

# Europe Liquid Biopsy Market: Focus on End User and Country - Analysis and Forecast, 2024-2033

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## Abstracts

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This report will be delivered in 7-10 working days. Introduction to Europe Liquid Biopsy Market

The Europe liquid biopsy market, valued at \$1.24 billion in 2024, is expected to reach \$5.58 billion by 2033, exhibiting a robust CAGR of 18.18% during the forecast period 2024-2033. In Europe, liquid biopsy is a new non-invasive diagnostic technique that is transforming cancer detection and surveillance. This method has the potential to early detect cancer recurrence or evaluate treatment responses, and it provides real-time monitoring with minimal invasiveness. The growing prevalence of cancer, rising research publications, and clinical trials are some of the factors driving the growth of the liquid biopsy market. These factors are creating higher demand for liquid biopsy tests and products. More innovative and efficient tests have been developed more quickly as a result of the growing preference for minimally invasive cancer detection methods.

The market's growth has also been greatly aided by government initiatives aimed at improving cancer detection and treatment management. Because liquid biopsy products are widely accessible through a variety of distribution channels, such as online platforms and retail stores, is enhancing accessibility and ensuring a broader reach to consumers across Europe. These combined factors are helping the liquid biopsy market in Europe gain significant traction, supporting the transition to more efficient and accessible cancer detection solutions.

Market Introduction

The market for liquid biopsies in Europe is expanding significantly as a non-invasive diagnostic technique that is revolutionizing cancer monitoring and detection. A potent substitute for conventional biopsy techniques, liquid biopsy examines blood samples for circulating tumor DNA (ctDNA), RNA, and exosomes. Its use in oncology is being fueled by its capacity to offer real-time monitoring, identify early cancer recurrence, and evaluate the effectiveness of treatment.

The growing incidence of cancer throughout Europe, the growing demand for minimally invasive diagnostic techniques, and continuous improvements in research and clinical trials are some of the factors driving this market's growth. As liquid biopsy technology advances, it supports personalized medicine strategies and allows early cancer detection at more treatable stages. Furthermore, the expansion of liquid biopsy applications extends beyond oncology, including uses in cardiology, neurology, and infectious diseases.

Government programs and regulatory assistance aimed at advancing the adoption of cutting-edge technologies and enhancing cancer diagnostics are also driving the European market. Further propelling market expansion are partnerships between academia, healthcare providers, and industry leaders, as well as increased research funding. The expansion of distribution channels, such as retail stores and internet platforms, is making liquid biopsy products more widely available to patients and healthcare providers throughout Europe.

## Market Segmentation:

### Segmentation 1: by End User

Academic and Research Institutions

Clinical Laboratories

Pharmaceutical and Biotechnology

Companies

Other End Users

### Segmentation 2: by Country

Germany

U.K.

France

Italy

Spain

Rest-of-Europe

How can this report add value to an organization?

**Product/Innovation Strategy:** The Europe liquid biopsy market has been segmented based on various categories, such as end user and country. This can help readers get a clear overview of which segments account for the largest share and which ones are well-positioned to grow in the coming years.

**Competitive Strategy:** The Europe liquid biopsy market is highly fragmented, with many smaller and private companies constantly entering the market. Key players in the liquid biopsy market analyzed and profiled in the study involve established players that offer various kinds of products and services.

**Key Market Players and Competition Synopsis**

The companies profiled have been selected based on inputs gathered from primary experts and analyzing company coverage, product portfolio, and market penetration.

Some prominent names established in this market are:

Dxcover Limited

F. Hoffmann-La Roche Ltd.

GENinCode Plc (Abcodia Ltd.)

QIAGEN N.V.



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