

Compression Bandages Market - A Global and Regional Analysis: Focus on Region, Country-Level Analysis, and Competitive Landscape - Analysis and Forecast, 2023-2030

<https://marketpublishers.com/r/C8B7A9CB8256EN.html>

Date: May 2024

Pages: 0

Price: US\$ 2,499.00 (Single User License)

ID: C8B7A9CB8256EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

Global Compression Bandages Market Industry Overview

The global compression bandages market, valued at \$739.1 million in 2022, is on a robust growth trajectory and is anticipated to reach \$1,019.3 million by 2030. This market is expected to expand at a compound annual growth rate (CAGR) of 4.10% between 2023 and 2030. With an aging population, increasing prevalence of chronic diseases such as venous leg ulcers and lymphedema, and rising awareness about the benefits of compression therapy, the demand for compression bandages is steadily rising worldwide. Additionally, advancements in material technology and product design aimed at enhancing patient comfort and efficacy further drive market growth.

Market Introduction

The compression bandages market is a vital segment within the broader medical supplies and wound care industry, catering to the management of various vascular and lymphatic conditions. Compression bandages are essential tools used by healthcare professionals for wound care, edema management, and venous insufficiency treatment, among other applications. With an aging population globally and a rising incidence of chronic diseases such as venous leg ulcers and lymphedema, the demand for compression bandages is steadily increasing. Moreover, technological advancements in material science and product design are driving innovation in this market, leading to the

development of more comfortable, effective, and user-friendly compression solutions. As healthcare systems focus on preventive care and cost-effective treatment modalities, the compression bandages market is expected to witness sustained growth in the foreseeable future.

Regional Segmentation:

North America

U.S.

Canada

Europe

U.K.

Germany

France

Italy

Spain

Netherlands

Switzerland

Russian Federation

Turkey

Poland

Belgium

Sweden

Ireland

Norway

Austria

Denmark

Finland

Portugal

Czech Republic

Romania

Greece

Slovakia

Ukraine

Asia-Pacific

Japan

China

India

South Korea

Australia

Malaysia

Thailand

Latin America

Brazil

Mexico

Colombia

Argentina

Chile

Rest-of-the-World

The regional analysis of the compression bandages market reveals distinct growth trends across different geographical areas. North America, with a consistent increase from \$292.4 million in 2022 to \$367.0 million in 2030, is expected to demonstrate steady growth, albeit at a comparatively lower CAGR of 2.87%. In contrast, Rest-of-the-World is expected to emerge as the fastest-growing region, with a robust CAGR of 5.62% from 2022 to 2030, driven by increasing healthcare expenditure and a growing aging population. Europe is expected to follow closely with a CAGR of 4.48%, reflecting a similar trend of rising demand for compression bandages due to the prevalence of chronic diseases. Latin America and the Asia-Pacific regions are expected to exhibit notable growth rates of 5.34% and 4.88%, respectively, suggesting untapped market potential and expanding healthcare infrastructure. Overall, this regional analysis underscores the global nature of the compression bandages market, with diverse growth trajectories influenced by demographic shifts, healthcare policies, and economic factors.

How can this report add value to an organization?

Product/Innovation Strategy: Insights into emerging trends and technological advancements in different regions can inform R&D efforts, helping organizations stay ahead of competitors and introduce innovative products that resonate with local healthcare systems and practitioners.

Growth/Marketing Strategy: Regional reviews enable organizations to identify high-growth markets and allocate resources strategically to capitalize on opportunities for expansion.

Competitive Strategy: Analysis of regional competitors, their market share, and distribution networks provides valuable benchmarking insights, helping organizations refine their competitive positioning and pricing strategies.

Methodology

Key Considerations and Assumptions in Market Engineering and Validation

The base year considered for the calculation of the market size is 2022. A historical year analysis has been done for the period FY2019-FY2021. The market size has been estimated for FY2022 and projected for the period FY2023-FY2030.

The scope of this report has been carefully derived based on interactions with experts in different companies worldwide. This report provides a market study of upstream and downstream products of compression bandages.

The market contribution of compression bandages anticipated to be launched in the future has been calculated based on the historical analysis of the solutions.

Revenues of the companies have been referenced from their annual reports for FY2022 and FY2023. For private companies, revenues have been estimated based on factors such as inputs obtained from primary research, funding history, market collaborations, and operational history.

The market has been mapped based on the available compression bandages. All the key companies with significant offerings in this field have been considered and profiled in this report.

Primary Research:

The primary sources involve industry experts in compression bandages, including the market players offering products and services. Resources such as CEOs, vice presidents, marketing directors, and salespersons have been interviewed to obtain and verify both qualitative and quantitative aspects of this research study.

The key data points taken from the primary sources include:

Validation and triangulation of all the numbers and graphs

Validation of the report's segmentation and key qualitative findings

Understanding the competitive landscape and business model

Current and proposed production values of a product by market players

Percentage split of individual markets for regional analysis

Secondary Research

Open Sources

Certified publications, articles from recognized authors, white papers, directories, and major databases, among others

Annual reports, SEC filings, and investor presentations of the leading market players

Company websites and detailed study of their product portfolio

Gold standard magazines, journals, white papers, press releases, and news articles

Paid databases

The key data points taken from the secondary sources include:

Segmentations and percentage shares

Data for market value

Key industry trends of the top players of the market

Qualitative insights into various aspects of the market, key trends, and emerging areas of innovation

Quantitative data for mathematical and statistical calculations

Key Market Players and Competition Synopsis

The global compression bandages market is characterized by intense competition among a diverse array of established companies, each offering specialized products tailored to different medical needs and consumer preferences. Leading the market, 3M showcases a range of innovative products, such as the Coban 2 Layer Compression System and Coban 2 Lite Two-Layer Compression System, emphasizing ease of use and patient comfort. Similarly, L&R Group and Lohmann & Rauscher offer extensive product lines, such as Rosidal TCS and various specialized rolls, focusing on effective lymphedema and chronic wound management. Milliken & Co. contributes with their CoFlex line, blending usability with effective therapeutic outcomes.

Some prominent names established in this market are:

3M

L&R Group

Milliken & Co.

Lohmann & Rauscher

Medline Industries

Smith & Nephew

TRIAGE MEDITECH PVT. LTD.

Essity

B. Braun

DermaRite Industries, LLC.

M?Inlycke

Urgo Medical

Contents

Executive Summary

1 MARKETS

- 1.1 Product Definition
- 1.2 Inclusion and Exclusion Criteria
 - 1.2.1 Inclusion
 - 1.2.2 Exclusion Criteria
- 1.3 Key Questions Answered
- 1.4 Analysis and Forecast Note
- 1.5 Key Findings

2 REGIONS

- 2.1 Regional Summary
- 2.2 North America
 - 2.2.1 U.S.
 - 2.2.2 Canada
- 2.3 Europe
 - 2.3.1 Germany
 - 2.3.2 Austria
 - 2.3.3 Czech Republic
 - 2.3.4 Greece
 - 2.3.5 Poland
 - 2.3.6 Romania
 - 2.3.7 Russian Federation
 - 2.3.8 Slovakia
 - 2.3.9 Turkey
 - 2.3.10 Ukraine
 - 2.3.11 Belgium
 - 2.3.12 Denmark
 - 2.3.13 Finland
 - 2.3.14 France
 - 2.3.15 Ireland
 - 2.3.16 Italy
 - 2.3.17 Netherlands
 - 2.3.18 Norway

- 2.3.19 Portugal
- 2.3.20 Spain
- 2.3.21 Sweden
- 2.3.22 Switzerland
- 2.3.23 U.K.
- 2.4 Asia-Pacific
 - 2.4.1 Australia
 - 2.4.2 China
 - 2.4.3 India
 - 2.4.4 Japan
 - 2.4.5 Malaysia
 - 2.4.6 South Korea
 - 2.4.7 Thailand
- 2.5 Latin America
 - 2.5.1 Argentina
 - 2.5.2 Brazil
 - 2.5.3 Chile
 - 2.5.4 Colombia
 - 2.5.5 Mexico
- 2.6 Rest-of-the-World

3 MARKETS - COMPETITIVE BENCHMARKING

- 3.1 Key Strategies and Developments
- 3.2 Key Companies Ecosystem

4 RESEARCH METHODOLOGY

- 4.1 Data Sources
 - 4.1.1 Primary Data Sources
 - 4.1.2 Secondary Data Sources
 - 4.1.3 Data Triangulation
- 4.2 Market Estimation and Forecast

List Of Figures

LIST OF FIGURES

- Figure 1: Global Compression Bandages Market, \$Million, 2022, 2026, and 2030
- Figure 2: Global Compression Bandages Market (by Region), \$Million, 2022, 2026, and 2033
- Figure 3: Key Industrial Trends in Global Compression Bandages Market
- Figure 4: U.S. Compression Bandages Market, \$Million, 2021-2030
- Figure 5: Canada Compression Bandages Market, \$Million, 2021-2030
- Figure 6: Germany Compression Bandages Market, \$Million, 2021-2030
- Figure 7: Austria Compression Bandages Market, \$Million, 2021-2030
- Figure 8: Czech Republic Compression Bandages Market, \$Million, 2021-2030
- Figure 9: Greece Compression Bandages Market, \$Million, 2021-2030
- Figure 10: Poland Compression Bandages Market, \$Million, 2021-2030
- Figure 11: Romania Compression Bandages Market, \$Million, 2021-2030
- Figure 12: Russian Federation Compression Bandages Market, \$Million, 2021-2030
- Figure 13: Slovakia Compression Bandages Market, \$Million, 2021-2030
- Figure 14: Turkey Compression Bandages Market, \$Million, 2021-2030
- Figure 15: Ukraine Compression Bandages Market, \$Million, 2021-2030
- Figure 16: Belgium Compression Bandages Market, \$Million, 2021-2030
- Figure 17: Denmark Compression Bandages Market, \$Million, 2021-2030
- Figure 18: Finland Compression Bandages Market, \$Million, 2021-2030
- Figure 19: France Compression Bandages Market, \$Million, 2021-2030
- Figure 20: Ireland Compression Bandages Market, \$Million, 2021-2030
- Figure 21: Italy Compression Bandages Market, \$Million, 2021-2030
- Figure 22: Netherlands Compression Bandages Market, \$Million, 2021-2030
- Figure 23: Norway Compression Bandages Market, \$Million, 2021-2030
- Figure 24: Portugal Compression Bandages Market, \$Million, 2021-2030
- Figure 25: Spain Compression Bandages Market, \$Million, 2021-2030
- Figure 26: Sweden Compression Bandages Market, \$Million, 2021-2030
- Figure 27: Switzerland Compression Bandages Market, \$Million, 2021-2030
- Figure 28: U.K. Compression Bandages Market, \$Million, 2021-2030
- Figure 29: Australia Compression Bandages Market, \$Million, 2021-2030
- Figure 30: China Compression Bandages Market, \$Million, 2021-2030
- Figure 31: India Compression Bandages Market, \$Million, 2021-2030
- Figure 32: Japan Compression Bandages Market, \$Million, 2021-2030
- Figure 33: Malaysia Compression Bandages Market, \$Million, 2021-2030
- Figure 34: South Korea Compression Bandages Market, \$Million, 2021-2030

Figure 35: Thailand Compression Bandages Market, \$Million, 2021-2030

Figure 36: Argentina Compression Bandages Market, \$Million, 2021-2030

Figure 37: Brazil Compression Bandages Market, \$Million, 2021-2030

Figure 38: Chile Compression Bandages Market, \$Million, 2021-2030

Figure 39: Colombia Compression Bandages Market, \$Million, 2021-2030

Figure 40: Mexico Compression Bandages Market, \$Million, 2021-2030

Figure 41: Data Triangulation

Figure 42: Top-Down and Bottom-Up Approach

Figure 43: Assumptions and Limitations

List Of Tables

LIST OF TABLES

Table 1: Market Snapshot

Table 2: Global Compression Bandages Market, Opportunities

Table 3: Global Compression Bandages Market (by Region), \$Million, 2021-2030

Table 4: North America Compression Bandages Market (by Country), \$Million, 2021-2030

Table 5: Europe Compression Bandages Market (by Country), \$Million, 2021-2030

Table 6: Asia-Pacific Compression Bandages Market (by Country), \$Million, 2021-2030

Table 7: Latin America Compression Bandages Market (by Country), \$Million, 2021-2030

Table 8: Rest-of-the-World Compression Bandages Market (by Country), \$Million, 2021-2030

Table 9: Key Initiatives, 2021-2024

Table 10: Key Companies in the Global Compression Bandages Market

I would like to order

Product name: Compression Bandages Market - A Global and Regional Analysis: Focus on Region, Country-Level Analysis, and Competitive Landscape - Analysis and Forecast, 2023-2030

Product link: <https://marketpublishers.com/r/C8B7A9CB8256EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C8B7A9CB8256EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

