

# Asia-Pacific PFAS Testing Market: Focus on Application, Technique, Consumable, Method and Country-Level Analysis - Analysis and Forecast, 2024-2034

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## Abstracts

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This report will be delivered in 7-10 working days. Introduction to Asia-Pacific PFAS Testing Market

The Asia-Pacific PFAS testing market was valued at \$64.5 million in 2024, and it is expected to grow at a CAGR of 10.6% and reach \$177.4 million by 2034. The growth of the APAC PFAS Testing Market is being driven by growing awareness of the health and environmental risks associated with PFAS contamination. The need for accurate testing solutions for water, soil, air, and biological samples is being driven by stricter regional regulations as well as improvements in detection technologies. This dynamic market is being shaped by industry partnerships and state-of-the-art analytical methods, which guarantee adherence to legal requirements while improving public safety. Market participants are concentrating on innovation and sustainable testing techniques to effectively address the region's growing environmental concerns as governments tighten environmental regulations and industries look for dependable monitoring solutions.

### Market Introduction

The market for PFAS testing in Asia is expanding significantly as a result of growing awareness of the dangers that perfluoroalkyl substances (PFAS) pose to human health and the environment. Stricter regulations and an increasing need for accurate testing

solutions are the results of the region's growing industrialization and urbanization, which is making PFAS pollutants a serious concern. Advanced detection technologies are required as a result of strict environmental regulations being implemented by governments throughout Asia-Pacific to monitor and regulate PFAS levels in biological samples, soil, water, and air.

Advances in analytical methods, such as chromatography and mass spectrometry, are increasing the precision and effectiveness of PFAS testing. Strong partnerships between industry participants, research institutes, and regulatory agencies are also encouraging market growth. As regulatory structures keep changing, sectors like water treatment, manufacturing, and healthcare are investing in high-precision testing to ensure compliance and mitigate environmental risks.

The market is also moving toward sustainable testing solutions, with a greater emphasis on cost-effective and environmentally friendly methodologies. As demand for comprehensive PFAS testing continues to rise, market participants are prioritizing technological advancements to address the region's environmental challenges effectively. The APAC PFAS testing market is well-positioned for sustained expansion and innovation thanks to this continuous development.

## Market Segmentation

### Segmentation 1: by Application

Drinking Water

Waste Water

Soil

Food and Beverages

Air

Serum/Blood

Others

## Segmentation 2: by Technique

Liquid Chromatography with Tandem Mass Spectrometry (LS-MS-MS)

Gas Chromatography-Mass Spectrometry (GC-MS)

Nuclear Magnetic Resonance Spectroscopy

Combustion Ion Chromatography

Enzyme-Linked Immunosorbent Assay

Mass Spectrometry

Others

## Segmentation 3: by Consumable

Sample Preparation Products

Chromatography Columns

Reference Materials and Analytical Standards

Solvents

Membrane and Syringe Filters

Reagents

Others

## Segmentation 4: by Method

EPA

DIN

ISO

ASTM

Others

## Segmentation 5: by Region

Asia-Pacific: China, Japan, India, and Rest-of-Asia-Pacific

How can this report add value to an organization?

**Product/Innovation Strategy:** The product segment helps the reader understand the different applications of the automotive sensor products available based on application (drinking water, waste water, soil, food and beverages, air, serum/blood, and others), technique liquid chromatography with tandem mass spectrometry (LS-MS-MS), gas chromatography-mass spectrometry (GC-MS), nuclear magnetic resonance spectroscopy, combustion ion chromatography, enzyme-linked immunosorbent assay, mass spectrometry, and others), consumable (sample preparation products, chromatography columns, reference materials and analytical standards, solvents, membrane and syringe filters, reagents, and others), method (EPA, DIN, ISO, ASTM, and others). The market is poised for significant expansion with ongoing technological advancements, increased investments, and growing awareness of the importance of PFAS testing. Therefore, the PFAS testing business is a high-investment and high-revenue generating model.

**Growth/Marketing Strategy:** The Asia-Pacific PFAS testing market has been growing at a rapid pace. The market offers enormous opportunities for existing and emerging market players. Some of the strategies covered in this segment are mergers and acquisitions, product launches, partnerships and collaborations, business expansions, and investments. The strategies preferred by companies to maintain and strengthen their market position primarily include product development.

**Competitive Strategy:** The key players in the Asia-Pacific PFAS testing market analyzed and profiled in the study include PFAS testing providers. Additionally, a comprehensive competitive landscape such as partnerships, agreements, and collaborations are

expected to aid the reader in understanding the untapped revenue pockets in the market.

## Contents

Executive Summary  
Scope and Definition

### 1 MARKETS

#### 1.1 PFAS Testing Market: Current and Future

- 1.1.1 Increasing Adoption of Plant-Based Foods for Health Benefits
- 1.1.2 Increasing Urbanization and Diminishing Arable Land

#### 1.2 Supply Chain Overview

- 1.2.1 Value Chain Analysis
- 1.2.2 Pricing Analysis

#### 1.3 Research and Development Review

- 1.3.1 Patent Filing Trend (by Country and Company)

#### 1.4 Regulatory Landscape

- 1.4.1 PFAS Ban Scenario
- 1.4.2 Testing Requirements and Regulations
- 1.4.3 Future Policy Changes and Recommendations

#### 1.5 Stakeholder Analysis

- 1.5.1 Government Agencies
- 1.5.2 Testing Organizations and Institutions
- 1.5.3 Impact Analysis

#### 1.6 Market Dynamics: Overview

##### 1.6.1 Market Drivers

1.6.1.1 Rising Demand for ISO-Certified Packaging within the Food and Beverage Industry

1.6.1.2 Increasing Focus on Measuring PFAS Levels in People to Understand Health Risks and Set Safety Standards

##### 1.6.2 Market Restraints

- 1.6.2.1 Elevated Costs of PFAS Testing
- 1.6.2.2 Complexities in Environmental Sampling for PFAS Testing

##### 1.6.3 Market Opportunities

- 1.6.3.1 Securing Adherence to Regulations and Ongoing Environmental Surveillance
- 1.6.3.2 Technological Advancements in PFAS Testing

### 2 REGIONS

#### 2.1 PFAS Testing Market (by Region)

*Asia-Pacific PFAS Testing Market: Focus on Application, Technique, Consumable, Method and Country-Level Analys...*

## 2.2 Asia-Pacific

### 2.2.1 Market

#### 2.2.1.1 Key Market Participants in Asia-Pacific

#### 2.2.1.2 Business Drivers

#### 2.2.1.3 Business Challenges

### 2.2.2 Application

### 2.2.3 Product

### 2.2.4 Asia-Pacific (by Country)

#### 2.2.4.1 China

#### 2.2.4.2 Japan

#### 2.2.4.3 India

#### 2.2.4.4 Rest-of-Asia-Pacific

## **3 MARKETS- COMPETITIVE BENCHMARKING AND COMPANIES PROFILED**

### 3.1 Next Frontiers

### 3.2 Competitive Benchmarking

### 3.3 Company Profiles

#### 3.3.1 Shimadzu Corporation

##### 3.3.1.1 Overview

##### 3.3.1.2 Top Products/Product Portfolio

##### 3.3.1.3 Top Competitors

##### 3.3.1.4 End-Use Applications

##### 3.3.1.5 Key Personnel

##### 3.3.1.6 Analyst View

##### 3.3.1.7 Market Share, 2023

## **4 RESEARCH METHODOLOGY**

### 4.1 Data Sources

#### 4.1.1 Primary Data Sources

#### 4.1.2 Secondary Data Sources

#### 4.1.3 Data Triangulation

### 4.2 Market Estimation and Forecast

## List Of Figures

### LIST OF FIGURES

Figure 1: Asia-Pacific PFAS Testing Market (by Scenario), \$Billion, 2023, 2027, and 2034

Figure 2: PFAS Testing Market (by Region), \$Million, 2023, 2027, and 2034

Figure 3: Asia-Pacific PFAS Testing Market (by Application), \$Million, 2023, 2027, and 2034

Figure 4: Asia-Pacific PFAS Testing Market (by Technique), \$Million, 2023, 2027, and 2034

Figure 5: Asia-Pacific PFAS Testing Market (by Consumable), \$Million, 2023, 2027, and 2034

Figure 6: Asia-Pacific PFAS Testing Market (by Method), \$Million, 2023, 2027, and 2034

Figure 7: Key Events

Figure 8: Rise in Per Capita Plant-Based Protein Consumption in Grams, 2018-2021

Figure 9: Urbanization Rate, 2021-2023

Figure 10: Supply Chain and Risks within the Supply Chain

Figure 11: Value Chain Analysis

Figure 12: Patent Analysis (by Country), January 2021-July 2024

Figure 13: Patent Analysis (by Company), January 2021-July 2024

Figure 14: Impact Analysis of Market Navigating Factors, 2024-2034

Figure 15: Number of Cancer Cases by PFAS, 2022

Figure 16: China PFAS Testing Market, \$Million, 2023-2034

Figure 17: Japan PFAS Testing Market, \$Million, 2023-2034

Figure 18: India PFAS Testing Market, \$Million, 2023-2034

Figure 19: Rest-of-Asia-Pacific PFAS Testing Market, \$Million, 2023-2034

Figure 20: Strategic Initiatives, 2020-January 2024

Figure 21: Share of Strategic Initiatives, January 2020-January 2024

Figure 22: Data Triangulation

Figure 23: Top-Down and Bottom-Up Approach

Figure 24: Assumptions and Limitations

List of Tables

Table 1: Market Snapshot

Table 2: Opportunities across Region

Table 3: Competitive Landscape Snapshot

Table 4: Trends: Overview

Table 5: Pricing Analysis of Various PFAS Testing Techniques

Table 6: Regulatory Landscape for PFAS Ban Scenario

Table 7: Regulatory Landscape for Testing Requirements and Regulations

Table 8: Regulatory Landscape for Future Policy Changes and Recommendations

Table 9: List of Government Agencies with Locations and Descriptions

Table 10: List of Testing Organizations and Institutions with Locations and Descriptions

Table 11: PFAS Testing Market (by Region), \$Million, 2023-2034

Table 12: Asia-Pacific PFAS Testing Market (by Application), \$Million, 2023-2034

Table 13: Asia-Pacific PFAS Testing Market (by Technique), \$Million, 2023-2034

Table 14: Asia-Pacific PFAS Testing Market (by Consumable), \$Million, 2023-2034

Table 15: Asia-Pacific PFAS Testing Market (by Method), \$Million, 2023-2034

Table 16: China PFAS Testing Market (by Application), \$Million, 2023-2034

Table 17: China PFAS Testing Market (by Technique), \$Million, 2023-2034

Table 18: China PFAS Testing Market (by Consumable), \$Million, 2023-2034

Table 19: China PFAS Testing Market (by Method), \$Million, 2023-2034

Table 20: Japan PFAS Testing Market (by Application), \$Million, 2023-2034

Table 21: Japan PFAS Testing Market (by Technique), \$Million, 2023-2034

Table 22: Japan PFAS Testing Market (by Consumable), \$Million, 2023-2034

Table 23: Japan PFAS Testing Market (by Method), \$Million, 2023-2034

Table 24: India PFAS Testing Market (by Application), \$Million, 2023-2034

Table 25: India PFAS Testing Market (by Technique), \$Million, 2023-2034

Table 26: India PFAS Testing Market (by Consumable), \$Million, 2023-2034

Table 27: India PFAS Testing Market (by Method), \$Million, 2023-2034

Table 28: Rest-of-Asia-Pacific PFAS Testing Market (by Application), \$Million, 2023-2034

Table 29: Rest-of-Asia-Pacific PFAS Testing Market (by Technique), \$Million, 2023-2034

Table 30: Rest-of-Asia-Pacific PFAS Testing Market (by Consumable), \$Million, 2023-2034

Table 31: Rest-of-Asia-Pacific PFAS Testing Market (by Method), \$Million, 2023-2034

Table 32: Market Share, 2023

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