

Next-Generation Automotive Lighting Market - A Global and Regional Analysis: Focus on Applications, Products, and Country-Wise Assessment - Analysis and Forecast, 2020-2025

<https://marketpublishers.com/r/N2C2DE78CF58EN.html>

Date: November 2020

Pages: 170

Price: US\$ 5,000.00 (Single User License)

ID: N2C2DE78CF58EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

Market Report Coverage - Next Generation Automotive Lighting

Market Segmentation

Application Type – Passenger and Commercial

Product Type – Adaptive Lighting, Flexible lighting, Ambient Lighting, and Communicable Lighting

Technology Type – Xenon, Halogen, LED, Laser

Regional Segmentation

North America - U.S., Canada, and Mexico

Europe – Germany, Italy, France and Rest-of-Europe

Asia-Pacific and Japan (APJ) - South Korea, India, Japan, and Rest-of-APJ

U.K.

China

Rest-of-the-World

Growth Drivers

Increase in Demand for Luxury Cars

Growing Popularity of Autonomous Vehicles

Stringent Safety Regulations for Lighting Systems

Market Challenges

Higher Cost Concerns with Next-Generation Automotive Lighting

Increase in Relative Costs of Raw Materials since LED Revolution

Market Opportunities

Development of Advanced Adaptive Driving Beam (AADB)

Advent of New Services for Automotive Lighting

Key Companies Profiled

Magneti Marelli S.p.A., HELLA GmbH & Co. KGaA, OSRAM GmbH, Valeo Group, KOITO Manufacturing Co. Ltd., Hyundai Mobis Co. Ltd., Varroc Group, Magna International Inc., Flex-N-Gate Corporation, DR?XLMAIER GROUP, Sigma International, J W SPEAKER CORPORATION, Faurecia S.A., LG Innotek Co., Ltd., and Stanley Electric Co., Ltd.

Key Questions Answered in this Report:

What are the key drivers and challenges in the next generation automotive lighting market?

How does the supply chain function in the next generation automotive lighting market?

What will be the potential impact of COVID-19 on the market?

Which product segment is estimated to witness the maximum demand growth in the next generation automotive lighting market during 2019-2025?

Which are the key application areas for which different lighting technologies types may experience high demand during the forecast period, 2020-2025?

Who are the key suppliers of different lighting technologies and its raw materials?

What are the business and corporate strategies adopted by manufacturers involved in the next generation automotive lighting market?

Which regions and countries are leading in terms of consumption of the next generation automotive lighting market, and which of them are expected to witness high demand growth from 2019 to 2025?

Market Overview

Over the last decade, automotive industry has witnessed a massive transformation owing to rising air pollution, stringent government rules and regulation and growing in demand for safety features such as adaptive driving beam, ambient lighting, laser lighting, and communicable lighting. Currently, the automotive industry is on the crest of technological advancement, which in turn, is expected to further advance the concept of vehicle safety on public roads. The dynamic evolution of the automobile industry is attributed primarily to changing consumer preferences, growing focus on environment concerns, increased safety, and stringent government regulations. Lighting plays a critical role in the automotive industry and is growing at a rapid pace, driven by safety and design. Rapid technological developments in the automotive lighting industry have witnessed a radical transformation from simple incandescent and gas discharge based light sources to light emitting diodes (LEDs), laser technology and organic light emitting

diodes (OLEDs).

The next generation automotive lighting market research provides a detailed perspective on the different types of products, their applications, value estimation, among others. The principal purpose of this market analysis is to examine the automotive lighting market in terms of factors driving the market, restraints, trends, and opportunities, among others.

The report further considers the market dynamics, supply chain analysis, and the detailed product contribution of the key players operating in the market. The next generation automotive lighting market report is a compilation of different segments, including market breakdown by product type, application, region, and country.

The next generation automotive lighting market, based on product type, has been segmented into adaptive lighting, flexible lighting, ambient lighting, and communicable lighting. The ambient lighting segment is expected to maintain its dominance during the forecast period in the next generation automotive lighting market.

The next generation automotive lighting market, based on technology type, has been segmented into halogen, xenon, LED, and laser. The LED segment is expected to maintain its dominance during the forecast period in the next generation automotive lighting market.

The next generation automotive lighting market, by application, has been segmented into passenger and commercial. The passenger segment dominated the next generation automotive lighting market in 2020 in terms of value and is expected to maintain its dominance through the forecast period.

Based on the region, the next generation automotive lighting market has been segmented into Asia-Pacific & Japan, Europe, the U.K., China, North America, and Rest-of-the-World. Each region is segmented into countries. Data for each of these regions and countries is provided by product type and application.

Competitive Landscape

The next generation automotive lighting market competitive landscape consists of different strategies undertaken by key players across the industry to gain traction and market share presence. Some strategies adopted by the service providers are new product launches, business expansions, mergers, partnerships, and collaborations.

Among all these strategies adopted, business expansion is the popular choice of the strategy implemented in the micro mobility market. Some of the most prominent ecosystem players are Magneti Marelli S.p.A., HELLA GmbH & Co. KGaA, OSRAM GmbH, Valeo Group, KOITO Manufacturing Co. Ltd., Hyundai Mobis Co. Ltd., Varroc Group, Magna International Inc., Flex-N-Gate Corporation, DR?XLMAIER GROUP, Sigma International, J W SPEAKER CORPORATION, Faurecia S.A., LG Innotek Co., Ltd., and Stanley Electric Co., Ltd.

Some of the notable developments are:

Valeo Group partnered with Cree, Inc. in 2018 to develop a HD LED solution for automotive lightings for adaptive lighting beams.

Magneti Marelli S.p.A., in collaboration with Daimler AG, has developed a lighting technology which improves protection by supplying the driver with visual awareness in the front region of the car. The first Daimler AG car with this system was launched in mid-2018.

OSRAM GmbH launched a new generation of automotive LEDs with better heat management systems in September 2020.

Contents

Executive Summary

1 MARKETS

1.1 Industry Outlook

1.1.1 Trends: Industry Dynamics Defining the Future Trends in Next-Generation

Automotive Lighting Market

1.1.1.1 Flexible Organic Light Emitting Diode (OLED)

1.1.1.2 Human-Centric Lighting

1.1.1.3 Integration of LiDAR in Headlamps of Vehicles

1.1.2 Supply Chain Analysis

1.1.3 Who Supplies Whom

1.2 Business Dynamics

1.2.1 Business Drivers

1.2.1.1 Increase in Demand for Luxury Cars

1.2.1.2 Growing Popularity of Autonomous Vehicles

1.2.1.3 Stringent Safety Regulations for Lighting Systems

1.2.2 Business Restraints

1.2.2.1 Higher Cost Concerns with Next-Generation Automotive Lighting

1.2.2.2 Increase in Relative Costs of Raw Materials since LED Revolution

1.2.3 Business and Corporate Strategies

1.2.4 Business Opportunities

1.2.4.1 Development of Advanced Adaptive Driving Beam (AADB)

1.2.4.2 Advent of New Services for Automotive Lighting

2 APPLICATION

2.1 Next-Generation Automotive Lighting Market – Application and Specification

2.1.1 Next-Generation Automotive Lighting Market –by Application

2.1.1.1 Passenger Vehicles

2.1.1.2 Commercial Vehicles

2.1.2 Next-Generation Automotive Lighting Market (by End Market)

2.1.2.1 OEM

2.1.2.2 Aftermarket

2.2 Demand Analysis for Next-Generation Automotive Lighting Market (by Application), 2020-2025

2.2.1 Demand Analysis for Next-Generation Automotive Lighting Market (by

Application), 2019-2025

2.2.1.1 Passenger Vehicles

2.2.1.2 Commercial Vehicles

2.2.2 Demand Analysis for Next-Generation Automotive Lighting Market (by End Market), 2019-2025

2.2.2.1 OEM

2.2.2.2 Aftermarket

3 PRODUCTS

3.1 Next-Generation Automotive Lighting Market – Products and Specifications

3.1.1 Next-Generation Automotive Lighting Market (by Product Type)

3.1.1.1 Adaptive Lighting

3.1.1.2 Ambient Lighting

3.1.1.3 Communicable Lighting

3.1.1.4 Flexible Lighting

3.1.2 Next-Generation Automotive Lighting Market (by Technology Type)

3.1.2.1 Halogen

3.1.2.2 Xenon

3.1.2.3 LED

3.1.2.3.1 OLED

3.1.2.3.2 Mini LED

3.1.2.3.3 Micro LED

3.1.2.3.4 Matrix LED

3.1.2.4 Laser

3.2 Demand Analysis of Next-Generation Automotive Lighting Market (by Product Type), 2019-2025

3.2.1 Demand Analysis for Next-Generation Automotive Lighting Market (by Technology Type), 2019-2025

3.2.1.1 LED

3.2.1.2 Halogen

3.2.1.3 Xenon

3.2.1.4 Laser

3.2.2 Next-Generation Automotive Lighting Market (by Product Type), Value Data, 2019-2025

3.2.2.1 Adaptive Lighting

3.2.2.2 Ambient Lighting

3.2.2.3 Flexible Lighting

3.2.2.4 Communicable Lighting

4 REGION

4.1 North America

4.1.1 Market

4.1.1.1 Key Manufacturers and Suppliers in North America

4.1.1.2 Competitive Benchmarking

4.1.1.3 Business Challenges

4.1.1.4 Business Drivers

4.1.2 Application

4.1.2.1 North America Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.1.3 Product

4.1.3.1 North America Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.1.3.2 North America Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.1.4 North America: Country-Level Analysis

4.1.4.1 U.S.

4.1.4.1.1 Market

4.1.4.1.1.1 Key Manufacturers and Suppliers in U.S.

4.1.4.1.1.2 Business Challenges

4.1.4.1.1.3 Business Drivers

4.1.4.1.2 Application

4.1.4.1.2.1 U.S. Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.1.4.1.3 Product

4.1.4.1.3.1 U.S. Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.1.4.1.3.2 U.S. Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.1.4.2 Canada

4.1.4.2.1 Market

4.1.4.2.1.1 Key Manufacturers and Suppliers in the Canada

4.1.4.2.1.2 Business Challenges

4.1.4.2.1.3 Business Drivers

4.1.4.2.2 Application

4.1.4.2.2.1 Canada Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.1.4.2.3 Product

4.1.4.2.3.1 Canada Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.1.4.2.3.2 Canada Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.1.4.3 Mexico

4.1.4.3.1 Market

4.1.4.3.1.1 Key Manufacturers and Suppliers in Mexico

4.1.4.3.1.2 Business Challenges

4.1.4.3.1.3 Business Drivers

4.1.4.3.2 Application

4.1.4.3.2.1 Mexico Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.1.4.3.3 Product

4.1.4.3.3.1 Mexico Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.1.4.3.3.2 Mexico Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.2 Europe

4.2.1 Market

4.2.1.1 Key Manufacturers and Suppliers in Europe

4.2.1.2 Competitive Benchmarking

4.2.1.3 Business Challenges

4.2.1.4 Business Drivers

4.2.2 Application

4.2.2.1 Europe Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.2.3 Product

4.2.3.1 Europe Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.2.3.2 Europe Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.2.4 Europe: Country-Level Analysis

4.2.4.1 Germany

4.2.4.1.1 Market

4.2.4.1.1.1 Key Manufacturers and Suppliers in Germany

4.2.4.1.1.2 Business Challenges

4.2.4.1.1.3 Business Drivers

4.2.4.1.2 Application

4.2.4.1.2.1 Germany Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.2.4.1.3 Product

4.2.4.1.3.1 Germany Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.2.4.1.3.2 Germany Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.2.4.2 Italy

4.2.4.2.1 Market

4.2.4.2.1.1 Key Manufacturers and Suppliers in Italy

4.2.4.2.1.2 Business Challenges

4.2.4.2.1.3 Business Drivers

4.2.4.2.2 Application

4.2.4.2.2.1 Italy Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.2.4.2.3 Product

4.2.4.2.3.1 Italy Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.2.4.2.3.2 Italy Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.2.4.3 France

4.2.4.3.1 Market

4.2.4.3.1.1 Key Manufacturers and Suppliers in France

4.2.4.3.1.2 Business Challenges

4.2.4.3.1.3 Business Drivers

4.2.4.3.2 Application

4.2.4.3.2.1 France Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.2.4.3.3 Product

4.2.4.3.3.1 France Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.2.4.3.3.2 France Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.2.4.4 Rest-of-Europe

4.2.4.4.1 Market

4.2.4.4.1.1 Key Manufacturers and Suppliers in Rest-of-Europe

4.2.4.4.1.2 Business Challenges

4.2.4.4.1.3 Business Drivers

4.2.4.4.2 Application

4.2.4.4.2.1 Rest-of-Europe Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.2.4.4.3 Product

4.2.4.4.3.1 Rest-of-Europe Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.2.4.4.3.2 Rest-of-Europe Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.3 U.K.

4.3.1 Market

4.3.1.1 Key Manufacturers and Suppliers in U.K.

4.3.1.2 Competitive Benchmarking

4.3.1.3 Business Challenges

4.3.1.4 Business Drivers

4.3.2 Application

4.3.2.1 U.K. Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.3.3 Product

4.3.3.1 U.K. Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.3.3.2 U.K. Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.4 China

4.4.1 Market

4.4.1.1 Key Manufacturers and Suppliers in China

4.4.1.2 Competitive Benchmarking

4.4.1.3 Business Challenges

4.4.1.4 Business Drivers

4.4.2 Application

4.4.2.1 China Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.4.3 Product

4.4.3.1 China Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.4.3.2 China Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.5 Asia-Pacific and Japan

4.5.1 Market

4.5.1.1 Key Manufacturers and Suppliers in Asia-Pacific and Japan

4.5.1.2 Competitive Benchmarking

4.5.1.3 Business Challenges

4.5.1.4 Business Drivers

4.5.2 Application

4.5.2.1 Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.5.3 Product

4.5.3.1 Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.5.3.2 Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.5.4 Asia-Pacific and Japan: Country-Level Analysis

4.5.4.1 India

4.5.4.1.1 Market

4.5.4.1.1.1 Key Manufacturers and Suppliers in India

4.5.4.1.1.2 Business Challenges

4.5.4.1.1.3 Business Drivers

4.5.4.1.2 Application

4.5.4.1.2.1 India Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.5.4.1.3 Product

4.5.4.1.3.1 India Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.5.4.1.3.2 India Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.5.4.2 South Korea

4.5.4.2.1 Market

4.5.4.2.1.1 Key Manufacturers and Suppliers in South Korea

4.5.4.2.1.2 Business Challenges

4.5.4.2.1.3 Business Drivers

4.5.4.2.2 Application

4.5.4.2.2.1 South Korea Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.5.4.2.3 Product

4.5.4.2.3.1 South Korea Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.5.4.2.3.2 South Korea Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

4.5.4.3 Japan

4.5.4.3.1 Market

- 4.5.4.3.1.1 Key Manufacturers and Suppliers in Japan
- 4.5.4.3.1.2 Business Challenges
- 4.5.4.3.1.3 Business Drivers
- 4.5.4.3.2 Application
 - 4.5.4.3.2.1 Japan Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025
- 4.5.4.3.3 Product
 - 4.5.4.3.3.1 Japan Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025
 - 4.5.4.3.3.2 Japan Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025
- 4.5.4.4 Rest-of-Asia-Pacific and Japan
 - 4.5.4.4.1 Market
 - 4.5.4.4.1.1 Key Manufacturers and Suppliers in Rest-of-Asia-Pacific and Japan
 - 4.5.4.4.1.2 Business Challenges
 - 4.5.4.4.1.3 Business Drivers
 - 4.5.4.4.2 Application
 - 4.5.4.4.2.1 Rest-of-Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025
 - 4.5.4.4.3 Product
 - 4.5.4.4.3.1 Rest-of-Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025
 - 4.5.4.4.3.2 Rest-of-Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025
- 4.6 Rest-of-the-World (RoW)
 - 4.6.1 South America
 - 4.6.1.1 Market
 - 4.6.1.1.1 Key Manufacturers and Suppliers in South America
 - 4.6.1.1.2 Business Challenges
 - 4.6.1.1.3 Business Drivers
 - 4.6.2 Middle East and Africa
 - 4.6.2.1 Market
 - 4.6.2.1.1 Key Manufacturers and Suppliers in Middle East and Africa
 - 4.6.2.1.2 Business Challenges
 - 4.6.2.1.3 Business Drivers
 - 4.6.2.1.4 Competitive Benchmarking
 - 4.6.3 Application
 - 4.6.3.1 RoW Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

4.6.4 Product

4.6.4.1 RoW Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

4.6.4.2 RoW Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

5 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES

5.1 Competitive Benchmarking

5.2 Company Profiles

5.2.1 Magneti Marelli S.p.A.

5.2.1.1 Company Overview

5.2.1.1.1 Product Portfolio

5.2.1.1.2 Production Sites

5.2.1.2 Business Strategies

5.2.1.2.1 Product Development

5.2.1.2.2 Market Development

5.2.1.3 Patent Analysis

5.2.1.4 Competitive Position

5.2.1.4.1 Strengths of the Company

5.2.1.4.2 Weakness of the Company

5.2.2 HELLA GmbH & Co. KGaA

5.2.2.1 Company Overview

5.2.2.1.1 Product Portfolio

5.2.2.1.2 R&D Analysis

5.2.2.2 Business Strategies

5.2.2.2.1 Product Development

5.2.2.2.2 Market Development

5.2.2.3 Corporate Strategies

5.2.2.3.1 Partnerships and Collaborations

5.2.2.4 Patent Analysis

5.2.2.5 Competitive Position

5.2.2.5.1 Strengths of the Company

5.2.2.5.2 Weakness of the Company

5.2.3 OSRAM GmbH

5.2.3.1 Company Overview

5.2.3.1.1 Product Portfolio

5.2.3.1.2 Production Sites and R&D Analysis

5.2.3.2 Business Strategies

- 5.2.3.2.1 Product Development
- 5.2.3.2.2 Market Development
- 5.2.3.3 Patent Analysis
- 5.2.3.4 Competitive Position
 - 5.2.3.4.1 Strengths of the Company
 - 5.2.3.4.2 Weakness of the Company
- 5.2.4 Valeo Group
 - 5.2.4.1 Company Overview
 - 5.2.4.1.1 Product Portfolio
 - 5.2.4.1.2 Production Sites and R&D Analysis
 - 5.2.4.2 Business Strategies
 - 5.2.4.2.1 Product Development
 - 5.2.4.2.2 Market Development
 - 5.2.4.3 Corporate Strategies
 - 5.2.4.3.1 Partnerships and Collaborations
 - 5.2.4.4 Patent Analysis
 - 5.2.4.5 Competitive Position
 - 5.2.4.5.1 Strengths of the Company
 - 5.2.4.5.2 Weakness of the Company
- 5.2.5 KOITO Manufacturing Co. Ltd.
 - 5.2.5.1 Company Overview
 - 5.2.5.1.1 Product Portfolio
 - 5.2.5.1.2 Production Sites and R&D Analysis
 - 5.2.5.2 Business Strategies
 - 5.2.5.2.1 Product Development
 - 5.2.5.3 Corporate Strategies
 - 5.2.5.3.1 Partnerships and Collaborations
 - 5.2.5.3.2 Mergers and Acquisitions
 - 5.2.5.4 Patent Analysis
 - 5.2.5.5 Competitive Position
 - 5.2.5.5.1 Strengths of the Company
 - 5.2.5.5.2 Weakness of the Company
- 5.2.6 Hyundai Mobis Co. Ltd.
 - 5.2.6.1 Company Overview
 - 5.2.6.1.1 Product Portfolio
 - 5.2.6.1.2 Production Sites and R&D Analysis
 - 5.2.6.2 Business Strategies
 - 5.2.6.2.1 Product Development
 - 5.2.6.3 Patent Analysis

- 5.2.6.4 Competitive Position
 - 5.2.6.4.1 Strengths of the Company
 - 5.2.6.4.2 Weakness of the Company
- 5.2.7 Varroc Group
 - 5.2.7.1 Company Overview
 - 5.2.7.1.1 Product Portfolio
 - 5.2.7.1.2 Production Sites and R&D Analysis
 - 5.2.7.2 Business Strategies
 - 5.2.7.2.1 Product Development
 - 5.2.7.2.2 Market Development
 - 5.2.7.3 Corporate Strategies
 - 5.2.7.3.1 Partnerships and Collaborations
 - 5.2.7.3.2 Mergers and Acquisitions
 - 5.2.7.4 Patent Analysis
 - 5.2.7.5 Competitive Position
 - 5.2.7.5.1 Strengths of the Company
 - 5.2.7.5.2 Weakness of the Company
- 5.2.8 Magna International Inc.
 - 5.2.8.1 Company Overview
 - 5.2.8.1.1 Product Portfolio
 - 5.2.8.1.2 Production Sites and R&D Analysis
 - 5.2.8.2 Business Strategies
 - 5.2.8.2.1 Product Development
 - 5.2.8.2.2 Market Development
 - 5.2.8.3 Corporate Strategies
 - 5.2.8.3.1 Partnerships and Collaborations
 - 5.2.8.3.2 Mergers and Acquisitions
 - 5.2.8.4 Patent Analysis
 - 5.2.8.5 Competitive Position
 - 5.2.8.5.1 Strengths of the Company
 - 5.2.8.5.2 Weakness of the Company
- 5.2.9 Flex-N-Gate Corporation
 - 5.2.9.1 Company Overview
 - 5.2.9.1.1 Product Portfolio
 - 5.2.9.1.2 Production Sites and R&D Analysis
 - 5.2.9.2 Patent Analysis
 - 5.2.9.3 Competitive Position
 - 5.2.9.3.1 Strengths of the Company
 - 5.2.9.3.2 Weakness of the Company

- 5.2.10 Draxlmaier Group
 - 5.2.10.1 Company Overview
 - 5.2.10.1.1 Product Portfolio
 - 5.2.10.2 Business Strategies
 - 5.2.10.2.1 Market Development
 - 5.2.10.3 Patent Analysis
 - 5.2.10.4 Competitive Position
 - 5.2.10.4.1 Strengths of the Company
 - 5.2.10.4.2 Weakness of the Company
- 5.2.11 Sigma International
 - 5.2.11.1 Company Overview
 - 5.2.11.1.1 Product Portfolio
 - 5.2.11.1.2 Production Sites
 - 5.2.11.2 Business Strategies
 - 5.2.11.3 Product Development
 - 5.2.11.3.1 Market Development
 - 5.2.11.4 Business Strategies
 - 5.2.11.4.1 Mergers and Acquisitions
 - 5.2.11.5 Competitive Position
 - 5.2.11.5.1 Strengths of the Company
 - 5.2.11.5.2 Weakness of the Company
- 5.2.12 J W Speaker Corporation
 - 5.2.12.1 Company Overview
 - 5.2.12.1.1 Product Portfolio
 - 5.2.12.1.2 Production Sites
 - 5.2.12.2 Business Strategies
 - 5.2.12.2.1 Product Development
 - 5.2.12.3 Corporate Strategies
 - 5.2.12.3.1 Partnerships and Collaborations
 - 5.2.12.4 Competitive Position
 - 5.2.12.4.1 Strengths of the Company
 - 5.2.12.4.2 Weakness of the Company
- 5.2.13 Faurecia S.A.
 - 5.2.13.1 Company Overview
 - 5.2.13.1.1 Product Portfolio
 - 5.2.13.1.2 R&D Analysis
 - 5.2.13.2 Business Strategies
 - 5.2.13.2.1 Product Development
 - 5.2.13.3 Corporate Strategies

- 5.2.13.3.1 Mergers and Acquisitions
- 5.2.13.4 Competitive Position
 - 5.2.13.4.1 Strengths of the Company
 - 5.2.13.4.2 Weakness of the Company
- 5.2.14 LG Innotek Co., Ltd.
 - 5.2.14.1 Company Overview
 - 5.2.14.1.1 Product Portfolio
 - 5.2.14.1.2 R&D Analysis
 - 5.2.14.2 Business Strategies
 - 5.2.14.2.1 Product Development
 - 5.2.14.3 Patent Analysis
 - 5.2.14.4 Competitive Position
 - 5.2.14.4.1 Strengths of the Company
 - 5.2.14.4.2 Weakness of the Company
- 5.2.15 Stanley Electric Co., Ltd.
 - 5.2.15.1 Company Overview
 - 5.2.15.1.1 Product Portfolio
 - 5.2.15.1.2 Production Sites & R&D Analysis
 - 5.2.15.2 Business Strategies
 - 5.2.15.2.1 Market Development
 - 5.2.15.3 Patent Analysis
 - 5.2.15.4 Competitive Position
 - 5.2.15.4.1 Strengths of the Company
 - 5.2.15.4.2 Weakness of the Company

6 RESEARCH METHODOLOGY

- 6.1 Data Sources
 - 6.1.1 Primary Data Sources
 - 6.1.2 Secondary Data Sources
- 6.2 Data Triangulation
- 6.3 Market Estimation and Forecast
 - 6.3.1 Factors for Data Prediction and Modeling

List Of Figures

LIST OF FIGURES

Figure 1: Next-Generation Automotive Lighting Market Overview, \$Million, 2019-2025

Figure 2: Next-Generation Automotive Lighting Market (by Product Type), \$Million, 2019-2025

Figure 3: Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Figure 4: Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Figure 5: Next-Generation Automotive Lighting Market (by End Market), \$Million, 2019-2025

Figure 6: Next-Generation Automotive Lighting Market (by Region), \$Million, 2019-2025

Figure 7: Next-Generation Automotive Lighting Market: Coverage

Figure 8: Next-Generation Automotive Lighting Supply Chain

Figure 9: Stakeholders in Next-Generation Automotive Lighting Market

Figure 10: Business Dynamics for Next-Generation Automotive Lighting Market

Figure 11: Business and Corporate Strategies, January 2017-October 2020

Figure 12: Share of Key Market Strategies and Developments (January 2017-October 2020)

Figure 13: Share of Key Market Strategies and Developments

Figure 14: Next-Generation Automotive Lighting Market for Passenger Vehicles, \$Million, 2019-2025

Figure 15: Next-Generation Automotive Lighting Market for Commercial Vehicles, \$Million, 2019-2025

Figure 16: Next-Generation Automotive Lighting Market for OEM, \$Million, 2019-2025

Figure 17: Next-Generation Automotive Lighting Market for Aftermarket, \$Million, 2019-2025

Figure 18: LED for Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 19: Halogen for Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 20: Xenon for Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 21: Laser for Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 22: Adaptive Lighting for Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 23: Ambient Lighting for Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 24: Flexible Lighting for Next-Generation Automotive Lighting Market, \$Million,

2019-2025

Figure 25: Communicable Lighting for Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 26: North America Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 27: U.S. Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 28: Canada Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 29: Mexico Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 30: Europe Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 31: Germany Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 32: Italy Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 33: France Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 34: Rest-of-Europe Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 35: U.K. Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 36: China Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 37: Asia-Pacific and Japan Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 38: India Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 39: South Korea Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 40: Japan Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 41: Rest-of-Asia-Pacific and Japan Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 42: RoW Next-Generation Automotive Lighting Market, \$Million, 2019-2025

Figure 43: HELLA GmbH & Co. KGaA: R&D Expenditure

Figure 44: OSRAM GmbH: R&D Expenditure

Figure 45: Valeo Group: R&D Expenditure

Figure 46: KOITO Manufacturing Co. Ltd.: R&D Expenditure

Figure 47: Hyundai Mobis Co. Ltd.: R&D Expenditure

Figure 48: Varroc Group: R&D Expenditure

Figure 49: Magna International Inc.: R&D Expenditure

Figure 50: Faurecia S.A.: R&D Expenditure

Figure 51: LG Innotek CO., Ltd.: R&D Expenditure

Figure 52: Stanley Electric Co., Ltd.: R&D Expenditure

Figure 53: Data Triangulation

Figure 54: Top-Down and Bottom-Up Approach

List Of Tables

LIST OF TABLES

Table 1: Who Supplies Whom

Table 2: Impact of Business Drivers

Table 3: Impact of Business Restraints

Table 4: Impact of Business Opportunities

Table 5: Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 6: Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 7: Next-Generation Automotive Lighting Market (by Product Type), \$Million, 2019-2025

Table 8: Next-Generation Automotive Market (by Region), \$Million, 2019-2025

Table 9: North America Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 10: North America Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 11: North America Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 12: U.S. Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 13: U.S. Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 14: U.S. Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 15: Canada Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 16: Canada Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 17: Canada Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 18: Mexico Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 19: Mexico Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 20: Mexico Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 21: Europe Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 22: Europe Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 23: Europe Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 24: Germany Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 25: Germany Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 26: Germany Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 27: Italy Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 28: Italy Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 29: Italy Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 30: France Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 31: France Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 32: France Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 33: Rest-of-Europe Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 34: Rest-of-Europe Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 35: Rest-of-Europe Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 36: U.K. Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 37: U.K. Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 38: U.K. Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 39: China Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 40: China Next-Generation Automotive Lighting Market (by Technology Type),

\$Million, 2019-2025

Table 41: China Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 42: Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 43: Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 44: Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 45: India Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 46: India Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 47: India Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 48: South Korea Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 49: South Korea Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 50: South Korea Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 51: Japan Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 52: Japan Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 53: Japan Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 54: Rest-of-Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 55: Rest-of-Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 56: Rest-of-Asia-Pacific and Japan Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

Table 57: RoW Next-Generation Automotive Lighting Market (by Application), \$Million, 2019-2025

Table 58: RoW Next-Generation Automotive Lighting Market (by Technology Type), \$Million, 2019-2025

Table 59: RoW Next-Generation Automotive Lighting Market (by Product), \$Million, 2019-2025

I would like to order

Product name: Next-Generation Automotive Lighting Market - A Global and Regional Analysis: Focus on Applications, Products, and Country-Wise Assessment - Analysis and Forecast, 2020-2025

Product link: <https://marketpublishers.com/r/N2C2DE78CF58EN.html>

Price: US\$ 5,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N2C2DE78CF58EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970