

Asia-Pacific Agriculture Technology-as-a-Service Market: Focus on Application, Service Type, Pricing, and Country - Analysis and Forecast, 2024-2034

https://marketpublishers.com/r/A41F85CB0993EN.html

Date: February 2025

Pages: 0

Price: US\$ 3,250.00 (Single User License)

ID: A41F85CB0993EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

This report will be delivered in 7-10 working days. Introduction to Asia-Pacific Agriculture Technology-as-a-Service Market

The Asia-Pacific agriculture technology-as-a-service market, valued at \$1.24 billion in 2024, is expected to reach \$4.80 billion by 2034, exhibiting a robust CAGR of 14.48% during the forecast period 2024-2034. The increasing demand for scalable, reasonably priced solutions that increase farm productivity and advance sustainability is a major factor propelling the APAC Agriculture Technology-as-a-Service (Agri-TaaS) market. By allowing farmers to use cutting-edge technologies without having to make significant upfront investments, this model increases the accessibility and efficacy of precision farming.

Market Introduction

The market for APAC agriculture technology-as-a-service, or Agri-TaaS, is expanding rapidly due to the growing need for scalable, affordable solutions that increase agricultural output and advance sustainability. Smart agriculture adoption is becoming more and more crucial as the region deals with issues like population growth and food security. Agri-TaaS optimizes crop production and resource management by utilizing cutting-edge digital tools such as automation, cloud-based management platforms, IoT sensors, Al-driven analytics, and precision farming technologies. With this service model, farmers can access cutting-edge technology on a pay-per-use or subscription



basis, doing away with the need for significant upfront expenditures.

By enticing traditional farmers to adopt digital transformation, government programs, encouraging laws, and investments in rural infrastructure throughout Asia-Pacific are further propelling market expansion. Additionally, innovative startups and collaborations are driving breakthroughs in digital agriculture. By integrating machine learning and big data analytics, Agri-TaaS solutions offer predictive insights and proactive crop management, enhancing yield and resource efficiency. Localized service models tailored to specific climatic and agronomic conditions are also emerging, further bolstering the market's growth potential and transforming the region's agricultural landscape.

Market Segmentation

Segmentation 1: Application

Harvest Dynamics Monitoring

Soil Management and Testing

Crop Health Monitoring

Irrigation

Others

Segmentation 2: by Service Type

Software-as-a-Service (SaaS)

o On-Cloud

o On-Premises

Equipment-as-a-Service (EaaS)



o Agriculture Drone-as-a-Service (ADaaS)
o Agriculture Robot-as-a-Service (ARaaS)
Segmentation 3: by Pricing
Subscription
Pay-per-Use
Segmentation 4: by Country
Japan

India

China

South Korea

Rest-of-Asia-Pacific

How can this report add value to an organization?

Product/Innovation Strategy: The product segment helps the reader understand the different applications of agriculture technology-as-a-service and their potential in APAC region. Moreover, the study gives the reader a detailed understanding of the end-use industries and different products offered by different regulations, consortiums and associations, and government programs impacting agriculture technology-as-a-service manufacturers for various purposes.

Growth/Marketing Strategy: The Asia-Pacific agriculture technology-as-a-service market has seen major development by key players operating in the market, such as business expansion, partnership, collaboration, and joint venture. The favored strategy for the companies has been partnership, collaboration, and joint venture activities to strengthen their position in the APAC agriculture technology-as-a-service market.



Competitive Strategy: Key players in the Asia-Pacific agriculture technology-as-a-service market analyzed and profiled in the study involve agriculture technology-as-a-service providers, including market segments covered by distinct product kinds, applications served, and regional presence, as well as the influence of important market tactics employed. Moreover, a detailed competitive benchmarking of the players operating in the APAC agriculture technology-as-a-service market has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, and collaborations will aid the reader in understanding the untapped revenue pockets in the agriculture technology-as-a-service market.

Key Market Players and Competition Synopsis

The companies that are profiled in the report have been selected based on inputs gathered from primary experts and analyzing company coverage, product portfolio, application, and market penetration.

Some prominent names established in the agriculture technology-as-a-service market are:

Cropin Technology Solutions Private Limited

TOPCON CORPORATION

KUBOTA Corporation

EM3 Agriservices



Contents

Executive Summary Scope and Definition

1 MARKET: INDUSTRY OUTLOOK

- 1.1 Trends: Current and Future Impact Assessment
 - 1.1.1 Increasing Food Consumption Due to Rise in Population
 - 1.1.2 Increasing Need for Sustainable Agricultural Practices
- 1.2 Supply Chain Overview
 - 1.2.1 Value Chain Analysis
 - 1.2.2 Pricing Forecast
 - 1.2.3 Break-Even Analysis
 - 1.2.3.1 Introduction
 - 1.2.3.2 Key Components
 - 1.2.3.3 Calculation
 - 1.2.3.4 Case Study: Break-even Analysis of Smart Agriculture Solutions in Indonesia
- 1.3 Research and Development Review
- 1.3.1 Patent Filing Trend (by Country and Company)
- 1.4 Regulatory Landscape
- 1.5 Stakeholder Analysis
 - 1.5.1 Use Case
 - 1.5.2 End User and Buying Criteria
- 1.6 Market Dynamics Overview
 - 1.6.1 Market Drivers
 - 1.6.1.1 Growing Adoption of Precision Agriculture
 - 1.6.1.2 Low Capital Investment for Farmers
 - 1.6.2 Market Challenges
 - 1.6.2.1 Insufficient Technical Expertise among Farmers
 - 1.6.2.2 Inadequate Infrastructure and Workforce for EaaS Solutions
 - 1.6.3 Market Opportunities
 - 1.6.3.1 Rising Investment in Agriculture Technology Startups
 - 1.6.3.2 Emergence of Collaborative Partnerships and Ecosystems

2 REGIONS

- 2.1 Regional Summary
- 2.2 Asia-Pacific



- 2.2.1 Regional Overview
- 2.2.2 Driving Factors for Market Growth
- 2.2.3 Factors Challenging the Market
 - 2.2.3.1 Application
 - 2.2.3.2 Product
- 2.2.4 China
 - 2.2.4.1 Application
 - 2.2.4.2 Product
- 2.2.5 Japan
 - 2.2.5.1 Application
- 2.2.5.2 Product
- 2.2.6 India
 - 2.2.6.1 Application
 - 2.2.6.2 Product
- 2.2.7 South Korea
 - 2.2.7.1 Application
 - 2.2.7.2 Product
- 2.2.8 Rest-of-Asia-Pacific
 - 2.2.8.1 Application
 - 2.2.8.2 Product

3 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES

- 3.1 Next Frontiers
- 3.2 Geographic Assessment
- 3.3 Company Profiles
 - 3.3.1 Cropin Technology Solutions Private Limited
 - 3.3.1.1 Overview
 - 3.3.1.2 Top Products/Product Portfolio
 - 3.3.1.3 Top Competitors
 - 3.3.1.4 Target Customers
 - 3.3.1.5 Key Personnel
 - 3.3.1.6 Analyst View
 - 3.3.1.1 Market Share, 2023
 - 3.3.2 TOPCON CORPORATION
 - 3.3.2.1 Overview
 - 3.3.2.2 Top Products/Product Portfolio
 - 3.3.2.3 Top Competitors
 - 3.3.2.4 Target Customers



- 3.3.2.5 Key Personnel
- 3.3.2.6 Analyst View
- 3.3.2.7 Market Share, 2023
- 3.3.3 KUBOTA Corporation
 - 3.3.3.1 Overview
 - 3.3.3.2 Top Products/Product Portfolio
 - 3.3.3.3 Top Competitors
 - 3.3.3.4 Target Customers
 - 3.3.3.5 Key Personnel
 - 3.3.3.6 Analyst View
 - 3.3.3.7 Market Share, 2023
- 3.3.4 EM3 Agriservices
 - 3.3.4.1 Overview
 - 3.3.4.2 Top Products/Product Portfolio
 - 3.3.4.3 Top Competitors
 - 3.3.4.4 Target Customers
 - 3.3.4.5 Key Personnel
 - 3.3.4.6 Analyst View
 - 3.3.4.7 Market Share, 2023

4 RESEARCH METHODOLOGY

- 4.1 Data Sources
 - 4.1.1 Primary Data Sources
 - 4.1.2 Secondary Data Sources
 - 4.1.3 Data Triangulation
- 4.2 Market Estimation and Forecast



List Of Figures

LIST OF FIGURES

Figure 1: Asia-Pacific Agriculture Technology-as-a-Service Market (by Application),

\$Million, 2023, 2026, and 2034

Figure 2: Asia-Pacific Agriculture Technology-as-a-Service Market (by Service Type),

\$Million, 2023, 2026, and 2034

Figure 3: Asia-Pacific Agriculture Technology-as-a-Service Market (by Pricing), \$Million,

2023, 2026, and 2034

Figure 4: Key Events

Figure 5: Gross Agricultural Production Value, \$Trillion, 2020-2022

Figure 6: Share of Freshwater Withdrawal (by Sector), 2023

Figure 7: Average Pricing Scenario, Equipment-as-a-Service (EaaS), \$ Per Hectare,

2022

Figure 8: Break-Even Analysis

Figure 9: Mathematical Representation

Figure 10: Patent Filed (by Country), January 2020-December 2023

Figure 11: Patent Filed (by Company), January 2020-December 2023

Figure 12: Impact Analysis of Asia-Pacific Agriculture Technology-as-a-Service Market

Navigating Factors, 2024-2034

Figure 13: China Agriculture Technology-as-a-Service Market, \$Million, 2023-2034

Figure 14: Japan Agriculture Technology-as-a-Service Market, \$Million, 2023-2034

Figure 15: India Agriculture Technology-as-a-Service Market, \$Million, 2023-2034

Figure 16: South Korea Agriculture Technology-as-a-Service Market, \$Million,

2023-2034

Figure 17: Rest-of-Asia-Pacific Agriculture Technology-as-a-Service Market, \$Million,

2023-2034

Figure 18: Strategic Initiatives, 2021-2024

Figure 19: Share of Strategic Initiatives, 2021-2024

Figure 20: Data Triangulation

Figure 21: Top-Down and Bottom-Up Approach

Figure 22: Assumptions and Limitations



List Of Tables

LIST OF TABLES

Table 1: Opportunities across Regions

Table 2: Agriculture Technology-as-a-Service Market (by Region), \$Million, 2023-2034

Table 3: Asia-Pacific Agriculture Technology-as-a-Service Market (by Application),

\$Million, 2023-2034

Table 4: Asia-Pacific Agriculture Technology-as-a-Service Market (by Service Type),

\$Million, 2023-2034

Table 5: Asia-Pacific Agriculture Technology-as-a-Service Market (by Pricing), \$Million,

2023-2034

Table 6: China Agriculture Technology-as-a-Service Market (by Application), \$Million,

2023-2034

Table 7: China Agriculture Technology-as-a-Service Market (by Service Type), \$Million,

2023-2034

Table 8: China Agriculture Technology-as-a-Service Market (by Pricing), \$Million,

2023-2034

Table 9: Japan Agriculture Technology-as-a-Service Market (by Application), \$Million,

2023-2034

Table 10: Japan Agriculture Technology-as-a-Service Market (by Service Type),

\$Million, 2023-2034

Table 11: Japan Agriculture Technology-as-a-Service Market (by Pricing), \$Million,

2023-2034

Table 12: India Agriculture Technology-as-a-Service Market (by Application), \$Million,

2023-2034

Table 13: India Agriculture Technology-as-a-Service Market (by Service Type), \$Million,

2023-2034

Table 14: India Agriculture Technology-as-a-Service Market (by Pricing), \$Million,

2023-2034

Table 15: South Korea Agriculture Technology-as-a-Service Market (by Application),

\$Million, 2023-2034

Table 16: South Korea Agriculture Technology-as-a-Service Market (by Service Type),

\$Million, 2023-2034

Table 17: South Korea Agriculture Technology-as-a-Service Market (by Pricing),

\$Million, 2023-2034

Table 18: Rest-of-Asia-Pacific Agriculture Technology-as-a-Service Market (by

Application), \$Million, 2023-2034

Table 19: Rest-of-Asia-Pacific Agriculture Technology-as-a-Service Market (by Service

Asia-Pacific Agriculture Technology-as-a-Service Market: Focus on Application, Service Type, Pricing, and Coun...



Type), \$Million, 2023-2034

Table 20: Rest-of-Asia-Pacific Agriculture Technology-as-a-Service Market (by Pricing),

\$Million, 2023-2034

Table 21: Market Share, 2023



I would like to order

Product name: Asia-Pacific Agriculture Technology-as-a-Service Market: Focus on Application, Service

Type, Pricing, and Country - Analysis and Forecast, 2024-2034

Product link: https://marketpublishers.com/r/A41F85CB0993EN.html

Price: US\$ 3,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A41F85CB0993EN.html