

Latin America Cell Culture Market: Focus on Product Types (Consumables and Instruments), End Users, Country Data (5 Countries), and Competitive Landscape: Analysis and Forecast, 2018-2025

https://marketpublishers.com/r/L18F4C28EE29EN.html

Date: March 2019

Pages: 173

Price: US\$ 5,000.00 (Single User License)

ID: L18F4C28EE29EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

Cell culture has been dubbed as the integral 'work-horse' for any biopharmaceutical manufacturing process. With an integral role in the cultivation of artificial organs, for the development of cells to test antibiotics against, and for research purposes that delve deep into the understanding of the effect of disease causing organisms within the human body, the cell culture market is consistently growing as a result of the expanding healthcare market. Recent trends with regard to extensive government support through funding for the promotion of regenerative medicine in the region is significantly propelling the market. Also, owing to ensuing increase in disposable income in major countries such as Brazil and Mexico, the regional cell culture market is witnessing a massive influx of technological trends that have already become routine in the global cell culture market. With the Latin America region posing as one of the lesser-developed regions with respect to the medical advancements that have become routine in other parts of the world, there is immense potential for growth of the Latin America cell culture market.

The purpose of the study is to gain a holistic view of Latin America cell culture market in terms of various factors, including regulatory reforms and technological advancements, which are influencing the market. The market has been segmented into 'product', 'end user', and 'country'. The scope of this report is centered upon conducting a detailed study of the products allied with the Latin America cell culture market. In addition, the study also includes the exhaustive information on the unmet needs, perception on the



new products, competitive landscape, market share of leading manufacturers, growth potential of companies, as well as other vital information with respect to Latin America cell culture market. The report presents the reader with an opportunity to unlock comprehensive insights with respect to the market and helps in forming well-informed strategic decisions. The research uncovers some of the substantial parameters that must be taken into consideration before entering into the market.

This research report aims at answering various aspects of the Latin America cell culture market with the help of the key factors driving the market, the restraints, and the current growth opportunities that are going to shape the future trajectory of the market expansion. The report includes an in-depth examination of the key players and recent developments taking place in this market. Moreover, the report includes chapters on market dynamics (market drivers, opportunities, and challenges) and industry analysis as well.

The research study highlights the factors governing the industry attractiveness with Porter's Five Forces for a comprehensive understanding of the Latin America cell culture market. Moreover, the study includes detailed product mapping, market estimation, and analysis of key trends in multiple countries, growth of Latin America cell culture market in each country, and the key strategies and developments by the prominent manufacturers.

The answers to the following key questions can be derived from this report:

What are the major market drivers, challenges, and opportunities in the Latin America cell culture market?

What are the underlying structures resulting in the emerging trends within the Latin America cell culture market?

How will each segment of the Latin America cell culture market grow during the forecast period and what will be the revenue generated by each of the segments by the end of 2025?

What are the key regulatory implications in developed and developing regions for the Latin America cell culture market?

Who are the leading players with significant offerings to the Latin America cell culture market? What is the current market dominance for each of these leading



players?

What would be the compound growth rate witnessed by the leading players in the market during the forecast period 2018-2025? Which cell culture product type is having the most promising growth?

Who are the primary end users in the Latin America cell culture market? Which is the fastest growing end-use segment in the Latin America cell culture market?

Who are the key manufacturers in the Latin America cell culture market, and what are their contributions? Also, what is the growth potential of each major cell culture products manufacturer?

What is the scope of the Latin America cell culture market in Brazil, Argentina, Mexico, Chile, and Colombia?

The key manufacturers who have been contributing significantly to the global industrial microbiological QC market include Becton, Dickinson and Company, CellGenix GmbH, Corning Incorporated, Eppendorf AG, Fujifilm Holdings Corporation, General Electric Company, Lonza Group AG, Merck KGaA, Sartorius AG, and Thermo Fisher Scientific Inc., among others.



Contents

EXECUTIVE SUMMARY

1 MARKET OVERVIEW

- 1.1 Cell Culture Technology
- 1.2 Historical Perspective of Cell Culture
- 1.3 Classification of Latin America Cell Culture Market
- 1.4 Market Footprint
- 1.5 Future Potential of the Latin America Cell Culture Market

2 MARKET DYNAMICS

- 2.1 Overview
- 2.2 Iceberg Analysis
- 2.3 Impact Analysis
- 2.4 Market Drivers
- 2.4.1 Increasing Incidence of Infectious Diseases Pressurizes Increasing Drug Discovery
 - 2.4.2 Growing Demand for Monoclonal Antibodies (mAbs)
 - 2.4.3 Growing Availability of Advanced Media Solutions
 - 2.4.4 Increasing Government-funding for Cell-based Research
- 2.5 Market Restraints
 - 2.5.1 Concerns for Scalability of Process
 - 2.5.2 Ethical Concerns in the Production of Cell Culture Media
 - 2.5.3 Lack of Skilled Personnel for Proper Handling of Culture Media
- 2.6 Market Opportunities
 - 2.6.1 Insurgence of 3D Cell Cultures
- 2.6.2 Escalating Cases of Severe Chronic Diseases that Require Organ Transplantation

3 COMPETITIVE LANDSCAPE

- 3.1 Key Strategies and Developments
 - 3.1.1 Product Launches and Enhancements
 - 3.1.2 Synergistic Activities
 - 3.1.3 Acquisitions, Approvals, and Expansion Activities
- 3.2 Market Share Analysis



- 3.3 Growth Share Analysis (Opportunity Mapping)
- 3.4 Industry Attractiveness
 - 3.4.1 Bargaining Power of Suppliers
 - 3.4.2 Bargaining Power of Buyers
 - 3.4.3 Threat of New Entrants
 - 3.4.4 Threat of Substitute Products
 - 3.4.5 Intensity of Competitive Rivalry

4 LATIN AMERICA CELL CULTURE MARKET (BY PRODUCT)

- 4.1 Overview
- 4.2 Consumables
 - 4.2.1 Cell Culture Reagents and Supplements
 - 4.2.2 Media
 - 4.2.3 Sera
 - 4.2.4 Plastic and Glass Consumables
- 4.3 Instruments

5 LATIN AMERICA CELL CULTURE MARKET (BY END USER)

- 5.1 Overview
- 5.2 Biotechnology and Life-Sciences Companies
- 5.3 Pharmaceutical Companies
- 5.4 Academic and Research Institutes

6 LATIN AMERICA CELL CULTURE MARKET (BY COUNTRY)

- 6.1 Overview
- 6.2 Brazil
- 6.3 Mexico
- 6.4 Argentina
- 6.5 Chile
- 6.6 Colombia
- 6.7 Rest-of-Latin America

7 COMPANY PROFILES

- 7.1 Overview
- 7.2 Becton, Dickinson and Company



- 7.2.1 Company Overview
- 7.2.2 Role of Becton, Dickinson and Company in the Latin America Cell Culture Market
- 7.2.3 Financials
- 7.2.4 Key Insights about Financial Health of the Company
- 7.2.5 SWOT Analysis
- 7.3 CellGenix GmbH
 - 7.3.1 Company Overview
 - 7.3.2 Role of CellGenix GmbH in the Latin America Cell Culture Market
 - 7.3.3 SWOT Analysis
- 7.4 Corning Incorporated
 - 7.4.1 Company Overview
 - 7.4.2 Role of Corning Incorporated in the Latin America Cell Culture Market
 - 7.4.3 Financials
 - 7.4.4 Key Insights about Financial Health of the Company
 - 7.4.5 SWOT Analysis
- 7.5 Eppendorf AG
 - 7.5.1 Company Overview
 - 7.5.2 Role of Eppendorf AG in the Latin America Cell Culture Market
 - 7.5.3 Financials
 - 7.5.4 Key Insights about Financial Health of the Company
 - 7.5.5 SWOT Analysis
- 7.6 Fujifilm Holdings Corporation
 - 7.6.1 Company Overview
 - 7.6.2 Role of Fujifilm Holdings Corporation in the Latin America Cell Culture Market
 - 7.6.3 Financials
 - 7.6.4 Key Insights about Financial Health of the Company
 - 7.6.5 SWOT Analysis
- 7.7 General Electric Company
 - 7.7.1 Company Overview
 - 7.7.2 Role of General Electric Company in the Latin America Cell Culture Market
 - 7.7.3 Financials
 - 7.7.4 Key Insights about Financial Health of the Company
 - 7.7.5 SWOT Analysis
- 7.8 Lonza Group AG
 - 7.8.1 Company Overview
 - 7.8.2 Role of Lonza Group AG in the Latin America Cell Culture Market
 - 7.8.3 Financials
 - 7.8.4 Key Insights about Financial Health of the Company
 - 7.8.5 SWOT Analysis



- 7.9 Merck KGaA
 - 7.9.1 Company Overview
 - 7.9.2 Role of Merck KGaA in the Latin America Cell Culture Market
 - 7.9.3 Financials
 - 7.9.4 Key Insights about Financial Health of the Company
 - 7.9.5 SWOT Analysis
- 7.10 Sartorius AG
 - 7.10.1 Company Overview
 - 7.10.2 Role of Sartorius AG in the Latin America Cell Culture Market
 - 7.10.3 Financials
 - 7.10.4 Key Insights about Financial Health of the Company
 - 7.10.5 SWOT Analysis
- 7.11 Thermo Fisher Scientific Inc.
 - 7.11.1 Company Overview
 - 7.11.2 Role of Thermo Fisher Scientific Inc. in the Latin America Cell Culture Market
 - 7.11.3 Financials
 - 7.11.4 Key Insights about Financial Health of the Company
 - 7.11.5 SWOT Analysis

8 RESEARCH SCOPE AND METHODOLOGY

- 8.1 Report Scope
- 8.2 Latin America cell culture market: Research Methodology



List Of Tables

LIST OF TABLES

Table 2.1: Impact Analysis of Market Drivers

Table 2.2: Impact Analysis of Market Restraints



List Of Figures

LIST OF FIGURES

- Figure 1: Impact of Market Drivers and Market Restraints on the Latin America Cell Culture Market
- Figure 2: Latin America Cell Culture Market Snapshot
- Figure 3: Dominating Segments of the Latin America Cell Culture Market, 2017 and 2025
- Figure 4: Latin America Cell Culture Market (by Product), 2017 and 2025
- Figure 5: Latin America Cell Culture Market (by End User), 2017 and 2025
- Figure 6: Latin America Cell Culture Market (by Country), 2017 and 2025
- Figure 1.1: Evolution of Cell Culture
- Figure 1.2: Classification of Latin America Cell Culture Market
- Figure 1.3: Latin America Cell Culture Market, 2017-2025
- Figure 2.1: Iceberg Analysis for Latin America Cell Culture Market
- Figure 2.2: Number of Deaths by Communicable Diseases, 2016
- Figure 2.3: Current Initiatives in Latin America (as of 2015)
- Figure 2.4: Percentage of Adults (25-64-year-olds) with Educational Attainment in Latin America (2017)
- Figure 2.5: Drivers for Increasing Acceptance of 3D Cell Culture Systems
- Figure 3.1: Share of Key Developments and Strategies, January 2015 January 2019
- Figure 3.2: Share of Product Launches and Enhancements, January 2015 January 2019
- Figure 3.3: Share of Synergistic Activities, January 2015 January 2019
- Figure 3.4: Market Share Analysis for the Latin America Cell Culture Market, 2017
- Figure 3.5: Market Share Analysis for the Latin America Cell Culture Market, 2018
- Figure 3.6: Growth Share Matrix (Opportunity Mapping) for Latin America Cell Culture Market (by Companies), 2018
- Figure 3.7: Overall Industry Attractiveness, 2018 and 2025
- Figure 3.8: Overall Impact of Bargaining Power of Suppliers
- Figure 3.9: Overall Impact of Bargaining Power of Buyers
- Figure 3.10: Overall Impact of Threat of New Entrants
- Figure 3.11: Overall Impact of Threat of Substitute Products
- Figure 3.12: Overall Impact of Intensity of Competitive Rivalry
- Figure 4.1: Latin America Cell Culture Market (by Product)
- Figure 4.2: Latin America Cell Culture Market (by Product), 2017 and 2025
- Figure 4.3: Latin America Cell Culture Market (by Consumables), 2017-2025
- Figure 4.4: Latin America Cell Culture Market (by Types of Consumables), 2017-2025



- Figure 4.5: Latin America Cell Culture Market (by Types of Cell Culture Reagents and Supplements), 2017-2025
- Figure 4.6: Latin America Cell Culture Market (by Types of Media), 2017-2025
- Figure 4.7: Latin America Cell Culture Market (by Sera), 2017-2025
- Figure 4.8: Latin America Cell Culture Market (by Plastic and Glass Consumables), 2017-2025
- Figure 4.9: Latin America Cell Culture Market (by Instruments), 2017-2025
- Figure 4.10: Latin America Cell Culture Market (by Types of Instruments), 2017-2025
- Figure 5.1: Latin America Cell Culture Market (by End User)
- Figure 5.2: Latin America Cell Culture Market (by End User), 2017 and 2025
- Figure 5.3: Latin America Cell Culture Market (by Biotechnology and Life-Sciences Companies), 2017-2025
- Figure 5.4: Latin America Cell Culture Market (by Pharmaceutical Companies), 2017-2025
- Figure 5.5: Latin America Cell Culture Market (by Academic and Research Institutes), 2017-2025
- Figure 6.1: Latin America Cell Culture Market (by Country)
- Figure 6.2: Latin America Cell Culture Market (by Country), 2017 and 2025
- Figure 6.3: Brazil Cell Culture Market, 2017-2025
- Figure 6.4: Mexico Cell Culture Market, 2017-2025
- Figure 6.5: Argentina Cell Culture Market, 2017-2025
- Figure 6.6: Chile Cell Culture Market, 2017-2025
- Figure 6.7: Colombia Cell Culture Market, 2017-2025
- Figure 6.8: Rest-of-Latin America Cell Culture Market, 2017-2025
- Figure 7.1: Total Number of Companies Profiled
- Figure 7.2: Becton, Dickinson and Company: Overall Product Portfolio
- Figure 7.3: Becton, Dickinson and Company: Overall Financials, 2016-2018
- Figure 7.4: Becton, Dickinson and Company: Revenue (by Segment), 2016-2018
- Figure 7.5: Becton, Dickinson and Company: Revenue Split for BD Life Sciences, 2016-2018
- Figure 7.6: Becton, Dickinson and Company: Revenue (by Region), 2016-2018
- Figure 7.7: Becton, Dickinson and Company: R&D Expenditure, 2016-2018
- Figure 7.8: Becton, Dickinson and Company: SWOT Analysis
- Figure 7.9: CellGenix GmbH: Overall Product Portfolio
- Figure 7.10: CellGenix GmbH: SWOT Analysis
- Figure 7.11: Corning Incorporated: Overall Product Portfolio
- Figure 7.12: Corning Incorporated: Overall Financials, 2016-2018
- Figure 7.13: Corning Incorporated: Revenue (by Segments), 2016-2018
- Figure 7.14: Corning Incorporated: Revenue (by Region), 2016-2018



- Figure 7.15: Corning Incorporated: R&D Expenditure, 2016-2018
- Figure 7.16: Corning Incorporated: SWOT Analysis
- Figure 7.17: Eppendorf AG: Overall Product Portfolio
- Figure 7.18: Eppendorf AG: Overall Financials, 2015-2017
- Figure 7.19: Eppendorf AG: Revenue (by Region), 2015-2017
- Figure 7.20: Eppendorf AG: R&D Expenditure, 2015-2017
- Figure 7.21: Eppendorf AG: SWOT Analysis
- Figure 7.22: Fujifilm Holdings Corporation: Overall Product Portfolio
- Figure 7.23: Fujifilm Holdings Corporation: Overall Financials, 2015-2017
- Figure 7.24: Fujifilm Holdings Corporation: Revenue (by Segment), 2015-2017
- Figure 7.25: Fujifilm Holdings Corporation: Revenue (by Region), 2015-2017
- Figure 7.26: Fujifilm Holdings Corporation: R&D Expenditure, 2015-2017
- Figure 7.27: Fujifilm Holdings Corporation: SWOT Analysis
- Figure 7.28: General Electric Company: Overall Product Portfolio
- Figure 7.29: General Electric Company: Overall Financials, 2016-2018
- Figure 7.30: General Electric Company Revenue (by Segment), 2016-2018
- Figure 7.31: General Electric Company (GE Healthcare) Revenue (by Segment), 2016-2018
- Figure 7.32: General Electric Company: Revenue (by Region), 2016-2018
- Figure 7.33: General Electric Company (GE Healthcare): Revenue (by Region),
- 2016-2018
- Figure 7.34: General Electric Company: R&D Expenditure, 2016-2018
- Figure 7.35: General Electric Company: SWOT Analysis
- Figure 7.36: Lonza Group AG: Overall Product Portfolio
- Figure 7.37: Lonza Group AG: Overall Financials, 2016-2018
- Figure 7.38: Lonza Group AG: Revenue (by Segment), 2016-2018
- Figure 7.39: Lonza Group AG: Revenue (by Region), 2016-2018
- Figure 7.40: Lonza Group AG: R&D Expenditure, 2016-2018
- Figure 7.41: Lonza Group AG: SWOT Analysis
- Figure 7.42: Merck KGaA: Overall Product Portfolio
- Figure 7.43: Merck KGaA: Overall Financials, 2016-2018
- Figure 7.44: Merck KGaA: Revenue (by Segment), 2016-2018
- Figure 7.45: Merck KGaA: Revenue (by Region), 2016-2018
- Figure 7.46: Merck KGaA: Life Science Segment Revenue (by Region), 2016-2018
- Figure 7.47: Merck KGaA: R&D Expenditure, 2016-2018
- Figure 7.48: Merck KGaA: SWOT Analysis
- Figure 7.49: Sartorius AG: Overall Product Portfolio
- Figure 7.50: Sartorius AG: Overall Financials, 2016-2018
- Figure 7.51: Sartorius AG: Revenue (by Segment), 2016-2018



Figure 7.52: Sartorius AG: Revenue (by Region), 2016-2018

Figure 7.53: Sartorius AG: R&D Expenditure, 2016-2018

Figure 7.54: Sartorius AG: SWOT Analysis

Figure 7.55: Thermo Fisher Scientific Inc.: Overall Product Portfolio

Figure 7.56: Thermo Fisher Scientific Inc.: Overall Financials, 2016-2018

Figure 7.57: Thermo Fisher Scientific Inc.: Revenue (by Segment), 2016-2018

Figure 7.58: Thermo Fisher Scientific Inc.: Revenue (by Region), 2016-2018

Figure 7.59: Thermo Fisher Scientific Inc.: R&D Expenditure, 2016-2018

Figure 7.60: Thermo Fisher Scientific Inc.: SWOT Analysis

Figure 8.1: Latin America Cell Culture Market Segmentation

Figure 8.2: Latin America Cell Culture Market Research Methodology

Figure 8.3: Primary Research

Figure 8.4: Secondary Research

Figure 8.5: Data Triangulation

Figure 8.6: Bottom-up Approach (Segment-wise Analysis)

Figure 8.7: Top-down Approach (Segment-wise Analysis)

Figure 8.8: Assumptions and Limitations

Figure 8.9: Considered Factors for Data Prediction and Modelling



I would like to order

Product name: Latin America Cell Culture Market: Focus on Product Types (Consumables and

Instruments), End Users, Country Data (5 Countries), and Competitive Landscape:

Analysis and Forecast, 2018-2025

Product link: https://marketpublishers.com/r/L18F4C28EE29EN.html

Price: US\$ 5,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/L18F4C28EE29EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970