

Global NGS Informatics and Clinical Genomics Market: Focus on Product Types (LIMS, Data Analysis and Interpretation Tools, and Storage and Computing Solutions), End Users, and Regional Analysis for 21 Countries: Analysis and Forecast (2018-2028)

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Abstracts

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The global NGS informatics and clinical genomics market is composed of tools, software solutions and services catering for the data analysis needs of the NGS market. Despite the technological advancement in the field of next generation sequencing, analysing huge datasets coming out of sequencers remains a major challenge in the industry that prevents the NGS technology to be used as a routine technique.

There are three significant forms of NGS data analysis: primary, secondary, and tertiary analysis. The software platforms or tools catering for NGS data analysis either perform primary, secondary, and tertiary data analysis. However, there are software packages available which provide end to end (primary to tertiary) data analysis solutions. Some of the major analysis performed by NGS software tools include image acquisition, quality control, base calling, alignment to a reference genome, variant calling, and biological interpretation.

In the primary analysis stage, the raw data is converted to sequence data wherein the base pairs in a genome are typically identified by laser excitation or fluorescence detection. A primary data analysis tool is a part of sequencing instruments and is typically installed on the local hardware systems supporting sequencing instruments. The resultant of this data analysis stage is usually a FASTQ file (string of characters: A,

C, T, G, and N). In the secondary data analysis stage, reads generated (short genomic sequences) are aligned against a reference genome. Once the file is aligned, a BAM file is generated which is subject to further refinement steps such as flagging or filtering of duplicate reads, recalibration of quality scores (in the first stage), and variant calling with the help of various statistical modelling techniques. The variant calling step determines the point of difference between the sample and the reference genome. The last and the most complex and time-consuming phase of NGS data analysis is tertiary analysis. This stage aims at identifying which variants in a sample are benign, pathogenic, or VUS (variant of unknown clinical significance). The complexity of the stage can be understood from the fact that one human exome may have approximately 3.2 million variants and interpretation of each of the variants become a daunting task for the industry.

The market report is well-designed to provide an all-inclusive field of vision about the global NGS informatics and clinical genomics market in terms of various factors, such as recent trends, technological advancements, competitive landscape, and regulatory environment of the market. The scope of this report is centred upon conducting a detailed study of the solutions allied with the global NGS informatics and clinical genomics market. The market has been segmented into “Technology” ‘Products’, ‘End Users’, and ‘Region’. The report presents the reader with an opportunity to unlock comprehensive insights with respect to the market and helps in forming well-informed strategic decisions. The research uncovers some of the substantial parameters that must be taken into consideration before entering the market.

This research report aims at answering various aspects of the global NGS informatics and clinical genomics market with the help of the key factors driving the market, challenges, and threats that can possibly inhibit the overall growth of the market and the current investment opportunities that are going to shape the future trajectory of the market expansion. The study considers the growth-share matrix model for a comprehensive study of the global NGS informatics and clinical genomics market and assesses the factors governing the same.

The answers to the following key questions can be derived from this report:

What are the major market drivers, challenges, and opportunities in the global NGS informatics and clinical genomics market?

What was the market value of the leading segments and sub-segments of the global NGS informatics and clinical genomics market in 2017?

How will each segment of the global NGS informatics and clinical genomics market grow during the forecast period, and what will be the revenue generated by each of the segments by the end of 2028?

What are the influencing factors that may affect the market share of the leading players?

How will the industry evolve during the forecast period 2018-2028?

What are the key developments and strategies that are implemented by the key players to sustain in this market?

What are the potential end users of the global NGS informatics and clinical genomics market? How NGS informatics and clinical genomics software platforms will boost the performance of different end users?

Who are the key players in the global NGS informatics and clinical genomics market, and what are their contributions?

What is the scope of expansion by the key players of the global NGS informatics and clinical genomics market in Asia-Pacific, Europe, and Middle East?

Furthermore, to bring the competitive landscape of NGS informatics and clinical genomics market into perspective, there is a wide range of providers competing under different sub-segments of the market. For example, there are primary and secondary data analysis tools providers such as Illumina (primary and secondary), ThermoFisher (primary and secondary), Qiagen (primary and secondary), Edico Genome (secondary only), and Genalix among others. In addition, there is a plethora of companies providing storage and computing solutions (such as Google Cloud, Amazon Web Services and Microsoft, among others), LIMS solutions (such as Thermo Scientific Clinical LIMS, Core LIMS, and STARLIMS, among others) and data interpretation and reporting tools (such as Qiagen (QCI Interpret), Genoox, and Annai Systems, among others)

Contents

EXECUTIVE SUMMARY

1 MARKET OVERVIEW

- 1.1 Introduction to NGS Informatics and Clinical Genomics
- 1.2 Cost of NGS Data Analysis
- 1.3 Role of NGS Informatics in Precision Medicine?
- 1.4 Approach to Precision Medicine
- 1.5 Evolution of Precision Medicine Technology
- 1.6 The Wave of Data Types: NGS Data Remains the Leading Data Type for Precision Medicine
 - 1.6.1 Overview
 - 1.6.2 Genomic Data
 - 1.6.3 Lifestyle and Environment
 - 1.6.4 Health Information
 - 1.6.5 Social Media
- 1.7 Healthcare Information Technology: A Boon for NGS informatics Market
- 1.8 The Correlation Between NGS Informatics and Clinical Genomics
- 1.9 Technologies with the Potential to Incorporate NGS in a Clinical Setting
 - 1.9.1 Electronic Health Records (EHR)
 - 1.9.2 Health Information Exchange
 - 1.9.3 Clinical Decision Support Systems (CDSS)
 - 1.9.4 Population Health Management (PHM)
 - 1.9.5 Blockchain
 - 1.9.6 Artificial Intelligence/Machine Learning
 - 1.9.7 Big Data Analytics

2 MARKET DYNAMICS

- 2.1 Impact Analysis
- 2.2 Market Drivers
 - 2.2.1 Low cost Sequencing Platforms
 - 2.2.2 Growth in Clinical Application
 - 2.2.3 Rise in Genomic Data
 - 2.2.4 Increasing Number of Population Genomics Initiatives
 - 2.2.5 Advancements in Big Data Technology
 - 2.2.6 Reducing Cost of Cloud Storage

2.3 Market Restraints

2.3.1 Lack of Integration and Interoperability among Existing Information Systems

2.3.2 Patient Access to Data

2.3.3 Data Security and Privacy

2.3.4 Fragmented Research Environment

2.4 Market Opportunities

2.4.1 Cross Industry Collaborations between Health Systems, Academia and Health IT Industry

2.4.2 Investment in Blockchain Technology and Information Security

2.4.3 Clinical Application Focussed NGS Informatics Products

2.4.4 Integration of Clinical and Non-Clinical NGS data

2.4.5 Automation of Sequencing and Interpretation

3 COMPETITIVE INSIGHTS

3.1 Key Strategies and Developments

3.1.1 Partnerships, Joint Ventures, and Collaborations

3.1.2 Product Development and Launch

3.1.3 Business Funding and Contracts

3.1.4 Mergers and Acquisitions

3.1.5 Approvals and Certifications

3.1.6 Others

3.2 Competitive Scenario: Intense Competition within a Converging Market

4 INDUSTRY ATTRACTIVENESS AND INSIGHTS

4.1 Porter's Five Forces Analysis

4.2 Bargaining Power of Suppliers

4.3 Bargaining Power of Buyer

4.4 Threat of New Entrants

4.4.1 Threat of Substitute Products

4.4.2 Intensity of Competitive Rivalry

5 KEY INDUSTRY INSIGHTS

5.1 Introduction

5.2 Regulatory Bodies

6 GLOBAL NGS INFORMATICS AND CLINICAL GENOMICS MARKET: ANALYSIS

Global NGS Informatics and Clinical Genomics Market: Focus on Product Types (LIMS, Data Analysis and Interpret...

AND FORECAST

6.1 Assumptions & Limitations for Market Size Calculations

7 GLOBAL NGS INFORMATICS AND CLINICAL GENOMICS MARKET (BY TECHNOLOGY)

7.1 Overview

7.1.1 Blockchain Genomics Platforms

7.1.2 Data Aggregation Software

7.1.3 AI/Machine Learning and Cloud Computing based Genomic Platforms

7.1.4 Clinical Decision Support based Genomic Platforms

7.1.5 Artificial Intelligence (AI) based Drug Discovery Platforms

8 GLOBAL NGS INFORMATICS AND CLINICAL GENOMICS MARKET (BY PRODUCT TYPE)

8.1 Laboratory Information Management Systems (LIMS)

8.2 NGS Informatics Services (Includes both Sequencing and Consulting Services)

8.3 Commercial Primary and Secondary Data Analysis Tools

8.3.1 Primary Data Analysis

8.3.2 Secondary Data Analysis

8.4 Storage, Infrastructure, and Computing

8.5 Interpretation (Tertiary Analysis) Tools

9 GLOBAL NGS INFORMATICS AND CLINICAL GENOMICS MARKET (BY END USER)

9.1 Academics and Research Institutes

9.2 Biopharmaceutical Industry

9.3 Diagnostic Industry

9.4 Government Agencies

9.5 Hospitals and Clinics

10 GLOBAL NGS INFORMATICS AND CLINICAL GENOMICS MARKET (BY REGION)

10.1 Overview

10.2 North America

- 10.2.1 The U.S.
- 10.2.2 Canada
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.2 The U.K.
 - 10.3.3 Italy
 - 10.3.4 France
 - 10.3.5 Spain
 - 10.3.6 Rest-of-Europe
 - 10.3.6.1 Switzerland
- 10.4 Asia-Pacific
 - 10.4.1 India
 - 10.4.2 China
 - 10.4.3 Japan
 - 10.4.4 South Korea
 - 10.4.5 Australia
 - 10.4.6 Singapore
 - 10.4.7 Rest-of-Asia-Pacific
- 10.5 Rest-of-the-World
 - 10.5.1 Brazil
 - 10.5.2 Mexico
 - 10.5.3 Russia
 - 10.5.4 Israel
 - 10.5.5 Other countries in RoW
 - 10.5.5.1 Saudi Arabia
 - 10.5.5.2 United Arab Emirates
 - 10.5.5.3 South Africa

11 COMPANY PROFILES

- 11.1 Overview
- 11.2 2bPrecise, LLC
 - 11.2.1 Company Overview
 - 11.2.2 Company Overview
 - 11.2.3 Overall Product Portfolio
 - 11.2.4 Product Offerings for Precision Medicine
 - 11.2.5 Financials
 - 11.2.5.1 Financial Summary
 - 11.2.6 Global Presence

- 11.2.7 Recent Developments
- 11.2.8 SWOT Analysis
- 11.3 Cota, Inc.
 - 11.3.1 Company Overview
 - 11.3.2 Product Portfolio
 - 11.3.3 Corporate Summary
 - 11.3.4 Recent Developments
 - 11.3.5 SWOT Analysis
- 11.4 CureMatch, Inc.
 - 11.4.1 Company Overview
 - 11.4.2 Product Portfolio
 - 11.4.3 Corporate Summary
 - 11.4.4 Global Presence
 - 11.4.5 Recent Developments
 - 11.4.6 SWOT Analysis
- 11.5 DrChrono Inc.
 - 11.5.1 Company Overview
 - 11.5.2 Overall Product Portfolio
 - 11.5.3 Product Portfolio for Healthcare IT Solutions for Precision Medicine
 - 11.5.4 Corporate Summary
 - 11.5.5 Global Presence
 - 11.5.6 Recent Developments
 - 11.5.7 SWOT Analysis
- 11.6 Epic Systems Corporation
 - 11.6.1 Company Overview
 - 11.6.2 Overall Product Portfolio
 - 11.6.3 Product Offerings for Precision Medicine
 - 11.6.4 Corporate Summary
 - 11.6.5 SWOT Analysis
- 11.7 Flatiron Health, Inc. (Subsidiary of Roche Group Company)
 - 11.7.1 Company Overview
- 11.8 F. Hoffmann-La Roche AG
 - 11.8.1 Company Overview
 - 11.8.2 Overall Product Portfolio
 - 11.8.3 Product Offering
 - 11.8.4 Financials
 - 11.8.4.1 Financial Summary
 - 11.8.5 Global Presence
 - 11.8.6 Recent Developments

- 11.8.7 SWOT Analysis
- 11.9 GenomOncology, LLC
 - 11.9.1 Company Overview
 - 11.9.2 Product Portfolio
 - 11.9.3 Corporate Summary
 - 11.9.4 Global Presence
 - 11.9.5 Recent Developments
 - 11.9.6 SWOT Analysis
- 11.10 Interpreta, Inc.
 - 11.10.1 Company Overview
 - 11.10.2 Product Portfolio
 - 11.10.3 Corporate Summary
 - 11.10.4 Global Presence
 - 11.10.5 Recent Developments
 - 11.10.6 SWOT Analysis
- 11.11 Illumina, Inc.
 - 11.11.1 Company Overview
 - 11.11.2 Overall Product Portfolio
 - 11.11.3 Product Offering
 - 11.11.4 Financials
 - 11.11.4.1 Financial Summary
 - 11.11.5 Global Presence
 - 11.11.6 Recent Developments
 - 11.11.7 SWOT Analysis
- 11.12 IBM Corporation
 - 11.12.1 Company Overview
 - 11.12.2 Overall Product Portfolio
 - 11.12.3 Precision Medicine Product Portfolio
 - 11.12.4 Financials
 - 11.12.4.1 Financial Summary
 - 11.12.5 Global Presence
 - 11.12.6 Recent Developments
 - 11.12.7 SWOT Analysis
- 11.13 Koninklijke Philips N.V.
 - 11.13.1 Company Overview
 - 11.13.2 Overall Product Portfolio
 - 11.13.3 Product Offerings for Precision Medicine
 - 11.13.4 Financials
 - 11.13.4.1 Financial Summary

- 11.13.5 Global Presence
- 11.13.6 Recent Developments
- 11.13.7 SWOT Analysis
- 11.14 LunaDNA Inc.
 - 11.14.1 Company Overview
 - 11.14.2 Product Portfolio
 - 11.14.3 Corporate Summary
 - 11.14.4 Global Presence
 - 11.14.5 Recent Developments
 - 11.14.6 SWOT Analysis
- 11.15 Navican Genomics, Inc.
 - 11.15.1 Company Overview
 - 11.15.2 Product Portfolio
 - 11.15.3 Corporate Summary
 - 11.15.4 Global Presence
 - 11.15.5 Recent Developments
 - 11.15.6 SWOT Analysis
- 11.16 N-of-One, Inc.
 - 11.16.1 Company Overview
 - 11.16.2 Product Portfolio
 - 11.16.3 Corporate Summary
 - 11.16.4 Global Presence
 - 11.16.5 Recent Developments
 - 11.16.6 SWOT Analysis
- 11.17 NantHealth, Inc.
 - 11.17.1 Company Overview
 - 11.17.2 Overall Product Portfolio
 - 11.17.3 Precision Medicine Product Portfolio
 - 11.17.4 Financials
 - 11.17.4.1 Financial Summary
 - 11.17.5 Global Presence
 - 11.17.6 Recent Developments
 - 11.17.7 SWOT Analysis
- 11.18 Orion Health Group Limited
 - 11.18.1 Company Overview
 - 11.18.2 Overall Product Portfolio
 - 11.18.3 Product Offerings for Precision Medicine
 - 11.18.4 Financials
 - 11.18.4.1 Financial Summary

- 11.18.5 Global Presence
- 11.18.6 Recent Developments
- 11.18.7 SWOT Analysis
- 11.19 QIAGEN N.V.
 - 11.19.1 Company Overview
 - 11.19.2 Overall Product Portfolio
 - 11.19.3 Product Offering
 - 11.19.4 Financials
 - 11.19.4.1 Financial Summary
 - 11.19.5 Global Presence
 - 11.19.6 Recent Developments
 - 11.19.7 SWOT Analysis
- 11.20 SOPHiA GENETICS SA
 - 11.20.1 Company Overview
 - 11.20.2 Product Portfolio
 - 11.20.3 Corporate Summary
 - 11.20.4 Global Presence
 - 11.20.5 Recent Developments
 - 11.20.6 SWOT Analysis
- 11.21 Syapse, Inc.
 - 11.21.1 Company Overview
 - 11.21.2 Product Portfolio
 - 11.21.3 Corporate Summary
 - 11.21.4 Global Presence
 - 11.21.5 Recent Developments
 - 11.21.6 SWOT Analysis
- 11.22 SAP SE
 - 11.22.1 Company Overview
 - 11.22.2 Overall Product Portfolio
 - 11.22.3 Product Offerings for Precision Medicine
 - 11.22.4 Financials
 - 11.22.4.1 Financial Summary
 - 11.22.5 Global Presence
 - 11.22.6 Recent Developments
 - 11.22.7 SWOT Analysis
- 11.23 Tempus Labs, Inc.
 - 11.23.1 Company Overview
 - 11.23.2 Product Portfolio
 - 11.23.3 Corporate Summary

- 11.23.4 Global Presence
- 11.23.5 Recent Developments
- 11.23.6 SWOT Analysis
- 11.24 Verily Life Sciences LLC
 - 11.24.1 Company Overview
 - 11.24.2 Overall Product Portfolio
 - 11.24.3 Product Offerings for Precision Medicine
 - 11.24.4 Corporate Summary
 - 11.24.5 Global Presence
 - 11.24.6 Recent Developments
 - 11.24.7 SWOT Analysis
- 11.25 Snapshot of Other Key Industry Players
 - 11.25.1 Beijing Genomic Institute (BGI)
 - 11.25.2 Amazon Web Services, Inc.
 - 11.25.3 DNAnexus, Inc.
 - 11.25.4 DNASTAR
 - 11.25.5 Eagle Genomics
 - 11.25.6 Edico Genome
 - 11.25.7 Genalice
 - 11.25.8 Seven Bridges Genomics Inc.
 - 11.25.9 Fabric Genomics, Inc. (Formerly Omicia, Inc.)
 - 11.25.10 WuxiNextCode
 - 11.25.11 Genomatix AG
 - 11.25.12 Partek Incorporated

12 RESEARCH SCOPE & METHODOLOGY

- 12.1 Report Scope
- 12.2 NGS Informatics and Clinical Genomics Market: Research Methodology

List Of Tables

LIST OF TABLES

Table 2.1 Impact Analysis of the Drivers and Challenges in the Market

Table 2.2 Comparison of Data Storage Requirements

Table 5.1 List of Bodies Providing Guidelines Related to Clinical NGS across the World

Table 5.2 List of Policies and Laws

Table 5.3 List of Most Significant Regulatory Authorities that Regulates Medical Devices

Table 5.4 List of Consortiums and Organizations Operating in the Field of Genomics and NGS Informatics

Table 7.1 Commercially Available Blockchain Assisted Genomic Software Platforms

Table 7.2 Types of Clinical Data Generated from Different Forms of Health IT Systems

Table 7.3 Commercially Available Data Aggregation Software

Table 7.4 AI/Machine Learning and Cloud Computing-based Genomic Platforms

Table 7.5 Commercially Available Precision Medicine Oncology Decision Support Companies

Table 7.6 Aggregate and Synthesize Information

Table 8.1 Commercially Available LIMS Software

Table 8.2 NGS Informatics (Sequencing and Consulting) Service Providers

Table 8.3 Commercially Available Primary and Secondary Analysis Tools Providers

Table 8.4 Different Kinds of Commercial Cloud Providers Along with Their Business Models

Table 8.5 Different Kinds of Academic Cloud Providers Along with Their Business Models

Table 8.6 Commercially Available Primary and Secondary Analysis Tools Providers

Table 10.1 ONC's Precision Medicine Initiative Activities

Table 10.2 NGS informatics and Clinical Genomic Service Providers in Germany

Table 10.3 List of Indian Hospitals or Organizations Providing Precision Medicine Related Services

Table 11.1 Allscripts Healthcare Solutions, Inc.: Recent Developments

Table 11.2 Cota, Inc.: Recent Developments

Table 11.3 CureMatch, Inc.: Recent Developments

Table 11.4 DrChrono Inc.: Recent Developments

Table 11.5 F. Hoffmann-La Roche AG: Recent Developments

Table 11.6 GenomOncology LLC: Recent Developments

Table 11.7 Interpreta, Inc.: Recent Developments

Table 11.8 Illumina, Inc.: Collaborations, Agreements, and Partnerships

Table 11.9 Illumina, Inc.: Acquisition

Table 11.10 IBM Corporation: Recent Developments
Table 11.11 Koninklijke Philips N.V.: Recent Developments
Table 11.12 LunaDNA Inc.: Recent Developments
Table 11.13 Navican Genomics, Inc.: Recent Developments
Table 11.14 N-of-One, Inc.: Recent Developments
Table 11.15 NantHealth, Inc.: Recent Developments
Table 11.16 Orion Health Group Limited: Recent Developments
Table 11.17 QIAGEN N.V.: Acquisition
Table 11.18 QIAGEN N.V.: Collaborations, Partnership, and Agreement
Table 11.19 Sophia Genetics SA: Recent Developments
Table 11.20 Syapse, Inc.: Recent Developments
Table 11.21 SAP SE: Recent Developments
Table 11.22 Tempus Labs, Inc.: Recent Developments
Table 11.23 Verily Life Sciences LLC: Recent Developments

List Of Figures

LIST OF FIGURES

- Figure 1 The shift from One-Size-Fits-All to targeted Therapy (Precision Medicine)
- Figure 2 Percentage of NGS Costs (by Function), 2018 and 2026
- Figure 3 Impact Analysis of Market Dynamics
- Figure 4 Global NGS Informatics and Clinical Genomics Market, 2018
- Figure 5 Share of Key Developments and Strategies
- Figure 6 Global NGS Informatics and Clinical Genomics Market (by Product)
- Figure 7 Global NGS Informatics and Clinical Genomics Market (by End User)
- Figure 8 Global NGS Informatics and Clinical Genomics Market (by Region)
- Figure 9 The Future of Global NGS Informatics and Clinical Genomics Market)
- Figure 1.1 The Flow of Genomic Data Across the NGS Informatics and Clinical Genomics Value-Chain
- Figure 1.2 Different Stages of NGS Data Analysis
- Figure 1.3 Approach to Precision Medicine
- Figure 1.4 Evolution of Precision Medicine Technology
- Figure 1.5 A Plethora of Data Types Catering to Precision Medicine
- Figure 1.6 The Flow of Genomic Data is the Major Barrier in its own inhibition
- Figure 2.1 Market Dynamics of Global NGS Informatics and Clinical Genomics Market
- Figure 2.2 Plummeting Cost of Genome Sequencing
- Figure 2.3 Timeline of the Key Population Genomics Research Projects
- Figure 3.1 Key Strategies Employed by Companies in NGS informatics and Clinical Genomics, 2014-2018
- Figure 3.2 Key Strategies Employed by Companies in NGS informatics and Clinical Genomics, 2014-2018
- Figure 4.1 Porter's Five Forces Analysis
- Figure 4.2 Bargaining Power of Suppliers: Overall Impact
- Figure 4.3 Bargaining Power of Buyers: Overall Impact
- Figure 4.4 Threat of New Entrant: Overall Impact
- Figure 4.5 Threat of Substitute Products: Overall Impact
- Figure 4.6 Intensity of Competitive Rivalry: Overall Impact
- Figure 8.1 A holistic View of the Diverse Product Segments of Global NGS Informatics Market
- Figure 8.2 Global LIMS Market, 2017-2028
- Figure 8.3 Standard Workflow of a Laboratory Information System
- Figure 8.4 Global NGS Informatics Services Market, 2017-2028
- Figure 8.5 First stage of NGS data analysis: Primary analysis: Base calling.

Figure 8.6 Second Stage of NGS Data Analysis: Secondary analysis: Read Alignment and Variant Calling.

Figure 8.7 Global Commercial Primary and Secondary Analysis Tools Market, \$Million, 2017-2028

Figure 8.8 Global NGS Data Storage and Computing Market, 2017-2028 (\$Million)

Figure 8.9 Global Interpretation and Reporting Tools Market, \$Million, 2017-2028

Figure 8.10 Workflow of NGS Tertiary Analysis: Interpretation of NGS Data

Figure 9.1 Global NGS Informatics and Clinical Genomics End User Market (Academic and Research Institutes), \$Million, 2017-2028

Figure 9.2 Global NGS Informatics and Clinical Genomics End User Market (Biopharmaceutical Industries), \$Million, 2017-2028

Figure 9.3 Global NGS Informatics and Clinical Genomics End User Market (Diagnostic Industry), \$Million, 2017-2028

Figure 9.4 Global NGS Informatics and Clinical Genomics End User Market (Government Agencies), \$Million, 2017-2028

Figure 9.5 Global NGS Informatics and Clinical Genomics Market (Hospitals and Clinics) \$Million, 2017-2028

Figure 10.1 Global NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.2 North America NGS Informatics and Clinical Genomics Market, \$Million, 2017-2028

Figure 10.3 U.S. NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.4 The U.S. Laboratory Information Management System (LIMS) Market , \$Million, 2017-2028

Figure 10.5 The U.S. NGS Informatics Services Market , \$Million, 2017-2028

Figure 10.6 The U.S. Commercial Primary and Secondary Data Analysis Tools Market, \$Million, 2017-2028

Figure 10.7 The U.S. Storage and Computing Solutions Market, \$Million, 2017-2028

Figure 10.8 The U.S. Interpretation and Reporting Tools Market, \$Million, 2017-2028

Figure 10.9 The U.S. NGS Informatics and Clinical Genomics End Users Market (By Academics and Research Institutes), \$Million, 2017-2028

Figure 10.10 The U.S. NGS Informatics and Clinical Genomics End Users Market (By Biopharmaceutical Industry), \$Million, 2017-2028

Figure 10.11 The U.S. NGS Informatics and Clinical Genomics End Users Market (By Diagnostic Industry), \$Million, 2017-2028

Figure 10.12 The U.S. NGS Informatics and Clinical Genomics End Users Market (By Government Agencies), \$Million, 2017-2028

Figure 10.13 The U.S. NGS Informatics and Clinical Genomics End Users Market (By

Hospitals and Clinics), \$Million, 2017-2028

Figure 10.14 Distribution of the Financial Support Provided by the U.S. Government, 2015

Figure 10.15 Canada NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.16 Canada NGS Informatics and Clinical Genomics End Users Market, \$Million, 2017-2028

Figure 10.17 Europe NGS Informatics and Clinical Genomics Market, \$Million, 2017-2028

Figure 10.18 Germany NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.19 Germany NGS Informatics and Clinical Genomics End Users Market, \$Million, 2017-2028

Figure 10.20 U.K. NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.21 U.K. NGS Informatics and Clinical Genomics End Users Market, \$Million, 2017-2028

Figure 10.22 Italy NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.23 Italy NGS Informatics and Clinical Genomics End Users Market, \$Million, 2017-2028

Figure 10.24 France NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.25 France NGS Informatics and Clinical Genomics End Users Market, \$Million, 2017-2028

Figure 10.26 Spain NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.27 Spain NGS Informatics and Clinical Genomics End Users Market, \$Million, 2017-2028

Figure 10.28 Rest-of-Europe NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.29 Asia-Pacific NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.30 India NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.31 India NGS Informatics and Clinical Genomics End Users Market, \$Million, 2017-2028

Figure 10.32 China NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.33 China NGS Informatics and Clinical Genomics End Users Market, \$Million, 2017-2028

Figure 10.34 Japan NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.35 Japan NGS Informatics and Clinical Genomics End Users Market, \$Million, 2017-2028

Figure 10.36 South Korea NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.37 Australia NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.38 Australia NGS Informatics and Clinical Genomics End Users Market, \$Million, 2017-2028

Figure 10.39 Singapore NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.40 Rest-of-Asia-Pacific NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.41 The RoW Informatics and Clinical Genomics Market, \$Million, 2017-2028

Figure 10.42 Brazil NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.43 Mexico NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.44 Russia NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.45 Israel NGS Informatics and Clinical Genomics Market Revenue, \$Million, 2017-2028

Figure 10.46 Other countries in "RoW" NGS Informatics and Clinical Genomics Market, \$Million, 2017-2028

Figure 11.1 Shares of Key Company Profiles

Figure 11.2 Allscripts Healthcare Solutions, Inc.: Product/Service Offerings

Figure 11.3 Allscripts Healthcare Solutions, Inc.: Precision Medicine Solutions

Figure 11.4 Allscripts Healthcare Solutions, Inc.: Overall Financials, 2015-2017

Figure 11.5 Allscripts Healthcare Solutions, Inc.: Net Revenue (by Business Segment), 2015-2017

Figure 11.6 Allscripts Healthcare Solutions, Inc.: Net Revenue (by Region), 2015-2017

Figure 11.7 Allscripts Healthcare Solutions, Inc.: Global Presence

Figure 11.8 Allscripts Healthcare Solutions, Inc.: SWOT Analysis

Figure 11.9 Cota, Inc.: Product Portfolio

Figure 11.10 Cota, Inc.: Global Presence

Figure 11.11 Cota, Inc.: SWOT Analysis

- Figure 11.12 CureMatch, Inc.: Product/Service Offerings
- Figure 11.13 Merit Medical Systems, Inc: Global Presence
- Figure 11.14 CureMatch, Inc.: SWOT Analysis
- Figure 11.15 DrChrono Inc.: Overall Product Portfolio
- Figure 11.16 DrChrono Inc.: Healthcare IT for Precision Medicine Product Portfolio
- Figure 11.17 DrChrono Inc.: Global Presence
- Figure 11.18 DrChrono Inc.: SWOT Analysis
- Figure 11.19 Epic Systems Corporation: Product/Service Offerings
- Figure 11.20 Epic Systems Corporation: Precision Medicine Product Portfolio
- Figure 11.21 Epic Systems Corporation: Global Presence
- Figure 11.22 Epic Systems Corporation: SWOT Analysis
- Figure 11.23 F. Hoffmann-La Roche AG: Overall Product Portfolio
- Figure 11.24 F. Hoffmann-La Roche AG: Precision Medicine Product Portfolio
- Figure 11.25 F. Hoffmann-La Roche AG: Overall Financials, 2015-2017
- Figure 11.26 F. Hoffmann-La Roche AG: Net Revenue (by Region), 2015-2017
- Figure 11.27 F. Hoffmann-La Roche AG: Net Revenue (by Business Segment), 2015-2017
- Figure 11.28 F. Hoffmann-La Roche AG: Global Presence
- Figure 11.29 F. Hoffmann-La Roche AG: SWOT Analysis
- Figure 11.30 GenomOncology, LLC: Product Portfolio
- Figure 11.31 GenomOncology, LLC: Global Presence
- Figure 11.32 GenomOncology LLC: SWOT Analysis
- Figure 11.33 Interpreta, Inc.: Product Portfolio
- Figure 11.34 Interpreta, Inc.: Global Presence
- Figure 11.35 Interpreta, Inc.: SWOT Analysis
- Figure 11.36 Illumina, Inc.: Overall Product Portfolio
- Figure 11.37 Illumina, Inc.: Product Portfolio for Global NGS Informatics and Clinical Genomics Market
- Figure 11.38 Illumina, Inc.: Overall Financials, 2015-2017
- Figure 11.39 Illumina, Inc.: Net Revenue (by Region), 2015-2017
- Figure 11.40 Illumina, Inc.: Net Revenue (by Business Segment), 2015-2017
- Figure 11.41 Illumina, Inc.: Global Presence
- Figure 11.42 Illumina, Inc.: SWOT Analysis
- Figure 11.43 IBM Corporation: Product/Service Offerings
- Figure 11.44 IBM Corporation: Precision Medicine Product Portfolio
- Figure 11.45 IBM Corporation: Overall Financials (2015-2017)
- Figure 11.46 IBM Corporation: Net Revenue (by Business Segment), 2015-2017
- Figure 11.47 IBM Corporation: Net Revenue (by Region), 2015-17
- Figure 11.48 IBM Corporation: Global Presence

- Figure 11.49 IBM Corporation: SWOT Analysis
- Figure 11.50 Koninklijke Philips N.V.: Product/Service Offerings
- Figure 11.51 Koninklijke Philips N.V.: Precision Medicine Product Portfolio
- Figure 11.52 Koninklijke Philips N.V.: Overall Financials, 2015-2017
- Figure 11.53 Koninklijke Philips N.V.: Net Revenue (by Business Segments), 2015-2017
- Figure 11.54 Koninklijke Philips N.V.: Net Revenue (by Region), 2015-2017
- Figure 11.55 Koninklijke Philips N.V.: Global Presence
- Figure 11.56 Koninklijke Philips N.V.: SWOT Analysis
- Figure 11.57 LunaDNA Inc.: Product/Service Offerings
- Figure 11.58 LunaDNA Inc.: Global Presence
- Figure 11.59 LunaDNA Inc.: SWOT Analysis
- Figure 11.60 Navican Genomics, Inc.: Product/Service Offerings
- Figure 11.61 Navican Genomics, Inc.: Global Presence
- Figure 11.62 Navican Genomics, Inc.: SWOT Analysis
- Figure 11.63 N-of-One, Inc.: Product/Service Offerings
- Figure 11.64 N-of-One, Inc.: Global Presence
- Figure 11.65 N-of-One, Inc.: SWOT Analysis
- Figure 11.66 NantHealth, Inc.: Product/Service Offerings
- Figure 11.67 NantHealth, Inc.: Precision Medicine Product Portfolio
- Figure 11.68 NantHealth, Inc.: Overall Financials
- Figure 11.69 NantHealth, Inc.: Net Revenue (by Product Segments), 2015-2017
- Figure 11.70 NantHealth, Inc.: Global Presence
- Figure 11.71 NantHealth, Inc.: SWOT Analysis
- Figure 11.72 Orion Health Group Limited: Product/Service Offerings
- Figure 11.73 Orion Health Group Limited: Precision Medicine Product Portfolio
- Figure 11.74 Orion Health Group Limited: Overall Financials, 2016-2018
- Figure 11.75 Orion Health Group Limited: Net Revenue (by Product/Service Category), 2016-2018
- Figure 11.76 Orion Health Group Limited: Net Revenue (by Region), 2016-2018
- Figure 11.77 Orion Health Group Limited: Global Presence
- Figure 11.78 Orion Health Group Limited: SWOT Analysis
- Figure 11.79 QIAGEN N.V.: Overall Product Portfolio
- Figure 11.80 QIAGEN N.V.: Product Portfolio for Global NGS Informatics and Clinical Genomics Market
- Figure 11.81 QIAGEN N.V.: Overall Financials, 2015-2017
- Figure 11.82 QIAGEN N.V.: Net Revenue (by Business Segment), 2015-2017
- Figure 11.83 QIAGEN N.V.: Net Revenue (by Region), 2015-2017
- Figure 11.84 QIAGEN N.V.: Global Presence
- Figure 11.85 QIAGEN N.V.: SWOT Analysis

Figure 11.86 Sophia Genetics SA: Product/Service Offerings
Figure 11.87 Sophia Genetics SA: Global Presence
Figure 11.88 Sophia Genetics SA: SWOT Analysis
Figure 11.89 Syapse, Inc.: Product/Service Offerings
Figure 11.90 Syapse, Inc.: Global Presence
Figure 11.91 Syapse, Inc.: SWOT Analysis
Figure 11.92 SAP SE: Product/Service Offerings
Figure 11.93 SAP SE: Precision Medicine Product Portfolio
Figure 11.94 SAP SE: Overall Financials, 2015-2017
Figure 11.95 SAP SE: Net Revenue (by Business Segments), 2015-2017
Figure 11.96 SAP SE: Net Revenue (by Region), 2015-2017
Figure 11.97 SAP SE: Global Presence
Figure 11.98 SAP SE: SWOT Analysis
Figure 11.99 Tempus Labs, Inc.: Product Portfolio
Figure 11.100 Tempus Labs, Inc.: Global Presence
Figure 11.101 Tempus Labs, Inc.: SWOT Analysis
Figure 11.102 Verily Life Sciences LLC: Projects
Figure 11.103 Verily Life Sciences LLC: Precision Medicine Product Portfolio
Figure 11.104 Verily Life Sciences LLC: Global Presence
Figure 11.105 Verily Life Sciences LLC: SWOT Analysis
Figure 12.1 Scope of the Global NGS Informatics and Clinical Genomics Market
Figure 12.2 Global NGS informatics and Clinical Genomics Market: Research Methodology
Figure 12.3 Primary Research
Figure 12.4 Secondary Research
Figure 12.5 Data Triangulation
Figure 12.6 Top-Down Approach (Segment Wise Analysis)
Figure 17.7 Bottom-Up Approach (Segment Wise Analysis)
Figure 12.8 Assumptions and Limitations
Figure 12.9 Considered Factors for Data Prediction & Modeling

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