

Inherited Retinal Disease Market - A Global and Regional Analysis: Focus on Country and Region - Analysis and Forecast, 2025-2035

<https://marketpublishers.com/r/I8FDF9285236EN.html>

Date: June 2026

Pages: 0

Price: US\$ 4,900.00 (Single User License)

ID: I8FDF9285236EN

Abstracts

The global inherited retinal disease market is projected to experience significant growth, reaching substantial valuation in 2025, with an expected steady compound annual growth rate (CAGR) during the forecast period from 2025 to 2035. This growth is driven by the rising prevalence of retinal diseases and advancements in genetic and cell-based therapies. Inherited retinal diseases, including retinitis pigmentosa, Leber congenital amaurosis, and Stargardt disease, are progressive genetic disorders that lead to vision loss. With the advent of gene therapies and stem cell treatments, the market for inherited retinal disease treatments is set to undergo a transformation.

The growing emphasis on precision medicine, which tailors treatments to individual genetic mutations, is also a major driver for the market. As new treatments emerge, more patients will have access to personalized therapies that significantly enhance their quality of life. However, the cost of advanced treatments remains a significant barrier, limiting access for many patients, especially in low-income regions.

Opportunities for growth in the inherited retinal disease market include the growing access to treatments in emerging markets, which offer substantial potential. Additionally, the development of combination therapies can improve treatment outcomes for complex inherited retinal diseases. Major market trends include stem cell therapies and regenerative treatments, which offer new possibilities for repairing retinal damage. Key drivers of growth include new gene therapies and tailored treatments, which are revolutionizing the market and providing potential cures for inherited retinal diseases. Furthermore, better healthcare infrastructure, particularly in developing countries, is making specialized care more accessible, expanding the market's reach.

North America is expected to maintain a dominant share of the global inherited retinal disease market, driven by advanced healthcare systems, strong R&D, and high awareness. Europe will experience steady growth, supported by research investments and government support for rare disease treatments. The Asia-Pacific region is projected to grow rapidly due to an aging population, rising healthcare investments, and improved access to retinal disease treatments.

Demand – Drivers and Limitations

The demand drivers for the global inherited retinal disease market are:

New treatments like gene therapy and tailored treatments are revolutionizing the market, offering potential cures for inherited retinal diseases.

Better healthcare infrastructure, especially in developing countries, is making specialized care more accessible.

Limitations:

The cost of advanced treatments remains a significant barrier, limiting access for many patients.

How Can This Report Add Value to an Organization?

Product/Innovation Strategy: The report provides comprehensive insights into the current trends in gene therapy, stem cell-based treatments, and genetic screening, helping companies identify product development opportunities. Companies can leverage these insights to design therapies that cater to the specific genetic mutations responsible for inherited retinal diseases.

Competitive Strategy: Maintain a competitive edge, companies in the global inherited retinal disease market should focus on advancing the safety and efficacy of existing therapies, exploring new drug delivery methods, and fostering collaborations with research institutions. Additionally, focusing on personalized treatment approaches and expanding access to genetic testing could be key strategies for growth.

Key Market Players and Competition Synopsis

The companies profiled in this report are based on extensive research and insights from primary experts, evaluating company coverage, product portfolios, and market penetration. The leading players in the global inherited retinal disease market include pharmaceutical companies and biotechnology firms making significant advancements in therapies for retinal disorders. These companies are at the forefront of addressing unmet needs and pushing the boundaries of treatment options for inherited retinal disease.

Some of the prominent companies established in the global inherited retinal disease market include:

Novartis AG

GenSight Biologics

Aldeyra Therapeutics

Spark Therapeutics (F. Hoffmann-La Roche AG)

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Contents

Executive Summary
Scope of Study
Definition
Inclusion and Exclusion Criteria
Research Methodology

1. GLOBAL INHERITED RETINAL DISEASE MARKET: INDUSTRY OUTLOOK

1.1 Market Overview and Ecosystem
1.2 Epidemiological Analysis of Inherited Retinal Disease Market
1.3 Market Trends
1.4 Clinical Trials Analysis
1.5 Regulatory Landscape Analysis
1.6 Market Dynamics
 1.6.1 Impact Analysis
 1.6.2 Market Drivers
 1.6.3 Market Restraints
 1.6.4 Market Opportunities

2. GLOBAL INHERITED RETINAL DISEASE MARKET (BY REGION), \$MILLION, 2024-2035

2.1 North America
 2.1.1 Market Dynamics
 2.1.2 Market Sizing and Forecast
 2.1.2.1 North America Inherited Retinal Disease Market (by Country)
 2.1.2.1.1 U.S.
2.2 Europe
 2.2.1 Market Dynamics
 2.2.2 Market Sizing and Forecast
 2.2.2.1 Europe Inherited Retinal Disease Market (by Country)
 2.2.2.1.1 Germany
 2.2.2.1.2 France
 2.2.2.1.3 Italy
 2.2.2.1.4 U.K.
2.3 Asia-Pacific
 2.3.1 Market Dynamics

2.3.2 Market Sizing and Forecast

2.3.2.1 Asia-Pacific Inherited Retinal Disease Market (by Country)

2.3.2.1.1 Japan

2.4 Rest-of-the-World

2.4.1 Market Dynamics

2.4.2 Market Sizing and Forecast

3. GLOBAL INHERITED RETINAL DISEASE MARKET COMPETITIVE BENCHMARKING AND COMPANY PROFILES

3.1 Key Strategies and Developments by Company

3.1.1 Funding Activities

3.1.2 Mergers and Acquisitions

3.1.3 Regulatory Approvals

3.1.4 Partnerships, Collaborations and Business Expansions

3.2 Company Profiles

3.2.1 Novartis AG

3.2.1.1 Company Overview

3.2.1.2 Product Portfolio

3.2.1.3 Target Customers/End Users

3.2.1.4 Key Personnels

3.2.1.5 Analyst View

3.2.2 GenSight Biologics

3.2.2.1 Company Overview

3.2.2.2 Product Portfolio

3.2.2.3 Target Customers / End Users

3.2.2.4 Key Personnels

3.2.2.5 Analyst View

3.2.3 Aldeyra Therapeutics

3.2.3.1 Company Overview

3.2.3.2 Product Portfolio

3.2.3.3 Target Customers / End Users

3.2.3.4 Key Personnels

3.2.3.5 Analyst View

3.2.4 Spark Therapeutics (F. Hoffmann-La Roche AG)

3.2.4.1 Company Overview

3.2.4.2 Product Portfolio

3.2.4.3 Target Customers / End Users

3.2.4.4 Key Personnels

3.2.4.5 Analyst View

4. RESEARCH METHODOLOGY

List Of Figures

LIST OF FIGURES

Figure: Global Inherited Retinal Disease Market, 2024 and 2035

Figure: Global Inherited Retinal Disease Market, Dynamics

Figure: Global Inherited Retinal Disease Market - Coverage

Figure: Global Inherited Retinal Disease Market, Key Trends, Impact Analysis

Figure: Global Inherited Retinal Disease Market, Competitive Landscape

Figure: North America Inherited Retinal Disease Market, \$Million, 2024-2035

Figure: Europe Inherited Retinal Disease Market, \$Million, 2024-2035

Figure: Asia-Pacific Inherited Retinal Disease Market, \$Million, 2024-2035

List Of Tables

LIST OF TABLES

Table: Market Snapshot

Table: Global Inherited Retinal Disease Market, Dynamics, Impact Analysis

Table: Global Inherited Retinal Disease Market, Regulatory Landscape

Table: Global Inherited Retinal Disease Market, (by Region), \$Million, 2024-2035

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