

Global Autonomous Ship and Ocean Surface Robot Market: Focus on Mode of Operation, Subsystem, End User, and Application – Analysis and Forecast, 2018-2028

https://marketpublishers.com/r/GFEF4DC17193EN.html

Date: August 2018

Pages: 227

Price: US\$ 5,000.00 (Single User License)

ID: GFEF4DC17193EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

The rising need of autonomy by the law enforcement agencies, commercial industries, scientific research organizations, and naval forces has driven the demand for autonomous ships and ocean surface robots. These vehicles are capable of carrying out maritime applications without the need for an onboard human operator. Additionally, the growing maritime challenges increase the demand for the autonomous ships and ocean surface robots to perform operations including environmental monitoring, seabed mapping, anti-submarine warfare, and underwater mine-hunting, among others.

Moreover, these systems also help in detecting and tracking maritime threats in order to protect the nation from marine attacks.

Major factors such as growing investment in marine robotics technology, advantages of utilizing autonomous cargo ships, and underlying advantages of incorporating electrically-powered engines are expected to create lucrative opportunities for the market in the next ten years. The autonomous ship market is expected to cumulatively generate a revenue of \$3.48 billion by 2035, growing at a CAGR of 26.7% in terms of volume during the period 2024-2035. In terms of value, the global ocean surface robot market accounted for \$505.7 million in the year 2017.

The following points provide a concrete description of topics covered in the report:

What was the market size of the ocean surface robots market in terms of value



and volume in 2017, and what will be the growth rate during the forecast period 2018-2028?

What number of autonomous ships are commercially available in the market from 2024 to 2035 for optimistic, idealistic, and pessimistic scenarios?

Which companies are involved in the ecosystem of autonomous ship industry? What are the major developments by these industry players?

What is the market size of different modes of operations of semi-autonomous and fully-autonomous ocean surface robots?

What was the market value of different subsystems of ocean surface robots in 2017? What are the technological advancements in every subsystem?

What is the market analysis of end users of ocean surface robots, such as naval, commercial, scientific research, and law enforcement, on the basis of different applications?

What is the market size of ocean surface robots on the basis of the leading nations across different geographical regions? Furthermore, what is the market analysis of regions on the basis of different end users?

What are the key trends and opportunities in the ocean surface robot market across nations and regions globally?

What are the major driving forces that are expected to increase the demand of autonomous ships and ocean surface robots during the forecast period?

What are the major challenges inhibiting the growth of the global autonomous ship and ocean surface robot market?

What kind of new strategies are adopted by the existing market players to make a mark in the autonomous ship and ocean surface robot industry?

What is the competitive strength of the key players in the ocean surface robot market through market share analysis and player positioning model?

Who are the key players operating in the market, along with their business



financials, company snapshots, key products & services, major developments, SWOT analysis and future programs?



Contents

EXECUTIVE SUMMARY

1 MARKET DYNAMICS

- 1.1 Overview
- 1.2 Market Drivers
 - 1.2.1 Enhanced Advantages in Environmental Monitoring
 - 1.2.2 Increasing Need for Maritime Security
 - 1.2.3 Growing Investments in Marine Robotics Technology
- 1.3 Market Challenges
 - 1.3.1 Lack of Rules and Regulations
 - 1.3.2 Automation Challenges to Ship Designer
- 1.4 Market Opportunities
 - 1.4.1 Advantages Attributed to Autonomous Cargo Ships
 - 1.4.2 Advantages of Electrically-Powered Engines

2 COMPETITIVE INSIGHTS

- 2.1 Overview
- 2.2 Key Market Strategies and Developments
 - 2.2.1 Partnerships, Agreements, and Contracts
 - 2.2.2 Product Launches
 - 2.2.3 Mergers and Acquisitions
 - 2.2.4 Other Developments
- 2.3 Market Share Analysis and Player Ranking

3 INDUSTRY ANALYSIS

- 3.1 Overview
- 3.2 Product Mapping of Autonomous Ships and Ocean Surface Robots
- 3.3 Value Chain Analysis
- 3.4 Industry Attractiveness: Porter's Five Forces Analysis

4 GLOBAL AUTONOMOUS SHIP AND OCEAN SURFACE ROBOT MARKET

- 4.1 Assumptions and Limitations
- 4.2 Market Overview



5 GLOBAL AUTONOMOUS SHIP MARKET, 2024-2035

- 5.1 Market Overview
- 5.2 Autonomy in Ships: An Advancement in Ship Intelligence
- 5.3 Economic Benefits of Autonomous Ships
- 5.4 Ongoing Projects and Partnerships
- 5.5 The Case of Rolls-Royce: Advanced Autonomous Waterborne Applications Initiative (AAWA) Project

6 GLOBAL OCEAN SURFACE ROBOT MARKET, 2017-2028

- 6.1 Market Overview
- 6.2 Global Ocean Surface Robot Market (by Mode of Operation)
 - 6.2.1 Market Overview
 - 6.2.2 Semi-Autonomous Ocean Surface Robot
 - 6.2.3 Fully-Autonomous Ocean Surface Robot
- 6.3 Global Ocean Surface Robot Market (by Subsystem)
 - 6.3.1 Market Overview
 - 6.3.2 Propulsion System
 - 6.3.3 Sensory System
 - 6.3.4 Connectivity and Communication System
 - 6.3.5 Structure
- 6.4 Global Ocean Surface Robot Market (by End User and Application)
 - 6.4.1 Market Overview
 - 6.4.2 Naval
 - 6.4.2.1 Anti-Submarine Warfare
 - 6.4.2.2 Intelligence, Surveillance, and Reconnaissance (ISR)
 - 6.4.2.3 Maritime Security
 - 6.4.2.4 Mine Counter-Measures
 - 6.4.3 Commercial
 - 6.4.3.1 Oil and Gas Exploration
 - 6.4.3.2 Ocean Data Collection
 - 6.4.3.3 Transportation
 - 6.4.4 Scientific Research
 - 6.4.4.1 Oceanographic and Hydrographic Survey
 - 6.4.4.2 Seabed Mapping
 - 6.4.4.3 Environmental Data Collection
 - 6.4.5 Law Enforcement



- 6.4.5.1 Search and Rescue
- 6.4.5.2 Coast Guard
- 6.5 Global Ocean Surface Robot Market (by Region)
 - 6.5.1 Market Overview
 - 6.5.2 North America Ocean Surface Robot Market
 - 6.5.2.1 North America Ocean Surface Robot Market Analysis (by End User)
 - 6.5.2.2 The U.S.
 - 6.5.2.3 Canada
 - 6.5.3 Europe Ocean Surface Robot Market
 - 6.5.3.1 Europe Ocean Surface Robot Market Analysis (by End User)
 - 6.5.3.2 The U.K.
 - 6.5.3.3 Denmark
 - 6.5.3.4 Norway
 - 6.5.3.5 Finland
 - 6.5.3.6 Russia
 - 6.5.3.7 Rest-of-Europe
 - 6.5.4 Asia-Pacific Ocean Surface Robot Market
 - 6.5.4.1 Asia-Pacific Ocean Surface Robot Market Analysis (by End User)
 - 6.5.4.2 China
 - 6.5.4.3 India
 - 6.5.4.4 Japan
 - 6.5.4.5 Rest-of-Asia-Pacific
 - 6.5.5 Rest-of-the-World (RoW) Ocean Surface Robot Market
 - 6.5.5.1 Rest-of-the-World Ocean Surface Robot Market Analysis (by End User)
 - 6.5.5.2 Middle East
 - 6.5.5.3 Latin America
 - 6.5.5.4 Africa

7 COMPANY PROFILE

- 7.1 Overview
- 7.2 ASV Global
 - 7.2.1 Company Overview
 - 7.2.2 Products & Services
 - 7.2.3 SWOT Analysis
- 7.3 Atlas Elektronik GmbH (ThyssenKrupp)
 - 7.3.1 Company Overview
 - 7.3.2 Product Offerings
 - 7.3.3 SWOT Analysis



- 7.4 Automated ships Ltd.
 - 7.4.1 Company Overview
 - 7.4.2 Products and Services
 - 7.4.3 SWOT Analysis
- 7.5 BAE Systems plc
 - 7.5.1 Company Overview
 - 7.5.2 Products and Services
 - 7.5.3 Overall Financials
 - 7.5.4 Financial Summary
 - 7.5.5 SWOT Analysis
- 7.6 ECA Group
 - 7.6.1 Company Overview
 - 7.6.2 Product and Services
 - 7.6.3 Overall Financials
 - 7.6.4 Financial Summary
 - 7.6.5 SWOT Analysis
- 7.7 Elbit Systems Ltd.
 - 7.7.1 Company Overview
 - 7.7.2 Product and Services
 - 7.7.3 Overall Financials
 - 7.7.4 Financial Summary
 - 7.7.5 SWOT Analysis
- 7.8 Kongsberg Gruppen
 - 7.8.1 Company Overview
 - 7.8.2 Products and Services
 - 7.8.3 Overall Financials
 - 7.8.4 Financial Summary
 - 7.8.5 SWOT Analysis
- 7.9 Liquid Robotics
 - 7.9.1 Company Overview
 - 7.9.2 Products and Services
 - 7.9.3 SWOT Analysis
- 7.10 Rafael Advanced Defense Systems Ltd.
 - 7.10.1 Company Overview
 - 7.10.2 Products and Services
 - 7.10.3 SWOT Analysis
- 7.11 Rolls-Royce Holding plc
 - 7.11.1 Company Overview
 - 7.11.2 Product Offerings



- 7.11.3 Overall Financials
- 7.11.4 Financial Summary
- 7.11.5 SWOT Analysis
- 7.12 Saab AB
 - 7.12.1 Company Overview
 - 7.12.2 Product Offerings
 - 7.12.3 Overall Financials
 - 7.12.4 Financial Summary
 - 7.12.5 SWOT Analysis
- 7.13 SeaRobotics
 - 7.13.1 Company Overview
 - 7.13.2 Products and Services
 - 7.13.3 SWOT Analysis
- 7.14 Singapore Technologies Engineering Ltd.
 - 7.14.1 Company Overview
 - 7.14.2 Product Offerings
 - 7.14.3 Overall Financials
 - 7.14.4 Financial Summary
 - 7.14.5 SWOT Analysis
- 7.15 Textron Inc.
 - 7.15.1 Company Overview
 - 7.15.2 Products and Services
 - 7.15.3 Overall Financials
 - 7.15.4 Financial Summary
 - 7.15.5 SWOT Analysis
- 7.16 Thales Group
 - 7.16.1 Company Overview
 - 7.16.2 Products and Services
 - 7.16.3 Overall Financials
 - 7.16.4 Financial Summary
 - 7.16.5 SWOT Analysis
- 7.17 Other Key Players
 - 7.17.1 Al Marakeb
 - 7.17.2 iXblue
 - 7.17.3 Oceanalpha Co., Ltd.
 - 7.17.4 Marine Advanced Research
 - 7.17.5 Maritime Robotics
 - 7.17.6 Teledyne Marine



8 RESEARCH SCOPE AND METHODOLOGY

- 8.1 Scope of the Report
- 8.2 Global Autonomous Ship and Ocean Surface Robot Market Research Methodology
 - 8.2.1 Primary Data Sources
 - 8.2.2 Secondary Data Sources
 - 8.2.3 Assumptions and Limitations

9 APPENDIX

9.1 Related Reports



List Of Tables

LIST OF TABLES

- Table 1 Global Autonomous Ship Market (Units), 2024-2035
- Table 1.1 List of Companies Received Funding
- Table 2.1 Mergers and Acquisitions Adopted by the Key Market Players, 2018
- Table 3.1 Product Analysis of Some of the Autonomous Ships and Ocean Surface Robots
- Table 3.2 Analyzing Threat from New Entrants
- Table 3.3 Analyzing Threat from Substitute Products or Services
- Table 3.4 Analyzing Bargaining Power of Suppliers
- Table 3.5 Analyzing Bargaining Power of Buyers
- Table 3.6 Analyzing Intensity of Competitive Rivalry
- Table 5.1 Project and Partnerships Undertaken for the Development of Autonomous
- Ships for Commercial Operations
- Table 5.2 Advanced Autonomous Waterborne Applications (AAWA) Partners
- Table 6.1 Global Ocean Surface Robot Market (by Region), 2017-2028
- Table 7.1 Saab AB-Business Segments



List Of Figures

LIST OF FIGURES

- Figure 1 Growth in International Seaborne Trade, 1970-2016
- Figure 2 Clarksea Index (\$Thousand/Day), 1990-2016
- Figure 3 Global Ocean Surface Robot Market (by Value and Volume), 2017-2028
- Figure 4 Global Ocean Surface Robot Market (by Mode of Operation), 2017-2028
- Figure 5 Global Ocean Surface Robot Market (by Subsystem), 2017–2028
- Figure 6 Global Ocean Surface Robot Market (by End User), 2017-2028
- Figure 7 Global Ocean Surface Robot Market (by Region), 2017-2028
- Figure 1.1 Market Dynamics Snapshot
- Figure 1.2 Impact Analysis on Market Drivers
- Figure 1.3 Impact Analysis on Market Challenges
- Figure 1.4 Impact Analysis on Market Opportunities
- Figure 1.5 Advantages of Marine Robots
- Figure 1.6 Development Phases of YARA Birkeland
- Figure 2.1 Some of the Organic and Inorganic Growth Strategies Adopted by the Key Players
- Figure 2.2 Percentage Share of Strategies Adopted by the Market Players, 2014-2018
- Figure 2.3 Partnerships, Agreements, and Contracts Adopted by the Key Market
- Players, 2014-2018
- Figure 2.4 Product Launches by the Key Market Players, 2014-2018
- Figure 2.5 Other Developments by the Key Market Players, 2014-2018
- Figure 2.6 Ocean Surface Robot Market: Market Share Analysis, 2017
- Figure 2.7 Ocean Surface Robot Market Players Ranking, 2017
- Figure 3.1 Value Chain Analysis
- Figure 3.2 Porter's Five Forces Analysis
- Figure 3.3 Threat from New Entrants
- Figure 3.4 Threat from Substitute Products or Services
- Figure 3.5 Bargaining Power of Suppliers
- Figure 3.6 Bargaining Power of Buyers
- Figure 3.7 Intensity of Competitive Rivalry
- Figure 4.1 Global Autonomous Ship Market (Units), 2024-2035
- Figure 4.2 Global Ocean Surface Robot Market (by Value and Volume), 2017-2028
- Figure 5.1 Global Autonomous Ship Market Size for Commercial Usage
- Figure 5.2 Levels of Autonomy in Ships
- Figure 5.3 Ship Intelligence and Enabling Technologies
- Figure 5.4 Autonomous Ship Ecosystem



Figure 5.5 Global Autonomous Ships Research Organizations

Figure 5.6 Crew Size for Ocean-Going Cargo Ships, 1960-2024

Figure 5.7 General Cargo Ship Vs Autonomous Cargo Ship: Cost Analysis

Figure 5.8 Autonomous Ship Product Launches, 2018-2028

Figure 5.9 AAWA: Timeline

Figure 6.1 Global Ocean Surface Robot Market (by Value and Volume), 2017-2028

Figure 6.2 Global Ocean Surface Robot Market (by Mode of Operation)

Figure 6.3 Global Ocean Surface Robot Market (by Mode of Operation), 2017-2028

Figure 6.4 Global Semi-Autonomous Ocean Surface Robot Market, 2017-2028

Figure 6.5 Global Fully-Autonomous Ocean Surface Robot Market, 2017-2028

Figure 6.6 Global Ocean Surface Robot Market (by Subsystem)

Figure 6.7 Global Ocean Surface Robot Market (by Subsystem), 2017-2028

Figure 6.8 Types of Propulsion Systems

Figure 6.9 Ocean Surface Robot Market for Propulsion System, 2017-2028

Figure 6.10 Ocean Surface Robot Market for Sensory System, 2017-2028

Figure 6.11 Ocean Surface Robot Market for Connectivity and Communication System, 2017-2028

Figure 6.12 Global Ocean Surface Robot Market for Structure, 2018-2028

Figure 6.13 Global Ocean Surface Robot Market (by End User and Application)

Figure 6.14 Global Ocean Surface Robot Market (by End User), 2017-2028

Figure 6.15 Global Ocean Surface Robot Market for Naval End User, 2017-2028

Figure 6.16 Global Ocean Surface Robot Market for Anti-Submarine Warfare Application, 2017-2028

Figure 6.17 Global Ocean Surface Robot Market for ISR Application, 2017-2028

Figure 6.18 Global Ocean Surface Robot Market for Maritime Security Application, 2017-2028

Figure 6.19 Global Ocean Surface Robot Market for Mine Counter-Measures Application, 2017-2028

Figure 6.20 Global Ocean Surface Robot Market for Commercial End User, 2017-2028

Figure 6.21 Global Ocean Surface Robot Market for Oil and Gas Exploration

Application, 2017-2028

Figure 6.22 Global Ocean Surface Robot Market for Ocean Data Collection Application, 2017-2028

Figure 6.23 Global Ocean Surface Robot Market for Transportation Application, 2017-2028

Figure 6.24 Global Ocean Surface Robot Market for Scientific Research End User, 2017-2028

Figure 6.25 Global Ocean Surface Robot Market for Oceanographic and Hydrographic Survey Application, 2017-2028



Figure 6.26 Global Ocean Surface Robot Market for Seabed Mapping Application, 2017-2028

Figure 6.27 Global Ocean Surface Robot Market for Environmental Data Collection Application, 2017-2028

Figure 6.28 Global Ocean Surface Robot Market for Law Enforcement End User, 2017-2028

Figure 6.29 Global Ocean Surface Robot Market for Search and Rescue Application, 2017-2028

Figure 6.30 Global Ocean Surface Robot Market for Coast Guard Application, 2017-2028

Figure 6.31 Classification of Ocean Surface Robot Market (by Region)

Figure 6.32 Global Ocean Surface Robot Market (by Region), 2017-2028

Figure 6.33 North America Ocean Surface Robot Market (by Country)

Figure 6.34 North American Ocean Surface Robot Market Analysis (by End User)

Figure 6.35 Key Factors Driving the Ocean Surface Robot Market in the U.S.

Figure 6.36 The U.S. Ocean Surface Robot Market Size, 2018-2028

Figure 6.37 Key Factors Driving the Ocean Surface Robot Market in Canada

Figure 6.38 Canada Ocean Surface Robot Market Size, 2017-2028

Figure 6.39 Europe Ocean Surface Robot Market (by Country)

Figure 6.40 Europe Ocean Surface Robot Market Analysis (by End User)

Figure 6.41 Key Factors Driving the Ocean Surface Robot Market in the U.K.

Figure 6.42 The U.K. Ocean Surface Robot Market Size, 2017-2028

Figure 6.43 Key Factors Driving the Ocean Surface Robot Market in Denmark

Figure 6.44 Denmark Ocean Surface Robot Market Size, 2017-2028

Figure 6.45 Key Factors Driving the Ocean Surface Robot Market in Norway

Figure 6.46 Norway Ocean Surface Robot Market Size, 2017-2028

Figure 6.47 Key Factors Driving the Ocean Surface Robot Market in Finland

Figure 6.48 Finland Ocean Surface Robot Market Size, 2017-2028

Figure 6.49 Key Factors Driving the Ocean Surface Robot Market in Russia

Figure 6.50 Russia Ocean Surface Robot Market Size, 2017-2028

Figure 6.51 Key Factors Driving the Ocean Surface Robot Market in Rest of the Europe

Figure 6.52 Rest-of-Europe Ocean Surface Robot Market Size, 2017-2028

Figure 6.53 Asia-Pacific Ocean Surface Robot Market (by Country)

Figure 6.54 Asia-Pacific Ocean Surface Robot Market Analysis (by End User)

Figure 6.55 Key Factors Driving the Ocean Surface Robot Market in China

Figure 6.56 China Ocean Surface Robot Market Size, 2017-2028

Figure 6.57 Key Factors Driving the Ocean Surface Robot Market in India

Figure 6.58 India Ocean Surface Robot Market Size, 2017-2028

Figure 6.59 Key Factors Driving the Ocean Surface Robot Market in Japan



Figure 6.60 Japan Ocean Surface Robot Market Size, 2017-2028

Figure 6.61 Key Factors Driving the Ocean Surface Robot Market in Rest-of-Asia-Pacific

Figure 6.62 Rest-of-Asia-Pacific Ocean Surface Robot Market Size, 2017-2028

Figure 6.63 Rest-of-the-World Ocean Surface Robot Market (by Region)

Figure 6.64 Rest-of-the-World Ocean Surface Robot Market Analysis by End-User

Figure 6.65 Key Factors Driving the Ocean Surface Robot Market in Middle East

Figure 6.66 Middle East Ocean Surface Robot Market Size, 2017-2028

Figure 6.67 Key Factors Driving the Ocean Surface Robot Market in Latin America

Figure 6.68 Latin America Ocean Surface Robot Market Size, 2017-2028

Figure 6.69 Key Factors Driving the Ocean Surface Robot Market in Africa

Figure 6.70 Africa Ocean Surface Robot Market Size, 2017-2028

Figure 7.1 Share of Key Company Profiles

Figure 7.2 SWOT Analysis – ASV Global

Figure 7.3 SWOT Analysis – Atlas Elektronik GmbH

Figure 7.4 SWOT Analysis – Automated Ships Ltd.

Figure 7.5 BAE Systems plc – Overall Financials, 2015-2017

Figure 7.6 BAE Systems plc - Net Revenue by Business Segment, 2015-2017

Figure 7.7 BAE Systems plc – Net Revenue by Region, 2015-2017

Figure 7.8 SWOT Analysis – BAE Systems plc

Figure 7.9 ECA Group Products and Services

Figure 7.10 ECA Group – Overall Financials, 2015-2017

Figure 7.11 ECA Group – Net Revenue (by Business Segment), 2015

Figure 7.12 ECA Group – Net Revenue (by Business Segment), 2016 and 2017

Figure 7.13 SWOT Analysis – ECA Group

Figure 7.14 Elbit Systems Ltd. – Product Offerings

Figure 7.15 Elbit Systems Ltd. – Overall Financials, 2015-2017

Figure 7.16 Elbit Systems Ltd. – Net Revenue (by Business Segment), 2015-2017

Figure 7.17 Elbit Systems Ltd. – Net Revenue (by Region), 2015-2017

Figure 7.18 SWOT Analysis – Elbit Systems Ltd.

Figure 7.19 Kongsberg Gruppen– Overall Financials, 2015-2017

Figure 7.20 Kongsberg Gruppen – Net Revenue (by Business Segment), 2015

Figure 7.21 Kongsberg Gruppen – Net Revenue (by Business Segment), 2016 and 2017

Figure 7.22 Kongsberg Gruppen – Net Revenue (by Region), 2016-2017

Figure 7.23 SWOT Analysis – Kongsberg Gruppen

Figure 7.24 SWOT Analysis – Liquid Robotics

Figure 7.25 SWOT Analysis – Rafael Advanced Defense Systems Ltd.

Figure 7.26 Rolls-Royce Holding plc– Overall Financials, 2015-2017



Figure 7.27 Rolls-Royce Holding plc – Net Revenue (by Business Segment), 2015-2017

Figure 7.28 Rolls-Royce Holding plc – Net Revenue (by Region), 2015-2017

Figure 7.29 SWOT Analysis – Rolls-Royce Holding plc

Figure 7.30 Saab AB- Overall Financials, 2015-2017

Figure 7.31 Saab AB– Net Revenue (by Business Segment), 2015-2017

Figure 7.32 Saab AB- Net Revenue (by Region), 2015-2017

Figure 7.33 SWOT Analysis – Saab AB

Figure 7.34 SWOT Analysis – SeaRobotics

Figure 7.35 Singapore Technologies Engineering Ltd – Overall Financials, 2015-2017

Figure 7.36 Singapore Technologies Engineering Ltd – Net Revenue (by Business

Segment), 2015-2017

Figure 7.37 Singapore Technologies Engineering Ltd – Net Revenue (by Region),

2015-2017

Figure 7.38 SWOT Analysis - Singapore Technologies Engineering Ltd

Figure 7.39 Textron Inc. – Overall Financials, 2015-2017

Figure 7.40 Textron Inc. – Net Revenue (by Business Segment), 2015-2017

Figure 7.41 Textron Inc. – Net Revenue (by Region), 2015-2017

Figure 7.42 SWOT Analysis – Textron Inc.

Figure 7.43 Thales Group – Overall Financials, 2015-2017

Figure 7.44 Thales Group – Net Revenue (by Business Segment), 2015-2017

Figure 7.45 Thales Group – Net Revenue (by Region), 2015-2017

Figure 7.46 SWOT Analysis – Thales Group

Figure 8.1 Global Ocean Surface Robot Market Segmentation

Figure 8.2 Secondary Data Sources

Figure 8.3 Top-Down and Bottom-Up Approach

Figure 8.4 Global Autonomous Ship and Ocean Surface Robot Market Influencing

Factors

Figure 8.5 Assumptions and Limitations



I would like to order

Product name: Global Autonomous Ship and Ocean Surface Robot Market: Focus on Mode of Operation,

Subsystem, End User, and Application – Analysis and Forecast, 2018-2028

Product link: https://marketpublishers.com/r/GFEF4DC17193EN.html

Price: US\$ 5,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GFEF4DC17193EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



