

Global Thermal Interface Materials Market for 5G: Focus on Various Kinds of Thermal Interface Materials (Thermal Pads, Gels, Greases, Phase Change Materials, Taps, Graphite Sheets, and Gap Fillers) and Their Application Segments (2021-2026)

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Abstracts

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Market Report Coverage - Thermal Interface Materials Market for 5G

Market Segmentation

Application Type – 5G Smartphone, 5G Base Station, and Others (Routers & Servers)

Product Type – Thermal Pad, Thermal Gel, Thermal Grease, Thermal Tap, Graphite Sheet, Phase Change Material, Thermal Gap Filler, Others (Graphene, Carbon Fiber TIM)

Regional Segmentation

North America - U.S. and Canada

Europe – Germany, France, Italy, and Rest-of-Europe

Asia-Pacific and Japan (APJ) - South Korea, Japan, Taiwan, and Rest-of-APJ

U.K.

China

South America

Middle East and Africa (MEA)

Growth Drivers

Countries Focusing on Roll-Out of 5G Technology, Emphasizing on Growth of 5G Deployments

Increasing Power Consumption and Shrinking Size of Devices

Market Challenges

Delays in Spectrum Allocation and Deployment of Small Cells Expected to Impact the Demand for Thermal Interface Materials for 5G

Physical Properties of Traditional Thermal Interface Materials

Market Opportunities

Countries at a Nascent Stage of 5G Roll-Out Expected to Introduce Growth Opportunities for 5G TIM Manufacturers

Impact of Thermal Interface Material Dielectric Constant on EMI Radiation

Key Companies Profiled

Fuji Polymer Industries Co., Ltd., Laird Technologies, Inc., Henkel Corporation, Dow, W.L. Gore & Associates, Inc., Panasonic Corporation, Jiangxi Dasen Technology Co., Ltd., 3M Company, Shin-Etsu Chemical Co., Ltd., Denka Company Limited, JONES

TECH PLC, T-Global Technology Co., Ltd., Parker Hannifin Corp, Momentive Performance Materials, Inc., Dongguan Sheen Electronic Technology Co., Ltd.

Key Questions Answered in this Report:

What are the underlying structures resulting in the emerging trends within the global thermal interface materials market for 5G market?

How are global material manufacturers and other players entering the market?

What are the views of CXOs and senior management of the thermal interface materials companies operating in the space?

Which thermal interface material for 5G is expected to be leading the market by 2026?

What were the market values, and pricing of the leading segments and subsegments of the market in 2020, and how is the market estimated to grow during the forecast period?

How is the industry expected to evolve during the forecast period 2021-2026?

How is the industry impacted by the COVID-19?

What are the key patents filled by the companies?

What are the key strategies that have been implemented by the key players to sustain in the competitive market?

Market Overview

The report constitutes an in-depth study of the global thermal interface materials market for 5G, including a thorough analysis of the market across different applications (5G smartphones, 5G base stations, and routers and servers). The study also presents a detailed analysis of the market trends and the market size for the period 2020 to 2026, wherein 2020 is the base year, revenue for the year 2020 is estimated, and the years from 2021 to 2026 constitute the forecast period. The report covers all the prevalent market strategies that are expected to play a major role in the market's growth over the

forecast period 2021-2026. It also highlights various drivers, restraints, and opportunities, which are expected to influence the market's growth during the forecast period 2021-2026. This report's scope is focused on the thermal interface materials and their market dynamics, growth prospect mapping, and country-wise analysis.

The study provides a holistic perspective on market growth in terms of revenue estimates across different regions and countries. The report provides a cross-section analysis of the thermal interface materials market for 5G by product and application in terms of market estimates and projections for different countries across different regions. Additionally, the research also covers regional and country-wise analysis for the market in various regions such as North America, Europe, Asia-Pacific, and Japan (APJ), China, the U.K., MEA, and South America. The research is based on extensive primary interviews (industry leaders and market players) and secondary research (a host of paid and unpaid databases), and various analytical tools used to build the forecast and predictive models.

The global thermal interface materials market for 5G accounted for \$434.5 million in terms of value in 2020 and is expected to reach \$908.9 million by 2026. The market is anticipated to grow at a CAGR of 14.36% during the forecast period 2021-2026. The Asia-Pacific and Japan region is expected to grow at a significant growth rate of 16.17% during the forecast period 2021-2026.

Competitive Landscape

The competitive landscape of the global thermal interface materials market consists of different strategies undertaken by key players across the thermal interface materials industry to gain traction and market share presence. Some strategies adopted by thermal interface materials manufacturers are new product launches, business expansions, mergers, partnerships, and collaborations.

Among all these strategies adopted, product launches have led to the popular choice of the strategy implemented in the thermal interface materials market's competitive landscape. Some of the most prominent ecosystem players are Parker Hannifin Corp, Laird Technologies, Inc., and Henkel Corporation.

For instance, In July 2020, Dow launched a thermally conductive gel for sensitive electronic components targeting 5G technology, called DOWSIL TC-3065 thermal gel. This gel can be used for ethernet switches, optical transceivers, and routers.

In September 2020, Parker Hannifin Corp launched a new thermal interface material called THERM-A-GAP™ GEL 37, especially for 5G telecom infrastructure equipment and the automotive in-cabin market at a very competitive price point.

Contents

1 MARKETS

1.1 Business Dynamics

1.1.1 Supply Chain Network

1.1.2 Industry Trend

1.1.2.1 Focus on increasing the Thermal Conductivity of Thermal Interface Materials

1.2 Business Dynamics

1.2.1 Market Drivers

1.2.1.1 Countries Focusing on Roll-Out of 5G Technology, Emphasizing on Growth of 5G Deployments

1.2.1.2 Increasing Power Consumption and Shrinking Size of Devices

1.2.2 Business Challenges

1.2.2.1 Delays in Spectrum Allocation and Deployment of Small Cells Expected to Impact the Demand for Thermal Interface Materials for 5G

1.2.2.2 Physical Properties of Traditional Thermal Interface Materials

1.2.3 Business Strategies

1.2.3.1 Product Development

1.2.4 Business Opportunities

1.2.4.1 Countries at a Nascent Stage of 5G Roll-Out Expected to Introduce Growth Opportunities for 5G TIM Manufacturers

1.2.4.2 Impact of Thermal Interface Material Dielectric Constant on EMI Radiation

2 APPLICATION

2.1 Application and Specification

2.1.1 5G Smartphones

2.1.2 5G Base Stations

2.1.3 Others (Routers and Servers)

2.2 Demand Analysis of Thermal Interface Materials Market for 5G (by Application)

3 PRODUCTS

3.1 Product and Specification

3.1.1 Thermal Greases

3.1.2 Thermal Gap Pads

3.1.3 Thermal Gels

3.1.4 Phase Change Materials

- 3.1.5 Thermal Taps
- 3.1.6 Graphite Sheets
- 3.1.7 Thermal Gap Fillers
- 3.1.8 Others (Graphene and Carbon Fiber TIM)
- 3.2 Demand Analysis of Thermal Interface Materials Market for 5G (by Product)
- 3.3 Product Benchmarking: Growth Rate-Market Share Matrix

4 REGION

4.1 North America

- 4.1.1 Market
 - 4.1.1.1 Key Manufacturers and Suppliers in North America
 - 4.1.1.2 Business Challenges
 - 4.1.1.3 Business Drivers
- 4.1.2 Application
 - 4.1.2.1 North America Thermal Management Materials Market for 5G Demand (by Application), Value Data
- 4.1.3 Product
 - 4.1.3.1 North America Thermal Management Materials Market for 5G (by Product Type), Value Data
- 4.1.4 North America (by Country)
 - 4.1.4.1 U.S.
 - 4.1.4.1.1 Market
 - 4.1.4.1.1.1 Buyers Attributes
 - 4.1.4.1.1.2 Key Manufactures and Suppliers in the U.S.
 - 4.1.4.1.1.3 Business Challenges
 - 4.1.4.1.1.4 Business Drivers
 - 4.1.4.1.2 Application
 - 4.1.4.1.2.1 U.S. Thermal Interface Materials Market for 5G (by Application), Value Data
 - 4.1.4.1.3 Product
 - 4.1.4.1.3.1 U.S. Thermal Interface Materials Market for 5G (by Product Type), Value Data
 - 4.1.4.2 Canada
 - 4.1.4.2.1 Market
 - 4.1.4.2.1.1 Buyers Attributes
 - 4.1.4.2.1.2 Key Manufactures and Suppliers in Canada
 - 4.1.4.2.1.3 Business Challenges
 - 4.1.4.2.1.4 Business Drivers

4.1.4.2.2 Application

4.1.4.2.2.1 Canada Thermal Interface Materials Market for 5G (by Application),
Value Data

4.1.4.2.3 Product

4.1.4.2.3.1 Canada Thermal Interface Materials Market for 5G (by Product Type),
Value Data

4.2 South America

4.2.1 Market

4.2.1.1 Key Manufacturers and Suppliers in South America

4.2.1.2 Business Challenges

4.2.1.3 Business Drivers

4.2.2 Application

4.2.2.1 South America Thermal Interface Materials Market for 5G (by Application),
Value Data

4.2.3 Product

4.2.3.1 South America Thermal Interface Materials Market for 5G (by Product), Value
Data

4.3 Europe

4.3.1 Market

4.3.1.1 Key Manufacturers and Suppliers in Europe

4.3.1.2 Business Challenges

4.3.1.3 Business Drivers

4.3.2 Application

4.3.2.1 Europe Thermal Interface Materials Market for 5G (by Application), Value
Data

4.3.3 Product

4.3.3.1 Europe Thermal Interface Materials Market for 5G (by Product Type), Value
Data

4.3.4 Europe (by Country)

4.3.4.1 Germany

4.3.4.1.1 Market

4.3.4.1.1.1 Buyers Attributes

4.3.4.1.1.2 Key Manufactures and Suppliers in the Germany

4.3.4.1.1.3 Business Challenges

4.3.4.1.1.4 Business Drivers

4.3.4.1.2 Application

4.3.4.1.2.1 Germany Thermal Interface Materials Market for 5G (by Application),
Value Data

4.3.4.1.3 Product

4.3.4.1.3.1 Germany Thermal Interface Materials Market for 5G (by Product Type),
Value Data

4.3.4.2 France

4.3.4.2.1 Market

4.3.4.2.1.1 Buyers Attributes

4.3.4.2.1.2 Key Manufactures and Suppliers in France

4.3.4.2.1.3 Business Challenges

4.3.4.2.1.4 Business Drivers

4.3.4.2.2 Application

4.3.4.2.2.1 France Thermal Interface Materials Market for 5G (by Application),

Value Data

4.3.4.2.3 Product

4.3.4.2.3.1 France Thermal Interface Materials Market for 5G (by Product Type),

Value Data

4.3.4.3 Italy

4.3.4.3.1 Market

4.3.4.3.1.1 Buyers Attributes

4.3.4.3.1.2 Key Manufactures and Suppliers in Italy

4.3.4.3.1.3 Business Challenges

4.3.4.3.1.4 Business Drivers

4.3.4.3.2 Application

4.3.4.3.2.1 Italy Thermal Interface Materials Market for 5G (by Application), Value

Data

4.3.4.3.3 Product

4.3.4.3.3.1 Italy Thermal Interface Materials Market for 5G (by Product Type),

Value Data

4.3.4.4 Rest-of-Europe

4.3.4.4.1 Market

4.3.4.4.1.1 Buyers Attributes

4.3.4.4.1.2 Key Manufactures and Suppliers in Rest-of-Europe

4.3.4.4.1.3 Business Challenges

4.3.4.4.1.4 Business Drivers

4.3.4.4.2 Application

4.3.4.4.2.1 Rest-of-Europe Thermal Interface Materials Market for 5G (by

Application), Value Data

4.3.4.4.3 Product

4.3.4.4.3.1 Rest-of-Europe Thermal Interface Materials Market for 5G (by Product

Type), Value Data

4.4 U.K.

- 4.4.1 Market
 - 4.4.1.1 Key Manufacturers and Suppliers in the U.K.
 - 4.4.1.2 Business Challenges
 - 4.4.1.3 Business Drivers
- 4.4.2 Application
 - 4.4.2.1 U.K. Thermal Interface Materials Market for 5G (by Application), Value Data
- 4.4.3 Product
 - 4.4.3.1 U.K. Thermal Interface Materials Market for 5G (by Product), Value Data
- 4.5 Middle East and Africa
 - 4.5.1 Market
 - 4.5.1.1 Key Manufacturers and Suppliers in the Middle East and Africa
 - 4.5.1.2 Business Challenges
 - 4.5.1.3 Business Drivers
 - 4.5.2 Application
 - 4.5.2.1 Middle East and Africa Thermal Interface Materials Market for 5G (by Application), Value Data
 - 4.5.3 Product
 - 4.5.3.1 Middle East and Africa Thermal Interface Materials Market for 5G (by Product), Value Data
- 4.6 China
 - 4.6.1 Market
 - 4.6.1.1 Key Manufacturers and Suppliers in China
 - 4.6.1.2 Business Challenges
 - 4.6.1.3 Business Drivers
 - 4.6.2 Application
 - 4.6.2.1 China Thermal Interface Materials Market for 5G (by Application), Value Data
 - 4.6.3 Product
 - 4.6.3.1 China Thermal Interface Materials Market for 5G (by Product), Value Data
- 4.7 Asia-Pacific and Japan
 - 4.7.1 Market
 - 4.7.1.1 Key Manufacturers and Suppliers in Asia-Pacific and Japan
 - 4.7.1.2 Business Challenges
 - 4.7.1.3 Business Drivers
 - 4.7.2 Application
 - 4.7.2.1 Asia-Pacific and Japan Thermal Interface Materials Market for 5G (by Application), Value Data
 - 4.7.3 Product
 - 4.7.3.1 Asia-Pacific and Japan Thermal Interface Materials Market for 5G (by Product), Value Data

4.7.4 Asia-Pacific and Japan (by Country)

4.7.4.1 Japan

4.7.4.1.1 Market

4.7.4.1.1.1 Buyers Attributes

4.7.4.1.1.2 Key Manufactures and Suppliers in Japan

4.7.4.1.1.3 Business Challenges

4.7.4.1.1.4 Business Drivers

4.7.4.1.2 Application

4.7.4.1.2.1 Japan Thermal Interface Materials Market for 5G (by Application),

Value Data

4.7.4.1.3 Product

4.7.4.1.3.1 Japan Thermal Interface Materials Market for 5G (by Product Type),

Value Data

4.7.4.2 South Korea

4.7.4.2.1 Market

4.7.4.2.1.1 Buyers Attributes

4.7.4.2.1.2 Key Manufactures and Suppliers in South Korea

4.7.4.2.1.3 Business Challenges

4.7.4.2.1.4 Business Drivers

4.7.4.2.2 Application

4.7.4.2.2.1 South Korea Thermal Interface Materials Market for 5G (by

Application), Value Data

4.7.4.2.3 Product

4.7.4.2.3.1 South Korea Thermal Interface Materials Market for 5G (by Product

Type), Value Data

4.7.4.3 Taiwan

4.7.4.3.1 Market

4.7.4.3.1.1 Buyers Attributes

4.7.4.3.1.2 Key Manufactures and Suppliers in Taiwan

4.7.4.3.1.3 Business Challenges

4.7.4.3.1.4 Business Drivers

4.7.4.3.2 Application

4.7.4.3.2.1 Taiwan Thermal Interface Materials Market for 5G (by Application),

Value Data

4.7.4.3.3 Product

4.7.4.3.3.1 Taiwan Thermal Interface Materials Market for 5G (by Product Type),

Value Data

4.7.4.4 Rest-of-Asia-Pacific and Japan

4.7.4.4.1 Market

- 4.7.4.4.1.1 Key Manufactures and Suppliers in Rest-of-Asia-Pacific and Japan
- 4.7.4.4.2 Application
 - 4.7.4.4.2.1 Rest-of-Asia-Pacific and Japan Thermal Interface Materials Market for 5G (by Application), Value Data
- 4.7.4.4.3 Product
 - 4.7.4.4.3.1 Rest-of-Asia-Pacific and Japan Thermal Interface Materials Market for 5G (by Product Type), Value Data

5 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES

- 5.1 Competitive Benchmarking
- 5.2 Company Profiles
 - 5.2.1 Fuji Polymer Industries Co., Ltd.
 - 5.2.1.1 Company Overview
 - 5.2.1.1.1 Product Portfolio
 - 5.2.1.2 Business Strategies
 - 5.2.1.2.1 Product Developments
 - 5.2.1.3 Competitive Position
 - 5.2.1.3.1 Strength of the Company
 - 5.2.1.3.2 Weakness of the Company
 - 5.2.2 Laird Technologies, Inc.
 - 5.2.2.1 Company Overview
 - 5.2.2.1.1 Product Portfolio
 - 5.2.2.2 Business Strategies
 - 5.2.2.2.1 Product Developments
 - 5.2.2.3 Patent Analysis
 - 5.2.2.4 Competitive Position
 - 5.2.2.4.1 Strength of the Company
 - 5.2.2.4.2 Weakness of the Company
 - 5.2.3 Henkel Corporation
 - 5.2.3.1 Company Overview
 - 5.2.3.1.1 Product Portfolio
 - 5.2.3.2 Business Strategies
 - 5.2.3.2.1 Product Developments
 - 5.2.3.3 Competitive Position
 - 5.2.3.3.1 Strength of the Company
 - 5.2.3.3.2 Weaknesses of the Company
 - 5.2.4 Dow
 - 5.2.4.1 Company Overview

- 5.2.4.1.1 Product Portfolio
- 5.2.4.2 Business Strategies
 - 5.2.4.2.1 Product Developments
- 5.2.4.3 Competitive Position
 - 5.2.4.3.1 Strength of the Company
 - 5.2.4.3.2 Weakness of the Company
- 5.2.5 W. L. Gore & Associates, Inc.
 - 5.2.5.1 Company Overview
 - 5.2.5.1.1 Product Portfolio
 - 5.2.5.2 Competitive Position
 - 5.2.5.2.1 Strength of the Company
 - 5.2.5.2.2 Weakness of the Company
- 5.2.6 Panasonic Corporation
 - 5.2.6.1 Company Overview
 - 5.2.6.1.1 Product Portfolio
 - 5.2.6.2 Business Strategies
 - 5.2.6.2.1 Product Developments
 - 5.2.6.3 Competitive Position
 - 5.2.6.3.1 Strength of the Company
 - 5.2.6.3.2 Weaknesses of the Company
- 5.2.7 Jiangxi Dasen Technology Co., Ltd.
 - 5.2.7.1 Company Overview
 - 5.2.7.1.1 Product Portfolio
 - 5.2.7.2 Competitive Position
 - 5.2.7.2.1 Strength of the Company
 - 5.2.7.2.2 Weakness of the Company
- 5.2.8 3M Company
 - 5.2.8.1 Company Overview
 - 5.2.8.1.1 Product Portfolio
 - 5.2.8.2 Competitive Position
 - 5.2.8.2.1 Strength of the Company
 - 5.2.8.2.2 Weakness of the Company
- 5.2.9 Shin-Etsu Chemical Co., Ltd.
 - 5.2.9.1 Company Overview
 - 5.2.9.1.1 Product Portfolio
 - 5.2.9.2 Business Strategies
 - 5.2.9.2.1 Product Developments
 - 5.2.9.3 Competitive Position
 - 5.2.9.3.1 Strength of the Company

- 5.2.9.3.2 Weakness of the Company
- 5.2.10 Denka Company Limited
 - 5.2.10.1 Company Overview
 - 5.2.10.1.1 Product Portfolio
 - 5.2.10.2 Business Strategies
 - 5.2.10.2.1 Product Developments
 - 5.2.10.3 Competitive Position
 - 5.2.10.3.1 Strength of the Company
 - 5.2.10.3.2 Weakness of the Company
- 5.2.11 JONES TECH PLC
 - 5.2.11.1 Company Overview
 - 5.2.11.1.1 Product Portfolio
 - 5.2.11.2 Competitive Position
 - 5.2.11.2.1 Strengths of the Company
 - 5.2.11.2.2 Weakness of the Company
- 5.2.12 T-Global Technology Co., Ltd.
 - 5.2.12.1 Company Overview
 - 5.2.12.1.1 Product Portfolio
 - 5.2.12.2 Competitive Position
 - 5.2.12.2.1 Strengths of the Company
 - 5.2.12.2.2 Weakness of the Company
- 5.2.13 Parker Hannifin Corp
 - 5.2.13.1 Company Overview
 - 5.2.13.1.1 Product Portfolio
 - 5.2.13.2 Business Strategies
 - 5.2.13.2.1 Product Developments
 - 5.2.13.3 Competitive Position
 - 5.2.13.3.1 Strength of the Company
 - 5.2.13.3.2 Weakness of the Company
- 5.2.14 Momentive Performance Materials Inc.
 - 5.2.14.1 Company Overview
 - 5.2.14.1.1 Product Portfolio
 - 5.2.14.2 Competitive Position
 - 5.2.14.2.1 Strength of the Company
 - 5.2.14.2.2 Weakness of the Company
- 5.2.15 Dongguan Sheen Electronic Technology Co., Ltd
 - 5.2.15.1 Company Overview
 - 5.2.15.1.1 Product Portfolio
 - 5.2.15.2 Competitive Position

- 5.2.15.2.1 Strengths of the Company
- 5.2.15.2.2 Weakness of the Company
- 5.2.16 List of other Players in the Ecosystem

6 RESEARCH METHODOLOGY

6.1 Data Sources

- 6.1.1 Primary Data Sources
- 6.1.2 Secondary Data Sources
- 6.1.3 Data Triangulation

6.2 Market Estimation and Forecast

- 6.2.1 Factors for Data Prediction and Modeling

List Of Figures

LIST OF FIGURES

Figure 1: Global Thermal Interface Materials Market for 5G (by Application Type), \$Million, 2020 and 2026

Figure 2: Global Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020

Figure 3: Global Thermal Interface Materials Market for 5G (by Region), \$Million, 2020

Figure 4: Global Thermal Interface Materials Market for 5G Supply Chain

Figure 5: Global Thermal Interface Materials Market for 5G Smartphones, \$Million, 2020-2026

Figure 6: Global Thermal Interface Materials Market for 5G Base Stations, \$Million, 2020-2026

Figure 7: Global Thermal Interface Materials Market for Others, \$Million, 2020-2026

Figure 8: Global Thermal Interface Materials Market for Thermal Greases, \$Million, 2020-2026

Figure 9: Global Thermal Interface Materials Market for Thermal Gap Pads, \$Million, 2020-2026

Figure 10: Global Thermal Interface Materials Market for Thermal Gels, \$Million, 2020-2026

Figure 11: Global Thermal Interface Materials Market for Phase Change Materials, \$Million, 2020-2026

Figure 12: Global Thermal Interface Materials Market for Thermal Taps, \$Million, 2020-2026

Figure 13: Global Thermal Interface Materials Market for Graphite Sheets, \$Million, 2020-2026

Figure 14: Global Thermal Interface Materials Market for Thermal Gap Fillers, \$Million, 2020-2026

Figure 15: Global Thermal Interface Materials Market for Others, \$Million, 2020-2026

Figure 16: Global Thermal Interface Materials for 5G Market

Figure 17: Competitive Benchmarking

Figure 18: Data Triangulation

List Of Tables

LIST OF TABLES

Table 1: Global Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 2: Graphene-Based TIM Parameters:

Table 3: Global Thermal Interface Materials Market for 5G (by Product), \$Million, 2020-2026

Table 4: Global Thermal Interface Materials Market for 5G (by Region), \$Million, 2020-2026

Table 5: North America Thermal Management Materials Market for 5G (by Application), \$Million, 2020-2026

Table 6: North America Thermal Management Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 7: U.S. Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 8: U.S. Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 9: Canada Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 10: Canada Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 11: South America Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 12: South America Thermal Interface Materials Market for 5G (by Product), \$Million, 2020-2026

Table 13: Europe Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 14: Europe Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 15: Germany Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 16: Germany Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 17: France Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 18: France Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 19: Italy Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 20: Italy Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 21: Rest-of-Europe Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 22: Rest-of-Europe Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 23: U.K. Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 24: U.K. Thermal Interface Materials Market for 5G (by Product), \$Million, 2020-2026

Table 25: Middle East and Africa Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 26: Middle East and Africa Thermal Interface Materials Market for 5G (by Product), \$Million, 2020-2026

Table 27: China Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 28: China Thermal Interface Materials Market for 5G (by Product), \$Million, 2020-2026

Table 29: Asia-Pacific and Japan Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 30: Asia-Pacific and Japan Thermal Interface Materials Market for 5G (by Product), \$Million, 2020-2026

Table 31: Japan Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 32: Japan Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 33: South Korea Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 34: South Korea Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 35: Taiwan Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 36: Taiwan Thermal Interface Materials Market for 5G (by Product Type), \$Million, 2020-2026

Table 37: Rest-of-Asia-Pacific and Japan Thermal Interface Materials Market for 5G (by Application), \$Million, 2020-2026

Table 38: Rest-of-Asia-Pacific and Japan Thermal Interface Materials Market for 5G (by

Product Type), \$Million, 2020-2026

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