

# Europe Bio-LNG Market: Analysis and Forecast, 2023-2032

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## Abstracts

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### Introduction to Europe Bio-LNG Market

The Europe bio-LNG market (excluding U.K.) was valued at \$385.4 million in 2023 and is anticipated to reach \$1,983.0 million by 2032, witnessing a CAGR of 20.0% during the forecast period 2023-2032. The bio-LNG market is poised for growth, driven by rising demand from sectors like automotive and maritime. Additionally, the automobile industry is expected to increasingly embrace bio-LNG, supported by government policies and incentives aimed at promoting bio-LNG production and utilization in different geographic areas.

### Market Introduction

The Europe Bio-LNG market is experiencing significant growth due to several key factors. First, there is a growing awareness of the need for cleaner and more sustainable fuel options in the region. Bio-LNG, derived from renewable sources, is seen as a viable solution to reduce greenhouse gas emissions in various industries.

Second, the European Union's ambitious climate goals, which include reducing carbon emissions and promoting renewable energy sources, are driving the adoption of bio-LNG. This aligns with the region's commitment to combat climate change and transition to greener energy alternatives.

Additionally, the availability of feedstock sources for bio-LNG production, such as agricultural residues and organic waste, is contributing to market growth. These

feedstocks can be converted into bio-LNG through advanced technologies and processes.

Furthermore, the Europe Bio-LNG market is supported by government incentives and policies aimed at promoting the use of renewable fuels, creating a favorable regulatory environment for industry players.

#### Market Segmentation:

##### Segmentation 1: by Application

Automotive

Ships

Others

##### Segmentation 2: by Source

Agriculture Residues

Industrial Waste

Household Waste

Others

##### Segmentation 3: by Country

Germany

France

Netherlands

Italy

Scandinavian

Rest-of-Europe

How can this report add value to an organization?

**Product/Innovation Strategy:** The product segment helps the reader to understand the different sources involved in producing bio-LNG. Moreover, the study provides the reader with a detailed understanding of the Europe bio-LNG market based on the application (automotive, ships, and others). Bio-LNG is gaining traction in different applications on the back of sustainability concerns and less nitrogen oxide emissions. They are also being used for controlling greenhouse gas (GHG) emissions.

**Growth/Marketing Strategy:** The Europe bio-LNG market has seen major development by key players operating in the market, such as business expansions, partnerships, collaborations, mergers and acquisitions, and joint ventures. The favored strategy for the companies has been product developments, business expansions, and acquisitions to strengthen their position in the Europe bio-LNG market.

**Competitive Strategy:** Key players in the Europe bio-LNG market analyzed and profiled in the study involve bio-LNG manufacturers and the overall ecosystem. Moreover, a detailed competitive benchmarking of the players operating in the Europe bio-LNG market has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, acquisitions, and collaborations will aid the reader in understanding the untapped revenue pockets in the market.

Key Market Players and Competition Synopsis

The companies that are profiled have been selected based on inputs gathered from primary experts, analyzing company coverage, product portfolio, and market penetration.

Key Companies Profiled

TotalEnergies SE

Linde plc

MAKEEN Energy

Nordsol

DBG Group B.V.

Gasum Ltd

RUHE Biogas Service GmbH

LIQVIS GmbH

Titan LNG

Alexela

EnviTec Biogas AG

Scandinavian Biogas Fuels International AB

Scale Gas Solutions

Biomet SpA

## Contents

Executive Summary

Scope of the Study

### 1 MARKETS

#### 1.1 Industry Outlook

##### 1.1.1 Trends: Current and Future

###### 1.1.1.1 Favorable Government Policies Supporting Bio-LNG Production

###### 1.1.1.2 Rise in Fossil Fuel-Based Alternative Price

##### 1.1.2 Supply Chain Analysis

##### 1.1.3 Ecosystem/Ongoing Programs

###### 1.1.3.1 Consortiums and Associations

###### 1.1.3.2 Regulatory Bodies

###### 1.1.3.3 Government Programs

##### 1.1.4 Impact of COVID-19 on the Bio-LNG Market

##### 1.1.5 Impact of Russia-Ukraine Conflict on Bio-LNG Market

##### 1.1.6 Comparative Analysis of Bio-LNG and its Substitutes

##### 1.1.7 Snapshot of Green Methanol Market

###### 1.1.7.1 Leading Countries in the Green Methanol Market

###### 1.1.7.2 Leading Companies in Green Methanol Market

###### 1.1.7.3 Green Methanol Projections

#### 1.2 Business Dynamics

##### 1.2.1 Business Drivers

###### 1.2.1.1 Rising Environmental Concerns

###### 1.2.1.2 Increasing Number of LNG Trucks

##### 1.2.2 Business Challenges

###### 1.2.2.1 Limited Availability of Feedstocks

###### 1.2.2.2 High Price of Bio-LNG as Compared to LNG

##### 1.2.3 Business Strategies

###### 1.2.3.1 Product Developments

###### 1.2.3.2 Market Developments

##### 1.2.4 Corporate Strategies

###### 1.2.4.1 Mergers and Acquisitions

###### 1.2.4.2 Partnerships and Joint Ventures

##### 1.2.5 Business Opportunities

###### 1.2.5.1 Increase in Demand from Shipping Industry

###### 1.2.5.2 Technological Advancement

## 1.3 Start-Up Landscape

### 1.3.1 Key Start-Ups in the Ecosystem

## 2 REGIONS

### 2.1 Europe

#### 2.1.1 Markets

##### 2.1.1.1 Key Producers/ Suppliers in Europe

##### 2.1.1.2 Business Drivers

##### 2.1.1.3 Business Challenges

#### 2.1.2 Application

##### 2.1.2.1 Europe Bio-LNG Market (by Application), Volume and Value Data

#### 2.1.3 Product

##### 2.1.3.1 Europe Bio-LNG Market (by Source), Volume and Value Data

#### 2.1.4 Europe (by Country)

##### 2.1.4.1 Germany

###### 2.1.4.1.1 Market

###### 2.1.4.1.1.1 Buyer Attributes

###### 2.1.4.1.1.2 Key Producers and Suppliers in Germany

###### 2.1.4.1.1.3 Regulatory Landscape

###### 2.1.4.1.1.4 Business Drivers

###### 2.1.4.1.1.5 Business Challenges

###### 2.1.4.1.2 Application

###### 2.1.4.1.2.1 Germany Bio-LNG Market (by Application), Volume and Value Data

###### 2.1.4.1.3 Products

###### 2.1.4.1.3.1 Germany Bio-LNG Market (by Source), Volume and Value Data

##### 2.1.4.2 France

###### 2.1.4.2.1 Market

###### 2.1.4.2.1.1 Buyer Attributes

###### 2.1.4.2.1.2 Key Producers and Suppliers in France

###### 2.1.4.2.1.3 Regulatory Landscape

###### 2.1.4.2.1.4 Business Drivers

###### 2.1.4.2.1.5 Business Challenges

###### 2.1.4.2.2 Application

###### 2.1.4.2.2.1 France Bio-LNG Market (by Application), Volume and Value Data

###### 2.1.4.2.3 Product

###### 2.1.4.2.3.1 France Bio-LNG Market (by Source), Volume and Value Data

##### 2.1.4.3 Netherlands

###### 2.1.4.3.1 Markets

- 2.1.4.3.1.1 Buyer Attributes
- 2.1.4.3.1.2 Key Producers and Suppliers in the Netherlands
- 2.1.4.3.1.3 Regulatory Landscape
- 2.1.4.3.1.4 Business Drivers
- 2.1.4.3.1.5 Business Challenges
- 2.1.4.3.2 Application
  - 2.1.4.3.2.1 Netherlands Bio-LNG Market (by Application), Volume and Value Data
- 2.1.4.3.3 Product
  - 2.1.4.3.3.1 Netherlands Bio-LNG Market (by Source), Volume and Value Data
- 2.1.4.4 Italy
  - 2.1.4.4.1 Market
    - 2.1.4.4.1.1 Buyer Attributes
    - 2.1.4.4.1.2 Key Producers and Suppliers in Italy
    - 2.1.4.4.1.3 Regulatory Landscape
    - 2.1.4.4.1.4 Business Drivers
    - 2.1.4.4.1.5 Business Challenges
  - 2.1.4.4.2 Application
    - 2.1.4.4.2.1 Italy Bio-LNG Market (by Application), Volume and Value Data
  - 2.1.4.4.3 Product
    - 2.1.4.4.3.1 Italy Bio-LNG Market (by Source), Volume and Value Data
- 2.1.4.5 Scandinavian
  - 2.1.4.5.1 Market
    - 2.1.4.5.1.1 Buyer Attributes
    - 2.1.4.5.1.2 Key Producers and Suppliers in Scandinavian
    - 2.1.4.5.1.3 Regulatory Landscape
    - 2.1.4.5.1.4 Business Drivers
    - 2.1.4.5.1.5 Business Challenges
  - 2.1.4.5.2 Application
    - 2.1.4.5.2.1 Scandinavian Bio-LNG Market (by Application), Volume and Value Data
  - 2.1.4.5.3 Product
    - 2.1.4.5.3.1 Scandinavian Bio-LNG Market (by Source), Volume and Value Data
- 2.1.4.6 Rest-of-Europe (RoE)
  - 2.1.4.6.1 Market
    - 2.1.4.6.1.1 Buyer Attributes
    - 2.1.4.6.1.2 Key Producers and Suppliers in Rest-of-Europe
    - 2.1.4.6.1.3 Business Drivers
    - 2.1.4.6.1.4 Business Challenges
  - 2.1.4.6.2 Application
    - 2.1.4.6.2.1 Rest-of-Europe Bio-LNG Market (by Application), Volume and Value

## Data

### 2.1.4.6.3 Product

#### 2.1.4.6.3.1 Rest-of-Europe Bio-LNG Market (by Source), Volume and Value Data

## 2.2 U.K.

### 2.2.1 Market

#### 2.2.1.1 Buyer Attributes

#### 2.2.1.2 Key Producers and Suppliers in the U.K.

#### 2.2.1.3 Regulatory Landscape

#### 2.2.1.4 Business Drivers

#### 2.2.1.5 Business Challenges

### 2.2.2 Application

#### 2.2.2.1 U.K. Bio-LNG Market (by Application), Volume and Value Data

### 2.2.3 Product

#### 2.2.3.1 U.K. Bio-LNG Market (by Source), Volume and Value Data

## **3 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES**

### 3.1 Competitive Benchmarking

#### 3.1.1 Competitive Position Matrix

#### 3.1.2 Product Matrix for Key Companies, By Source

#### 3.1.3 Market Share Analysis of Key Companies, 2022

### 3.2 Company Profiles

#### 3.2.1 TotalEnergies SE

##### 3.2.1.1 Company Overview

##### 3.2.1.2 Role of TotalEnergies SE in the Bio-LNG Market

##### 3.2.1.3 Product Portfolio

##### 3.2.1.4 Production Sites

##### 3.2.1.5 Business Strategies

###### 3.2.1.5.1 Market Developments

##### 3.2.1.6 Corporate Strategies

###### 3.2.1.6.1 Mergers, Acquisitions, Partnerships, and Joint Ventures

##### 3.2.1.7 R&D Analysis

##### 3.2.1.8 Analyst View

#### 3.2.2 Linde plc

##### 3.2.2.1 Company Overview

##### 3.2.2.2 Role of Linde plc in the Bio-LNG Market

##### 3.2.2.3 Product Portfolio

##### 3.2.2.4 Production Sites

##### 3.2.2.5 Business Strategies



- 3.2.2.5.1 Market Developments
- 3.2.2.6 R&D Analysis
- 3.2.2.7 Analyst View
- 3.2.3 MAKEEN Energy
  - 3.2.3.1 Company Overview
  - 3.2.3.2 Role of MAKEEN Energy in the Bio-LNG Market
  - 3.2.3.3 Product Portfolio
  - 3.2.3.4 Production Site
    - 3.2.3.4.1 Market Developments
  - 3.2.3.5 Analyst View
- 3.2.4 Nordsol
  - 3.2.4.1 Company Overview
  - 3.2.4.2 Role of Nordsol in the Bio-LNG Market
  - 3.2.4.3 Product Portfolio
  - 3.2.4.4 Production Site
  - 3.2.4.5 Business Strategies
    - 3.2.4.5.1 Market Developments
  - 3.2.4.6 Corporate Strategies
    - 3.2.4.6.1 Mergers, Acquisitions, Partnerships, and Joint Ventures
  - 3.2.4.7 Analyst View
- 3.2.5 Flogas Britain Limited
  - 3.2.5.1 Company Overview
  - 3.2.5.2 Role of Flogas Britain Limited in the Bio-LNG Market
  - 3.2.5.3 Product Portfolio
  - 3.2.5.4 Production Site
  - 3.2.5.5 Business Strategies
    - 3.2.5.5.1 Product Developments
  - 3.2.5.6 Analyst View
- 3.2.6 DBG Group B.V.
  - 3.2.6.1 Company Overview
  - 3.2.6.2 Role of DBG Group B.V. in the Bio-LNG Market
  - 3.2.6.3 Product Portfolio
  - 3.2.6.4 Production Site
  - 3.2.6.5 Business Strategies
    - 3.2.6.5.1 Product Developments
  - 3.2.6.6 Analyst View
- 3.2.7 Gasum Ltd
  - 3.2.7.1 Company Overview
  - 3.2.7.2 Role of Gasum Ltd in the Bio-LNG Market

- 3.2.7.3 Product Portfolio
- 3.2.7.4 Production Site
- 3.2.7.5 Business Strategies
  - 3.2.7.5.1 Product Developments
- 3.2.7.6 Analyst View
- 3.2.8 RUHE Biogas Service GmbH
  - 3.2.8.1 Company Overview
  - 3.2.8.2 Role of RUHE Biogas Service GmbH in the Bio-LNG Market
  - 3.2.8.3 Product Portfolio
  - 3.2.8.4 Production Site
  - 3.2.8.5 Business Strategies
    - 3.2.8.5.1 Product Developments
  - 3.2.8.6 Analyst View
- 3.2.9 LIQVIS GmbH
  - 3.2.9.1 Company Overview
  - 3.2.9.2 Role of LIQVIS GmbH in the Bio-LNG Market
  - 3.2.9.3 Product Portfolio
  - 3.2.9.4 Production Site
  - 3.2.9.5 Analyst View
- 3.2.10 Cycle0
  - 3.2.10.1 Company Overview
  - 3.2.10.2 Role of Cycle0 in the Bio-LNG Market
  - 3.2.10.3 Product Portfolio
  - 3.2.10.4 Production Site
  - 3.2.10.5 Business Strategies
    - 3.2.10.5.1 Product Developments
  - 3.2.10.6 Analyst View
- 3.2.11 Titan LNG
  - 3.2.11.1 Company Overview
  - 3.2.11.2 Role of Titan LNG in the Bio-LNG Market
  - 3.2.11.3 Product Portfolio
  - 3.2.11.4 Production Site
  - 3.2.11.5 Business Strategies
    - 3.2.11.5.1 Product Developments
  - 3.2.11.6 Analyst View
- 3.2.12 Alexela
  - 3.2.12.1 Company Overview
  - 3.2.12.2 Role of Alexela in the Bio-LNG Market
  - 3.2.12.3 Product Portfolio

- 3.2.12.4 Production Site
- 3.2.12.5 Business Strategies
  - 3.2.12.5.1 Product Developments
- 3.2.12.6 Analyst View
- 3.2.13 EnviTec Biogas AG
  - 3.2.13.1 Company Overview
  - 3.2.13.2 Role of EnviTec Biogas AG in the Bio-LNG Market
  - 3.2.13.3 Product Portfolio
  - 3.2.13.4 Production Site
  - 3.2.13.5 Business Strategies
    - 3.2.13.5.1 Product Developments
  - 3.2.13.6 Analyst View
- 3.2.14 Scandinavian Biogas Fuels International AB
  - 3.2.14.1 Company Overview
  - 3.2.14.2 Role of Scandinavian Biogas Fuels International AB in the Bio-LNG Market
  - 3.2.14.3 Product Portfolio
  - 3.2.14.4 Production Site
  - 3.2.14.5 Business Strategies
    - 3.2.14.5.1 Product Developments
  - 3.2.14.6 Analyst View
- 3.2.15 Scale Gas Solutions
  - 3.2.15.1 Company Overview
  - 3.2.15.2 Role of Scale Gas Solutions in the Bio-LNG Market
  - 3.2.15.3 Product Portfolio
  - 3.2.15.4 Production Sites
  - 3.2.15.5 Analyst View
- 3.2.16 GREEN CREATE
  - 3.2.16.1 Company Overview
  - 3.2.16.2 Role of GREEN CREATE in the Bio-LNG Market
  - 3.2.16.3 Product Portfolio
  - 3.2.16.4 Production Site
  - 3.2.16.5 Business Strategies
    - 3.2.16.5.1 Product Developments
  - 3.2.16.6 Analyst View
- 3.2.17 Biomet SpA
  - 3.2.17.1 Company Overview
  - 3.2.17.2 Role of Biomet SpA in the Bio-LNG Market
  - 3.2.17.3 Product Portfolio
  - 3.2.17.4 Production Site

3.2.17.5 Business Strategies

3.2.17.5.1 Product Developments

3.2.17.6 Analyst View

## **4 RESEARCH METHODOLOGY**

## List Of Figures

### LIST OF FIGURES

Figure 1: Europe Bio-LNG Market, \$Million, 2022, 2023, and 2032

Figure 2: Europe Bio-LNG Market (by Application), \$Million, 2022, 2032

Figure 3: Europe Bio-LNG Market (by Source), \$Million, 2022, 2032

Figure 4: Bio-LNG Market (by Region), \$Million, 2022, 2032

Figure 5: Conventional Fuel Prices, 2020, 2021

Figure 6: Supply Chain Analysis of Bio-LNG Market

Figure 7: Green Methanol Market Snapshot

Figure 8: Global CO2 Emissions from Transport by Subsector, 2020, (%)

Figure 9: New Registrations of Medium and Heavy Trucks Over 3.5 Tons by Fuel Type in the EU in 2020

Figure 10: R&D Expenditure: TotalEnergies SE, 2020-2022

Figure 11: R&D Expenditure: Linde plc, 2019-2021

Figure 12: Research Methodology

Figure 13: Top-Down and Bottom-Up Approach

Figure 14: Bio-LNG Market Influencing Factors

Figure 15: Assumptions and Limitations

## List Of Tables

### LIST OF TABLES

Table 1: 12. List of Consortiums and Associations

Table 2: 12. List of Regulatory Bodies

Table 3: 12. List of Government Programs

Table 4: Key Product Developments

Table 5: Key Market Developments

Table 6: Key Mergers and Acquisitions

Table 7: Key Partnerships and Joint Ventures

Table 8: Bio-LNG Market (by Region), Kilo Tons, 2022-2032

Table 9: Bio-LNG Market (by Region), \$Million, 2022-2032

Table 10: Europe Bio-LNG Market (by Application), Kilo Tons, 2022-2032

Table 11: Europe Bio-LNG Market (by Application), \$Million, 2022-2032

Table 12: Europe Bio-LNG Market (by Source), Kilo Tons, 2022-2032

Table 13: Europe Bio-LNG Market (by Source), \$Million, 2022-2032

Table 14: Germany Bio-LNG Market (by Application), Kilo Tons, 2022-2032

Table 15: Germany Bio-LNG Market (by Application), \$Million, 2022-2032

Table 16: Germany Bio-LNG Market (by Source), Kilo Tons, 2022-2032

Table 17: Germany Bio-LNG Market (by Source), \$Million, 2022-2032

Table 18: France Bio-LNG Market (by Application), Kilo Tons, 2022-2032

Table 19: France Bio-LNG Market (by Application), \$Million, 2022-2032

Table 20: France Bio-LNG Market (by Source), Kilo Tons, 2022-2032

Table 21: France Bio-LNG Market (by Source), \$Million, 2022-2032

Table 22: Netherlands Bio-LNG Market (by Application), Kilo Tons, 2022-2032

Table 23: Netherlands Bio-LNG Market (by Application), \$Million, 2022-2032

Table 24: Netherlands Bio-LNG Market (by Source), Kilo Tons, 2022-2032

Table 25: Netherlands Bio-LNG Market (by Source), \$Million, 2022-2032

Table 26: Italy Bio-LNG Market (by Application), Kilo Tons, 2022-2032

Table 27: Italy Bio-LNG Market (by Application), \$Million, 2022-2032

Table 28: Italy Bio-LNG Market (by Source), Kilo Tons, 2022-2032

Table 29: Italy Bio-LNG Market (by Source), \$Million, 2022-2032

Table 30: Scandinavian Bio-LNG Market (by Application), Kilo Tons, 2022-2032

Table 31: Scandinavian Bio-LNG Market (by Application), \$Million, 2022-2032

Table 32: Scandinavian Bio-LNG Market (by Source), Kilo Tons, 2022-2032

Table 33: Scandinavian Bio-LNG Market (by Source), \$Million, 2022-2032

Table 34: Rest-of-Europe Bio-LNG Market (by Application), Kilo Tons, 2022-2032

Table 35: Rest-of-Europe Bio-LNG Market (by Application), \$Million, 2022-2032

Table 36: Rest-of-Europe Bio-LNG Market (by Source), Kilo Tons, 2022-2032

Table 37: Rest-of-Europe Bio-LNG Market (by Source), \$Million, 2022-2032

Table 38: U.K. Bio-LNG Market (by Application), Kilo Tons, 2022-2032

Table 39: U.K. Bio-LNG Market (by Application), \$Million, 2022-2032

Table 40: U.K. Bio-LNG Market (by Source), Kilo Tons, 2022-2032

Table 41: U.K. Bio-LNG Market (by Source), \$Million, 2022-2032

Table 42: Product Matrix for Key Companies, By Source

Table 43: Market Share of Key Companies, 2022

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