

Asia-Pacific Binders in Battery Market: Analysis and Forecast, 2022-2031

https://marketpublishers.com/r/ACA7EB0A8A31EN.html

Date: January 2024

Pages: 0

Price: US\$ 2,950.00 (Single User License)

ID: ACA7EB0A8A31EN

Abstracts

This report will be delivered in 2-3 working days.

Introduction to Asia-Pacific Binders in Battery Market

The Asia-Pacific binders in battery market (excluding China) is projected to reach \$1,550.6 million by 2031 from \$485.4 million in 2022, growing at a CAGR of 13.78% during the forecast period 2022-2031. The growth in the binders in battery market is anticipated to be propelled by the rising sales of electric vehicles and increased investments in battery installations within the renewable energy sector. Despite these positive drivers, impediments to market growth include challenges associated with the development of binder-free electrodes and the ongoing pressure to uphold quality standards.

Market Introduction

The APAC Binders in Battery Market is set for substantial growth, driven by the increasing demand for electric vehicles (EVs) and significant investments in renewable energy storage systems. With a rise in EV sales and a focus on sustainable energy solutions, the market for battery binders is expected to experience strong expansion in the Asia-Pacific region. Binders play a pivotal role in enhancing the performance and lifespan of batteries, making them a crucial element in the evolving landscape of electric mobility and renewable energy initiatives. Nevertheless, challenges like developing binder-free electrodes and the continuous need to uphold high-quality standards may present obstacles to market growth. As APAC remains at the forefront of adopting green technologies, the Binders in Battery Market is poised for notable advancement to meet the growing demand for energy storage solutions.



Market Segmentation

Segmentation 1: by End-Use Industry

Automotive and Transportation

Energy and Power

Consumer Electronics

Others

Segmentation 2: by Process

Solvent Based

Water Based

Segmentation 3: by Binder Chemistry

Styrene Butadiene Rubber (SBR)

Polyvinylidene Fluoride (PVDF)

Carboxymethyl Cellulose (CMC)

Polytetrafluoroethylene (PTFE)

Others

Segmentation 4: by Battery Type

Lithium-ion

Nickel Metal Hydride



Lead Acid

Others

Segmentation 5: by Region

Asia-Pacific and Japan - Japan, South Korea, India, and Rest-of-Asia-Pacific and Japan

How can this report add value to an organization?

Product/Innovation Strategy: The product segment helps the reader to understand the different types of binders available for batteries and their potential. Moreover, the study provides the reader with a detailed understanding of the different binder chemistry, namely, polyvinylidene fluoride, styrene-butadiene rubber, carboxymethyl cellulose, polytetrafluoroethylene, and others.

Growth/Marketing Strategy: Business expansion, partnership, collaboration, and joint venture are some key strategies adopted by key players operating in the space.

Competitive Strategy: Key players in the APAC binders in battery market analyzed and profiled in the study involve binder providers. Moreover, a detailed competitive benchmarking of the players operating in the APAC binders in battery market has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, and collaborations will aid the reader in understanding the untapped revenue pockets in the market.

Key Market Players and Competition Synopsis

The companies that are profiled have been selected based on inputs gathered from primary experts and analyzing company coverage, product portfolio, and market penetration.

Key Companies Profiled



KUREHA CORPORATION

DAIKIN INDUSTRIES, Ltd.

Resonac Holdings Corporation

ZEON CORPORATION

FUJIAN BLUE OCEAN & BLACK STONE TECHNOLOGY CO., LTD.

I.S.T Corporation

Sicona Battery Technologies



Contents

Executive Summary Scope of the Study

1 MARKETS

- 1.1 Industry Outlook
 - 1.1.1 Trends: Current and Future
 - 1.1.1.1 Focus on Water Based Battery Binders
 - 1.1.1.2 Increasing Customer Awareness regarding Electric Vehicles
 - 1.1.2 Supply Chain Network/MAP
 - 1.1.3 Value Chain Analysis
 - 1.1.4 Impact of COVID-19 on the Binders in Battery Market
 - 1.1.5 Ecosystem/Ongoing Programs
 - 1.1.5.1 Consortiums and Associations
 - 1.1.5.2 Regulatory Bodies
 - 1.1.5.3 Government Programs
- 1.2 Business Dynamics
 - 1.2.1 Business Drivers
 - 1.2.1.1 Increasing Demand for Electric Vehicles
 - 1.2.1.2 Growing Investments and Installations in Renewable Energy Sector
 - 1.2.1.3 Improved Battery Performance due to Advance Multifunctional Binders
 - 1.2.2 Business Challenges
- 1.2.2.1 Highly Competitive Market Creating Constant Pressure to Maintain High Performance and Quality of Binders at Competitive Price
 - 1.2.2.2 Development of Binder Free Electrode Technologies for Advance Batteries
 - 1.2.3 Business Opportunities
 - 1.2.3.1 Integration of Internet of Things (IoT) and Artificial Intelligence (AI)

Technologies in Consumer Electronics

- 1.2.3.2 Increasing Awareness about Bio-Based Products
- 1.2.4 Business Strategies
 - 1.2.4.1 Product Development
 - 1.2.4.2 Market Development
- 1.2.5 Corporate Strategies
 - 1.2.5.1 Partnerships, Collaborations, and Joint Ventures
- 1.3 Snapshots of Battery Manufacturing Equipment's Market
- 1.4 Start-Up Landscape



2 REGION

_			$\overline{}$			
2	1	- 1		h	ın	1
_	- 1					_

- 2.1.1 Market
 - 2.1.1.1 Buyer Attributes
- 2.1.1.2 Key Manufacturers/Suppliers in China
- 2.1.1.3 Business Challenges
- 2.1.1.4 Business Drivers
- 2.1.2 Application
- 2.1.3 Product
- 2.2 Asia-Pacific and Japan
 - 2.2.1 Market
 - 2.2.1.1 Key Manufacturers/Suppliers in Asia-Pacific and Japan
 - 2.2.1.2 Business Challenges
 - 2.2.1.3 Business Drivers
 - 2.2.2 Application
 - 2.2.3 Product
 - 2.2.4 Asia-Pacific and Japan: Country-Level Analysis
 - 2.2.4.1 Japan
 - 2.2.4.1.1 Market
 - 2.2.4.1.1.1 Buyer Attributes
 - 2.2.4.1.1.2 Key Manufacturers/Suppliers in Japan
 - 2.2.4.1.1.3 Business Challenges
 - 2.2.4.1.1.4 Business Drivers
 - 2.2.4.1.2 Application
 - 2.2.4.1.3 Product
 - 2.2.4.2 South Korea
 - 2.2.4.2.1 Market
 - 2.2.4.2.1.1 Buyer Attributes
 - 2.2.4.2.1.2 Key Manufacturers/Suppliers in South Korea
 - 2.2.4.2.1.3 Business Challenges
 - 2.2.4.2.1.4 Business Drivers
 - 2.2.4.2.2 Application
 - 2.2.4.2.3 Product
 - 2.2.4.3 India
 - 2.2.4.3.1 Market
 - 2.2.4.3.1.1 Buyer Attributes
 - 2.2.4.3.1.2 Key Manufacturers/Suppliers in India
 - 2.2.4.3.1.3 Business Challenges



- 2.2.4.3.1.4 Business Drivers
- 2.2.4.3.2 Application
- 2.2.4.3.3 Product
- 2.2.4.4 Rest-of-Asia-Pacific and Japan
 - 2.2.4.4.1 Market
 - 2.2.4.4.1.1 Buyer Attributes
 - 2.2.4.4.1.2 Key Manufacturers/Suppliers in the Rest-of-Asia-Pacific and Japan
 - 2.2.4.4.1.3 Business Challenges
 - 2.2.4.4.1.4 Business Drivers
 - 2.2.4.4.2 Application
 - 2.2.4.4.3 Product

3 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES

- 3.1 Competitive Benchmarking
 - 3.1.1 Competitive Position Matrix
 - 3.1.2 Product Matrix for Key Companies
 - 3.1.3 Market Share Analysis
- 3.2 Company Profiles
 - 3.2.1 KUREHA CORPORATION
 - 3.2.1.1 Company Overview
 - 3.2.1.1.1 Role of KUREHA CORPORATION in the Binders in Battery Market
 - 3.2.1.1.2 Product Portfolio
 - 3.2.1.1.3 Business Strategies
 - 3.2.1.1.3.1 Market Development
 - 3.2.1.1.4 R&D Analysis
 - 3.2.1.1.5 Analyst View
 - 3.2.2 Resonac Holdings Corporation
 - 3.2.2.1 Company Overview
 - 3.2.2.1.1 Role of Resonac Holdings Corporation in the Binders in Battery Market
 - 3.2.2.1.2 Product Portfolio
 - 3.2.2.1.3 Business Strategies
 - 3.2.2.1.3.1 Product Development
 - 3.2.2.1.4 Corporate Strategies
 - 3.2.2.1.4.1 Partnerships, Collaborations, and Joint Ventures
 - 3.2.2.1.5 R&D Analysis
 - 3.2.2.1.6 Analyst View
 - 3.2.3 DAIKIN INDUSTRIES, Ltd.
 - 3.2.3.1 Company Overview



- 3.2.3.1.1 Role of DAIKIN INDUSTRIES, Ltd. in the Binders in Battery Market
- 3.2.3.1.2 Product Portfolio
- 3.2.3.1.3 R&D Analysis
- 3.2.3.1.4 Analyst View
- 3.2.4 ZEON CORPORATION
 - 3.2.4.1 Company Overview
 - 3.2.4.1.1 Role of ZEON CORPORATION in the Binders in Battery Market
 - 3.2.4.1.2 Product Portfolio
 - 3.2.4.1.3 R&D Analysis
 - 3.2.4.1.4 Analyst View
- 3.2.5 FUJIAN BLUE OCEAN & BLACK STONE TECHNOLOGY CO., LTD.
 - 3.2.5.1 Company Overview
 - 3.2.5.1.1 Role of FUJIAN BLUE OCEAN & BLACK STONE TECHNOLOGY CO.,
- LTD. in the Binders in Battery Market
 - 3.2.5.1.2 Product Portfolio
 - 3.2.5.1.3 Business Strategies
 - 3.2.5.1.3.1 Product Development
 - 3.2.5.1.4 Analyst View
 - 3.2.6 I.S.T Corporation
 - 3.2.6.1 Company Overview
 - 3.2.6.1.1 Role of I.S.T Corporation in the Binders in Battery Market
 - 3.2.6.1.2 Product Portfolio
 - 3.2.6.1.3 Analyst View
 - 3.2.7 Sicona Battery Technologies
 - 3.2.7.1 Company Overview
 - 3.2.7.1.1 Role of Sicona Battery Technologies in the Binder in Battery Market
 - 3.2.7.1.2 Product Portfolio
 - 3.2.7.1.3 Business Strategies
 - 3.2.7.1.3.1 Market Development
 - 3.2.7.1.4 Corporate Strategies
 - 3.2.7.1.4.1 Partnerships, Collaborations, and Joint Ventures
 - 3.2.7.1.5 Analyst View

4 RESEARCH METHODOLOGY

- 4.1 Primary Data Sources
- 4.2 Secondary Data Sources
- 4.3 Top-Down and Bottom-Up Approach
- 4.4 Assumptions and Limitations







List Of Figures

LIST OF FIGURES

- Figure 1: Binders in Battery Market Snapshot, \$Million, 2021, 2022, and 2031
- Figure 2: Binders in Battery Market (by End-Use Industry), \$Million, 2021 and 2031
- Figure 3: Binders in Battery Market (by Battery Type), \$Million, 2021 and 2031
- Figure 4: Binders in Battery Market (by Binder Chemistry), \$Million, 2021 and 2031
- Figure 5: Binders in Battery Market (by Process), \$Million, 2021 and 2031
- Figure 6: Binders in Battery Market (by Region), \$Million, 2021 and 2031
- Figure 7: Supply Chain Analysis for Binders in Battery Market
- Figure 8: Increasing Adoption of Electric Vehicle (EV), Million Units, 2020, 2025, and 2030
- Figure 9: Renewable Electricity Generation (by Technology), 2016-2025
- Figure 10: Consumer Electronics with Integration of Internet of Things (IoT) and Artificial Intelligence (AI)
- Figure 11: Share of Key Market Strategies and Developments, January 2019-March 2023
- Figure 12: Share of Market Development (by Company), January 2019-March 2023
- Figure 13: Partnerships, Collaborations, and Joint Ventures, January 2019-March 2023
- Figure 14: Battery Manufacturing Equipment Market Snapshot, \$Million, 2021, 2022, and 2031
- Figure 15: KUREHA CORPORATION: R&D Expenditure, \$Million, 2019-2021
- Figure 16: Resonac Holdings Corporation: R&D Expenditure, \$Million, 2019-2021
- Figure 17: DAIKIN INDUSTRIES, Ltd.: R&D Expenditure, \$Million, 2019-2021
- Figure 18: ZEON CORPORATION: R&D Expenditure, \$Million, 2019-2021
- Figure 19: Research Methodology
- Figure 20: Top-Down and Bottom-Up Approach
- Figure 21: Influencing Factors of the Binders in Battery Market
- Figure 22: Assumptions and Limitations



List Of Tables

LIST OF TABLES

Table 1: 12. List of Consortiums and Associations

Table 2: 12. List of Regulatory Bodies

Table 3: 12. List of Government Programs

Table 4: 12. List of Advance Multifunctional Binders

Table 5: Key Differentiating Pointers for Binder-Free Batteries and Binder-Based Batteries

Table 6: 12. List of Key Product Developments, January 2019-March 2023

Table 7: 12. List of Key Market Developments, January 2019-March 2023

Table 8: 12. List of Key Partnerships, Collaborations, and Joint Ventures, January 2019-March 2023

Table 9: Binders in Battery Market (by Region), \$Million, 2021-2031

Table 10: Binders in Battery Market (by Region), Tons, 2021-2031

Table 11: China Binders in Battery Market (by End-Use Industry), Tons, 2021-2031

Table 12: China Binders in Battery Market (by End-Use Industry), \$Million, 2021-2031

Table 13: China Binders in Battery Market (by Battery Type), Tons, 2021-2031

Table 14: China Binders in Battery Market (by Battery Type), \$Million, 2021-2031

Table 15: China Binders in Battery Market (by Process), Tons, 2021-2031

Table 16: China Binders in Battery Market (by Process), \$Million, 2021-2031

Table 17: China Binders in Battery Market (by Binder Chemistry), Tons, 2021-2031

Table 18: China Binders in Battery Market (by Binder Chemistry), \$Million, 2021-2031

Table 19: Asia-Pacific and Japan Binders in Battery Market (by End-Use Industry),

Tons, 2021-2031

Table 20: Asia-Pacific and Japan Binders in Battery Market (by End-Use Industry), \$Million, 2021-2031

Table 21: Asia-Pacific and Japan Binders in Battery Market (by Battery Type), Tons, 2021-2031

Table 22: Asia-Pacific and Japan Binders in Battery Market (by Battery Type), \$Million, 2021-2031

Table 23: Asia-Pacific and Japan Binders in Battery Market (by Process), Tons, 2021-2031

Table 24: Asia-Pacific and Japan Binders in Battery Market (by Process), \$Million, 2021-2031

Table 25: Asia-Pacific and Japan Binders in Battery Market (by Binder Chemistry), Tons, 2021-2031

Table 26: Asia-Pacific and Japan Binders in Battery Market (by Binder Chemistry),



\$Million, 2021-2031

- Table 27: Japan Binders in Battery Market (by End-Use Industry), Tons, 2021-2031
- Table 28: Japan Binders in Battery Market (by End-Use Industry), \$Million, 2021-2031
- Table 29: Japan Binders in Battery Market (by Battery Type), Tons, 2021-2031
- Table 30: Japan Binders in Battery Market (by Battery Type), \$Million, 2021-2031
- Table 31: Japan Binders in Battery Market (by Process), Tons, 2021-2031
- Table 32: Japan Binders in Battery Market (by Process), \$Million, 2021-2031
- Table 33: Japan Binders in Battery Market (by Binder Chemistry), Tons, 2021-2031
- Table 34: Japan Binders in Battery Market (by Binder Chemistry), \$Million, 2021-2031
- Table 35: South Korea Binders in Battery Market (by End-Use Industry), Tons, 2021-2031
- Table 36: South Korea Binders in Battery Market (by End-Use Industry), \$Million, 2021-2031
- Table 37: South Korea Binders in Battery Market (by Battery Type), Tons, 2021-2031
- Table 38: South Korea Binders in Battery Market (by Battery Type), \$Million, 2021-2031
- Table 39: South Korea Binders in Battery Market (by Process), Tons, 2021-2031
- Table 40: South Korea Binders in Battery Market (by Process), \$Million, 2021-2031
- Table 41: South Korea Binders in Battery Market (by Binder Chemistry), Tons, 2021-2031
- Table 42: South Korea Binders in Battery Market (by Binder Chemistry), \$Million, 2021-2031
- Table 43: India Binders in Battery Market (by End-Use Industry), Tons, 2021-2031
- Table 44: India Binders in Battery Market (by End-Use Industry), \$Million, 2021-2031
- Table 45: India Binders in Battery Market (by Battery Type), Tons, 2021-2031
- Table 46: India Binders in Battery Market (by Battery Type), \$Million, 2021-2031
- Table 47: India Binders in Battery Market (by Process), Tons, 2021-2031
- Table 48: India Binders in Battery Market (by Process), \$Million, 2021-2031
- Table 49: India Binders in Battery Market (by Binder Chemistry), Tons, 2021-2031
- Table 50: India Binders in Battery Market (by Binder Chemistry), \$Million, 2021-2031
- Table 51: Rest of Asia-Pacific and Japan Binders in Battery Market (by End-Use
- Industry), Tons, 2021-2031
- Table 52: Rest of Asia-Pacific and Japan Binders in Battery Market (by End-Use
- Industry), \$Million, 2021-2031
- Table 53: Rest of Asia-Pacific and Japan Binders in Battery Market (by Battery Type),
- Tons, 2021-2031
- Table 54: Rest of Asia-Pacific and Japan Binders in Battery Market (by Battery Type),
- \$Million, 2021-2031
- Table 55: Rest of Asia-Pacific and Japan Binders in Battery Market (by Process), Tons, 2021-2031



Table 56: Rest of Asia-Pacific and Japan Binders in Battery Market (by Process),

\$Million, 2021-2031

Table 57: Rest of Asia-Pacific and Japan Binders in Battery Market (by Binder

Chemistry), Tons, 2021-2031

Table 58: Rest of Asia-Pacific and Japan Binders in Battery Market (by Binder

Chemistry), \$Million, 2021-2031

Table 59: KUREHA CORPORATION: Product Portfolio

Table 60: Resonac Holdings Corporation: Product Portfolio

Table 61: DAIKIN INDUSTRIES, Ltd.: Product Portfolio

Table 62: ZEON CORPORATION: Product Portfolio

Table 63: FUJIAN BLUE OCEAN & BLACK STONE TECHNOLOGY CO., LTD.: Product

Portfolio

Table 64: I.S.T Corporation: Product Portfolio

Table 65: Sicona Battery Technologies: Product Portfolio



I would like to order

Product name: Asia-Pacific Binders in Battery Market: Analysis and Forecast, 2022-2031

Product link: https://marketpublishers.com/r/ACA7EB0A8A31EN.html

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/ACA7EB0A8A31EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970