

Global Counter-UAS (Anti-Drone) Market: Focus on Technology (Electronic System, Kinetic System, Laser System), Application (Detection and Interdiction), End Users – Analysis and Forecast, 2019-2024

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Abstracts

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Key Questions Answered in this Report:

What are the trends in the global counter-UAS market across different regions?

What are the major driving forces for increasing the demand for the global counter-UAS market during the forecast period 2019-2024?

What are the major challenges inhibiting the growth of the global counter-UAS market?

Which application (detection and Interdiction) of the global counter-UAS market dominated in 2018, and what is the expected scenario by 2024?

What was the revenue generated by the global counter-UAS market by technology, application, and end-user in 2018, and what would be the estimates by 2024?

What was the aggregate revenue generated by the global counter-UAS market segmented by region (North America, Europe, Asia-Pacific, and Rest-of-the-World) in 2018, and what would be the estimates by 2024?

Who are the key players in the global counter-UAS market, and what are the new strategies adopted by the market players to make a mark in the industry?

What major opportunities do the counter-UAS companies foresee in the next five years?

What is the competitive strength of the key leading players in the counter-UAS market?

Global Counter-UAS Market Forecast, 2019-2024

The Counter-UAS Industry Analysis by BIS Research projects the market to grow at a significant CAGR of 16.83% on the basis of value during the forecast period from 2019 to 2024. North America dominated the global counter-UAS market with a share of 56.55 % in 2019. North America, including the major countries, such as the U.S. is the most prominent region for the counter-UAS market. In North America, the U.S. acquired a major market share in 2019 due to the major deployment of counter measures in defense in the country.

The global counter-UAS market has gained widespread importance owing to the growing need to deploy counter UAS systems and overcome the fear of threat by drones. However, legal issues surrounding the technology and challenge of selectivity and sensitivity of drones are some of the factors that are restraining the market growth.

Expert Quote

'The increasing demand for counter-UAS across different end users is forcing the counter-UAS manufacturers to develop the products with more advanced technologies. Recent incidents at Saudi Aramco and Dubai airport has propelled the demand for installing counter-UAS solutions at critical infrastructure, which has created business opportunities for different C-UAS providers.'

Scope of the Global Counter-UAS Market

The Counter-UAS market research provides detailed market information for segmentation such as technology, application, platform, and end-users. The purpose of this market analysis is to examine the counter-UAS market outlook in terms of factors

driving the market, trends, technological developments, and competitive benchmarking, among others.

The report further takes into consideration the market dynamics and the competitive landscape along with the detailed financial and product contribution of the key players operating in the market.

Market Segmentation

The Counter-UAS market is further segmented into technology, application, platform, end-users, and region. The electronic system dominated the global counter-UAS market in 2018 and is anticipated to maintain its dominance throughout the forecast period (2019-2024).

While highlighting the key driving and restraining forces for this market, the report also provides a detailed study of the industry. The report also analyzes different applications that include detection and interdiction. In the platform segment, the market is segmented into ground-based, hand-held, and UAV-based. In the end-user segment, the market is segmented into defense, commercial and homeland security.

The counter-UAS market is segregated on the basis of region into four major categories, namely North America, Europe, APAC, and Rest-of-the-World. Data for each of these regions (by country) is provided.

Key Companies in the Global Counter-UAS Market

The key market players in the global counter-UAS market include Airbus S.A.S, Lockheed Martin Corporation, Northrop Grumman Corporation, Raytheon Company, Saab AB, Rheinmetall Group, Israel Aerospace Industries Ltd., Leonardo Spa, Elbit Systems, The Boeing Company, L3 Harris Technologies, Thales Group, Dedrone GmbH, DroneShield, Blighter Surveillance Systems, Chess Dynamics, DeTect Inc., Liteye Systems, Inc.

Contents

EXECUTIVE SUMMARY

1 MARKET DYNAMICS

1.1 Market Drivers

- 1.1.1 Rising Consumerism and Proliferation of Drone Technology
- 1.1.2 Growing Need to Protect Intellectual Property Rights

1.2 Market Restraints

- 1.2.1 Legal Issues Surrounding Counter Drone Technology
- 1.2.2 Challenge of Selectivity and Sensitivity of Drones
- 1.2.3 Interdiction Hazards

1.3 Market Opportunities

- 1.3.1 Attractive Business Opportunities for the Companies Offering Drone Detection Solutions

- 1.3.2 Innovation in the Product Offerings

1.4 Market Dynamics: Impact Analysis

2 COMPETITIVE LANDSCAPE

2.1 Overview

- 2.1.1 Product Launches and Developments
- 2.1.2 Partnerships, Collaborations, and Joint Ventures
- 2.1.3 Mergers and Acquisitions
- 2.1.4 Funding

2.2 Competitive Benchmarking

3 INDUSTRY ANALYSIS

3.1 Global Drone Market Outlook

3.2 Emerging Start-Ups and Developments

3.3 Counter-UAV Programs and Spending

3.4 Global Counter-UAS Market: Regulatory Environment

3.5 Industry Attractiveness: Porter's Five Forces Model

- 3.5.1 Threat of New Entrants
- 3.5.2 Threat of Substitutes
- 3.5.3 Bargaining Power of Buyers
- 3.5.4 Bargaining Power of Suppliers

- 3.5.5 Threat of Rivalry
- 3.6 Supply Chain Analysis

4 GLOBAL COUNTER-UAS MARKET

- 4.1 Assumptions and Limitations
- 4.2 Market Overview

5 GLOBAL COUNTER-UAS MARKET (BY TECHNOLOGY)

- 5.1 Market Overview
- 5.2 Electronic System
- 5.3 Kinetic System
- 5.4 Laser System

6 GLOBAL COUNTER-UAS MARKET (BY APPLICATION)

- 6.1 Market Overview
- 6.2 Detection
 - 6.2.1 Radio Frequency
 - 6.2.2 Radar
 - 6.2.3 Electro-Optical
 - 6.2.4 Acoustic
 - 6.2.5 Others
- 6.3 Interdiction
 - 6.3.1 Jamming (RF/GNSS)
 - 6.3.2 Spoofing
 - 6.3.3 Laser
 - 6.3.4 Net Launchers

7 GLOBAL COUNTER-UAS MARKET (BY END USER)

- 7.1 Market Overview
- 7.2 Defense
 - 7.2.1 Defense C-UAS Market (by Technology)
 - 7.2.2 Defense C-UAS Market (by Application)
- 7.3 Commercial
 - 7.3.1 Commercial C-UAS Market (by Technology)
 - 7.3.2 Commercial C-UAS Market (by Application)

7.4 Homeland Security

7.4.1 Homeland Security C-UAS Market (by Technology)

7.4.2 Homeland Security C-UAS Market (by Application)

8 GLOBAL COUNTER-UAS MARKET (BY PLATFORM)

8.1 Market Overview

8.2 Ground-based

8.3 Hand-held

8.4 UAV-based

9 GLOBAL COUNTER-UAS MARKET (BY REGION)

9.1 Market Overview

9.2 North America

9.2.1 North America C-UAS Market (by Technology)

9.2.2 North America C-UAS Market (by Application)

9.2.3 North America C-UAS Market (by End User)

9.2.4 North America C-UAS Market (by Country)

9.2.4.1 U.S.

9.2.4.2 Canada

9.3 Europe

9.3.1 Europe C-UAS Market (by Technology)

9.3.2 Europe C-UAS Market (by Application)

9.3.3 Europe C-UAS Market (by End User)

9.3.4 Europe C-UAS Market (by Country)

9.3.4.1 U.K.

9.3.4.2 Germany

9.3.4.3 France

9.3.4.4 Russia

9.3.4.5 Rest-of-Europe

9.4 Asia-Pacific

9.4.1 Asia-Pacific C-UAS Market (by Technology)

9.4.2 Asia-Pacific C-UAS Market (by Application)

9.4.3 Asia-Pacific C-UAS Market (by End User)

9.4.4 Asia-Pacific C-UAS Market (by Country)

9.4.4.1 China

9.4.4.2 Japan

9.4.4.3 Australia

9.4.4.4 Rest-of-Asia-Pacific

9.5 Rest-of-the-World

9.5.1 Rest-of-the-World C-UAS Market (by Technology)

9.5.2 Rest-of-the-World C-UAS Market (by Application)

9.5.3 Rest-of-the-World C-UAS Market (by End User)

9.5.4 Rest-of-the-World C-UAS Market (by Region)

9.5.4.1 Latin America

9.5.4.2 Middle East and Africa (MEA)

10 COMPANY PROFILES

10.1 Airbus S.A.S

10.1.1 Company Overview

10.1.2 Role of Airbus S.A.S in Global Counter-UAS Market

10.1.3 Financials

10.1.4 SWOT Analysis

10.2 Blighter Surveillance Systems

10.2.1 Company Overview

10.2.2 Role of Blighter Surveillance Systems in Global Counter-UAS Market

10.2.3 SWOT Analysis

10.3 Chess Dynamics Ltd.

10.3.1 Company Overview

10.3.2 Role of Chess Dynamics Ltd in Global Counter-UAS Market

10.3.3 SWOT Analysis

10.4 Dedrone GmbH.

10.4.1 Company Overview

10.4.2 Role of Dedrone GmbH in Global Counter-UAS Market

10.4.3 SWOT Analysis

10.5 DroneShield Limited

10.5.1 Company Overview

10.5.2 Role of DroneShield in Global Counter-UAS Market

10.5.3 SWOT Analysis

10.6 Elbit Systems

10.6.1 Company Overview

10.6.2 Role of Elbit Systems in Global Counter-UAS Market

10.6.3 Financials

10.6.4 SWOT Analysis

10.7 Israel Aerospace Industries Ltd.

10.7.1 Company Overview

- 10.7.2 Role of Israel Aerospace Industries in Global Counter-UAS Market
- 10.7.3 Financials
- 10.7.4 SWOT Analysis
- 10.8 Leonardo S.p.A.
 - 10.8.1 Company Overview
 - 10.8.2 Role of Leonardo S.p.A. in Global Counter-UAS Market
 - 10.8.3 Financials
 - 10.8.4 SWOT Analysis
- 10.9 L3HarrisTechnologies
 - 10.9.1 Company Overview
 - 10.9.2 Role of L3Harris Technologies, Inc. in Global Counter-UAS Market
 - 10.9.3 Financials
 - 10.9.4 SWOT Analysis
- 10.10 Liteye Systems Inc.
 - 10.10.1 Company Overview
 - 10.10.2 Role of Liteye Systems Inc in Global Counter-UAS Market
 - 10.10.3 SWOT Analysis
- 10.11 Lockheed Martin Corporation
 - 10.11.1 Company Overview
 - 10.11.2 Role of Lockheed Martin Corporation in Global Counter-UAS Market
 - 10.11.3 Financials
 - 10.11.4 SWOT Analysis
- 10.12 Northrop Grumman Corporation
 - 10.12.1 Company Overview
 - 10.12.2 Role of Northrop Grumman Corporation in Global Counter-UAS Market
 - 10.12.3 Financials
 - 10.12.4 SWOT Analysis
- 10.13 Rafael Advanced Defense Systems Ltd.
 - 10.13.1 Company Overview
 - 10.13.2 Role of Rafael Advanced Defense Systems Ltd in Global Counter-UAS Market
 - 10.13.3 SWOT Analysis
- 10.14 Raytheon Company
 - 10.14.1 Company Overview
 - 10.14.2 Role of Raytheon Company in Global Counter-UAS Market
 - 10.14.3 Financials
 - 10.14.4 SWOT Analysis
- 10.15 Rheinmetall Group
 - 10.15.1 Company Overview
 - 10.15.2 Role of Rheinmetall Group in Global Counter-UAS Market

- 10.15.3 Financials
- 10.15.4 SWOT Analysis
- 10.16 Saab AB
 - 10.16.1 Company Overview
 - 10.16.2 Role of Saab AB in Global Counter-UAS Market
 - 10.16.3 Financials
 - 10.16.4 SWOT Analysis
- 10.17 Thales Group
 - 10.17.1 Company Overview
 - 10.17.2 Role of Thales Group in Global Counter-UAS Market
 - 10.17.3 Financials
 - 10.17.4 SWOT Analysis
- 10.18 The Boeing Company
 - 10.18.1 Company Overview
 - 10.18.2 Role of The Boeing Company in Global Counter-UAS Market
 - 10.18.3 Financials
 - 10.18.4 SWOT Analysis
- 10.19 Other Key Players
 - 10.19.1 DeTect Intelligent Sensors
 - 10.19.2 SRC Inc.

11 RESEARCH SCOPE AND BIS METHODOLOGY

- 11.1 Scope of the Report
- 11.2 Global Counter-UAS Market Research Methodology

List Of Tables

LIST OF TABLES

Table 1.1: Drone-Incidents in 2019

Table 1.2: Market Dynamics: Impact Analysis

Table 2.1: Some of the Organic and Inorganic Growth Strategies of Key Players

Table 3.1: Measure to Regulate Counter-UAS

Table 3.2: Analysing Factors of Threat from New Entrants

Table 3.3: Analysing Threat from Substitute

Table 3.4: Analysing Bargaining Power of Buyers

Table 3.5: Analysing Bargaining Power of Suppliers

Table 3.6: Analysing Intensity of Competitive Rivalry

Table 7.1: Defense C-UAS Market (by Technology), \$Million, 2018-2024

Table 7.2: Defense C-UAS Market (by Application), \$Million, 2018-2024

Table 7.3: Commercial C-UAS Market (by Technology), \$Million, 2018-2024

Table 7.4: Commercial C-UAS Market (by Application), \$Million, 2018-2024

Table 7.5: Homeland Security C-UAS Market (by Technology), \$Million, 2018-2024

Table 7.6: Homeland Security C-UAS Market (by Application), \$Million, 2018-2024

Table 8.1: Some of Ground-Based C-UAV System

Table 8.2: Some of Hand-held C-UAV System

Table 8.3: Some of UAV-based C-UAS Platform

Table 9.1: Global Counter-UAS Market (by Region), \$Million, 2018-2024

Table 9.2: North America C-UAS Market (by Country), \$Million, 2018-2024

Table 9.3: Europe C-UAS Market (by Country), \$Million, 2018-2024

Table 9.4: Asia-Pacific C-UAS Market (by Country), Value, 2018-2024

Table 9.5: Rest-of-the-World C-UAS Market (by Region), \$Million, 2018-2024

Table 10.1: Companies Offering C-UAV Systems

List Of Figures

LIST OF FIGURES

Figure 1: Global UAV Market, 2018, 2019 and 2029

Figure 2: Examples of Using Counter-UAS Technologies

Figure 3: Global Counter-UAS Market, \$Million, 2018-2024

Figure 4: Global Counter-UAS Market Share (by Technology), 2018 and 2024

Figure 5: Global Counter-UAS Market (by Application), Value (\$Million), 2018, 2019 and 2024

Figure 6: Global Counter-UAS Market (by End User), \$Million, 2018, 2019, and 2024

Figure 7: Global Counter-UAS Market (by Region), Value (\$Million), 2018

Figure 1.1: Market Dynamics

Figure 1.2: Market Drivers

Figure 1.3: Market Restraints

Figure 1.4: Market Opportunities

Figure 2.1: Percentage Share of Strategies Adopted by the Market Players, January 2016-July 2019

Figure 2.2: Number of Strategic Developments by Leading Companies in the Global C-UAS Market, January 2016-July 2019

Figure 2.3: Product Launches and Developments Share (by Company), January 2016-July 2019

Figure 2.4: Partnerships, Collaborations, and Joint Ventures Share (by Company), January 2016-July 2019

Figure 2.5: Mergers and Acquisitions Share (by Company), January 2016-July 2019

Figure 2.6: Funding Share (by Company), January 2016-July 2019

Figure 2.7: Competitive Benchmarking: Global Counter-UAS Market, 2018

Figure 3.1: Global UAV Market, 2018, 2019, and 2029

Figure 3.2: Different Use Cases of Drones

Figure 3.3: Startups in Global Counter-UAS Market and Funding

Figure 3.4: Funding and Spending Pattern

Figure 3.5: Porter's Five Forces Model

Figure 3.6: Threat from New Entrants

Figure 3.7: Threat from Substitutes

Figure 3.8: Bargaining Power of Buyers

Figure 3.9: Bargaining Power of Suppliers

Figure 3.10: Threat From Rivalry

Figure 3.11: Supply Chain Analysis

Figure 4.1: Global Counter-UAS Market, \$Million, 2018-2024

Figure 5.1: Classification of Global Counter-UAS Market (by Technology)

Figure 5.2: Global Counter-UAS Market, (by Technology), \$Million, 2018, 2019 and 2024

Figure 5.3: Global Counter-UAS Market (Electronic System), \$Million, 2018-2024

Figure 5.4: Global Counter-UAS Market (Kinetic System), \$Million, 2018-2024

Figure 5.5: Global Counter-UAS Market (Laser System), \$Million, 2018-2024

Figure 6.1: Global Counter-UAS Market (by Application)

Figure 6.2: Global Counter-UAS Market (by Application), \$Million, 2018,2019, and 2024

Figure 6.3: Global Counter-UAS Market (Detection), \$Million, 2018- 2024

Figure 6.4: Global Counter-UAS Market (Interdiction), \$Million, 2018- 2024

Figure 7.1: Classification of Global Counter-UAS Market (by End User)

Figure 7.2: Global Counter-UAS Market (by End User), \$Million, 2018, 2019, and 2024

Figure 7.3: Global Counter-UAS Market (by Defense), \$Million, 2018-2024

Figure 7.4: Global Counter-UAS Market (by Commercial User), \$Million, 2018-2024

Figure 7.5: Global Counter-UAS Market (by Homeland Security), \$Million, 2018-2024

Figure 8.1: Classification of Global Counter-UAS Market (by Platform)

Figure 9.1: Classification of Global Counter-UAS Market (By Region)

Figure 9.2: North America C-UAS Market, \$Million, 2018-2024

Figure 9.3: North America C-UAS Market (by Technology), \$Million, 2018, 2019 and 2024

Figure 9.4: North America C-UAS Market (by Application), \$Million, 2018, 2019 and 2024

Figure 9.5: North America C-UAS Market (by End User), \$Million, 2018-2024

Figure 9.6: U.S. C-UAS Market Size, \$Million, 2018-2024

Figure 9.7: Canada C-UAS Market Size, \$Million, 2018-2024

Figure 9.8: Europe C-UAS Market, \$Million, 2018-2024

Figure 9.9: Europe C-UAS Market (by Technology), \$Million, 2018,2019 and 2024

Figure 9.10: Europe C-UAS Market (by Application), \$Million, 2018,2019 and 2024

Figure 9.11: Europe C-UAS Market (by End User), \$Million, 2018,2019 and 2024

Figure 9.12: U.K. C-UAS Market Size, \$Million, 2018-2024

Figure 9.13: Germany C-UAS Market Size, \$Million, 2018-2024

Figure 9.14: France C-UAS Market Size, \$Million, 2018-2024

Figure 9.15: Russia C-UAS Market Size, \$Million, 2018-2024

Figure 9.16: Rest-of-Europe C-UAS Market Size, \$Million, 2018-2024

Figure 9.17: Asia-Pacific C-UAS Market, \$Million, 2018-2024

Figure 9.18: Asia-Pacific C-UAS Market (by Technology), \$Million, 2018,2019 and 2024

Figure 9.19: Asia-Pacific C-UAS Market (by Application), \$Million, 2018,2019 and 2024

Figure 9.20: Asia-Pacific C-UAS Market (by End User), \$Million, 2018,2019 and 2024

Figure 9.21: China C-UAS Market Size, \$Million, 2018-2024

Figure 9.22: Japan C-UAS Market Size, \$Million, 2018-2024

Figure 9.23: Australia C-UAS Market Size, \$Million, 2018-2024

Figure 9.24: Rest-of-Asia-Pacific C-UAS Market Size, \$Million, 2018-2024

Figure 9.25: Rest-of-the-World C-UAS Market, \$Million, 2018-2024

Figure 9.26: Rest-of-the-World C-UAS Market (by Technology), \$Million, 2018,2019 and 2024

Figure 9.27: Rest-of-the-World C-UAS Market (by Application), \$Million, 2018,2019 and 2024

Figure 9.28: Rest-of-the-World C-UAS Market (by End User), \$Million, 2018, 2019 and 2024

Figure 9.29: Latin America C-UAS Market Size, \$Million, 2018-2024

Figure 9.30: Middle East and Africa C-UAS Market Size, \$Million, 2018-2024

Figure 10.1: Share of Key Company Profiles

Figure 10.2: Airbus S.A.S - Product Offerings

Figure 10.3: Airbus S.A.S – Financials, 2016-2018

Figure 10.4: Airbus S.A.S – Business Revenue Mix, 2016-2018

Figure 10.5: Airbus S.A.S – Region Revenue Mix, 2016-2018

Figure 10.6: Airbus S.A.S: R&D Expenditure, 2016-2018

Figure 10.7: SWOT Analysis - Airbus S.A.S

Figure 10.8: Product Offering – Blighter Surveillance Systems

Figure 10.9: SWOT Analysis – Blighter Surveillance Systems

Figure 10.10: Product Offering –Chess Dynamics Ltd

Figure 10.11: SWOT Analysis – Chess Dynamics Ltd.

Figure 10.12: Product Offering – Dedrone GmbH

Figure 10.13: SWOT Analysis – Dedrone GmbH

Figure 10.14: Product Offering: DroneShield Limited

Figure 10.15: SWOT Analysis: DroneShield Limited

Figure 10.16: Elbit Systems – Product Offerings

Figure 10.17: Elbit Systems Ltd. - Financials, 2016-2018

Figure 10.18: Elbit Systems Ltd. - Business Revenue Mix, 2016-2018

Figure 10.19: Elbit Systems Ltd. - Region Revenue Mix, 2016-2018

Figure 10.20: Elbit Systems Ltd. - Research and Development Expenditure, 2016-2018

Figure 10.21: SWOT Analysis – Elbit Systems Ltd.

Figure 10.22: Israel Aerospace Industries Ltd. - Product Offerings

Figure 10.23: Israel Aerospace Industries Ltd. - Financials, 2017-2018

Figure 10.24: SWOT Analysis – Israel Aerospace Industries Ltd.

Figure 10.25: Leonardo S.p.A. – Product Offerings

Figure 10.26: Leonardo S.p.A. - Financials, 2016-2018

Figure 10.27: Leonardo S.p.A. - Business Revenue Mix, 2016-2018

Figure 10.28: Leonardo S.p.A. - Region Revenue Mix, 2016-2018

Figure 10.29: SWOT Analysis – Leonardo S.p.A.

Figure 10.30: L3Harris Technologies – Product Offerings

Figure 10.31: L3Harris Technologies - Financials, 2016-2018

Figure 10.32: L3Harris Technologies- Business Revenue Mix, 2016-2018

Figure 10.33: L3Harris Technologies- Region Revenue Mix, 2016-2018

Figure 10.34: L3Harris Technologies- Research and Development Expenditure, 2016-2018

Figure 10.35: SWOT Analysis – L3Harris Technologies

Figure 10.36: Product Offering –Liteye Systems Inc

Figure 10.37: SWOT Analysis – Liteye Systems Inc.

Figure 10.38: Lockheed Martin Corporation – Product Offerings

Figure 10.39: Lockheed Martin Corporation - Financials, 2016-2018

Figure 10.40: Lockheed Martin Corporation - Business Revenue Mix, 2016-2018

Figure 10.41: Lockheed Martin Corporation - Region Revenue Mix, 2016-2018

Figure 10.42: Lockheed Martin Corporation - Research and Development Expenditure, 2016-2018

Figure 10.43: SWOT Analysis – Lockheed Martin Corporation

Figure 10.44: Northrop Grumman Corporation: Product Offerings

Figure 10.45: Northrop Grumman Corporation - Financials, 2016-2018

Figure 10.46: Northrop Grumman Corporation - Business Revenue Mix, 2016-2018

Figure 10.47: Northrop Grumman Corporation - Region Revenue Mix, 2016-2018

Figure 10.48: Northrop Grumman Corporation – Research and Development Expenditure, 2016-2018

Figure 10.49: SWOT Analysis – Northrop Grumman Corporation

Figure 10.50: Product Offering – Rafael Advanced Defense Systems Ltd

Figure 10.51: SWOT Analysis – Rafael Advanced Defense Systems Ltd.

Figure 10.52: Raytheon Company – Product Offerings

Figure 10.53: Raytheon Company - Financials, 2016-2018

Figure 10.54: Raytheon Company - Business Revenue Mix, 2016-2018

Figure 10.55: Raytheon Company - Region Revenue Mix, 2016-2018

Figure 10.56: Raytheon Company – Research and Development Expenditure, 2016-2018

Figure 10.57: SWOT Analysis – Raytheon Company

Figure 10.58: Rheinmetall Group – Product Offerings

Figure 10.59: Rheinmetall Group - Financials, 2016-2018

Figure 10.60: Rheinmetall Group - Business Revenue Mix, 2016-2018

Figure 10.61: Rheinmetall Group: R&D Expenditure, 2016-2018

Figure 10.62: SWOT Analysis – Rheinmetall Group

Figure 10.63: Saab AB – Product Offerings
Figure 10.64: Saab AB - Financials, 2016-2018
Figure 10.65: Saab AB - Business Revenue Mix, 2016-2018
Figure 10.66: Saab AB - Region Revenue Mix, 2016-2018
Figure 10.67: Saab AB – Research and Development Expenditure, 2016-2018
Figure 10.68: SWOT Analysis – SaaB AB
Figure 10.69: Thales Group – Product Offerings
Figure 10.70: Thales Group - Financials, 2016-2018
Figure 10.71: Thales Group - Business Revenue Mix, 2016-2018
Figure 10.72: Thales Group - Region Revenue Mix, 2016-2018
Figure 10.73: Thales Group – Research and Development Expenditure, 2016-2018
Figure 10.74: SWOT Analysis – Thales Group
Figure 10.75: The Boeing Company – Product Offerings
Figure 10.76: The Boeing Company - Financials, 2016-2018
Figure 10.77: The Boeing Company - Business Revenue Mix, 2016-2018
Figure 10.78: The Boeing Company - Region Revenue Mix, 2016-2018
Figure 10.79: The Boeing Company – Research and Development Expenditure, 2016-2018
Figure 10.80: SWOT Analysis – The Boeing Company
Figure 11.1: Global Counter-UAS Market Scope
Figure 11.2: Research Methodology
Figure 11.3: Secondary Data Sources
Figure 11.4: Data Triangulation
Figure 11.5: Bottom-Up Approach (Segment-wise Analysis)
Figure 11.6: Top-Down Approach (Segment-wise Analysis)
Figure 11.7: Global Counter-UAS Market: Influencing Factors
Figure 11.8: Global Counter-UAS Market: Assumptions and Limitations

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