

Global Human Centric Lighting Market Value and Volume: Focus on Component (Fixture & Controls), Applications - Analysis and Forecast (2017-2024)

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Abstracts

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The evolution of smart technology has considerably changed the overall lighting industry in terms of energy and money saving and has improved the safety norms for the convenience of the users. Since the early 1990's scientists have studied the effect of light in the improvement of Seasonal Affective Disorder (SAD) in humans. In 1989, it was successfully concluded that light can have anti-depressant impact on SAD patients. Studies have also shown that the natural color of daylight triggers melatonin and serotonin production in humans. These hormones control physical, mental, and behavioral changes or their circadian rhythm in humans.

Human Centric Lighting (HCL) is a lighting solution intended to improve a person's well-being, mood, and health by varying the Correlated Color Temperature (CCT). HCL solutions are designed to mimic the effects and illuminance of natural sunlight. HCL is used in various applications such as healthcare, education, workplaces, retail, and residential applications, among others. HCL, which is also known as Circadian lighting or lighting for health, is expected to gain recognition and drive the lighting industry during the forecast period 2018-2024.

The HCL market is expected to grow at a significant rate during the forecast period. This is due to increasing benefits of human centric lighting, joint effort from regulatory bodies, manufacturers and distributors, and increased adoption of solid state lighting. The effect of lighting on humans has been studied for more than a decade now. In 2002, a study stated that gangolin cells in the retina produce melanopsin which control hormone

production. The light intensity and temperature associated with the fixture can affect production of various hormones, such as dopamine, serotonin, cortisol, and melatonin, which control important aspects of our body. For instance, melatonin secretion leads to drowsiness which can provide better sleep and low body temperature. The main aim of human centric lighting is to mimic daylight conditions throughout the day. Our body perceives light in a more complicated way than we understand. HCL along with the light therapy treatment can trigger the body's internal clock. Bright blue light can be effective during the morning to improve the effectiveness and alertness of an individual, whereas less or no blue light should be used during the night to improve sleep.

The demand for HCL solutions vary according to various geographical regions. The HCL market holds a prominent share in various countries of North America, Asia-Pacific (APAC), Europe, and Rest-of-the-World (RoW). Geographically, Europe led the global HCL market in 2017 in terms of volume and value and is expected to witness the highest growth during the forecast period (2018-2024). This is mainly due to the increased adoption rate of HCL solutions across the region. Furthermore, the support from the government and other regulatory bodies in this region have led to the development of HCL solutions.

The major countries in the Europe HCL market include Germany, the U.K., France, and Spain. Germany and the U.K. The U.K. and Germany together held approximately 65% of the total Europe HCL market. Europe has been on the forefront of HCL in the global scenario and the market in Europe is expected to grow at the highest rate during the forecast period (2018-2024). The early adoption of HCL solution in this region is primarily driven by the regulatory bodies providing enough research to showcase the benefits of HCL across various applications.

In the past five years, the global HCL market has witnessed several strategic and technological developments undertaken by the different market players to attain their respective market shares in the emerging domain. Some of the strategies that have been adopted by the HCL solution providers are expansions, new product launches, partnerships, collaborations, contracts and agreements, and mergers & acquisitions. Among all the strategies, launch of new products has dominated the competitive landscape to become the most widely adopted strategy by the HCL solution providers. The key market players in the global HCL market are Acuity Brands, Inc., OSRAM GmbH, Hubbell Incorporated, Legrand, Philips Lighting, Glamox, Digital Lumens, Inc., Zumtobel Group AG, Seoul Semiconductors, Cree, Inc., Waldmann Lighting, Lutron Electronics Co., Inc., and Hevlar, among others.

The report is a compilation of different segments of global HCL market including market breakdown by component type, control type, region, and application. The report further takes into consideration market dynamics and competitive landscape. The report also discusses in detail about the key participants involved in the industry.

The report answers following questions about the global HCL market:

What will be the global Human Centric Lighting market value by 2024 along with the estimated CAGR?

What are the driving factors for the global Human Centric Lighting market through 2017 to 2024?

Which factors are impeding the growth of the global Human Centric Lighting market?

What are the recent trends and developments in the global Human Centric Lighting industry?

Who are the leading players in the global Human Centric Lighting market along with their leading players analysis?

Which Global Human Centric Lighting control type will lead the global Human Centric Lighting market by 2024?

What is the revenue generated by Human Centric Lighting (fixture & controls) across different application verticals during the forecast period?

Which application will dominate the global Human Centric Lighting (fixture & controls) market by 2024?

Which region will lead the global Human Centric Lighting market by 2024?

Which application will dominate the global Human Centric Lighting market across various regions by 2024?

Contents

EXECUTIVE SUMMARY

1 MARKET DYNAMICS

1.1 Market Drivers

- 1.1.1 Benefits of Human Centric Lighting
- 1.1.2 Joint Effort from Regulatory Bodies, Manufacturers, and Distributors
- 1.1.3 Increased Adoption of Solid State Lighting

1.2 Market Opportunities

- 1.2.1 Emerging Applications for HCL
- 1.2.2 Improved Design for Human Centric Lighting Systems

1.3 Market Restraints

- 1.3.1 Limited Awareness of Scientifically Proven Benefits of Human Centric Lighting (HCL)
- 1.3.2 Return on Investment for Human Centric Lighting

2 COMPETITIVE LANDSCAPE

2.1 Introduction

2.2 Key Strategies and Developments

- 2.2.1 New Product Launches
- 2.2.2 Partnerships and Collaborations
- 2.2.3 Mergers and Acquisitions
- 2.2.4 Business Expansion, Awards, and Recognitions

2.3 Leading Player Analysis

3 INDUSTRY ANALYSIS

3.1 Lighting Industry Trends

- 3.1.1 Cloud-Based Lighting Controls
- 3.1.2 Light Fidelity (LiFi) Becoming a Brighter Way to Communicate
- 3.1.3 OLED Panel Shipments on the Rise
- 3.1.4 LED Filament Bulbs Equivalent of Incandescent Bulb with LED Lamp Benefits
- 3.1.5 Lighting as a Service (LaaS)

3.2 Consortiums and Associations

3.3 Supply Chain Analysis

4 GLOBAL HUMAN CENTRIC LIGHTING MARKET BY COMPONENT TYPE

- 4.1 Assumptions and Limitations
- 4.2 Market Overview
- 4.3 HCL Market by Component
 - 4.3.1 Fixtures Market by Application
- 4.4 Controls Market Overview
- 4.5 Sensors
 - 4.5.1 Sensors Market Overview
 - 4.5.2 Sensors Market by Application
- 4.6 Drivers
 - 4.6.1 Drivers Market Overview
 - 4.6.2 Drivers Market by Application
- 4.7 Microprocessors and Microcontrollers
 - 4.7.1 Microprocessors and Microcontrollers Market Overview
 - 4.7.2 Microprocessors and Microcontrollers Market by Application
- 4.8 Switches and Dimmers
 - 4.8.1 Switches and Dimmers Market Overview
 - 4.8.2 Switches and Dimmers Market by Application
- 4.9 Transmitters and Receivers
 - 4.9.1 Transmitters and Receivers Market Overview
 - 4.9.2 Transmitters and Receivers Market by Application

5 GLOBAL HUMAN CENTRIC LIGHTING MARKET BY APPLICATIONS

- 5.1 Applications Market Overview
- 5.2 Healthcare
- 5.3 Education
- 5.4 Office
- 5.5 Residential
- 5.6 Hospitality
- 5.7 Others

6 GLOBAL HUMAN CENTRIC LIGHTING MARKET BY REGION

- 6.1 Market Overview
- 6.2 North America HCL Market
 - 6.2.1 North America HCL Market by Country
 - 6.2.2 North America HCL Market by Application

- 6.3 Asia-Pacific (APAC) HCL Market
 - 6.3.1 APAC HCL Market by Country
 - 6.3.2 APAC HCL Market by Application
- 6.4 Europe HCL Market
 - 6.4.1 Europe HCL Market by Country
 - 6.4.2 Europe HCL Market by Application
- 6.5 Rest-of-the-World (RoW) HCL Market
 - 6.5.1 RoW HCL Market by Country
 - 6.5.2 RoW HCL Market by Application

7 COMPANY PROFILE

- 7.1 Introduction
- 7.2 Acuity Brands, Inc.
 - 7.2.1 Company Overview
 - 7.2.2 Product Portfolio
 - 7.2.3 Financials
 - 7.2.3.1 Financial Summary
 - 7.2.4 SWOT Analysis
- 7.3 Cree, Inc.
 - 7.3.1 Company Overview
 - 7.3.2 Financials
 - 7.3.2.1 Financial Summary
 - 7.3.3 SWOT Analysis
- 7.4 FAGERHULT
 - 7.4.1 Company Overview
 - 7.4.2 Product Portfolio
 - 7.4.3 Financials
 - 7.4.3.1 Financial Summary
 - 7.4.4 SWOT Analysis
- 7.5 Glamox
 - 7.5.1 Company Overview
 - 7.5.2 Product Portfolio
 - 7.5.3 Financials
 - 7.5.3.1 Financial Summary
 - 7.5.4 SWOT Analysis
- 7.6 Helvar
 - 7.6.1 Company Overview
 - 7.6.2 Product Portfolio

- 7.6.3 Corporate Summary
- 7.6.4 SWOT Analysis
- 7.7 Hubbell Incorporated
 - 7.7.1 Company Overview
 - 7.7.2 Product Portfolio
 - 7.7.3 Financials
 - 7.7.3.1 Financial Summary
 - 7.7.4 SWOT Analysis
- 7.8 LEDVANCE
 - 7.8.1 Company Overview
 - 7.8.2 Product Portfolio
 - 7.8.2.1 Corporate Summary
 - 7.8.3 SWOT Analysis
- 7.9 Legrand
 - 7.9.1 Company Overview
 - 7.9.2 Product Portfolio
 - 7.9.3 Financials
 - 7.9.3.1 Financial Summary
 - 7.9.4 SWOT Analysis
- 7.1 Lumitech
 - 7.10.1 Company Overview
 - 7.10.2 Product Portfolio
 - 7.10.3 Corporate Summary
 - 7.10.4 SWOT Analysis
- 7.11 Lutron Electronics Co., Inc.
 - 7.11.1 Company Overview
 - 7.11.2 Product Portfolio
 - 7.11.3 Corporate Summary
 - 7.11.4 SWOT Analysis
- 7.12 OSRAM GmbH
 - 7.12.1 Company Overview
 - 7.12.2 Product Portfolio
 - 7.12.2.1 Financials
 - 7.12.2.2 Financial Summary
 - 7.12.3 SWOT Analysis
- 7.13 Philips Lighting
 - 7.13.1 Company Overview
 - 7.13.2 Product Portfolio
 - 7.13.3 Financials

- 7.13.3.1 Financial Summary
- 7.13.4 SWOT Analysis
- 7.14 Seoul Semiconductor Co. Ltd.
 - 7.14.1 Company Overview
 - 7.14.2 Product Portfolio
 - 7.14.1 Financials
 - 7.14.1.1 Financial Summary
 - 7.14.2 SWOT Analysis
- 7.15 Waldmann Lighting
 - 7.15.1 Company Overview
 - 7.15.2 Product Portfolio
 - 7.15.3 Corporate Summary
 - 7.15.4 SWOT Analysis
- 7.16 Zumtobel Group AG
 - 7.16.1 Company Overview
 - 7.16.2 Product Portfolio
 - 7.16.3 Financials
 - 7.16.3.1 Financial Summary
 - 7.16.4 SWOT Analysis

8 RESEARCH SCOPE AND METHODOLOGY

- 8.1 Scope of the Report
- 8.2 HCL Market Research Methodology

List Of Tables

LIST OF TABLES

Table 1 Global Human Centric Lighting Market Snapshot, 2017 and 2024

Table 2.1 Product Launches 2015-2018

Table 2.2 Partnerships & Collaborations

Table 2.3 Mergers and Acquisitions

Table 2.4 Business Expansion, Awards, and Recognitions

Table 3.1 Major LaaS Business Model Deployments

Table 3.2 Examples of Some Associations and Consortia

Table 4.1 Component Type Market Size, Units Million, 2017-2024

Table 4.2 Component Type Market Size, \$Million, 2017-2024

Table 4.3 Global HCL Fixtures Market Breakdown by Application, Units Million, 2017–2024

Table 4.4 Global Fixtures Market Breakdown by Application, \$Million, 2017–2024

Table 4.5 Controls Type Market Size Units Million, 2017-2024

Table 4.6 Component Type Market Size, \$Million, 2017-2024

Table 4.7 Global Sensors Market Breakdown by Application, Thousand Units, 2017–2024

Table 4.8 Global Sensors Market Breakdown by Application, \$Million, 2017–2024

Table 4.9 Global HCL Drivers Market Breakdown by Application, Thousand Units, 2017-2024

Table 4.10 Global Drivers Market Breakdown by Application, \$Million, 2017-2024

Table 4.11 Global Microprocessors and Microcontrollers Market Breakdown by Application, Thousand Units, 2017-2024

Table 4.12 Global Microprocessors and Microcontrollers Market Breakdown by Application, \$Million, 2017-2024

Table 4.13 Global Switches and Dimmers Market Breakdown by Application, Thousand Units, 2017–2024

Table 4.14 Global Switches Market Breakdown by Application, \$Million, 2017–2024

Table 4.15 Global Transmitters and Receivers Market Breakdown by Application, Thousand Units, 2017-2024

Table 4.16 Global Transmitters and Receivers Market Breakdown by Application, \$Thousand, 2017–2024

Table 5.1 HCL Market Size by Applications, Units Million, 2017-2024

Table 5.2 HCL Market Size by Applications, \$Million, 2017-2024

Table 6.1 Global HCL Market Breakdown by Region, Units Million, 2017-2024

Table 6.2 Global HCL Market Breakdown by Region, \$Million, 2017–2024

Table 6.3 North America Human Centric Lighting Market Breakdown by Country, Thousand Units, 2017-2024

Table 6.4 North America Human Centric Lighting Market Breakdown by Country, \$Million, 2017–2024

Table 6.5 North America HCL Market Breakdown by Application, Thousand Units, 2017-2024

Table 6.6 North America HCL Market Breakdown by Region, \$Million, 2017–2024

Table 6.7 North America HCL Application

Table 6.8 Asia Pacific HCL Market Breakdown by Country, Thousand Units, 2017-2024

Table 6.9 Asia Pacific HCL Market Breakdown by Country, \$Million, 2017–2024

Table 6.10 APAC HCL Market Breakdown by Application, Thousand Units, 2017-2024

Table 6.11 APAC HCL Market Breakdown by Region, \$Million, 2017 – 2024

Table 6.12 Europe HCL Market Breakdown by Country, Units Million, 2017–2024

Table 6.13 Europe HCL Market Breakdown by Country, \$Million, 2017–2024

Table 6.14 Europe HCL Market Breakdown by Application, Units Million, 2017-2024

Table 6.15 Europe HCL Market Breakdown by Region, \$Million, 2017–2024

Table 6.16 Europe HCL Application

Table 6.17 Rest-of-the-World Human Centric Lighting Market Breakdown by Country, Units Million, 2017-2024

Table 6.18 Rest-of-the-World Human Centric Lighting Market Breakdown by Country, \$Million, 2017–2024

Table 6.19 RoW HCL Market Breakdown by Application, Thousand Units, 2017-2024

Table 6.20 RoW HCL Market Breakdown by Region, \$Million, 2017–2024

List Of Figures

LIST OF FIGURES

- Figure 1 Global Human Centric Lighting Market Snapshot, 2017-2024
- Figure 2 Effects of Light on the Human Body Clock
- Figure 3 Global Human Centric Lighting Market by Controls, 2017, 2018 and 2024
- Figure 4 Sensors Market by Application, 2017 and 2024
- Figure 5 Human Centric Lighting Market Size by Applications, 2017 and 2024
- Figure 6 Global Human Centric Lighting Market by Region, 2017
- Figure 7 Global Human Centric Lighting Market by Country, \$Million, 2017
- Figure 1.1 Market Dynamics
- Figure 1.2 Effects of Light on the Human Body Clock
- Figure 1.3 Benefits of HCL across Various Applications
- Figure 1.4 Decreasing Average Selling Price (ASP) of LED Bulbs, 2009-2020
- Figure 2.1 Key Strategies and Developments, Jan 2015- May 2018
- Figure 2.2 Analysis of the Leading Players
- Figure 3.1 OLED Shipments, 2015-2023
- Figure 3.2 LaaS Business Model
- Figure 3.3 Supply Chain
- Figure 4.1 Human Centric Lighting Market Segmentation
- Figure 4.2 Global Human Centric Lighting Market in 2018 and 2024
- Figure 4.3 Global Human Centric Lighting Market, 2017 and 2024
- Figure 4.4 Benefits of Human Centric Lighting
- Figure 4.5 Effects of Light Beyond Visual Perception
- Figure 4.6 Fixture Market by Application, 2017 and 2024
- Figure 4.7 Human Centric Lighting – Component Type Market
- Figure 4.8 HCL Controls Market Size by Type, 2017 and 2024
- Figure 4.9 Sensors Market Size in Human Centric Lighting Industry, 2017-2024
- Figure 4.10 Sensors Market by Application, 2017 and 2024
- Figure 4.11 Drivers Market Size in Human Centric Lighting Industry 2017-2024
- Figure 4.12 Drivers Market by Application, 2017 and 2024
- Figure 4.13 Microprocessors and Microcontrollers Market Size in Human Centric Lighting Industry, 2017-2024
- Figure 4.14 Microprocessors and Microcontrollers Market by Application, 2017 and 2024
- Figure 4.15 Switches and Dimmers Market Size in Human Centric Lighting Industry, 2017-2024
- Figure 4.16 Switches and Dimmers Market by Application, 2017 and 2024

Figure 4.17 Transmitters and Receivers Market Size in Human Centric Lighting Industry, 2017-2024

Figure 4.18 Transmitters and Receivers Market by Application, 2017 and 2024

Figure 5.1 Human Centric Lighting– Applications Market

Figure 5.2 HCL Market Size by Applications, 2017 and 2024

Figure 5.3 Parameters to be considered for HCL design

Figure 5.4 Lighting Required Throughout the Day

Figure 6.1 Global Human Centric Lighting Market by Region, 2018-2024

Figure 6.2 Global Human Centric Lighting Market by Region, 2017 and 2024

Figure 6.3 North America Human Centric Lighting Market by Country

Figure 6.4 North America HCL Market by Application, 2017 and 2024

Figure 6.5 Asia Pacific Human Centric Lighting Market by Country

Figure 6.6 APAC HCL Market by Application, 2017 and 2024

Figure 6.7 Europe Human Centric Lighting Market by Country

Figure 6.8 Europe HCL Market by Application, 2017 and 2024

Figure 6.9 Rest-of-the-World Human Centric Lighting Market by Country

Figure 6.10 RoW HCL Market by Application, 2017 and 2024

Figure 7.1 Share of Key Company Profiles

Figure 7.2 Acuity Brands, Inc.: Overall Financials, \$Million, 2015-2017

Figure 7.3 Acuity Brands, Inc.: Net Revenue by Region, \$ Million, 2015-2017

Figure 7.4 Acuity Brands, Inc.: SWOT Analysis

Figure 7.5 Cree, Inc.: Overall Financials, \$Million, 2015-2017

Figure 7.6 Cree, Inc.: Net Revenue by Region, \$Million, 2015-2017

Figure 7.7 Cree, Inc.: Net Revenue by Business Segment, \$Million, 2015-2017

Figure 7.8 Cree, Inc.: SWOT Analysis

Figure 7.9 Fagerhult: Overall Financials, \$Million, 2015-2017

Figure 7.10 Fagerhult: Net Revenue by Region, \$Million, 2015-17

Figure 7.11 Fagerhult: Net Revenue by Business Segment, \$Million, 2015-2017

Figure 7.12 Fagerhult: SWOT Analysis

Figure 7.13 Glamox: Overall Financials, \$Million, 2014-2016

Figure 7.14 Glamox: Net Revenue by Region, \$Million, 2014-2016

Figure 7.15 Glamox: SWOT Analysis

Figure 7.16 Helvar: SWOT Analysis

Figure 7.17 Hubbell Incorporated: Overall Financials, \$Million, 2015-2017

Figure 7.18 Hubbell Incorporated: Net Revenue by Region, \$Million, 2015-2017

Figure 7.19 Hubbell Incorporated: Net Revenue by Business Segment, \$Million, 2015-2017

Figure 7.20 Hubbell Incorporated: SWOT Analysis

Figure 7.21 LEDVANCE: SWOT Analysis

- Figure 7.22 Legrand: Overall Financials, \$Million, 2015-2017
- Figure 7.23 Legrand: Net Revenue by Region, \$Million, 2015-2017
- Figure 7.24 Legrand: SWOT Analysis
- Figure 7.25 Lumitech: SWOT Analysis
- Figure 7.26 Lutron Electronics Co., Inc.: SWOT Analysis
- Figure 7.27 OSRAM GmbH: Overall Financials, \$Million, 2015-2017
- Figure 7.28 OSRAM GmbH: Net Revenue by Region, \$Million, 2015-2017
- Figure 7.29 OSRAM GmbH: Net Revenue by Business Segment, \$Million, 2015-2017
- Figure 7.30 OSRAM GmbH: SWOT Analysis
- Figure 7.31 Philips Lighting: Overall Financials, \$Million, 2015-2017
- Figure 7.32 Philips Lighting: Net Revenue by Region, \$Million, 2015-2017
- Figure 7.33 Philips Lighting: Net Revenue by Business Segment, \$Million, 2015-2017
- Figure 7.34 Philips Lighting: SWOT Analysis
- Figure 7.35 Seoul Semiconductor Co., Ltd: Overall Financials, \$Million, 2015-2017
- Figure 7.36 Seoul Semiconductors Co. Ltd.: SWOT Analysis
- Figure 7.37 Waldmann Lighting: SWOT Analysis
- Figure 7.38 Zumtobel Group AG: Overall Financials, \$Million, 2015-2017
- Figure 7.39 Zumtobel Group AG: Net Revenue by Region, \$Million, 2015-2017
- Figure 7.40 Zumtobel Group AG: Net Revenue by Business Segment, \$Million, 2015-2017
- Figure 7.41 Zumtobel Group AG: SWOT Analysis
- Figure 8.1 Scope of the Report
- Figure 8.2 Secondary Data Sources
- Figure 8.3 Top Down and Bottom Up Approach
- Figure 8.4 HCL Market Influencing Factors
- Figure 8.5 Assumptions and Limitations

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