

Chronic Pancreatitis Market - A Global and Regional Analysis: Focus on Country and Regional Analysis - Analysis and Forecast, 2025-2035

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Abstracts

The global chronic pancreatitis market is primarily driven by therapies aimed at managing exocrine pancreatic insufficiency (EPI) and symptomatic pain control, as no disease-modifying drug has yet been approved. Market expansion is supported by increasing chronic pancreatitis prevalence, improved diagnostic rates, and the growing burden of diabetes linked to chronic pancreatitis. However, lack of curative options, reliance on supportive therapy, and high treatment costs remain constraints.

Impact

Increasing demand for chronic pancreatitis therapies is anticipated to support the growth of the global chronic pancreatitis market during the forecast period 2025-2035.

The global chronic pancreatitis market is expected to grow at a significant rate due to advancements in treatment, the development of innovative therapies, and increasing awareness among patients and healthcare providers.

Demand – Drivers and Limitations

The following are the drivers for the global chronic pancreatitis market:

Rising Prevalence of Chronic Pancreatitis and EPI: Increasing global incidence of chronic pancreatitis and associated exocrine pancreatic insufficiency (EPI) fuels sustained demand for enzyme replacement therapy, especially in aging

populations and regions with high alcohol consumption and lifestyle-related risk factors.

Strong Adoption of Pancreatic Enzyme Replacement Therapy (PERT): Multiple PERT brands with proven efficacy, established guidelines, and broad regulatory approvals across major markets underpin consistent revenue growth and treatment standardization.

Pipeline Innovation Beyond Supportive Care: Emerging therapies targeting pain, inflammation, and fibrosis (e.g., camostat, tocilizumab, stem cells) present long-term growth opportunities, shifting the market toward disease-modifying interventions.

The global chronic pancreatitis market is expected to face some limitations too, due to the following challenges:

Absence of Curative Therapies: No approved disease-modifying treatment exists for chronic pancreatitis, limiting market expansion to supportive care and preventing significant innovation-driven growth in the near term.

How Can This Report Add Value to an Organization?

Product/Innovation Strategy: This report helps organizations identify innovation opportunities by mapping the current therapy landscape in chronic pancreatitis. It highlights gaps in disease-modifying treatments, assesses the growth trajectory of pancreatic enzyme replacement therapies, and evaluates emerging assets. By understanding regulatory approvals, pipeline strength, and unmet needs, companies can align R&D priorities, optimize formulation strategies, and explore differentiated delivery methods to achieve competitive advantages in product innovation.

Key Market Players and Competition Synopsis

The competitive landscape of chronic pancreatitis is concentrated around pancrelipase-based enzyme therapies. With current competition limited to supportive enzymes, companies developing anti-inflammatory and antifibrotic interventions may gain a first-mover advantage in reshaping long-term chronic pancreatitis treatment.

Some of the prominent names established in this market are:

AbbVie Inc.

Ono Pharmaceutical Co., Ltd

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