

# Asia-Pacific UAV Propulsion System Market - Analysis and Forecast, 2023-2033

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## Abstracts

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### Introduction to Asia-Pacific UAV Propulsion System Market

The Asia-Pacific UAV propulsion system market is projected to reach \$2,157.0 million by 2033 from \$1,672.1 million in 2022, growing at a CAGR of 2.35% during the forecast period 2023-2033.

The market for UAV propulsion systems in Asia-Pacific is anticipated to increase significantly, primarily due to applications in the defense and government sectors. The substantial financial investment required to develop propulsion systems explains this. Nonetheless, there is a significant chance for growth in commercial applications during the anticipated period of time. This expansion is driven by the increased demand for UAVs across many commercial businesses, which has prompted investments in state-of-the-art propulsion systems.

### Market Introduction

Since its invention in the early 19th century, unmanned aerial vehicles (UAVs) have been the subject of significant worldwide research and development initiatives. The market for UAVs was first dominated by military uses. But as science and technology have progressed, UAVs have expanded to include a range of modules, such as sensors, cameras, and light detection and ranging (LiDAR), increasing their usefulness in both the commercial and civil sectors.

These developments have forced industry participants to emphasize UAV propulsion

system development while also increasing UAV manufacturing. UAVs can benefit from conventional fuel propulsion systems' large cargo capacity, long flight times, wide operational range, and quick resupply. However, there are still issues facing the aviation industry due to the limited supply of fossil fuels and growing worries about their effects on the environment.

As a result of funding from UAV manufacturers, research and development efforts have increased dramatically, concentrating on solar-powered and hybrid/all-electric UAVs. For those involved in the market, these advances offer profitable prospects. The market's expansion is nevertheless constrained by things like governmental laws and the high cost of production.

A rise in commercial applications has also led to growth in the apac market for UAV propulsion systems. In an effort to attract more clients, private enterprises are expanding the range of UAV services they offer by implementing cutting-edge and effective propulsion technologies. Research institutes are a noteworthy user sector that contributes significantly to the growth of the market by actively participating in the design, development, and testing of the newest UAVs and related propulsion systems.

Because of these benefits, businesses are constantly trying to innovate their offerings. They are working with UAV makers and service providers to test and develop propulsion systems, which is creating a dynamic environment of advancement and potential in the industry.

Market Segmentation:

Segmentation 1: by UAV Type

Small UAVs

Mini UAVs

Micro UAVs

Tactical UAVs

Medium-Altitude Long-Endurance (MALE)

High-Altitude Long-Endurance (HALE)

## Vertical Take-off and Landing (VTOL)

### Segmentation 2: by End User

Commercial

Military

Civil government

### Segmentation 3: by Engine Horsepower

10-50 HP

51-100 HP

101-150 HP

151-200 HP

Above 200 HP

### Segmentation 4: by Engine Type

Piston Engine

Turbine Engine

Turbofan Engine

Electrically Powered Engine

Wankel Engine

Solar-Powered Engine

## Segmentation 5: by Region

Asia-Pacific - China, India, Japan, and Rest-of-Asia-Pacific

### Key Drivers for Asia Pacific UAV Propulsion System Market

The growing need for UAVs for military applications and the region's growing defense and security requirements are the main factors driving the Asia-Pacific (APAC) UAV propulsion system market. Simultaneously, the growing array of industrial uses, including aerial photography, infrastructure inspection, and agricultural, is encouraging the uptake of sophisticated propulsion systems. Innovation is being fueled by technological breakthroughs, especially in eco-friendly and more efficient engines, and the rise of the UAV sector is being supported by government programs and regulations. Research & development expenditures along with technology partnerships are driving the creation of innovative propulsion systems specifically suited to the APAC market. Moreover, the development of propulsion systems appropriate for a broad range of space-related applications is being aided by the APAC region's interest in satellite deployment and space exploration.

How can this report add value to an organization?

**Product/Innovation Strategy:** The service segment helps the reader understand the different end users that will generate the demand for UAV propulsion systems in APAC. Moreover, the study provides the reader with a detailed understanding of the different UAV propulsion systems based on UAV type (small UAVs, tactical UAVs, MALE, HALE, and VTOL), end user (commercial, military, and civil government), engine horsepower (10-50 HP, 51-100 HP, 101-150 HP, 151-200 HP, and Above 200 HP), and engine type (piston engine, turbine engine, turbofan, Wankel engine, electrically powered engine, and solar-powered engine).

**Growth/Marketing Strategy:** Key competitors in the market have made significant developments in the Asia-Pacific (APAC) UAV propulsion system market through company expansion initiatives, contracts, product launches, mergers, partnerships, collaborations, and joint ventures. The companies have committed to strengthen their position in the APAC UAV propulsion systems market, which is their preferred strategy.

Competitive Strategy: Key players in the Asia Pacific UAV propulsion systems market analyzed and profiled in the study involve UAV propulsion system manufacturers. Moreover, a detailed competitive benchmarking of the players operating in the Asia Pacific UAV propulsion system market has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as contracts, partnerships, agreements, acquisitions, and collaborations will aid the reader in understanding the untapped revenue pockets in the market.

## Contents

### 1 MARKETS

#### 1.1 Industry Outlook

- 1.1.1 UAV Propulsion System Market: Overview
- 1.1.2 Migration of UAV Operations from Electric to IC Engine Solutions
- 1.1.3 Emerging Technology Trends Related to IC Engines for UAV
- 1.1.4 Key UAV Use-Cases Compatible with IC Engine Solutions
- 1.1.5 Comparative Assessment of Key IC Engines Deployed in UAV
- 1.1.6 Ongoing and Upcoming programs for UAV Propulsion Systems
- 1.1.7 Key Supplier for UAV Propulsion System
- 1.1.8 Start-Ups and Investment Landscape
- 1.1.9 Supply Chain Analysis

### 2 REGION

#### 2.1 Global UAV Propulsion System Market (by Region)

#### 2.2 Asia-Pacific

##### 2.2.1 Markets

- 2.2.1.1 Key Players in Asia-Pacific
- 2.2.1.2 Business Drivers
- 2.2.1.3 Business Challenges

##### 2.2.2 Application

2.2.2.1 Asia-Pacific UAV Propulsion System Market (by UAV Type), Volume and Value

2.2.2.2 Asia-Pacific UAV Propulsion System Market (by End User), Volume and Value

##### 2.2.3 Product

2.2.3.1 Asia-Pacific UAV Propulsion System Market (by Engine Horsepower), Volume and Value

2.2.3.2 Asia-Pacific UAV Propulsion System Market (by Engine Type), Volume and Value

##### 2.2.4 Asia-Pacific (by Country)

###### 2.2.4.1 China

###### 2.2.4.1.1 Markets

2.2.4.1.1.1 Key Players in China

###### 2.2.4.1.2 Application

2.2.4.1.2.1 China UAV Propulsion System Market (by UAV Type), Volume and

Value

2.2.4.1.2.2 China UAV Propulsion System Market (by End User), Volume and

Value

2.2.4.1.3 Product

2.2.4.1.3.1 China UAV Propulsion System Market (by Engine Horsepower),

Volume and Value

2.2.4.1.3.2 China UAV Propulsion System Market (by Engine Type), Volume and

Value

2.2.4.2 India

2.2.4.2.1 Markets

2.2.4.2.1.1 Key Players in India

2.2.4.2.2 Application

2.2.4.2.2.1 India UAV Propulsion System Market (by UAV Type), Volume and

Value

2.2.4.2.2.2 India UAV Propulsion System Market (by End User), Volume and Value

2.2.4.2.3 Product

2.2.4.2.3.1 India UAV Propulsion System Market (by Engine Horsepower), Volume

and Value

2.2.4.2.3.2 India UAV Propulsion System Market (by Engine Type), Volume and

Value

2.2.4.3 Japan

2.2.4.3.1 Markets

2.2.4.3.1.1 Key Players in Japan

2.2.4.3.2 Application

2.2.4.3.2.1 Japan UAV Propulsion System Market (by UAV Type), Volume and

Value

2.2.4.3.2.2 Japan UAV Propulsion System Market (by End User), Volume and

Value

2.2.4.3.3 Product

2.2.4.3.3.1 Japan UAV Propulsion System Market (by Engine Horsepower),

Volume and Value

2.2.4.3.3.2 Japan UAV Propulsion System Market (by Engine Type), Volume and

Value

2.2.4.4 Rest-of-Asia-Pacific

2.2.4.4.1 Markets

2.2.4.4.1.1 Key Players in Rest-of-Asia-Pacific

2.2.4.4.2 Application

2.2.4.4.2.1 Rest-of-Asia-Pacific UAV Propulsion System Market (by UAV Type),

Volume and Value

2.2.4.4.2.2 Rest-of-Asia-Pacific UAV Propulsion System Market (by End User),  
Volume and Value

2.2.4.4.3 Product

2.2.4.4.3.1 Rest-of-Asia-Pacific UAV Propulsion System Market (by Engine  
Horsepower), Volume and Value

2.2.4.4.3.2 Rest-of-Asia-Pacific UAV Propulsion System Market (by Engine Type),  
Volume and Value

### **3 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES**

3.1 Market Share Analysis

3.2 Gemini Diesel (Superior Aviation Group)

3.2.1 Company Overview

3.2.1.1 Role of Gemini Diesel (Superior Aviation Group) in the Global UAV Propulsion  
System Market

3.2.1.2 Product Portfolio

3.2.2 Corporate Strategies

3.2.2.1 Partnerships, Collaborations, Agreements, Contracts, Mergers and  
Acquisitions

3.2.3 Analyst View

3.3 PBS India (Part of PBS Aerospace)

3.3.1 Company Overview

3.3.1.1 Role of PBS India (Part of PBS Aerospace) in the Global UAV Propulsion  
System Market

3.3.1.2 Product Portfolio

3.3.2 Business Strategies

3.3.2.1 New Product Developments and Fundings

3.3.3 Analyst View

3.3.4 Sample Company

3.3.4.1 Overview

3.3.4.2 Top Products / Product Portfolio

3.3.4.3 Top Competitors

3.3.4.4 Target Customers

3.3.4.5 Key Personnel

3.3.4.6 Analyst View

3.3.4.7 Market Share

3.3.5 Sample Company

3.3.5.1 Overview

3.3.5.2 Top Products / Product Portfolio



- 3.3.5.3 Top Competitors
- 3.3.5.4 Target Customers
- 3.3.5.5 Key Personnel
- 3.3.5.6 Analyst View
- 3.3.5.7 Market Share
- 3.3.6 Sample Company
  - 3.3.6.1 Overview
  - 3.3.6.2 Top Products / Product Portfolio
  - 3.3.6.3 Top Competitors
  - 3.3.6.4 Target Customers
  - 3.3.6.5 Key Personnel
  - 3.3.6.6 Analyst View
  - 3.3.6.7 Market Share
- 3.3.7 Sample Company
  - 3.3.7.1 Overview
  - 3.3.7.2 Top Products / Product Portfolio
  - 3.3.7.3 Top Competitors
  - 3.3.7.4 Target Customers
  - 3.3.7.5 Key Personnel
  - 3.3.7.6 Analyst View
  - 3.3.7.7 Market Share
- 3.3.8 Sample Company
  - 3.3.8.1 Overview
  - 3.3.8.2 Top Products / Product Portfolio
  - 3.3.8.3 Top Competitors
  - 3.3.8.4 Target Customers
  - 3.3.8.5 Key Personnel
  - 3.3.8.6 Analyst View
  - 3.3.8.7 Market Share
- 3.3.9 Sample Company
  - 3.3.9.1 Overview
  - 3.3.9.2 Top Products / Product Portfolio
  - 3.3.9.3 Top Competitors
  - 3.3.9.4 Target Customers
  - 3.3.9.5 Key Personnel
  - 3.3.9.6 Analyst View
  - 3.3.9.7 Market Share
- 3.3.10 Sample Company
  - 3.3.10.1 Overview

- 3.3.10.2 Top Products / Product Portfolio
- 3.3.10.3 Top Competitors
- 3.3.10.4 Target Customers
- 3.3.10.5 Key Personnel
- 3.3.10.6 Analyst View
- 3.3.10.7 Market Share
- 3.3.11 Sample Company
  - 3.3.11.1 Overview
  - 3.3.11.2 Top Products / Product Portfolio
  - 3.3.11.3 Top Competitors
  - 3.3.11.4 Target Customers
  - 3.3.11.5 Key Personnel
  - 3.3.11.6 Analyst View
  - 3.3.11.7 Market Share
- 3.3.12 Sample Company
  - 3.3.12.1 Overview
  - 3.3.12.2 Top Products / Product Portfolio
  - 3.3.12.3 Top Competitors
  - 3.3.12.4 Target Customers
  - 3.3.12.5 Key Personnel
  - 3.3.12.6 Analyst View
  - 3.3.12.7 Market Share

## **4 GROWTH OPPORTUNITIES AND RECOMMENDATION**

### 4.1 Growth Opportunities

- 4.1.1 Transition from Electric to IC Engine Propulsion
  - 4.1.1.1 Growth Opportunity 1: Development of Smaller IC Engines
  - 4.1.1.2 Recommendations for UAV Propulsion System Manufacturers
  - 4.1.1.3 Recommendations for UAV Manufacturers
- 4.1.2 Development of Cost-Effective Manufacturing Techniques
  - 4.1.2.1 Growth Opportunity 2: Metal 3D Printing of Engine and Associated Components
  - 4.1.2.2 Recommendations for UAV Propulsion System Manufacturers
  - 4.1.2.3 Recommendations for UAV Manufacturers

## **5 RESEARCH METHODOLOGY**

### 5.1 Factors for Data Prediction and Modeling



## List Of Figures

### LIST OF FIGURES

Figure 1: Asia-Pacific (APAC) UAV Propulsion System Market, Units, 2022-2033

Figure 2: Asia-Pacific (APAC) UAV Propulsion System Market, \$Billion, 2022-2033

Figure 3: Asia-Pacific (APAC) UAV Propulsion System Market (by UAV Type), Units, 2023 and 2033

Figure 4: Asia-Pacific (APAC) UAV Propulsion System Market (by UAV Type), \$Million, 2023 and 2033

Figure 5: Asia-Pacific (APAC) UAV Propulsion System Market (by End User), Units, 2023 and 2033

Figure 6: Asia-Pacific (APAC) UAV Propulsion System Market (by End User), \$Million, 2023 and 2033

Figure 7: Asia-Pacific (APAC) UAV Propulsion System Market (by Engine Horsepower), Units, 2023 and 2033

Figure 8: Asia-Pacific (APAC) UAV Propulsion System Market (by Engine Horsepower), \$Million, 2023 and 2033

Figure 9: Asia-Pacific (APAC) UAV Propulsion System Market (by Engine Type), Units, 2023 and 2033

Figure 10: Asia-Pacific (APAC) UAV Propulsion System Market (by Engine Type), \$Million, 2023 and 2033

Figure 11: UAV Propulsion System Market (by Region), \$Billion, 2023

Figure 12: Supply Chain Analysis of the Global UAV Propulsion System Market

Figure 13: Supply Chain Analysis: Procurement of Raw Materials

Figure 14: Supply Chain Analysis: End Users

Figure 15: Global UAV Propulsion System Market Share (by Company), \$Million, 2022

Figure 16: Research Methodology

Figure 17: Bottom-Up Approach

Figure 18: Assumptions and Limitations

## List Of Tables

### LIST OF TABLES

Table 1: Illustrative Examples of Key UAV Use-Cases Compatible with IC Engine Solutions

Table 2: Comparative Assessment of Various IC Engines Deployed in UAVs

Table 3: Comparative Assessment of Various IC Engines deployed in UAVs on the Basis of Technical Parameters

Table 4: Details on Ongoing and Upcoming Programs for UAV propulsion system—Contracts, Investments, and Other Developments

Table 5: 12. List of Key Suppliers Operating in the UAV Propulsion System Market

Table 6: Start-ups and Investment Landscape: Investments, Collaborations, Agreements, and Other Developments

Table 7: Global UAV Propulsion System Market (by Region), Units, 2022-2033

Table 8: Global UAV Propulsion System Market (by Region), \$Million, 2022-2033

Table 9: Asia-Pacific UAV Propulsion System Market (by UAV Type), Units, 2022-2033

Table 10: Asia-Pacific UAV Propulsion System Market (by UAV Type), \$Million, 2022-2033

Table 11: Asia-Pacific UAV Propulsion System Market (by End User), Units, 2022-2033

Table 12: Asia-Pacific UAV Propulsion System Market (by End User), \$Million, 2022-2033

Table 13: Asia-Pacific UAV Propulsion System Market (by Commercial End User), Units, 2022-2033

Table 14: Asia-Pacific UAV Propulsion System Market (by Commercial End User), \$Million, 2022-2033

Table 15: Asia-Pacific UAV Propulsion System Market (by Military End User), Units, 2022-2033

Table 16: Asia-Pacific UAV Propulsion System Market (by Military End User), \$Million, 2022-2033

Table 17: Asia-Pacific UAV Propulsion System Market (by Civil Government End User), Units, 2022-2033

Table 18: Asia-Pacific UAV Propulsion System Market (by Civil Government End User), \$Million, 2022-2033

Table 19: Asia-Pacific UAV Propulsion System Market (by Engine Horsepower), Units, 2022-2033

Table 20: Asia-Pacific UAV Propulsion System Market (by Engine Horsepower), \$Million, 2022-2033

Table 21: Asia-Pacific UAV Propulsion System Market (by Engine Type), Units,

2022-2033

Table 22: Asia-Pacific UAV Propulsion System Market (by Engine Type), \$Million, 2022-2033

Table 23: China UAV Propulsion System Market (by UAV Type), Units, 2022-2033

Table 24: China UAV Propulsion System Market (by UAV Type), \$Million, 2022-2033

Table 25: China UAV Propulsion System Market (by End User), Units, 2022-2033

Table 26: China UAV Propulsion System Market (by End User), \$Million, 2022-2033

Table 27: China UAV Propulsion System Market (by Commercial End user), Units, 2022-2033

Table 28: China UAV Propulsion System Market (by Commercial End User), \$Million, 2022-2033

Table 29: China UAV Propulsion System Market (by Military End User), Units, 2022-2033

Table 30: China UAV Propulsion System Market (by Military End User), \$Million, 2022-2033

Table 31: China UAV Propulsion System Market (by Civil Government End User), Units, 2022-2033

Table 32: China UAV Propulsion System Market (by Civil Government End User), \$Million, 2022-2033

Table 33: China UAV Propulsion System Market (by Engine Horsepower), Units, 2022-2033

Table 34: China UAV Propulsion System Market (by Engine Horsepower), \$Million, 2022-2033

Table 35: China UAV Propulsion System Market (by Engine Type), Units, 2022-2033

Table 36: China UAV Propulsion System Market (by Engine Type), \$Million, 2022-2033

Table 37: India UAV Propulsion System Market (by UAV Type), Units, 2022-2033

Table 38: India UAV Propulsion System Market (by UAV Type), \$Million, 2022-2033

Table 39: India UAV Propulsion System Market (by End User), Units, 2022-2033

Table 40: India UAV Propulsion System Market (by End User), \$Million, 2022-2033

Table 41: India UAV Propulsion System Market (by Commercial End user), Units, 2022-2033

Table 42: India UAV Propulsion System Market (by Commercial End User), \$Million, 2022-2033

Table 43: India UAV Propulsion System Market (by Military End User), Units, 2022-2033

Table 44: India UAV Propulsion System Market (by Military End User), \$Million, 2022-2033

Table 45: India UAV Propulsion System Market (by Civil Government End User), Units, 2022-2033

Table 46: India UAV Propulsion System Market (by Civil Government End User),

\$Million, 2022-2033

Table 47: India UAV Propulsion System Market (by Engine Horsepower), Units, 2022-2033

Table 48: India UAV Propulsion System Market (by Engine Horsepower), \$Million, 2022-2033

Table 49: India UAV Propulsion System Market (by Engine Type), Units, 2022-2033

Table 50: India UAV Propulsion System Market (by Engine Type), \$Million, 2022-2033

Table 51: Japan UAV Propulsion System Market (by UAV Type), Units, 2022-2033

Table 52: Japan UAV Propulsion System Market (by UAV Type), \$Million, 2022-2033

Table 53: Japan UAV Propulsion System Market (by End User), Units, 2022-2033

Table 54: Japan UAV Propulsion System Market (by End User), \$Million, 2022-2033

Table 55: Japan UAV Propulsion System Market (by Commercial End User), Units, 2022-2033

Table 56: Japan UAV Propulsion System Market (by Commercial End User), \$Million, 2022-2033

Table 57: Japan UAV Propulsion System Market (by Military End User), Units, 2022-2033

Table 58: Japan UAV Propulsion System Market (by Military End User), \$Million, 2022-2033

Table 59: Japan UAV Propulsion System Market (by Civil Government End User), Units, 2022-2033

Table 60: Japan UAV Propulsion System Market (by Civil Government End User), \$Million, 2022-2033

Table 61: Japan UAV Propulsion System Market (by Engine Horsepower), Units, 2022-2033

Table 62: Japan UAV Propulsion System Market (by Engine Horsepower), \$Million, 2022-2033

Table 63: Japan UAV Propulsion System Market (by Engine Type), Units, 2022-2033

Table 64: Japan UAV Propulsion System Market (by Engine Type), \$Million, 2022-2033

Table 65: Rest-of-Asia-Pacific UAV Propulsion System Market (by UAV Type), Units, 2022-2033

Table 66: Rest-of-Asia-Pacific UAV Propulsion System Market (by UAV Type), \$Million, 2022-2033

Table 67: Rest-of-Asia-Pacific UAV Propulsion System Market (by End User), Units, 2022-2033

Table 68: Rest-of-Asia-Pacific UAV Propulsion System Market (by End User), \$Million, 2022-2033

Table 69: Rest-of-Asia-Pacific UAV Propulsion System Market (by Commercial End User), Units, 2022-2033

Table 70: Rest-of-Asia-Pacific UAV Propulsion System Market (by Commercial End User), \$Million, 2022-2033

Table 71: Rest-of-Asia-Pacific UAV Propulsion System Market (by Military End User), Units, 2022-2033

Table 72: Rest-of-Asia-Pacific UAV Propulsion System Market (by Military End User), \$Million, 2022-2033

Table 73: Rest-of-Asia-Pacific UAV Propulsion System Market (by Civil Government End User), Units, 2022-2033

Table 74: Rest-of-Asia-Pacific UAV Propulsion System Market (by Civil Government End User), \$Million, 2022-2033

Table 75: Rest-of-Asia-Pacific UAV Propulsion System Market (by Engine Horsepower), Units, 2022-2033

Table 76: Rest-of-Asia-Pacific UAV Propulsion System Market (by Engine Horsepower), \$Million, 2022-2033

Table 77: Rest-of-Asia-Pacific UAV Propulsion System Market (by Engine Type), Units, 2022-2033

Table 78: Rest-of-Asia-Pacific UAV Propulsion System Market (by Engine Type), \$Million, 2022-2033

Table 79: Gemini Diesel (Superior Aviation Group): Product Portfolio

Table 80: Gemini Diesel (Superior Aviation Group): Partnerships, Collaborations, Agreements, Contracts, Mergers and Acquisitions

Table 81: PBS India (Part of PBS Aerospace): Product Portfolio

Table 82: PBS India (Part of PBS Aerospace): New Product Developments and Fundings



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