

India Electric Vehicle Ecosystem Market: Focus on Vehicle Type, Propulsion Type, Battery Type, Charging Infrastructure, and Separator Demand – Analysis and Forecast, 2019-2030

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Abstracts

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Key Questions Answered in this Report:

Which vehicle type offers the most attractive growth prospect between 2019-2030 to EV manufacturers in different regions across India?

Which propulsion type across different vehicle types offers attractive growth opportunities between 2019-2030 for EV manufacturers across India and its regions?

Which type of battery has the highest demand in 2018 and offers the fastest growth opportunity between 2019-2030 for different types of vehicles across various regions in India?

What is the demand in number of units for different types of chargers in 2018 and how is it expected to grow from 2019-2030 across various regions?

How is the separator demand expected to shape-up with the growing local battery production between 2020-2030?

Which is the better possibility for Indian market based on the regulatory scenario: battery production or battery assembly?

What is the regulatory support for charging infrastructure establishment in India?

Indian Electric Vehicle Ecosystem Market Forecast, 2019-2030

In the Indian electric vehicle ecosystem market analyzed by BIS Research, the EV market is anticipated to grow at a robust CAGR of 43.13% during the forecast period from 2019 to 2030. Additionally, installation of charging infrastructure is projected to grow at a CAGR of 42.38%. With the entry of local battery manufacturers such as TATA Chemicals and BHEL alongside the import of batteries from global players, the electric vehicle battery market is expected to grow at a whopping CAGR of 60.15% during the forecast period.

The Indian electric vehicle ecosystem market is currently in a nascent phase. The government's push to ensure EV adoption through subsidies and tax benefits has further propelled the market growth. Despite the Indian automotive industry experiencing a sharp decline in FY2019, the electric vehicle market is expected to continue to grow in the coming years. With the BS6 norms becoming applicable from April 2020, the electric vehicles will become more price competitive with conventionally fueled vehicles, thus accelerating the electric vehicle sales in the country.

Expert Quote

“the government target for 30% adoption of electric vehicles by 2030 will be majorly driven by the electrification of two-wheeler, three-wheeler, and commercial vehicles. Lower rate of adoption of electric vehicles in passenger vehicle segment is expected to have a limited impact in achieving the targets.”

Scope of the Indian Electric Vehicle Ecosystem Market

The Indian electric vehicle ecosystem market provides detailed market information for segmentation such as batteries, propulsion type, charger type, separator and region. The purpose of this market analysis is to examine the electric vehicle ecosystem market outlook in terms of factors driving the market, trends, technological developments, and competitive benchmarking, among others.

The report further takes into consideration the market dynamics and the competitive landscape along with the detailed financial and product contribution of the key players

operating in the market.

Market Segmentation

The Indian Electric Vehicles, Electric Vehicle Batteries and Electric Vehicle Charging Infrastructure Market is further segmented on the basis of separator type, charger type, vehicle type, battery type, and region. The three-wheeler dominated the Indian electric vehicles, electric vehicle batteries and electric vehicle charging infrastructure market in 2018 and is anticipated to maintain its dominance throughout the forecast period (2019-2030).

While highlighting the key driving and restraining forces for this market, the report also provides a detailed study of the industry under analysis. The report also analyzes the prevalence of different types of batteries used in various vehicle types.

The Indian electric vehicles, electric vehicle batteries and electric vehicle charging infrastructure market has been segregated on the basis of region into four major regions, namely North India, South India, East India, and West India.

Key Companies in the Indian Electric Vehicle Ecosystem Market

The key market players in the Indian electric vehicles ecosystem market include Amara Raja Batteries Ltd., Bharat Heavy Electricals Limited, Coslight India Telecom Pvt. Ltd., Eon Electric Limited, Exicom Power Solutions, EXIDE INDUSTRIES LTD., GREENFUEL, HBL Power Systems Ltd., Napino Auto & Electronics Ltd., Okaya Power Pvt. Ltd., Tata Chemicals Ltd., Trontek Group, ASHOK LEYLAND, Ather Energy, Emflux Motors, Olectra Greentech Limited, Hero Electric, Honda Motor Co., Ltd., Hyundai Motor India, JBM Auto Limited, LOHIA AUTO INDUSTRIES, Mahindra Electric Mobility Limited, MARUTI SUZUKI INDIA LIMITED, Tata Motors, Toyota Kirloskar Motor, Tunwal E-Bike India PVT. LTD., TVS MOTOR COMPANY, ABB, Delta Electronics, Inc., EV MOTORS INDIA PVT. LTD, Evteq Mobility Private Limited, Exicom Tele-Systems Limited, Indian Oil Corporation Ltd., JBM Group, NTPC Ltd., Panasonic Corporation, Reliance Infrastructure Limited, Tata power, and Vakrangee Limited.

Contents

EXECUTIVE SUMMARY

1 PROSPECTS FOR EV BATTERY PRODUCTION AND ASSEMBLY IN INDIA

- 1.1 Overview
- 1.2 Battery Production
- 1.3 Battery Assembly
- 1.4 Regulatory Support for Local Battery Production and Local Battery Assembly
- 1.5 Evaluation of Possibilities
 - 1.5.1 Local Battery Production Vs Local Battery Assembly

2 REGULATORY SUPPORT FOR EV CHARGING ESTABLISHMENT IN INDIA

- 2.1 Financial Incentives for Private Charging Stations/Swappable Batteries
- 2.2 Government Strategy for Swappable Batteries in India
- 2.3 Approved Charging Standards as Per DST/BIS
- 2.4 Comparative Analysis of Various Charging Systems Based on Vehicle Type

3 COMPETITIVE LANDSCAPE

- 3.1 Key Market Development and Strategies
 - 3.1.1 Investments and Business Expansions
 - 3.1.2 Product Launches
 - 3.1.3 Partnerships, Collaborations, and Associations
 - 3.1.4 Joint Ventures, Mergers and Acquisitions
 - 3.1.5 Other Key Activities
- 3.2 Industry Attractiveness of India Electric Vehicle Battery Market
 - 3.2.1 Threat of New Entrants (Low)
 - 3.2.2 Bargaining Power of Buyers (Medium-Low)
 - 3.2.3 Bargaining Power of Suppliers (Medium-High)
 - 3.2.4 Threat of Substitutes (Low)
 - 3.2.5 Intensity of Competition (Medium-High)
- 3.3 Industry Attractiveness of India Electric Vehicle Manufacturers
 - 3.3.1 Threat of New Entrants (Low-Medium)
 - 3.3.2 Bargaining Power of Buyers (Medium)
 - 3.3.3 Bargaining Power of Suppliers (High)
 - 3.3.4 Threat of Substitutes (High)

- 3.3.5 Intensity of Competition (High)
- 3.4 Industry Attractiveness of India Electric Vehicle Charging Market
 - 3.4.1 Threat of New Entrants (High-Medium)
 - 3.4.2 Bargaining Power of Buyers (Medium)
 - 3.4.3 Bargaining Power of Suppliers (Medium)
 - 3.4.4 Threat of Substitutes (Medium-Low)
 - 3.4.5 Intensity of Competition (High)

4 INDUSTRY ANALYSIS

- 4.1 Supply Chain
 - 4.1.1 EV Battery Supply Chain
 - 4.1.2 EV Supply Chain
 - 4.1.3 EV Charging Supply Chain
- 4.2 Opportunity Matrix
 - 4.2.1 Opportunity Matrix Analysis (by Vehicle Type)

5 SEPARATOR DEMAND (BY TYPE) IN THE INDIA ELECTRIC VEHICLE BATTERY PRODUCTION MARKET, ANALYSIS AND FORECAST (2018-2030)

- 5.1 Market Overview
- 5.2 Dry Lithium-ion Battery Separator
- 5.3 Wet Lithium-ion Battery Separator
- 5.4 Comparison between Wet Lithium-ion and Dry Lithium-ion Battery Separators

6 ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET (BY CHARGING TYPE), ANALYSIS AND FORECAST (2018-2030)

- 6.1 Level 2 Charging
 - 6.1.1 Northern India
 - 6.1.2 Southern India
 - 6.1.3 Western India
 - 6.1.4 Eastern India
- 6.2 DC Fast Charging
 - 6.2.1 Northern India
 - 6.2.2 Southern India
 - 6.2.3 Western India
 - 6.2.4 Eastern India

7 REGIONAL ANALYSIS OF INDIA EV AND EV BATTERY MARKET

7.1 Overview of India EV and EV Battery Market (by Vehicle Type)

7.2 Passenger Vehicles

7.2.1 India Passenger Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.2.1.1 Hybrid Electric Vehicle (HEV)

7.2.1.2 Plug-in Hybrid Electric Vehicle (PHEV)

7.2.1.3 Battery Electric Vehicle (BEV)

7.2.2 India Passenger Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.2.2.1 NMC Li-Ion Batteries

7.2.2.2 LFP Li-Ion Batteries

7.2.2.3 Others

7.3 Commercial Vehicles

7.3.1 India Commercial Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.3.1.1 Hybrid Electric Vehicle (HEV)

7.3.1.2 Plug-in Hybrid Electric Vehicle (PHEV)

7.3.1.3 Battery Electric Vehicle (BEV)

7.3.2 India Commercial Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.3.2.1 NMC Li-Ion Batteries

7.3.2.2 LFP Li-Ion Batteries

7.3.2.3 Others

7.4 Two Wheelers

7.4.1 India Two-Wheeler Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.4.2 India Two-Wheeler Electrical Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.4.2.1 NMC Li-Ion Batteries

7.4.2.2 LFP Li-Ion Batteries

7.4.2.3 Others

7.5 Three Wheelers

7.5.1 India Three-Wheeler Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.5.2 India Three-Wheeler Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.5.2.1 LFP Li-Ion Batteries

7.5.2.2 Others

7.6 Northern India

7.6.1 Northern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.6.2 Northern India Three-Wheeler Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.6.3 Northern India Two-Wheeler Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.6.4 Northern India Two-Wheeler Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.6.5 Northern India Passenger Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.6.6 Northern India Passenger Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.6.7 Northern India Commercial Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.6.8 Northern India Commercial Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.7 Western India

7.7.1 Western India Three-Wheeler Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.7.2 Western India Three-Wheeler Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.7.3 Western India Two-Wheeler Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.7.4 Western India Two-Wheeler Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.7.5 Western India Passenger Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.7.6 Western India Passenger Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.7.7 Western India Commercial Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.7.8 Western India Commercial Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.8 Eastern India

7.8.1 Eastern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.8.2 Eastern India Three-Wheeler Electric Vehicle Market (by Battery Type), Analysis

and Forecast (2018-2030)

7.8.3 Eastern India Two-Wheeler Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.8.4 Eastern India Two-Wheeler Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.8.5 Eastern India Passenger Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.8.6 Eastern India Passenger Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.8.7 Eastern India Commercial Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.8.8 Eastern India Commercial Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.9 Southern India

7.9.1 Southern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.9.2 Southern India Three-Wheeler Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.9.3 Southern India Two-Wheeler Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.9.4 Southern India Two-Wheeler Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.9.5 Southern India Passenger Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.9.6 Southern India Passenger Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

7.9.7 Southern India Commercial Electric Vehicle Market (by Propulsion Type), Analysis and Forecast (2018-2030)

7.9.8 Southern India Commercial Electric Vehicle Market (by Battery Type), Analysis and Forecast (2018-2030)

8 COMPANY PROFILES

8.1 Overview

8.2 Company Profiles of Battery Producers and Assemblers in India

8.2.1 Amara Raja Batteries Ltd.

8.2.1.1 Company Overview

8.2.1.2 Amara Raja Batteries Ltd.: Product Portfolio

8.2.1.3 Advancements in Local Production and Assembly

- 8.2.1.4 SWOT Analysis
- 8.2.2 Bharat Heavy Electricals Limited
 - 8.2.2.1 Company Overview
 - 8.2.2.2 Bharat Heavy Electricals Limited: Product Portfolio
 - 8.2.2.3 Advancements in Local Production and Assembly
 - 8.2.2.4 SWOT Analysis
- 8.2.3 Coslight India Telecom Pvt. Ltd.
 - 8.2.3.1 Company Overview
 - 8.2.3.2 Coslight India Telecom Pvt. Ltd.: Product Portfolio
 - 8.2.3.3 Advancements in Local Production and Assembly
 - 8.2.3.4 SWOT Analysis
- 8.2.4 Eon Electric Ltd.
 - 8.2.4.1 Company Overview
 - 8.2.4.2 Eon Electric Ltd.: Product Portfolio
 - 8.2.4.3 Advancements in Local Production and Assembly
 - 8.2.4.4 SWOT Analysis
- 8.2.5 Exicom Power Solutions
 - 8.2.5.1 Company Overview
 - 8.2.5.2 Exicom Power Solutions: Product Portfolio
 - 8.2.5.3 Advancements in Local Production and Assembly
 - 8.2.5.4 SWOT Analysis
- 8.2.6 EXIDE INDUSTRIES LTD.
 - 8.2.6.1 Company Overview
 - 8.2.6.2 EXIDE INDUSTRIES LTD.: Product Portfolio
 - 8.2.6.3 Advancements in Local Production and Assembly
 - 8.2.6.4 SWOT Analysis
- 8.2.7 GREENFUEL
 - 8.2.7.1 Company Overview
 - 8.2.7.2 GREENFUEL: Product Portfolio
 - 8.2.7.3 Advancements in Local Production and Assembly
 - 8.2.7.4 SWOT Analysis
- 8.2.8 HBL Power Systems Limited
 - 8.2.8.1 Company Overview
 - 8.2.8.2 HBL Power Systems Limited: Product Portfolio
 - 8.2.8.3 Advancements in Local Production and Assembly
 - 8.2.8.4 SWOT Analysis
- 8.2.9 Napino Auto & Electronics Ltd.
 - 8.2.9.1 Company Overview
 - 8.2.9.2 Napino Auto & Electronics Ltd.: Product Portfolio

- 8.2.9.3 Advancements in Local Production and Assembly
- 8.2.9.4 SWOT Analysis
- 8.2.10 Okaya Power Pvt. Ltd.
 - 8.2.10.1 Company Overview
 - 8.2.10.2 Okaya Power Pvt. Ltd.: Product Portfolio
 - 8.2.10.3 Advancements in Local Production and Assembly
 - 8.2.10.4 SWOT Analysis
- 8.2.11 Tata Chemicals Ltd.
 - 8.2.11.1 Company Overview
 - 8.2.11.2 Tata Chemicals Ltd.: Product Portfolio
 - 8.2.11.3 Advancements in Local Production and Assembly
 - 8.2.11.4 SWOT Analysis
- 8.2.12 Trontek Group
 - 8.2.12.1 Company Overview
 - 8.2.12.2 Trontek Group: Product Portfolio
 - 8.2.12.3 Advancements in Local Production and Assembly
 - 8.2.12.4 SWOT Analysis
- 8.3 Company Profiles of Electric Vehicle Manufacturers and Suppliers in India
 - 8.3.1 ASHOK LEYLAND
 - 8.3.1.1 Company Overview
 - 8.3.1.2 Product Portfolio
 - 8.3.1.3 Announcements for India Market
 - 8.3.1.4 SWOT Analysis
 - 8.3.2 Ather Energy
 - 8.3.2.1 Company Overview
 - 8.3.2.2 Product Portfolio
 - 8.3.2.3 Announcements for India Market:
 - 8.3.2.4 SWOT Analysis
 - 8.3.3 Emflux Motors
 - 8.3.3.1 Company Overview
 - 8.3.3.2 Product Portfolio
 - 8.3.3.3 Announcements for India Market:
 - 8.3.3.4 SWOT Analysis
 - 8.3.4 Olectra Greentech Limited
 - 8.3.4.1 Company Overview
 - 8.3.4.2 Product Portfolio
 - 8.3.4.3 Announcements for India Market
 - 8.3.4.4 SWOT Analysis
 - 8.3.5 Hero Electric

- 8.3.5.1 Company Overview
- 8.3.5.2 Product Portfolio
- 8.3.5.3 Announcements for India market
- 8.3.5.4 SWOT Analysis
- 8.3.6 Honda Motor Co., Ltd.
 - 8.3.6.1 Company Overview
 - 8.3.6.2 Product Portfolio
 - 8.3.6.3 Announcements for India Market
 - 8.3.6.4 SWOT Analysis
- 8.3.7 Hyundai Motor India
 - 8.3.7.1 Company Overview
 - 8.3.7.2 Product Portfolio
 - 8.3.7.3 Announcements for India market
 - 8.3.7.4 SWOT Analysis
- 8.3.8 JBM Auto Limited
 - 8.3.8.1 Company Overview
 - 8.3.8.2 Product Portfolio
 - 8.3.8.3 Announcements for India Market
 - 8.3.8.4 SWOT Analysis
- 8.3.9 Lohia Auto Industries
 - 8.3.9.1 Company Overview
 - 8.3.9.2 Product Portfolio
 - 8.3.9.3 Announcements in India Market
 - 8.3.9.4 SWOT Analysis
- 8.3.10 Mahindra Electric Mobility Limited
 - 8.3.10.1 Company Overview
 - 8.3.10.2 Product Portfolio
 - 8.3.10.3 Announcements in India Market
 - 8.3.10.4 SWOT Analysis
- 8.3.11 Maruti Suzuki India Limited
 - 8.3.11.1 Company Overview
 - 8.3.11.2 Product Portfolio
 - 8.3.11.3 Announcements for India market
 - 8.3.11.4 SWOT Analysis
- 8.3.12 Tata Motors Limited
 - 8.3.12.1 Company Overview
 - 8.3.12.2 Product Portfolio
 - 8.3.12.3 Announcements in India market
 - 8.3.12.4 SWOT Analysis

- 8.3.13 Toyota Kirloskar Motor
 - 8.3.13.1 Company Overview
 - 8.3.13.2 Product Portfolio
 - 8.3.13.3 Announcements for India Market
 - 8.3.13.4 SWOT Analysis
- 8.3.14 Tunwal E-Bike India PVT. LTD.
 - 8.3.14.1 Company Overview
 - 8.3.14.2 Product Portfolio
 - 8.3.14.3 Announcements for India Market
 - 8.3.14.4 SWOT Analysis
- 8.3.15 TVS Motor Company
 - 8.3.15.1 Company Overview
 - 8.3.15.2 Product Portfolio
 - 8.3.15.3 Announcements for India Market
 - 8.3.15.4 SWOT Analysis
- 8.4 Company Profiles of Charging Infrastructure Providers in India
 - 8.4.1 ABB
 - 8.4.1.1 Company Overview
 - 8.4.1.2 Plans for India Electric Vehicle Market
 - 8.4.1.3 SWOT Analysis
 - 8.4.2 Delta Electronics, Inc.
 - 8.4.2.1 Company Overview
 - 8.4.2.2 Product Portfolio
 - 8.4.2.3 Plans for India Electric Vehicle Market
 - 8.4.2.4 SWOT Analysis
 - 8.4.3 EV MOTORS INDIA PVT. LTD
 - 8.4.3.1 Company Overview
 - 8.4.3.2 Plans for India Electric Vehicle Market
 - 8.4.3.3 SWOT Analysis
 - 8.4.4 Evteq Mobility Private Limited
 - 8.4.4.1 Company Overview
 - 8.4.4.2 Product Portfolio
 - 8.4.4.3 Plans for India Electric Vehicle Market
 - 8.4.4.4 SWOT Analysis
 - 8.4.5 Exicom Tele-Systems Limited
 - 8.4.5.1 Company Overview
 - 8.4.5.2 Product Portfolio
 - 8.4.5.3 Plans for India Electric Vehicle Market
 - 8.4.5.4 SWOT Analysis

- 8.4.6 Indian Oil Corporation Ltd
 - 8.4.6.1 Company Overview
 - 8.4.6.2 Product Portfolio
 - 8.4.6.3 Plans for India Electric Vehicle Market
 - 8.4.6.4 SWOT Analysis
- 8.4.7 JBM Group
 - 8.4.7.1 Company Overview
 - 8.4.7.2 Product Portfolio
 - 8.4.7.3 Plans for India Electric Vehicle Market
 - 8.4.7.4 SWOT Analysis
- 8.4.8 NTPC Ltd.
 - 8.4.8.1 Company Overview
 - 8.4.8.2 Product Portfolio
 - 8.4.8.3 Plans for India Electric Vehicle Market
 - 8.4.8.4 SWOT Analysis
- 8.4.9 Reliance Infrastructure Limited
 - 8.4.9.1 Company Overview
 - 8.4.9.2 Product Portfolio
 - 8.4.9.3 Plans for India Electric Vehicle Market
 - 8.4.9.4 SWOT Analysis
- 8.4.10 Panasonic Corporation
 - 8.4.10.1 Company Overview
 - 8.4.10.2 Product Portfolio
 - 8.4.10.3 Announcements for India Electric Vehicle Market
 - 8.4.10.4 SWOT Analysis
- 8.4.11 TATA Power
 - 8.4.11.1 Company Overview
 - 8.4.11.2 Product Portfolio
 - 8.4.11.3 Announcements for India Electric Vehicle Market
 - 8.4.11.4 SWOT Analysis
- 8.4.12 Vakrangee Limited
 - 8.4.12.1 Company Overview
 - 8.4.12.2 Product Portfolio
 - 8.4.12.3 Announcements for India Electric Vehicle Market
 - 8.4.12.4 SWOT Analysis
- 8.4.13 Volttic Electric Vehicle Charging Solutions
 - 8.4.13.1 Company Overview
 - 8.4.13.2 Product Portfolio
 - 8.4.13.3 Announcements for India Electric Vehicle Market

8.4.13.4 SWOT Analysis

9 REPORT SCOPE AND METHODOLOGY

9.1 Report Scope

9.2 India Electric Vehicle Ecosystem Market Research Methodology

9.3 Assumptions

9.4 Limitations

9.5 Primary Data Sources

9.6 Secondary Data Sources

9.7 Data Triangulation

9.8 Market Estimation and Forecast

List Of Tables

LIST OF TABLES

Table 1.1: Major Developments by Key Players for Battery Production (2017-2019)

Table 1.2: Major Developments by Key Players for Battery Assembling (2018-2019)

Table 1.3: Policy Landscape in India in Favor of e-Mobility

Table 2.1: Indian Public Charging Infrastructure Standards Based on Charger and Vehicle Type

Table 2.2: Comparative Analysis of Various Charging Systems Based on Vehicle Type

Table 3.1: Key factors in Determining 'Threat from New Entrants' in India Electric Vehicle Battery Assembly Market

Table 3.2: Key Factors in Determining 'Bargaining Power of Buyers' in the India Electric Vehicle Battery Assembly Market

Table 3.3: Key Factors in Determining 'Bargaining Power of Suppliers' in India Electric Vehicle Battery Assembly Market

Table 3.4: Analyzing the Threat of Substitutes in India Electric Vehicle Battery Assembly Market

Table 3.5: Key Factors in Determining 'Intensity of Competition Among Existing Firms' in India Electric Vehicle Battery Assembly Market

Table 3.6: Key factors in Determining 'Threat from New Entrants' in India Electric Vehicle Manufacturing Market

Table 3.7: Key Factors in Determining 'Bargaining Power of Buyers' in the India Electric Vehicle Manufacturing Market

Table 3.8: Key Factors in Determining 'Bargaining Power of Suppliers' in India Electric Vehicle Manufacturing Market

Table 3.9: Analyzing the Threat of Substitutes in India Electric Vehicle Manufacturing Market

Table 3.10: Key Factors in Determining "Intensity of Competition Among Existing Firms" in India Electric Vehicle Manufacturing Market

Table 3.11: Key factors in Determining "Threat from New Entrants" in Charging Service Market

Table 3.12: Key Factors in Determining 'Bargaining Power of Buyers' in the Charging Service Market

Table 3.13: Key Factors in Determining 'Bargaining Power of Suppliers' in Charging Service Market

Table 3.14: Analyzing the Threat of Substitutes in Charging Service Market

Table 3.15: Key Factors in Determining 'Intensity of Competition Among Existing Firms' in Charging Service Market

Table 5.1: Global Suppliers of Battery Separators

Table 5.2: Separator Demand in the Electric Vehicle Production Market (by Type), Number of Units, 2018-2030

Table 5.3: Separator Demand in the Electric Vehicle Production Market (by Type), Million Square Meters 2018-2030

Table 5.4: Separator Demand in the Electric Vehicle Production Market (by Type), \$Million, 2018-2030

Table 6.1: Charging Time of Popular EVs Based-on Type of Charging

Table 6.2: Advantages and Disadvantages of Different Types of EV Charging

Table 6.3: Charging Infrastructure in the India Electric Vehicle Ecosystem Market (by Charging Type), Number of Units, 2018-2030

Table 7.1: India Electric Vehicle Ecosystem Market (by Vehicle Type), Number of Units, 2018-2030

Table 7.2: India Passenger Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.3: India Passenger Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.4: India Passenger Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.5: India Passenger Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.6: India Commercial Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.7: India Commercial Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.8: India Commercial Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.9: India Commercial Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.10: India Two-Wheeler Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.11: India Two-Wheeler Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.12: India Two-Wheeler Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.13: India Two-Wheeler Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.14: India Three-Wheeler Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.15: India Three-Wheeler Electric Vehicle Market (by Propulsion Type), \$Million,

2018-2030

Table 7.16: India Three-Wheeler Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.17: India Three-Wheeler Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.18: Northern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.19: Northern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.20: Northern India Three-Wheeler Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.21: Northern India Three-Wheeler Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.22: Northern India Two-Wheeler Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.23: Northern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.24: Northern India Two-Wheeler Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.25: Northern India Two-Wheeler Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.26: Northern India Passenger Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.27: Northern India Passenger Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.28: Northern India Passenger Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.29: Northern India Passenger Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.30: Northern India Commercial Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.31: Northern India Commercial Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.32: Northern India Commercial Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.33: Northern India Commercial Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.34: Western India Three-Wheeler Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.35: Western India Three-Wheeler Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.36: Western India Three-Wheeler Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.37: Western India Three-Wheeler Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.38: Western India Two-Wheeler Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.39: Western India Three-Wheeler Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.40: Western India Two-Wheeler Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.41: Western India Two-Wheeler Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.42: Western India Passenger Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.43: Western India Passenger Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.44: Western India Passenger Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.45: Western India Passenger Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.46: Western India Commercial Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.47: Western India Commercial Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.48: Western India Commercial Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.49: Western India Commercial Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.50: Eastern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.51: Eastern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.52: Eastern India Three-Wheeler Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.53: Eastern India Three-Wheeler Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.54: Eastern India Two-Wheeler Electric Vehicle Market (by Propulsion Type),

Number of Units, 2018-2030

Table 7.55: Eastern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.56: Eastern India Two-Wheeler Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.57: Eastern India Two-Wheeler Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.58: Eastern India Passenger Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.59: Eastern India Passenger Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.60: Eastern India Passenger Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.61: Eastern India Passenger Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.62: Eastern India Commercial Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.63: Eastern India Commercial Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.64: Eastern India Commercial Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.65: Eastern India Commercial Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.66: Southern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.67: Southern India Three-Wheeler Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.68: Southern India Three-Wheeler Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.69: Southern India Three-Wheeler Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.70: Southern India Two-Wheeler Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.71: Southern India Two-Wheeler Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.72: Southern India Two-Wheeler Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.73: Southern India Two-Wheeler Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.74: Southern India Passenger Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.75: Southern India Passenger Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.76: Southern India Passenger Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.77: Southern India Passenger Electric Vehicle Market (by Battery Type), GWh, 2018-2030

Table 7.78: Southern India Commercial Electric Vehicle Market (by Propulsion Type), Number of Units, 2018-2030

Table 7.79: Southern India Commercial Electric Vehicle Market (by Propulsion Type), \$Million, 2018-2030

Table 7.80: Southern India Commercial Electric Vehicle Market (by Battery Type), \$Million, 2018-2030

Table 7.81: Southern India Commercial Electric Vehicle Market (by Battery Type), GWh, 2018-2030

List Of Figures

LIST OF FIGURES

Figure 1: India Electric Vehicle Ecosystem Market Overview, 2018-2030

Figure 2: India Electric Vehicle Ecosystem Market (by Vehicle Type), 2018 and 2030

Figure 3: India Electric Vehicle Ecosystem Market Analysis (by Separator)

Figure 4: India Electric Vehicle Ecosystem Market (by Region (by Propulsion Type)), 2019-2030

Figure 5: India Electric Vehicle Ecosystem Market (by Region (by Battery Type)), 2019-2030

Figure 6: India Electric Vehicle Ecosystem Market (by Region (by Charging Type)), 2019-2030

Figure 3.1: Strategies Adopted by the Key Players

Figure 3.2: Share of Key Market Strategies and Developments, 2016-2019

Figure 3.3: Investments and Business Expansions Share of Key Companies

Figure 3.4: Product Launches Share of Key Companies

Figure 3.5: Partnerships, Collaborations, and Associations Development Share of Companies

Figure 3.6: Joint Ventures, Mergers and Acquisitions Development Share of Companies

Figure 3.7: Other Development Share of Companies

Figure 4.1: EV Battery Supply Chain

Figure 4.2: EV Supply Chain

Figure 4.3: EV Charging Supply Chain

Figure 4.4: India Electric Vehicle Ecosystem Market Opportunity Matrix (by Vehicle Type), 2019-2030

Figure 5.1: Types of Separator in the India Electric Battery Production

Figure 5.2: Dry Lithium-ion Battery Separator in the India Electric Vehicle Battery Production Market, Number of Units and \$Million, 2018-2030

Figure 5.3: Wet Lithium-ion Battery Separator in the India Electric Vehicle Battery Production Market, Number of Units and \$Million, 2018-2030

Figure 6.1: Types of Charging Infrastructure in the India Electric Vehicle Ecosystem Market

Figure 6.2: Operating Cost Breakdown of Public Charging Station in India

Figure 6.3: Level 2 Charging in Northern India Electric Vehicle Ecosystem Market, Number of Units, 2018-2030

Figure 6.4: Level 2 Charging in Southern India Electric Vehicle Ecosystem Market, Number of Units, 2018-2030

Figure 6.5: Level 2 Charging in Western India Electric Vehicle Ecosystem Market,

Number of Units, 2018-2030

Figure 6.6: Level 2 Charging in Eastern India Electric Vehicle Ecosystem Market, Number of Units, 2018-2030

Figure 6.7: DC Fast Charging in Northern India Electric Vehicle Ecosystem Market, Number of Units, 2018-2030

Figure 6.8: DC Fast Charging in Southern India Electric Vehicle Ecosystem Market, Number of Units, 2018-2030

Figure 6.9: DC Fast Charging in Western India Electric Vehicle Ecosystem Market, Number of Units, 2018-2030

Figure 6.10: DC Fast Charging in Eastern India Electric Vehicle Ecosystem Market, Number of Units, 2018-2030

Figure 7.1: Heatmap of Cities in India Based-on Intensity of EV Adoption

Figure 8.1: Amara Raja Batteries Ltd.: Product Portfolio

Figure 8.2: Amara Raja Batteries Limited: SWOT Analysis

Figure 8.3: Bharat Heavy Electricals Limited: Product Portfolio

Figure 8.4: Bharat Heavy Electricals Limited: SWOT Analysis

Figure 8.5: Coslight India Telecom Pvt. Ltd.: Product Portfolio

Figure 8.6: Coslight India Telecom Pvt. Ltd.: SWOT Analysis

Figure 8.7: Eon Electric Ltd.: Product Portfolio

Figure 8.8: Eon Electric Ltd.: SWOT Analysis

Figure 8.9: Exicom Power Solutions: Product Portfolio

Figure 8.10: Exicom Power Solutions: SWOT Analysis

Figure 8.11: EXIDE INDUSTRIES LTD.: Product Portfolio

Figure 8.12: EXIDE INDUSTRIES LTD.: SWOT Analysis

Figure 8.13: GREENFUEL: Product Portfolio

Figure 8.14: GREENFUEL: SWOT Analysis

Figure 8.15: HBL Power Systems Limited: Product Portfolio

Figure 8.16: HBL Power Systems Limited: SWOT Analysis

Figure 8.17: Napino Auto & Electronics Ltd.: Product Portfolio

Figure 8.18: Napino Auto & Electronics Ltd.: SWOT Analysis

Figure 8.19: Okaya Power Pvt. Ltd.: Product Portfolio

Figure 8.20: Okaya Power Pvt. Ltd.: SWOT Analysis

Figure 8.21: Tata Chemicals Ltd.: Product Portfolio

Figure 8.22: Tata Chemicals Ltd.: SWOT Analysis

Figure 8.23: Trontek Group: Product Portfolio

Figure 8.24: Trontek Group: SWOT Analysis

Figure 8.25: Ashok Leyland Limited:Product Portfolio

Figure 8.26: Ashok Leyland: SWOT Analysis

Figure 8.27: Ather Energy:Product Portfolio

- Figure 8.28: Ather Energy: SWOT Analysis
- Figure 8.29: Emflux Motors Limited:Product Portfolio
- Figure 8.30: Emflux Motors Limited: SWOT Analysis
- Figure 8.31: Olectra Greentech Limited:Product Portfolio
- Figure 8.32: Olectra Greentech Limited: SWOT Analysis
- Figure 8.33: Hero Electric:Product Portfolio
- Figure 8.34: Hero Electric: SWOT Analysis
- Figure 8.35: Honda Motor Co. Ltd.:Product Portfolio
- Figure 8.36: Honda Motor Co., Ltd.: SWOT Analysis
- Figure 8.37: Hyundai Motor India:Product Portfolio
- Figure 8.38: Hyundai Motor India: SWOT Analysis
- Figure 8.39: JBM Auto Limited:Product Portfolio
- Figure 8.40: JBM Auto Limited: SWOT Analysis
- Figure 8.41: Lohia Auto Industries:Product Portfolio
- Figure 8.42: Lohia Auto Industries: SWOT Analysis
- Figure 8.43: Mahindra Electric Mobility Limited:Product Portfolio
- Figure 8.44: Mahindra Electric Mobility Limited: SWOT Analysis
- Figure 8.45: Maruti Suzuki:Product Portfolio
- Figure 8.46: Maruti Suzuki India Limited: SWOT Analysis
- Figure 8.47: Tata Motors Limited:Product Portfolio
- Figure 8.48: Tata Motors Limited: SWOT Analysis
- Figure 8.49: Toyota Kirloskar Motor:Product Portfolio
- Figure 8.50: Toyota Kirloskar Motor Limited: SWOT Analysis
- Figure 8.51: Tunwal E-Bike India PVT. LTD.:Product Portfolio
- Figure 8.52: Tunwal E-Bike India PVT. LTD.: SWOT Analysis
- Figure 8.53: TVS Motor Company: SWOT Analysis
- Figure 8.54: ABB:Product Portfolio
- Figure 8.55: ABB: SWOT Analysis
- Figure 8.56: Delta Electronics, Inc.:Product Portfolio
- Figure 8.57: Delta Electronics, Inc.: SWOT Analysis
- Figure 8.58: EV MOTORS INDIA PVT. LTD.:Product Portfolio
- Figure 8.59: EV MOTORS INDIA PVT. LTD: SWOT Analysis
- Figure 8.60: Evteq Mobility Private Limited:Product Portfolio
- Figure 8.61: Evteq Mobility Private Limited: SWOT Analysis
- Figure 8.62: Exicom Tele-Systems Limited:Product Portfolio
- Figure 8.63: Exicom Tele-Systems Limited: SWOT Analysis
- Figure 8.64: Indian Oil Corporation Ltd:Product Portfolio
- Figure 8.65: Indian Oil Corporation Ltd.: SWOT Analysis
- Figure 8.66: JBM Group:Product Portfolio

Figure 8.67: JBM Group: SWOT Analysis

Figure 8.68: NTPC Ltd.:Product Portfolio

Figure 8.69: NTPC Ltd.: SWOT Analysis

Figure 8.70: Reliance Infrastructure Limited:Product Portfolio

Figure 8.71: Reliance Infrastructure Limited: SWOT Analysis

Figure 8.72: Panasonic Corporation:Product Portfolio

Figure 8.73: Panasonic Corporation: SWOT Analysis

Figure 8.74: TATA Power:Product Portfolio

Figure 8.75: TATA Power: SWOT Analysis

Figure 8.76: Vakrangee Limited:Product Portfolio

Figure 8.77: Vakrangee Limited: SWOT Analysis

Figure 8.78: Volttic Electric Vehicle Charging Solutions:Product Portfolio

Figure 8.79: Volttic EV charging: SWOT Analysis

Figure 9.1: India Electric Vehicle Ecosystem Market Coverage

Figure 9.2: Segmentations for Market Estimation in the India Electric Vehicle Ecosystem Market

Figure 9.3: Report Design

Figure 9.4: Primary Interviews (by Player, Designation, and Region)

Figure 9.5: Data Triangulation

Figure 9.6: Top-Down and Bottom-Up Approach

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