

Global Urban Air Mobility (UAM) Market: Focus on Aircraft Type, Infrastructure, Use Case, Operation, and Travel Range – Analysis and Forecast, 2023-2035

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Abstracts

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The global urban air mobility market is expected to witness significant growth over the forecast period 2023-2035, due to the rising demand for UAVs in civil and commercial applications and increasing need for efficient transportation. Urban air mobility provides safe and efficient transportation using piloted and autonomous aircrafts for intracity and intercity commutation. Huge investments from aircraft manufacturers, infrastructure providers, and airspace integration researchers have been made for urban air mobility operations, alongside other operations in the airspace. The urban air mobility is expected to be used for several operations, such as humanitarian missions, weather monitoring, ground traffic assessment, emergency medical evacuations, news gathering, package delivery, rescue operations, and passenger transport. The growing human intervention for intercity and intracity transportation using eVTOL and growing smart city investments for urban air mobility are expected to create significant opportunity in the global urban air mobility market.

Moreover, the emergence of More Electric Aircraft (MEA), increasing demand for eVTOL aircraft in commercial applications, on-demand urban air transportation, growing importance of VTOL aircraft in cargo transportation, and increasing usage in humanitarian relief operations are some of the opportunities for the growth of the global urban air mobility market.

According to BIS Research analysis, the global urban air mobility market is expected to generate \$5.32 billion in 2023 and is estimated to grow at a CAGR of 26.19% during

2023-2035. North America is expected to dominate the global urban air mobility market in 2023 with the U.S. acquiring the most significant market share, globally. However, Singapore is expected to have the highest growth rate during the forecast period.

Following points provide a detailed description of the report content and the topics covered in the report:

This report identifies the global urban air mobility market under different segments such as aircraft type, infrastructure, use case, operations, travel range, and region.

It examines the prime supply-side factors, which affect the growth of the market, and the current and future trends, market drivers, restraints, and challenges prevalent in the global urban air mobility market.

The report also highlights the value chain of the industry with primary focus on the technological roadmap.

Detailed competitive analysis, which focuses on the –key market developments and strategies followed by the top players in the market, has been included in this report. Additionally, the competitive benchmarking map has been included in the existing study, analyzing the competitive strength of the players in the global urban air mobility market.

The global urban air mobility market has been analyzed in the report for the major regions ? North America, Europe, Asia-Pacific, and Rest-of-the-World.

A detailed Porter's Five Forces analysis has been included in the report. Furthermore, the report also focuses on providing information on the key participants and future opportunities in the global urban air mobility market.

The study provides detailed analysis of 15 key players in the global urban air mobility market, namely Airbus, Airspace Experience Technologies, Aurora Flight Sciences, Bell Helicopter, Boeing, Delorean Aerospace, Embraer, Karem Aircraft, Kitty Hawk, Lilium, Neva Aerospace, Opener, Pipistrel, Siemens, and Volocopter in the company profiles section. This section covers business financials, company snapshots, key products and services, major developments, and the individual SWOT analysis.

Contents

EXECUTIVE SUMMARY

1 MARKET DYNAMICS

1.1 Market Drivers

- 1.1.1 Increasing Use of UAVs in Commercial and Civil Applications
- 1.1.2 Increasing Need for Efficient Transportation and Logistics
- 1.1.3 Increasing Environmental Concerns and Energy Impacts

1.2 Market Challenges

- 1.2.1 Time Consuming Regulatory Process
- 1.2.2 Technical Limitations in Existing Mechanism for Certifying Autonomous Flights

1.3 Market Opportunities

- 1.3.1 Growing Human Intervention for Intracity and Intercity Transportation Using eVTOL
- 1.3.2 Growing Smart City Investment for Urban Air Mobility

2 COMPETITIVE INSIGHTS

2.1 Key Strategies and developments

- 2.1.1 Partnerships, Agreements, and Contracts
- 2.1.2 Merger and Acquisitions
- 2.1.3 Product Launches
- 2.1.4 Other Developments

2.2 Competitive Benchmarking

3 INDUSTRY ANALYSIS

3.1 Overview

3.2 UAM Route to Commercial Reality

3.3 Investment Scenario: Start-ups and Stakeholders in UAM Market

3.4 Emerging Technological Trends

3.5 Technological and Infrastructural Hurdles

3.6 Legal and Regulatory Framework

3.7 Patent Analysis

3.8 Industry Attractiveness – Porter’s Five Forces Analysis

3.9 Leading Manufacturers, Products, and Technical Specifications

3.10 Key Initiatives of Urban Air Mobility in Megacities

4 GLOBAL URBAN AIR MOBILITY MARKET, 2023 TO 2035

4.1 Assumptions and Limitations

4.2 Market Overview

5 GLOBAL URBAN AIR MOBILITY MARKET (BY AIRCRAFT TYPE)

5.1 Market Overview

5.2 Rotor Wing

5.3 Fixed Wing

5.4 Hybrid Wing

6 GLOBAL URBAN AIR MOBILITY MARKET (BY INFRASTRUCTURE)

6.1 Market Overview

6.2 Vertiports

6.3 Charging Stations

6.4 Traffic Management Systems

7 GLOBAL URBAN AIR MOBILITY MARKET (BY USE CASE)

7.1 Market Overview

7.2 Air Taxi

7.3 Air Ambulance

7.4 Airport Shuttle

7.5 Last Mile Delivery

7.6 Personal Air Vehicle

7.7 Air Metro

8 GLOBAL URBAN AIR MOBILITY MARKET (BY OPERATION)

8.1 Market Overview

8.2 Piloted

8.3 Autonomous

9 GLOBAL URBAN AIR MOBILITY MARKET (BY TRAVEL RANGE)

9.1 Market Overview

9.2 Intercity

9.3 Intracity

10 GLOBAL URBAN AIR MOBILITY MARKET (BY REGION)

10.1 Market Overview

10.2 North America

10.2.1 The U.S.

10.3 Europe

10.3.1 The U.K

10.3.2 Germany

10.3.3 France

10.3.4 Netherlands

10.4 Asia-Pacific

10.4.1 China

10.4.2 Singapore

10.4.3 Japan

10.4.4 South Korea

10.5 Rest-of-the-World

10.5.1 Brazil

10.5.2 The U.A.E.

11 COMPANY PROFILES

11.1 Overview

11.2 Airbus S.A.S

11.2.1 Company Overview

11.2.2 Role of Airbus S.A.S in Global Urban Air Mobility Market

11.2.3 Overall Financials

11.2.4 SWOT Analysis

11.3 Airspace Experience Technologies, Inc.

11.3.1 Company Overview

11.3.2 Role of Airspace Experience Technologies in Global Urban Air Mobility Market

11.3.3 SWOT Analysis

11.4 Aurora Flight Sciences

11.4.1 Company Overview

11.4.2 Role of Aurora Flight Sciences in Global Urban Air Mobility Market

11.4.3 SWOT Analysis

11.5 Bell Helicopter

- 11.5.1 Company Overview
- 11.5.2 Role of Bell Helicopter in Global Urban Air Mobility Market
- 11.5.3 SWOT Analysis
- 11.6 DeLorean Aerospace LLC
 - 11.6.1 Company Overview
 - 11.6.2 Role of DeLorean Aerospace LLC in Global Urban Air Mobility Market
 - 11.6.3 SWOT Analysis
- 11.7 Embraer SA
 - 11.7.1 Company Overview
 - 11.7.2 Role of Embraer SA in Global Urban Air Mobility System Market
 - 11.7.3 Overall Financials
 - 11.7.4 SWOT Analysis
- 11.8 Karem Aircraft, Inc.
 - 11.8.1 Company Overview
 - 11.8.2 Role of Karem Aircraft, Inc. in Global Urban Air Mobility System Market
 - 11.8.3 SWOT Analysis
- 11.9 Kitty Hawk
 - 11.9.1 Company Overview
 - 11.9.2 Role of Kitty Hawk in Global Urban Air Mobility System Market
 - 11.9.3 SWOT Analysis
- 11.10 Lilium GmbH
 - 11.10.1 Company Overview
 - 11.10.2 Role of Lilium GmbH in Global Urban Air Mobility Market
 - 11.10.3 SWOT Analysis
- 11.11 Neva Aerospace
 - 11.11.1 Company Overview
 - 11.11.2 Role of Neva Aerospace in Global Urban Air Mobility Market
 - 11.11.3 SWOT ANALYSIS
- 11.12 Opener
 - 11.12.1 Company Overview
 - 11.12.2 Role of Opener in Global Urban Air Mobility Market
 - 11.12.3 SWOT Analysis
- 11.13 Pipistrel Group
 - 11.13.1 Company Overview
 - 11.13.2 Role of Pipistrel in Global Urban Air Mobility Market
 - 11.13.3 SWOT Analysis
- 11.14 The Boeing Company
 - 11.14.1 Company Overview
 - 11.14.2 Role of The Boeing Company in Global Urban Air Mobility Market

- 11.14.3 Overall Financials
- 11.14.4 SWOT Analysis
- 11.15 Volocopter GmbH
 - 11.15.1 Company Overview
 - 11.15.2 Role of Volocopter GmbH in Global Urban Air Mobility Market
 - 11.15.3 SWOT Analysis
- 11.16 Workhorse Group, Inc.
 - 11.16.1 Company Overview
 - 11.16.2 Role of Workhorse Group, Inc. in Global Urban Air Mobility Market
 - 11.16.3 Overall Financials
 - 11.16.4 SWOT Analysis
- 11.17 Other Key Players
 - 11.17.1 AMSL Aero Pty Ltd.
 - 11.17.2 Joby Aviation
 - 11.17.3 Safran
 - 11.17.4 Terrafugia
 - 11.17.5 Thales Group
 - 11.17.6 Volta Volare
 - 11.17.7 List of Emerging Companies

12 RESEARCH SCOPE AND BIS METHODOLOGY

- 12.1 Scope of the report
- 12.2 Global Urban Air Mobility Market Research Methodology

13 APPENDIX

- 13.1 Related Reports

List Of Tables

LIST OF TABLES

Table 1.1: Impact Analysis of Market Drivers

Table 1.2: Impact Analysis of Market Challenges

Table 1.3: Urban Air Mobility Regulatory Requirements

Table 1.4: Prominent Companies and their eVTOL Products

Table 1.5: Smart City Initiatives in European Cities

Table 2.1: Partnerships, Agreements, and Contracts in Urban Air Mobility Market, January 2016 - March 2019

Table 2.2: Mergers and Acquisitions, January 2016 - March 2019

Table 2.3: Product Launch, January 2016 - March 2019

Table 2.4: Other Developments, January 2016 - March 2019

Table 3.1: Start-ups and Funding, January 2015-February 2019

Table 3.2: Other Stakeholders in Urban Air Mobility Market

Table 3.3: Companies using Electric/Batteries Energy Source for eVTOL Aircrafts

Table 3.4: Companies using Electric Hybrid Energy Source for eVTOL Aircrafts

Table 3.5: FAA vs. EASA

Table 3.6: Drone Regulatory Authorities by Country

Table 3.7: Patent Analysis: Ground Movement Monitoring Device of Distributing Type Urban Air and Environment Quality

Table 3.8: Patent Analysis: Spatial-Distribution - Type Urban Air Environment Quality Mobile Monitoring System

Table 3.9: Patent Analysis: STOL Aircraft

Table 3.10: Patent Analysis: Ground-based Mobile Maintenance Facilities for Unmanned Aerial Vehicles

Table 3.11: Patent Analysis: Spatial Domain Management Method and System

Table 3.12: Patent Analysis: Very Low-Level Operations Coordination Platform

Table 3.13: Patent Analysis: Method and System for Providing Route of Unmanned Air Vehicle

Table 3.14: Patent Analysis: An Optimization Method Based on the Physical Structure of the UAV Cruising Route Road Network

Table 3.15: Patent Analysis: The Self-Collision Preventing and Avoid System between Drone and Drone Based on Near Field Communication Network

Table 3.16: Patent Analysis: Industrial UAV Management and Control System and Method

Table 3.17: Analyzing Threat from New Entrants in Global Urban Air Mobility Market

Table 3.18: Analyzing Threat from Substitute Products in Global Urban Air Mobility

Market

Table 3.19: Analyzing Bargaining Power of Suppliers in Global Urban Air Mobility

Market

Table 3.20: Analyzing Bargaining Power of Buyers in Global Urban Air Mobility Market

Table 3.21: Analyzing Intensity of Competitive Rivalry in Global Urban Air Mobility

Market

Table 3.22: Technical Data

Table 3.23: List of Countries with UAM

Table 5.1: Technical Specification of Aircrafts

Table 5.2: Technical Specifications of Rotor Wing

Table 5.3: Technical Specifications of Fixed Wing

Table 5.4: Technical Specifications of Hybrid Wing

Table 6.1: Key Technologies Enabling UTM

Table 7.1: VTOL/eVTOL Mobility Services

Table 7.2: Technical Specifications of Air Taxi

Table 7.3: Technical Specifications of Airport Shuttle

Table 7.4: Technical Specifications of Last-Mile Delivery

Table 7.5: Cost Structure of Last-Mile Delivery

Table 7.6: Technical Specifications of Air Metro

Table 8.1: Classification of Aircraft Type by Mode of Operation

Table 9.1: Differentiation Parameters of Intracity and Intercity Travel Ranges

Table 10.1: Population of Megacities

Table 11.1: List of Emerging Companies

List Of Figures

LIST OF FIGURES

Figure 1: Global Urban Air Mobility Framework

Figure 2: Scenarios of Commercial Availability of Urban Air Mobility

Figure 3: Global Urban Air Mobility Market, 2023-2035

Figure 4: Global Urban Air Mobility Market, 2023-2035

Figure 5: Global Urban Air Mobility Market (by Aircraft Type), Value (\$Billion), 2023-2035

Figure 6: Global Urban Air Mobility Market (by Use Case), Value (\$Billion), 2023-2035

Figure 1.1: Market Dynamics Snapshot

Figure 1.2: Number of UAVs in the U.S., 2017-2022 (Million Units)

Figure 1.3: Population Scenario of Urban Cities, 2015 and 2030

Figure 1.4: Certification and Law required for Autonomous Flights

Figure 2.1: Key Strategies Adopted by Market Players

Figure 2.2: Percentage Share of Strategies Adopted by the Market Players, January 2016-March 2019s

Figure 2.3: Competitive Benchmarking, 2018

Figure 3.1: UAM Route to Commercial Reality

Figure 3.2: Road Map Toward Urban Air Mobility Market

Figure 3.3: Funding Scenario: Start-Ups in Urban Air Mobility Market, 2015-2018

Figure 3.4: Urban Air Mobility Market: Funding Scenario (by Stakeholders), 2015-2018

Figure 3.5: Energy Sources of the eVTOL Aircrafts

Figure 3.6: Porter's Five Forces Analysis of Global Urban Air Mobility Market

Figure 3.7: Threat from New Entrants

Figure 3.8: Threat from Substitute Products

Figure 3.9: Bargaining Power of Suppliers

Figure 3.10: Bargaining Power of Buyers

Figure 3.11: Intensity of Competitive Rivalry

Figure 4.1: Global Urban Air Mobility Market, Value (\$Million), 2023-2035

Figure 5.1: Classification of Global Urban Air Mobility Market (by Aircraft Type)

Figure 5.2: Global Urban Air Mobility Market (by Aircraft Type), Value (\$Billion), 2023-2035

Figure 5.3: Global Urban Air Mobility Market (by Aircraft Type), Volume (Units), 2023-2035

Figure 5.4: Global Urban Air Mobility Market (by Rotor Wing), Value (\$Million), 2023-2035

Figure 5.5: Global Urban Air Mobility Market (by Fixed Wing), Value (\$Million),

2023-2035

Figure 5.6: Global Urban Air Mobility Market (by Hybrid Wing), Value (\$Million), 2023-2035

Figure 5.7: Global Urban Air Mobility Market (by Last Mile Delivery), Volume (Units), 2023-2035

Figure 5.8: Global Last Mile Delivery Urban Air Mobility Market (by Drone Type), Volume (Units), 2023

Figure 6.1: Classification of Global Urban Air Mobility Market (by Infrastructure)

Figure 6.2: Steps for UAM through Vertiports

Figure 6.3: Comparison between UTM and ATM

Figure 7.1: Classification of Global Urban Air Mobility Market (by Use Case)

Figure 7.2: Global Urban Air Mobility Market (by Use Case), Value (\$Billion), 2023-2035

Figure 7.3: Global Urban Air Mobility Market (Air Taxi), Value (\$Billion), 2023-2035

Figure 7.4: Global Urban Air Mobility Market (Air Ambulance), Value (\$Million), 2025-2035

Figure 7.5: Functioning of Air Ambulance

Figure 7.6: Global Urban Air Mobility Market (Airport Shuttle), Value (\$Billion), 2023-2035

Figure 7.7: Global Urban Air Mobility Market (Last Mile Delivery), Value (\$Million), 2023-2035

Figure 7.8: Global Urban Air Mobility Market (Personal Air Vehicle), Value (\$Million), 2025-2035

Figure 7.9: Global Urban Air Mobility Market (Air Metro), Value (\$Million), 2031-2035

Figure 8.1: Classification of Global Urban Air Mobility Market (by Operation)

Figure 8.2: Global Urban Air Mobility Market (by Operation), Value (\$Billion), 2023-2035

Figure 8.3: Aircraft Operation Type Scenario

Figure 8.4: Global Urban Air Mobility Market (by Piloted Operation), Value (\$Billion), 2023-2035

Figure 8.5: Global Urban Air Mobility Market (by Autonomous Operation), Value (\$Million), 2023-2035

Figure 9.1: Classification of Global Urban Air Mobility Market (by Travel Range)

Figure 9.2: Global Urban Air Mobility Market (by Travel Range), Value (\$Billion), 2023-2035

Figure 9.3: Global Urban Air Mobility Market (by Intercity), Value (\$Million), 2023-2035

Figure 9.4: Global Urban Air Mobility Market (by Intracity), Value (\$Billion), 2023-2035

Figure 10.1: Classification of Global Urban Air Mobility Market (by Region)

Figure 10.2: Urban Population of the U.S., 2015-2019

Figure 10.3: The U.S. Urban Air Mobility Market, Value (\$Billion), 2023-2035

Figure 10.4: Urban Population of Europe, 2015-2019

- Figure 10.5: The U.K. Urban Air Mobility Market, Value (\$Million), 2023-2035
- Figure 10.6: Germany Urban Air Mobility Market, Value (\$Million), 2023-2035
- Figure 10.7: France Urban Air Mobility Market, Value (\$Million), 2023-2035
- Figure 10.8: Netherlands Urban Air Mobility Market, Value (\$Million), 2023-2035
- Figure 10.9: Urban Population of Asia-Pacific, 2015-2019
- Figure 10.10: China Urban Air Mobility Market, Value (\$Million), 2023-2035
- Figure 10.11: Singapore Urban Air Mobility Market, Value (\$Million), 2023-2035
- Figure 10.12: Japan Urban Air Mobility Market, Value (\$Million), 2023-2035
- Figure 10.13: South Korea Urban Air Mobility Market, Value (\$Million), 2023-2035
- Figure 10.14: Brazil Urban Air Mobility Market, Value (\$Million), 2023-2035
- Figure 10.15: The U.A.E. Urban Air Mobility Market, Value (\$Billion), 2023-2035
- Figure 11.1: Share of Key Company Profiles
- Figure 11.2: Airbus S.A.S - Product Offerings
- Figure 11.3: Airbus S.A.S – Overall Financials, 2016-2018
- Figure 11.4: Airbus S.A.S – Revenue by Business Segment, 2016-2018
- Figure 11.5: Airbus S.A.S – Net Revenue by Region, 2016-2018
- Figure 11.6: Airbus S.A.S – Research and Development Expenditure
- Figure 11.7: SWOT Analysis - Airbus S.A.S
- Figure 11.8: Airspace Experience Technologies, Inc. – Product Offerings
- Figure 11.9: SWOT Analysis – Airspace Experience Technologies, Inc.
- Figure 11.10: Aurora Flight Sciences - Product Offerings
- Figure 11.11: SWOT Analysis – Aurora Flight Sciences
- Figure 11.12: Product Offering - Bell Helicopter
- Figure 11.13: SWOT Analysis – Bell Helicopter
- Figure 11.14: Product Offering – Delorean Aerospace
- Figure 11.15: SWOT Analysis – DeLorean Aerospace LLC
- Figure 11.16: Product Offering – Embraer SA
- Figure 11.17: Embraer SA: Overall Financials, 2015-2017
- Figure 11.18: Embraer SA: Business Revenue Mix, 2015-2017
- Figure 11.19: SWOT Analysis – Embraer SA
- Figure 11.20: Karem Aircraft, Inc. – Product Offerings
- Figure 11.21: SWOT Analysis – Karem Aircraft, Inc.
- Figure 11.22: Kitty Hawk – Product Offerings
- Figure 11.23: SWOT Analysis – Kitty Hawk
- Figure 11.24: Lilium GmbH – Product Offerings
- Figure 11.25: Lilium GmbH – Product Development Roadmap
- Figure 11.26: SWOT Analysis – Lilium GmbH
- Figure 11.27: Neva Aerospace – Product Offerings
- Figure 11.28: SWOT Analysis – Neva Aerospace

- Figure 11.29: Opener – Product Offerings
- Figure 11.30: SWOT Analysis – Opener
- Figure 11.31: Pipistrel Product Offering
- Figure 11.32: SWOT Analysis – Pipistrel Group
- Figure 11.33: The Boeing Company - Product Offerings
- Figure 11.34: The Boeing Company - Overall Financials, 2016-2018
- Figure 11.35: The Boeing Company - Business Revenue Mix, 2016-2018
- Figure 11.36: The Boeing Company - Region Revenue Mix, 2016-2018
- Figure 11.37: The Boeing Company – R&D Expenditure, 2016-2018
- Figure 11.38: SWOT Analysis – The Boeing Company
- Figure 11.39: Volocopter GmbH – Product Offerings
- Figure 11.40: SWOT Analysis – Volocopter GmbH
- Figure 11.41: Workhorse Group, Inc. – Product Offerings
- Figure 11.42: Workhorse Group, Inc. – Overall Financials, 2017-2018
- Figure 11.43: SWOT Analysis – Workhorse Group, Inc.
- Figure 12.1: Global Urban Air Mobility Market Segmentation
- Figure 12.2: Urban Air Mobility Market Research Methodology
- Figure 12.3: Secondary Data Sources
- Figure 12.4: Bottom-up and Top-Down Approach
- Figure 12.5: Urban Air Mobility Market: Influencing Factors
- Figure 12.6: Assumptions and Limitations

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