

Global Next-Generation Sequencing Market: Focus on Products and Services, Applications, Technology, 18 Countries Data, Industry Insights, and Competitive Landscape – Analysis and Forecast, 2019-2024

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Abstracts

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The next-generation sequencing (NGS) industry is a multibillion market which consists of multitudinous companies involved in the manufacturing of instruments and kits and consumables and the development of software to bolster the NGS workflow. NGS has fundamentally changed the genomic research. It enables the scientist to sequence an entire genome, exome, or transcriptome by conducting experiments that were previously impossible. There were some limitations with traditional sequencing platforms. Platforms rely on the reads that are short and are less than 1Kb, further requiring scale up to millions of fragments that are sequenced in parallel.

Advancements in sequencing chemistry, molecular biology, and technical engineering over the years have profoundly increased the sequencing efficiency while decreasing the cost. Impressive progress in these fields have paved the way for the development of massively parallel, high-throughput sequencing technology, known as Next-Generation Sequencing (NGS).

The purpose of this study is to gain a holistic view of the NGS market in terms of various influencing factors, such as trends, technological advancements, role of service providers, and funding scenario in the market. The scope of this report constitutes of an in-depth study of the global next-generation sequencing market, including a thorough analysis of the products across different regions. The market has been segmented into 'technology', 'product', 'application' and 'geographical regions'. The report presents

the reader with an opportunity to unlock comprehensive insights with respect to the market and helps in forming well-informed strategic decisions. The research uncovers some of the substantial parameters that must be taken into consideration before entering into the market.

This research report aims at answering various aspects of the global NGS market with the help of key factors driving the market, restraints, and challenges that can possibly inhibit the overall market growth and the current growth opportunities that are likely to shape the future trajectory of the market expansion. The report includes an in-depth examination of the key ecosystem players and key strategies and developments taking place in this market. In addition, the report includes market dynamics (market drivers, opportunities, and challenges) and industry analysis.

The research study considers the market share analysis for a comprehensive understanding of the global NGS market and assesses the factors governing the same. Funding scenarios, Porter's Five Force analysis, opportunity matrix, detailed product mapping, pricing analysis, value chain analysis, supply chain of NGS kits and consumables, growth share analysis by products and sequencing instrument provider, and R&D analysis have been included in the report.

The market by region has been further sub-segmented into countries, and the key market trends, key players, and recent developments have been listed in each sub-segment. The answers to the following key questions can be derived from this report:

What are the major market drivers, challenges, and opportunities in the global NGS market?

How did the NGS market evolve and what is its scope in the future?

What was the market share of the leading segments and sub-segments of the global NGS market in 2018?

How is each segment of the global NGS market expected to grow during the forecast period, and how much revenue is expected to be generated by each of the segments by the end of 2024?

What are the influencing factors that may affect the market share of the key players?

What is the influential stake held by the sequencing technology providers in the global NGS market?

What is the growth potential of different sequencing technologies in the forecast period 2019-2024?

What is expected to be the impact of commercialization of the portable sequencers on global healthcare industry?

What are the required features for an instrument to make \$100 per genome sequencing a reality?

What is industry's best value chain practice?

Which are the leading raw material providers to the players offering NGS kits and consumables?

What is the market dominance by key players in each region?

How is the industry expected to evolve during the forecast period 2019- 2024?

What are the key developmental strategies which are being implemented by the key players to stand out in this market?

Which are the key service providers of the NGS market?

What is the funding scenario for the emerging companies that are investing substantial amount into the development of propitious technologies or products for bringing forth the evolution of the NGS market?

How has the market been segmented on the basis of sequencing technology?
Which NGS technology is being adopted extensively for undertaking the sequencing procedure?

What is the market share of the companies by different segments, namely products, technology, applications, and geography, along with the global share analysis of the market?

The key players which have been contributing significantly to the NGS market include 10x Genomics, Agilent Technologies, Inc., bioMerieux SA, Bio-Rad Laboratories, Inc., Danaher Corporation, F. Hoffmann-La Roche AG, GenapSys, Inc., Illumina, Inc., New England Biolabs, Inc., NuGEN Technologies Inc., Oxford Nanopore Technologies Limited, Pacific Biosciences of California, Inc., PerkinElmer, Inc., QIAGEN, and Thermo Fisher Scientific, among others.

Contents

Executive Summary

1 MARKET OVERVIEW

- 1.1 The Basic NGS Workflow
- 1.2 Historical Trends
- 1.3 Comparative Analysis of Sanger Sequencing and Next-Generation Sequencing
- 1.4 Global NGS Market Scenario
- 1.5 Assumptions and Limitations

2 MARKET DYNAMICS

- 2.1 Impact Analysis
- 2.2 Market Drivers
 - 2.2.1 Growing Demand for Non-Invasive Diagnosis
 - 2.2.2 Technological Advancements in the Field of Computational Biology
 - 2.2.3 Growing Prominence of Precision Medicine
- 2.3 Market Restraints
 - 2.3.1 Uncertain Reimbursement and Regulatory Policies
 - 2.3.2 Expensive Sequencing Procedures and Their Applications in Medical Treatments
 - 2.3.3 High Capital Requirement Hampering the Expansion of Global Reach
- 2.4 Market Opportunities
 - 2.4.1 Development of Portable Technologies
 - 2.4.2 Hybridization of Technologies
 - 2.4.3 Technological Developments in the Field of Bioinformatics and Automation Software

3 COMPETITIVE LANDSCAPE

- 3.1 Key Strategies and Developments
 - 3.1.1 Product Launch and Enhancements
 - 3.1.2 Collaborations, Partnership, Joint Ventures, and Agreements
 - 3.1.3 Mergers and Acquisition
 - 3.1.4 Business Expansion and Others
- 3.2 Market Share Analysis (2016 and 2017)
 - 3.2.1 Market Share Analysis, by Company, by Instruments
 - 3.2.2 Market Share Analysis, by Company, by Kits and Consumables

3.3 Growth Share Analysis

3.3.1 Growth Share Analysis (by Products)

3.3.2 Growth Share Analysis (by Sequencing Instruments Provider)

3.4 Value Chain Analysis

3.4.1 Value Chain Analysis of Medical Device Industry

3.4.2 Value Chain Analysis: Illumina, Inc.

3.5 \$100 per Genome: Era of Predictive and Personalized Medicine

3.6 Industry Attractiveness

3.6.1 Bargaining Power of Suppliers

3.6.2 Bargaining Power of Buyer

3.6.3 Threat of New Entrants

3.6.4 Threat of Substitute Products

3.6.5 Intensity of Competitive Rivalry

4 INDUSTRY INSIGHTS

4.1 Emerging Companies and Leading Investors of NGS Market

4.2 Legal Requirements and Regulations

4.3 Role of Service Provider in the Next-Generation Sequencing Market

5 GLOBAL NGS MARKET (BY PRODUCT TYPE)

5.1 Instruments

5.2 Kits and Consumables

5.2.1 Supply Chain of NGS Kits and Consumables

5.2.1.1 Key Challenges for MedTech Supply Chain

5.2.1.2 Supply Chain Model: Next-Generation Sequencing Market

5.2.1.3 Thermo Fisher Scientific

5.2.1.4 QIAGEN N.V.

5.2.1.5 PerkinElmer, Inc.

5.2.1.6 Pacific Biosciences of California, Inc.

5.2.1.7 Oxford Nanopore Technologies Limited.

5.2.1.8 NuGEN Technologies, Inc.

5.2.1.9 New England Biolabs, Inc.

5.2.1.10 Illumina, Inc.

5.2.1.11 F. Hoffmann-La Roche AG

5.2.1.12 Danaher Corporation

5.2.1.13 ASURAGEN, INC

5.2.1.14 Agilent Technologies, Inc.

5.2.1.15 Adaptive Biotechnologies.

5.2.1.16 10x Genomics

5.3 Software

6 GLOBAL NGS MARKET (BY TECHNOLOGY)

6.1 Reversible Terminator Sequencing

6.2 Ion Torrent Semiconductor Sequencing

6.3 Single Molecule Real Time Sequencing (SMRT)

6.4 Nanopore Sequencing Technology

6.5 Others

7 GLOBAL NGS MARKET (BY APPLICATION)

7.1 Pharmaceuticals

7.2 Diagnostics

7.3 Agricultural and Animal Research

7.4 Forensics

7.5 Others

8 GLOBAL NGS MARKET (BY REGION)

8.1 North America

8.1.1 North America: Market Dynamics

8.1.2 North America NGS Market (by Product), 2018-2024

8.1.3 North America NGS Market: Market Share, by Company

8.1.4 North America NGS Market, (by Country)

8.1.4.1 The U.S.

8.1.4.2 Canada

8.2 Europe

8.2.1 Europe: Market Dynamics

8.2.2 Europe NGS Market (by Product), 2018-2024

8.2.3 Europe: Market Share, by Company

8.2.4 Europe NGS Market, by Country

8.2.4.1 Germany

8.2.4.2 The U.K.

8.2.4.3 France

8.2.4.4 Italy

8.2.4.5 Spain

8.2.4.6 The Netherlands

8.2.4.7 Sweden

8.2.4.8 Denmark

8.2.4.9 Rest-of-Europe

8.3 Asia-Pacific

8.3.1 Asia-Pacific: Market Dynamics

8.3.2 Asia-Pacific NGS Market (by Product), 2018-2024

8.3.3 Asia-Pacific, by Country

8.3.3.1 China

8.3.3.2 Japan

8.3.3.3 Australia

8.3.3.4 India

8.3.3.5 South Korea

8.3.3.6 Singapore

8.3.3.7 Rest-of-the-Asia-Pacific

8.4 Latin America

8.4.1 Latin America: Market Dynamics

8.4.2 Latin America NGS Market (by Product), 2018-2024

8.4.3 Latin America: Market Share, by Company

8.4.4 Latin America, by Country

8.4.4.1 Brazil

8.4.4.2 Mexico

8.4.4.3 Rest-of-Latin America

8.5 Rest-of-the-World

8.5.1 Rest-of-the-World NGS Market (by Product), 2018-2024

9 COMPANY PROFILES

9.1 Overview

9.2 10x Genomics

9.2.1 Company Overview

9.2.2 Role of 10x Genomics in the Global NGS Market

9.2.3 SWOT Analysis

9.3 Agilent Technologies, Inc.

9.3.1 Company Overview

9.3.2 Role of Agilent Technologies, Inc. in the Global NGS Market

9.3.3 Financials

9.3.3.1 Key Insights about Financial Health of the Company

9.3.4 SWOT Analysis

9.4 Bio-Rad Laboratories, Inc

9.4.1 Company Overview

9.4.2 Role of Bio-Rad Laboratories, Inc. in the Global NGS Market

9.4.3 Financials

9.4.3.1 Key Insights about Financial Health of the Company

9.4.4 SWOT Analysis

9.5 BGI

9.5.1 Company Overview

9.5.2 Role of BGI in the Global NGS Market

9.5.3 SWOT Analysis

9.6 bioMérieux SA

9.6.1 Company Overview

9.6.2 Role of bioMérieux SA in the Global NGS Market

9.6.3 Financials

9.6.3.1 Key Insights about Financial Health of the Company

9.6.4 SWOT Analysis

9.7 Danaher Corporation

9.7.1 Company Overview

9.7.2 Role of Danaher Corporation in the Global NGS Market

9.7.3 Financials

9.7.3.1 Key Insights about Financial Health of the Company

9.7.4 SWOT Analysis

9.8 F. Hoffmann-La Roche AG

9.8.1 Company Overview

9.8.2 Role of F. Hoffmann-La Roche AG in the Global NGS Market

9.8.3 Financials

9.8.3.1 Key Insights about Financial Health of the Company

9.8.4 SWOT Analysis

9.9 Illumina, Inc.

9.9.1 Company Overview

9.9.2 Role of Illumina, Inc. in the Global NGS Market

9.9.3 Financials

9.9.3.1 Key Insights about Financial Health of the Company

9.9.4 SWOT Analysis

9.10 New England Biolabs, Inc

9.10.1 Company Overview

9.10.2 Role of New England Biolabs, Inc. in the Global NGS Market

9.10.3 SWOT Analysis

9.11 NuGEN Technologies, Inc.

- 9.11.1 Company Overview
- 9.11.2 Role of NuGEN Technologies, Inc. in the NGS Market
- 9.11.3 SWOT Analysis
- 9.12 Oxford Nanopore Technologies Limited
 - 9.12.1 Company Overview
 - 9.12.2 Role of Oxford Nanopore Technologies Limited in the Global NGS Market
 - 9.12.3 SWOT Analysis
- 9.13 Pacific Biosciences of California, Inc.
 - 9.13.1 Company Overview
 - 9.13.2 Role of Pacific Biosciences of California, Inc. in the Global NGS Market
 - 9.13.3 Financials
 - 9.13.3.1 Key Insights on the Financial Health of the Company
 - 9.13.4 SWOT Analysis
- 9.14 QIAGEN N.V.
 - 9.14.1 Company Overview
 - 9.14.2 Role of QIAGEN N.V. in the Global NGS Market
 - 9.14.3 Financials
 - 9.14.3.1 Key Insights about Financial Health of the Company
 - 9.14.4 SWOT Analysis
- 9.15 PerkinElmer, Inc.
 - 9.15.1 Company Overview
 - 9.15.2 Role of PerkinElmer, Inc. in the Global NGS Market
 - 9.15.3 Financials
 - 9.15.3.1 Key Insights on the Financial Health of the Company
 - 9.15.4 SWOT Analysis
- 9.16 Thermo Fisher Scientific
 - 9.16.1 Company Overview
 - 9.16.2 Role of Thermo Fisher Scientific in the Global NGS Market
 - 9.16.3 Financials
 - 9.16.3.1 Key Insights about Financial Health of the Company
 - 9.16.4 SWOT Analysis

10 RESEARCH SCOPE AND METHODOLOGY

- 10.1 Report Scope
 - 10.1.1 Global Next-Generation Sequencing Market: Research Methodology
 - 10.1.2 Primary Data Sources
 - 10.1.3 Secondary Data Sources
 - 10.1.4 Data Triangulation

- 10.1.5 Assumptions and Limitations
- 10.1.6 Data and Prediction Modelling

11 ANNEXURES

- 11.1 Annexure I : Key Developments and Strategies (January 2014 to February 2019)
- 11.2 Annexure II : Product Mapping

List Of Tables

LIST OF TABLES

- Table 1.1: Sanger Sequencing vs. Next-Generation Sequencing
- Table 2.1: Impact Analysis
- Table 4.1: Funding Scenario
- Table 4.2: Regulatory Bodies
- Table 4.3: Country-Wise Service Providers
- Table 5.1: Global NGS Instruments Market (by Type), 2018-2024, \$Million
- Table 5.2: Global NGS Kits and Consumables Market (by Type), 2018-2024, \$Million
- Table 5.3: Few Suppliers of Thermo Fisher Scientific
- Table 5.4: Few Suppliers of QIAGEN N.V.
- Table 5.5: Few Suppliers of PerkinElmer, Inc.
- Table 5.6: Few Suppliers of Pacific Biosciences of California, Inc.
- Table 5.7: Few Suppliers of Oxford Nanopore Technologies Limited.
- Table 5.8: Few Suppliers of NuGEN Technologies, Inc.
- Table 5.9: Few Suppliers of New England Biolabs.
- Table 5.10: Key Offerings of Illumina, Inc.
- Table 5.11: Few Suppliers of Illumina, Inc.
- Table 5.12: Few Suppliers of F. Hoffmann-La Roche AG
- Table 5.13: Few Suppliers of Danaher Corporation
- Table 5.14: Few Suppliers of ASURAGEN, INC.
- Table 5.15: Few Suppliers of Agilent Technologies, Inc.
- Table 5.16: Few Suppliers of Adaptive Biotechnologies.
- Table 5.17: Few Suppliers of 10x Genomics
- Table 6.1: Reversible Terminator Sequencing Country Wise Service Providers
- Table 6.2: Ion Torrent Semiconductor Sequencing Country Wise Service Providers
- Table 6.3: Single Molecule Real-Time Sequencing Country Wise Service Providers
- Table 8.1: North America Next-Generation Sequencing Market (by Product), 2018-2024, \$Million
- Table 8.2: Europe Next-Generation Sequencing Market Revenue (by Product), 2018-2024, \$Million
- Table 8.3: Asia-Pacific Next-Generation Sequencing Market Revenue (by Product), 2018-2024, \$Million
- Table 8.4: Latin America Next-Generation Sequencing Market Revenue (by Product), 2018-2024, \$Million
- Table 8.5: Rest-of-the-World: Next-Generation Sequencing Market Revenue (by Product), 2018-2024, \$Million

List Of Figures

LIST OF FIGURES

Figure 1: Drivers and Restraints of Next-Generation Sequencing Market

Figure 2: Key Strategies Incorporated by Stakeholders of NGS Market, to Sustain the Computation (from January 2014 to February 2019)

Figure 3: Leading Service Providers in the Next-Generation Sequencing Market

Figure 4: Global Next-Generation Sequencing Market, 2018-2024

Figure 5: Global Next-Generation Sequencing Market Share (by Product), 2018 and 2024

Figure 6: Global Next-Generation Sequencing Market Share (by Technology), 2018 and 2024

Figure 7: Global Next-Generation Sequencing Market Share (by Application), 2018 and 2024

Figure 8: Global Next-Generation Sequencing Market Share (by Region), 2018 and 2024

Figure 1.1: Different steps in Next-Generation Sequencing Technology

Figure 1.2: Evolution of Next-Generation Sequencers with Progress in Molecular Technologies

Figure 1.3: Global Next-Generation Sequencing Market, 2018-2024

Figure 2.1: Market Dynamics of Global NGS Market

Figure 3.1: Competitive Landscape, January 2014-February 2019

Figure 3.2: Share of Key Developments and Strategies, January 2014-February 2019

Figure 3.3: Product Launch and Enhancements Share (by Companies), January 2014-February 2019

Figure 3.4: Collaborations, Partnership, Joint Ventures, and Agreements Share (by Companies), January 2014-February 2019

Figure 3.5: Mergers and Acquisitions Share (by Companies), January 2014-February 2019

Figure 3.6: Business Expansion and Others Share (by Companies), January 2014-February 2019

Figure 3.7: Market Share Analysis (by Companies) for the Global Next-Generation Sequencing Market, 2016 and 2017

Figure 3.8: Market Share Analysis (by Companies) for the Global Next-Generation Sequencing Instruments Market, 2016 and 2017

Figure 3.9: Market Share Analysis (by Companies) for the Global Next-Generation Sequencing Kits and Consumables Market, 2016 and 2017

Figure 3.10: Growth Share Matrix for Global Next-Generation Sequencing Market (by

Products), 2017

Figure 3.11: Growth Share Matrix for Global Next-Generation Sequencing Market (by Sequencing Instruments Provider), 2017

Figure 3.12: Key Entities of Value Chain

Figure 3.13: Value Chain of Medical Device Industry

Figure 3.14: Value Chain Analysis: Illumina, Inc.

Figure 3.15: Cost Per Genome Sequencing (\$) vs. Maximum Output of Sequencer Per Run

Figure 3.16: Maximum Output per Run Required for \$100 Genome Sequencing

Figure 4.1: Level of NGS Service Providers Presence

Figure 5.1: Global NGS Market (by Product Type)

Figure 5.2: Global NGS Market (by Product Type), 2018 and 2024

Figure 5.3: Pivotal Types of Instruments Associated with NGS

Figure 5.4: Global NGS Instruments Market, 2018-2024

Figure 5.5: Pivotal Types of Kits & Consumables Associated with NGS

Figure 5.6: Global NGS Kits & Consumables Market, 2018-2024

Figure 5.7: Key Entities of Supply Chain

Figure 5.8: Comparison of MedTech Industry and Total Consumer Industry Supply Chain

Figure 5.9: Supply Chain Model

Figure 5.10: Different Types of Computational Platforms

Figure 5.11: Global NGS Software Market, 2018-2024

Figure 6.1: Different Types of Sequencing

Figure 6.2: Global NGS Market (by Technology), 2018 and 2024

Figure 6.3: Global NGS Market for Reversible Terminator Sequencing, 2018-2024

Figure 6.4: Global NGS Market for Ion Torrent Semiconductor Sequencing, 2018-2024

Figure 6.5: Global NGS Market for Single Molecule Real-Time Sequencing, 2018-2024

Figure 6.6: Global NGS Market for Nanopore Sequencing Technology, 2018-2024

Figure 6.7: Global NGS Market for Other Technologies, 2018-2024

Figure 7.1: Leading Fields Which are Witnessing Colossal Incorporation of NGS

Figure 7.2: Global NGS Market (by Application), 2018-2024

Figure 7.3: Application of NGS in the field of Pharmaceuticals

Figure 7.4: Global NGS Market for Pharmaceuticals Applications, 2018-2024

Figure 7.5: Applications of NGS in the field of Diagnostics

Figure 7.6: Global NGS Market for Diagnostics Applications, 2018-2024

Figure 7.7: Global NGS Market for Agricultural and Animal Research Applications, 2018-2024

Figure 7.7: Global NGS Market for Forensics Applications, 2018-2024

Figure 7.8: Global NGS Market for Other Applications, 2018-2024

Figure 8.1: Global Next-Generation Sequencing Market (by Region), 2018 and 2024

Figure 8.2: North America: Next-Generation Sequencing Market, (2018-2024)

Figure 8.3: North America: Market Dynamics

Figure 8.4: Market Share Analysis: North America Sequencing Market, 2016 and 2017

Figure 8.5: North America: Next-Generation Sequencing Market (by Country), 2018 and 2024

Figure 8.6: The U.S.: Next-Generation Sequencing Market, 2018-2024

Figure 8.7: Canada.: Next-Generation Sequencing Market, 2018-2024

Figure 8.8: Europe: Next-Generation Sequencing Market, (2018-2024)

Figure 8.9: Europe: Market Dynamics

Figure 8.10: Market Share Analysis: Europe Sequencing Market, 2016 and 2017

Figure 8.11: Europe: Next-Generation Sequencing Market (by Country), 2018 and 2024

Figure 8.12: Germany: Next-Generation Sequencing Market, 2018-2024

Figure 8.13: The U.K.: Next-Generation Sequencing Market, 2018-2024

Figure 8.14: France: Next-Generation Sequencing Market, 2018-2024

Figure 8.15: Italy: Next-Generation Sequencing Market, 2018-2024

Figure 8.16: Spain: Next-Generation Sequencing Market, 2018-2024

Figure 8.17: The Netherlands: Next-Generation Sequencing Market, 2018-2024

Figure 8.18: Sweden: Next-Generation Sequencing Market, 2018-2024

Figure 8.19: Denmark: Next-Generation Sequencing Market, 2018-2024

Figure 8.20: Rest-of-Europe: Next-Generation Sequencing Market, 2018-2024

Figure 8.21: Asia-Pacific: Next-Generation Sequencing Market, (2018-2024)

Figure 8.22: Asia-Pacific: Market Dynamics

Figure 8.23: Market Share Analysis: Asia-Pacific Sequencing Market, 2016 and 2017

Figure 8.24: Asia-Pacific: Next-Generation Sequencing Market (by Country), 2018 and 2024

Figure 8.25: China: Next-Generation Sequencing Market, 2018-2024

Figure 8.26: Japan: Next-Generation Sequencing Market, 2018-2024

Figure 8.27: Australia: Next-Generation Sequencing Market, 2018-2024

Figure 8.28: India: Next-Generation Sequencing Market, 2018-2024

Figure 8.29: South Korea: Next-Generation Sequencing Market, 2018-2024

Figure 8.30: Singapore: Next-Generation Sequencing Market, 2018-2024

Figure 8.31: Rest-of-the-Asia-Pacific: Next-Generation Sequencing Market, 2018-2024

Figure 8.32: Latin America: Next-Generation Sequencing Market, (2018-2024)

Figure 8.33: Latin America: Market Dynamics

Figure 8.34: Market Share Analysis: Latin America Sequencing Market, 2016 and 2017

Figure 8.35: Latin America: Next-Generation Sequencing Market (by Country), 2018 and 2024

Figure 8.36: Brazil: Next-Generation Sequencing Market, 2018-2024

- Figure 8.37: Mexico: Next-Generation Sequencing Market, 2018-2024
- Figure 8.38: Rest-of-Latin America: Next-Generation Sequencing Market, 2018-2024
- Figure 8.39: Rest-of-the-World: Next-Generation Sequencing Market, 2018-2024
- Figure 9.1: Shares of Key Company Profiles
- Figure 9.2: 10x Genomics Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.3: 10X Genomics: SWOT Analysis
- Figure 9.4: Agilent Technologies, Inc. Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.5: Agilent Technologies, Inc.: Overall Financials, 2016-2018
- Figure 9.6: Agilent Technologies, Inc.: Revenue (by Segment), 2016-2018
- Figure 9.7: Agilent Technologies, Inc.: Revenue (by Region), 2016-2018
- Figure 9.8: Agilent Technologies, Inc.: R&D Expenditure, 2016-2018
- Figure 9.9: Agilent Technologies, Inc.: SWOT Analysis
- Figure 9.10: Bio-Rad Laboratories, Inc. Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.11: Bio-Rad Laboratories, Inc.: Overall Financials, 2015-2017
- Figure 9.12: Bio-Rad Laboratories, Inc.: Revenue (by Segment), 2015-2017
- Figure 9.13: Bio-Rad Laboratories, Inc.: Revenue (by Region), 2015-2017
- Figure 9.14: Bio-Rad Laboratories, Inc.: R&D Expenditure, 2015-2017
- Figure 9.15: Bio-Rad Laboratories, Inc.: SWOT Analysis
- Figure 9.16: BGI Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.17: BGI : SWOT Analysis
- Figure 9.18: bioMérieux SA Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.19: bioMérieux S.A.: Overall Financials, 2015-2017
- Figure 9.20: bioMérieux S.A.: Revenue (by Segment), 2015-2017
- Figure 9.21: bioMérieux S.A.: Revenue (by Region), 2015-2017
- Figure 9.22: bioMérieux S.A.: R&D Expenditure, 2015-2017
- Figure 9.23: bioMérieux SA.: SWOT Analysis
- Figure 9.24: Danaher Corporation Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.25: Danaher Corporation: Overall Financials, 2015-2017
- Figure 9.26: Danaher Corporation: Revenue (by Segment), 2015-2017
- Figure 9.27: Danaher Corporation: Revenue (by Region), 2015-2017
- Figure 9.28: Danaher Corporation: R&D Expenditure, 2015-2017
- Figure 9.29: Danaher Corporation: SWOT Analysis
- Figure 9.30: F. Hoffmann-La Roche AG Product Offerings for Global Next-Generation Sequencing Market

- Figure 9.31: F. Hoffmann-La Roche AG: Overall Financials, 2016-2018
- Figure 9.32: F. Hoffmann-La Roche AG: Revenue (by Segment), 2016-2018
- Figure 9.33: F. Hoffmann-La Roche AG: Revenue (by Region), 2016-2018
- Figure 9.34: F. Hoffmann-La Roche AG: R&D Expenditure, 2016-2018
- Figure 9.35: F. Hoffmann-La Roche AG: SWOT Analysis
- Figure 9.36: Illumina, Inc. Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.37: Illumina, Inc.: Overall Financials, 2016-2018
- Figure 9.38: Illumina, Inc.: Revenue (by Segment), 2016-2018
- Figure 9.39: Illumina, Inc.: Revenue (by Region), 2016-2018
- Figure 9.40: Illumina, Inc.: R&D Expenditure, 2016-2018
- Figure 9.41: Illumina, Inc.: SWOT Analysis
- Figure 9.42: New England Biolabs, Inc Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.43: New England Biolabs, Inc.: SWOT Analysis
- Figure 9.44: NuGEN Technologies, Inc Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.45: NuGEN Technologies, Inc.: SWOT Analysis
- Figure 9.46: Oxford Nanopore Technologies Limited Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.47: Oxford Nanopore Technologies Limited : SWOT Analysis
- Figure 9.48: Pacific Biosciences of California, Inc. Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.49: Pacific Biosciences of California, Inc.: Overall Financials, 2015-2017
- Figure 9.50: Pacific Biosciences of California, Inc.: Net Revenue by Region, 2015-2017
- Figure 9.51: Pacific Biosciences of California, Inc.:R&D Expenditure 2015-2017
- Figure 9.52: Pacific Biosciences of California, Inc.: SWOT Analysis
- Figure 9.53: QIAGEN N.V.: Overall Product Portfolio
- Figure 9.54: QIAGEN N.V.: Overall Financials, 2015-2017
- Figure 9.55: QIAGEN N.V.: Revenue (by Segment), 2015-2017
- Figure 9.56: QIAGEN N.V.: Revenue (by Region), 2015-2017
- Figure 9.57: QIAGEN N.V.: R&D Expenditure, 2015-2017
- Figure 9.58: QIAGEN N.V.: SWOT Analysis
- Figure 9.59: PerkinElmer, Inc. Product Offerings for Global Next-Generation Sequencing Market
- Figure 9.60: PerkinElmer, Inc.: Overall Financials, 2015-2017
- Figure 9.61: PerkinElmer, Inc.: Net Revenue (by Segment), 2015-2017
- Figure 9.62: PerkinElmer, Inc.: Net Revenue (By Region), 2015-2017
- Figure 9.63: PerkinElmer, Inc.: Net Revenue (By Region), 2016-2018

- Figure 9.64: PerkinElmer, Inc.: SWOT Analysis
- Figure 9.65: Thermo Fisher Scientific: Overall Product Portfolio (NGS Market)
- Figure 9.66: Thermo Fisher Scientific: Overall Financials, 2015-2017
- Figure 9.67: Thermo Fisher Scientific: Revenue (by Segment), 2015-2017
- Figure 9.68: Thermo Fisher Scientific: Revenue (by Region), 2015-2017
- Figure 9.69: Thermo Fisher Scientific: R&D Expenditure, 2015-2017
- Figure 9.70: Thermo Fisher Scientific: SWOT Analysis
- Figure 10.1: Next-Generation Sequencing: Market Segmentation
- Figure 10.2: Next-Generation Sequencing Market Segmentation
- Figure 10.3: Primary Research
- Figure 10.4: Secondary Research
- Figure 10.5: Data Triangulation
- Figure 10.6: Top-down Approach (Segment-wise Analysis)
- Figure 10.7: Bottom-up Approach (Segment-wise Analysis)
- Figure 10.8: Assumptions and Limitations
- Figure 10.9: Considered Factors for Data Prediction and Modelling

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