

# Exocrine Pancreatic Insufficiency Market - A Global and Regional Analysis: Focus on Drug Type, Country, and Region - Analysis and Forecast, 2025-2035

<https://marketpublishers.com/r/E695661E6F06EN.html>

Date: June 2026

Pages: 0

Price: US\$ 4,900.00 (Single User License)

ID: E695661E6F06EN

## Abstracts

Exocrine pancreatic insufficiency (EPI) is a medical disorder in which the pancreas fails to produce or secrete an adequate number of digestive enzymes into the small intestine, resulting in impaired food digestion. This insufficiency can arise from several underlying conditions, including chronic pancreatitis, cystic fibrosis, diabetes, and complications following gastrointestinal surgeries. Individuals with EPI commonly experience symptoms such as unexplained weight loss, diarrhea, abdominal discomfort, and malnutrition due to the poor absorption of nutrients.

The exocrine pancreatic insufficiency market is centered around the development of diagnostic tools, therapeutic interventions, and effective management strategies aimed at enhancing the quality of life for patients. The increasing recognition of the condition's complexities, coupled with advances in treatment options, are fueling growth and innovation in this market. As more research sheds light on the pathophysiology of EPI, new and improved therapeutic solutions are being introduced, offering better management options for affected individuals.

One of the key drivers of the exocrine pancreatic insufficiency market is the increasing prevalence of underlying conditions such as chronic pancreatitis, cystic fibrosis, and pancreatic cancer. These diseases significantly impair the pancreas's ability to produce digestive enzymes, leading to a growing number of exocrine pancreatic insufficiency diagnoses. As the global incidence of conditions like chronic pancreatitis and cystic fibrosis continues to rise, the demand for effective exocrine pancreatic insufficiency treatments, such as enzyme replacement therapy (ERT), is also increasing. Additionally, the aging population plays a critical role in driving market growth, as older adults are more likely to develop EPI due to age-related pancreatic dysfunction. The

growing recognition of exocrine pancreatic insufficiency among healthcare providers and patients has also spurred the demand for advanced diagnostic tools and enzyme replacement therapies. This expanding awareness is encouraging earlier diagnosis and intervention, contributing to the overall growth of the market.

However, despite the promising growth prospects of the exocrine pancreatic insufficiency market, several challenges remain. One of the primary obstacles is the high cost of enzyme replacement therapies, which can be financially burdensome for patients, particularly in lower-income regions or those without comprehensive insurance coverage. The cost of treatment can deter patients from adhering to long-term therapy, which may lead to worsened symptoms and complications. Furthermore, the lack of awareness about EPI among both patients and healthcare providers often results in delayed diagnosis, which can exacerbate the condition. This limited awareness, coupled with the challenge of ensuring continuous access to costly treatments, hampers the market's potential and restricts its accessibility for many patients.

The global exocrine pancreatic insufficiency market is highly competitive, with several leading companies driving innovation and market growth. Companies such as Abbvie Inc., Abbott Laboratories, Nestlé Health Science., LimFlow SA, Chiesi Farmaceutici, Anagram Therapeutics, and First Wave Biopharma are at the forefront of developing and commercializing treatment options for exocrine pancreatic insufficiency. These companies frequently prioritize research and development efforts to create innovative therapeutic solutions. In addition, they commonly leverage strategic partnerships, collaborations, mergers, and acquisitions as key tactics to broaden their product offerings and enhance their global footprint.

## **Market Segmentation:**

### Segmentation 1: by Region

North America

Europe

Asia-Pacific

The global exocrine pancreatic insufficiency market is undergoing significant transformation, fueled by the rising prevalence of diabetes. A study published in July

2022 by the International Journal of Endocrinology revealed that the overall incidence of EPI among individuals with type 2 diabetes was 22%, with 8% of this group experiencing severe pancreatic insufficiency. The study also highlighted that the prevalence of EPI among type 2 diabetes patients varied by geographic location. Moreover, individuals requiring higher doses of insulin, which suggests a greater likelihood of insulin deficiency, were found to have an increased prevalence of EPI. This growing association between diabetes and EPI further underscores the need for specialized diagnostic and therapeutic solutions within the market.

The aging global population is another factor contributing to the growth of the exocrine pancreatic insufficiency market, as older adults are more likely to develop conditions like chronic pancreatitis or pancreatic insufficiency. In response to these challenges, pharmaceutical companies are investing in research and development to offer better therapeutic options, while healthcare providers are focusing on creating personalized treatment regimens to manage exocrine pancreatic insufficiency more effectively. These trends are shaping the exocrine pancreatic insufficiency market, offering new opportunities for both established and emerging players in the healthcare sector.

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