

# Hemophilia B Market - A Global and Regional Analysis: Focus on Country and Region - Analysis and Forecast, 2025-2035

<https://marketpublishers.com/r/HAC730B70E0CEN.html>

Date: September 2025

Pages: 100

Price: US\$ 4,900.00 (Single User License)

ID: HAC730B70E0CEN

## Abstracts

Global Hemophilia B Market, Analysis and Forecast: 2025-2035

Hemophilia B is a rare, inherited bleeding disorder in which the blood does not clot properly due to a deficiency or malfunction of clotting factor IX (nine), a protein essential for normal blood coagulation. Also known as Christmas disease named after the first diagnosed patient, Stephen Christmas Hemophilia B is caused by mutations in the F9 gene located on the X chromosome. As a result, it primarily affects males, while females are typically carriers, though some can also experience mild symptoms due to X-chromosome inactivation.

The Hemophilia B market is experiencing robust growth, driven primarily by advancements in gene therapy and long-acting treatments. Traditional factor IX replacement therapies are being supplemented—and in some cases replaced by one-time gene therapies such as Hemgenix and Beqvez, which have demonstrated long-term efficacy and reduced annualized bleeding rates. These therapies represent a significant leap forward in the clinical management of Hemophilia B, offering a potential functional cure for many patients. Despite their high upfront costs, payers are increasingly recognizing their long-term economic value due to reduced lifetime treatment needs.

Additionally, technological advancements in early detection and diagnostics are playing a pivotal role in accelerating the growth of the hemophilia B market by enabling more accurate diagnosis, timely intervention, and improved patient management. Innovations in genetic testing particularly next-generation sequencing (NGS) and DNA-based diagnostics have significantly enhanced the ability to identify mutations in the factor IX

gene, allowing for early detection in newborns and at-risk populations. This facilitates a shift toward personalized care models, where prophylactic treatment can be initiated early, ultimately preventing bleeding episodes and improving long-term quality of life.

Despite these advances, the hemophilia B market faces several challenges. One significant hurdle is the high cost of treatment. Advanced treatments particularly extended half-life factor IX products and gene therapies offer compelling long-term clinical value but come with significant upfront pricing, which poses a challenge for broad market penetration. This pricing dynamic limits adoption in cost-constrained healthcare environments and introduces complexities in reimbursement negotiations. Even standard factor replacement therapies represent a high recurring expenditure, placing considerable financial pressure on payers and healthcare systems. As a result, affordability remains a critical bottleneck that impedes scalability and sustainable market access across diverse geographies.

Another restraining factor is the complexity and risk associated with gene therapies and other advanced biologics. Although gene therapies offer a transformative approach, long-term safety data is still limited. There are concerns about immune responses, insertional mutagenesis, and variability in treatment durability. Regulatory agencies require long-term follow-up studies, which can delay commercialization timelines and increase development costs. These uncertainties may lead to hesitancy among physicians and patients when choosing novel therapies over established, well-studied alternatives.

The global hemophilia B market is highly competitive, with several leading companies driving innovation and market growth, such as UniQure Biopharma B.V., Pfizer Inc., Novo Nordisk A/S., HEMA Biologics., and Alnylam Pharmaceuticals. These companies are at the forefront of developing novel therapies that are significantly improving patient outcomes. Through strategic investments in research and development (R&D), expanding product portfolios, and increasing global access to cutting-edge treatments, these industry leaders are shaping the future of hemophilia B care and contributing to the dynamic growth of the market. Additionally, expanding into emerging markets and increasing their presence through regional distribution networks are key strategies to tap into underserved patient populations. These strategies are enabling companies to strengthen their market position and accelerate growth in the competitive hemophilia B treatment landscape.

**Hemophilia B Market Segmentation:**

## Segmentation 1: by Region

North America

Europe

Asia-Pacific

The market is further bolstered by growing healthcare spending and improved reimbursement frameworks. In regions such as the U.S., EU, and Japan, comprehensive insurance coverage supports access to costly therapies. Meanwhile, emerging economies are expanding their national health programs to include hemophilia care, thereby increasing treatment accessibility and diagnostic infrastructure. This trend is expected to drive a significant rise in market penetration across Latin America, Asia, and the Middle East in the coming decade.

Moreover, the increasing awareness and early diagnosis of Hemophilia B, especially in emerging markets is fuelling the market growth. Educational campaigns by organizations such as the World Federation of Hemophilia and broader access to newborn screening programs have improved detection rates. Advances in genetic diagnostics, such as next-generation sequencing (NGS) and PCR-based methods, allow for early and precise identification of F9 gene mutations. Early diagnosis enables the initiation of prophylactic treatment in infancy, which can significantly reduce bleeding episodes and joint damage over the patient's lifetime.

## Contents

Executive Summary  
Scope and Definition  
Market/Product Definition  
Inclusion and Exclusion  
Key Questions Answered  
Analysis and Forecast Note

### **1. GLOBAL HEMOPHILIA B MARKET: INDUSTRY ANALYSIS**

1.1 Market Overview and Ecosystem  
1.2 Epidemiological Analysis  
1.3 Key Market Trends  
    1.3.1 Impact Analysis  
1.4 Regulatory Landscape  
1.5 Pipeline Analysis  
1.6 Market Dynamics  
    1.6.1 Overview  
    1.6.2 Market Drivers  
    1.6.3 Market Restraints  
    1.6.4 Market Opportunities

### **2. GLOBAL HEMOPHILIA B MARKET (REGION), VALUE (\$MILLION), 2023-2035**

2.1 North America  
    2.1.1 Market Dynamics  
    2.1.2 Market Sizing and Forecast  
    2.1.3 North America Hemophilia B Market, by Country (\$Million), 2023-2035  
        2.1.3.1 U.S.  
2.2 Europe  
    2.2.1 Market Dynamics  
    2.2.2 Market Sizing and Forecast  
    2.2.3 Europe Hemophilia B Market, by Country (\$Million), 2023-2035  
        2.2.3.1 U.K.  
        2.2.3.2 France  
        2.2.3.3 Germany  
        2.2.3.4 Italy  
        2.2.3.5 Spain

## 2.3 Asia-Pacific

### 2.3.1 Market Dynamics

### 2.3.2 Market Sizing and Forecast

### 2.3.3 Asia-Pacific Hemophilia B Market, by Country (\$Million), 2023-2035

#### 2.3.3.1 Japan

## 3. COMPETITIVE LANDSCAPE AND COMPANY PROFILES

### 3.1 Competitive Landscape

#### 3.1.1 Mergers and Acquisitions

#### 3.1.2 Partnership, Alliances and Business Expansion

#### 3.1.3 New Offerings

#### 3.1.4 Regulatory Activities

#### 3.1.5 Funding Activities

### 3.2 Company Profiles

#### 3.2.1 UniQure Biopharma B.V.

##### 3.2.1.1 Overview

##### 3.2.1.2 Top Products / Product Portfolio

##### 3.2.1.3 Top Competitors

##### 3.2.1.4 Target Customers/End-Users

##### 3.2.1.5 Key Personnel

##### 3.2.1.6 Analyst View

#### 3.2.2 Pfizer Inc.

##### 3.2.2.1 Overview

##### 3.2.2.2 Top Products / Product Portfolio

##### 3.2.2.3 Top Competitors

##### 3.2.2.4 Target Customers/End-Users

##### 3.2.2.5 Key Personnel

##### 3.2.2.6 Analyst View

#### 3.2.3 CSL Behring.

##### 3.2.3.1 Overview

##### 3.2.3.2 Top Products / Product Portfolio

##### 3.2.3.3 Top Competitors

##### 3.2.3.4 Target Customers/End-Users

##### 3.2.3.5 Key Personnel

##### 3.2.3.6 Analyst View

#### 3.2.4 Sanofi

##### 3.2.4.1 Overview

##### 3.2.4.2 Top Products / Product Portfolio

- 3.2.4.3 Top Competitors
- 3.2.4.4 Target Customers/End-Users
- 3.2.4.5 Key Personnel
- 3.2.4.6 Analyst View
- 3.2.5 ApcinteX Ltd.
  - 3.2.5.1 Overview
  - 3.2.5.2 Top Products / Product Portfolio
  - 3.2.5.3 Top Competitors
  - 3.2.5.4 Target Customers/End-Users
  - 3.2.5.5 Key Personnel
  - 3.2.5.6 Analyst View
- 3.2.6 Sangamo Therapeutics.
  - 3.2.6.1 Overview
  - 3.2.6.2 Top Products / Product Portfolio
  - 3.2.6.3 Top Competitors
  - 3.2.6.4 Target Customers/End-Users
  - 3.2.6.5 Key Personnel
  - 3.2.6.6 Analyst View
- 3.2.7 Novo Nordisk A/S.
  - 3.2.7.1 Overview
  - 3.2.7.2 Top Products / Product Portfolio
  - 3.2.7.3 Top Competitors
  - 3.2.7.4 Target Customers/End-Users
  - 3.2.7.5 Key Personnel
  - 3.2.7.6 Analyst View
- 3.2.8 HEMA Biologics.
  - 3.2.8.1 Overview
  - 3.2.8.2 Top Products / Product Portfolio
  - 3.2.8.3 Top Competitors
  - 3.2.8.4 Target Customers/End-Users
  - 3.2.8.5 Key Personnel
  - 3.2.8.6 Analyst View
- 3.2.9 Alnylam Pharmaceuticals.
  - 3.2.9.1 Overview
  - 3.2.9.2 Top Products / Product Portfolio
  - 3.2.9.3 Top Competitors
  - 3.2.9.4 Target Customers/End-Users
  - 3.2.9.5 Key Personnel
  - 3.2.9.6 Analyst View

### 3.2.10 Centessa Pharmaceuticals

#### 3.2.10.1 Overview

#### 3.2.10.2 Top Products / Product Portfolio

#### 3.2.10.3 Top Competitors

#### 3.2.10.4 Target Customers/End-Users

#### 3.2.10.5 Key Personnel

#### 3.2.10.6 Analyst View

#### 3.2.11 Others

## 4. RESEARCH METHODOLOGY

## List Of Figures

### LIST OF FIGURES

Figure: Global Hemophilia B Market Coverage

Figure: Global Hemophilia B Market Key Trends, Impact Analysis, 2023-2035

## List Of Tables

### LIST OF TABLES

Table: Global Hemophilia B Market Dynamics, Impact Analysis

Table: Global Hemophilia B Market (by Region), \$Million, 2023-2035

## I would like to order

Product name: Hemophilia B Market - A Global and Regional Analysis: Focus on Country and Region - Analysis and Forecast, 2025-2035

Product link: <https://marketpublishers.com/r/HAC730B70E0CEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HAC730B70E0CEN.html>