

Eosinophilic Esophagitis Market - A Global and Regional Analysis: Focus on Drug Class, Drug Delivery Form, and Regional Analysis - Analysis and Forecast, 2025-2035

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Abstracts

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This report will be delivered in 7-10 working days. Industry Overview

The growth in the global eosinophilic esophagitis market is expected to be driven by the rising incidence and prevalence of eosinophilic esophagitis and advancements in diagnosis and early detection.

Market Lifecycle Stage

The global eosinophilic esophagitis (EoE) market is in an evolving phase, transitioning from early development to an emerging, high-growth sector. EoE is a chronic immune-mediated condition that primarily affects the esophagus, leading to inflammation due to the accumulation of eosinophils, a type of white blood cell. The market is influenced by a growing understanding of the disease, advancements in diagnostic techniques, and the emergence of targeted therapies, positioning it for substantial growth in the coming years.

EoE, while considered a rare disease, has seen a significant increase in diagnosis over the past decade, mainly due to improved awareness and advancements in diagnostic tools. According to studies, the prevalence of EoE is rising, especially in developed countries such as the U.S. The increase in diagnoses, coupled with growing awareness, is driving the demand for effective diagnostic and therapeutic solutions.

Current treatment approaches primarily focus on symptom management through dietary modifications, corticosteroids, and biologic therapies aimed at controlling inflammation. However, these treatments do not fully address the underlying cause of EoE, highlighting the unmet medical need and potential market opportunity for more effective, targeted therapies.

The global eosinophilic esophagitis market is positioned in the growth stage of its lifecycle. While still in the early stages compared to other gastrointestinal disorders, the rising prevalence, increased awareness, and promising pipeline of therapies indicate substantial growth potential. Key players in the market are making significant strides in R&D and clinical trials, and there is a growing demand for more effective treatments, driving innovation. However, challenges such as limited understanding of pathophysiology and the limited patient pool will need to be addressed to ensure continued market expansion. As the understanding of eosinophilic esophagitis improves and more targeted treatments enter the market, the market is expected to experience significant growth in the coming years.

Impact

Increasing demand for eosinophilic esophagitis therapies is anticipated to support the growth of the global eosinophilic esophagitis market during the forecast period 2025-2035.

The global eosinophilic esophagitis (EoE) market is expected to grow at a significant rate due to the increasing prevalence of the disease, advancements in diagnostic technologies, and the growing adoption of biologic therapies that target the underlying immune mechanisms of EoE. Additionally, the expanding research pipeline and the potential for non-invasive treatment options are anticipated to drive the global eosinophilic esophagitis market expansion in the near future.

Market Segmentation:

Segmentation 1: by Drug Class

Corticosteroids

Proton Pump Inhibitors

Others

Segmentation 2: by Drug Delivery Form

Inhalation

Oral

Others

Segmentation 3: by Region

North America

Europe

Asia-Pacific

Rest-of-the-World

North America is expected to dominate the global eosinophilic esophagitis market during the forecast period due to the high prevalence of the disease, advanced medical research, strong healthcare infrastructure, and rapid adoption of therapies. The region's combination of increasing diagnoses, early treatment access, and ongoing therapeutic innovations positions it as the leader in the global eosinophilic esophagitis market.

Recent Developments

Regulatory Approval: In November 2024, Dupixent (dupilumab) received approval from the EMA as the first treatment for young children with eosinophilic esophagitis in the EU.

Regulatory Approval: In February 2024, the U.S. FDA approved EOHILIA (budesonide oral suspension), the first and only FDA-approved oral therapy for

individuals aged 11 years and older with eosinophilic esophagitis.

Regulatory Approval: In February 2024, the U.S. FDA expanded the approval of Regeneron and Sanofi's Dupixent (dupilumab) to include children with eosinophilic esophagitis.

Demand – Drivers and Limitations

The following are the drivers for the global eosinophilic esophagitis market:

Rising Prevalence and Incidence of Eosinophilic Esophagitis

Advancements in Diagnosis and Early Detection

Pipeline of Novel Therapies

The global eosinophilic esophagitis market is expected to face some limitations too, due to the following challenges:

Limited Understanding of Disease Pathophysiology

Limited Patient Pool

How Can This Report Add Value to an Organization?

Product/Innovation Strategy: Product launches and innovations in the global eosinophilic esophagitis market are focused on advancing treatment options and diagnostic technologies to improve patient care. These innovations aim to enhance the efficacy of therapies and streamline the detection and management of the disease. Key players in the market, such as Regeneron, Sanofi, and Phathom Pharmaceuticals, have been involved in the development of novel therapies for eosinophilic esophagitis.

Competitive Strategy: Enterprises led by market leaders in the global eosinophilic esophagitis market are continuously working on updating their product portfolios with innovative, application-specific treatments to maintain competitiveness. A detailed competitive benchmarking of the key players in the global eosinophilic esophagitis

market has been conducted, providing insights into how these companies compare in terms of product offerings, market share, and innovation. This benchmarking provides readers with a clear understanding of the market landscape and the positions of the leading players. Additionally, comprehensive competitive strategies, such as partnerships, agreements, and collaborations, will help readers identify untapped revenue opportunities in the market.

Key Market Players and Competition Synopsis

The companies that are profiled have been selected based on inputs gathered from primary experts and by analyzing company coverage, product portfolio, and market penetration.

The top segment players include eosinophilic esophagitis therapy providers that capture around 95% of the global eosinophilic esophagitis market.

Some of the prominent names established in this market are:

Sanofi

Takeda Pharmaceuticals

AstraZeneca

Ellodi Pharmaceuticals

Revolu Biotherapeutics

EsoCap AG

Amgen

Pfizer

Bristol Myers Squibb

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