

Europe Additives Market for EV Adhesives and Sealants: Focus on Vehicle Type, Propulsion Type, Additive Type, Product Type, Function, Sales Channel, and Region - Analysis and Forecast, 2023-2032

<https://marketpublishers.com/r/E2A8AC01B376EN.html>

Date: July 2024

Pages: 0

Price: US\$ 2,950.00 (Single User License)

ID: E2A8AC01B376EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

This report will be delivered in 1-5 working days.

Introduction to Europe Additives Market for EV Adhesives and Sealants

The Europe additives market for EV adhesives and sealants (excluding U.K.) was valued at \$15.83 million in 2023, and it is expected to grow at a CAGR of 24.41% and reach \$113.07 million by 2032. The swift growth can be credited to the growing adoption of electric vehicles, heightened demand for lightweight materials in the electric vehicle industry, an increased focus on improving safety measures in electric vehicle crashes, and ongoing initiatives to improve battery pack thermal management and durability against impacts.

Market Introduction

The Europe additives market for electric vehicle (EV) adhesives and sealants is witnessing dynamic growth driven by the region's rapid transition towards electric mobility. With the increasing adoption of electric vehicles, there is a burgeoning demand for advanced adhesives and sealants to meet the unique requirements of EV components. These additives play a crucial role in enhancing the structural integrity, durability, and safety of EVs, addressing challenges such as vibration dampening, thermal management, and moisture resistance. Moreover, stringent regulations and

standards pertaining to vehicle safety and emissions further propel the demand for high-performance adhesives and sealants in the EV sector. As Europe aims to accelerate its decarbonization efforts and promote sustainable transportation solutions, the market for additives in EV adhesives and sealants is poised for sustained growth, presenting opportunities for innovation and technological advancements in the automotive industry.

Market Segmentation

Segmentation 1: By Vehicle Type

Passenger Vehicles

Commercial Vehicles

o Light Commercial Vehicles

o Heavy Commercial Vehicles

Segmentation 2: By Propulsion Type

Battery Electric Vehicles (BEVs)

Plug-In Hybrid Electric Vehicles (PHEVs)

Hybrid Electric Vehicles (HEVs)

Fuel Cell Electric Vehicles (FCEVs)

Segmentation 3: By Additive Type

Dispersants/Wetting Agents

Defoamers

Rheology Modifiers

Surface Modifiers

Leveling/Flow Agents

Adhesion Promoters

Others

Segmentation 4: By Product Type

Product Types for Adhesives

Product Types for Sealants

Segmentation 5: By Function

Interior Components

Exterior Components

Powertrain/Chassis/Under-the-Hood

Segmentation 6: By Sales Channel

OEMs

Aftermarket

Segmentation 7: by Country

Germany

France

Spain

Italy

Rest-of-Europe

How can this report add value to an organization?

Product/Innovation Strategy: The product strategy helps the readers understand the different aftermarket solutions provided by the industry participants.

Growth/Marketing Strategy: The additives market for EV adhesives and sealants is growing at a significant pace and holds enormous opportunities for market players. Some of the strategies covered in this segment are product launches, partnerships, collaborations, business expansions, and investments. The companies' preferred strategy has been product launches, partnerships, and collaborations to strengthen their positions in the Europe additives market for EV adhesives and sealants.

Competitive Strategy: The key players in the Europe additives market for EV adhesives and sealants analyzed and profiled in the study include the additives market for EV adhesives and sealants' solution providers that develop parts and accessories for EVs. Moreover, a detailed competitive benchmarking of the players operating in the additives market for EV adhesives and sealants has been done to help the reader understand the ways in which players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, and collaborations are expected to aid the reader in understanding the untapped revenue pockets in the market.

Key Market Players and Competition Synopsis

The companies that are profiled have been selected based on inputs gathered from primary experts and analyzing companies' coverage, product portfolio, and regional presence.

Some of the prominent names in this market are:

BASF SE

Arkema S.A.

Allnex GMBH

BYK-Chemie GmbH

Elementis plc

Clariant International Ltd

Evonik Industries AG

Solvay SA

Contents

Executive Summary

Scope of the Study

1 MARKETS

1.1 Industry Outlook

1.1.1 Trends: Current and Future

1.1.1.1 Electrification of Fleets

1.1.1.2 Role of Governments in the e-Mobility Industry

1.1.2 Supply Chain Analysis

1.1.3 Consortiums and Associations/Ongoing Programs for Electric Vehicles

1.1.3.1 Consortiums and Associations

1.1.3.2 Programs by Research Institutions and Universities

1.2 Business Dynamics

1.2.1 Business Drivers

1.2.1.1 Proliferating Adoption of Electric Vehicles

1.2.1.2 Increasing Importance of Thermal Management in EV Batteries

1.2.1.3 Rising Popularity of Fuel-Cell Electric Vehicles (FCEVs)

1.2.2 Business Challenges

1.2.2.1 Volatile Raw Material Prices

1.2.2.2 Sealants and Adhesives Facing Environmental and Safety Challenges in the

Electric Vehicle Industry

1.2.3 Business Opportunities

1.2.3.1 Shifting Focus toward Sustainable Additive Solutions

1.2.3.2 Increasing Emphasis on Electric Vehicle (EV) Lightweighting

1.2.4 Business Strategies

1.2.4.1 Product Development

1.2.4.2 Market Development

1.2.5 Corporate Strategies

1.2.5.1 Mergers and Acquisitions

1.2.5.2 Partnerships, Collaborations, Joint Ventures, and Alliances

2 REGIONS

2.1 Demand Analysis of Additives Market for EV Adhesives and Sealants, Volume and Value Data, By Region

2.2 Europe

2.2.1 Market

2.2.1.1 Buyer Attributes

2.2.1.2 Key Manufacturers/Suppliers in Europe

2.2.1.3 Business Drivers

2.2.1.4 Business Challenges

2.2.2 Applications

2.2.2.1 Europe Additives Market for EV Adhesives and Sealants (by Vehicle Type), Volume and Value Data

2.2.2.2 Europe Additives Market for EV Adhesives and Sealants (by Propulsion Type), Volume and Value Data

2.2.3 Products

2.2.3.1 Europe Additives Market for EV Adhesives and Sealants (by Additive Type), Volume and Value Data

2.2.3.2 Europe Additives Market for EV Adhesives and Sealants (by Product Type), Volume and Value Data

2.2.3.2.1 Europe Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Volume and Value Data

2.2.3.2.2 Europe Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Volume and Value Data

2.2.3.3 Europe Additives Market for EV Adhesives and Sealants (by Function), Volume and Value Data

2.2.3.4 Europe Additives Market for EV Adhesives and Sealants (by Sales Channel), Volume and Value Data

2.2.4 Europe (by Country)

2.2.4.1 Germany

2.2.4.1.1 Market

2.2.4.1.1.1 Buyer Attributes

2.2.4.1.1.2 Key Manufacturers/Suppliers in Germany

2.2.4.1.1.3 Business Drivers

2.2.4.1.1.4 Business Challenges

2.2.4.1.2 Applications

2.2.4.1.2.1 Germany Additives Market for EV Adhesives and Sealants (by Vehicle Type), Volume and Value Data

2.2.4.1.2.2 Germany Additives Market for EV Adhesives and Sealants (by Propulsion Type), Volume and Value Data

2.2.4.1.3 Products

2.2.4.1.3.1 Germany Additives Market for EV Adhesives and Sealants (by Additive Type), Volume and Value Data

2.2.4.1.3.2 Germany Additives Market for EV Adhesives and Sealants (by Product

Type), Volume and Value Data

2.2.4.1.3.2.1 Germany Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Volume and Value Data

2.2.4.1.3.2.2 Germany Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Volume and Value Data

2.2.4.1.3.3 Germany Additives Market for EV Adhesives and Sealants (by Function), Volume and Value Data

2.2.4.1.3.4 Germany Additives Market for EV Adhesives and Sealants (by Sales Channel), Volume and Value Data

2.2.4.2 France

2.2.4.2.1 Market

2.2.4.2.1.1 Buyer Attributes

2.2.4.2.1.2 Key Manufacturers/Suppliers in France

2.2.4.2.1.3 Business Drivers

2.2.4.2.1.4 Business Challenges

2.2.4.2.2 Applications

2.2.4.2.2.1 France Additives Market for EV Adhesives and Sealants (by Vehicle Type), Volume and Value Data

2.2.4.2.2.2 France Additives Market for EV Adhesives and Sealants (by Propulsion Type), Volume and Value Data

2.2.4.2.3 Products

2.2.4.2.3.1 France Additives Market for EV Adhesives and Sealants (by Additive Type), Volume and Value Data

2.2.4.2.3.2 France Additives Market for EV Adhesives and Sealants (by Product Type), Volume and Value Data

2.2.4.2.3.2.1 France Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Volume and Value Data

2.2.4.2.3.2.2 France Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Volume and Value Data

2.2.4.2.3.3 France Additives Market for EV Adhesives and Sealants (by Function), Volume and Value Data

2.2.4.2.3.4 France Additives Market for EV Adhesives and Sealants (by Sales Channel), Volume and Value Data

2.2.4.3 Italy

2.2.4.3.1 Market

2.2.4.3.1.1 Buyer Attributes

2.2.4.3.1.2 Key Manufacturers/Suppliers in Italy

2.2.4.3.1.3 Business Drivers

2.2.4.3.1.4 Business Challenges

2.2.4.3.2 Applications

2.2.4.3.2.1 Italy Additives Market for EV Adhesives and Sealants (by Vehicle Type), Volume and Value Data

2.2.4.3.2.2 Italy Additives Market for EV Adhesives and Sealants (by Propulsion Type), Volume and Value Data

2.2.4.3.3 Products

2.2.4.3.3.1 Italy Additives Market for EV Adhesives and Sealants (by Additive Type), Volume and Value Data

2.2.4.3.3.2 Italy Additives Market for EV Adhesives and Sealants (by Product Type), Volume and Value Data

2.2.4.3.3.2.1 Italy Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Volume and Value Data

2.2.4.3.3.2.2 Italy Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Volume and Value Data

2.2.4.3.3.3 Italy Additives Market for EV Adhesives and Sealants (by Function), Volume and Value Data

2.2.4.3.3.4 Italy Additives Market for EV Adhesives and Sealants (by Sales Channel), Volume and Value Data

2.2.4.4 Spain

2.2.4.4.1 Market

2.2.4.4.1.1 Buyer Attributes

2.2.4.4.1.2 Key Manufacturers/Suppliers in Spain

2.2.4.4.1.3 Business Drivers

2.2.4.4.1.4 Business Challenges

2.2.4.4.2 Applications

2.2.4.4.2.1 Spain Additives Market for EV Adhesives and Sealants (by Vehicle Type), Volume and Value Data

2.2.4.4.2.2 Spain Additives Market for EV Adhesives and Sealants (by Propulsion Type), Volume and Value Data

2.2.4.4.3 Products

2.2.4.4.3.1 Spain Additives Market for EV Adhesives and Sealants (by Additive Type), Volume and Value Data

2.2.4.4.3.2 Spain Additives Market for EV Adhesives and Sealants (by Product Type), Volume and Value Data

2.2.4.4.3.2.1 Spain Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Volume and Value Data

2.2.4.4.3.2.2 Spain Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Volume and Value Data

2.2.4.4.3.3 Spain Additives Market for EV Adhesives and Sealants (by Function),

Volume and Value Data

2.2.4.4.3.4 Spain Additives Market for EV Adhesives and Sealants (by Sales Channel), Volume and Value Data

2.2.4.5 Rest-of-Europe

2.2.4.5.1 Market

2.2.4.5.1.1 Buyer Attributes

2.2.4.5.1.2 Key Manufacturers/Suppliers in Rest-of-Europe

2.2.4.5.1.3 Business Drivers

2.2.4.5.1.4 Business Challenges

2.2.4.5.2 Applications

2.2.4.5.2.1 Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Vehicle Type), Volume and Value Data

2.2.4.5.2.2 Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Propulsion Type), Volume and Value Data

2.2.4.5.3 Products

2.2.4.5.3.1 Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Additive Type), Volume and Value Data

2.2.4.5.3.2 Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Product Type), Volume and Value Data

2.2.4.5.3.2.1 Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Volume and Value Data

2.2.4.5.3.2.2 Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Volume and Value Data

2.2.4.5.3.3 Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Function), Volume and Value Data

2.2.4.5.3.4 Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Sales Channel), Volume and Value Data

2.3 U.K.

2.3.1 Market

2.3.1.1 Buyer Attributes

2.3.1.2 Key Manufacturers/Suppliers in the U.K.

2.3.1.3 Business Drivers

2.3.1.4 Business Challenges

2.3.2 Applications

2.3.2.1 U.K. Additives Market for EV Adhesives and Sealants (by Vehicle Type), Volume and Value Data

2.3.2.2 U.K. Additives Market for EV Adhesives and Sealants (by Propulsion Type), Volume and Value Data

2.3.3 Products

2.3.3.1 U.K. Additives Market for EV Adhesives and Sealants (by Additive Type), Volume and Value Data

2.3.3.2 U.K. Additives Market for EV Adhesives and Sealants (by Product Type), Volume and Value Data

2.3.3.2.1 U.K. Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Volume and Value Data

2.3.3.2.2 U.K. Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Volume and Value Data

2.3.3.3 U.K. Additives Market for EV Adhesives and Sealants (by Function), Volume and Value Data

2.3.3.4 U.K. Additives Market for EV Adhesives and Sealants (by Sales Channel), Volume and Value Data

3 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES

3.1 Competitive Benchmarking

3.2 Market Share Analysis of Key Companies, 2022

3.3 Company Profiles

3.3.1 BASF SE

3.3.1.1 Company Overview

3.3.1.2 Role of BASF SE in the Additives Market for EV Adhesives and Sealants

3.3.1.2.1 Product Portfolio

3.3.1.2.2 Production Sites and R&D Analysis

3.3.1.2.2.1 Production Sites

3.3.1.2.2.2 R&D Analysis

3.3.1.3 Business Strategies

3.3.1.3.1 Market Developments

3.3.1.3.2 Partnerships, Collaborations, and Joint Ventures

3.3.1.4 Analyst View

3.3.2 Arkema S.A.

3.3.2.1 Company Overview

3.3.2.2 Role of Arkema S.A. in the Additives Market for EV Adhesives and Sealants

3.3.2.2.1 Product Portfolio

3.3.2.2.2 Production Sites and R&D Analysis

3.3.2.2.2.1 Production Sites

3.3.2.2.2.2 R&D Analysis

3.3.2.3 Business Strategies

3.3.2.3.1 Product Developments

3.3.2.4 Analyst View

3.3.3 Allnex GMBH

3.3.3.1 Company Overview

3.3.3.2 Role of Allnex GMBH in the Additives Market for EV Adhesives and Sealants

3.3.3.2.1 Product Portfolio

3.3.3.2.2 Production Sites

3.3.3.3 Business Strategies

3.3.3.3.1 Market Developments

3.3.3.4 Corporate Strategies

3.3.3.4.1 Mergers and Acquisitions

3.3.3.4.2 Partnerships, Collaborations, and Joint Ventures

3.3.3.5 Analyst View

3.3.4 BYK-Chemie GmbH

3.3.4.1 Company Overview

3.3.4.2 Role of BYK-Chemie GmbH in the Additives Market for EV Adhesives and Sealants

3.3.4.2.1 Product Portfolio

3.3.4.2.2 Production Sites

3.3.4.3 Business Strategies

3.3.4.3.1 Market Developments

3.3.4.4 Analyst View

3.3.5 Elementis plc

3.3.5.1 Company Overview

3.3.5.2 Role of Elementis plc in the Additives Market for EV Adhesives and Sealants

3.3.5.2.1 Product Portfolio

3.3.5.2.2 Production Sites and R&D Analysis

3.3.5.2.2.1 Production Sites

3.3.5.2.2.2 R&D Analysis

3.3.5.3 Business Strategies

3.3.5.3.1 Product Developments

3.3.5.3.2 Market Developments

3.3.5.4 Corporate Strategies

3.3.5.4.1 Partnerships, Collaborations, and Joint Ventures

3.3.5.5 Analyst View

3.3.6 Clariant International Ltd

3.3.6.1 Company Overview

3.3.6.2 Role of Clariant International Ltd in the Additives Market for EV Adhesives and Sealants

3.3.6.2.1 Product Portfolio

3.3.6.2.2 Production Sites and R&D Analysis

- 3.3.6.2.2.1 Production Sites
- 3.3.6.2.2.2 R&D Analysis
- 3.3.6.3 Business Strategies
 - 3.3.6.3.1 Market Developments
- 3.3.6.4 Corporate Strategies
 - 3.3.6.4.1 Partnerships, Collaborations, and Joint Ventures
- 3.3.6.5 Analyst View
- 3.3.7 Evonik Industries AG
 - 3.3.7.1 Company Overview
 - 3.3.7.2 Role of Evonik Industries AG in the Additives Market for EV Adhesives and Sealants
 - 3.3.7.2.1 Product Portfolio
 - 3.3.7.2.2 Production Sites and R&D Analysis
 - 3.3.7.2.2.1 Production Sites
 - 3.3.7.2.2.2 R&D Analysis
 - 3.3.7.3 Corporate Strategies
 - 3.3.7.3.1 Partnerships, Collaborations, and Joint Ventures
 - 3.3.7.4 Analyst View
- 3.3.8 Solvay SA
 - 3.3.8.1 Company Overview
 - 3.3.8.2 Role of Solvay SA in the Additives Market for EV Adhesives and Sealants
 - 3.3.8.2.1 Product Portfolio
 - 3.3.8.2.2 Production Sites and R&D Analysis
 - 3.3.8.2.2.1 Production Sites
 - 3.3.8.2.2.2 R&D Analysis
 - 3.3.8.3 Analyst View
- 3.4 Other Key Companies

4 RESEARCH METHODOLOGY

- 4.1 Data Sources
 - 4.1.1 Primary Data Sources
- 4.2 Data Triangulation
- 4.3 Market Estimation and Forecast
 - 4.3.1 Factors for Data Prediction and Modeling

List Of Figures

LIST OF FIGURES

Figure 1: Europe Additives Market for EV Adhesives and Sealants (by Vehicle Type), \$Million, 2021-2032

Figure 2: Europe Additives Market for EV Adhesives and Sealants (by Propulsion Type), \$Million, 2022-2032

Figure 3: Europe Additives Market for EV Adhesives and Sealants (by Additive Type), \$Million, 2022-2032

Figure 4: Europe Additives Market for EV Adhesives and Sealants (by Product Type), \$Million, 2022-2032

Figure 5: Europe Additives Market for EV Adhesives and Sealants (by Function), \$Million, 2022-2032

Figure 6: Europe Additives Market for EV Adhesives and Sealants (by Sales Channel), \$Million, 2022-2032

Figure 7: Additives Market for EV Adhesives and Sealants (by Region), 2022, \$ Million

Figure 8: Additives Market for EV Adhesives and Sealants Supply Chain

Figure 9: Additives Market for EV Adhesives and Sealants Supply Chain Participants

Figure 10: Business Dynamics for Additives Market for EV Adhesives and Sealants

Figure 11: Impact of Business Drivers

Figure 12: EV Stock (Cars), Units, 2020-2022: Key Countries/Regions and Global

Figure 13: EV Sales Comparison (Cars), Units, 2020-2022: China, EU27, and U.S.

Figure 14: Fuel Cell Electric Vehicles (FCEVs) Stock (by Geography), 2021

Figure 15: Impact of Business Challenges

Figure 16: Impact of Business Opportunities

Figure 17: Share of Key Business Strategies (2020-2023)

Figure 18: Share of Key Market Developments (2020-2023)

Figure 19: Share of Key Corporate Strategies and Developments (2020-2023)

Figure 20: Share of Key Partnerships, Collaborations, Joint Ventures, and Alliances (2020-2023)

Figure 21: Competitive Benchmarking, 2022

Figure 22: Market Share Analysis, 2022

Figure 23: BASF SE: R&D Expenditure, \$Million, 2020-2022

Figure 24: Arkema S.A.: R&D Expenditure, \$Million, 2020-2022

Figure 25: Elementis plc: R&D Expenditure, \$Million, 2020-2022

Figure 26: Clariant International Ltd: R&D Expenditure, \$Million, 2020-2022

Figure 27: Evonik Industries AG: R&D Expenditure, \$Million, 2020-2022

Figure 28: Solvay SA: R&D Expenditure, \$Million, 2020-2022

Figure 29: Data Triangulation

Figure 30: Top-Down and Bottom-Up Approach

Figure 31: Assumptions and Limitations

List Of Tables

LIST OF TABLES

Table 1: Europe Additives Market for EV Adhesives and Sealants Overview

Table 2: Key Government Policies for Electric Vehicles, 2019-2023

Table 3: LIST OF Consortiums and Associations

Table 4: Programs by Research Institutions and Universities

Table 5: Additives Market for EV Adhesives and Sealants (by Region), Tons, 2022-2032

Table 6: Additives Market for EV Adhesives and Sealants (by Region), \$Thousand, 2022-2032

Table 7: Europe Additives Market for EV Adhesives and Sealants (by Vehicle Type), Tons, 2022-2032

Table 8: Europe Additives Market for EV Adhesives and Sealants (by Vehicle Type), \$Thousand, 2022-2032

Table 9: Europe Additives Market for EV Adhesives and Sealants (by Propulsion Type), Tons, 2022-2032

Table 10: Europe Additives Market for EV Adhesives and Sealants (by Propulsion Type), \$Thousand, 2022-2032

Table 11: Europe Additives Market for EV Adhesives and Sealants (by Additive Type), Tons, 2022-2032

Table 12: Europe Additives Market for EV Adhesives and Sealants (by Additive Type), \$Thousand, 2022-2032

Table 13: Europe Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Tons, 2022-2032

Table 14: Europe Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), \$Thousand, 2022-2032

Table 15: Europe Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Tons, 2022-2032

Table 16: Europe Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), \$Thousand, 2022-2032

Table 17: Europe Additives Market for EV Adhesives and Sealants (by Function), Tons, 2022-2032

Table 18: Europe Additives Market for EV Adhesives and Sealants (by Function), \$Thousand, 2022-2032

Table 19: Europe Additives Market for EV Adhesives and Sealants (by Sales Channel), Tons, 2022-2032

Table 20: Europe Additives Market for EV Adhesives and Sealants (by Sales Channel), \$Thousand, 2022-2032

Table 21: Germany Additives Market for EV Adhesives and Sealants (by Vehicle Type), Tons, 2022-2032

Table 22: Germany Additives Market for EV Adhesives and Sealants (by Vehicle Type), \$Thousand, 2022-2032

Table 23: Germany Additives Market for EV Adhesives and Sealants (by Propulsion Type), Tons, 2022-2032

Table 24: Germany Additives Market for EV Adhesives and Sealants (by Propulsion Type), \$Thousand, 2022-2032

Table 25: Germany Additives Market for EV Adhesives and Sealants (by Additive Type), Tons, 2022-2032

Table 26: Germany Additives Market for EV Adhesives and Sealants (by Additive Type), \$Thousand, 2022-2032

Table 27: Germany Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Tons, 2022-2032

Table 28: Germany Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), \$Thousand, 2022-2032

Table 29: Germany Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Tons, 2022-2032

Table 30: Germany Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), \$Thousand, 2022-2032

Table 31: Germany Additives Market for EV Adhesives and Sealants (by Function), Tons, 2022-2032

Table 32: Germany Additives Market for EV Adhesives and Sealants (by Function), \$Thousand, 2022-2032

Table 33: Germany Additives Market for EV Adhesives and Sealants (by Sales Channel), Tons, 2022-2032

Table 34: Germany Additives Market for EV Adhesives and Sealants (by Sales Channel), \$Thousand, 2022-2032

Table 35: France Additives Market for EV Adhesives and Sealants (by Vehicle Type), Tons, 2022-2032

Table 36: France Additives Market for EV Adhesives and Sealants (by Vehicle Type), \$Thousand, 2022-2032

Table 37: France Additives Market for EV Adhesives and Sealants (by Propulsion Type), Tons, 2022-2032

Table 38: France Additives Market for EV Adhesives and Sealants (by Propulsion Type), \$Thousand, 2022-2032

Table 39: France Additives Market for EV Adhesives and Sealants (by Additive Type), Tons, 2022-2032

Table 40: France Additives Market for EV Adhesives and Sealants (by Additive Type),

\$Thousand, 2022-2032

Table 41: France Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Tons, 2022-2032

Table 42: France Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), \$Thousand, 2022-2032

Table 43: France Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Tons, 2022-2032

Table 44: France Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), \$Thousand, 2022-2032

Table 45: France Additives Market for EV Adhesives and Sealants (by Function), Tons, 2022-2032

Table 46: France Additives Market for EV Adhesives and Sealants (by Function), \$Thousand, 2022-2032

Table 47: France Additives Market for EV Adhesives and Sealants (by Sales Channel), Tons, 2022-2032

Table 48: France Additives Market for EV Adhesives and Sealants (by Sales Channel), \$Thousand, 2022-2032

Table 49: Italy Additives Market for EV Adhesives and Sealants (by Vehicle Type), Tons, 2022-2032

Table 50: Italy Additives Market for EV Adhesives and Sealants (by Vehicle Type), \$Thousand, 2022-2032

Table 51: Italy Additives Market for EV Adhesives and Sealants (by Propulsion Type), Tons, 2022-2032

Table 52: Italy Additives Market for EV Adhesives and Sealants (by Propulsion Type), \$Thousand, 2022-2032

Table 53: Italy Additives Market for EV Adhesives and Sealants (by Additive Type), Tons, 2022-2032

Table 54: Italy Additives Market for EV Adhesives and Sealants (by Additive Type), \$Thousand, 2022-2032

Table 55: Italy Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Tons, 2022-2032

Table 56: Italy Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), \$Thousand, 2022-2032

Table 57: Italy Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Tons, 2022-2032

Table 58: Italy Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), \$Thousand, 2022-2032

Table 59: Italy Additives Market for EV Adhesives and Sealants (by Function), Tons, 2022-2032

Table 60: Italy Additives Market for EV Adhesives and Sealants (by Function), \$Thousand, 2022-2032

Table 61: Italy Additives Market for EV Adhesives and Sealants (by Sales Channel), Tons, 2022-2032

Table 62: Italy Additives Market for EV Adhesives and Sealants (by Sales Channel), \$Thousand, 2022-2032

Table 63: Spain Additives Market for EV Adhesives and Sealants (by Vehicle Type), Tons, 2022-2032

Table 64: Spain Additives Market for EV Adhesives and Sealants (by Vehicle Type), \$Thousand, 2022-2032

Table 65: Spain Additives Market for EV Adhesives and Sealants (by Propulsion Type), Tons, 2022-2032

Table 66: Spain Additives Market for EV Adhesives and Sealants (by Propulsion Type), \$Thousand, 2022-2032

Table 67: Spain Additives Market for EV Adhesives and Sealants (by Additive Type), Tons, 2022-2032

Table 68: Spain Additives Market for EV Adhesives and Sealants (by Additive Type), \$Thousand, 2022-2032

Table 69: Spain Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Tons, 2022-2032

Table 70: Spain Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), \$Thousand, 2022-2032

Table 71: Spain Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Tons, 2022-2032

Table 72: Spain Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), \$Thousand, 2022-2032

Table 73: Spain Additives Market for EV Adhesives and Sealants (by Function), Tons, 2022-2032

Table 74: Spain Additives Market for EV Adhesives and Sealants (by Function), \$Thousand, 2022-2032

Table 75: Spain Additives Market for EV Adhesives and Sealants (by Sales Channel), Tons, 2022-2032

Table 76: Spain Additives Market for EV Adhesives and Sealants (by Sales Channel), \$Thousand, 2022-2032

Table 77: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Vehicle Type), Tons, 2022-2032

Table 78: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Vehicle Type), \$Thousand, 2022-2032

Table 79: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by

Propulsion Type), Tons, 2022-2032

Table 80: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Propulsion Type), \$Thousand, 2022-2032

Table 81: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Additive Type), Tons, 2022-2032

Table 82: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Additive Type), \$Thousand, 2022-2032

Table 83: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Tons, 2022-2032

Table 84: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), \$Thousand, 2022-2032

Table 85: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Tons, 2022-2032

Table 86: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), \$Thousand, 2022-2032

Table 87: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Function), Tons, 2022-2032

Table 88: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Function), \$Thousand, 2022-2032

Table 89: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Sales Channel), Tons, 2022-2032

Table 90: Rest-of-Europe Additives Market for EV Adhesives and Sealants (by Sales Channel), \$Thousand, 2022-2032

Table 91: U.K. Additives Market for EV Adhesives and Sealants (by Vehicle Type), Tons, 2022-2032

Table 92: U.K. Additives Market for EV Adhesives and Sealants (by Vehicle Type), \$Thousand, 2022-2032

Table 93: U.K. Additives Market for EV Adhesives and Sealants (by Propulsion Type), Tons, 2022-2032

Table 94: U.K. Additives Market for EV Adhesives and Sealants (by Propulsion Type), \$Thousand, 2022-2032

Table 95: U.K. Additives Market for EV Adhesives and Sealants (by Additive Type), Tons, 2022-2032

Table 96: U.K. Additives Market for EV Adhesives and Sealants (by Additive Type), \$Thousand, 2022-2032

Table 97: U.K. Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), Tons, 2022-2032

Table 98: U.K. Additives Market for EV Adhesives and Sealants (by Product Type, Adhesives), \$Thousand, 2022-2032

Table 99: U.K. Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), Tons, 2022-2032

Table 100: U.K. Additives Market for EV Adhesives and Sealants (by Product Type, Sealants), \$Thousand, 2022-2032

Table 101: U.K. Additives Market for EV Adhesives and Sealants (by Function), Tons, 2022-2032

Table 102: U.K. Additives Market for EV Adhesives and Sealants (by Function), \$Thousand, 2022-2032

Table 103: U.K. Additives Market for EV Adhesives and Sealants (by Sales Channel), Tons, 2022-2032

Table 104: U.K. Additives Market for EV Adhesives and Sealants (by Sales Channel), \$Thousand, 2022-2032

Table 105: BASF SE: Product Portfolio

Table 106: BASF SE: Market Developments

Table 107: BASF SE: Partnerships, Collaborations, and Joint Ventures

Table 108: Arkema S.A.: Product Portfolio

Table 109: Arkema S.A.: Product Development

Table 110: Allnex GMBH: Product Portfolio

Table 111: Allnex GMBH: Market Developments

Table 112: Allnex GMBH: Mergers and Acquisitions

Table 113: Allnex GMBH: Partnerships, Collaborations, and Joint Ventures

Table 114: BYK-Chemie GmbH: Product Portfolio

Table 115: BYK-Chemie GmbH: Market Developments

Table 116: Elementis plc: Product Portfolio

Table 117: Elementis plc: Product Developments

Table 118: Elementis plc: Market Developments

Table 119: Elementis plc: Partnerships, Collaborations, and Joint Ventures

Table 120: Clariant International Ltd: Product Portfolio

Table 121: Clariant International Ltd: Market Developments

Table 122: Clariant International Ltd: Partnerships, Collaborations, and Joint Ventures

Table 123: Evonik Industries AG: Product Portfolio

Table 124: Evonik Industries AG: Partnerships, Collaborations, and Joint Ventures

Table 125: Solvay SA: Product Portfolio

Table 126: Other Key Companies in the Additives Market for EV Adhesives and Sealants

I would like to order

Product name: Europe Additives Market for EV Adhesives and Sealants: Focus on Vehicle Type, Propulsion Type, Additive Type, Product Type, Function, Sales Channel, and Region - Analysis and Forecast, 2023-2032

Product link: <https://marketpublishers.com/r/E2A8AC01B376EN.html>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E2A8AC01B376EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970