

# **Europe Cell-Based Assay Market: Analysis and Forecast, 2023-2032**

https://marketpublishers.com/r/E4A07AF6FA6CEN.html

Date: January 2024

Pages: 0

Price: US\$ 2,950.00 (Single User License)

ID: E4A07AF6FA6CEN

# **Abstracts**

This report will be delivered in 3-5 working days.

Introduction to Europe Cell-Based Assay Market

The Europe cell-based assay market is expected to reach \$11.12 billion by 2032 from \$5.17 billion in 2023, at a CAGR of 8.88% during the forecast period 2023-2032. The Cell-Based Assay Market is surging, driven by the pharmaceutical industry's escalating drug discovery efforts and the inherent advantages of these assays over traditional methods. Their ability to mimic human physiology, predict drug efficacy and toxicity early, and personalize medicine fuels demand. This trend is further amplified by rising chronic disease prevalence and supportive government initiatives, fostering a market poised for significant expansion.

#### Market Introduction

The European cell-based assay market is experiencing a surge, fueled by a confluence of factors. The burgeoning pharmaceutical and biotechnology sectors, with their focus on efficient drug discovery and personalized medicine, are driving demand for these powerful tools. Cell-based assays offer a more human-relevant and cost-effective alternative to traditional animal models, allowing for rapid screening of drug candidates and a deeper understanding of their mechanisms of action. This shift is further bolstered by rising investments in academic research and government initiatives promoting life sciences innovation. However, challenges such as high instrumentation costs and stringent regulatory frameworks necessitate strategic partnerships and technological advancements to unlock the full potential of this rapidly evolving market.



Market Segmentation:

Segmentation 1: by Country

U.K.

France

Italy

Germany

Spain

Rest-of-Europe

Segmentation 2: by Company

Merck KGaA

Lonza Group AG

How can this report add value to an organization?

Growth/Marketing Strategy: The Europe cell-based assay market is anticipated to witness growth during the forecast year 2023-2032. The advent of CRISPR/Cas9 technology has completely transformed gene studies and their functions by offering highly precise and user-friendly genome editing capabilities. CRISPR significantly streamlines the development of more intricate disease-related cell-based assays, enabling researchers to tackle complex questions and study heterogeneous diseases with more relevant and sophisticated assays.

Competitive Strategy: Key players in the Europe cell-based assay market have been analyzed and profiled in the study, including manufacturers involved in new product development, acquisitions, expansions, and strategic collaborations. Moreover, a detailed competitive benchmarking of the players operating in the Europe cell-based assay market has been done to help the reader understand how players stack against



each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, and collaborations will aid the reader in understanding the untapped revenue pockets in the market.



# **Contents**

## **Executive Summary**

#### 1 DEFINITION

1.1 Inclusion and Exclusion Criteria

#### 2 RESEARCH SCOPE

2.1 Key Questions Answered in the Report:

## **3 RESEARCH METHODOLOGY**

- 3.1 Cell-Based Assay Market: Research Methodology
- 3.2 Primary Data Sources
- 3.3 Secondary Data Sources
- 3.4 Market Estimation Model
- 3.5 Criteria for Company Profiling

#### **4 MARKETS OVERVIEW**

- 4.1 Market Introduction
  - 4.1.1 Types of Cell-Based Assays
- 4.2 Current and Future State of Cell-Based Assays in Industries
- 4.3 Emerging Technologies and Applications in the Cell-Based Assay Market
- 4.4 Current Market Size and Growth Potential, \$Billion, 2022-2032
- 4.5 COVID-19 Impact on Cell-Based Assay Market
  - 4.5.1 Impact on Cell-Based Assay Companies

### **5 INDUSTRY INSIGHTS**

- 5.1 Overview
- 5.2 Legal Requirements and Frameworks in Europe

#### **6 MARKET DYNAMICS**

- 6.1 Overview
- 6.2 Impact Analysis



- 6.2.1 Market Drivers
  - 6.2.1.1 Increase in Demand for Cell-Based Assay in Drug Discovery and

#### Development

- 6.2.1.2 Rise in Life Sciences Research Investments
- 6.2.1.3 Technological Advancements
- 6.2.2 Market Restraints
  - 6.2.2.1 High Cost
  - 6.2.2.2 Lack of Standardization
- 6.2.3 Market Opportunities
  - 6.2.3.1 Increased Focus on Regenerative Medicine
  - 6.2.3.2 Emergence of Novel Gene Editing Technologies

#### 7 COMPETITIVE LANDSCAPE

- 7.1 Competitive Landscape Overview
  - 7.1.1 Key Developments
  - 7.1.2 Product Launch and Expansion Activities
  - 7.1.3 Merger and Acquisition Activities
  - 7.1.4 Synergistic Activities
  - 7.1.5 License and Agreement Activities
- 7.2 Market Share Analysis (2022)
- 7.3 Growth-Share Analysis (2021-2022)
  - 7.3.1 Growth-Share Analysis (by Company)

#### **8 EUROPE**

- 8.1 Overview
- 8.2 Europe
  - 8.2.1 Germany
  - 8.2.2 U.K.
  - 8.2.3 France
  - 8.2.4 Italy
  - 8.2.5 Spain
  - 8.2.6 Rest-of-Europe

#### 9 COMPANY PROFILES

- 9.1 Overview
  - 9.1.1 Merck KGaA



- 9.1.1.1 Company Overview
- 9.1.1.2 Role of Merck KGaA in the Cell-Based Assay Market
- 9.1.1.3 Major Product: Key Specifications
- 9.1.1.4 Key Competitors
- 9.1.1.5 Analyst Perspective
- 9.1.2 Lonza Group AG
  - 9.1.2.1 Company Overview
  - 9.1.2.2 Role of Lonza Group AG in the Cell-Based Assay Market
  - 9.1.2.3 Major Product: Key Specifications
  - 9.1.2.4 Key Competitors
  - 9.1.2.5 Analyst Perspective



# **List Of Tables**

# **LIST OF TABLES**

Table 1: Current and Future State of Cell-Based Assay in Industries

Table 2: Utilizing the Potential of Cell-Based Assays: Novel Instruments and

Methodologies in 2020-2021



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Impact Analysis of Drivers, Challenges, and Opportunities on the Cell-Based Assay Market
- Figure 2: Cell-Based Assay Market (by Region), 2022
- Figure 3: Cell-based Assay Market Methodology
- Figure 4: Primary Research Methodology
- Figure 5: Top-Down Approach (Segment-Wise Analysis)
- Figure 6: Bottom-Up Approach (Segment-Wise Analysis)
- Figure 7: Cellular Processes Utilized to Investigate the Impacts in Cell-Based Assays
- Figure 8: Emerging Technologies in the Cell-Based Assay Market
- Figure 9: Cell-Based Assay Market, \$Billion, 2022-2032
- Figure 10: Impact of COVID-19 on Cell-Based Assay Companies
- Figure 11: Cell-Based Assay Market Market Dynamics
- Figure 12: Total U.S. Life Sciences Venture Capital Funding, \$Billion, 2016-2021
- Figure 13: Uses of Cell-based Assays in Regenerative Medicine
- Figure 14: Share of Key Developments and Strategies, January 2020 to March 2023
- Figure 15: Share of Product Launch and Expansion Activities (by Company), January 2020 to March 2023
- Figure 16: Share of Merger and Acquisition Activities (by Company), January 2020 to March 2023
- Figure 17: Share of Synergistic Activities (by Company), January 2020 to March 2023
- Figure 18: Market Share Analysis for Cell-Based Assay Market, 2022
- Figure 19: Growth-Share Analysis for Cell-Based Assay Market (by Company), 2021-2022
- Figure 20: Cell-Based Assay Market Snapshot (by Region)
- Figure 21: Cell-Based Assay Market (by Region), \$Billion, 2022-2032
- Figure 22: Europe Cell-Based Assay Market, \$Billion, 2022-2032
- Figure 23: Europe: Market Dynamics
- Figure 24: Europe Cell-Based Assay Market (by Country), \$Billion, 2022-2032
- Figure 25: Germany Cell-Based Assay Market, \$Billion, 2022-2032
- Figure 26: U.K. Cell-Based Assay Market, \$Billion, 2022-2032
- Figure 27: France Cell-Based Assay Market, \$Billion, 2022-2032
- Figure 28: Italy Cell-Based Assay Market, \$Billion, 2022-2032
- Figure 29: Spain Cell-Based Assay Market, \$Billion, 2022-2032
- Figure 30: Rest-of-Europe Cell-Based Assay Market, \$Billion, 2022-2032
- Figure 31: Total Number of Companies Profiled



Figure 32: Merck KGaA: Product Portfolio

Figure 33: Lonza Group AG: Product Portfolio



## I would like to order

Product name: Europe Cell-Based Assay Market: Analysis and Forecast, 2023-2032

Product link: <a href="https://marketpublishers.com/r/E4A07AF6FA6CEN.html">https://marketpublishers.com/r/E4A07AF6FA6CEN.html</a>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/E4A07AF6FA6CEN.html">https://marketpublishers.com/r/E4A07AF6FA6CEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970