

# Australia and New Zealand HVAC Market: Focus on Product Type (Windows & Portable, Mini Split, Single Packaged, Chillers, AHU, FCU, Others), and Country Analysis – Analysis and Forecast, 2019-2024

https://marketpublishers.com/r/A0469B258785EN.html

Date: March 2020 Pages: 180 Price: US\$ 5,000.00 (Single User License) ID: A0469B258785EN

# **Abstracts**

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at <u>order@marketpublishers.com</u> with your request.

Key Questions Answered in the Report:

What is the Australia and New Zealand HVAC market size in terms of value and volume, and what is the expected growth rate during the forecast period 2019-2024?

What is the expected growth and market size for Australia and New Zealand HVAC market based on different types of HVAC systems?

What are the major driving forces that are expected to increase the demand for the Australia and New Zealand HVAC market during the forecast period?

What is the market size (value and volume) of windows and portable air conditioners across Australia and New Zealand?

What is the market size (value and volume) of mini split air conditioners across Australia and New Zealand?

What is the market size (value and volume) of single packaged air conditioners across Australia and New Zealand?



What is the market size (value and volume) of chillers across Australia and New Zealand?

What is the market size (value and volume) of air-handling units across Australia and New Zealand?

What is the market size (value and volume) of fan coil unit across Australia and New Zealand?

What is the market size (value) of different types of fan coil unit across Australia and New Zealand?

What is the market size (value) of fan coil unit, by end-user segments across Australia and New Zealand?

What are the key trends and opportunities in the market pertaining to Australia and New Zealand HVAC industry?

What are the major challenges inhibiting the growth of the Australia and New Zealand HVAC market?

What is the competitive strength of the key players in the Australia and New Zealand HVAC market on the basis of analysis of their recent developments, product offerings, and regional presence?

Australia and New Zealand HVAC Market Forecast, 2019-2024

The Australia and New Zealand HVAC Market ? Analysis and Forecast by BIS Research projects the market size is expected to reach \$4.57 billion by 2024. Government regulations and standards are supporting the overall growth and development of the Australia and New Zealand HVAC market. The consumers are directly benefited from these regulations as these devices save electrical energy and cut down cost considerably. At present, government initiatives are focused toward launching new construction projects, supporting new installments, and promoting HVAC equipment using renewable energy.

#### Expert Quote



'The HVAC industry is one of the major contributors to the economy of both Australia and New Zealand. Industries such as agriculture, telecommunications and health sectors are the largest end users of HVAC systems. The air conditioning solutions have also penetrated the residential sector across the country owing to a rising demand for products such as window and portable air conditioners."

Scope of the Australia and New Zealand HVAC Market

The Australia and New Zealand HVAC market research provides a detailed perspective regarding the type of HVAC systems installed and used across Australia and New Zealand, and its estimation, among others. The purpose of this market analysis is to examine the Australia and New Zealand HVAC industry outlook in terms of factors driving the market, trends, developments, and distribution channel analysis, among others.

The report further takes into consideration the market dynamics and the competitive landscape along with the detailed financial and product contributions of the key players operating in the market. The Australia and New Zealand HVAC study is a compilation of the analysis of different type of HVAC systems used across Australia and New Zealand.

Australia and New Zealand HVAC Market Segmentation

The Australia and New Zealand HVAC market (on the basis of type) has been segmented into windows and portable air conditioners, mini split air conditioners, chillers, single packaged air conditioners, air handling unit and fan coil units. Mini split air conditioners dominated the Australia and New Zealand HVAC market in 2018 and is anticipated to maintain its dominance throughout the forecast period (2019-2024).

Key Companies in the Australia and New Zealand HVAC Industry

The key market players in the Australia and New Zealand HVAC market include Daikin Industries, LG Australia, Fujitsu General Australia Carrier Transicold Australia, Temperzone Ltd., ActronAir, Panasonic, Samsung, Toshiba and Hitachi.



# Contents

#### **1EXECUTIVE SUMMARY**

#### **1 MARKET DYNAMICS**

- 1.1 Market Drivers
- 1.1.1 Transition of Mid-Tier Building Sector Toward Energy Efficiency
- 1.1.2 A Plain-Sailing Supply Chain for HVAC in Both Countries
- 1.2 Market Restraints
- 1.2.1 Energy Consumption and GHG Emissions
- 1.3 Market Opportunities
- 1.3.1 Building a Roadmap Toward Net-Zero Buildings

### **2 COMPETITIVE LANDSCAPE**

- 2.1 Key Market Developments and Strategies
  - 2.1.1 Product Launches and Developments
  - 2.1.2 Mergers and Acquisitions
  - 2.1.3 Business Expansion and Contracts
  - 2.1.4 Partnerships, Collaborations, and Joint Ventures
  - 2.1.5 Others (Awards and Recognitions)
- 2.2 Industry Attractiveness
  - 2.2.1 Threat of New Entrants
  - 2.2.2 Bargaining Power of Buyers
  - 2.2.3 Bargaining Power of Suppliers
  - 2.2.4 Threat from Substitutes
  - 2.2.5 Intensity of Competitive Rivalry
- 2.3 Australia and New Zealand HVAC Market: Distribution Channel Analysis

## 3 AUSTRALIA HVAC SYSTEMS MARKET (BY PRODUCT TYPE)

- 3.1 Assumptions and Limitations for Analysis and Forecast
- 3.2 Market Overview
- 3.3 Windows and Portable Air Conditioners
- 3.4 Mini Split Air Conditioners
- 3.5 Single Packaged Air Conditioners
- 3.6 Chillers
- 3.7 Air Handling Units (AHU)



#### 3.8 Fan Coil Units (FCU)

#### 4 NEW ZEALAND HVAC MARKET (BY PRODUCT TYPE)

- 4.1 Market Overview
- 4.2 Windows and Portable Air Conditioners
- 4.3 Mini Split Air Conditioners
- 4.4 Single Packaged Air Conditioners
- 4.5 Chillers
- 4.6 Air Handling Unit (AHU)
- 4.7 Fan Coil Unit

### **5 COMPANY PROFILES**

Overview

- 5.1 Actron Engineering Pty Ltd.
  - 5.1.1 Company Overview
  - 5.1.2 Role of Actron Engineering Pty Ltd. in the ANZ HVAC Market
  - 5.1.3 Product Portfolio
  - 5.1.4 SWOT Analysis
- 5.2 Daikin Industries, Ltd.
  - 5.2.1 Company Overview
  - 5.2.2 Role of Daikin Industries Ltd. in the ANZ HVAC Market
  - 5.2.3 Financials
  - 5.2.4 SWOT Analysis
- 5.3 FUJITSU
  - 5.3.1 Company Overview
  - 5.3.2 Role of FUJITSU in the ANZ HVAC Market
  - 5.3.3 Financials
  - 5.3.4 SWOT Analysis
- 5.4 Ingersoll Rand
  - 5.4.1 Company Overview
  - 5.4.2 Role of Ingersoll Rand in the ANZ HVAC Market
  - 5.4.3 Financials
  - 5.4.4 SWOT Analysis
- 5.5 Johnson Controls
  - 5.5.1 Company Overview
  - 5.5.2 Role of Johnson Controls in the ANZ HVAC Market
  - 5.5.3 Financials



- 5.5.4 SWOT Analysis
- 5.6 LG Electronics
- 5.6.1 Company Overview
- 5.6.2 Role of LG Electronics in the ANZ HVAC Market
- 5.6.3 Financials
- 5.6.4 SWOT Analysis
- 5.7 Mitsubishi Electric Corporation
- 5.7.1 Company Overview
- 5.7.2 Role of Mitsubishi Electric Corporation in the ANZ HVAC Market
- 5.7.3 Financials
- 5.7.4 SWOT Analysis
- 5.8 Panasonic Corporation
- 5.8.1 Company Overview
- 5.8.2 Role of Panasonic Corporation in the ANZ HVAC Market
- 5.8.3 Financials
- 5.8.4 SWOT Analysis
- 5.9 SAMSUNG
  - 5.9.1 Company Overview
  - 5.9.2 Role of SAMSUNG in the ANZ HVAC Market
  - 5.9.3 Financials
- 5.9.4 SWOT Analysis
- 5.10 Temperzone Ltd.
  - 5.10.1 Company Overview
  - 5.10.2 Role of Temperzone Ltd. in the ANZ HVAC Market
  - 5.10.3 SWOT Analysis
- 5.11 Toshiba Carrier Corporation
  - 5.11.1 Company Overview
  - 5.11.2 Role of Toshiba Carrier Corporation in the ANZ HVAC Market
  - 5.11.3 SWOT Analysis
- 5.12 United Technologies Corporation
  - 5.12.1 Company Overview
  - 5.12.2 Role of United Technologies Corporation in the ANZ HVAC Market
  - 5.12.3 Financials
  - 5.12.4 SWOT Analysis
- 5.13 List of Other Key Players in Australia and New Zealand HVAC Market

#### 6 REPORT SCOPE AND METHODOLOGY

#### 6.1 Report Scope



- 6.2 Research Methodology
  - 6.2.1 Assumptions
  - 6.2.2 Limitations
  - 6.2.3 Primary Data Sources
  - 6.2.4 Secondary Data Sources
  - 6.2.5 Data Triangulation
  - 6.2.6 Market Estimation and Forecast



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Significant Construction Projects across Australia and New Zealand
- Table 2: Market Snapshot: ANZ HVAC Market, by Volume
- Table 1.1: Impact Analysis of Drivers
- Table 1.2: Improvements Implemented Under EEOB Program, Australia
- Table 1.3: Supply Chain Structure, HVAC Systems, Australia & New Zealand
- Table 1.4: Impact Analysis of Restraints
- Table 1.5: Green Infrastructure Pipeline, 2020, Australia
- Table 1.6: Technologies with Opportunities in HVAC
- Table 2.1: Analyzing Threat of New Entrants
- Table 2.2: Analyzing Bargaining Power of Buyers
- Table 2.3: Analyzing Bargaining Power of Suppliers
- Table 2.4: Analyzing the Threat from Substitutes
- Table 2.5: Analyzing the Intensity of Competitive Rivalry
- Table 3.1: Australia Window & Portable AC Market, \$Million, 2016-2024
- Table 3.2: Australia Window & Portable AC Market, Thousand Units, 2016-2024
- Table 3.3: Australia Mini Split Air Conditioners Market, by Type, \$Million, 2016-2024

Table 3.4: Australia Mini Split Air Conditioners Market, by Type, Thousand Units, 2016-2024

- Table 3.5: Australia Ductless Systems Market, by Capacity, \$Million, 2016-2024
- Table 3.6: Australia Ductless Systems Market, by Capacity, Thousand Units, 2016-2024
- Table 3.7: Australia Ductless Systems Market, by Ductless Type, \$Million, 2016-2024

Table 3.8: Australia Ductless Systems Market, by Ductless Type, Thousand Units, 2016-2024

- Table 3.9: Australia Ducted Systems Market, by Capacity, \$Million, 2016-2024
- Table 3.10: Australia Ducted Systems Market, by Capacity, Thousand Units, 2016-2024
- Table 3.11: Australia Ducted Systems Market, by Type, \$Million, 2016-2024
- Table 3.12: Australia Ducted Systems Market, by Type, Thousand Units, 2016-2024
- Table 3.13: Advantages and Disadvantages of Packaged Air Conditioners
- Table 3.14: Australia Chillers Market, by Type, \$Million, 2016-2024
- Table 3.15: Australia Chillers Market, by Type, Thousand Units, 2016-2024
- Table 3.16: Australia Chillers Market, by Cooling Type, \$Million, 2016-2024
- Table 3.17: Australia Chillers Market, by Cooling Type, Thousand Units, 2016-2024
- Table 3.18: Australia Chillers Market, by Capacity, \$Million, 2016-2024
- Table 3.19: Australia Chillers Market, by Capacity, Thousand Units, 2016-2024
- Table 3.20: Benefits of Fan Coil Units



Table 3.21: Australia FCU Market, by Type, \$Million, 2016-2024 Table 3.22: Australia FCU Market, by Type, Thousand Units, 2016-2024 Table 3.23: Australia FCU Market, by Application, \$Million, 2016-2024 Table 3.24: Australia FCU Market, by Application, Thousand Units, 2016-2024 Table 4.1: Difference between Windows AC and Portable AC Table 4.2: New Zealand Window & Portable AC Market, \$Million, 2016-2024 Table 4.3: New Zealand Window & Portable AC Market, Thousand Units, 2016-2024 Table 4.4: New Zealand Mini Split Air Conditioners Market, by Type, \$Million, 2016-2024 Table 4.5: New Zealand Mini Split Air Conditioners Market, by Type, Thousand Units, 2016-2024 Table 4.6: New Zealand Ductless Systems Market, by Capacity, \$Million, 2016-2024 Table 4.7: New Zealand Ductless Systems Market, by Capacity, Thousand Units, 2016-2024 Table 4.8: New Zealand Ductless Systems Market, by Ductless Type, \$Million, 2016-2024 Table 4.9: New Zealand Ductless Systems Market, by Ductless Type, Thousand Units, 2016-2024 Table 4.10: New Zealand Ducted Systems Market, by Capacity, \$Million, 2016-2024 Table 4.11: New Zealand Ductless Systems Market, by Capacity, Thousand Units, 2016-2024 Table 4.12: New Zealand Ducted Systems Market, by Ducted Type, \$Million, 2016-2024 Table 4.13: New Zealand Ducted Systems Market, by Type, Thousand Units, 2016-2024 Table 4.14: Key Companies in New Zealand Providing Single Packaged Air Conditioners Table 4.15: Key Companies in New Zealand Providing Chillers Table 4.16: New Zealand Chillers Market, by Type, \$Million, 2016-2024 Table 4.17: New Zealand Chillers Market, by Type, Thousand Units, 2016-2024 Table 4.18: New Zealand Chillers Market, by Cooling Type, \$Million, 2016-2024 Table 4.19: New Zealand Chillers Market, by Cooling Type, Thousand Units, 2016-2024 Table 4.20: New Zealand Chillers Market, by Capacity, \$Million, 2016-2024 Table 4.21: New Zealand Chillers Market, by Capacity, Thousand Units, 2016-2024 Table 4.22: Key Companies in New Zealand Providing AHU Table 4.23: Key Companies in New Zealand Providing FCU Table 4.24: New Zealand FCU Market, by Type, \$Million, 2016-2024 Table 4.25: New Zealand FCU Market, by Type, Thousand Units, 2016-2024 Table 4.26: New Zealand FCU Market, by Application, \$Million, 2016-2024 Table 4.27: New Zealand FCU Market, by Application, Thousand Units, 2016-2024



- Table 5.1: Recent Developments (2017-2019)
- Table 5.2: Daikin Industries Ltd.: Product Portfolio
- Table 5.3: FUJITSU: Product Portfolio
- Table 5.4: Ingersoll Rand: Product Portfolio
- Table 5.5: Johnson Controls: Product Portfolio
- Table 5.6: LG Electronics: Product Portfolio
- Table 5.7: Mitsubishi Electric Corporation: Product Portfolio
- Table 5.8: Panasonic Corporation: Product Portfolio
- Table 5.9: SAMSUNG: Product Portfolio
- Table 5.10: Temperzone Group: Product Portfolio
- Table 5.11: Toshiba Carrier Corporation: Product Portfolio
- Table 5.12: Toshiba Carrier Corporation: Recent Developments
- Table 5.13: United Technologies Corporation: Product Portfolio



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Increasing Population across Australia and New Zealand 2016-2018 Figure 2: ANZ HVAC Market Snapshot, by Value, \$Million, 2018, 2019 and 2024 Figure 3: Australia HVAC Market Share (%, by Type), 2019 and 2024 Figure 4: New Zealand HVAC Market Share (%, by Type), 2019 and 2024 Figure 1.1: Market Dynamics Figure 1.2: Mid-tier Building Profile, Australia Figure 1.3: Energy Consumption of an Office Building in Australia Figure 1.4: Energy Consumption, by HVAC System Component Figure 1.5: Indirect GHG Emissions, by Major Class Figure 1.6: Number of Projects, Green Infrastructure, by Category, Australia, 2020 Figure 2.1: Strategies Adopted by the Key Players (January 2017-February 2020) Figure 2.2: Share of Key Market Strategies and Developments (January 2017-February 2020) Figure 2.3: Product Launches and Developments Share (by Company) Figure 2.4: Mergers and Acquisitions Share (by Company) Figure 2.5: Business Expansion and Contracts Share (by Company) Figure 2.6: Partnerships, Collaborations, and Joint Ventures Share (by Company) Figure 2.7: Porter's Five Forces Analysis for the ANZ HVAC Market Figure 2.8: Australia & New Zealand HVAC Market, Distribution Channel Analysis Figure 3.1: Australia HVAC Market, by Product Type Figure 3.2: Australia HVAC Market, by Product Type, \$Million, 2019 and 2024 Figure 3.3: Australia HVAC Market, by Product Type, Thousand Units, 2019 and 2024 Figure 3.4: Australia Window & Portable AC Market, by Value, 2019 Figure 3.5: Australia Mini Split Systems, by Value, 2019 Figure 3.6: Australia Mini Split Systems, by Volume, 2019 Figure 3.7: Australia Single Packaged Air Conditioners Market, \$Million, 2016-2024 Figure 3.8: Australia Single Packaged Air Conditioners Market, Thousand Units, 2016-2024 Figure 3.9: Australia AHU Market, by Value, 2016-2024 Figure 3.10: Australia AHU Market, by Volume, 2016-2024 Figure 3.11: Australia FCU Market, by Value, 2016-2024 Figure 3.12: Australia FCU Market, by Volume, 2016-2024 Figure 4.1: New Zealand HVAC Market (by Product Type) Figure 4.2: New Zealand HVAC Market, by Product Type, \$Million, 2019 and 2024 Figure 4.3: New Zealand HVAC Market, by Product Type, Thousand Units, 2019 and



2024

Figure 4.4: New Zealand Windows and Portable AC Market, by Value, 2019 Figure 4.5: Advantages and Disadvantages of Multi Split Air Conditioners Figure 4.6: Type of Multi Split Air Conditioners Figure 4.7: New Zealand Mini Split Systems (by Type) by Value, 2019 Figure 4.8: New Zealand Mini Split Systems (by Type), by Volume, 2019 Figure 4.9: New Zealand Single Packaged Air Conditioners Market, by Value, 2016-2024 Figure 4.10: New Zealand Single Packaged Air Conditioners Market, by Value, 2016-2024 Figure 4.11: New Zealand AHU Market, by Value, 2016-2024 Figure 4.12: New Zealand AHU Market, by Volume, 2016-2024 Figure 4.13: New Zealand FCU Market, by Value, 2016-2024 Figure 4.14: New Zealand FCU Market, by Volume, 2016-2024 Figure 5.1: Actron Engineering Pty Ltd.: Product Category Figure 5.2: Actron Engineering Pty Ltd.: SWOT Analysis Figure 5.3: Daikin Industries Ltd.: Overall Financials, 2017-2019 Figure 5.4: Daikin Industries Ltd.: Net Revenue by Regional Segment, 2017-2019 Figure 5.5: Daikin Industries Ltd.: Net Revenue by Business Segment, 2016-2018 Figure 5.6: Daikin Industries: SWOT Analysis Figure 5.7: FUJITSU: Overall Financials, 2016-2018 Figure 5.8: FUJITSU: Net Revenue by Operating Segment 2016-2018 Figure 5.9: FUJITSU: Net Revenue by Regional Segment 2016-2018 Figure 5.10: FUJITSU: SWOT Analysis Figure 5.11: Ingersoll Rand: Overall Financials, 2016-2018 Figure 5.12: Ingersoll Rand: Net Revenue by Business Segment, 2016-2018 Figure 5.13: Ingersoll Rand: Net Revenue by Regional Segment, 2016-2017 Figure 5.14: Ingersoll Rand: Net Revenue by Regional Segment, 2018 Figure 5.15: Ingersoll Rand: SWOT Analysis Figure 5.16: Johnson Controls: Overall Financials, 2017-2019 Figure 5.17: Johnson Control: Net Revenue by Business Segment, 2017-2019 Figure 5.18: Johnson Controls: Net Revenue by Regional Segment, 2017-2019 Figure 5.19: Johnson Controls: SWOT Analysis Figure 5.20: LG Electronics: Overall Financials, 2017-2019 Figure 5.21: LG Electronics: Net Revenue by Business Segment, 2017-2019 Figure 5.22: LG Electronics: SWOT Analysis Figure 5.23: Mitsubishi Electric Corporation: Overall Financials, 2017-2019 Figure 5.24: Mitsubishi Electric Corporation: Net Revenue (by Region), 2017-2019 Figure 5.25: Mitsubishi Electric Corporation: Net Revenue (by Business Segment),



2017-2019

- Figure 5.26: Mitsubishi Electric Corporation: SWOT Analysis
- Figure 5.27: Panasonic Corporation: Overall Financials, 2017-2019
- Figure 5.28: Panasonic Corporation: Net Revenue (by Region), 2017-2019
- Figure 5.29: Panasonic Corporation: Net Revenue (by Business Segment), 2017-2019
- Figure 5.30: Panasonic Corporation: SWOT Analysis
- Figure 5.31: SAMSUNG: Product Portfolio
- Figure 5.32: SAMSUNG: Overall Financials, 2017-2019
- Figure 5.33: SAMSUNG: Net Revenue by Business Segment, 2017-2019
- Figure 5.34: SAMSUNG: Net Revenue by Regional Segment, 2017-2019
- Figure 5.35: SAMSUNG: SWOT Analysis
- Figure 5.36: Temperzone Group: SWOT Analysis
- Figure 5.37: Toshiba Carrier Corporation: SWOT Analysis
- Figure 5.38: United Technologies Corporation: Overall Financials, 2016-2018
- Figure 5.39: United Technologies Corporation: Net Revenue by Business Segment, 2016-2018
- Figure 5.40: United Technologies Corporation: Net Revenue by Regional Segment, 2016-2018
- Figure 5.41: United Technologies Corporation: SWOT Analysis
- Figure 6.1: ANZ HVAC Market Scope
- Figure 6.2: Report Methodology
- Figure 6.3: Primary Interviews Breakdown (by Company, Designation, and Country)
- Figure 6.4: Sources of Secondary Research
- Figure 6.5: Data Triangulation
- Figure 6.6: Top Down-Bottom-Up Approach for Market Estimation



### I would like to order

Product name: Australia and New Zealand HVAC Market: Focus on Product Type (Windows & Portable, Mini Split, Single Packaged, Chillers, AHU, FCU, Others), and Country Analysis – Analysis and Forecast, 2019-2024

Product link: https://marketpublishers.com/r/A0469B258785EN.html

Price: US\$ 5,000.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A0469B258785EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970