

Idiopathic Pulmonary Fibrosis Market - A Global and Regional Analysis: Focus on Country and Region - Analysis and Forecast, 2025-2035

<https://marketpublishers.com/r/I05DA5D0203EEN.html>

Date: September 2025

Pages: 100

Price: US\$ 4,900.00 (Single User License)

ID: I05DA5D0203EEN

Abstracts

Global Idiopathic Pulmonary Fibrosis Market, Analysis and Forecast: 2025-2035

Idiopathic pulmonary fibrosis (IPF) is a progressive lung disease characterized by the gradual scarring (fibrosis) of lung tissue, which impairs the ability of the lungs to function properly. The term "idiopathic" means that the exact cause of the disease is unknown, though it is believed to result from a combination of genetic and environmental factors. In IPF, the lungs become stiff due to the formation of fibrous tissue, leading to difficulty in breathing, especially during physical activity.

As the disease advances, the scarring becomes more extensive, further limiting the oxygen supply to the bloodstream. Symptoms of IPF include shortness of breath, a persistent dry cough, fatigue, and unexplained weight loss. The progression of the disease varies among individuals, but there is currently no cure, and treatments focus on managing symptoms and slowing the disease's progression. Early diagnosis and medical intervention are crucial to improving the quality of life and extending survival in patients with IPF.

The high prevalence of IPF has become a significant driver for the development of therapies and treatment solutions. The disease primarily affects older adults, with an increasing number of diagnosed cases globally due to an aging population and improved awareness of the condition. This growing patient population creates a substantial demand for effective treatments and new therapeutic options. As more people are diagnosed with IPF, pharmaceutical companies and healthcare providers are motivated to address the unmet medical needs associated with this progressive and often fatal disease. The higher the prevalence, the more essential it becomes to invest

in research and the development of therapies that can improve survival rates and quality of life.

Increasing R&D activities are one of the key drivers for the advancement of IPF treatments. Researchers are working to uncover the genetic, molecular, and environmental factors that contribute to the disease, helping to develop more targeted and effective therapies. As the understanding of IPF deepens, the focus is shifting toward precision medicine, where treatments can be tailored to individual genetic profiles. R&D efforts are also being directed at improving drug delivery systems, optimizing existing therapies, and exploring new classes of drugs that can address the underlying causes of fibrosis. This heightened focus on R&D accelerates innovation, leads to the discovery of new drug candidates, and enables the development of treatment regimens that can provide better results for patients. Increased R&D also promotes collaboration across industries, bringing together researchers, pharmaceutical companies, and healthcare institutions to tackle the challenges posed by IPF.

However, despite the promising growth prospects, challenges remain in the idiopathic pulmonary fibrosis market. A major hurdle is the limited number of effective treatment options available. While there are a few approved antifibrotic therapies, such as pirfenidone and nintedanib, these treatments primarily aim to slow the progression of the disease rather than reverse it. Additionally, these therapies may not be effective for all patients, and the current options only address the symptoms, not the root cause of IPF. There is no known cure for IPF, and the lack of alternative treatment options places a considerable burden on patients and healthcare systems. The limited availability of therapies, coupled with the fact that most current treatments can only delay disease progression rather than prevent it, restricts the overall management of the disease. This is a major restraint in the market as there is a critical need for more effective, disease-modifying therapies.

The global idiopathic pulmonary fibrosis market is highly competitive, with several leading companies driving innovation and market growth. Companies such as Hoffmann-La Roche Ltd, Pliant Therapeutics, Inc., Bristol-Myers Squibb, Vicore Pharma AB, and Pliant Therapeutics, Inc., are at the forefront of developing and commercializing treatment options for idiopathic pulmonary fibrosis. These companies are investing significantly in the development of next-generation therapies, including targeted treatments, biologic therapies, and innovative drug delivery systems to strengthen their market position in the treatment of idiopathic pulmonary fibrosis (IPF). By focusing on improving current antifibrotic therapies, enhancing lung transplantation options, and exploring novel approaches aim to slow disease progression and potentially reverse

lung damage. Additionally, these companies are conducting extensive clinical trials to evaluate the efficacy, safety, and long-term benefits of emerging therapies, striving to better understand the underlying mechanisms of IPF and offer new, more effective treatment alternatives. Through strategic partnerships and collaboration with academic institutions and research organizations, they aim to accelerate the development of breakthrough therapies that can improve patient outcomes and provide hope for individuals affected by this life-threatening condition.

Market Segmentation:

Segmentation 1: by Region

North America

Europe

Asia-Pacific

With limited treatment options currently available, there is a substantial opportunity for pharmaceutical companies to develop novel therapies that address the underlying causes of IPF, rather than just managing its symptoms. Innovative therapeutic approaches such as gene therapy, stem cell therapy, personalized medicine, and advanced biologics have the potential to offer more targeted and effective treatments. By focusing on reversing or halting the fibrosis process at the genetic or molecular level, these therapies could significantly improve patient outcomes and quality of life. As researchers continue to uncover the genetic and molecular mechanisms of IPF, the potential for discovering breakthrough treatments that could alter the course of the disease becomes a valuable market opportunity.

Contents

Executive Summary
Scope and Definition
Market/Product Definition
Inclusion and Exclusion
Key Questions Answered
Analysis and Forecast Note

1. GLOBAL IDIOPATHIC PULMONARY FIBROSIS MARKET: INDUSTRY ANALYSIS

1.1 Market Overview and Ecosystem
1.2 Epidemiological Analysis
1.3 Key Market Trends
 1.3.1 Impact Analysis
1.4 Regulatory Landscape
1.5 Pipeline Analysis
1.6 Market Dynamics
 1.6.1 Overview
 1.6.2 Market Drivers
 1.6.3 Market Restraints
 1.6.4 Market Opportunities

2. GLOBAL IDIOPATHIC PULMONARY FIBROSIS MARKET (BY REGION), VALUE (\$MILLION), 2023-2035

2.1 North America
 2.1.1 Market Dynamics
 2.1.2 Market Sizing and Forecast
 2.1.3 North America Idiopathic Pulmonary Fibrosis Market, by Country (\$Million), 2023-2035
 2.1.3.1 U.S.
2.2 Europe
 2.2.1 Market Dynamics
 2.2.2 Market Sizing and Forecast
 2.2.3 Europe Idiopathic Pulmonary Fibrosis Market, by Country (\$Million), 2023-2035
 2.2.3.1 U.K.
 2.2.3.2 France
 2.2.3.3 Germany

2.2.3.4 Italy

2.2.3.5 Spain

2.3 Asia-Pacific

2.3.1 Market Dynamics

2.3.2 Market Sizing and Forecast

2.3.3 Asia-Pacific Idiopathic Pulmonary Fibrosis Market, by Country (\$Million),
2023-2035

2.3.3.1 Japan

3. COMPETITIVE LANDSCAPE AND COMPANY PROFILES

3.1 Competitive Landscape

3.1.1 Mergers and Acquisitions

3.1.2 Partnership, Alliances and Business Expansion

3.1.3 New Offerings

3.1.4 Regulatory Activities

3.1.5 Funding Activities

3.2 Company Profiles

3.2.1 Hoffmann-La Roche Ltd.

3.2.1.1 Overview

3.2.1.2 Top Products / Product Portfolio

3.2.1.3 Top Competitors

3.2.1.4 Target Customers/End-Users

3.2.1.5 Key Personnel

3.2.1.6 Analyst View

3.2.2 Boehringer Ingelheim Pharma GmbH & Co. KG

3.2.2.1 Overview

3.2.2.2 Top Products / Product Portfolio

3.2.2.3 Top Competitors

3.2.2.4 Target Customers/End-Users

3.2.2.5 Key Personnel

3.2.2.6 Analyst View

3.2.3 Pliant Therapeutics, Inc.

3.2.3.1 Overview

3.2.3.2 Top Products / Product Portfolio

3.2.3.3 Top Competitors

3.2.3.4 Target Customers/End-Users

3.2.3.5 Key Personnel

3.2.3.6 Analyst View

3.2.4 Vicore Pharma AB

3.2.4.1 Overview

3.2.4.2 Top Products / Product Portfolio

3.2.4.3 Top Competitors

3.2.4.4 Target Customers/End-Users

3.2.4.5 Key Personnel

3.2.4.6 Analyst View

3.2.5 Kadmon Corporation, LLCs

3.2.5.1 Overview

3.2.5.2 Top Products / Product Portfolio

3.2.5.3 Top Competitors

3.2.5.4 Target Customers/End-Users

3.2.5.5 Key Personnel

3.2.5.6 Analyst View

3.2.6 Bristol-Myers Squibb

3.2.6.1 Overview

3.2.6.2 Top Products / Product Portfolio

3.2.6.3 Top Competitors

3.2.6.4 Target Customers/End-Users

3.2.6.5 Key Personnel

3.2.6.6 Analyst View

3.2.7 PureTech

3.2.7.1 Overview

3.2.7.2 Top Products / Product Portfolio

3.2.7.3 Top Competitors

3.2.7.4 Target Customers/End-Users

3.2.7.5 Key Personnel

3.2.7.6 Analyst View

3.2.8 Nitto Denko Corporation

3.2.8.1 Overview

3.2.8.2 Top Products / Product Portfolio

3.2.8.3 Top Competitors

3.2.8.4 Target Customers/End-Users

3.2.8.5 Key Personnel

3.2.8.6 Analyst View

3.2.9 Bridge Biotherapeutics, Inc.

3.2.9.1 Overview

3.2.9.2 Top Products / Product Portfolio

3.2.9.3 Top Competitors

- 3.2.9.4 Target Customers/End-Users
- 3.2.9.5 Key Personnel
- 3.2.9.6 Analyst View
- 3.2.10 Galecto Biotech
 - 3.2.10.1 Overview
 - 3.2.10.2 Top Products / Product Portfolio
 - 3.2.10.3 Top Competitors
 - 3.2.10.4 Target Customers/End-Users
 - 3.2.10.5 Key Personnel
 - 3.2.10.6 Analyst View
- 3.2.11 Tvardi Therapeutics, Incorporated.
 - 3.2.11.1 Overview
 - 3.2.11.2 Top Products / Product Portfolio
 - 3.2.11.3 Top Competitors
 - 3.2.11.4 Target Customers/End-Users
 - 3.2.11.5 Key Personnel
 - 3.2.11.6 Analyst View
- 3.2.12 Galecto Biotech
 - 3.2.12.1 Overview
 - 3.2.12.2 Top Products / Product Portfolio
 - 3.2.12.3 Top Competitors
 - 3.2.12.4 Target Customers/End-Users
 - 3.2.12.5 Key Personnel
 - 3.2.12.6 Analyst View
- 3.2.13 Others

4. RESEARCH METHODOLOGY

List Of Figures

LIST OF FIGURES

Figure: Global Idiopathic Pulmonary Fibrosis Market Coverage

Figure: Global Idiopathic Pulmonary Fibrosis Market Key Trends, Impact Analysis, 2023-2035

List Of Tables

LIST OF TABLES

Table: Global Idiopathic Pulmonary Fibrosis Market Dynamics, Impact Analysis

Table: Global Idiopathic Pulmonary Fibrosis Market (by Region), \$Million, 2023-2035

I would like to order

Product name: Idiopathic Pulmonary Fibrosis Market - A Global and Regional Analysis: Focus on Country and Region - Analysis and Forecast, 2025-2035

Product link: <https://marketpublishers.com/r/I05DA5D0203EEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I05DA5D0203EEN.html>