of-Europe Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 55: Rest-of-Europe Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 56: Asia-Pacific Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 57: Asia-Pacific Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 58: Asia-Pacific Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 59: Asia-Pacific Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 60: China Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 61: China Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031



Table 62: China Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 63: China Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 64: India Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 65: India Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 66: India Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 67: India Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 68: Japan Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 69: Japan Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 70: Japan Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 71: Japan Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 72: Rest-of-Asia-Pacific Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 73: Rest-of-Asia-Pacific Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 74: Rest-of-Asia-Pacific Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 75: Rest-of-Asia-Pacific Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 76: Rest-of-the-World Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 77: Rest-of-the-World Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 78: Rest-of-the-World Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 79: Rest-of-the-World Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 80: Africa Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 81: Africa Space-Based RF/Microwave Technology Market (by Space-Based

Platform), \$Million, 2020-2031

Table 82: Africa Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 83: Africa Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 84: Latin America Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 85: Latin America Space-Based RF/Microwave Technology Market (by Space-Based Platform), \$Million, 2020-2031

Table 86: Latin America Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 87: Latin America Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 88: Middle East Space-Based RF/Microwave Technology Market (by Platform), \$Million, 2020-2031

Table 89: Middle East Space-Based RF/Microwave Technology Market (By Space-Based Platform), \$Million, 2020-2031

Table 90: Middle East Space-Based RF/Microwave Technology Market (by Satellites), \$Million, 2020-2031

Table 91: Middle East Space-Based RF/Microwave Technology Market (by Frequency), \$Million, 2020-2031

Table 92: Benchmarking and Weightage Parameters

Table 93: Space-Based RF/Microwave Technology Players, Benchmarking Score

Table 94: ASELSAN A.?: Product Portfolio

Table 95: ASELSAN A.?: Government Contract

Table 96: Airbus S.A.S.: Product Portfolio

Table 97: Airbus S.A.S.: Contract

Table 98: Airbus S.A.S.: Satellite Launch

Table 99: Cobham Limited: Product Portfolio

Table 100: General Dynamics Mission Systems, Inc.: Product Portfolio

Table 101: General Dynamics Mission Systems, Inc.: Partnership

Table 102: General Dynamics Mission Systems, Inc.: Strategic Initiative

Table 103: Honeywell International Inc.: Product Portfolio

Table 104: Honeywell International Inc: Partnership and Contract

Table 105: HUBER+SUHNER: Product Portfolio

Table 106: HUBER+SUHNER: New Product Development

Table 107: Kongsberg: Product Portfolio

Table 108: Kongsberg: Contract

Table 109: L3Harris Technologies, Inc.: Product Portfolio

- Table 110: L3Harris Technologies, Inc.: Customer Base
- Table 111: L3Harris Technologies, Inc: Research and Development
- Table 112: Leonardo S.p.A.: Product Portfolio
- Table 113: Leonardo S.p.A.: Consortium
- Table 114: Mitsubishi Electric: Product Portfolio
- Table 115: Mitsubishi Electric Corporation: Business Contract
- Table 116: Mitsubishi Electric Corporation: Project Completion
- Table 117: Microchip Technology Inc.: Product Portfolio
- Table 118: Microchip Technology Inc.: Product Expansion
- Table 119: Teledyne Technologies: Product Portfolio
- Table 120: Teledyne Technologies: Virtual Trade Show
- Table 121: Thales Group.: Product Portfolio
- Table 122: Thales Group: Long Term Contract
- Table 123: TTI Norte S.L.: Product Portfolio
- Table 124: TTI Norte S.L.: New Product Launch

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