

Molecular Oncology Diagnostics Market - A Global and Regional Analysis: Focus on Product, Technology, Application, Cancer Type, End User, and Country - Analysis and Forecast, 2024-2033

<https://marketpublishers.com/r/MB2CA5FA7690EN.html>

Date: June 2026

Pages: 0

Price: US\$ 4,900.00 (Single User License)

ID: MB2CA5FA7690EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

This report will be delivered in 7-10 working days. Global Molecular Oncology Diagnostics Industry Overview:

The global molecular oncology diagnostics market was valued at \$2,410.9 million in 2024, and the market is expected to grow with a CAGR of 11.06% and reach \$6,195.1 million by 2033. The growth in the global molecular oncology diagnostics market is expected to be driven by rising technological advancements in molecular diagnostics such as next-generation sequencing, digital PCR, and liquid biopsy, among others and the rising prevalence of cancers globally. However, the expansion of the global molecular oncology diagnostics market has been hindered by several challenges. The high cost of molecular diagnostic tests remains a major barrier, particularly in low- and middle-income countries where healthcare funding is often limited. Additionally, there has been a noticeable gap in the availability of skilled professionals who are trained to use these advanced diagnostic tools effectively, further restraining the growth.

Despite these challenges, the global molecular oncology diagnostics market continues to grow, driven by continuous technological advancements. Strategic collaborations between biotechnology companies, pharmaceutical firms, and academic institutions are vital, fostering innovation and accelerating the development and adoption of new diagnostic technologies. Overcoming the hurdles of cost and workforce training will be crucial for maximizing the potential of molecular diagnostics in improving cancer care

globally.

Market Lifecycle Stage

The global molecular oncology diagnostics market is in progressive phase. The molecular oncology diagnostics ecosystem is witnessing a surge in the launch of innovative products and obtaining regulatory approvals, driving significant advancements in cancer care. Companies are continuously developing new diagnostic tools that leverage cutting-edge technologies such as next-generation sequencing (NGS), liquid biopsy, and digital PCR, which enhance the accuracy and efficiency of cancer detection and monitoring. These innovations are crucial in providing personalized treatment plans and improving patient outcomes.

Impact

The expansion of the global molecular oncology diagnostics market in the coming years will be primarily driven by the rising prevalence of cancer across all types. The global incidence of cancer continues to increase due to factors such as an aging population, sedentary lifestyles, and hereditary risk factors. In 2022, there were approximately 20 million new cancer cases and 9.7 million cancer-related deaths worldwide. Lung cancer accounted for the highest share of total cancer cases at 12.40%, followed by breast cancer at 11.60%. The growing burden of cancer and the increasing emphasis on early detection are expected to propel the growth of the molecular oncology diagnostics market over the forecast period.

Market Segmentation:

Segmentation 1: by Product

Kits and Assays

Instruments

Software

Based on product, the kits and assays in the global molecular oncology diagnostics market is expected to dominate by product segment owing to their recurring demand and lower cost.

Segmentation 2: by Technology

Polymerase Chain Reaction

Next-Generation Sequencing

Immunohistochemistry

Fluorescence In-Situ Hybridization

Flow Cytometry

Other Technologies

On the basis of technology, the global molecular oncology diagnostics market is dominated by the polymerase chain reaction segment due to its high sensitivity, accuracy, and cost-effectiveness.

Segmentation 3: by Application

Clinical Diagnostics

Research Use

Based on application, the global molecular oncology diagnostics market is dominated by the clinical diagnostics. This predominance has been driven by the increasing adoption of precision medicine in healthcare, where molecular diagnostics are integral for identifying specific oncogenic mutations to guide targeted therapy decisions.

Segmentation 4: by Cancer Type

Solid Tumors

Hematologic Malignancies

Based on cancer type, the global molecular oncology diagnostics market is dominated by the solid tumors. This predominance can be attributed to the higher prevalence of solid tumors, such as breast, lung, and colorectal cancers, compared to hematological malignancies. Solid tumors represent a broad array of the most common cancers, which necessitates extensive diagnostic testing for effective treatment planning, thus driving higher demand for molecular diagnostics within this segment.

Segmentation 5: by End User

Hospitals and Diagnostic Centers

Reference Laboratories

Pharmaceutical and Biotechnology Companies

Academic and Research Institutes

Based on end user, the global molecular oncology diagnostics market is dominated by the hospitals segment. This is primarily due to hospitals' direct patient care setting, where rapid and accurate diagnostic testing is crucial for timely decision-making in cancer treatment.

Segmentation 6: by Region

North America - U.S., and Canada

Europe – U.K., Germany, France, Italy, Spain, and Rest-of-Europe

Asia-Pacific - Japan, China, India, South Korea, Australia, and Rest-of-Asia-Pacific

Rest-of-the-World

North America generated the highest revenue of \$969.6 million in 2023. The molecular oncology diagnostics market in North America is poised for significant growth driven by several key factors. The increasing incidence of cancer across the region is a major driver, with projections indicating a substantial rise in both solid tumors and

hematological malignancies by 2050. Moreover, the region benefits from the strong presence of both global and local players, enhancing accessibility to advanced diagnostic technologies.

Recent Developments in the Global Molecular Oncology Diagnostics Market

In May 2024, Becton, Dickinson and Company announced that the U.S. Food and Drug Administration (FDA) has approved the use of self-collected vaginal specimens for human papillomavirus (HPV) testing, to be utilized when cervical specimens are not available.

In February 2024, Myriad Genetics, Inc. announced a research collaboration with the National Cancer Center Hospital East (NCCHE) in Japan to investigate the prognostic and predictive value of molecular residual disease (MRD) testing. The SCRUM-MONSTAR-SCREEN-3 study will utilize Myriad's ultra-sensitive MRD test, Precise MRD, to monitor circulating tumor DNA (ctDNA) over time in patients with various solid tumors and hematological cancers.

In January 2024, Guardant Health and Hikma have partnered to provide cancer screening and comprehensive genomic profiling tests in the Middle East and North Africa.

In November 2023, Illumina launched an advanced liquid biopsy assay designed to enable comprehensive genomic profiling of solid tumors.

Demand - Drivers and Limitations

The following are the demand drivers for the global molecular oncology diagnostics market:

Rising Incidence of Cancer Cases

Rising Technological Advancements in Molecular Diagnostics

Growth in Biomarker Identification and Transformation in Molecular Techniques

Growing Demand for Personalized Medicine

The market is expected to face some limitations due to the following challenges:

Lack of Qualified Professionals

High Cost of Molecular Diagnostic Kits and Assays Hindering the Adoption Rate

Key Market Players and Competition Synopsis

The global molecular oncology diagnostics market is expected to witness significant growth, fueled by the increasing incidence of cancer worldwide and the rising demand for personalized medicine. This sector is revolutionizing cancer treatment by enabling precise tumor profiling through advanced technologies such as next-generation sequencing (NGS). These innovations allow for the early detection of cancers and the identification of specific genetic mutations, facilitating tailored therapeutic strategies that enhance treatment efficacy and patient outcomes.

Some of the prominent key players in this market are:

Abbott Laboratories

Agilent Technologies, Inc.

Abbott Laboratories

Agilent Technologies, Inc.

Biocartis Group NV

bioMérieux

Bio-Rad Laboratories, Inc.

Danaher Corporation

Exact Sciences Corporation

F. Hoffmann-La Roche Ltd

Guardant Health, Inc.

Hologic, Inc.

Illumina, Inc.

Invivoscribe, Inc.

Myriad Genetics, Inc.

QIAGEN N.V.

Sysmex Corporation

Thermo Fisher Scientific, Inc.

Companies that are not a part of the aforementioned pool have been well represented across different sections of the report (wherever applicable).

Contents

Executive Summary
Scope and Definition

1 GLOBAL MOLECULAR ONCOLOGY DIAGNOSTICS MARKET: INDUSTRY OUTLOOK

- 1.1 Global Incidence and Prevalence of Cancer (by Cancer Type)
 - 1.1.1 North America
 - 1.1.2 Europe
 - 1.1.3 Asia-Pacific
 - 1.1.4 Rest-of-the-World
- 1.2 Trends: Current and Future Impact Assessment
 - 1.2.1 Increasing Partnerships among Players
 - 1.2.2 Increasing Launch of Innovative Products and Regulatory Approvals in Molecular Oncology Diagnostics Ecosystem
- 1.3 Regulatory Landscape
 - 1.3.1 Legal Requirements and Framework in the U.S.
 - 1.3.1.1 FDA Regulation
 - 1.3.1.2 CMS Regulation (Reimbursement Scenario)
 - 1.3.2 Legal Requirements and Framework in Europe
 - 1.3.3 Legal Requirements and Framework in Asia-Pacific
 - 1.3.3.1 China
 - 1.3.3.2 Japan
- 1.4 Impact of COVID-19 on the Molecular Oncology Diagnostics Market
- 1.5 Liquid Biopsy-Based Cancer Molecular Diagnostics
- 1.6 Laboratory-Developed Test (LDT) vs. In-Vitro Diagnostics (IVD)
- 1.7 Role of Companion Diagnostics in the Molecular Oncology Diagnostics Market
- 1.8 Market Dynamics
 - 1.8.1 Market Drivers
 - 1.8.1.1 Rising Incidence of Cancer Cases
 - 1.8.1.2 Rising Technological Advancements in Molecular Diagnostics
 - 1.8.1.3 Growth in Biomarker Identification and Transformations in Molecular Techniques
 - 1.8.1.4 Growing Demand for Personalized Medicine
 - 1.8.2 Market Challenges
 - 1.8.2.1 Lack of Qualified Professionals
 - 1.8.2.2 High Cost of Molecular Diagnostic Kits and Assays Hindering the Adoption

Rate

1.8.3 Market Opportunities

1.8.3.1 Focus on Reimbursement and Medical Coverage for Molecular Oncology Diagnostics

1.8.3.2 Focus on Next-Generation Ultrasensitive Molecular Diagnostics

1.8.3.3 Increasing Growth Opportunities for Molecular Diagnostics Companies in Emerging Economies

2 GLOBAL MOLECULAR ONCOLOGY DIAGNOSTICS MARKET (BY PRODUCT)

2.1 Product Summary

2.2 Kits and Assays

2.3 Instruments

2.4 Software

3 GLOBAL MOLECULAR ONCOLOGY DIAGNOSTICS MARKET (BY TECHNOLOGY)

3.1 Technology Summary

3.2 Polymerase Chain Reaction

3.3 Next-Generation Sequencing

3.4 Immunohistochemistry

3.5 Fluorescence In-Situ Hybridization

3.6 Flow Cytometry

3.7 Other Technologies

4 GLOBAL MOLECULAR ONCOLOGY DIAGNOSTICS MARKET (BY APPLICATION)

4.1 Application Summary

4.2 Clinical Diagnostics

4.3 Research Use

5 GLOBAL MOLECULAR ONCOLOGY DIAGNOSTICS MARKET (BY CANCER TYPE)

5.1 Cancer Type Summary

5.2 Solid Tumors

5.2.1 Breast Cancer

- 5.2.2 Lung Cancer
- 5.2.3 Colorectal Cancer
- 5.2.4 Prostate Cancer
- 5.2.5 Ovarian Cancer
- 5.2.6 Other Solid Tumors
- 5.3 Hematological Malignancies
 - 5.3.1 Lymphoma
 - 5.3.2 Leukemia
 - 5.3.3 Multiple Myeloma
 - 5.3.4 Other Hematological Malignancies

6 GLOBAL MOLECULAR ONCOLOGY DIAGNOSTIC MARKET (BY END USER)

- 6.1 End User Summary
- 6.2 Hospitals and Diagnostic Centers
- 6.3 Reference Laboratories
- 6.4 Pharmaceutical and Biotechnology Companies
- 6.5 Academic and Research Institutes

7 GLOBAL MOLECULAR ONCOLOGY DIAGNOSTICS MARKET: BY REGION

- 7.1 Regional Summary
- 7.2 Drivers and Restraints
- 7.3 North America
 - 7.3.1 Regional Overview
 - 7.3.2 Driving Factors for Market Growth
 - 7.3.3 Factors Challenging the Market
 - 7.3.4 By Cancer Type
 - 7.3.5 By End User
 - 7.3.6 U.S.
 - 7.3.6.1 By Cancer Type
 - 7.3.6.2 By End User
 - 7.3.7 Canada
 - 7.3.7.1 By Cancer Type
 - 7.3.7.2 By End User
- 7.4 Europe
 - 7.4.1 Regional Overview
 - 7.4.2 Driving Factors for Market Growth
 - 7.4.3 Factors Challenging the Market

- 7.4.4 By Cancer Type
- 7.4.5 By End User
- 7.4.6 Germany
 - 7.4.6.1 By Cancer Type
 - 7.4.6.2 By End User
- 7.4.7 France
 - 7.4.7.1 By Cancer Type
 - 7.4.7.2 By End User
- 7.4.8 U.K.
 - 7.4.8.1 By Cancer Type
 - 7.4.8.2 By End User
- 7.4.9 Italy
 - 7.4.9.1 By Cancer Type
 - 7.4.9.2 By End User
- 7.4.10 Spain
 - 7.4.10.1 By Cancer Type
 - 7.4.10.2 By End User
- 7.4.11 Rest-of-Europe
 - 7.4.11.1 By Cancer Type
 - 7.4.11.2 By End User
- 7.5 Asia-Pacific
 - 7.5.1 Regional Overview
 - 7.5.2 Driving Factors for Market Growth
 - 7.5.3 Factors Challenging the Market
 - 7.5.4 By Cancer Type
 - 7.5.5 By End User
 - 7.5.6 China
 - 7.5.6.1 By Cancer Type
 - 7.5.6.2 By End User
 - 7.5.7 India
 - 7.5.7.1 By Cancer Type
 - 7.5.7.2 By End User
 - 7.5.8 Japan
 - 7.5.8.1 By Cancer Type
 - 7.5.8.2 By End User
 - 7.5.9 South Korea
 - 7.5.9.1 By Cancer Type
 - 7.5.9.2 By End User
 - 7.5.10 Australia

- 7.5.10.1 By Cancer Type
- 7.5.10.2 By End User
- 7.5.11 Rest-of-Asia-Pacific
 - 7.5.11.1 By Cancer Type
 - 7.5.11.2 By End User
- 7.6 Rest-of-the-World
 - 7.6.1 Regional Overview
 - 7.6.2 Driving Factors for Market Growth
 - 7.6.3 Factors Challenging the Market
 - 7.6.4 By Cancer Type
 - 7.6.5 By End User

8 GLOBAL MOLECULAR ONCOLOGY DIAGNOSTICS MARKET - COMPETITIVE BENCHMARKING & COMPANY PROFILES

- 8.1 Key Strategic Development
 - 8.1.1 Partnerships, Alliances, and Business Expansions
 - 8.1.2 New Offerings
 - 8.1.3 Mergers and Acquisitions
 - 8.1.4 Regulatory and Legal Activities
- 8.2 Company Share Analysis
- 8.3 Company Profiles
 - 8.3.1 Abbott Laboratories
 - 8.3.1.1 Overview
 - 8.3.1.2 Top Products
 - 8.3.1.3 Top Competitors
 - 8.3.1.4 Target Customers/End User
 - 8.3.1.5 Key Personnel
 - 8.3.1.6 Corporate Strategies
 - 8.3.1.7 Analyst View
 - 8.3.2 Agilent Technologies, Inc.
 - 8.3.2.1 Overview
 - 8.3.2.2 Top Products/Product Portfolio
 - 8.3.2.3 Top Competitors
 - 8.3.2.4 Target Customers/End User
 - 8.3.2.5 Key Personnel
 - 8.3.2.6 Analyst View
 - 8.3.3 Biocartis Group NV
 - 8.3.3.1 Overview

- 8.3.3.2 Top Products
- 8.3.3.3 Top Competitors
- 8.3.3.4 Target Customers/End User
- 8.3.3.5 Key Personnel
- 8.3.3.6 Analyst View
- 8.3.4 bioMérieux
 - 8.3.4.1 Overview
 - 8.3.4.2 Top Products
 - 8.3.4.3 Top Competitors
 - 8.3.4.4 Target Customers/End User
 - 8.3.4.5 Key Personnel
 - 8.3.4.6 Analyst View
- 8.3.5 Bio-Rad Laboratories, Inc.
 - 8.3.5.1 Overview
 - 8.3.5.2 Top Products
 - 8.3.5.3 Top Competitors
 - 8.3.5.4 Target Customers/End User
 - 8.3.5.5 Key Personnel
 - 8.3.5.6 Analyst View
- 8.3.6 Danaher Corporation
 - 8.3.6.1 Overview
 - 8.3.6.2 Top Products/Product Portfolio
 - 8.3.6.3 Top Competitors
 - 8.3.6.4 Target Customers/End User
 - 8.3.6.5 Key Personnel
 - 8.3.6.6 Analyst View
- 8.3.7 Exact Sciences Corporation
 - 8.3.7.1 Overview
 - 8.3.7.2 Top Products/Product Portfolio
 - 8.3.7.3 Top Competitors
 - 8.3.7.4 Target Customers/End User
 - 8.3.7.5 Key Personnel
 - 8.3.7.6 Analyst View
- 8.3.8 F. Hoffmann-La Roche Ltd.
 - 8.3.8.1 Overview
 - 8.3.8.2 Top Products
 - 8.3.8.3 Top Competitors
 - 8.3.8.4 Target Customers/End User
 - 8.3.8.5 Key Personnel

- 8.3.8.6 Analyst View
- 8.3.9 Guardant Health, Inc.
 - 8.3.9.1 Overview
 - 8.3.9.2 Top Products
 - 8.3.9.3 Top Competitors
 - 8.3.9.4 Target Customers/End User
 - 8.3.9.5 Key Personnel
 - 8.3.9.6 Analyst View
- 8.3.10 Hologic, Inc.
 - 8.3.10.1 Overview
 - 8.3.10.2 Top Products
 - 8.3.10.3 Top Competitors
 - 8.3.10.4 Target Customers/End User
 - 8.3.10.5 Key Personnel
 - 8.3.10.6 Analyst View
- 8.3.11 Illumina, Inc.
 - 8.3.11.1 Overview
 - 8.3.11.2 Top Products
 - 8.3.11.3 Top Competitors
 - 8.3.11.4 Target Customers/End User
 - 8.3.11.5 Key Personnel
 - 8.3.11.6 Analyst View
- 8.3.12 Invivoscribe, Inc.
 - 8.3.12.1 Overview
 - 8.3.12.2 Top Products
 - 8.3.12.3 Target Competitors
 - 8.3.12.4 Target Customers/End User
 - 8.3.12.5 Key Personnel
 - 8.3.12.6 Analyst View
- 8.3.13 Myriad Genetics, Inc.
 - 8.3.13.1 Overview
 - 8.3.13.2 Top Products
 - 8.3.13.3 Top Competitors
 - 8.3.13.4 Target Customers/End User
 - 8.3.13.5 Key Personnel
 - 8.3.13.6 Analyst View
- 8.3.14 QIAGEN N.V.
 - 8.3.14.1 Overview
 - 8.3.14.2 Top Products

- 8.3.14.3 Top Competitors
- 8.3.14.4 Target Customers/End User
- 8.3.14.5 Key Personnel
- 8.3.14.6 Analyst View
- 8.3.15 Sysmex Corporation
 - 8.3.15.1 Overview
 - 8.3.15.2 Top Products
 - 8.3.15.3 Top Competitors
 - 8.3.15.4 Target Customers/End User
 - 8.3.15.5 Key Personnel
 - 8.3.15.6 Analyst View
- 8.3.16 Thermo Fisher Scientific, Inc.
 - 8.3.16.1 Overview
 - 8.3.16.2 Top Products
 - 8.3.16.3 Top Competitors
 - 8.3.16.4 Target Customers/End User
 - 8.3.16.5 Key Personnel
 - 8.3.16.6 Analyst View

9 RESEARCH METHODOLOGY

- 9.1 Data Sources
 - 9.1.1 Primary Data Sources
 - 9.1.2 Secondary Data Sources
 - 9.1.3 Data Triangulation
- 9.2 Market Estimation and Forecast

List Of Figures

LIST OF FIGURES

Figure 1 Global Molecular Oncology Diagnostics Market, \$Million, 2024, 2028, and 2033

Figure 2 Global Molecular Oncology Diagnostics Market (by Region), \$Million, 2023, 2027, and 2033

Figure 3 Global Molecular Oncology Diagnostics Market (by Product), \$Million, 2023, 2027, and 2033

Figure 4 Global Molecular Oncology Diagnostics Market (by Application), \$Million, 2023, 2027, and 2033

Figure 5 Global Molecular Oncology Diagnostics Market (by Technology), \$Million, 2023, 2027, and 2033

Figure 6 Global Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023, 2027, and 2033

Figure 7 Global Molecular Oncology Diagnostics Market (by End User), \$Million, 2023, 2027, and 2033

Figure 8 Role of Diagnostics in Healthcare

Figure 9 Cancer Prevalence and Incidence (by Cancer Type), in Million, North America, 2022

Figure 10 Cancer Prevalence and Incidence (by Cancer Type), in Million, Europe, 2022

Figure 11 Cancer Prevalence and Incidence (by Cancer Type), in Million, Asia-Pacific, 2022

Figure 12 Cancer Prevalence and Incidence (by Cancer Type), in Million, Rest-of-the-World, 2022

Figure 13 FDA Guidelines for CDx Approval

Figure 14 Criteria for CMS Coverage/Reimbursement

Figure 15 Europe In-Vitro Diagnostic Devices Regulation Regulatory Process

Figure 16 Workflow for Medical Device Regulations

Figure 17 Technological Advances in Liquid Biopsy Analysis

Figure 18 12. List of Some Liquid Biopsy-Based Available Tests Approved by FDA/CE-IVD

Figure 19 Prominent FDA-Approved Companion Diagnostics

Figure 20 Impact Analysis of Market Navigating Factors, 2022-2033

Figure 21 Global Distribution of Cases and Deaths (by Cancer Type), 2022

Figure 22 Global Incidence for Cancer Types, 2018-2022

Figure 23 U.S. Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 24 Canada Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 25 Germany Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 26 France Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 27 U.K. Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 28 Italy Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 29 Spain Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 30 Rest-of-Europe Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 31 China Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 32 India Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 33 Japan Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 34 South Korea Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 35 Australia Molecular Oncology Diagnostics Market, \$Million, 2023-2033

Figure 36 Rest-of-Asia-Pacific Molecular Oncology Diagnostics Market, \$Million,
2023-2033

Figure 37 Partnerships, Alliances, and Business Expansions, January 2021-July 2024

Figure 38 New Offerings, January 2021-July 2024

Figure 39 Mergers and Acquisitions, January 2021-July 2024

Figure 40 Regulatory and Legal Activities, January 2021-July 2024

Figure 41 Data Triangulation

Figure 42 Top-Down and Bottom-Up Approach

Figure 43 Assumptions and Limitations

List Of Tables

LIST OF TABLES

Table 1: Market Snapshot

Table 2: Key Trends, Impact Analysis

Table 3: Global Molecular Oncology Diagnostics Market, Partnerships and Collaborations

Table 4: Global Molecular Oncology Diagnostics Market, Product Launches and Regulatory Approvals

Table 5: Global Molecular Oncology Diagnostics Market, New Offerings

Table 6: Biomarkers for Different Cancer Types

Table 7: Significance of Different Biomarkers in Clinical Outcomes of Various Cancer

Table 8: Cost of Liquid Biopsy-Based NGS Kits

Table 9: Global Molecular Oncology Diagnostics Market, Reimbursement and Medical Coverage

Table 10: Global Molecular Oncology Diagnostics Market (by Product), \$Million, 2023-2033

Table 11: Global Molecular Oncology Diagnostics Market (by Technology), \$Million, 2023-2033

Table 12: Global Molecular Oncology Diagnostics Market (by Offering), \$Million, 2023-2033

Table 13: Global Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 14: Global Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 15: Global Molecular Oncology Diagnostics Market Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 16: Global Molecular Oncology Diagnostics Market (by End User, \$Million, 2023-2033

Table 17: Global Molecular Oncology Diagnostics Market (by Region), \$Million, 2023-2033

Table 18: North America Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 19: North America Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 20: North America Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 21: North America Molecular Oncology Diagnostics Market (by End User),

\$Million, 2023-2033

Table 22: U.S. Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 23: U.S. Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 24: U.S. Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 25: U.S. Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 26: Canada Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 27: Canada Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 28: Canada Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 29: Canada Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 30: Europe Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 31: Europe Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 32: Europe Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 33: Europe Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 34: Germany Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 35: Germany Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 36: Germany Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 37: Germany Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 38: France Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 39: France Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 40: France Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 41: France Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 42: U.K. Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 43: U.K. Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 44: U.K. Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 45: U.K. Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 46: Italy Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 47: Italy Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 48: Italy Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 49: Italy Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 50: Spain Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 51: Spain Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 52: Spain Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 53: Spain Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 54: Rest-of-Europe Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 55: Rest-of-Europe Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 56: Rest-of-Europe Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 57: Rest-of-Europe Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 58: Asia-Pacific Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 59: Asia-Pacific Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 60: Asia-Pacific Molecular Oncology Diagnostics Market, Cancer Type (by

Hematological Malignancies), \$Million, 2023-2033

Table 61: Asia-Pacific Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 62: China Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 63: China Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 64: China Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 65: China Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 66: India Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 67: India Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 68: India Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 69: India Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 70: Japan Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 71: Japan Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 72: Japan Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 73: Japan Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 74: South Korea Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 75: South Korea Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 76: South Korea Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 77: South Korea Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 78: Australia Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 79: Australia Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 80: Australia Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 81: Australia Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 82: Rest-of-Asia-Pacific Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 83: Rest-of-Asia-Pacific Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 84: Rest-of-Asia-Pacific Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 85: Rest-of-Asia-Pacific Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 86: Rest-of-the-World Molecular Oncology Diagnostics Market (by Cancer Type), \$Million, 2023-2033

Table 87: Rest-of-the-World Molecular Oncology Diagnostics Market, Cancer Type (by Solid Tumors), \$Million, 2023-2033

Table 88: Rest-of-the-World Molecular Oncology Diagnostics Market, Cancer Type (by Hematological Malignancies), \$Million, 2023-2033

Table 89: Rest-of-the-World Molecular Oncology Diagnostics Market (by End User), \$Million, 2023-2033

Table 90: Global Molecular Oncology Diagnostics Market, Company Share Analysis, 2023

I would like to order

Product name: Molecular Oncology Diagnostics Market - A Global and Regional Analysis: Focus on Product, Technology, Application, Cancer Type, End User, and Country - Analysis and Forecast, 2024-2033

Product link: <https://marketpublishers.com/r/MB2CA5FA7690EN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MB2CA5FA7690EN.html>