

# **Next-Generation Optical Fiber Market (Multicore and Hollow Core Fiber) - A Global and Regional Analysis: Focus on End User, Product Type, Material Type, and Region - Analysis and Forecast, 2022-2031**

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## **Abstracts**

Global Next-Generation Optical Fiber Market (Multicore and Hollow Core Fiber):  
Industry Overview

The global next-generation optical fiber market (multicore and hollow core fiber) is projected to reach \$1,053.4 million by 2031 from \$137.4 million in 2022, growing at a CAGR of 25.4% during the forecast period 2022-2031.

The demand for the next-generation optical fiber is anticipated to grow with the increasing demand from end-user industries such as telecommunications, information technology, medical devices, and aerospace and defense, among others. Furthermore, it is anticipated that during the projected period (2022-2031), the increasing adoption of next-generation optical fibers in the telecommunications industry and the growing information technology products in several emerging economies, including China, India, and others, are expected to further fuel the advancement of global next-generation optical fiber market (multicore and hollow core fiber). However, the design complexities and power attenuation in the next generation of optical fibers are leading to an increase in the cost of components and installation. Furthermore, the shortage of skilled workforce in the optics industry is acting as a challenge to the growth of the next-generation optical fiber market (multicore and hollow core fiber).

Market Lifecycle Stage

The global next-generation optical fiber market (multicore and hollow core fiber) is in the

growth phase. Increased investment and research and development activities are expected to boost the market. Furthermore, due to high demand from end-user industries and the rising need for high-speed and large-capacity data transmission, the growing adoption of smart electronic devices globally is expected to increase the demand for multicore and hollow core optical fibers, thereby bolstering the global next-generation optical fiber market. Moreover, the global next-generation optical fiber market is expected to benefit from the growing implementation of advanced and efficient telecommunication technologies such as 5G, which promotes market expansion.

### Industrial Impact

Next-generation optical fiber market (multicore and hollow core fiber) offers high-speed and large-capacity data transmission with reduced attenuation, dispersion, and distortion, among others. As a result, these advanced optical fibers are getting prominence in a variety of industries, including telecommunication, medical, aerospace and defense, and information technology, among others. One area where implementation has been significantly greater is the telecommunications industry, which has created opportunities for both existing market participants and market entrants.

Furthermore, next-generation optical fibers have a moderate to high impact on end-user industries; however, in the upcoming future, with increasing penetration of telecommunication, medical, aerospace and defense, information technology, and other industries, the impact is anticipated to increase.

### Impact of COVID-19

COVID-19 had an immediate and significant impact on the global next-generation optical fiber market (multicore and hollow core fiber) because of country-wide shutdowns of manufacturing sites, labor shortages, and disruptions in supply and demand chains globally, which distorted the market. The lockdowns imposed by the governments significantly reduced raw material productivity due to a shortage of operations in many regions throughout the world. The telecommunication, medical, aerospace and defense, information technology, and other end-user sectors have been in a slowdown for the last couple of years. The global demand for next-generation optical fibers has been severely impacted by these market downturns in the end-user industries. However, the market is anticipated to recover and is expected to rise gradually over the forecast period.

### Market Segmentation:

### Segmentation 1: by End User

Telecommunication

Medical

Aerospace and Defense

Information Technology

Others

In 2021, the telecommunications industry led the global next-generation optical fiber market (multicore and hollow core fiber) in terms of value.

### Segmentation 2: by Material Type

Glass

Plastic

In 2021, the global next-generation optical fiber market (multicore and hollow core fiber) is estimated to be led by the glass segment in terms of value.

### Segmentation 3: by Product Type

Multicore Fiber

Hollow Core Fiber

The global next-generation optical fiber market (multicore and hollow core fiber) is estimated to be led by multicore fiber in terms of product type in terms of volume.

### Segmentation 4: by Region

North America - U.S., Canada, and Mexico

Europe - Germany, France, Italy, Spain, and Rest-of-Europe

China

U.K.

Asia-Pacific and Japan - Japan, India, South Korea, and Rest-of-Asia-Pacific and Japan

Rest-of-the World

In the next-generation optical fiber market (multicore and hollow core fiber), North America is anticipated to gain traction in terms of next-generation optical fiber production, owing to the continuous growth in the adoption of advanced telecommunications technologies such as 5G and the presence of key manufacturers in the regions.

#### Recent Developments in the Global Next-Generation Optical Fiber Market (Multicore and Hollow Core Fiber)

In October 2022, Sterlite Technologies Limited claimed to introduce India's first multicore optical fiber. This ground-breaking invention is expected to alter India's optoelectronic interconnection environment. This was designed and created in-house by top integrative research and development professionals at STL's Maharashtra Center of Excellence. To increase network bandwidth by 4X per fiber while maintaining the very same radius, STL's Multiverse uses space division parallelism.

In September 2022, Lumenisity, a wholly owned subsidiary of Microsoft Corporation, announced the development of its CoreSmart solution for euNetworks Fiber UK Limited, a developer and supplier of telecommunication services, aiming to deploy hollow core fiber cable for 14 kilometers (km).

In October 2021, OCC Corporation, a wholly-owned subsidiary of NEC Corporation, partnered with Sumitomo Electric Industries, Ltd. for the

development of multicore optical fiber cable. Furthermore, the company announced the completion of the first trial of uncoupled four-core submarine fiber cable and verified its transmission performance to meet the exacting demands of global telecommunications networks.

## Demand – Drivers and Limitations

The following are the demand drivers for the global next-generation optical fiber market (multicore and hollow core fiber):

Growing Demand for Cloud Computing and Data Centers

Growing Demand in Biomedical Applications

Growing Demand for Microelectronics

The market is expected to face some limitations as well due to the following challenges:

High Installation Cost

Lack of Skilled Workforce

How can this report add value to an organization?

**Product/Innovation Strategy:** The product segment helps the reader to understand the different next-generation optical fibers, multicore fiber, and hollow core fiber, and the various material types, glass, and plastic involved in the production of next-generation optical fibers. Moreover, the study provides the reader with a detailed understanding of the global next-generation optical fiber market (multicore and hollow core fiber) based on the end user (telecommunication, medical, aerospace and defense, and information technology, among others). Next-generation optical fibers are gaining traction in end-user industries on the back of high-speed and large-capacity data transmission requirements and are also being used in developing high-efficiency sensors and laser products.

**Growth/Marketing Strategy:** The global next-generation optical fiber market (multicore

and hollow core fiber) has seen major development by key players operating in the market, such as business expansions, partnerships, collaborations, mergers and acquisitions, and joint ventures. The favored strategy for the companies has been product developments, business expansions, and acquisitions to strengthen their position in the global next-generation optical fiber market (multicore and hollow core fiber). For instance, in March 2020, OFS Fitel, LLC announced the successful development of its hollow core technology-based optical fiber cables for low latency transmission, which has the ability to provide faster transmission with high capacity as hollow-core fiber arrives 1.54 microseconds faster for each kilometer traveled compared to conventional solid-core fiber.

**Competitive Strategy:** Key players in the global next-generation optical fiber market (multicore and hollow core fiber) analyzed and profiled in the study involve next-generation optical fiber manufacturers and the overall ecosystem. Moreover, a detailed competitive benchmarking of the players operating in the global next-generation optical fiber market (multicore and hollow core fiber) has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, acquisitions, and collaborations will aid the reader in understanding the untapped revenue pockets in the market.

### Key Market Players and Competition Synopsis

The companies that are profiled have been selected based on inputs gathered from primary experts, analyzing company coverage, product portfolio, and market penetration.

The global next-generation optical fiber market (multicore and hollow core fiber) has been segmented by material type, among which glass accounted for around 84.5% and plastic holds around 15.5% of the total demand in 2021 in terms of value.

Some of the prominent established names in this market are:

#### Company Type 1 (by Product Type): Hollow Core Optical Fiber

Newport Corporation

OFS Fitel, LLC

IRFlex Corporation

IXBlue

Thorlabs, Inc.

NKT Photonics A/S

IDIL Fibres Optiques

Sintec Optronics Pte Ltd

Guiding Photonics

RISE AB

Asahi Kasei Corporation

Lumenisity

Few-cycle

#### Company Type 2 (by Product Type): Multicore Optical Fiber

NEC Corporation

OFS Fitel, LLC

IXBlue

Sterlite Technologies Limited

Sumitomo Electric Industries, Ltd.

Corning Incorporated

IPT Fiber

Humanetics

Zhongshan Meisu Technology Co.,Ltd.

Companies that are not a part of the previously mentioned pool have been well represented across different sections of the report (wherever applicable).



## Contents

### 1 MARKETS

- 1.1 Industry Outlook
  - 1.1.1 Market Definition
  - 1.1.2 Ongoing Trends
    - 1.1.2.1 Growing Popularity of Precision Irrigation as a Service
    - 1.1.2.2 Precision Irrigation as a Tool for Sustainable Agriculture
  - 1.1.3 Ecosystem/Ongoing Programs
    - 1.1.3.1 Consortiums and Associations
    - 1.1.3.2 Government Initiatives Landscape
- 1.2 Business Dynamics
  - 1.2.1 Business Drivers
    - 1.2.1.1 Need for Optimal Water Usage in Agriculture
    - 1.2.1.2 Decreasing Labor Force in Agriculture
    - 1.2.1.3 Increasing Adoption of Fertigation and Chemigation
  - 1.2.2 Business Challenges
    - 1.2.2.1 High Initial Investment
    - 1.2.2.2 Lack of Technological Infrastructure
  - 1.2.3 Market Strategies and Developments
    - 1.2.3.1 Business Strategies
      - 1.2.3.1.1 Product Developments and Innovations
      - 1.2.3.1.2 Market Developments
    - 1.2.3.2 Corporate Strategies
      - 1.2.3.2.1 Mergers and Acquisitions
      - 1.2.3.2.2 Partnerships, Collaborations, and Joint Ventures
      - 1.2.3.2.3 Snapshot of Corporate Strategies Adopted by the Key Players in Global Precision Irrigation Market
  - 1.2.4 Business Opportunities
    - 1.2.4.1 Focus on Low-Cost Precision Irrigation Solutions to Enter Untapped Markets
    - 1.2.4.2 Rise in Adoption of Robots and Drones in Precision Irrigation
- 1.3 Start-Up Landscape
  - 1.3.1 Key Start-Ups in the Ecosystem

### 2 APPLICATION

- 2.1 Global Precision Irrigation Market (by Site of Operation)
  - 2.1.1 On-Field

## 2.1.2 Controlled Environment Agriculture

### 2.1.2.1 Greenhouse Farming

### 2.1.2.2 Indoor Farming

## 2.2 Demand Analysis of the Global Precision Irrigation Market (by Site of Operation)

# 3 PRODUCTS

## 3.1 Global Precision Irrigation Market (by Product)

### 3.1.1 Global Precision Irrigation Market (by Method of Irrigation)

#### 3.1.1.1 Drip Irrigation

#### 3.1.1.2 Sprinkler Irrigation

#### 3.1.1.3 Others

## 3.2 Demand Analysis of the Global Precision Irrigation Market (by Method of Irrigation)

### 3.2.1 Global Precision Irrigation Market (by Solution)

#### 3.2.1.1 Hardware

##### 3.2.1.1.1 Automation and Control System

##### 3.2.1.1.2 Sensing and Imaging System

##### 3.2.1.1.3 Others

#### 3.2.1.2 Software

##### 3.2.1.2.1 On-Cloud

##### 3.2.1.2.2 On-Premises

#### 3.2.1.3 Services

## 3.3 Demand Analysis of the Global Precision Irrigation Market (by Solution)

### 3.3.1 Supply Chain Analysis

## 3.4 Patent Analysis

### 3.4.1 Patent Analysis (by Inventor Type)

### 3.4.2 Patent Analysis (by Patent Office)

## 3.5 Case Studies

### 3.5.1 Krish Compusoft Services

### 3.5.2 Netafim

# 4 REGION

## 4.1 North America

### 4.1.1 Market

#### 4.1.1.1 Key Providers in North America

#### 4.1.1.2 Business Challenges

#### 4.1.1.3 Business Drivers

### 4.1.2 Application

4.1.2.1 North America Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.1.2.1.1 North America Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.1.3 Product

4.1.3.1 North America Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.1.3.2 North America Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.1.3.2.1 North America Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.1.3.2.2 North America Precision Irrigation Market (by Hardware), Volume (Thousand Unit, 2021-2027

4.1.3.2.3 North America Precision Irrigation Market (by Software), \$Million, 2021-2027

4.1.4 North America (by Country)

4.1.4.1 U.S.

4.1.4.1.1 Market

4.1.4.1.1.1 Buyer Attributes

4.1.4.1.1.2 Business Challenges

4.1.4.1.1.3 Business Drivers

4.1.4.2 Application

4.1.4.2.1 U.S. Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.1.4.2.1.1 U.S. Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.1.4.3 Product

4.1.4.3.1 U.S. Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.1.4.3.2 U.S. Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.1.4.3.2.1 U.S. Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.1.4.3.2.2 U.S. Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.1.4.3.2.3 U.S. Precision Irrigation Market (by Software), \$Million, 2021-2027

4.1.4.4 Canada

4.1.4.4.1 Market

4.1.4.4.1.1 Buyer Attributes

4.1.4.4.1.2 Business Challenges

4.1.4.4.1.3 Business Drivers

4.1.4.5 Application

4.1.4.5.1 Canada Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.1.4.5.1.1 Canada Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.1.4.6 Product

- 4.1.4.6.1 Canada Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027
- 4.1.4.6.2 Canada Precision Irrigation Market (by Solution), \$Million, 2021-2027
  - 4.1.4.6.2.1 Canada Precision Irrigation Market (by Hardware), \$Million, 2021-2027
  - 4.1.4.6.2.2 Canada Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027
  - 4.1.4.6.2.3 Canada Precision Irrigation Market (by Software), \$Million, 2021-2027
- 4.1.4.7 Mexico
  - 4.1.4.7.1 Market
    - 4.1.4.7.1.1 Buyer Attributes
    - 4.1.4.7.1.2 Business Challenges
    - 4.1.4.7.1.3 Business Drivers
  - 4.1.4.8 Application
    - 4.1.4.8.1 Mexico Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027
      - 4.1.4.8.1.1 Mexico Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027
  - 4.1.4.9 Product
    - 4.1.4.9.1 Mexico Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027
    - 4.1.4.9.2 Mexico Precision Irrigation Market (by Solution), \$Million, 2021-2027
      - 4.1.4.9.2.1 Mexico Precision Irrigation Market (by Hardware), \$Million, 2021-2027
      - 4.1.4.9.2.2 Mexico Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027
      - 4.1.4.9.2.3 Mexico Precision Irrigation Market (by Software), \$Million, 2021-2027
  - 4.1.4.10 Rest-of-North America
    - 4.1.4.10.1 Market
      - 4.1.4.10.1.1 Buyer Attributes
      - 4.1.4.10.1.2 Business Challenges
      - 4.1.4.10.1.3 Business Drivers
    - 4.1.4.11 Application
      - 4.1.4.11.1 Rest-of-North America Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027
        - 4.1.4.11.1.1 Rest-of-North America Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027
    - 4.1.4.12 Product
      - 4.1.4.12.1 Rest-of-North America Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027
      - 4.1.4.12.2 Rest-of-North America Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.1.4.12.2.1 Rest-of-North America Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.1.4.12.2.2 Rest-of-North America Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.1.4.12.2.3 Rest-of-North America Precision Irrigation Market (by Software), \$Million, 2021-2027

4.2 South America

4.2.1 Market

4.2.1.1 Key Providers in South America

4.2.1.2 Business Challenges

4.2.1.3 Business Drivers

4.2.2 Application

4.2.2.1 South America Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.2.2.1.1 South America Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.2.3 Product

4.2.3.1 South America Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.2.3.2 South America Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.2.3.2.1 South America Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.2.3.2.2 South America Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.2.3.2.3 South America Precision Irrigation Market (by Software), \$Million, 2021-2027

4.2.4 South America (by Country)

4.2.4.1 Brazil

4.2.4.1.1 Market

4.2.4.1.1.1 Buyer Attributes

4.2.4.1.1.2 Business Challenges

4.2.4.1.1.3 Business Drivers

4.2.4.2 Application

4.2.4.2.1 Brazil Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.2.4.2.1.1 Brazil Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.2.4.3 Product

4.2.4.3.1 Brazil Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.2.4.3.2 Brazil Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.2.4.3.2.1 Brazil Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.2.4.3.2.2 Brazil Precision Irrigation Market (by Hardware), Volume (Thousand Unit),

2021-2027

4.2.4.3.2.3 Brazil Precision Irrigation Market (by Software), \$Million, 2021-2027

4.2.4.4 Argentina

4.2.4.4.1 Market

4.2.4.4.1.1 Buyer Attributes

4.2.4.4.1.2 Business Challenges

4.2.4.4.1.3 Business Drivers

4.2.4.5 Application

4.2.4.5.1 Argentina Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.2.4.5.1.1 Argentina Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.2.4.6 Product

4.2.4.6.1 Argentina Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.2.4.6.2 Argentina Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.2.4.6.2.1 Argentina Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.2.4.6.2.2 Argentina Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.2.4.6.2.3 Argentina Precision Irrigation Market (by Software), \$Million, 2021-2027

4.2.4.7 Rest-of-South America

4.2.4.7.1 Market

4.2.4.7.1.1 Buyer Attributes

4.2.4.7.1.2 Business Challenges

4.2.4.7.1.3 Business Drivers

4.2.4.8 Application

4.2.4.8.1 Rest-of-South America Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.2.4.8.1.1 Rest-of-South America Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.2.4.9 Product

4.2.4.9.1 Rest-of-South America Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.2.4.9.2 Rest-of-South America Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.2.4.9.2.1 Rest-of-South America Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.2.4.9.2.2 Rest-of-South America Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.2.4.9.2.3 Rest-of-South America Precision Irrigation Market (by Software), \$Million, 2021-2027

4.3 Europe

4.3.1 Market

4.3.1.1 Key Providers in Europe

4.3.1.2 Business Challenges

4.3.1.3 Business Drivers

4.3.2 Application

4.3.2.1 Europe Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.3.2.1.1 Europe Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.3.3 Product

4.3.3.1 Europe Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.3.3.2 Europe Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.3.3.2.1 Europe Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.3.3.2.2 Europe Precision Irrigation Market (by Hardware), Volume (Thousand Unit, 2021-2027

4.3.3.2.3 Europe Precision Irrigation Market (by Software), \$Million, 2021-2027

4.3.4 Europe (by Country)

4.3.4.1 Germany

4.3.4.1.1 Market

4.3.4.1.1.1 Buyer Attributes

4.3.4.1.1.2 Business Challenges

4.3.4.1.1.3 Business Drivers

4.3.4.1.2 Application

4.3.4.1.2.1 Germany Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.3.4.1.2.1.1 Germany Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.3.4.1.3 Product

4.3.4.1.3.1 Germany Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.3.4.1.3.2 Germany Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.3.4.1.3.3 Germany Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.3.4.1.3.4 Germany Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.3.4.1.3.5 Germany Precision Irrigation Market (by Software), \$Million, 2021-2027

4.3.4.2 France

4.3.4.2.1 Market



- 4.3.4.2.1.1 Buyer Attributes
- 4.3.4.2.1.2 Business Challenges
- 4.3.4.2.1.3 Business Drivers
- 4.3.4.2.2 Application
  - 4.3.4.2.2.1 France Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027
    - 4.3.4.2.2.1.1 France Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027
- 4.3.4.2.3 Product
  - 4.3.4.2.3.1 France Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027
  - 4.3.4.2.3.2 France Precision Irrigation Market (by Solution), \$Million, 2021-2027
  - 4.3.4.2.3.3 France Precision Irrigation Market (by Hardware), \$Million, 2021-2027
  - 4.3.4.2.3.4 France Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027
  - 4.3.4.2.3.5 France Precision Irrigation Market (by Software), \$Million, 2021-2027
- 4.3.4.3 Netherlands
  - 4.3.4.3.1 Market
    - 4.3.4.3.1.1 Buyer Attributes
    - 4.3.4.3.1.2 Business Challenges
    - 4.3.4.3.1.3 Business Drivers
  - 4.3.4.3.2 Application
    - 4.3.4.3.2.1 Netherlands Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027
    - 4.3.4.3.2.2 Netherlands Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027
  - 4.3.4.3.3 Product
    - 4.3.4.3.3.1 Netherlands Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027
    - 4.3.4.3.3.2 Netherlands Precision Irrigation Market (by Solution), \$Million, 2021-2027
    - 4.3.4.3.3.3 Netherlands Precision Irrigation Market (by Hardware), \$Million, 2021-2027
    - 4.3.4.3.3.4 Netherlands Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027
    - 4.3.4.3.3.5 Netherlands Precision Irrigation Market (by Software), \$Million, 2021-2027
- 4.3.4.4 Belgium
  - 4.3.4.4.1 Application
    - 4.3.4.4.1.1 Belgium Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027
    - 4.3.4.4.1.2 Belgium Precision Irrigation Market (by Controlled Environment Agriculture),



\$Million, 2021-2027

4.3.4.4.2 Product

4.3.4.4.2.1 Belgium Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.3.4.4.2.2 Belgium Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.3.4.4.2.3 Belgium Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.3.4.4.2.4 Belgium Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.3.4.4.2.5 Belgium Precision Irrigation Market (by Software), \$Million, 2021-2027

4.3.4.5 Switzerland

4.3.4.5.1 Application

4.3.4.5.1.1 Switzerland Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.3.4.5.1.2 Switzerland Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.3.4.5.2 Product

4.3.4.5.2.1 Switzerland Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.3.4.5.2.2 Switzerland Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.3.4.5.2.3 Switzerland Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.3.4.5.2.4 Switzerland Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.3.4.5.2.5 Switzerland Precision Irrigation Market (by Software), \$Million, 2021-2027

4.3.4.6 Greece

4.3.4.6.1 Application

4.3.4.6.1.1 Greece Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.3.4.6.1.2 Greece Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.3.4.6.2 Product

4.3.4.6.2.1 Greece Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.3.4.6.2.2 Greece Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.3.4.6.2.3 Greece Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.3.4.6.2.4 Greece Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.3.4.6.2.5 Greece Precision Irrigation Market (by Software), \$Million, 2021-2027

4.3.4.7 Ukraine

4.3.4.7.1 Application

4.3.4.7.1.1 Ukraine Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.3.4.7.1.2 Ukraine Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.3.4.7.2 Product

4.3.4.7.2.1 Ukraine Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.3.4.7.2.2 Ukraine Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.3.4.7.2.3 Ukraine Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.3.4.7.2.4 Ukraine Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.3.4.7.2.5 Ukraine Precision Irrigation Market (by Software), \$Million, 2021-2027

4.3.4.8 Turkey

4.3.4.8.1 Application

4.3.4.8.1.1 Turkey Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.3.4.8.1.2 Turkey Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.3.4.8.2 Product

4.3.4.8.2.1 Turkey Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.3.4.8.2.2 Turkey Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.3.4.8.2.3 Turkey Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.3.4.8.2.4 Turkey Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.3.4.8.2.5 Turkey Precision Irrigation Market (by Software), \$Million, 2021-2027

4.3.4.9 Rest-of-Europe

4.3.4.9.1 Application

4.3.4.9.1.1 Rest-of-Europe Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.3.4.9.1.2 Rest-of-Europe Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.3.4.9.2 Product

4.3.4.9.2.1 Rest-of-Europe Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.3.4.9.2.2 Rest-of-Europe Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.3.4.9.2.3 Rest-of-Europe Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.3.4.9.2.4 Rest-of-Europe Precision Irrigation Market (by Hardware), Volume

(Thousand Unit), 2021-2027

4.3.4.9.2.5 Rest-of-Europe Precision Irrigation Market (by Software), \$Million, 2021-2027

4.4 U.K.

4.4.1 Market

4.4.1.1 Key Providers in the U.K.

4.4.1.2 Buyer Attributes

4.4.1.3 Business Challenges

4.4.1.4 Business Drivers

4.4.2 Application

4.4.2.1 U.K. Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.4.2.1.1 U.K. Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.4.3 Product

4.4.3.1 U.K. Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.4.3.2 U.K. Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.4.3.2.1 U.K. Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.4.3.2.2 U.K. Precision Irrigation Market (by Hardware), Volume (Thousand Unit, 2021-2027

4.4.3.2.3 U.K. Precision Irrigation Market (by Software), \$Million, 2021-2027

4.5 Middle East and Africa

4.5.1 Market

4.5.1.1 Key Providers in the Middle East and Africa

4.5.1.2 Business Challenges

4.5.1.3 Business Drivers

4.5.2 Application

4.5.2.1 Middle East and Africa Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.5.2.1.1 Middle East and Africa Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.5.3 Product

4.5.3.1 Middle East and Africa Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.5.3.2 Middle East and Africa Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.5.3.2.1 Middle East and Africa Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.5.3.2.2 Middle East and Africa Precision Irrigation Market (by Hardware), Volume (Thousand Unit, 2021-2027

4.5.3.2.3 Middle East and Africa Precision Irrigation Market (by Software), \$Million, 2021-2027

4.5.4 Middle East and Africa (by Country)

4.5.4.1 Israel

4.5.4.1.1 Market

4.5.4.1.1.1 Buyer Attributes

4.5.4.1.1.2 Business Challenges

4.5.4.1.1.3 Business Drivers

4.5.4.2 Application

4.5.4.2.1 Israel Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.5.4.2.1.1 Israel Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.5.4.3 Product

4.5.4.3.1 Israel Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.5.4.3.2 Israel Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.5.4.3.2.1 Israel Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.5.4.3.2.2 Israel Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.5.4.3.2.3 Israel Precision Irrigation Market (by Software), \$Million, 2021-2027

4.5.4.4 South Africa

4.5.4.4.1 Market

4.5.4.4.1.1 Buyer Attributes

4.5.4.4.1.2 Business Challenges

4.5.4.4.1.3 Business Drivers

4.5.4.5 Application

4.5.4.5.1 South Africa Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.5.4.5.1.1 South Africa Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.5.4.6 Product

4.5.4.6.1 South Africa Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.5.4.6.2 South Africa Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.5.4.6.2.1 South Africa Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.5.4.6.2.2 South Africa Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.5.4.6.2.3 South Africa Precision Irrigation Market (by Software), \$Million, 2021-2027

4.5.4.7 Rest-of-Middle East and Africa

4.5.4.7.1 Market

#### 4.5.4.7.1.1 Buyer Attributes

#### 4.5.4.7.1.2 Business Challenges

#### 4.5.4.7.1.3 Business Drivers

#### 4.5.4.8 Application

#### 4.5.4.8.1 Rest-of-Middle East and Africa Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

#### 4.5.4.8.1.1 Rest-of-Middle East and Africa Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

#### 4.5.4.9 Product

#### 4.5.4.9.1 Rest-of-Middle East and Africa Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

#### 4.5.4.9.2 Rest-of-Middle East and Africa Precision Irrigation Market (by Solution), \$Million, 2021-2027

#### 4.5.4.9.2.1 Rest-of-Middle East and Africa Precision Irrigation Market (by Hardware), \$Million, 2021-2027

#### 4.5.4.9.2.2 Rest-of-Middle East and Africa Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

#### 4.5.4.9.2.3 Rest-of-Middle East and Africa Precision Irrigation Market (by Software), \$Million, 2021-2027

### 4.6 China

#### 4.6.1 Market

#### 4.6.1.1 Key Providers in China

#### 4.6.1.2 Buyer Attributes

#### 4.6.1.3 Business Challenges

#### 4.6.1.4 Business Drivers

#### 4.6.2 Application

#### 4.6.2.1 China Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

#### 4.6.2.1.1 China Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

#### 4.6.3 Product

#### 4.6.3.1 China Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

#### 4.6.3.2 China Precision Irrigation Market (by Solution), \$Million, 2021-2027

#### 4.6.3.2.1 China Precision Irrigation Market (by Hardware), \$Million, 2021-2027

#### 4.6.3.2.2 China Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

#### 4.6.3.2.3 China Precision Irrigation Market (by Software), \$Million, 2021-2027

### 4.7 Asia-Pacific

#### 4.7.1 Market

#### 4.7.1.1 Key Providers in Asia-Pacific

#### 4.7.1.2 Business Challenges

#### 4.7.1.3 Business Drivers

#### 4.7.2 Application

##### 4.7.2.1 Asia-Pacific Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

###### 4.7.2.1.1 Asia-Pacific Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

#### 4.7.3 Product

##### 4.7.3.1 Asia-Pacific Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

###### 4.7.3.2 Asia-Pacific Precision Irrigation Market (by Solution), \$Million, 2021-2027

###### 4.7.3.2.1 Asia-Pacific Precision Irrigation Market (by Hardware), \$Million, 2021-2027

###### 4.7.3.2.2 Asia-Pacific Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

###### 4.7.3.2.3 Asia-Pacific Precision Irrigation Market (by Software), \$Million, 2021-2027

#### 4.7.4 Asia-Pacific (by Country)

##### 4.7.4.1 Japan

###### 4.7.4.1.1 Market

###### 4.7.4.1.1.1 Buyer Attributes

###### 4.7.4.1.1.2 Business Challenges

###### 4.7.4.1.1.3 Business Drivers

###### 4.7.4.2 Application

###### 4.7.4.2.1 Japan Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

###### 4.7.4.2.1.1 Japan Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

###### 4.7.4.3 Product

###### 4.7.4.3.1 Japan Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

###### 4.7.4.3.2 Japan Precision Irrigation Market (by Solution), \$Million, 2021-2027

###### 4.7.4.3.2.1 Japan Precision Irrigation Market (by Hardware), \$Million, 2021-2027

###### 4.7.4.3.2.2 Japan Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

###### 4.7.4.3.2.3 Japan Precision Irrigation Market (by Software), \$Million, 2021-2027

##### 4.7.4.4 India

###### 4.7.4.4.1 Market

###### 4.7.4.4.1.1 Buyer Attributes

###### 4.7.4.4.1.2 Business Challenges

###### 4.7.4.4.1.3 Business Drivers

###### 4.7.4.5 Application

###### 4.7.4.5.1 India Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027



4.7.4.5.1.1 India Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.7.4.6 Product

4.7.4.6.1 India Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.7.4.6.2 India Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.7.4.6.2.1 India Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.7.4.6.2.2 India Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.7.4.6.2.3 India Precision Irrigation Market (by Software), \$Million, 2021-2027

4.7.4.7 Australia

4.7.4.7.1 Market

4.7.4.7.1.1 Buyer Attributes

4.7.4.7.1.2 Business Challenges

4.7.4.7.1.3 Business Drivers

4.7.4.7.2 Application

4.7.4.7.2.1 Australia Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.7.4.7.2.2 Australia Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.7.4.7.3 Product

4.7.4.7.3.1 Australia Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

4.7.4.7.3.2 Australia Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.7.4.7.3.2.1 Australia Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.7.4.7.3.2.2 Australia Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.7.4.7.3.2.3 Australia Precision Irrigation Market (by Software), \$Million, 2021-2027

4.7.4.8 Rest-of-Asia-Pacific

4.7.4.8.1 Market

4.7.4.8.1.1 Buyer Attributes

4.7.4.8.1.2 Business Challenges

4.7.4.8.1.3 Business Drivers

4.7.4.9 Application

4.7.4.9.1 Rest-of-Asia-Pacific Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

4.7.4.9.1.1 Rest-of-Asia-Pacific Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

4.7.4.10 Product

4.7.4.10.1 Rest-of-Asia-Pacific Precision Irrigation Market (by Method of Irrigation),

\$Million, 2021-2027

4.7.4.10.2 Rest-of-Asia-Pacific Precision Irrigation Market (by Solution), \$Million, 2021-2027

4.7.4.10.2.1 Rest-of-Asia-Pacific Precision Irrigation Market (by Hardware), \$Million, 2021-2027

4.7.4.10.2.2 Rest-of-Asia-Pacific Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

4.7.4.10.2.3 Rest-of-Asia-Pacific Precision Irrigation Market (by Software), \$Million, 2021-2027

## **5 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES**

### 5.1 Competitive Benchmarking

#### 5.1.1 Hardware Provider

#### 5.1.2 Software Providers

### 5.2 Market Share Analysis

### 5.3 Companies Offering Precision Irrigation Products

#### 5.3.1 Rivulis

##### 5.3.1.1 Company Overview

###### 5.3.1.1.1 Role of Rivulis in the Global Precision Irrigation Market

###### 5.3.1.1.2 Product Portfolio

###### 5.3.1.2 Business Strategies

###### 5.3.1.2.1 Market Development

###### 5.3.1.3 Corporate Strategies

###### 5.3.1.3.1 Merger

###### 5.3.1.3.2 Partnership

###### 5.3.1.4 Analyst View

#### 5.3.2 CALSENSE

##### 5.3.2.1 Company Overview

###### 5.3.2.1.1 Role of CALSENSE in the Global Precision Irrigation Market

###### 5.3.2.1.2 Product Portfolio

###### 5.3.2.2 Business Strategies

###### 5.3.2.2.1 Product Development

###### 5.3.2.3 Analyst View

#### 5.3.3 Galcon

##### 5.3.3.1 Company Overview

###### 5.3.3.1.1 Role of Galcon in the Global Precision Irrigation Market

###### 5.3.3.1.2 Product Portfolio

###### 5.3.3.2 Analyst View

#### 5.3.4 Holman Industries



#### 5.3.4.1 Company Overview

##### 5.3.4.1.1 Role of Holman Industries in the Global Precision Irrigation Market

##### 5.3.4.1.2 Product Portfolio

#### 5.3.4.2 Analyst View

#### 5.3.5 HUNTER INDUSTRIES

##### 5.3.5.1 Company Overview

##### 5.3.5.1.1 Role of HUNTER INDUSTRIES in the Global Precision Irrigation Market

##### 5.3.5.1.2 Product Portfolio

##### 5.3.5.2 Business Strategies

##### 5.3.5.2.1 Product Development

##### 5.3.5.2.2 Market Development

##### 5.3.5.3 Corporate Strategies

##### 5.3.5.3.1 Partnership

##### 5.3.5.4 Analyst View

#### 5.3.6 HydroPoint

##### 5.3.6.1 Company Overview

##### 5.3.6.1.1 Role of HydroPoint in the Global Precision Irrigation Market

##### 5.3.6.1.2 Product Portfolio

##### 5.3.6.2 Business Strategies

##### 5.3.6.2.1 Product Development

##### 5.3.6.3 Corporate Strategies

##### 5.3.6.3.1 Partnership

##### 5.3.6.4 Analyst View

#### 5.3.7 Jain Irrigation Systems Ltd.

##### 5.3.7.1 Company Overview

##### 5.3.7.1.1 Role of Jain Irrigation Systems Ltd. in the Global Precision Irrigation Market

##### 5.3.7.1.2 Product Portfolio

##### 5.3.7.2 Corporate Strategies

##### 5.3.7.2.1 Merger

##### 5.3.7.3 Analyst View

#### 5.3.8 K-Rain

##### 5.3.8.1 Company Overview

##### 5.3.8.1.1 Role of K-Rain in the Global Precision Irrigation Market

##### 5.3.8.1.2 Product Portfolio

##### 5.3.8.2 Business Strategies

##### 5.3.8.2.1 Product Development

##### 5.3.8.3 Analyst View

#### 5.3.9 Lindsay Corporation

##### 5.3.9.1 Company Overview

5.3.9.1.1 Role of Lindsay Corporation in the Global Precision Irrigation Market

5.3.9.1.2 Product Portfolio

5.3.9.2 Business Strategies

5.3.9.2.1 Product Development

5.3.9.3 Corporate Strategies

5.3.9.3.1 Acquisition

5.3.9.3.2 Partnership

5.3.9.4 Analyst View

5.3.10 Nelson Irrigation

5.3.10.1 Company Overview

5.3.10.1.1 Role of Nelson Irrigation in the Global Precision Irrigation Market

5.3.10.1.2 Product Portfolio

5.3.10.2 Business Strategy

5.3.10.2.1 Product Development

5.3.10.3 Analyst View

5.3.11 NETAFIM

5.3.11.1 Company Overview

5.3.11.1.1 Role of NETAFIM in the Global Precision Irrigation Market

5.3.11.1.2 Product Portfolio

5.3.11.2 Business Strategy

5.3.11.2.1 Product Development

5.3.11.3 Corporate Strategy

5.3.11.3.1 Merger and Acquisition

5.3.11.3.2 Collaboration

5.3.11.3.3 Partnership

5.3.11.4 Analyst View

5.3.12 Rachio inc.

5.3.12.1 Company Overview

5.3.12.2 Role of Rachio inc. in the Global Precision Irrigation Market

5.3.12.3 Product Portfolio

5.3.12.4 Business Strategy

5.3.12.4.1 Product Development

5.3.12.5 Analyst View

5.3.13 Rain Bird Corporation

5.3.13.1 Company Overview

5.3.13.1.1 Role of Rain Bird Corporation in the Global Precision Irrigation Market

5.3.13.1.2 Product Portfolio

5.3.13.2 Business Strategy

5.3.13.2.1 Product Development

### 5.3.13.3 Corporate Strategy

#### 5.3.13.3.1 Partnership

### 5.3.13.4 Analyst View

### 5.3.14 The Toro Company

#### 5.3.14.1 Company Overview

##### 5.3.14.1.1 Role of The Toro Company in the Global Precision Irrigation Market

##### 5.3.14.1.2 Product Portfolio

#### 5.3.14.2 Corporate Strategy

##### 5.3.14.2.1 Acquisition

##### 5.3.14.2.2 Partnership

#### 5.3.14.3 Analyst View

### 5.3.15 Valmont Industries, Inc.

#### 5.3.15.1 Company Overview

##### 5.3.15.1.1 Role of Valmont Industries, Inc. in the Global Precision Irrigation Market

##### 5.3.15.1.2 Product Portfolio

#### 5.3.15.2 Corporate Strategies

##### 5.3.15.2.1 Acquisition

##### 5.3.15.2.2 Collaboration

#### 5.3.15.3 Analyst View

### 5.3.16 Trimble Inc.

#### 5.3.16.1 Company Overview

##### 5.3.16.1.1 Role of Trimble Inc. in the Global Precision Irrigation Market

##### 5.3.16.1.2 Product Portfolio

#### 5.3.16.2 Business Strategies

##### 5.3.16.2.1 Product Development

##### 5.3.16.2.2 Business Expansion

#### 5.3.16.3 Corporate Strategies

##### 5.3.16.3.1 Partnership, Collaboration, and Joint Venture

#### 5.3.16.4 Analyst View

### 5.3.17 Prospera Technologies

#### 5.3.17.1 Company Overview

##### 5.3.17.1.1 Role of Prospera Technologies in the Global Precision Irrigation Market

##### 5.3.17.1.2 Product Portfolio

##### 5.3.17.1.3 Corporate Strategies

###### 5.3.17.1.3.1 Partnership

#### 5.3.17.2 Analyst View

### 5.3.18 CropX Inc.

#### 5.3.18.1 Company Overview

##### 5.3.18.1.1 Role of CropX Inc. in the Global Precision Irrigation Market

- 5.3.18.1.2 Product Portfolio
- 5.3.18.1.3 Corporate Strategies
  - 5.3.18.1.3.1 Merger and Acquisition
  - 5.3.18.1.3.2 Partnership
- 5.3.18.2 Analyst View
- 5.3.19 Pycno
  - 5.3.19.1 Company Overview
    - 5.3.19.1.1 Role of Pycno in the Global Precision Irrigation Market
    - 5.3.19.1.2 Product Portfolio
  - 5.3.19.2 Business Strategies
    - 5.3.19.2.1 Product Development
  - 5.3.19.3 Analyst View
- 5.3.20 Arable
  - 5.3.20.1 Company Overview
    - 5.3.20.1.1 Role of Arable in the Global Precision Irrigation Market
    - 5.3.20.1.2 Product Portfolio
  - 5.3.20.2 Business Strategies
    - 5.3.20.2.1 Product Development
    - 5.3.20.2.2 Business Expansion
  - 5.3.20.3 Corporate Strategies
    - 5.3.20.3.1 Partnership
  - 5.3.20.4 Analyst View
- 5.3.21 Acuity Agriculture
  - 5.3.21.1 Company Overview
    - 5.3.21.1.1 Role of Acuity Agriculture in the Global Precision Irrigation Market
    - 5.3.21.1.2 Product Portfolio
  - 5.3.21.2 Analyst View

## **6 RESEARCH METHODOLOGY**

- 6.1 Primary Data Sources
- 6.2 Secondary Data Sources
- 6.3 Market Estimation and Forecast

## List Of Figures

### LIST OF FIGURES

Figure 1: Global Precision Irrigation Market, \$Million, 2021-2027

Figure 2: Market Dynamics of the Global Precision Irrigation Market

Figure 3: Global Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Figure 4: Global Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Figure 5: Global Precision Irrigation Market (by Solution), \$Million, 2021-2027

Figure 6: Global Precision Irrigation Market (by Region), \$Million, 2021-2027

Figure 7: Global Precision Irrigation Market Coverage

Figure 8: Precision Irrigation System

Figure 9: Factors Analyzed in Business Dynamics in the Global Farm Management Software and Data Analytics Market

Figure 10: Employment in Agriculture (Percentage of Total Employment), 2015-2019

Figure 11: Share of Key Market Strategies and Developments, January 2019-September 2022

Figure 12: Share of Product Developments and Innovations (by Company), January 2019- September 2022

Figure 13: Share of Mergers and Acquisitions (by Company), January 2019-September 2022

Figure 14: Share of Partnerships, Collaborations, and Joint Ventures (by Company), January 2019-June 2022

Figure 15: Snapshot of Corporate Strategies Adopted by the Key Players in Global Precision Irrigation Market

Figure 16: Global Precision Irrigation Market (by Site of Operation)

Figure 17: Supply Chain of the Global Precision Irrigation Market

Figure 18: Patents Filed or Granted for Precision Irrigation Market, January 2019-September 2022

Figure 19: Patent Analysis (by Inventor Type), January 2019- September 2022

Figure 20: Patent Analysis (by Patent Office), January 2019-September 2022

Figure 21: Competitive Benchmarking Matrix for Key Precision Irrigation Hardware Providers

Figure 22: Competitive Benchmarking Matrix for Key Precision Irrigation Software Providers

Figure 23: Market Share Analysis of Global Precision Irrigation Market, 2021

Figure 24: Global Precision Irrigation Market: Research Methodology

Figure 25: Data Triangulation

Figure 26: Top-Down and Bottom-Up Approach

Figure 27: Assumptions and Limitations

## List Of Tables

### LIST OF TABLES

Table 1: Key Consortiums and Associations in the Global Precision Irrigation Market

Table 2: Government Initiatives Landscape in the Global Precision Irrigation Market

Table 3: Business Expansions (by Company), January 2018-September 2022

Table 4: Key Start-Ups in the Global Precision Irrigation Market

Table 5: Solutions for On-Field Offered by Key Companies in the Global Precision Irrigation Market

Table 6: Solutions for Controlled Environment Agriculture Offered by Key Companies in Global Precision Irrigation Market

Table 7: Global Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 8: Global Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 9: Key Companies Providing Methods of Irrigation-Based Products

Table 10: Global Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 11: Key Companies Providing Precision Irrigation Services

Table 12: Global Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 13: Global Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 14: Global Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 15: Global Precision Irrigation Market (by Region), \$Million, 2021-2027

Table 16: North America Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 17: North America Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 18: North America Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 19: North America Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 20: North America Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 21: North America Precision Irrigation Market (by Hardware), Volume (Thousand Unit, 2021-2027

Table 22: North America Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 23: North America Precision Irrigation Market (by Country), \$Million, 2021-2027

Table 24: U.S. Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 25: U.S. Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027



Table 26: U.S. Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 27: U.S. Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 28: U.S. Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 29: U.S. Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 30: U.S. Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 31: Canada Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 32: Canada Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 33: Canada Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 34: Canada Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 35: Canada Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 36: Canada Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 37: Canada Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 38: Mexico Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 39: Mexico Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 40: Mexico Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 41: Mexico Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 42: Mexico Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 43: Mexico Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 44: Mexico Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 45: Rest-of-North America Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 46: Rest-of-North America Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 47: Rest-of-North America Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 48: Rest-of-North America Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 49: Rest-of-North America Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 50: Rest-of-North America Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 51: Rest-of-North America Precision Irrigation Market (by Software), \$Million,



2021-2027

Table 52: South America Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 53: South America Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 54: South America Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 55: South America Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 56: South America Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 57: South America Precision Irrigation Market (by Hardware), Volume (Thousand Unit, 2021-2027

Table 58: South America Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 59: South America Precision Irrigation Market (by Country), \$Million, 2021-2027

Table 60: Brazil Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 61: Brazil Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 62: Brazil Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 63: Brazil Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 64: Brazil Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 65: Brazil Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 66: Brazil Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 67: Argentina Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 68: Argentina Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 69: Argentina Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 70: Argentina Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 71: Argentina Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 72: Argentina Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 73: Argentina Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 74: Rest-of-South America Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 75: Rest-of-South America Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 76: Rest-of-South America Precision Irrigation Market (by Method of Irrigation),

\$Million, 2021-2027

Table 77: Rest-of-South America Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 78: Rest-of-South America Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 79: Rest-of-South America Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 80: Rest-of-South America Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 81: Europe Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 82: Europe Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 83: Europe Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 84: Europe Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 85: Europe Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 86: Europe Precision Irrigation Market (by Hardware), Volume (Thousand Unit, 2021-2027

Table 87: Europe Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 88: Europe Precision Irrigation Market (by Country), \$Million, 2021-2027

Table 89: Germany Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 90: Germany Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 91: Germany Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 92: Germany Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 93: Germany Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 94: Germany Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 95: Germany Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 96: France Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 97: France Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 98: France Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 99: France Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 100: France Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 101: France Precision Irrigation Market (by Hardware), Volume (Thousand Unit),

2021-2027

Table 102: France Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 103: Netherlands Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 104: Netherlands Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 105: Netherlands Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 106: Netherlands Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 107: Netherlands Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 108: Netherlands Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 109: Netherlands Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 110: Belgium Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 111: Belgium Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 112: Belgium Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 113: Belgium Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 114: Belgium Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 115: Belgium Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 116: Belgium Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 117: Switzerland Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 118: Switzerland Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 119: Switzerland Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 120: Switzerland Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 121: Switzerland Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 122: Switzerland Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 123: Switzerland Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 124: Greece Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 125: Greece Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 126: Greece Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 127: Greece Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 128: Greece Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 129: Greece Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 130: Greece Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 131: Ukraine Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 132: Ukraine Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 133: Ukraine Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 134: Ukraine Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 135: Ukraine Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 136: Ukraine Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 137: Ukraine Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 138: Turkey Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 139: Turkey Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 140: Turkey Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 141: Turkey Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 142: Turkey Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 143: Turkey Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 144: Turkey Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 145: Rest-of-Europe Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 146: Rest-of-Europe Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 147: Rest-of-Europe Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 148: Rest-of-Europe Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 149: Rest-of-Europe Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 150: Rest-of-Europe Precision Irrigation Market (by Hardware), Volume

(Thousand Unit), 2021-2027

Table 151: Rest-of-Europe Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 152: U.K. Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 153: U.K. Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 154: U.K. Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 155: U.K. Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 156: U.K. Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 157: U.K. Precision Irrigation Market (by Hardware), Volume (Thousand Unit, 2021-2027

Table 158: U.K. Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 159: Middle East and Africa Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 160: Middle East and Africa Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 161: Middle East and Africa Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 162: Middle East and Africa Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 163: Middle East and Africa Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 164: Middle East and Africa Precision Irrigation Market (by Hardware), Volume (Thousand Unit, 2021-2027

Table 165: Middle East and Africa Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 166: Middle East and Africa Precision Irrigation Market (by Country), \$Million, 2021-2027

Table 167: Israel Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 168: Israel Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 169: Israel Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 170: Israel Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 171: Israel Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 172: Israel Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 173: Israel Precision Irrigation Market (by Software), \$Million, 2021-2027



Table 174: South Africa Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 175: South Africa Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 176: South Africa Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 177: South Africa Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 178: South Africa Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 179: South Africa Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 180: South Africa Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 181: Rest-of-Middle East and Africa Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 182: Rest-of-Middle East and Africa Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 183: Rest-of-Middle East and Africa Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 184: Rest-of-Middle East and Africa Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 185: Rest-of-Middle East and Africa Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 186: Rest-of-Middle East and Africa Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 187: Rest-of-Middle East and Africa Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 188: China Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 189: China Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 190: China Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 191: China Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 192: China Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 193: China Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 194: China Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 195: Asia-Pacific Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 196: Asia-Pacific Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 197: Asia-Pacific Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 198: Asia-Pacific Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 199: Asia-Pacific Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 200: Asia-Pacific Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 201: Asia-Pacific Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 202: Asia-Pacific Precision Irrigation Market (by Country), \$Million, 2021-2027

Table 203: Japan Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 204: Japan Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 205: Japan Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 206: Japan Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 207: Japan Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 208: Japan Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 209: Japan Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 210: India Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 211: India Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 212: India Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 213: India Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 214: India Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 215: India Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 216: India Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 217: Australia Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 218: Australia Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 219: Australia Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 220: Australia Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 221: Australia Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 222: Australia Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 223: Australia Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 224: Rest-of-Asia-Pacific Precision Irrigation Market (by Site of Operation), \$Million, 2021-2027

Table 225: Rest-of-Asia-Pacific Precision Irrigation Market (by Controlled Environment Agriculture), \$Million, 2021-2027

Table 226: Rest-of-Asia-Pacific Precision Irrigation Market (by Method of Irrigation), \$Million, 2021-2027

Table 227: Rest-of-Asia-Pacific Precision Irrigation Market (by Solution), \$Million, 2021-2027

Table 228: Rest-of-Asia-Pacific Precision Irrigation Market (by Hardware), \$Million, 2021-2027

Table 229: Rest-of-Asia-Pacific Precision Irrigation Market (by Hardware), Volume (Thousand Unit), 2021-2027

Table 230: Rest-of-Asia-Pacific Precision Irrigation Market (by Software), \$Million, 2021-2027

Table 231: Rivulis: Product Portfolio

Table 232: Rivulis: Market Development

Table 233: Rivulis: Merger

Table 234: Rivulis: Partnership

Table 235: CALSENSE: Product Portfolio

Table 236: CALSENSE: Product Development

Table 237: Galcon: Product Portfolio

Table 238: Holman Industries: Product Portfolio

Table 239: HUNTER INDUSTRIES: Product Portfolio

Table 240: HUNTER INDUSTRIES: Product Development

Table 241: HUNTER INDUSTRIES: Market Development

Table 242: HUNTER INDUSTRIES: Partnership

Table 243: HydroPoint: Product Portfolio

Table 244: HydroPoint: Product Development

Table 245: HydroPoint: Partnership

Table 246: Jain Irrigation Systems Ltd.: Product Portfolio

Table 247: Jain Irrigation Systems Ltd.: Merger

Table 248: K-Rain: Product Portfolio

Table 249: K-Rain: Product Development

Table 250: Lindsay Corporation: Product Portfolio

Table 251: Lindsay Corporation: Product Development

Table 252: Lindsay Corporation: Acquisition

Table 253: Lindsay Corporation: Partnership

Table 254: Nelson Irrigation: Product Portfolio

Table 255: Nelson Irrigation: Product Development



Table 256: NETAFIM: Product Portfolio
Table 257: NETAFIM: Product Development
Table 258: NETAFIM: Merger and Acquisition
Table 259: NETAFIM: Collaboration
Table 260: NETAFIM: Partnership
Table 261: Rachio inc.: Product Portfolio
Table 262: Rachio inc.: Product Development
Table 263: Rain Bird Corporation: Product Portfolio
Table 264: Rain Bird Corporation: Product Development
Table 265: Rain Bird Corporation: Partnership
Table 266: The Toro Company: Product Portfolio
Table 267: The Toro Company: Acquisition
Table 268: The Toro Company: Partnership
Table 269: Valmont Industries, Inc.: Product Portfolio
Table 270: Valmont Industries, Inc.: Acquisition
Table 271: Valmont Industries, Inc.: Collaboration
Table 272: Trimble Inc.: Product Portfolio
Table 273: Trimble Inc.: Product Development
Table 274: Trimble Inc.: Business Expansions
Table 275: Trimble Inc.: Partnership, Collaboration, and Joint Venture
Table 276: Prospera Technologies: Product Portfolio
Table 277: Prospera Technologies: Partnership
Table 278: CropX Inc.: Product Portfolio
Table 279: CropX Inc.: Merger and Acquisition
Table 280: CropX Inc.: Partnership
Table 281: Pycno: Product Portfolio
Table 282: Pycno: Product Development
Table 283: Arable: Product Portfolio
Table 284: Arable: Product Development
Table 285: Arable: Business Expansion
Table 286: Arable: Partnership
Table 287: Acuity Agriculture: Product Portfolio

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