

HER2+ Breast Cancer Market - A Global and Regional Analysis: Focus on Treatment Type and Region - Analysis and Forecast, 2025-2035

https://marketpublishers.com/r/HA0B95A73A18EN.html

Date: June 2025

Pages: 0

Price: US\$ 4,900.00 (Single User License)

ID: HA0B95A73A18EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

This report will be delivered in 7-10 working days.

Global HER2-Positive Breast Cancer Market, Analysis and Forecast: 2025-2035

HER2-positive breast cancer is the subtype of breast cancer where the cancer cells overexpress the HER2 (human epidermal growth factor receptor 2) protein. This protein is involved in the growth and division of cells. In HER2-positive breast cancer, the cancer cells have an excess of HER2 receptors on their surface, leading to uncontrolled growth and division.

The rising incidence of prevalence HER2-positive breast cancer is one of the major driving factors in this market. This rise leads to a higher demand for targeted therapies. The growing number of cases necessitates the development and availability of effective treatments, thereby expanding the market for HER2-targeted therapies.

One of the significant drivers of the global HER2-Positive Breast Cancer market is the technological advancements in treatment delivery. Innovations such as monoclonal antibodies, antibody-drug conjugates (ADCs), and immunotherapies have significantly improved treatment outcomes for HER2-positive breast cancer patients. These advancements offer more personalized and effective treatment options, enhancing patient outcomes and driving market growth.



Even though the growth trajectory, several challenges continue to impact the global HER2-positive breast cancer market. One of the primary challenges is high treatment costs. Advanced therapies for HER2-positive breast cancer, such as monoclonal antibodies (e.g., trastuzumab) and antibody-drug conjugates are highly expensive. The cost of these treatments is a significant burden on healthcare systems and patients, particularly in low-income regions. The high cost limits access to life-saving treatments, particularly in developing countries and among uninsured or underinsured patients. This can reduce the overall market size as the adoption of these therapies is constrained by affordability issues.

The global HER2-positive breast cancer market is also facing regulatory challenges, as the approval process for drugs. However, the approval process for new treatments and drugs for HER2-positive breast cancer can be lengthy and complex. The clinical trials for new drugs must go through multiple phases of testing before receiving approval from regulatory bodies like the FDA or EMA. The long approval timelines and the high cost of bringing new drugs to market delay the availability of newer and potentially more effective treatments.

Leading players in the global HER2-positive breast cancer market, such as AstraZeneca, and Pfizer Inc., are continuously innovating to improve the effectiveness drug of HER2-positive breast cancer. The HER2-positive breast cancer market is significantly influenced by several leading pharmaceutical and biotechnology companies that develop and commercialize targeted therapies. These companies play crucial roles in advancing treatment options and expanding market reach.

The competitive landscape of the global HER2-positive breast cancer market is diverse, with numerous players across different regions offering a wide range of products. Regional players and local manufacturers are expected to play an important role in the market's growth, especially as demand increases in emerging markets such as Asia-Pacific. As consumer preferences shift towards more discreet, comfortable, and affordable solutions, the HER2-positive breast cancer market will continue to evolve, fostering new opportunities for both established and emerging companies.

Market Segmentation:

Segmentation 1: by Treatment Type

Chemotherapy



| Targeted I | Drug | Therapy |
|------------|------|---------|
| Others | | |

Segmentation 2: by Region

North America

Europe

Asia-Pacific

Rest-of-the-World

As the HER2-positive breast cancer market evolves, emerging trends such as the introduction of novel therapies, the emergence of biosimilars, focus on personalized medicine will shape the future landscape. The continued demand for more affordable, accessible, and effective HER2-positive breast cancer products, particularly in underserved regions, will present significant opportunities for growth in the years ahead.

In conclusion, the global HER2-positive breast cancer market is evolving rapidly, influenced by therapeutic innovations, strategic collaborations, regulatory decisions, and market dynamics. While these trends offer opportunities for improved patient care and market growth, they also present challenges that require thoughtful navigation by stakeholders to ensure sustainable and equitable access to effective treatments.



Contents

Executive Summary Scope of Study

1. GLOBAL HER2-POSITIVE BREAST CANCER MARKET: INDUSTRY OUTLOOK

- 1.1 Overview
- 1.2 Regulatory Landscape of HER2-Positive Breast Cancer
- 1.3 HER2-Positive Breast Cancer Market, Epidemiology Analysis
- 1.4 HER2-Positive Breast Cancer Market, Clinical Trials Landscape
- 1.5 Key Trends
- 1.6 Market Dynamics
 - 1.6.1 Impact Analysis
 - 1.6.2 Market Drivers
 - 1.6.3 Market Restraints
 - 1.6.4 Market Opportunities

2. GLOBAL HER2-POSITIVE BREAST CANCER MARKET, BY TREATMENT TYPE, \$MILLION, 2023-2035

- 2.1 Overview
- 2.2 Chemotherapy
- 2.3 Targated Drug Therapy
- 2.4 Other Treatments Types

3. GLOBAL HER2-POSITIVE BREAST CANCER MARKET, BY REGION, \$MILLION, 2023-2035

- 3.1 North America
 - 3.1.1 Key Findings in North America
 - 3.1.2 Business Drivers
 - 3.1.3 Business Challenges
 - 3.1.4 Market Sizing and Forecast
 - 3.1.4.1 North America HER2-Positive Breast Cancer Market, By Country
 - 3.1.4.1.1 U.S.
 - 3.1.4.1.2 Canada
- 3.2 Europe
- 3.2.1 Key Findings in Europe



- 3.2.2 Business Drivers
- 3.2.3 Business Challenges
- 3.2.4 Market Sizing and Forecast
 - 3.2.4.1 Europe HER2-Positive Breast Cancer Market, By Country
 - 3.2.4.1.1 Germany
 - 3.2.4.1.2 U.K.
 - 3.2.4.1.3 France
 - 3.2.4.1.4 Italy
 - 3.2.4.1.5 Spain
 - 3.2.4.1.6 Rest-of -Europe
- 3.3 Asia-Pacific
 - 3.3.1 Key Findings in Asia-Pacific
 - 3.3.2 Business Drivers
 - 3.3.3 Business Challenges
 - 3.3.4 Market Sizing and Forecast
 - 3.3.4.1 Asia-Pacific HER2-Positive Breast Cancer Market, By Country
 - 3.3.4.1.1 Japan
 - 3.3.4.1.2 China
 - 3.3.4.1.3 India
 - 3.3.4.1.4 Rest-of-Asia-Pacifc
- 3.4 Rest-of-the-World
 - 3.4.1 Key Findings in Rest-of-the-World
 - 3.4.2 Business Drivers
 - 3.4.3 Business Challenges
 - 3.4.4 Market Sizing and Forecast

4. GLOBAL HER2+ BREAST CANCER MARKET: COMPETITIVE LANDSCAPE AND COMPANY PROFILES

- 4.1 Competitive Landscape
 - 4.1.1 New Offerings
 - 4.1.2 Mergers and Acquisitions
 - 4.1.3 Partnerships, Alliances, and Business Expansion
 - 4.1.4 Funding Activities
 - 4.1.5 Regulatory Approvals
- 4.2 Company Profile
 - 4.2.1 Pfizer Inc.
 - 4.2.1.1 Overview
 - 4.2.1.2 Product Portfolio



- 4.2.1.3 Target Customers
- 4.2.1.4 Key Professionals
- 4.2.1.5 Analyst View
- 4.2.2 Eli Lily and Company
 - 4.2.2.1 Overview
 - 4.2.2.2 Product Portfolio
 - 4.2.2.3 Target Customers
 - 4.2.2.4 Key Professionals
 - 4.2.2.5 Analyst View
- 4.2.3 AstraZeneca
- 4.2.3.1 Overview
- 4.2.3.2 Product Portfolio
- 4.2.3.3 Target Customers
- 4.2.3.4 Key Professionals
- 4.2.3.5 Analyst View
- 4.2.4 F. Hoffmann-La Roche AG
 - 4.2.4.1 Overview
 - 4.2.4.2 Product Portfolio
 - 4.2.4.3 Target Customers
 - 4.2.4.4 Key Professionals
 - 4.2.4.5 Analyst View
- 4.2.5 Genetech
 - 4.2.5.1 Overview
 - 4.2.5.2 Product Portfolio
 - 4.2.5.3 Target Customers
 - 4.2.5.4 Key Professionals
 - 4.2.5.5 Analyst View
- 4.2.6 Cipla
 - 4.2.6.1 Overview
 - 4.2.6.2 Product Portfolio
 - 4.2.6.3 Target Customers
 - 4.2.6.4 Key Professionals
 - 4.2.6.5 Analyst View

5. RESEARCH METHODOLOGY



List Of Figures

LIST OF FIGURES

Figure: Global HER2-Positive Breast Cancer Market (by Region), \$Million, 2024 and

2035

Figure: Global HER2-Positive Breast Cancer Market Coverage

Figure: Global HER2-Positive Breast Cancer Market Key Trends, Impact Analysis



List Of Tables

LIST OF TABLES

Table: Global HER2-Positive Breast Cancer Market, Patent Analysis, January

2022-March 2025

Table: Global HER2-Positive Breast Cancer Market Dynamics, Impact Analysis

Table: Global HER2-Positive Breast Cancer Market (by Treatment Type), \$Million,

2023-2035

Table: Global HER2-Positive Breast Cancer Market (by Region), \$Million, 2023-2035



I would like to order

Product name: HER2+ Breast Cancer Market - A Global and Regional Analysis: Focus on Treatment

Type and Region - Analysis and Forecast, 2025-2035

Product link: https://marketpublishers.com/r/HA0B95A73A18EN.html

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/HA0B95A73A18EN.html