

Dilated Cardiomyopathy Market - A Global and Regional Analysis: Focus on Country and Regional Analysis - Analysis and Forecast, 2025-2035

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Abstracts

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This report will be delivered in 7-10 working days. Global Dilated Cardiomyopathy Market, Analysis and Forecast: 2025-2035

Dilated Cardiomyopathy (DCM) is a condition characterized by the dilation and weakening of the heart's left ventricle, impairing its ability to pump blood effectively. It is one of the most common forms of cardiomyopathy and a leading cause of heart failure worldwide. DCM can result from various causes, including genetic mutations, viral infections, alcohol abuse, and certain medications. The disease is typically associated with symptoms such as fatigue, shortness of breath, swelling in the legs, and arrhythmias. Over time, DCM can progress to heart failure, requiring advanced therapeutic interventions such as heart transplants in severe cases.

The global dilated cardiomyopathy (DCM) market is expected to grow substantially due to increasing prevalence, advancements in diagnostic technologies, and the development of novel therapeutic options. The rising burden of heart failure, aging populations, and increasing awareness about cardiovascular diseases are key drivers of this growth.

The rising prevalence of cardiovascular diseases is a major driver of the dilated cardiomyopathy (DCM) market. Conditions such as heart failure, obesity, hypertension, and diabetes are on the rise globally, significantly contributing to the increasing incidence of DCM. According to the World Health Organization, heart disease remains

the leading cause of death worldwide, with DCM comprising a substantial portion of heart failure cases. This growing burden is fueling demand for effective diagnostic and therapeutic solutions. Moreover, advances in diagnostic technologies, including echocardiography, cardiac MRI, and genetic testing, are improving the early detection and diagnosis of DCM, enabling timely intervention and better disease management. Additionally, the development of targeted therapies based on genetic insights and personalized medicine is opening new avenues for treatment. Drugs such as beta-blockers, ACE inhibitors, ARBs, and anticoagulants are gaining traction, especially as they address the underlying mechanisms of heart failure.

Despite ongoing advancements, the dilated cardiomyopathy (DCM) market faces several key restraints that limit its growth potential. One of the primary challenges is the limited availability of effective treatment options for advanced-stage DCM. While medications such as ACE inhibitors and beta-blockers can help manage symptoms and slow disease progression in earlier stages, treatment options for severe cases remain scarce. Heart transplantation is often the only viable solution for advanced DCM, but donor availability is low, and the procedure is costly and associated with significant medical risks. The high cost of emerging therapies including gene therapies, biologics, and transplant procedures further restricts access, particularly in low- and middle-income regions. Moreover, the expense and complexity of genetic testing for identifying familial forms of DCM create additional barriers, especially for uninsured or underinsured patients. The absence of standardized treatment protocols also complicates clinical decision-making, making it difficult for healthcare providers to consistently deliver optimal care. Additionally, current medications can produce adverse effects such as kidney dysfunction, electrolyte imbalances, and fatigue, which pose ongoing challenges in patient management and adherence. These factors collectively hinder the broader adoption and accessibility of DCM treatments.

Market Segmentation:

Segmentation 1: by Region

North America

Europe

Asia-Pacific

Rest-of-the-World

Pharmacological treatments such as SGLT2 inhibitors (e.g., Farxiga) and ACE inhibitors (e.g., Entresto) are showing substantial promise in improving heart function and reducing the risk of hospitalization in heart failure patients, including those with DCM. These treatments are becoming mainstays in managing DCM, particularly for patients with concurrent comorbidities like hypertension and diabetes.

The market is also experiencing a shift toward improved patient accessibility, with increasing availability of affordable treatments, particularly in emerging markets, through patient support programs and initiatives aimed at reducing the cost of advanced therapies. Additionally, the integration of digital health tools, such as remote monitoring and telemedicine, is empowering patients and healthcare providers to manage DCM more effectively.

Contents

Executive Summary
Scope and Definition
Market/Product Definition
Inclusion and Exclusion
Key Questions Answered
Analysis and Forecast Note

1. MARKETS OVERVIEW

1.1 Introduction
1.2 Market Trends
1.3 Regulatory Framework
1.4 Pricing Analysis
1.5 Pipeline Analysis
1.6 Market Dynamics
 1.6.1 Impact Analysis
 1.6.2 Market Drivers
 1.6.3 Market Challenges
 1.6.4 Market Opportunities

2. GLOBAL DILATED CARDIOMYOPATHY MARKET (REGION), (\$MILLION), 2023-2035

2.1 North America
 2.1.1 Key Findings
 2.1.2 Market Dynamics
 2.1.3 Market Sizing and Forecast
 2.1.3.1 North America Dilated Cardiomyopathy Market, by Country
 2.1.3.1.1 U.S.
 2.1.3.1.2 Canada
2.2 Europe
 2.2.1 Key Findings
 2.2.2 Market Dynamics
 2.2.3 Market Sizing and Forecast
 2.2.3.1 Europe Dilated Cardiomyopathy Market, by Country
 2.2.3.1.1 Germany
 2.2.3.1.2 U.K.

2.2.3.1.3 France

2.2.3.1.4 Italy

2.2.3.1.5 Spain

2.2.3.1.6 Rest-of-Europe

2.3 Asia Pacific

2.3.1 Key Findings

2.3.2 Market Dynamics

2.3.3 Market Sizing and Forecast

2.3.3.1 Asia Pacific Dilated Cardiomyopathy Market, by Country

2.3.3.1.1 China

2.3.3.1.2 Japan

2.3.3.1.3 India

2.3.3.1.4 South Korea

2.3.3.1.5 Australia

2.3.3.1.6 Rest-of- Asia Pacific

2.4 Rest-of-the-World

2.4.1 Key Findings

2.4.2 Market Dynamics

2.4.3 Market Sizing and Forecast

3. GLOBAL DILATED CARDIOMYOPATHY MARKET: COMPETITIVE LANDSCAPE AND COMPANY PROFILES

3.1 Key Developments

3.1.1 Mergers and Acquisitions

3.1.2 Synergistic Activities

3.1.3 Business Expansions and Funding

3.1.4 Product Launches and Approvals

3.1.5 Other Activities

3.2 Company Profiles

3.2.1 Bristol Myers Squibb

3.2.1.1 Overview

3.2.1.2 Top Products / Product Portfolio

3.2.1.3 Top Competitors

3.2.1.4 Target Customers/End-Users

3.2.1.5 Key Personnel

3.2.1.6 Analyst View

3.2.2 Cumberland Pharmaceuticals

3.2.2.1 Overview

- 3.2.2.2 Top Products / Product Portfolio
- 3.2.2.3 Top Competitors
- 3.2.2.4 Target Customers/End-Users
- 3.2.2.5 Key Personnel
- 3.2.2.6 Analyst View
- 3.2.3 Berlin Cures
 - 3.2.3.1 Overview
 - 3.2.3.2 Top Products / Product Portfolio
 - 3.2.3.3 Top Competitors
 - 3.2.3.4 Target Customers/End-Users
 - 3.2.3.5 Key Personnel
 - 3.2.3.6 Analyst View
- 3.2.4 AstraZeneca
 - 3.2.4.1 Overview
 - 3.2.4.2 Top Products / Product Portfolio
 - 3.2.4.3 Top Competitors
 - 3.2.4.4 Target Customers/End-Users
 - 3.2.4.5 Key Personnel
 - 3.2.4.6 Analyst View
- 3.2.5 Rocket Pharmaceuticals, Inc. (Renovacor)
 - 3.2.5.1 Overview
 - 3.2.5.2 Top Products / Product Portfolio
 - 3.2.5.3 Top Competitors
 - 3.2.5.4 Target Customers/End-Users
 - 3.2.5.5 Key Personnel
 - 3.2.5.6 Analyst View
- 3.2.6 Tenaya Therapeutics
 - 3.2.6.1 Overview
 - 3.2.6.2 Top Products / Product Portfolio
 - 3.2.6.3 Top Competitors
 - 3.2.6.4 Target Customers/End-Users
 - 3.2.6.5 Key Personnel
 - 3.2.6.6 Analyst View

4. RESEARCH METHODOLOGY

List Of Figures

LIST OF FIGURES

Figure: Global Dilated Cardiomyopathy Market, Dynamics Patent Analysis

Figure: Global Dilated Cardiomyopathy Market (by Region), \$Million, 2024 and 2035

Figure: Global Dilated Cardiomyopathy Market Coverage

Figure: Global Dilated Cardiomyopathy Market Key Trends, Impact Analysis, 2024-2026

List Of Tables

LIST OF TABLES

Table: Global Dilated Cardiomyopathy Market, Recent Developments, 2021-2025

Table: Global Dilated Cardiomyopathy Market Dynamics, Impact Analysis

Table: Global Dilated Cardiomyopathy Market (by Region), \$Million, 2023-2035

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