

Asia-Pacific Smart Weed Control Market - Analysis and Forecast, 2023-2028

https://marketpublishers.com/r/A8F58D44064CEN.html

Date: December 2023 Pages: 103 Price: US\$ 2,950.00 (Single User License) ID: A8F58D44064CEN

Abstracts

This report will be delivered in 3-5 working days.

Introduction to Asia-Pacific Smart Weed Control Market

The Asia-Pacific smart weed control market (excluding China), valued at \$135.7 million in 2022, is expected to reach \$408.3 million by 2028, exhibiting a robust CAGR of 18.8% during the forecast period (2023-2028). The agriculture industry's expanding emphasis on increasing crop yields while lowering input costs is the main factor driving the rise. Effective weed control, efficient herbicide application, and accurate and targeted weed management are all made possible by smart weed control technologies. These technologies are expected to boost the growth of the global smart weed control market in the upcoming years by helping farmers make data-driven decisions, improve operational efficiency, cut down on resource waste, and lessen their environmental impact.

Market Introduction

Smart weed control effectively detects and removes undesired plants by utilizing cuttingedge technology including robots, computer vision, and machine learning. These systems reduce the need for chemical pesticides and manual work by focusing on weeds while minimizing their influence on desired crops through analysis of plant features and growth patterns. Together, sensors, AI-driven equipment, and autonomous drones accurately apply treatment, maximizing resource efficiency and advancing sustainable agriculture. This cutting-edge method ensures effective and environmentally responsible crop production by increasing output, reducing harm to the environment, and revolutionizing weed management for modern farming.



As a result, smart weed control is becoming more and more important in contemporary agriculture since it has the ability to transform weed management techniques and solve important issues that land managers and farmers face. Smart weed control aims to get around the drawbacks of traditional weed control techniques like hand weeding and indiscriminate pesticide spraying. Sustainability of the environment is one of the main justifications for the need for intelligent weed management. The spraying of conventional herbicides may result in chemical drift, which could harm non-target plants and have an adverse effect on wildlife. Conversely, smart weed management minimizes chemical use and lowers the possibility of environmental contamination by providing focused and accurate herbicide application.

Market Segmentation:

Segmentation 1: by Application

Agriculture

Non-Agriculture

Segmentation 2: by Type

Weed Mapping

Weed Sensing and Management

Segmentation 3: by Region

China

Asia-Pacific - Japan, India, Australia and New Zealand, South Korea, and Restof-Asia-Pacific

How can this report add value to an organization?

Product/Innovation Strategy: The product segment helps the reader to understand the



different technologies used for smart weed control and their potential in Asia-Pacific region. Moreover, the study gives the reader a detailed understanding of the different solutions provided by smart weed control providers for imaging, processing, and analyzing. Compared to conventional agricultural methods, smart weed control enables more exact targeting of planting, soil mapping, and forestry, allowing farmers to save money by maximizing the use of their inputs.

Growth/Marketing Strategy: The Asia-Pacific smart weed control market has seen major development by key players operating in the market, such as business expansion, partnership, collaboration, and joint venture. The favored strategy for the companies has been partnership, collaboration, and joint venture activities to strengthen their position in the Asia-Pacific smart weed control market.

Competitive Strategy: Key players in the smart weed control market analyzed and profiled in the study involve smart weed control-based product manufacturers, including market segments covered by distinct product kinds, applications served, and regional presence, as well as the influence of important market tactics employed. Moreover, a detailed competitive benchmarking of the players operating in the Asia-Pacific smart weed control market has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, and collaborations will aid the reader in understanding the untapped revenue pockets in the market.





Contents

1 MARKETS

- 1.1 Industry Outlook
- 1.1.1 Market Definition
- 1.1.2 Ongoing Trends
 - 1.1.2.1 5G: Future Communication Technologies for Smart Farming
 - 1.1.2.2 Rise in Utilization of Ultraviolet (UV) Laser Weeding in Agriculture
- 1.1.3 Ecosystem/Ongoing Programs
 - 1.1.3.1 Consortiums and Associations
- 1.1.3.2 Regulatory Bodies
- 1.1.3.3 Government Programs
- 1.2 Business Dynamics
- 1.2.1 Business Drivers
 - 1.2.1.1 Growing Crop Losses Due to Weed Infestation
 - 1.2.1.2 Need for Sustainable Agriculture Practices

1.2.1.3 Economic Aspects, Commercial Adaptation, and Ecological Benefits of Site-Specific Weed Management

- 1.2.2 Business Challenges
 - 1.2.2.1 High Initial Cost of Smart Weed Control Technologies or Equipment
 - 1.2.2.2 Rising Concern over Data Security with Increasing Cyber Attacks
- 1.2.2.3 Lack of Interoperability Hindering the Growth
- 1.2.3 Market Strategy and Development
 - 1.2.3.1 Business Strategies
 - 1.2.3.1.1 Product Development and Innovation
 - 1.2.3.1.2 Market Development
 - 1.2.3.2 Corporate Strategies
 - 1.2.3.2.1 Mergers and Acquisitions
 - 1.2.3.2.2 Partnerships, Joint Ventures, Collaborations, and Alliances
- 1.2.3.3 Snapshot of Corporate Strategies Adopted by the Players in Smart Weed Control Market
 - 1.2.4 Business Opportunities
 - 1.2.4.1 Development of Innovative and Affordable Smart Weed Control Solutions
 - 1.2.4.2 Development toward Artificial Intelligence and Machine Learning-Based Weed
- **Control Equipment**
- 1.3 Case Studies
- 1.3.1 Smart Weed Control Case Studies
- 1.4 Start-Up Landscape



- 1.4.1 Key Start-Ups in the Ecosystem
- 1.4.2 Funding Analysis
- 1.4.2.1 Total Investments and Number of Funding Deals
- 1.4.2.2 Top Funding Deals, 2022
- 1.4.2.3 Funding (by Technology)
- 1.4.2.4 Funding (by Year)

2 REGION

- 2.1 China
- 2.1.1 Market
 - 2.1.1.1 Buyer Attributes
 - 2.1.1.2 Key Companies in China
 - 2.1.1.3 Business Drivers
 - 2.1.1.4 Business Challenges
- 2.1.2 Application
- 2.1.2.1 China Smart Weed Control Market (by Application)
- 2.1.3 Product
 - 2.1.3.1 China Smart Weed Control Market (by Type)
- 2.2 Asia-Pacific
 - 2.2.1 Market
 - 2.2.1.1 Key Companies in Asia-Pacific
 - 2.2.1.2 Buyer Attributes
 - 2.2.1.3 Business Drivers
 - 2.2.1.4 Business Challenges
 - 2.2.2 Application
 - 2.2.2.1 Asia-Pacific Smart Weed Control Market (by Application)
 - 2.2.3 Product
 - 2.2.3.1 Asia-Pacific Smart Weed Control Market (by Type)
 - 2.2.4 Asia-Pacific Smart Weed Control Market (by Country)
 - 2.2.5 Asia Pacific (by Country)
 - 2.2.5.1 Japan
 - 2.2.5.2 Australia and New Zealand
 - 2.2.5.3 South Korea
 - 2.2.5.4 India
 - 2.2.5.5 Rest-of-Asia-Pacific

3 MARKETS - COMPETITIVE BENCHMARKING AND COMPANY PROFILES





- 3.1 Competitive Benchmarking
 - 3.1.1 Robotic Weeder Companies
 - 3.1.2 Drone or UAV Sprayer Companies
 - 3.1.3 Market Share Analysis of Robotic Weeder Manufacturers
 - 3.1.4 Market Share Analysis of Drone or UAV Sprayer Manufacturers

3.2 Company Profiles

- 3.2.1 XAG Co., Ltd.
 - 3.2.1.1 Company Overview
 - 3.2.1.2 Role of XAG Co., Ltd. in the Smart Weed Control Market
 - 3.2.1.3 Product Portfolio
 - 3.2.1.4 Business Strategies
 - 3.2.1.4.1 Product Developments
 - 3.2.1.4.2 Target Customers
 - 3.2.1.5 Analyst View

4 RESEARCH METHODOLOGY

- 4.1 Data Sources
 - 4.1.1 Primary Data Sources
 - 4.1.2 Secondary Data Sources
 - 4.1.3 Data Triangulation
- 4.2 Market Estimation and Forecast



List Of Figures

LIST OF FIGURES

Figure 1: Number of Herbicide-Resistant Weeds, By Region, 2022

Figure 2: Smart Weed Control Market, \$Million, 2022-2028

Figure 3: Market Dynamics for Smart Weed Control Market

Figure 4: Smart Weed Control Market (by Application), \$Million, 2022 and 2028

Figure 5: Smart Weed Control Market (by Type), \$Million, 2022 and 2028

Figure 6: Smart Weed Control Market (by Region), \$Billion, 2022

Figure 7: Characteristics of Smart Weed Control

Figure 8: 5G in Smart Weed Control – Case Study

Figure 9: Rise in Herbicide-Resistant Weed Biotypes and Levelling of New Herbicide Sites of Action

Figure 10: Malware Attacks on Agriculture Industry Globally, Million, 2021 and 2022

Figure 11: Product Development and Innovation (by Company), January 2019-June 2023

Figure 12: Partnerships, Joint Ventures, Collaborations, and Alliances (by Company), January 2019-January 2023

Figure 13: Snapshot of Corporate Strategies Adopted by the Players in Smart Weed Control Market

Figure 14: Remote Monitoring of Grape Crops for Weed and Health Management-Infosys

Figure 15: Reduction of Input Resources - Zerynth S.p.A.

Figure 16: Total Investment and Number of Funding Deals, \$Million, January 2020-December 2022

Figure 17: Top Funding Deals in Smart Weed Control Market (\$Million), 2022

Figure 18: Funding (by Technology), 2022

Figure 19: Funding (by Year), \$Million, 2021 and 2022

Figure 20: Competitive Market High and Low Matrix for Robotic Weeder Companies

Figure 21: Competitive Market High and Low Matrix for Drone or UAV Sprayer Companies

Figure 22: Market Share Analysis of Robotic Weeder Manufacturers, 2022

Figure 23: Market Share Analysis of Drone/UAV Precision Sprayer Manufacturers, 2022

Figure 24: Data Triangulation

Figure 25: Top-Down and Bottom-Up Approach

Figure 26: Assumptions and Limitations





List Of Tables

LIST OF TABLES

Table 1: Key Consortiums and Associations in the Smart Weed Control Market

Table 2: Key Regulatory Bodies

Table 3: Key Government Programs

Table 4: Major Weed Species, By Region

Table 5: Status of Organic Farming Policies and Regulations Worldwide, 2022

Table 6: Average Cost of Equipment Used for Weed Control

Table 7: Key Start-Ups in the Smart Weed Control Market

 Table 8: Smart Weed Control Market (by Region), \$Million, 2022-2028

Table 9: China Smart Weed Control Market (by Application), \$Million, 2022-2028

Table 10: China Smart Weed Control Market (by Crop Type), \$Million, 2022-2028

Table 11: China Smart Weed Control Market (by Type), \$Million, 2022-2028

Table 12: China Smart Weed Control Market (By Weed Mapping), \$Million, 2022-2028

Table 13: China Smart Weed Control Market (by Weed Sensing and Management), \$Million, 2022-2028

Table 14: China Smart Weed Control Market (by Weed Sensing and Management), Units, 2022-2028

Table 15: Asia-Pacific Smart Weed Control Market (by Application), \$Million, 2022-2028

Table 16: Asia-Pacific Smart Weed Control Market (by Crop Type), \$Million, 2022-2028

 Table 17: Asia-Pacific Smart Weed Control Market (by Type), \$Million, 2022-2028

Table 18: Asia-Pacific Smart Weed Control Market (by Weed Mapping), \$Million, 2022-2028

Table 19: Asia-Pacific Smart Weed Control Market (by Weed Sensing and Management), \$Million, 2022-2028

Table 20: Asia-Pacific Smart Weed Control Market (by Weed Sensing and

Management), Units, 2022-2028

Table 21: Asia-Pacific Smart Weed Control Market (by Country), \$Million, 2022-2028

Table 22: XAG Co., Ltd.: Product Portfolio

Table 23: XAG Co., Ltd.: Pricing Analysis

Table 24: XAG Co., Ltd.: Product Developments



I would like to order

Product name: Asia-Pacific Smart Weed Control Market - Analysis and Forecast, 2023-2028 Product link: <u>https://marketpublishers.com/r/A8F58D44064CEN.html</u>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A8F58D44064CEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970