

Europe Hydrotreated Vegetable Oil Market: Analysis and Forecast, 2023-2032

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Abstracts

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Introduction to Europe Hydrotreated Vegetable Oil Market

The Europe hydrotreated vegetable oil market (excluding U.K.) is estimated to reach \$57.99 billion by 2032 from \$8.04 billion in 2023, at a growth rate of 24.55% during the forecast period 2023-2032. The demand for renewable diesel and sustainable aviation fuel derived from hydrotreated vegetable oil is expected to rise across various industries like automotive, aviation, maritime, agriculture, and industrial sectors. Increased adoption of these fuels in advanced economies such as Italy, France, the Netherlands, and Sweden is anticipated to drive the hydrotreated vegetable oil market forward.

Market Introduction

The Europe hydrotreated vegetable oil market is experiencing growth, supported by increased investment and research and development efforts. Demand from various end-user industries is driving this growth, alongside government initiatives like incentives and tax credits promoting low-carbon fuels. The region benefits from a rising environmental awareness, leading to a growing adoption of low-carbon fuels such as renewable diesel and sustainable aviation fuel. Advanced and emerging economies within Europe are particularly contributing to this trend. As a result, the Europe hydrotreated vegetable oil market is poised to expand further, with renewable diesel and sustainable aviation fuel playing a significant role in shaping its trajectory.

Market Segmentation:

Segmentation 1: by Application

Renewable Diesel

Sustainable Aviation Fuel (SAF)

Segmentation 2: by End User

Transportation

Agricultural Machinery

Industrial

Others (Residential Buildings, Commercial Buildings, and Data Centers)

Segmentation 3: by Feedstock Type

Edible Vegetable Oils

Crude Palm Oil

Used Cooking Oil

Tall Oil

Animal Fats

Others (Non-Edible Vegetable Oil, Sludge Palm Oil Mill Effluent, and Refining Byproducts)

Segmentation 4: by Technology Type

Standalone Hydrotreating Technology

Co-Processing Technology

Segmentation 5: by Country

Netherlands

France

Italy

Spain

Rest-of-Europe

How can this report add value to an organization?

Product/Innovation Strategy: The product segment helps the reader understand the different hydrotreated vegetable oil-based fuels, i.e., renewable diesel and sustainable aviation fuel, various end users, technology type, and feedstock types involved in the production of hydrotreated vegetable oils. Moreover, the study provides the reader with a detailed understanding of the hydrotreated vegetable oil market based on the end user (transportation, agricultural machinery, industrial, and others).

Growth/Marketing Strategy: The hydrotreated vegetable oil market has seen major development by key players operating in the market, such as business expansions, partnerships, collaborations, mergers and acquisitions, and joint ventures. The favored strategy for the companies has been product developments, business expansions, and acquisitions to strengthen their position in the hydrotreated vegetable oil market.

Competitive Strategy: Key players in the Europe hydrotreated vegetable oil market analyzed and profiled in the study involve HVO-based fuel manufacturers and the overall ecosystem. Moreover, a detailed competitive benchmarking of the players operating in the Europe hydrotreated vegetable oil market has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, acquisitions, and collaborations will aid the reader in understanding the

untapped revenue pockets in the market.

Key Market Players and Competition Synopsis

The companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Some of the prominent names established in this market are:

Eni S.p.A.

St1 Oy

Neste

TotalEnergies

UPM

Green Biofuels Limited

Preem AB

Colabit Sweden AB

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