

Asia-Pacific Small Caliber Ammunition Market: Analysis and Forecast, 2023-2033

<https://marketpublishers.com/r/A82E21A04FD6EN.html>

Date: February 2024

Pages: 83

Price: US\$ 2,950.00 (Single User License)

ID: A82E21A04FD6EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

This report will be delivered in 1-5 working days.

Introduction to Asia-Pacific Small Caliber Ammunition Market

The Asia-Pacific small caliber ammunition market in terms of value is estimated to reach \$3,069.0 million by 2033 from \$1,717.8 million in 2023, at a growth rate of 5.97% during the forecast period 2023-2033. The small caliber ammunition market is experiencing significant growth and evolution driven by various factors. These include heightened individual safety concerns, rising military budgets, and growing participation in shooting sports and recreational pursuits. Furthermore, advancements in technology aimed at improving precision, terminal effectiveness, and environmental sustainability are shaping market trends. Manufacturers are prioritizing research and development efforts to introduce innovative products that cater to the changing preferences and requirements of consumers.

Market Introduction

The Asia-Pacific (APAC) small caliber ammunition market is witnessing notable growth driven by diverse factors. Heightened security concerns, increasing military expenditures, and rising participation in shooting sports contribute to sustained demand. Moreover, the region's geopolitical tensions and territorial disputes further propel market expansion. Technological advancements aimed at enhancing accuracy, reliability, and environmental sustainability are also influencing market dynamics. Manufacturers in APAC are investing in research and development to introduce innovative ammunition

solutions tailored to meet the evolving needs of defense, law enforcement, and civilian sectors. Additionally, initiatives to modernize military arsenals and equip law enforcement agencies with advanced weaponry contribute to market growth. With the region's growing focus on defense capabilities and national security, the APAC small caliber ammunition market is expected to continue its upward trajectory in the foreseeable future.

Market Segmentation:

Segmentation 1: by Application

Military

Homeland Security/Law Enforcement/Government Agency

Hunting and Sports

Commercial (Self-Defense)

Segmentation 2: by Caliber

.22LR Caliber

.308 Caliber

5.56mm Caliber

7.62mm Caliber

9mm Caliber

.223 Rem Caliber

12 Gauge (Shotgun Shells)

Other Calibers

Segmentation 3: by Country

Japan

India

China

Australia

South Korea

Rest-of-Asia-Pacific

How can this report add value to an organization?

Product/Innovation Strategy: The product segment helps the reader understand the different types of products available for deployment and their potential. Moreover, the study provides the reader with a detailed understanding of the small caliber ammunition market by application (military, homeland security/law enforcement/government agency, hunting and sports, and commercial (self-defense)).

Growth/Marketing Strategy: The small caliber ammunition market has seen major development by key players operating in the market, such as business expansion, partnership, collaboration, and joint venture. The favored strategy for the companies has been mergers and acquisitions to strengthen their position in the small caliber ammunition market.

Competitive Strategy: Key players in the Asia-Pacific small caliber ammunition market analyzed and profiled in the study involve major small caliber ammunition products offering companies providing ammunition, guns, different ammunition, and bullets. Moreover, a detailed competitive benchmarking of the players operating in the small caliber ammunition market has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, and collaborations will aid the reader in understanding the untapped revenue pockets in the market.

Key Market Players and Competition Synopsis

The companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Some of the prominent names established in this market are:

Australian Munitions

Hughes Precision Manufacturing Pvt. Ltd.

POONGSAN CORPORATION

Contents

Executive Summary

Scope of the Study

1 MARKETS

1.1 Industry Outlook

1.1.1 Small Caliber Ammunition Market: Overview

1.1.2 Current and Emerging Technological Trends

1.1.2.1 Polymer Cartridge Cases

1.1.2.2 Caseless Ammunition

1.1.3 Small Caliber Ammunition: Impact of Consumer Behaviour

1.1.4 Regulatory Landscape: Country-Level Analysis

1.1.5 Supply Chain Analysis

1.2 Business Dynamics

1.2.1 Business Drivers

1.2.1.1 Geopolitical Conflicts and Tensions

1.2.1.2 Law Enforcement and Security Demands

1.2.1.3 Military Modernization Programs

1.2.2 Business Challenges

1.2.2.1 Supply Chain Management

1.2.2.2 International Trade Compliance

1.2.2.3 Quality Control and Safety Standards

1.2.3 Business Opportunities

1.2.3.1 Ammunition Recycling and Remanufacturing

1.2.3.2 Increasing Adoption of Ammunition Stockpiling

1.2.4 Business Strategies

1.2.4.1 Others

2 REGION

2.1 Small Caliber Ammunition Market (by Region)

2.2 Asia-Pacific

2.2.1 Market

2.2.1.1 Key Manufacturers and Suppliers in Asia-Pacific

2.2.1.2 Business Drivers

2.2.1.3 Business Challenges

2.2.2 Application

2.2.2.1 Asia-Pacific Small Caliber Ammunition Market (by Application)

2.2.3 Product

2.2.3.1 Asia-Pacific Small Caliber Ammunition Market (by Caliber)

2.2.4 Asia-Pacific (by Country)

2.2.4.1 China

2.2.4.1.1 Market

2.2.4.1.1.1 Key Manufacturers and Suppliers in China

2.2.4.1.2 Application

2.2.4.1.2.1 China Small Caliber Ammunition Market (by Application)

2.2.4.1.3 Product

2.2.4.1.3.1 China Small Caliber Ammunition Market (by Caliber)

2.2.4.2 Japan

2.2.4.2.1 Market

2.2.4.2.1.1 Key Manufacturers and Suppliers in Japan

2.2.4.2.2 Application

2.2.4.2.2.1 Japan Small Caliber Ammunition Market (by Application)

2.2.4.2.3 Product

2.2.4.2.3.1 Japan Small Caliber Ammunition Market (by Caliber)

2.2.4.3 India

2.2.4.3.1 Market

2.2.4.3.1.1 Key Manufacturers and Suppliers in India

2.2.4.3.2 Application

2.2.4.3.2.1 India Small Caliber Ammunition Market (by Application)

2.2.4.3.3 Product

2.2.4.3.3.1 India Small Caliber Ammunition Market (by Caliber)

2.2.4.4 Australia

2.2.4.4.1 Market

2.2.4.4.1.1 Key Manufacturers and Suppliers in Australia

2.2.4.4.2 Application

2.2.4.4.2.1 Australia Small Caliber Ammunition Market (by Application)

2.2.4.4.3 Product

2.2.4.4.3.1 Australia Small Caliber Ammunition Market (by Caliber)

2.2.4.5 South Korea

2.2.4.5.1 Market

2.2.4.6 Key Manufacturers and Suppliers in South Korea

2.2.4.6.1 Application

2.2.4.6.1.1 South Korea Small Caliber Ammunition Market (by Application)

2.2.4.6.2 Product

2.2.4.6.2.1 South Korea Small Caliber Ammunition Market (by Caliber)

2.2.4.7 Rest-of-Asia-Pacific

2.2.4.7.1 Application

2.2.4.7.1.1 Rest-of-Asia-Pacific Small Caliber Ammunition Market (by Application)

2.2.4.7.2 Product

2.2.4.7.2.1 Rest-of-Asia-Pacific Small Caliber Ammunition Market (by Caliber)

3 COMPETITIVE BENCHMARKING AND COMPANY PROFILES

3.1 Market Share Analysis

3.2 Company Profiles

3.2.1 Australian Munitions

3.2.1.1 Company Overview

3.2.1.1.1 Role of Australian Munitions in the Small Caliber Ammunition Market

3.2.1.1.2 Product Portfolio

3.2.1.2 Analyst View

3.2.2 Hughes Precision Manufacturing Pvt. Ltd.

3.2.2.1 Company Overview

3.2.2.1.1 Role of Hughes Precision Manufacturing Pvt. Ltd. in the Small Caliber Ammunition Market

3.2.2.1.2 Product Portfolio

3.2.2.2 Analyst View

3.2.3 POONGSAN CORPORATION

3.2.3.1 Company Overview

3.2.3.1.1 Role of POONGSAN CORPORATION in the Small Caliber Ammunition Market

3.2.3.1.2 Product Portfolio

3.2.3.2 R&D Analysis

3.2.3.3 Analyst View

4 RESEARCH METHODOLOGY

4.1 Factors for Data Prediction and Modeling

List Of Figures

LIST OF FIGURES

- Figure 1: Asia-Pacific Small Caliber Ammunition Market, \$Billion, 2022-2033
- Figure 2: Asia-Pacific Small Caliber Ammunition Market, Units, 2022-2033
- Figure 3: Asia-Pacific Small Caliber Ammunition Market (by Application), \$Billion, 2022 and 2033
- Figure 4: Asia-Pacific Small Caliber Ammunition Market (by Application), Units, 2022 and 2033
- Figure 5: Small Caliber Ammunition Market (by Region), \$Million, 2033
- Figure 6: Supply Chain Analysis of the Small Caliber Ammunition Market
- Figure 7: Small Caliber Ammunition Market, Business Dynamics
- Figure 8: Largest Donors of Military Aid to Ukraine (by Country), January 2022-January 2023
- Figure 9: World Military Expenditure (by Region), 2000-2022
- Figure 10: Share of Key Business Strategies and Developments, January 2020-June 2023
- Figure 11: Small Caliber Ammunition Market Share Analysis (by Company), 2022
- Figure 12: POONGSAN CORPORATION: R&D Analysis, 2020-2022
- Figure 13: Research Methodology
- Figure 14: Top-Down and Bottom-Up Approach
- Figure 15: Assumptions and Limitations

List Of Tables

LIST OF TABLES

Table 1: Others, 2020-2023

Table 2: Small Caliber Ammunition Market, (by Region), \$Million, 2022-2033

Table 3: Small Caliber Ammunition Market, (by Region), Units (in Million), 2022-2033

Table 4: Asia-Pacific Small Caliber Ammunition Market, (by Application), \$Million, 2022-2033

Table 5: Asia-Pacific Small Caliber Ammunition Market, (by Application), Units (in Million), 2022-2033

Table 6: Asia-Pacific Small Caliber Ammunition Market, (by Caliber), \$Million, 2022-2033

Table 7: Asia-Pacific Small Caliber Ammunition Market, (by Caliber), Units (in Million), 2022-2033

Table 8: China Small Caliber Ammunition Market, (by Application), \$Million, 2022-2033

Table 9: China Small Caliber Ammunition Market, (by Application), Units (in Million), 2022-2033

Table 10: China Small Caliber Ammunition Market, (by Caliber), \$Million, 2022-2033

Table 11: China Small Caliber Ammunition Market, (by Caliber), Units (in Million), 2022-2033

Table 12: Japan Small Caliber Ammunition Market, (by Application), \$Million, 2022-2033

Table 13: Japan Small Caliber Ammunition Market, (by Application), Units (in Million), 2022-2033

Table 14: Japan Small Caliber Ammunition Market, (by Caliber), \$Million, 2022-2033

Table 15: Japan Small Caliber Ammunition Market, (by Caliber), Units (in Million), 2022-2033

Table 16: India Small Caliber Ammunition Market, (by Application), \$Million, 2022-2033

Table 17: India Small Caliber Ammunition Market, (by Application), Units (in Million), 2022-2033

Table 18: India Small Caliber Ammunition Market, (by Caliber), \$Million, 2022-2033

Table 19: India Small Caliber Ammunition Market, (by Caliber), Units (in Million), 2022-2033

Table 20: Australia Small Caliber Ammunition Market, (by Application), \$Million, 2022-2033

Table 21: Australia Small Caliber Ammunition Market, (by Application), Units (in Million), 2022-2033

Table 22: Australia Small Caliber Ammunition Market, (by Caliber), \$Million, 2022-2033

Table 23: Australia Small Caliber Ammunition Market, (by Caliber), Units (in Million), 2022-2033

Table 24: South Korea Small Caliber Ammunition Market, (by Application), \$Million, 2022-2033

Table 25: South Korea Small Caliber Ammunition Market, (by Application), Units (in Million), 2022-2033

Table 26: South Korea Small Caliber Ammunition Market, (by Caliber), \$Million, 2022-2033

Table 27: South Korea Small Caliber Ammunition Market, (by Caliber), Units (in Million), 2022-2033

Table 28: Rest-of-Asia-Pacific Small Caliber Ammunition Market, (by Application), \$Million, 2022-2033

Table 29: Rest-of-Asia-Pacific Small Caliber Ammunition Market, (by Application), Units (in Million), 2022-2033

Table 30: Rest-of-Asia-Pacific Small Caliber Ammunition Market, (by Caliber), \$Million, 2022-2033

Table 31: Rest-of-Asia-Pacific Small Caliber Ammunition Market, (by Caliber), Units (in Million), 2022-2033

Table 32: Australian Munitions: Service Portfolio

Table 33: Hughes Precision Manufacturing Pvt. Ltd.: Service Portfolio

Table 34: POONGSAN CORPORATION: Product Portfolio

I would like to order

Product name: Asia-Pacific Small Caliber Ammunition Market: Analysis and Forecast, 2023-2033

Product link: <https://marketpublishers.com/r/A82E21A04FD6EN.html>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A82E21A04FD6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970