

Satellite Flat Panel Antenna Market - A Global and Regional Analysis: Focus on End-User, Type, Frequency, and Country - Analysis and Forecast, 2021-2031

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Abstracts

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Market Report Coverage - Satellite Flat Panel Antenna

Market Segmentation

End User: Automotive, Aviation, Defense and Government, Enterprise, Maritime, Oil and Gas, Space

Type: Electronically Steered Antenna, Mechanically Steered Antenna, Hybrid

Frequency: L and S Band (1 GHz – 4 GHz), C and X Band (4 GHz to 12 GHz), Ku, K, and Ka Band (13 GHz – 40 GHz)

Regional Segmentation

North America: U.S., Canada

Europe: Germany, U.K., France, Rest of Europe

Asia-Pacific: Japan, China, India, Rest-of-Asia-Pacific

Rest-of-the-World: Middle East and Africa, Latin America

Market Growth Drivers

Move Toward High Speed 5G/6G Services

Rapidly Decreasing Cost for Launching a Satellite

Market Challenges

High Initial Investment Cost

Stringent Government Regulations

Market Opportunities

Demand for Internet Connectivity Worldwide

Key Companies Profiled

Kymeta Corporation, Hanwha Phasor, Carlisle Interconnect Technologies, ThinKom Solutions, Inc., Inmarsat, Intelsat, Ball Corporation, Gilat Satellite Networks, L3Harris Technologies, Inc., Isotropic Systems, OneWeb, SpaceX, C-COM Satellite Systems Inc., ST Engineering iDirect, Inc.

How This Report Can Add Value

This extensive report on flat panel antenna market will help you with:

A dedicated section focusing on the start-up scenario

A dedicated section on the satellite constellation scenario

Cross-segmentation of end users in each region

Product/Innovation Strategy: The product section will help the reader understand the different solutions for satellite flat panel antennas. It will also help the readers understand different solutions which have market potential globally. The players operating in this market are developing innovative offerings and are highly engaged in long-term agreements with either military organizations or government agencies.

Key Questions Answered in the Report

What are the key strategies implemented by the players to sustain in the emerging global satellite flat panel antenna market?

Which region is expected to lead the global satellite flat panel antenna market by 2031?

What are the futuristic trends in the satellite flat panel antenna market, and how is the market expected to change over the forecast period 2021-2031?

What are the key drivers, challenges, and opportunities faced by the companies working in the global satellite flat panel antenna market?

What are the major government initiatives that are increasing the demand for the satellite flat panel antenna?

What is the current and future revenue scenario of the satellite flat panel antenna market?

Which are the segments and applications that are expected to dominate the global satellite flat panel antenna market during the forecast period?

Satellite Flat Panel Antenna

Flat panel antenna refers to the satellite antenna which helps to maintain the connection between the satellite and the object by steering the beam of radio waves electronically without having to change the direction of the antenna. In the initial years after the discovery of satellites, the predominant trend was to design and develop bigger satellites, mainly due to the incorporation of large subsystems, thereby making the satellites more capable and efficient.

The revolution of the space industry is mainly propelled by technological innovations in launch and satellite manufacturing technology. The advent of satellite technology has paved the way for a global communications satellite industry, which is further anticipated to help bridge the global Earth coverage gap.

As the antennas play a pivot role, companies operating in the antenna market are highly engaged in research and development initiatives and have been investing in developing new innovative technologies that are expected to enhance future satellite communication on the moving market.

Satellite Flat Panel Antenna Market Overview

The global satellite flat panel antenna market is estimated to reach \$18.39 billion in 2031, growing at a compound annual growth rate (CAGR) of 16.63% during the forecast period 2021-2031. The major driving factor for the market's robustness is the increasing requirement of satellite-based connectivity services across different applications such as communication and navigation.

Market Segmentation

Satellite Flat Panel Antenna Market by End User

The defense & government end user is expected to dominate the satellite flat panel antenna market during the forecast period. The importance of satellite internet in various applications, especially for government end users is very high. Most of the governments across the globe are signing contracts and strategic partnerships with flat panel antenna providers to provide internet connections for remote and hard-to-reach locations.

Satellite Flat Panel Antenna Market by Type

An electronically steered antenna helps to steer the beam in the required direction with no moving parts, thereby increasing the operational range. These small, lightweight, and low-profile antennas are capable of generating good coverage but are power inefficient and expensive due to design complexity than standard technology. The electronic steering is much more flexible and requires less maintenance than the mechanical steering of the antenna.

Satellite Flat Panel Antenna Market by Frequency

The Kurz-under (Ku), Kurz, and Kurz-above (Ka) designations include frequencies of 13 to 18 GHz, 18 to 27 GHz, and 27 to 40 GHz, respectively. This frequency segment is expected to have the highest market share during the forecast period due to its huge advantage of large bandwidth. This segment is able to support applications that require high transmission power. With the help of high throughput satellites (HSA), they are anticipated to have higher penetration rates compared to the other segments.

Satellite Flat Panel Antenna Market by Region

North America is expected to dominate the global satellite flat panel antenna market during the forecast period. The factor attributing to the growth of this region is the high presence of the key companies highly engaged in developing and providing flat panel antenna solutions. The continuous technology advancement by key players in the satellite industry is another factor contributing to the growth of the market.

Key Market Players and Competition Synopsis

Some of the key players operating in the market include Kymeta Corporation, Hanwha Phasor, Carlisle Interconnect Technologies, ThinKom Solutions, Inc., Inmarsat, Intelsat, Ball Corporation, Gilat Satellite Networks, L3Harris Technologies, Inc., Isotropic Systems, OneWeb, SpaceX, C-COM Satellite Systems Inc., and ST Engineering iDirect, Inc.

The companies profiled in the report have been selected post-in-depth interviews with experts and understanding details around companies such as product portfolios, annual revenues, market penetration, research and development initiatives, and domestic and international presence in the space industry.

Accordingly, a structured approach has been followed, which includes segmenting the pool of players under three mutually exclusive and collectively exhaustive parts, holding a 100% pie of the market, as mentioned below:

Top Segment Players - These are leading flat panel antenna providers, covering ~60% of the presence in the market.

Other Segment Players – These are other flat panel antenna providers who are either developing flat panel antennas solely or collaborating with other commercial companies, covering ~40% of the presence in the market.

However, if a company is not part of the above pool, it has been well represented across different sections of the report (wherever applicable).

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