

Computed Radiography Market - A Global and Regional Analysis: Focus on Application, End User, and Region - Analysis and Forecast, 2026-2036

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Abstracts

The global computed radiography market, initially valued at \$466.3 million in 2025, is projected to grow substantially, reaching \$548.9 million by 2036, with a remarkable compound annual growth rate (CAGR) of 1.52% from 2026 to 2036.

The global computed radiography market is experiencing moderate growth, driven by the continued need for affordable digital conversion of conventional X-ray workflows and the broader shift toward digital diagnostics. Computed radiography (CR) uses photostimulable phosphor imaging plates, cassettes, CR readers/scanners, and image processing software to convert X-ray exposures into digital images. The technology remains relevant for hospitals, diagnostic imaging centers, dental clinics, orthopedic practices, rural facilities, and public-sector healthcare providers that require digital image storage, retrieval, sharing, and reporting capabilities without replacing existing X-ray infrastructure. As a bridge between film-based radiography and direct digital radiography, computed radiography enables healthcare facilities to convert conventional X-ray workflows into digital imaging environments while reducing film processing, chemical handling, physical archiving, and manual image management. Its compatibility with PACS/RIS platforms and ability to extend the usability of installed X-ray rooms continue to make it a practical option for cost-sensitive and infrastructure-constrained healthcare settings pursuing phased digital diagnostics adoption.

Technological advancements are reshaping the computed radiography landscape, with improvements in compact CR readers, reusable imaging plates, image processing software, dose optimization, mini-PACS functionality, and workflow connectivity playing an important role in sustaining market relevance. Despite the market's growth prospects, challenges such as the increasing preference for direct digital radiography,

slower image availability, cassette-based workflow limitations, and replacement pressure in high-volume hospitals remain significant. However, ongoing demand from smaller healthcare facilities, mobile diagnostic units, dental and orthopedic clinics, and emerging markets is expected to support continued adoption of computed radiography as an affordable and phased pathway toward digital imaging modernization.

Market Introduction

The global computed radiography market has undergone a gradual transition, shaped by the need for affordable digital conversion of conventional X-ray imaging workflows. Computed radiography continues to serve as a bridge technology for healthcare facilities that require digital image capture, storage, sharing, and reporting capabilities without replacing their existing X-ray infrastructure. Companies are increasingly focusing on compact CR readers, reusable photostimulable phosphor imaging plates, cassette-based systems, image processing software, and PACS-compatible workflow solutions to support cost-effective digitization. Noteworthy developments, such as compact tabletop readers, mini-PACS functionality, improved image processing, dose optimization, and mobile-compatible CR configurations, underscore the industry's focus on extending the practical value of CR in lower-volume, space-constrained, and cost-sensitive healthcare settings. As direct digital radiography adoption continues to increase in high-throughput hospitals, computed radiography is expected to remain relevant in selected markets, particularly among smaller hospitals, diagnostic centers, dental clinics, orthopedic practices, rural facilities, and public-sector providers seeking phased digital modernization.

Industrial Impact

The global computed radiography market has witnessed steady adoption, driven by the continued demand for affordable digital imaging solutions and the need to modernize conventional X-ray workflows without full system replacement. Key players such as Carestream Health, Agfa-Gevaert Group, FUJIFILM Corporation, Konica Minolta, Inc., and other regional providers play a central role in supporting cost-effective radiography digitization through CR readers, reusable imaging plates, cassettes, image processing software, and PACS-compatible workflow solutions. These offerings are crucial across routine applications such as chest imaging, orthopedic imaging, dental radiography, trauma assessment, and general radiography, enabling healthcare facilities to reduce film dependence, improve image storage and retrieval, and support more efficient reporting workflows. By extending the usability of existing X-ray infrastructure, reducing the burden of chemical processing and physical archiving, and enabling digital image

sharing, computed radiography continues to contribute to more accessible diagnostic imaging. The market's impact is most visible in smaller hospitals, diagnostic imaging centers, rural facilities, public-sector providers, and cost-sensitive markets, where CR remains an important bridge between analog radiography and full direct digital radiography adoption.

Market Segmentation:

Segmentation 1: By Application

Orthopedic Imaging

Chest Imaging

Dental Imaging

Others

Chest Imaging Segment to Dominate the Computed Radiography Market (by Application)

In terms of application, the chest imaging segment is expected to lead the computed radiography market, accounting for a significant share due to the high volume of chest X-ray examinations performed across routine diagnostic, emergency, inpatient, and outpatient settings. Chest imaging remains widely used for the assessment and monitoring of respiratory infections, pneumonia, tuberculosis, chronic obstructive pulmonary disease, trauma, lung abnormalities, and cardiac-related conditions. Moreover, as chest X-rays are frequently repeated for diagnosis, follow-up, and pre-operative evaluation, healthcare facilities continue to rely on CR systems where affordability, existing X-ray infrastructure utilization, and workflow digitization are key priorities.

Segmentation 2: By End User

Hospitals

Orthopedic and Specialty Clinics

Diagnostic Imaging Centers

Other End Users

Hospitals to Dominate the Computed Radiography Market (by End User)

In terms of end user, the hospitals segment is anticipated to lead the computed radiography market, accounting for a significant share due to the high volume of routine and urgent diagnostic imaging procedures performed across hospital departments. Hospitals use computed radiography across emergency care, inpatient wards, outpatient departments, orthopedics, chest imaging, trauma assessment, and surgical evaluation, where cost-effective digital image acquisition and reliable workflow support remain important. Computed radiography enables hospitals to digitize existing X-ray rooms, improve PACS-compatible image storage and retrieval, reduce dependence on film processing, and support more efficient reporting workflows without requiring immediate full-system replacement. The segment is further supported by the presence of trained radiology staff, established imaging infrastructure, and recurring demand for X-ray examinations across multiple clinical departments.

Segmentation 3: By Region

North America

U.S.

Canada

Europe

U.K.

Germany

France

Italy

Spain

Rest-of-Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest-of-Asia-Pacific

Latin America

Brazil

Mexico

Rest-of-Latin America

Middle East and Africa

K.S.A.

U.A.E.

South Africa

Rest-of-Middle East and Africa

Asia-Pacific to Dominate the Computed Radiography Market (by Region)

In terms of region, Asia-Pacific is expected to lead the computed radiography market,

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accounting for a significant share due to the continued demand for affordable radiography digitization across cost-sensitive and infrastructure-developing healthcare systems. The region includes a large base of hospitals, diagnostic imaging centers, dental clinics, orthopedic practices, rural healthcare facilities, and public-sector providers that continue to rely on existing X-ray infrastructure. Computed radiography offers these facilities a practical route to transition from film-based workflows to digital image capture, storage, sharing, and reporting without the higher upfront investment required for direct digital radiography systems. The segment is further supported by hospital infrastructure expansion, rural diagnostic access initiatives, growing imaging procedure volumes, and the need to improve PACS-compatible workflow efficiency. As healthcare providers across emerging Asia-Pacific markets continue to prioritize phased modernization, affordability, compact deployment, and reduced dependence on film processing, computed radiography is expected to maintain a strong position in the regional market.

Recent Developments in the Computed Radiography Market

In September 2025, Carestream introduced Image Suite V4 Software MR 11 for CR and DR imaging systems, adding AI-enabled companion images such as bone suppression, pneumothorax visualization, and enhanced tube/line visualization to improve diagnostic confidence. The update also includes SmartGrid Technology, cross-system detector sharing, and customizable image looks to enhance workflow and patient experience.

In May 2024, Carestream Health launched Image Suite MR 10 Software for CR and DR imaging systems in May 2024, designed to improve radiographer productivity, imaging efficiency, and user experience. The update adds features such as Focus HD detector support, DR Total Quality Testing, CR mammography enhancements, and optional DR long-length imaging auto-stitching.

Demand – Drivers, Challenges, and Opportunities

Market Drivers:

Cost-Effective Digitization of Existing X-ray Infrastructure: The need for affordable digitization of existing X-ray infrastructure remains a key factor driving demand for computed radiography systems. Many healthcare facilities, particularly in cost-sensitive

markets across Asia-Pacific, Latin America, the Middle East and Africa, and selected European regions, continue to operate functional analog or film-based X-ray systems. For these facilities, the priority is not immediate replacement with direct digital radiography, but the gradual reduction of film dependency, chemical processing, darkroom operations, and physical image storage. Computed radiography addresses this need by enabling digital image capture through reusable photostimulable phosphor plates, cassettes, CR readers, and image processing software while allowing providers to continue using existing X-ray rooms. This makes CR a practical solution for phased modernization, particularly among smaller hospitals, diagnostic centers, rural facilities, and public-sector providers with limited capital budgets. By supporting PACS-compatible image storage, easier sharing, improved reporting workflows, and lower recurring consumable costs compared with conventional film radiography, computed radiography provides a manageable route toward digital imaging adoption.

Market Challenges:

Growing Replacement Pressure from Direct Digital Radiography: The increasing replacement of computed radiography by direct digital radiography remains a key restraint for the computed radiography market. While CR continues to support affordable digitization of existing X-ray infrastructure, its cassette-based workflow requires additional steps such as plate handling, reader-based scanning, image processing, and periodic plate maintenance. In contrast, direct digital radiography uses flat-panel detectors to capture images directly and enables faster image availability, improved workflow efficiency, lower radiation dose, and better image consistency. This makes DR more attractive for high-volume hospitals, trauma centers, orthopedic departments, and advanced diagnostic imaging facilities where throughput, dose optimization, and diagnostic confidence are important procurement priorities. As healthcare providers increasingly move beyond basic digitization toward fully digital and automated radiography workflows, CR becomes less competitive for new installations and higher-end upgrades. Although CR remains relevant in cost-sensitive and transitional facilities, the stronger clinical and operational value proposition of DR is gradually narrowing CR's addressable market. This shift is expected to limit long-term growth, particularly in digitally mature healthcare systems where hospitals are prioritizing faster imaging workflows, improved dose performance, and more integrated radiography platforms.

Market Opportunities:

Expanding CR Adoption in Low- and Middle-Income Countries with Limited Imaging

Access: The expansion of computed radiography in low- and middle-income countries represents a significant growth opportunity, as access to basic diagnostic imaging remains uneven across many healthcare systems. X-ray imaging continues to be one of the most essential first-line diagnostic tools for chest infections, trauma, orthopedic conditions, tuberculosis screening, and emergency care. However, many smaller hospitals, rural diagnostic centers, public-sector facilities, and community-level healthcare providers continue to face limitations related to advanced imaging infrastructure, capital budgets, trained workforce, and digital connectivity. Computed radiography addresses this gap by enabling facilities to digitize existing analog X-ray workflows without immediately replacing the full X-ray room. While direct digital radiography offers stronger long-term workflow efficiency, its higher upfront investment may restrict deployment in resource-constrained settings. As governments and healthcare organizations continue to expand affordable diagnostic access and rural imaging services, computed radiography is expected to remain a practical bridge technology for facilities seeking basic digital imaging capability with controlled capital expenditure.

How can this report add value to an organization?

Product/Innovation Strategy: The global computed radiography market has been divided into several key segments, including application, end user, and regional markets. By understanding which applications, healthcare settings, and regions continue to rely on computed radiography, this report offers valuable insights for organizations looking to refine their product and innovation strategies.

Growth/Marketing Strategy: Affordable digital conversion, replacement demand, rural diagnostic expansion, and public-sector imaging modernization are anticipated to be central to the growth of the computed radiography market. Key developments among CR system manufacturers, imaging solution providers, distributors, and healthcare facilities are shaping market adoption, especially in cost-sensitive and infrastructure-constrained settings.

Competitive Strategy: The computed radiography market is competitive and increasingly replacement-driven, with established imaging companies and regional players competing through affordability, compact system design, service support, workflow connectivity, and compatibility with existing X-ray rooms. Key market players are focusing on sustaining CR relevance through improved image processing, durable imaging plates, PACS integration, and lifecycle support rather than large-scale hardware innovation.

Methodology

Key Considerations and Assumptions in Market Engineering and Validation

Years from 2024 to 2036 have been considered for the global market size estimation, 2025 has been considered as the base year, and 2026 to 2036 as the forecast period.

The scope of the report is based on comprehensive inputs from industry experts across various sectors, including hospitals, diagnostic imaging centers, dental clinics, orthopedic facilities, public-sector healthcare providers, CR system manufacturers, imaging solution providers, distributors, and research institutions.

The market contribution of computed radiography is anticipated to grow moderately in the future, with projections based on historical analysis of available solutions.

Revenues from companies have been sourced from their annual reports for FY2024 and FY2025. For private companies, revenue estimates have been derived from primary research inputs, funding history, market collaborations, and operational performance.

The market has been mapped based on the existing computed radiography products and systems. Key companies with significant offerings in computed radiography systems have been identified and profiled in this report.

Primary Research

The primary sources involve industry experts from the healthcare industry and various stakeholders, such as computed radiography system manufacturers, radiology department professionals, and academic and research institutions. Respondents such as CEOs, vice presidents, marketing directors, radiology professionals, and technology and innovation directors have been interviewed to obtain and verify both qualitative and quantitative aspects of this research study.

The key data points taken from the primary sources include:

validation and triangulation of all the numbers and graphs

validation of report segmentations and key qualitative findings

understanding the competitive landscape and business model

current and proposed production values of a product by market players

validation of the numbers of different segments of the market in focus

percentage split of individual markets for regional analysis

Secondary Research

Open Sources

Certified publications, articles from recognized authors, white papers, directories, and major databases, among others

Annual reports, SEC filings, and investors' presentations of the leading market players

Company websites and a detailed study of their product portfolio

Gold standard magazines, journals, white papers, press releases, and news articles

Paid databases

The key data points taken from the secondary sources include:

segmentations and percentage shares

data for market value

key industry trends of the top players in the market

qualitative insights into various aspects of the market, key trends, and emerging areas of innovation

quantitative data for mathematical and statistical calculations

Key Market Players and Competition Synopsis

The companies profiled have been selected based on inputs gathered from an analysis of company coverage, product portfolio, and market penetration.

Some prominent names established in this market are:

Agfa-Gevaert Group

FUJIFILM Corporation

Konica Minolta, Inc.

Carestream Health

ACTEON Group

CRUXELL Corp.

iCRco, Inc.

D?rr Dental SE

Envista Holdings Corporation

Air Techniques Inc.

Cefla s.c.

Planmeca Oy

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