

Europe E-Waste Management Market: Focus on Application, Product, and Country - Analysis and Forecast, 2024-2034

<https://marketpublishers.com/r/E90BD2E4D84CEN.html>

Date: June 2025

Pages: 68

Price: US\$ 3,250.00 (Single User License)

ID: E90BD2E4D84CEN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

This report will be delivered in 7-10 working days. Introduction to Europe E-Waste Management Market

The Europe e-waste management market is projected to reach \$28.56 billion by 2034 from \$7.95 billion in 2024, growing at a CAGR of 13.64% during the forecast period 2024-2034. Innovations like automated sorting and advanced recovery processes are increasing recycling efficiency, and growing consumer and corporate commitment to sustainable practices is speeding up the adoption of effective e-waste management solutions throughout the region. The European e-waste management market is expected to grow significantly due to strict environmental regulations and advancements in recycling technologies. Regulation enforcement, sustainability awareness, and the need for safe hazardous waste disposal are the main factors driving this expansion.

Market Introduction

The market for e-waste management in Europe is expanding significantly due to stricter environmental laws, rising electronic usage, and rising awareness of environmentally friendly waste management practices. Effective e-waste management is now essential due to the quick growth of consumer electronics, shorter product life cycles, and growing worries about hazardous waste. To guarantee the proper collection, recycling, and disposal of electronic waste, the European Union (EU) has put in place stringent regulations, such as the Waste Electrical and Electronic Equipment (WEEE) Directive.

Efficiency and sustainability are being enhanced by developments in recycling technologies, such as chemical recycling, automated sorting systems, and artificial intelligence (AI)-driven material recovery. Further lowering the production of e-waste is the increasing use of circular economy concepts, which encourage the reuse and refurbishment of electronic devices.

Extended Producer Responsibility (EPR) programs and corporate sustainability initiatives are also actively influencing the market as companies and manufacturers place a greater emphasis on environmentally friendly recycling and disposal methods. But there are still issues like illegal e-waste exports, expensive recycling, and logistical difficulties.

With a strong focus on environmental sustainability, technological advancements, and regulatory frameworks, the European e-waste management market is expected to grow steadily.

Market Segmentation

Segmentation 1: by Application

Recycled

Trashed

Segmentation 2: by Material

Metal

Plastic

Glass

Others

Segmentation 3: by Source

Industrial Appliances

Household Appliances

Consumer Electronics

Segmentation 4: by Region

Germany

U.K.

France

Italy

Rest-of-Europe

How can this report add value to an organization?

Product/Innovation Strategy: This report provides a comprehensive product/innovation strategy for the Europe e-waste management market, identifying opportunities for market entry, technology adoption, and sustainable growth. It offers actionable insights, helping organizations leverage Europe e-waste management to meet environmental standards, gain a competitive edge, and capitalize on the increasing demand for eco-friendly solutions in various industries.

Growth/Marketing Strategy: This report offers a comprehensive growth and marketing strategy designed specifically for the e-waste management market. It presents a targeted approach to identifying specialized market segments, establishing a competitive advantage, and implementing creative marketing initiatives aimed at optimizing market share and financial performance. By harnessing these strategic recommendations, organizations can elevate their market presence, seize emerging prospects, and efficiently propel revenue expansion.

Competitive Strategy: This report crafts a strong competitive strategy tailored to the Europe e-waste management market. It evaluates market rivals, suggests methods to

stand out, and offers guidance for maintaining a competitive edge. By adhering to these strategic directives, companies can position themselves effectively in the face of market competition, ensuring sustained prosperity and profitability.

Key Market Players and Competition Synopsis

The companies that are profiled in the report have been selected based on input gathered from primary experts and analyzing company coverage, product portfolio, and market penetration.

Some of the prominent names in this market are:

Aurubis AG

Umicore

Tetronics Environmental Technology Company

Stena Metall AB

Environcom Group

Boliden

Contents

Executive Summary
Scope and Definition

1 MARKET

- 1.1 Trends: Current and Future Impact Assessment
 - 1.1.1 Growing Government Regulations toward E-Waste Management
 - 1.1.2 Investments in E-Waste Recycling Infrastructure
- 1.2 Supply Chain Overview
 - 1.2.1 Value Chain Analysis
 - 1.2.2 Market Map
 - 1.2.2.1 E-Waste Management Market (by Material)
 - 1.2.2.1.1 Metal
 - 1.2.2.1.2 Plastic
 - 1.2.2.1.3 Glass
 - 1.2.2.1.4 Others
 - 1.2.3 Pricing Forecast
- 1.3 Research and Development Review
 - 1.3.1 Patent Filing Trend (by Country)
- 1.4 Regulatory Landscape
 - 1.4.1 Consortiums and Associations
 - 1.4.2 Regulations
- 1.5 Stakeholder Analysis
 - 1.5.1 Use Cases
 - 1.5.2 End User and Buying Criteria
- 1.6 Major Developments and Ongoing Projects
- 1.7 Market Dynamics: Overview
 - 1.7.1 Market Drivers
 - 1.7.1.1 Increasing E-Waste Generation
 - 1.7.1.2 Rising Awareness of E-Waste as a Hazard
 - 1.7.1.3 Shift toward Circular Economy
 - 1.7.2 Market Restraints
 - 1.7.2.1 High Recycling Cost
 - 1.7.2.2 Limited Recycling Infrastructure
 - 1.7.3 Market Opportunities
 - 1.7.3.1 Advancements in Recycling Technologies
 - 1.7.3.2 Growing Adoption of Secondary Metals in Electronics, Jewelry, and

Automotive Industries

2 REGION

2.1 E-Waste Management Market (by Region)

2.1.1 Regional Summary

2.2 Europe

2.2.1 Market

2.2.1.1 Business Drivers

2.2.1.2 Business Challenges

2.2.2 Application

2.2.3 Product

2.2.4 Europe (by Country)

2.2.4.1 Germany

2.2.4.1.1 Application

2.2.4.1.2 Product

2.2.4.2 France

2.2.4.2.1 Application

2.2.4.2.2 Product

2.2.4.3 U.K.

2.2.4.3.1 Application

2.2.4.3.2 Product

2.2.4.4 Italy

2.2.4.4.1 Application

2.2.4.4.2 Product

2.2.4.5 Rest-of-Europe

2.2.4.5.1 Application

2.2.4.5.2 Product

3 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES

3.1 Next Frontiers

3.2 Geographic Assessment

3.3 Company Profiles

3.3.1 Aurubis AG

3.3.1.1 Overview

3.3.1.2 Product Portfolio

3.3.1.3 Top Competitors

3.3.1.4 Target Customers/End-Use Industries

- 3.3.1.5 Key Personnel
- 3.3.1.6 Analyst View
- 3.3.1.7 Market Share, 2023
- 3.3.2 Umicore
 - 3.3.2.1 Overview
 - 3.3.2.2 Product Portfolio
 - 3.3.2.3 Top Competitors
 - 3.3.2.4 Target Customers/End-Use Industries
 - 3.3.2.5 Key Personnel
 - 3.3.2.6 Analyst View
 - 3.3.2.7 Market Share, 2023
- 3.3.3 Tetronics Environmental Technology Company
 - 3.3.3.1 Overview
 - 3.3.3.2 Product Portfolio
 - 3.3.3.3 Top Competitors
 - 3.3.3.4 Target Customers/End-Use Industries
 - 3.3.3.5 Key Personnel
 - 3.3.3.6 Analyst View
 - 3.3.3.7 Market Share, 2023
- 3.3.4 Boliden
 - 3.3.4.1 Overview
 - 3.3.4.2 Product Portfolio
 - 3.3.4.3 Top Competitors
 - 3.3.4.4 Target Customers/End-Use Industries
 - 3.3.4.5 Key Personnel
 - 3.3.4.6 Analyst View
 - 3.3.4.7 Market Share, 2023
- 3.3.5 Stena Metall AB
 - 3.3.5.1 Overview
 - 3.3.5.2 Product Portfolio
 - 3.3.5.3 Top Competitors
 - 3.3.5.4 Target Customers/End-Use Industries
 - 3.3.5.5 Key Personnel
 - 3.3.5.6 Analyst View
 - 3.3.5.7 Market Share, 2023
- 3.3.6 Enviorncom Group
 - 3.3.6.1 Overview
 - 3.3.6.2 Product Portfolio
 - 3.3.6.3 Top Competitors

3.3.6.4 Target Customers/End-Use Industries

3.3.6.5 Key Personnel

3.3.6.6 Analyst View

3.3.6.7 Market Share, 2023

4 RESEARCH METHODOLOGY

4.1 Data Sources

4.1.1 Primary Data Sources

4.1.2 Secondary Data Sources

4.1.3 Data Triangulation

4.2 Market Estimation and Forecast

List Of Figures

LIST OF FIGURES

- Figure 1: E-Waste Management Market (by Region), 2023, 2027, and 2034
- Figure 2: Europe E-Waste Management Market (by Application), 2023, 2027, and 2034
- Figure 3: Europe E-Waste Management Market (by Material), 2023, 2027, and 2033
- Figure 4: Europe E-Waste Management Market (by Source), 2023, 2027, and 2033
- Figure 5: Recycled Amount vs. Value Contained in the Recycled E-Waste (2019-2023)
- Figure 6: E-Waste Management Market, Recent Developments
- Figure 7: Supply Chain and Risks within the Supply Chain
- Figure 8: Value Chain
- Figure 9: Pricing Analysis of E-Waste Management Market, 2023-2034
- Figure 10: Patent Analysis (by Country), 2021-2024
- Figure 11: Patent Analysis (by Company), January 2021-December 2023
- Figure 12: Maximizing Value from End-of-Life Technology for Grab
- Figure 13: Circular Economy Approaches for the Electronics Sector in Nigeria
- Figure 14: Impact Analysis of Market Navigating Factors, 2024-2033
- Figure 15: E-Waste Generated, Million Ton, 2019-2023
- Figure 16: Germany E-Waste Management Market, \$Million, 2023-2034
- Figure 17: France E-Waste Management Market, \$Million, 2023-2034
- Figure 18: U.K. E-Waste Management Market, \$Million, 2023-2034
- Figure 19: Italy E-Waste Management Market, \$Million, 2023-2034
- Figure 20: Rest-of-Europe E-Waste Management Market, \$Million, 2023-2034
- Figure 21: Strategic Initiatives, 2021-2023
- Figure 22: Share of Strategic Initiatives, 2021-2024
- Figure 23: Data Triangulation
- Figure 24: Top-Down and Bottom-Up Approach
- Figure 25: Assumptions and Limitations

List Of Tables

LIST OF TABLES

Table 1: Market Snapshot

Table 2: E-Waste Management Market, Opportunities

Table 3: Trends: Current and Future Impact Assessment

Table 4: E-Waste Management Market (by Region), \$Million, 2023-2034

Table 5: Europe E-Waste Management Market (by Application), \$Million, 2023-2034

Table 6: Europe E-Waste Management Market (by Material), \$Million, 2023-2034

Table 7: Europe E-Waste Management Market (by Source), \$Million, 2023-2034

Table 8: Germany E-Waste Management Market (by Application), \$Million, 2023-2034

Table 9: Germany E-Waste Management Market (by Material), \$Million, 2023-2034

Table 10: Germany E-Waste Management Market (by Source), \$Million, 2023-2034

Table 11: France E-Waste Management Market (by Application), \$Million, 2023-2034

Table 12: France E-Waste Management Market (by Material), \$Million, 2023-2034

Table 13: France E-Waste Management Market (by Source), \$Million, 2023-2034

Table 14: U.K. E-Waste Management Market (by Application), \$Million, 2023-2034

Table 15: U.K. E-Waste Management Market (by Material), \$Million, 2023-2034

Table 16: U.K. E-Waste Management Market (by Source), \$Million, 2023-2034

Table 17: Italy E-Waste Management Market (by Application), \$Million, 2023-2034

Table 18: Italy E-Waste Management Market (by Material), \$Million, 2023-2034

Table 19: Italy E-Waste Management Market (by Source), \$Million, 2023-2034

Table 20: Rest-of-Europe E-Waste Management Market (by Application), \$Million, 2023-2034

Table 21: Rest-of-Europe E-Waste Management Market (by Material), \$Million, 2023-2034

Table 22: Rest-of-Europe E-Waste Management Market (by Source), \$Million, 2023-2034

Table 23: Market Share, 2023

I would like to order

Product name: Europe E-Waste Management Market: Focus on Application, Product, and Country - Analysis and Forecast, 2024-2034

Product link: <https://marketpublishers.com/r/E90BD2E4D84CEN.html>

Price: US\$ 3,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E90BD2E4D84CEN.html>