

# **Pulmonary Emphysema Market - A Global and Regional Analysis: Focus on Country, and Regional Analysis - Analysis and Forecast, 2025-2035**

<https://marketpublishers.com/r/P1B043DEB59FEN.html>

Date: June 2026

Pages: 0

Price: US\$ 4,900.00 (Single User License)

ID: P1B043DEB59FEN

## **Abstracts**

The global pulmonary emphysema market is driven by the increasing prevalence of chronic obstructive pulmonary disease (COPD), of which emphysema is a significant form. Smoking, environmental pollutants, and an aging population contribute to the rising incidence of emphysema worldwide. Treatment options, including bronchodilators, inhaled corticosteroids, and combination therapies, remain the foundation for symptom management and disease control. The approval of novel biologic therapies targeting inflammation, such as Dupixent (dupilumab), is expected to drive market growth. The market faces challenges such as high treatment costs and the need for improved patient adherence. However, advancements in therapeutic options provide significant opportunities for market expansion.

## **Impact**

Increasing demand for pulmonary emphysema therapies is anticipated to support the growth of the global pulmonary emphysema market during the forecast period 2025-2035.

The global pulmonary emphysema market is expected to grow at a significant rate due to advancements in treatment, the development of innovative therapies, and increasing awareness among patients and healthcare providers.

## **Demand – Drivers and Limitations**

The following are the drivers for the global pulmonary emphysema market:

**Increased Prevalence of Chronic Obstructive Pulmonary Disease (COPD):** The rise in smoking, air pollution, and aging populations globally contributes to the growing number of pulmonary emphysema cases, expanding the target patient base for treatment.

**Advancements in Targeted Therapies:** The introduction of biologic treatments targeting interleukins for inflammation control is driving growth in more severe disease stages, improving patient outcomes.

**Combination Therapy Development:** The continuous evolution of combination therapies has improved patient convenience and adherence, making it easier to manage symptoms and reduce exacerbations.

The global pulmonary emphysema market is expected to face some limitations too, due to the following challenges:

**High Treatment Costs:** The cost of biologic treatments and combination inhalers remains high, limiting access in low- and middle-income countries, affecting market penetration.

### **How Can This Report Add Value to an Organization?**

**Product/Innovation Strategy:** This report provides insights into emerging therapies, such as biologic treatments and novel combination therapies, helping organizations align their R&D with the evolving market needs. It also highlights regulatory trends and patient management practices, guiding innovation to address disease progression and adherence issues.

**Competitive Strategy:** The report outlines the competitive landscape, focusing on market leaders like GSK plc and AstraZeneca. It offers actionable insights into market share dynamics, pricing strategies, and clinical differentiation, enabling organizations to identify opportunities for collaboration, licensing, and regional market expansion.

### **Key Market Players and Competition Synopsis**

Key players in the global pulmonary emphysema market include GSK plc, Novartis AG, Boehringer Ingelheim Pharmaceuticals, Inc. , AstraZeneca, and Sanofi. Leading

products such as Spiriva (tiotropium), Competitive strategies focus on the development of combination therapies, with an emphasis on improving patient adherence and long-term efficacy. Companies are also focusing on improving drug delivery systems and expanding global access, particularly in emerging markets where the prevalence of COPD and emphysema is increasing.

**Some of the prominent names established in this market are:**

AstraZeneca

Sanofi

Boehringer Ingelheim Pharmaceuticals, Inc.

GSK plc

Novartis AG

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at [order@marketpublishers.com](mailto:order@marketpublishers.com) with your request.

This report will be delivered in 7-10 working days.

## Contents

Executive Summary  
Scope of Study  
Research Methodology

### **1. GLOBAL PULMONARY EMPHYSEMA MARKET: INDUSTRY OUTLOOK**

1.1 Market Overview  
1.2 Epidemiological Analysis  
1.3 Clinical Trials  
1.4 Regulatory Landscape / Compliance  
1.5 Key Trends  
1.6 Market Dynamics  
    1.6.1 Impact Analysis  
    1.6.2 Market Drivers  
    1.6.3 Market Restraints  
    1.6.4 Market Opportunities

### **2. GLOBAL PULMONARY EMPHYSEMA MARKET (BY REGION), \$MILLION, 2024-2035**

2.1 North America  
    2.1.1 Market Dynamics  
    2.1.2 Market Sizing and Forecast  
        2.1.2.1 North America Pulmonary Emphysema Market, by Country  
            2.1.2.1.1 U.S.  
2.2 Europe  
    2.2.1 Market Dynamics  
    2.2.2 Market Sizing and Forecast  
        2.2.2.1 Europe Pulmonary Emphysema Market, by Country  
            2.2.2.1.1 U.K.  
            2.2.2.1.2 Germany  
            2.2.2.1.3 France  
            2.2.2.1.4 Italy  
            2.2.2.1.5 Spain  
            2.2.2.1.6 Rest-of-Europe  
2.3 Asia-Pacific  
    2.3.1 Market Dynamics

### 2.3.2 Market Sizing and Forecast

#### 2.3.2.1 Asia-Pacific Pulmonary Emphysema Market, by Country

##### 2.3.2.1.1 Japan

##### 2.3.2.1.2 Rest-of-Asia-Pacific

### 2.4 Rest-of-the-World

#### 2.4.1 Market Dynamics

#### 2.4.2 Market Sizing and Forecast

## **3. GLOBAL PULMONARY EMPHYSEMA MARKET - COMPETITIVE LANDSCAPE AND COMPANY PROFILES**

### 3.1 Key Developments and Strategies

#### 3.1.1 Funding Activities

#### 3.1.2 Mergers and Acquisitions

#### 3.1.3 Regulatory Approvals

#### 3.1.4 Partnerships, Collaborations and Business Expansions

### 3.2 Company Profiles

#### 3.2.1 AstraZeneca

##### 3.2.1.1 Company Overview

##### 3.2.1.2 Product Portfolio

##### 3.2.1.3 Target Customers/End Users

##### 3.2.1.4 Analyst View

#### 3.2.2 Sanofi

##### 3.2.2.1 Company Overview

##### 3.2.2.2 Product Portfolio

##### 3.2.2.3 Target Customers/End Users

##### 3.2.2.4 Analyst View

#### 3.2.3 Boehringer Ingelheim Pharmaceuticals, Inc.

##### 3.2.3.1 Company Overview

##### 3.2.3.2 Product Portfolio

##### 3.2.3.3 Target Customers/End Users

##### 3.2.3.4 Analyst View

#### 3.2.4 GSK plc

##### 3.2.4.1 Company Overview

##### 3.2.4.2 Product Portfolio

##### 3.2.4.3 Target Customers/End Users

##### 3.2.4.4 Analyst View

#### 3.2.5 Novartis AG

##### 3.2.5.1 Company Overview

- 3.2.5.2 Product Portfolio
- 3.2.5.3 Target Customers/End Users
- 3.2.5.4 Analyst View
- 3.2.6 Others

#### **4. RESEARCH METHODOLOGY**

## List Of Figures

### LIST OF FIGURES

Figure: Pulmonary Emphysema Market (by Scenario), \$Million, 2024, 2030, and 2035

Figure: Global Pulmonary Emphysema Market, 2024 and 2035

Figure: Global Pulmonary Emphysema Market Key Trends, Impact Analysis, 2024-2035

Figure: North America Pulmonary Emphysema Market, \$Million, 2024-2035

Figure: Europe Pulmonary Emphysema Market, \$Million, 2024-2035

Figure: Asia-Pacific Pulmonary Emphysema Market, \$Million, 2024-2035

Figure: Rest-of-the-World Pulmonary Emphysema Market, \$Million, 2024-2035

## List Of Tables

### LIST OF TABLES

Table: Market Snapshot

Table: Market Dynamics

Table: Global Pulmonary Emphysema Market (by Region), \$Million, 2024-2035

## I would like to order

Product name: Pulmonary Emphysema Market - A Global and Regional Analysis: Focus on Country, and Regional Analysis - Analysis and Forecast, 2025-2035

Product link: <https://marketpublishers.com/r/P1B043DEB59FEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P1B043DEB59FEN.html>