

# **Europe Scar Management Market: Analysis and Forecast, 2023-2030**

https://marketpublishers.com/r/ED2EC27ED366EN.html

Date: April 2024

Pages: 114

Price: US\$ 2,950.00 (Single User License)

ID: ED2EC27ED366EN

## **Abstracts**

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at <a href="mailto:order@marketpublishers.com">order@marketpublishers.com</a> with your request.

This report will be delivered in 1-5 working days.

Introduction to Europe Scar Management Market

The Europe scar management market was valued at \$238.5 million in 2023 and is anticipated to reach \$351.0 million by 2030, witnessing a CAGR of 5.67% during the forecast period 2023-2030. The expansion of the scar management market in Europe is anticipated to be propelled by the rising prevalence of scars resulting from surgeries, accidents, and burns, leading to heightened demand for effective management solutions.

#### Market Introduction

The scar management market in Europe is characterized by continuous innovation and an increasing emphasis on treating scars caused by surgeries, injuries, or skin problems. The market is expanding rapidly in response to increased demand for effective scar management treatments, such as atrophic, hypertrophic, keloid, contracture scars, and stretch marks.

Regulatory developments, combined with ongoing research and collaboration among medical professionals and industry stakeholders, are propelling the scar management market in Europe. These initiatives indicate a promising future as the market evolves to meet the changing needs of customers looking for scar enhancement options.



However, challenges such as navigating complex regulatory frameworks and guaranteeing the affordability and accessibility of innovative medicines remain. Nonetheless, the market provides significant potential for companies to differentiate themselves by developing unique goods and therapies that use technological improvements and ongoing research initiatives.

Overall, the scar management market in Europe is primed for growth and transition, owing to rising awareness, shifting consumer preferences, and a relentless pursuit of more effective scar-enhancing products.

Market Segmentation: Segmentation 1: by Product Silicon Gel and Spray Silicon Dressing Cream and Ointment Others Segmentation 2: by Scar Type **Atrophic Scars** Hypertrophic and Keloid Scars Others Segmentation 3: by End User

Hospitals

**Specialty Clinics** 

Home Healthcare (Over-the-Counter (OTC))



### Segmentation 4: by Region

Europe - Germany, U.K., France, Spain, Italy, Portugal, Netherlands, Ireland, Belgium, Switzerland, Norway, Denmark, Sweden, Finland, Czech Republic, Russian Federation, Poland, Austria, Romania, Slovakia, Greece, T?rkiye, and Ukraine

How can this report add value to an organization?

Workflow/Innovation Strategy: The Europe scar management market (by scar type) comprises atrophic scars, hypertrophic and keloid scars, contracture scars, and stretch marks. Moreover, the study provides the reader with a detailed understanding of the various types of scars and associated products tailored to address these scars.

Growth/Marketing Strategy: The Europe scar management market's growth strategy includes innovation, expansion into emerging markets, collaboration with healthcare professionals, and regulatory streamlining. These efforts aim to enhance accessibility and meet the diverse needs of consumers.

Competitive Strategy: Key players in the Europe scar management market have been analyzed and profiled in the study, including new product launches and strategic collaborations. Moreover, a detailed competitive benchmarking of the players operating in the Europe scar management market has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, and collaborations will aid the reader in understanding the untapped revenue pockets in the market.

Key Market Players and Competition Synopsis

The companies that are profiled have been selected based on thorough secondary research, which includes analyzing company coverage, product portfolio, market penetration, and insights gathered from primary experts.

Some prominent names established in this market are:



Advancis Medical

Bayer AG

B. Braun S.E.

M?Inlycke Health Care AB

Smith & Nephew

Stratpharma AG



## **Contents**

Executive Summary
Scope of the Report
Research Methodology

#### 1 MARKET

- 1.1 Product Definition
- 1.2 Inclusion Criteria for the Report
- 1.3 Exclusion Criteria for the Report
- 1.4 Key Findings

#### 2 INDUSTRY OUTLOOK

- 2.1 Market Overview
- 2.2 Market Trends
- 2.3 Impact of COVID-19 on Scar Management
- 2.4 Supply Chain Analysis
  - 2.4.1 Key Entities in Supply Chain
- 2.5 Purchasing Channels
- 2.6 Reimbursement Scenario
  - 2.6.1 Reimbursement Scenario in Europe

#### **3 EUROPE**

- 3.1 Overview
- 3.2 Europe
  - 3.2.1 Legal Framework and Regulatory Requirement
  - 3.2.2 Market Dynamics
  - 3.2.3 Market Sizing and Forecast
    - 3.2.3.1 Europe Scar Management Market (by Product)
    - 3.2.3.2 Europe Scar Management Market (by Scar Type)
    - 3.2.3.3 Europe Scar Management Market (by End User)
    - 3.2.3.4 Europe Scar Management Market, (by Country)
      - 3.2.3.4.1 Germany
        - 3.2.3.4.1.1 Market Dynamics
        - 3.2.3.4.1.2 Market Sizing and Forecast
        - 3.2.3.4.1.2.1 Germany Scar Management Market (by Product)



- 3.2.3.4.2 France
  - 3.2.3.4.2.1 Market Dynamics
- 3.2.3.4.2.2 Market Sizing and Forecast
  - 3.2.3.4.2.2.1 France Scar Management Market (by Product)
- 3.2.3.4.3 U.K.
  - 3.2.3.4.3.1 Market Dynamics
  - 3.2.3.4.3.2 Market Sizing and Forecast
    - 3.2.3.4.3.2.1 U.K. Scar Management Market (by Product)
- 3.2.3.4.4 Italy
  - 3.2.3.4.4.1 Market Dynamics
- 3.2.3.4.4.2 Market Sizing and Forecast
  - 3.2.3.4.4.2.1 Italy Scar Management Market (by Product)
- 3.2.3.4.5 Spain
  - 3.2.3.4.5.1 Market Dynamics
- 3.2.3.4.5.2 Market Sizing and Forecast
  - 3.2.3.4.5.2.1 Spain Scar Management Market (by Product)
- 3.2.3.4.6 Portugal
  - 3.2.3.4.6.1 Market Dynamics
  - 3.2.3.4.6.2 Market Sizing and Forecast
    - 3.2.3.4.6.2.1 Portugal Scar Management Market (by Product)
- 3.2.3.4.7 Netherlands
  - 3.2.3.4.7.1 Market Dynamics
  - 3.2.3.4.7.2 Market Sizing and Forecast
    - 3.2.3.4.7.2.1 Netherland Scar Management Market (by Product)
- 3.2.3.4.8 Ireland
  - 3.2.3.4.8.1 Market Dynamics
  - 3.2.3.4.8.2 Market Sizing and Forecast
    - 3.2.3.4.8.2.1 Ireland Scar Management Market (by Product)
- 3.2.3.4.9 Belgium
  - 3.2.3.4.9.1 Market Dynamics
  - 3.2.3.4.9.2 Market Sizing and Forecast
    - 3.2.3.4.9.2.1 Belgium Scar Management Market (by Product)
- 3.2.3.4.10 Switzerland
  - 3.2.3.4.10.1 Market Dynamics
  - 3.2.3.4.10.2 Market Sizing and Forecast
  - 3.2.3.4.10.2.1 Switzerland Scar Management Market (by Product)
- 3.2.3.4.11 Norway
  - 3.2.3.4.11.1 Market Dynamics
  - 3.2.3.4.11.2 Market Sizing and Forecast



- 3.2.3.4.11.2.1 Norway Scar Management Market (by Product)
- 3.2.3.4.12 Denmark
- 3.2.3.4.12.1 Market Dynamics
- 3.2.3.4.12.2 Market Sizing and Forecast
  - 3.2.3.4.12.2.1 Denmark Scar Management Market (by Product)
- 3.2.3.4.13 Sweden
  - 3.2.3.4.13.1 Market Dynamics
  - 3.2.3.4.13.2 Market Sizing and Forecast
    - 3.2.3.4.13.2.1 Sweden Scar Management Market (by Product)
- 3.2.3.4.14 Finland
  - 3.2.3.4.14.1 Market Dynamics
  - 3.2.3.4.14.2 Market Sizing and Forecast
    - 3.2.3.4.14.2.1 Finland Scar Management Market (by Product)
- 3.2.3.4.15 Czech Republic
- 3.2.3.4.15.1 Market Dynamics
- 3.2.3.4.15.2 Market Size and Forecast
  - 3.2.3.4.15.2.1 Czech Republic Scar Management Market (by Product)
- 3.2.3.4.16 Russian Federation
  - 3.2.3.4.16.1 Market Dynamics
  - 3.2.3.4.16.2 Market Size and Forecast
    - 3.2.3.4.16.2.1 Russia Federation Scar Management Market (by Product)
- 3.2.3.4.17 Poland
  - 3.2.3.4.17.1 Market Dynamics
  - 3.2.3.4.17.2 Market Size and Forecast
    - 3.2.3.4.17.2.1 Poland Scar Management Market (by Product)
- 3.2.3.4.18 Austria
  - 3.2.3.4.18.1 Market Dynamics
  - 3.2.3.4.18.2 Market Size and Forecast
    - 3.2.3.4.18.2.1 Austria Scar Management Market (by Product)
- 3.2.3.4.19 Romania
- 3.2.3.4.19.1 Market Dynamics
- 3.2.3.4.19.2 Market Size and Forecast
- 3.2.3.4.19.2.1 Romania Scar Management Market (by Product)
- 3.2.3.4.20 Slovakia
  - 3.2.3.4.20.1 Market Dynamics
  - 3.2.3.4.20.2 Market Size and Forecast
    - 3.2.3.4.20.2.1 Slovakia Scar Management Market (by Product)
- 3.2.3.4.21 Greece
- 3.2.3.4.21.1 Market Dynamics



- 3.2.3.4.21.2 Market Size and Forecast
  - 3.2.3.4.21.2.1 Greece Scar Management Market (by Product)
- 3.2.3.4.22 T?rkiye
  - 3.2.3.4.22.1 Market Dynamics
  - 3.2.3.4.22.2 Market Size and Forecast
  - 3.2.3.4.22.2.1 T?rkiye Scar Management Market (by Product)
- 3.2.3.4.23 Ukraine
  - 3.2.3.4.23.1 Market Dynamics
  - 3.2.3.4.23.2 Market Size and Forecast
    - 3.2.3.4.23.2.1 Ukraine Scar Management Market (by Product)

#### 4 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES

- 4.1 Competitive Landscape
  - 4.1.1 Overview
  - 4.1.2 Business Strategies
    - 4.1.2.1 Product Launches/Approvals
- 4.2 Scar Management Ecosystem Active Players
- 4.3 Company Profiles
  - 4.3.1 Advancis Medical
    - 4.3.1.1 Company Overview
    - 4.3.1.2 Role of Advancis Medical in the Scar Management Market
    - 4.3.1.3 Analyst Perspectives
  - 4.3.2 Bayer AG
    - 4.3.2.1 Company Overview
    - 4.3.2.2 Role of Bayer AG in the Scar Management Market
    - 4.3.2.3 Financials
    - 4.3.2.4 Target Customers
  - 4.3.2.5 Analyst Perspectives
  - 4.3.3 B. Braun S.E.
    - 4.3.3.1 Company Overview
    - 4.3.3.2 Role of B. Braun S.E. in the Scar Management Market
    - 4.3.3.3 Financials
    - 4.3.3.4 Target Customers
    - 4.3.3.5 Analyst Perspectives
  - 4.3.4 M?Inlycke Health Care AB
    - 4.3.4.1 Company Overview
  - 4.3.4.2 Role of M?Inlycke Health Care AB in the Scar Management Market
  - 4.3.4.3 Financials



- 4.3.4.4 Target Customers
- 4.3.4.5 Analyst Perspectives
- 4.3.5 Smith & Nephew
  - 4.3.5.1 Company Overview
  - 4.3.5.2 Role of Smith & Nephew in the Scar Management Market
  - 4.3.5.3 Financials
  - 4.3.5.4 Target Customers
  - 4.3.5.5 Analyst Perspectives
- 4.3.6 Stratpharma AG
  - 4.3.6.1 Company Overview
  - 4.3.6.2 Role of Stratpharma AG in the Scar Management Market
  - 4.3.6.3 Target Customers
  - 4.3.6.4 Analyst Perspectives



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Europe Scar Management Market, \$Billion, 2021-2030
- Figure 2: Scar Management Market, Product Benchmarking
- Figure 3: Europe Scar Management Market (by Product), % Share, 2022 and 2030
- Figure 4: Europe Scar Management Market (by Scar Type), % Share, 2022 and 2030
- Figure 5: Europe Scar Management Market (by End User), % Share, 2022 and 2030
- Figure 6: Scar Management Market (by Region), \$Billion, 2022 and 2030
- Figure 7: Europe Scar Management Market: Research Methodology
- Figure 8: Primary Research Methodology
- Figure 9: Bottom-Up Approach (Segment-Wise Analysis)
- Figure 10: Top-Down Approach (Segment-Wise Analysis)
- Figure 11: Algorithm of Scar Management
- Figure 12: Impact of COVID-19 on Scar Management
- Figure 13: Supply Chain Analysis
- Figure 14: Purchasing Channels for Scar Management Products
- Figure 15: Scar Management Market (by Region), Snapshot
- Figure 16: Europe Scar Management Market, \$Million, 2021-2030
- Figure 17: Europe Scar Management Market (by Product), \$Million, 2021-2030
- Figure 18: Europe Scar Management Market (by Scar Type), \$Million, 2021-2030
- Figure 19: Europe Scar Management Market (by End User), \$Million, 2021-2030
- Figure 20: Europe Scar Management Market (by Country), \$Million, 2022 and 2030
- Figure 21: Germany Scar Management Market, \$Million, 2021-2030
- Figure 22: Germany Scar Management Market (by Product), \$Million, 2021-2030
- Figure 23: France Scar Management Market, \$Million, 2021-2030
- Figure 24: France Scar Management Market (by Product), \$Million, 2021-2030
- Figure 25: U.K. Scar Management Market, \$Million, 2021-2030
- Figure 26: U.K. Scar Management Market (by Product), \$Million, 2021-2030
- Figure 27: Italy Scar Management Market, \$Million, 2021-2030
- Figure 28: Italy Scar Management Market (by Product), \$Million, 2021-2030
- Figure 29: Spain Scar Management Market, \$Million, 2021-2030
- Figure 30: Spain Scar Management Market (by Product), \$Million, 2021-2030
- Figure 31: Portugal Scar Management Market, \$Million, 2021-2030
- Figure 32: Portugal Scar Management Market (by Product), \$Million, 2021-2030
- Figure 33: Netherlands Scar Management Market, \$Million, 2021-2030
- Figure 34: Netherland Scar Management Market (by Product), \$Million, 2021-2030
- Figure 35: Ireland Scar Management Market, \$Million, 2021-2030



- Figure 36: Ireland Scar Management Market (by Product), \$Million, 2021-2030
- Figure 37: Belgium Scar Management Market, \$Million, 2021-2030
- Figure 38: Belgium Scar Management Market (by Product), \$Million, 2021-2030
- Figure 39: Switzerland Scar Management Market, \$Million, 2021-2030
- Figure 40: Switzerland Scar Management Market (by Product), \$Million, 2021-2030
- Figure 41: Norway Scar Management Market, \$Million, 2021-2030
- Figure 42: Norway Scar Management Market (by Product), \$Million, 2021-2030
- Figure 43: Denmark Scar Management Market, \$Million, 2021-2030
- Figure 44: Denmark Scar Management Market (by Product), \$Million, 2021-2030
- Figure 45: Sweden Scar Management Market, \$Million, 2021-2030
- Figure 46: Sweden Scar Management Market (by Product), \$Million, 2021-2030
- Figure 47: Finland Scar Management Market, \$Million, 2021-2030
- Figure 48: Finland Scar Management Market (by Product), \$Million, 2021-2030
- Figure 49: Czech Republic Scar Management Market, \$Million, 2021-2030
- Figure 50: Czech Republic Scar Management Market (by Product), \$Million, 2021-2030
- Figure 51: Russian Federation Scar Management Market, \$Million, 2021-2030
- Figure 52: Russia Federation Scar Management Market (by Product), \$Million, 2021-2030
- Figure 53: Poland Scar Management Market, \$Million, 2021-2030
- Figure 54: Poland Scar Management Market (by Product), \$Million, 2021-2030
- Figure 55: Austria Scar Management Market, \$Million, 2021-2030
- Figure 56: Austria Scar Management Market (by Product), \$Million, 2021-2030
- Figure 57: Romania Scar Management Market, \$Million, 2021-2030
- Figure 58: Romania Scar Management Market (by Product), \$Million, 2021-2030
- Figure 59: Slovakia Scar Management Market, \$Million, 2021-2030
- Figure 60: Slovakia Scar Management Market (by Product), \$Million, 2021-2030
- Figure 61: Greece Scar Management Market, \$Million, 2021-2030
- Figure 62: Greece Scar Management Market (by Product), \$Million, 2021-2030
- Figure 63: T?rkiye Scar Management Market, \$Million, 2021-2030
- Figure 64: T?rkiye Scar Management Market (by Product), \$Million, 2021-2030
- Figure 65: Ukraine Scar Management Market, \$Million, 2021-2030
- Figure 66: Ukraine Scar Management Market (by Product), \$Million, 2021-2030
- Figure 67: Share of Key Developments, January 2018-July 2023
- Figure 68: Number of Product Launches/Approvals (by Company), June 2018-July 2023
- Figure 69: Scar Management Market, Total Number of Companies Profiled
- Figure 70: Advancis Medical: Product Portfolio
- Figure 71: Bayer AG: Product Portfolio
- Figure 72: Bayer AG: Overall Financials, 2020-2022
- Figure 73: Bayer AG: Net Revenue (by Business Segment), \$Million, 2020-2022



Figure 74: Bayer AG: Net Revenue (by Business Sub-Segment), \$Million, 2020-2022

Figure 75: Bayer AG: Net Revenue (by Region), \$Million, 2020-2022

Figure 76: Bayer AG: Net Revenue (by Country), \$Million, 2020-2022

Figure 77: B. Braun S.E.: Product Portfolio

Figure 78: B. Braun S.E.: Overall Financials, 2020-2022

Figure 79: M?Inlycke Health Care AB: Product Portfolio

Figure 80: M?Inlycke Health Care AB: Overall Financials, 2020-2022

Figure 81: M?Inlycke Health Care AB: Net Revenue (by Segment), \$Million, 2020-2022

Figure 82: M?Inlycke Health Care AB: Net Revenue (by Geography), \$Million,

2020-2022

Figure 83: M?Inlycke Health Care AB: Net Revenue (by Channel), \$Million, 2020-2022

Figure 84: Smith & Nephew: Product Portfolio

Figure 85: Smith & Nephew: Overall Financials, 2020-2022

Figure 86: Smith & Nephew: Net Revenue (by Business Segment), \$Million, 2020-2022

Figure 87: Smith & Nephew: Net Revenue (Advanced Wound Management, by

Product), \$Million, 2020-2022

Figure 88: Smith & Nephew: Net Revenue (by Country), \$Million, 2020-2022

Figure 89: Stratpharma AG: Product Portfolio



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Europe Scar Management Market, Impact Analysis
- Table 2: Key Questions Answered in the Report
- Table 3: Europe Scar Management Market, Regulatory Landscape
- Table 4: Europe Scar Management Market, Market Dynamics, Impact Analysis
- Table 5: Scar Management Market, Key Active Players



#### I would like to order

Product name: Europe Scar Management Market: Analysis and Forecast, 2023-2030

Product link: https://marketpublishers.com/r/ED2EC27ED366EN.html

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/ED2EC27ED366EN.html">https://marketpublishers.com/r/ED2EC27ED366EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970