

# Chronic Rhinosinusitis with Nasal Polyps Market - A Global and Regional Analysis: Focus on Country and Regional Analysis - Analysis and Forecast, 2025-2035

<https://marketpublishers.com/r/CD490D1B88FBEN.html>

Date: June 2025

Pages: 0

Price: US\$ 4,900.00 (Single User License)

ID: CD490D1B88FBEN

## Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at [order@marketpublishers.com](mailto:order@marketpublishers.com) with your request.

This report will be delivered in 7-10 working days. Market Lifecycle Stage

The global chronic rhinosinusitis with nasal polyps market is currently in the growth stage of its lifecycle. This phase is characterized by the introduction and increasing adoption of novel biologic therapies, such as dupilumab and mepolizumab, which target specific inflammatory pathways, offering more effective solutions compared to traditional treatments such as corticosteroids and surgery. The growing prevalence of the disease, coupled with an expanding patient base and improving diagnosis, is driving the market forward. Additionally, the continued development of new treatments and an increasing understanding of the disease's underlying mechanisms are fostering innovation and market expansion. However, while the market is experiencing growth, challenges such as high treatment costs and limited access to therapies in developing regions could influence the pace of this expansion.

### Impact

Increasing demand for chronic rhinosinusitis with nasal polyps therapies is anticipated to support the growth of the global chronic rhinosinusitis with nasal polyps market during the forecast period 2025-2035.

The global chronic rhinosinusitis with nasal polyps market is

expected to grow at a significant rate due to advancements in diagnostic technologies, the development of innovative therapies, and increasing awareness among patients and healthcare providers.

## Market Segmentation:

### Segmentation 1: by Region

North America

Europe

Asia-Pacific

Rest-of-the-World

North America is expected to dominate the global chronic rhinosinusitis with nasal polyps market during the forecast period due to its advanced healthcare infrastructure, high prevalence, and increased awareness of the disease. The region also benefits from regulatory advantages and a strong pharmaceutical presence, which accelerates the availability of effective treatments and drives the growth of the global chronic rhinosinusitis with nasal polyps market.

## Recent Developments

**Regulatory Activities:** In January 2025, China National Medical Products Administration approved Nucala (mepolizumab), a monoclonal antibody targeting interleukin-5 (IL-5), as an add-on therapy with intranasal corticosteroids for adult patients with chronic rhinosinusitis with nasal polyps who did not achieve adequate disease control with systemic corticosteroids and/or surgery.

**Regulatory Activities:** In September 2024, the FDA approved dupilumab for adolescents with chronic rhinosinusitis with nasal polyps, offering a new treatment option for this patient group.

## Demand – Drivers and Limitations

The following are the drivers for the global chronic rhinosinusitis with nasal polyps market:

Rising Prevalence of Chronic Rhinosinusitis with Nasal Polyps

Advancements in Targeted Therapies

Improved Awareness and Diagnosis

The global chronic rhinosinusitis with nasal polyps market is expected to face some limitations too, due to the following challenges:

High Treatment Costs

Limited Treatment Options in Developing Regions

## How Can This Report Add Value to an Organization?

**Product/Innovation Strategy:** Product launches and innovations in the global chronic rhinosinusitis with nasal polyps market are focused on advancing treatment options to improve patient care. These innovations aim to enhance the efficacy of therapies and streamline the detection and management of the disease. Key players in the market, such as GlaxoSmithKline, Regeneron Pharmaceuticals Inc., and Sanofi, have been involved in the development of therapies for chronic rhinosinusitis with nasal polyps.

**Competitive Strategy:** Enterprises led by market leaders in the global chronic rhinosinusitis with nasal polyps market are continuously working on updating their product portfolios with innovative treatments to maintain competitiveness. A detailed competitive benchmarking of the key players has been conducted, providing insights into how these companies compare in terms of product offerings, market share, and innovation. This benchmarking provides readers with a clear understanding of the market landscape and the positions of the leading players. Additionally, comprehensive competitive strategies, such as partnerships, agreements, and collaborations, will help readers identify untapped revenue opportunities in the market.

## Key Market Players and Competition Synopsis

The companies that are profiled have been selected based on inputs gathered from primary experts and by analyzing company coverage, product portfolio, and market penetration.

Some of the prominent names established in this market are:

Amgen

AstraZeneca

Biohaven Pharmaceuticals

GlaxoSmithKline

Keymed Biosciences Inc.

Sanofi

Regeneron Pharmaceuticals Inc.

## Contents

Executive Summary

Scope of Study

### **1. GLOBAL CHRONIC RHINOSINUSITIS WITH NASAL POLYPS MARKET OVERVIEW**

#### 1.1 Industry Outlook

##### 1.1.1 Market Overview and Ecosystem

##### 1.1.2 Epidemiological Analysis of Chronic Rhinosinusitis with Nasal Polyps

###### 1.1.2.1 By Region

##### 1.1.3 Clinical Trials

##### 1.1.4 Market Trends

##### 1.1.5 Regulatory Landscape / Compliance

###### 1.1.5.1 Legal Requirement and Framework in the U.S.

###### 1.1.5.2 Legal Requirement and Framework in the E.U.

###### 1.1.5.3 Legal Requirement and Framework in Asia-Pacific

###### 1.1.5.4 Legal Requirement and Framework in Rest-of-the-World

#### 1.2 Market Dynamics

##### 1.2.1 Market Drivers

###### 1.2.1.1 Impact Analysis

##### 1.2.2 Market Restraints

###### 1.2.2.1 Impact Analysis

##### 1.2.3 Market Opportunities

### **2. GLOBAL CHRONIC RHINOSINUSITIS WITH NASAL POLYPS MARKET (BY REGION), \$MILLION, 2023-2035**

#### 2.1 North America

##### 2.1.1 Market Dynamics

##### 2.1.2 Market Sizing and Forecast

###### 2.1.2.1 North America Chronic Rhinosinusitis with Nasal Polyps Market (by Country)

###### 2.1.2.1.1 U.S.

###### 2.1.2.1.2 Canada

#### 2.2 Europe

##### 2.2.1 Market Dynamics

##### 2.2.2 Market Sizing and Forecast

###### 2.2.2.1 Europe Chronic Rhinosinusitis with Nasal Polyps Market (by Country)

- 2.2.2.1.1 U.K.
- 2.2.2.1.2 Germany
- 2.2.2.1.3 France
- 2.2.2.1.4 Italy
- 2.2.2.1.5 Spain
- 2.2.2.1.6 Rest-of-Europe

## 2.3 Asia-Pacific

- 2.3.1 Market Dynamics
- 2.3.2 Market Sizing and Forecast
  - 2.3.2.1 Asia-Pacific Chronic Rhinosinusitis with Nasal Polyps Market (by Country)
    - 2.3.2.1.1 Japan
    - 2.3.2.1.2 China
    - 2.3.2.1.3 India
    - 2.3.2.1.4 Australia
    - 2.3.2.1.5 South Korea
    - 2.3.2.1.6 Rest-of-Asia-Pacific
- 2.3.3 Rest-of-the-World
  - 2.3.3.1 Market Dynamics
  - 2.3.3.2 Market Size and Forecast

## **3. GLOBAL CHRONIC RHINOSINUSITIS WITH NASAL POLYPS MARKET - COMPETITIVE BENCHMARKING AND COMPANY PROFILE**

### 3.1 Competitive Benchmarking

### 3.2 Competitive Landscape

- 3.2.1 Key Strategies and Developments
  - 3.2.1.1 Funding Activities
  - 3.2.1.2 Mergers and Acquisitions
  - 3.2.1.3 Regulatory Approvals
  - 3.2.1.4 Partnerships, Collaborations and Business Expansions
- 3.2.2 Key Developments Analysis

### 3.3 Company Profiles

- 3.3.1 AstraZeneca
  - 3.3.1.1 Company Overview
  - 3.3.1.2 Product Portfolio
  - 3.3.1.3 Target Customers/End Users
  - 3.3.1.4 Analyst View
- 3.3.2 Amgen
  - 3.3.2.1 Company Overview

- 3.3.2.2 Product Portfolio
- 3.3.2.3 Target Customers/End Users
- 3.3.2.4 Analyst View
- 3.3.3 GlaxoSmithKline
  - 3.3.3.1 Company Overview
  - 3.3.3.2 Product Portfolio
  - 3.3.3.3 Target Customers/End Users
  - 3.3.3.4 Analyst View
- 3.3.4 Keymed Biosciences Inc.
  - 3.3.4.1 Company Overview
  - 3.3.4.2 Product Portfolio
  - 3.3.4.3 Target Customers/End Users
  - 3.3.4.4 Analyst View
- 3.3.5 Biohaven Pharmaceuticals
  - 3.3.5.1 Company Overview
  - 3.3.5.2 Product Portfolio
  - 3.3.5.3 Target Customers/End Users
  - 3.3.5.4 Analyst View
- 3.3.6 Sanofi
  - 3.3.6.1 Company Overview
  - 3.3.6.2 Product Portfolio
  - 3.3.6.3 Target Customers/End Users
  - 3.3.6.4 Analyst View
- 3.3.7 Regeneron Pharmaceuticals Inc.
  - 3.3.7.1 Company Overview
  - 3.3.7.2 Product Portfolio
  - 3.3.7.3 Target Customers/End Users
  - 3.3.7.4 Analyst View

## **4. RESEARCH METHODOLOGY**

## List Of Figures

### LIST OF FIGURES

Figure: Global Chronic Rhinosinusitis with Nasal Polyps Market, Market Overview

Figure: Global Chronic Rhinosinusitis with Nasal Polyps Market, Epidemiological Analysis

Figure: Global Chronic Rhinosinusitis with Nasal Polyps Market Coverage

Figure: Global Chronic Rhinosinusitis with Nasal Polyps Market Key Trends, Impact Analysis, 2023-2035

Figure: Global Chronic Rhinosinusitis with Nasal Polyps Market, Competitive Landscape, January 2022-April 2025



## List Of Tables

### LIST OF TABLES

Table: Global Chronic Rhinosinusitis with Nasal Polyps Market, Regulatory Scenario

Table: Global Chronic Rhinosinusitis with Nasal Polyps Market Dynamics, Impact Analysis

## I would like to order

Product name: Chronic Rhinosinusitis with Nasal Polyps Market - A Global and Regional Analysis: Focus on Country and Regional Analysis - Analysis and Forecast, 2025-2035

Product link: <https://marketpublishers.com/r/CD490D1B88FBEN.html>

Price: US\$ 4,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CD490D1B88FBEN.html>