

Europe Lignofuels Market: Focus on Source, Processing Technology, End User, and Country -Analysis and Forecast, 2023-2032

https://marketpublishers.com/r/E0FF2A00C5B0EN.html

Date: July 2024 Pages: 0 Price: US\$ 2,950.00 (Single User License) ID: E0FF2A00C5B0EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at <u>order@marketpublishers.com</u> with your request.

This report will be delivered in 1-5 working days.

Introduction to Europe Lignofuels Market

The Europe lignofuels market (excluding U.K.) is projected to reach \$1,509.2 million by 2032 from \$816.1 million in 2023, growing at a CAGR of 7.07% during the forecast period 2023-2032. Advancements in ongoing research and development have led to more advanced methods for producing lignofuels, improving their cost-effectiveness and efficiency, which in turn is boosting market growth. Cutting-edge technologies employed in integrated biorefineries, exemplified by facilities like the Neste Porvoo Refinery in Finland, showcase the use of lignocellulosic materials for biofuel generation. Supportive policies and incentives are further accelerating the growth of the lignofuels sector.

Market Introduction

The Europe lignofuels market is undergoing a transformative phase fueled by technological advancements and supportive regulatory measures. With continuous research and development efforts, production processes are becoming more efficient, positioning lignofuels as a cornerstone in the shift towards sustainable energy.

State-of-the-art technologies are demonstrating the potential of lignocellulosic sources for biofuel generation. Europe's dedication to environmental sustainability, alongside



strict emissions regulations, is driving substantial growth in the lignofuels sector across the continent. This burgeoning market offers promising prospects for stakeholders, including investors and manufacturers, as they navigate the transition towards a greener energy future.

Market Segmentation:

Segmentation 1: by End User

Automotive

Aerospace

Marine

Segmentation 2: by Source

Dedicated Energy Crops

Agricultural Residue

Forest Residue

Urban Waste

Segmentation 3: by Processing Technology

Thermochemical

Biochemical

Segmentation 4: by Country

Germany

France

Europe Lignofuels Market: Focus on Source, Processing Technology, End User, and Country - Analysis and Forecas...



Sweden

Finland

Rest-of-Europe

How can this report add value to an organization?

Product/Innovation Strategy: The product segment helps the reader to understand the different sources and processing technology involved in the lignofuels market. The source segment has been segmented into dedicated energy crops, agricultural residue, forest residue, and urban waste. The processing technology segment has been segmented into thermochemical and biochemical. Moreover, the study provides the reader with a detailed understanding of the Europe lignofuels market based on end users, including automotive, aerospace, and marine. The increasing adoption of lignofuels in renewable diesel and sustainable aviation fuel is expected to fuel market growth in the future.

Growth/Marketing Strategy: The Europe lignofuels market has seen major development by key players operating in the market, such as business expansions, partnerships, collaborations, mergers and acquisitions, and joint ventures. The favored strategy for the companies has been business partnerships to strengthen their position in the lignofuels market.

Competitive Strategy: Key players in the Europe lignofuels market analyzed and profiled in the study involve lignofuels manufacturers and the overall ecosystem. Moreover, a detailed competitive benchmarking of the players operating in the lignofuels market has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, acquisitions, and collaborations will aid the reader in understanding the untapped revenue pockets in the market.



Contents

Executive Summary Scope of the Study

1 MARKET

- 1.1 Industry Outlook
- 1.1.1 Trends: Current and Future

1.1.1.1 Market Competitiveness Promoting Commercial Deployment of Low-Cost Lignofuels

1.1.1.2 Sustainability Standards Playing a Vital Role in Promoting Lignofuels

- 1.1.2 Supply Chain Analysis
- 1.1.3 Cost Break-Up of Lignofuels (Cellulosic Ethanol) Plant
- 1.2 Business Dynamics
- 1.2.1 Business Drivers
 - 1.2.1.1 Government Policies Benefiting Lignofuels
- 1.2.1.2 Collaborative Efforts of Government and Manufacturers for Promoting Sustainable Biofuels
 - 1.2.1.3 Availability of Waste and Residues Feedstock to Benefit Lignofuels
 - 1.2.2 Business Challenges
 - 1.2.2.1 Slower Commercialization of Lignofuels
 - 1.2.2.2 Variation in Feedstock Prices Across Regions and Countries
 - 1.2.3 Business Strategies
 - 1.2.3.1 Product and Market Developments
 - 1.2.4 Corporate Strategies
 - 1.2.4.1 Mergers and Acquisitions, Partnerships, and Joint Ventures
 - 1.2.5 Business Opportunities
 - 1.2.5.1 Trade Opportunities to Benefit Lignofuels
 - 1.2.5.2 Mandates for Blending of Bioethanol
- 1.3 Start-Up Landscape
 - 1.3.1 Key Start-Ups in the Ecosystem

2 REGIONS

2.1 Europe

- 2.1.1 Market
 - 2.1.1.1 Business Drivers
- 2.1.1.2 Business Challenges



- 2.1.2 Application, Volume and Value Data
 - 2.1.2.1 End User
- 2.1.3 Product, Volume and Value Data
 - 2.1.3.1 Source
 - 2.1.3.2 Processing Technology
- 2.1.4 Europe (by Country)
 - 2.1.4.1 Germany
 - 2.1.4.1.1 Market
 - 2.1.4.1.2 Application, Volume and Value Data
 - 2.1.4.1.2.1 End User
 - 2.1.4.1.3 Product, Volume and Value Data
 - 2.1.4.1.3.1 Source
 - 2.1.4.1.3.2 Processing Technology
- 2.1.4.2 France
 - 2.1.4.2.1 Market
 - 2.1.4.2.2 Application, Volume and Value Data
 - 2.1.4.2.2.1 End User
 - 2.1.4.2.3 Product, Volume and Value Data
 - 2.1.4.2.3.1 Source
 - 2.1.4.2.3.2 Processing Technology
- 2.1.4.3 Sweden
 - 2.1.4.3.1 Market
 - 2.1.4.3.2 Application, Volume and Value Data
 - 2.1.4.3.2.1 End User
 - 2.1.4.3.3 Product, Volume and Value Data
 - 2.1.4.3.3.1 Source
 - 2.1.4.3.3.2 Processing Technology
- 2.1.4.4 Finland
 - 2.1.4.4.1 Market
 - 2.1.4.4.2 Application, Volume and Value Data
 - 2.1.4.4.2.1 End User
 - 2.1.4.4.3 Product, Volume and Value Data
 - 2.1.4.4.3.1 Source
 - 2.1.4.4.3.2 Processing Technology
- 2.1.4.5 Rest-of-Europe
- 2.1.4.5.1 Market
- 2.1.4.5.2 Application, Volume and Value Data
- 2.1.4.5.2.1 End User
- 2.1.4.5.3 Product, Volume and Value Data



2.1.4.5.3.1 Source
2.1.4.5.3.2 Processing Technology
2.2 U.K.
2.2.1 Market
2.2.1.1 Business Drivers
2.2.1.2 Business Challenges
2.2.2 Application, Volume and Value Data
2.2.2.1 End User
2.2.3 Product, Volume and Value Data
2.2.3.1 Source
2.2.3.2 Processing Technology

3 MARKET – COMPETITIVE BENCHMARKING AND COMPANY PROFILES

- 3.1 Competitive Benchmarking
 - 3.1.1 Competitive Position Matrix
- 3.2 Company Profiles
- 3.2.1 Clariant AG
 - 3.2.1.1 Overview
 - 3.2.1.2 Top Products / Product Portfolio
 - 3.2.1.3 Top Competitors
 - 3.2.1.4 Target Clients/End User
 - 3.2.1.5 Market Share
 - 3.2.1.6 Analyst View
 - 3.2.1.7 Key Personnel
- 3.2.2 Lessaffre
 - 3.2.2.1 Overview
 - 3.2.2.2 Top Products / Product Portfolio
 - 3.2.2.3 Top Competitors
 - 3.2.2.4 Target Clients/End User
- 3.2.2.5 Market Share
- 3.2.2.6 Analyst View
- 3.2.2.7 Key Personnel
- 3.2.3 Axens
 - 3.2.3.1 Overview
 - 3.2.3.2 Top Products / Product Portfolio
 - 3.2.3.3 Top Competitors
 - 3.2.3.4 Target Clients/End User
 - 3.2.3.5 Market Share



3.2.3.6 Analyst Views 3.2.3.7 Key Personnel

4 RESEARCH METHODOLOGY

- 4.1 Primary Data Sources
- 4.2 BIS Data Sources
- 4.3 Assumptions and Limitations



List Of Figures

LIST OF FIGURES

Figure 1: Europe Lignofuels Market, \$Million, 2022, 2023, and 2032

- Figure 2: Europe Lignofuels Market (by End User), \$Million, 2022 and 2032
- Figure 3: Europe Lignofuels Market (by Source), \$Million, 2022 and 2032

Figure 4: Europe Lignofuels Market (by Processing Technology), \$Million, 2022 and 2032

- Figure 5: Lignofuels Market (by Region), \$Million, 2022 and 2032
- Figure 6: Supply Chain Analysis of the Lignofuels Market
- Figure 7: Europe Lignofuels Market, \$Million, 2022-2032

Figure 8: Europe Market (by End User), Volume

- Figure 9: Europe Market (by End User), Value
- Figure 10: Europe Market (by Source), Volume
- Figure 11: Europe Market (by Source), Value
- Figure 12: Europe Market (by Processing Technology), Volume
- Figure 13: Europe Market (by Processing Technology), Value
- Figure 14: Germany Lignofuels Market, \$Million, 2022-2032
- Figure 15: Germany Market (by End User), Volume
- Figure 16: Germany Market (by End User), Value
- Figure 17: Germany Market (by Source), Volume
- Figure 18: Germany Market (by Source), Value
- Figure 19: Germany Market (by Processing Technology), Volume
- Figure 20: Germany Market (by Processing Technology), Value
- Figure 21: France Lignofuels Market, \$Million, 2022-2032
- Figure 22: France Market (by End User), Volume
- Figure 23: France Market (by End User), Value
- Figure 24: France Market (by Source), Volume
- Figure 25: France Market (by Source), Value
- Figure 26: France Market (by Processing Technology), Volume
- Figure 27: France Market (by Processing Technology), Value
- Figure 28: Sweden Lignofuels Market, \$Million, 2022-2032
- Figure 29: Sweden Market (by End User), Volume
- Figure 30: Sweden Market (by End User), Value
- Figure 31: Sweden Market (by Source), Volume
- Figure 32: Sweden Market (by Source), Value
- Figure 33: Sweden Market (by Processing Technology), Volume
- Figure 34: Sweden Market (by Processing Technology), Value



- Figure 35: Finland Lignofuels Market, \$Million, 2022-2032
- Figure 36: Finland Market (by End User), Volume
- Figure 37: Finland Market (by End User), Value
- Figure 38: Finland Market (by Source), Volume
- Figure 39: Finland Market (by Source), Value
- Figure 40: Finland Market (by Processing Technology), Volume
- Figure 41: Finland Market (by Processing Technology), Value
- Figure 42: Rest-of-Europe Lignofuels Market, \$Million, 2022-2032
- Figure 43: Rest-of-Europe Market (by End User), Volume
- Figure 44: Rest-of-Europe Market (by End User), Value
- Figure 45: Rest-of-Europe Market (by Source), Volume
- Figure 46: Rest-of-Europe Market (by Source), Value
- Figure 47: Rest-of-Europe Market (by Processing Technology), Volume
- Figure 48: Rest-of-Europe Market (by Processing Technology), Value
- Figure 49: U.K. Lignofuels Market, \$Million, 2022-2032
- Figure 50: U.K. Market (by End User), Volume
- Figure 51: U.K. Market (by End User), Value
- Figure 52: U.K. Market (by Source), Volume
- Figure 53: U.K. Market (by Source), Value
- Figure 54: U.K. Market (by Processing Technology), Volume
- Figure 55: U.K. Market (by Processing Technology), Value
- Figure 56: Research Methodology
- Figure 57: Top-Down and Bottom-Up Approach
- Figure 58: Lignofuels Market: Influencing Factors
- Figure 59: Assumptions and Limitations



List Of Tables

LIST OF TABLES

- Table 1: Key Product and Market Developments
- Table 2: Key Mergers and Acquisitions, Partnerships, and Joint Ventures
- Table 3: Lignofuels Market (by Region), Mn Liters, 2022-2032
- Table 4: Lignofuels Market (by Region), \$Million, 2022-2032
- Table 5: Key funding details for cellulosic bio-ethanol (lignofuels):



I would like to order

Product name: Europe Lignofuels Market: Focus on Source, Processing Technology, End User, and Country - Analysis and Forecast, 2023-2032 Product link: https://marketpublishers.com/r/E0FF2A00C5B0EN.html Price: US\$ 2,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E0FF2A00C5B0EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Europe Lignofuels Market: Focus on Source, Processing Technology, End User, and Country - Analysis and Forecas...