

Agriculture Sensors Market - A Global and Regional Analysis: Focus on Product and Application, Supply Chain Analysis, and Country Analysis - Analysis and Forecast, 2022-2027

<https://marketpublishers.com/r/AE9BF23D83BDEN.html>

Date: March 2023

Pages: 340

Price: US\$ 3,900.00 (Single User License)

ID: AE9BF23D83BDEN

Abstracts

Agriculture Sensors Market Industry Overview

The global agriculture sensors market was valued at \$3,599.5 million in 2022 and is expected to reach \$7,598.6 million in 2027, following a CAGR of 16.12% during 2022-2027. Owing to the growing demand for food and grains, the growth in the agriculture sensors market is expected to be driven by the increasing adoption of digital and smart agriculture equipment and technologies.

Market Lifecycle Stage

The agriculture sensors market is in a growing phase. Immense corporate investments and research and development activities are underway to develop agriculture sensors, which are expected to increase due to the growing need for agriculture optimization backed by the incorporation of emerging technologies.

New entrants are penetrating the market, backed up by government funding and corporate investments, which is one of the major opportunities in the global agriculture sensors market. Moreover, agriculture sensors also help in enhancing yield quality due to the timely detection of pest infestation and diseases. Agriculture sensors further facilitate the monitoring of crops to further execute safe and quality harvesting and picking, thereby preventing crop losses and damages.

Impact

With an increased worldwide demand for improved qualities of foods and grains, the shift to digital, smart, and data-driven equipment in the agriculture sector brings significant sales and financing opportunities. The shift is more prominent in regions such as Europe and North America.

Furthermore, agriculture sensors have a moderate to high impact on pest detection and crop scouting operations through timely and efficient detection of pests and diseases at the plant level.

Impact of COVID-19

The COVID-19 pandemic has had a significant impact on almost all major industries throughout the world, including the agricultural industry. Globally nations had lockdowns imposed because of which the supply chain also got disrupted, resulting in a shortage of equipment and other inputs required for the agriculture sector. This has brought the companies' attention to the use of agriculture sensors, which can lead to a boost in the improvement of yield quality and quantity in the agriculture sector. In the agriculture sector, the adoption of agriculture sensors is expected to increase due to developed information technology (IT) infrastructure and networks as well as improved farm mechanization. Thus, COVID-19 has positively impacted the agriculture sensors market in the long run due to disrupted supply chains and labor shortages.

Impact of Ukraine-Russia Tensions

Owing to the growing tensions between the two countries, farmers in Ukraine and Russia are not able to properly approach and utilize agriculture sensors. The reason being the limitations on imports and exports and border restrictions. The tensions have severely impacted the Ukraine-based agriculture sensor manufacturing companies and farmers due to the uncertainties in farming and harvesting. Supply chain disruptions have affected the logistics and, thus, the exports of the crops, impacting the income levels of the farmers. This is another factor hindering the adoption of agriculture sensors in Ukraine.

Market Segmentation:

Segmentation 1: by Application

Crop Monitoring

Irrigation Management

Livestock Management

Climate Monitoring

Others

The global agriculture sensors market in the application segment is expected to be dominated by the crop monitoring segment.

Segmentation 2: by Product

Location Sensor

Humidity Sensor

Electrochemical Sensor

Mechanical Sensor

Weather Sensor

Optical Sensor

Others

Segmentation 3: by Region

North America - U.S., Canada, Mexico, and Rest-of-North America

Europe - Italy, Germany, Netherlands, Spain, Belgium, Ukraine, Greece, Switzerland, France, and Rest-of-Europe

U.K.

China

Asia-Pacific - Japan, India, Australia, and Rest-of-Asia-Pacific

South America - Brazil, Argentina, and Rest-of-South America

Middle East and Africa - Turkey, South Africa, and Rest-of-Middle East and Africa

North America generated the highest revenue of \$1,032.9 million in 2021, which is attributed to the large-scale adoption of advanced technologies and an increasing number of agriculture sensor startups backed by government, institutional, and corporate funding in the region.

Recent Developments in the Global Agriculture Sensors Market

In August 2022, CropX, inc. launched a soil nitrogen and salts monitoring device. The device is a product in the farm management system product range of the company. The nitrogen and salt monitoring device measures the respective substances through the help of soil sensors and calculative algorithms.

In April 2021, Sensaphone launched the Sensaphone Sentinel for livestock monitoring. The Sensaphone Sentinel is remote monitoring solution that uses sensors to track up to 12 environmental parameters.

In November 2022, Royal Eijkelkamp and HAL24K Water collaborated to make it easier to use data for safeguarding the world's water resources. This strategic partnership would combine the intelligent sensors from Royal Eijkelkamp with data technology from HAL24K, a business that uses machine learning and AI to deliver data.

In January 2022, HUNTER INDUSTRIES announced a partnership with POGO intending to bring new sensors as well as visual insight integrations into its Pilot Network. Integrating the hardware along with the data from POGO with the Pilot Network would help to identify and address issues with ease by utilizing color-coded visual insights that highlight turf needing immediate attention often prior to symptoms appearance.

In July 2020, Bosch Global Software Technologies Private Limited established a project house in Curitiba, Brazil, to develop an intelligent system by using sensors for the target-based application of fertilizer and intelligent placement of seeds to improve agricultural production.

Demand - Drivers and Limitations

The following are the demand drivers for the global agriculture sensors market:

Need for Higher Efficiency Production Systems

Increasing Adoption of On-Farm Weather Stations

Active Research Innovations and Government Initiatives

Increased Emphasis on Climate-Smart Agriculture

The market is expected to face some limitations as well due to the following challenges:

Cyber and Data Security Threats

Lack of Infrastructure in Hindering Full-Fledged Adoption

How can this report add value to an organization?

Product/Innovation Strategy: The product segment helps the reader understand the different types of agriculture sensors available for deployment in the agriculture sector and their potential globally. Moreover, the study provides the reader with a detailed understanding of different agriculture sensors based on applications such as crop monitoring, livestock management, and others.

Growth/Marketing Strategy: The agriculture sensors market has seen major development by key players operating in the market, such as business expansion, partnership, collaboration, and joint venture. The favored strategy for the companies has been product partnerships, joint ventures, and product launches to strengthen their

position in the global agriculture sensors market. For instance, in August 2021, CropX Inc. announced the acquisition of Dacom Farm Intelligence with an aim to expand into Europe. This corporate strategy represents a major consolidation of agriculture digital twin capabilities, geographic datasets, and acres serviced through innovative soil sensor deployments.

Competitive Strategy: Key players in the agriculture sensors market analyzed and profiled in the study involve agriculture sensor manufacturers. Moreover, a detailed competitive benchmarking of the players operating in the agriculture sensors market has been done to help the reader understand how players stack against each other, presenting a clear market landscape. Additionally, comprehensive competitive strategies such as partnerships, agreements, and collaborations are expected to aid the reader in understanding the untapped revenue pockets in the market.

Key Market Players and Competition Synopsis

The companies that are profiled have been selected based on inputs gathered from primary experts and analyzing company coverage, product portfolio, and market penetration.

Key Companies Profiled

Acclima, Inc.

Acuity Agriculture

Bosch Global Software Technologies Private Limited

BouMatic

CropX inc.

dol-sensors A/S

HUNTER INDUSTRIES

Libelium Comunicaciones Distribuidas SL

PrecisionHawk, Inc.

Pycno Industries, Inc.

Royal Eijkelkamp

Sensaphone

TEKTELIC Communications Inc.

Vegetronix

HAIP Solutions GmbH

Mocall

Amber Agriculture, Inc.

Grownetics, Inc.

SlantRange, Inc.

Contents

1 MARKETS

1.1 Industry Outlook

1.1.1 Market Definition

1.1.2 Ecosystem/Ongoing Programs

1.1.2.1 Consortiums and Associations

1.1.2.2 Regulatory Bodies

1.1.2.3 Government Initiatives

1.1.3 Ongoing Trends

1.1.3.1 Emerging Innovative Communication Technologies for Smart Farming

1.1.3.1.1 Low Power Wide Area Networking (LoRaWAN)

1.1.3.1.2 Artificial Internet of Things (AIoT)

1.1.3.1.3 5G Network for Remote Monitoring

1.1.3.2 Third Green Revolution: Future of Farming

1.2 Business Dynamics

1.2.1 Business Drivers

1.2.1.1 Need for Higher Efficiency Production Systems

1.2.1.1.1 Precision Farming to Combat Depletion of Resources

1.2.1.1.2 Increasing Food Security Concerns

1.2.1.1.3 Growing Instances of Crop Loss

1.2.1.2 Increasing Adoption of On-Farm Weather Stations

1.2.1.3 Active Research Innovations and Government Initiatives:

1.2.1.4 Increased Emphasis on Climate-Smart Agriculture

1.2.2 Business Challenges

1.2.2.1 Limited Awareness in Developing Countries

1.2.2.2 Lack of Infrastructure in Hindering Full-Fledged Adoption

1.2.2.3 Cyber and Data Security Threats

1.2.3 Market Strategies and Developments

1.2.3.1 Business Strategies

1.2.3.1.1 Product Developments and Innovations

1.2.3.1.2 Market Developments

1.2.3.2 Corporate Strategies

1.2.3.2.1 Mergers and Acquisitions

1.2.3.2.2 Partnerships, Collaborations, and Joint Ventures

1.2.3.2.3 Snapshot of Corporate Strategies Adopted by the key Players in the Agriculture Sensors Market

1.2.3.3 Others

- 1.2.4 Business Opportunities
 - 1.2.4.1 Advancement of Fully Automated Production Systems
 - 1.2.4.2 Integral Offerings with Horizontal Integration in Farming
 - 1.2.4.3 Developing Affordable Implementation Solutions
 - 1.2.4.3.1 Subscription Models
 - 1.2.4.3.2 Data Analytics through Sensors
 - 1.2.4.4 Integration with Emerging Technologies
 - 1.2.4.4.1 Robots and Drones
 - 1.2.4.4.2 Blockchain
- 1.2.5 Case Study
 - 1.2.5.1 CropX, inc.
 - 1.2.5.2 RIOT TECHNOLOGY CORP.
 - 1.2.5.3 BouMatic
- 1.3 Investment Landscape
- 1.4 Impact of Ukraine-Russia Tensions on the Global Agriculture Sensors Market

2 APPLICATION

- 2.1 Global Agriculture Sensors Market (by Application)
 - 2.1.1 Climate Monitoring
 - 2.1.2 Crop Monitoring
 - 2.1.3 Irrigation Management
 - 2.1.4 Livestock Management
 - 2.1.5 Others
- 2.2 Demand Analysis of the Global Agriculture Sensors Market (by Application)

3 PRODUCTS

- 3.1 Global Agriculture Sensors Market (by Product)
 - 3.1.1 Location Sensor
 - 3.1.2 Optical Sensor
 - 3.1.3 Humidity Sensor
 - 3.1.4 Mechanical Sensor
 - 3.1.5 Electrochemical Sensor
 - 3.1.6 Weather Sensor
 - 3.1.7 Other Sensors
- 3.2 Demand Analysis of the Global Agriculture Sensors Market (by Product)
- 3.3 Supply Chain Analysis
- 3.4 Patent Analysis

- 3.4.1 Patent Analysis (by Status)
- 3.4.2 Patent Analysis (by Inventor Type)
- 3.4.3 Patents Analysis (by Patent Office)

4 REGIONS

4.1 North America

4.1.1 Market

4.1.1.1 Key Agriculture Sensors Providers Operating in North America

4.1.1.2 Business Challenges

4.1.1.3 Business Drivers

4.1.2 Application

4.1.2.1 North America Agriculture Sensors Market (by Application)

4.1.2.1.1 North America Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.1.2.1.2 North America Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.1.3 Product

4.1.3.1 North America Agriculture Sensors Market (by Product)

4.1.3.1.1 North America Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.1.3.1.2 North America Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.1.4 North America (by Country)

4.1.4.1 North America Agriculture Sensors Market (by Country)

4.1.4.1.1 North America Agriculture Sensors Market (by Country), \$Million, 2021-2027

4.1.4.1.2 North America Agriculture Sensors Market (by Country), Million Units, 2021-2027

4.1.4.2 U.S.

4.1.4.2.1 Market

4.1.4.2.1.1 Buyer Attributes

4.1.4.2.1.2 Key Agriculture Sensor Providers Operating in the U.S.

4.1.4.2.1.3 Business Challenges

4.1.4.2.1.4 Business Drivers

4.1.4.2.2 Application

4.1.4.2.2.1 U.S. Agriculture Sensors Market (by Application)

4.1.4.2.2.1.1 U.S. Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.1.4.2.2.1.2 U.S. Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.1.4.2.3 Product

4.1.4.2.3.1 U.S. Agriculture Sensors Market (by Product)

- 4.1.4.2.3.1.1 U.S. Agriculture Sensors Market (by Product), \$Million, 2021-2027
- 4.1.4.2.3.1.2 U.S. Agriculture Sensors Market (by Product), Million Units, 2021-2027
- 4.1.4.3 Canada
 - 4.1.4.3.1 Market
 - 4.1.4.3.1.1 Buyer Attributes
 - 4.1.4.3.1.2 Key Agriculture Sensor Providers Operating in Canada
 - 4.1.4.3.1.3 Business Challenges
 - 4.1.4.3.1.4 Business Drivers
 - 4.1.4.3.2 Application
 - 4.1.4.3.2.1 Canada Agriculture Sensors Market (by Application)
 - 4.1.4.3.2.1.1 Canada Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.1.4.3.2.1.2 Canada Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.1.4.3.3 Product
 - 4.1.4.3.3.1 Canada Agriculture Sensors Market (by Product)
 - 4.1.4.3.3.1.1 Canada Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.1.4.3.3.1.2 Canada Agriculture Sensors Market (by Product), Million Units, 2021-2027
 - 4.1.4.4 Mexico
 - 4.1.4.4.1 Market
 - 4.1.4.4.1.1 Buyer Attributes
 - 4.1.4.4.1.2 Key Agriculture Sensor Providers Operating in Mexico
 - 4.1.4.4.1.3 Business Challenges
 - 4.1.4.4.1.4 Business Drivers
 - 4.1.4.4.2 Application
 - 4.1.4.4.2.1 Mexico Agriculture Sensors Market (by Application)
 - 4.1.4.4.2.1.1 Mexico Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.1.4.4.2.1.2 Mexico Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.1.4.4.3 Product
 - 4.1.4.4.3.1 Mexico Agriculture Sensors Market (by Product)
 - 4.1.4.4.3.1.1 Mexico Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.1.4.4.3.1.2 Mexico Agriculture Sensors Market (by Product), Million Units, 2021-2027
 - 4.1.4.5 Rest-of-North America
 - 4.1.4.5.1 Markets
 - 4.1.4.5.1.1 Buyer Attributes
 - 4.1.4.5.1.2 Key Agriculture Sensor Providers in Rest-of-North America
 - 4.1.4.5.1.3 Business Challenges
 - 4.1.4.5.1.4 Business Drivers
 - 4.1.4.5.2 Application

- 4.1.4.5.2.1 Rest-of-North America Agriculture Sensors Market (by Application)
 - 4.1.4.5.2.1.1 Rest-of-North America Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.1.4.5.2.1.2 Rest-of-North America Agriculture Sensors Market (by Application), Million Units, 2021-2027
- 4.1.4.5.3 Product
 - 4.1.4.5.3.1 Rest-of-North America Agriculture Sensors Market (by Product)
 - 4.1.4.5.3.1.1 Rest-of-North America Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.1.4.5.3.1.2 Rest-of-North America Agriculture Sensors Market (by Product), Million Units, 2021-2027
- 4.2 South America
 - 4.2.1 Markets
 - 4.2.1.1 Key Agriculture Sensor Providers in South America
 - 4.2.1.2 Business Challenges
 - 4.2.1.3 Business Drivers
 - 4.2.2 Application
 - 4.2.2.1 South America Agriculture Sensors Market (by Application)
 - 4.2.2.1.1 South America Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.2.2.1.2 South America Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.2.3 Product
 - 4.2.3.1 South America Agriculture Sensors Market (by Product)
 - 4.2.3.1.1 South America Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.2.3.1.2 South America Agriculture Sensors Market (by Product), Million Units, 2021-2027
 - 4.2.4 South America (by Country)
 - 4.2.4.1 South America Agriculture Sensors Market (by Country)
 - 4.2.4.1.1 South America Agriculture Sensors Market (by Country), \$Million, 2021-2027
 - 4.2.4.1.2 South America Agriculture Sensors Market (by Country), Million Units, 2021-2027
 - 4.2.4.2 Brazil
 - 4.2.4.2.1 Markets
 - 4.2.4.2.1.1 Buyer Attributes
 - 4.2.4.2.1.2 Key Agriculture Sensor Providers in Brazil
 - 4.2.4.2.1.3 Business Challenges
 - 4.2.4.2.1.4 Business Drivers
 - 4.2.4.2.2 Application

- 4.2.4.2.2.1 Brazil Agriculture Sensors Market (by Application)
 - 4.2.4.2.2.1.1 Brazil Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.2.4.2.2.1.2 Brazil Agriculture Sensors Market (by Application), Million Units, 2021-2027
- 4.2.4.2.3 Product
 - 4.2.4.2.3.1 Brazil Agriculture Sensors Market (by Product)
 - 4.2.4.2.3.1.1 Brazil Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.2.4.2.3.1.2 Brazil Agriculture Sensors Market (by Product), Million Units, 2021-2027
- 4.2.4.3 Argentina
 - 4.2.4.3.1 Markets
 - 4.2.4.3.1.1 Buyer Attributes
 - 4.2.4.3.1.2 Key Agriculture Sensor Providers in Argentina
 - 4.2.4.3.1.3 Business Challenges
 - 4.2.4.3.1.4 Business Drivers
 - 4.2.4.3.2 Application
 - 4.2.4.3.2.1 Argentina Agriculture Sensors Market (by Application)
 - 4.2.4.3.2.1.1 Argentina Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.2.4.3.2.1.2 Argentina Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.2.4.3.3 Product
 - 4.2.4.3.3.1 Argentina Agriculture Sensors Market (by Product)
 - 4.2.4.3.3.1.1 Argentina Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.2.4.3.3.1.2 Argentina Agriculture Sensors Market (by Product), Million Units, 2021-2027
 - 4.2.4.4 Rest-of-South America
 - 4.2.4.4.1 Markets
 - 4.2.4.4.1.1 Buyer Attributes
 - 4.2.4.4.1.2 Key Agriculture Sensor Providers in the Rest-of-South America
 - 4.2.4.4.1.3 Business Challenges
 - 4.2.4.4.1.4 Business Drivers
 - 4.2.4.4.2 Application
 - 4.2.4.4.2.1 Rest-of-South America Agriculture Sensors Market (by Application)
 - 4.2.4.4.2.1.1 Rest-of-South America Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.2.4.4.2.1.2 Rest-of-South America Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.2.4.4.3 Product
 - 4.2.4.4.3.1 Rest-of-South America Agriculture Sensors Market (by Product)
 - 4.2.4.4.3.1.1 Rest-of-South America Agriculture Sensors Market (by Product), \$Million,

2021-2027

4.2.4.4.3.1.2 Rest-of-South America Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.3 Europe

4.3.1 Market

4.3.1.1 Key Agriculture Sensor Providers Operating in Europe

4.3.1.2 Business Drivers

4.3.1.3 Business Challenges

4.3.2 Application

4.3.2.1 Europe Agriculture Sensors Market (by Application)

4.3.2.1.1 Europe Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.3.2.1.2 Europe Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.3.3 Product

4.3.3.1 Europe Agriculture Sensors Market (by Product)

4.3.3.1.1 Europe Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.3.3.1.2 Europe Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.3.4 Europe (by Country)

4.3.4.1 Europe Agriculture Sensors Market (by Country)

4.3.4.1.1 Europe Agriculture Sensors Market (by Country), \$Million, 2021-2027

4.3.4.1.2 Europe Agriculture Sensors Market (by Country), Million Units, 2021-2027

4.3.4.2 Germany

4.3.4.2.1 Market

4.3.4.2.1.1 Buyer Attributes

4.3.4.2.1.2 Key Agriculture Sensor Providers Operating in Germany

4.3.4.2.1.3 Business Challenges

4.3.4.2.1.4 Business Drivers

4.3.4.2.2 Application

4.3.4.2.2.1 Germany Agriculture Sensors Market (by Application)

4.3.4.2.2.1.1 Germany Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.3.4.2.2.1.2 Germany Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.3.4.2.3 Product

4.3.4.2.3.1 Germany Agriculture Sensors Market (by Product)

4.3.4.2.3.1.1 Germany Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.3.4.2.3.1.2 Germany Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.3.4.3 France

4.3.4.3.1 Market

4.3.4.3.1.1 Buyer Attributes

- 4.3.4.3.1.2 Key Agriculture Sensor Providers in France
- 4.3.4.3.1.3 Business Challenges
- 4.3.4.3.1.4 Business Drivers
- 4.3.4.3.2 Application
 - 4.3.4.3.2.1 France Agriculture Sensors Market (by Application)
 - 4.3.4.3.2.1.1 France Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.3.4.3.2.1.2 France Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.3.4.3.3 Product
 - 4.3.4.3.3.1 France Agriculture Sensors Market (by Product)
 - 4.3.4.3.3.1.1 France Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.3.4.3.3.1.2 France Agriculture Sensors Market (by Product), Million Units, 2021-2027
- 4.3.4.4 Netherlands
 - 4.3.4.4.1 Market
 - 4.3.4.4.1.1 Buyer Attributes
 - 4.3.4.4.1.2 Key Agriculture Sensor Providers Operating in the Netherlands
 - 4.3.4.4.1.3 Business Challenges
 - 4.3.4.4.1.4 Business Drivers
 - 4.3.4.4.2 Application
 - 4.3.4.4.2.1 Netherlands Agriculture Sensors Market (by Application)
 - 4.3.4.4.2.1.1 Netherlands Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.3.4.4.2.1.2 Netherlands Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.3.4.4.3 Product
 - 4.3.4.4.3.1 Netherlands Agriculture Sensors Market (by Product)
 - 4.3.4.4.3.1.1 Netherlands Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.3.4.4.3.1.2 Netherlands Agriculture Sensors Market (by Product), Million Units, 2021-2027
 - 4.3.4.5 Belgium
 - 4.3.4.5.1 Market
 - 4.3.4.5.1.1 Buyer Attributes
 - 4.3.4.5.1.2 Key Agriculture Sensor Providers Operating in Belgium
 - 4.3.4.5.1.3 Business Challenges
 - 4.3.4.5.1.4 Business Drivers
 - 4.3.4.5.2 Application
 - 4.3.4.5.2.1 Belgium Agriculture Sensors Market (by Application)
 - 4.3.4.5.2.1.1 Belgium Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.3.4.5.2.1.2 Belgium Agriculture Sensors Market (by Application), Million Units,

2021-2027

4.3.4.5.3 Product

4.3.4.5.3.1 Belgium Agriculture Sensors Market (by Product)

4.3.4.5.3.1.1 Belgium Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.3.4.5.3.1.2 Belgium Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.3.4.6 Switzerland

4.3.4.6.1 Market

4.3.4.6.1.1 Buyer Attributes

4.3.4.6.1.2 Key Agriculture Sensor Providers Operating in Switzerland

4.3.4.6.1.3 Business Challenges

4.3.4.6.1.4 Business Drivers

4.3.4.6.2 Application

4.3.4.6.2.1 Switzerland Agriculture Sensors Market (by Application)

4.3.4.6.2.1.1 Switzerland Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.3.4.6.2.1.2 Switzerland Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.3.4.6.3 Product

4.3.4.6.3.1 Switzerland Agriculture Sensors Market (by Product)

4.3.4.6.3.1.1 Switzerland Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.3.4.6.3.1.2 Switzerland Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.3.4.7 Greece

4.3.4.7.1 Market

4.3.4.7.1.1 Buyer Attributes

4.3.4.7.1.2 Key Agriculture Sensor Providers Operating in Greece

4.3.4.7.1.3 Business Challenges

4.3.4.7.1.4 Business Drivers

4.3.4.7.2 Application

4.3.4.7.2.1 Greece Agriculture Sensors Market (by Application)

4.3.4.7.2.1.1 Greece Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.3.4.7.2.1.2 Greece Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.3.4.7.3 Product

4.3.4.7.3.1 Greece Agriculture Sensors Market (by Product)

4.3.4.7.3.1.1 Greece Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.3.4.7.3.1.2 Greece Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.3.4.8 Ukraine

4.3.4.8.1 Market

- 4.3.4.8.1.1 Buyer Attributes
- 4.3.4.8.1.2 Key Agriculture Sensor Providers Operating in Ukraine
- 4.3.4.8.1.3 Business Challenges
- 4.3.4.8.1.4 Business Drivers
- 4.3.4.8.2 Application
 - 4.3.4.8.2.1 Ukraine Agriculture Sensors Market (by Application)
 - 4.3.4.8.2.1.1 Ukraine Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.3.4.8.2.1.2 Ukraine Agriculture Sensors Market (by Application), Million Units, 2021-2027
- 4.3.4.8.3 Product
 - 4.3.4.8.3.1 Ukraine Agriculture Sensors Market (by Product)
 - 4.3.4.8.3.1.1 Ukraine Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.3.4.8.3.1.2 Ukraine Agriculture Sensors Market (by Product), Million Units, 2021-2027
- 4.3.4.9 Italy
 - 4.3.4.9.1 Market
 - 4.3.4.9.1.1 Buyer Attributes
 - 4.3.4.9.1.2 Key Agriculture Sensor Providers Operating in Italy
 - 4.3.4.9.1.3 Business Challenges
 - 4.3.4.9.1.4 Business Drivers
 - 4.3.4.9.2 Application
 - 4.3.4.9.2.1 Italy Agriculture Sensors Market (by Application)
 - 4.3.4.9.2.1.1 Italy Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.3.4.9.2.1.2 Italy Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.3.4.9.3 Product
 - 4.3.4.9.3.1 Italy Agriculture Sensors Market (by Product)
 - 4.3.4.9.3.1.1 Italy Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.3.4.9.3.1.2 Italy Agriculture Sensors Market (by Product), Million Units, 2021-2027
- 4.3.4.10 Spain
 - 4.3.4.10.1 Market
 - 4.3.4.10.1.1 Buyer Attributes
 - 4.3.4.10.1.2 Key Agriculture Sensor Providers Operating in Spain
 - 4.3.4.10.1.3 Business Challenges
 - 4.3.4.10.1.4 Business Drivers
 - 4.3.4.10.2 Application
 - 4.3.4.10.2.1 Spain Agriculture Sensors Market (by Application)
 - 4.3.4.10.2.1.1 Spain Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.3.4.10.2.1.2 Spain Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.3.4.10.3 Product

- 4.3.4.10.3.1 Spain Agriculture Sensors Market (by Product)
 - 4.3.4.10.3.1.1 Spain Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.3.4.10.3.1.2 Spain Agriculture Sensors Market (by Product), Million Units, 2021-2027
- 4.3.4.11 Rest-of-Europe
 - 4.3.4.11.1 Market
 - 4.3.4.11.1.1 Buyer Attributes
 - 4.3.4.11.1.2 Key Agriculture Sensor Providers Operating in Rest-of-Europe
 - 4.3.4.11.1.3 Business Challenges
 - 4.3.4.11.1.4 Business Drivers
 - 4.3.4.11.2 Application
 - 4.3.4.11.2.1 Rest-of-Europe Agriculture Sensors Market (by Application)
 - 4.3.4.11.2.1.1 Rest-of-Europe Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.3.4.11.2.1.2 Rest-of-Europe Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.3.4.11.3 Product
 - 4.3.4.11.3.1 Rest-of-Europe Agriculture Sensors Market (by Product)
 - 4.3.4.11.3.1.1 Rest-of-Europe Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.3.4.11.3.1.2 Rest-of-Europe Agriculture Sensors Market (by Product), Million Units, 2021-2027
- 4.4 U.K.
 - 4.4.1 Market
 - 4.4.1.1 Buyer Attributes
 - 4.4.1.2 Key Agriculture Sensor Providers Operating in the U.K.
 - 4.4.1.3 Business Challenges
 - 4.4.1.4 Business Drivers
 - 4.4.2 Application
 - 4.4.2.1 U.K. Agriculture Sensors Market (by Application)
 - 4.4.2.1.1 U.K. Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.4.2.1.2 U.K. Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.4.3 Product
 - 4.4.3.1 U.K. Agriculture Sensors Market (by Product)
 - 4.4.3.1.1 U.K. Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.4.3.1.2 U.K. Agriculture Sensors Market (by Product), Million Units, 2021-2027
- 4.5 Middle East and Africa
 - 4.5.1 Market
 - 4.5.1.1 Key Agriculture Sensor Providers in the Middle East and Africa
 - 4.5.1.2 Business Drivers

4.5.1.3 Business Challenges

4.5.2 Application

4.5.2.1 Middle East and Africa Agriculture Sensors Market (by Application)

4.5.2.1.1 Middle East and Africa Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.5.2.1.2 Middle East and Africa Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.5.3 Product

4.5.3.1 Middle East and Africa Agriculture Sensors Market (by Product)

4.5.3.1.1 Middle East and Africa Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.5.3.1.2 Middle East and Africa Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.5.4 Middle East and Africa (by Country)

4.5.4.1 Middle East and Africa Agriculture Sensors Market (by Country)

4.5.4.1.1 Middle East and Africa Agriculture Sensors Market (by Country), \$Million, 2021-2027

4.5.4.1.2 Middle East and Africa Agriculture Sensors Market (by Country), Million Units, 2021-2027

4.5.4.2 Turkey

4.5.4.2.1 Market

4.5.4.2.1.1 Buyer Attributes

4.5.4.2.1.2 Key Agriculture Sensor Providers Operating in Turkey

4.5.4.2.1.3 Business Challenges

4.5.4.2.1.4 Business Drivers

4.5.4.2.2 Application

4.5.4.2.2.1 Turkey Agriculture Sensors Market (by Application)

4.5.4.2.2.1.1 Turkey Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.5.4.2.2.1.2 Turkey Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.5.4.2.3 Product

4.5.4.2.3.1 Turkey Agriculture Sensors Market (by Product)

4.5.4.2.3.1.1 Turkey Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.5.4.2.3.1.2 Turkey Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.5.4.3 South Africa

4.5.4.3.1 Market

4.5.4.3.1.1 Buyer Attributes

4.5.4.3.1.2 Key Agriculture Sensor Providers Operating in South Africa

4.5.4.3.1.3 Business Challenges

4.5.4.3.1.4 Business Drivers

4.5.4.3.2 Application

4.5.4.3.2.1 South Africa Agriculture Sensors Market (by Application)

4.5.4.3.2.1.1 South Africa Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.5.4.3.2.1.2 South Africa Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.5.4.3.3 Product

4.5.4.3.3.1 South Africa Agriculture Sensors Market (by Product)

4.5.4.3.3.1.1 South Africa Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.5.4.3.3.1.2 South Africa Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.5.4.4 Rest-of-Middle East and Africa

4.5.4.4.1 Market

4.5.4.4.1.1 Buyer Attributes

4.5.4.4.1.2 Key Agriculture Sensor Providers Operating in Rest-of-Middle East and Africa

4.5.4.4.1.3 Business Challenges

4.5.4.4.1.4 Business Drivers

4.5.4.4.2 Application

4.5.4.4.2.1 Rest-of-Middle East and Africa Agriculture Sensors Market (by Application)

4.5.4.4.2.1.1 Rest-of-Middle East and Africa Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.5.4.4.2.1.2 Rest-of-Middle East and Africa Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.5.4.4.3 Product

4.5.4.4.3.1 Rest-of-Middle East and Africa Agriculture Sensors Market (by Product)

4.5.4.4.3.1.1 Rest-of-Middle East and Africa Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.5.4.4.3.1.2 Rest-of-Middle East and Africa Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.6 China

4.6.1 Market

4.6.1.1 Buyer Attributes

4.6.1.2 Key Agriculture Sensor Providers Operating in China

4.6.1.3 Business Challenges

4.6.1.4 Business Drivers

4.6.2 Application

4.6.2.1 China Agriculture Sensors Market (by Application)

- 4.6.2.1.1 China Agriculture Sensors Market (by Application), \$Million, 2021-2027
- 4.6.2.1.2 China Agriculture Sensors Market (by Application), Million Units, 2021-2027
- 4.6.3 Product
 - 4.6.3.1 China Agriculture Sensors Market (by Product)
 - 4.6.3.1.1 China Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.6.3.1.2 China Agriculture Sensors Market (by Product), Million Units, 2021-2027
- 4.7 Asia-Pacific
 - 4.7.1 Market
 - 4.7.1.1 Key Agriculture Sensor Providers Operating in Asia-Pacific
 - 4.7.1.2 Business Drivers
 - 4.7.1.3 Business Challenges
 - 4.7.2 Application
 - 4.7.2.1 Asia-Pacific Agriculture Sensors Market (by Application)
 - 4.7.2.1.1 Asia-Pacific Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.7.2.1.2 Asia-Pacific Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.7.3 Product
 - 4.7.3.1 Asia-Pacific Agriculture Sensors Market (by Product)
 - 4.7.3.1.1 Asia-Pacific Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.7.3.1.2 Asia-Pacific Agriculture Sensors Market (by Product), Million Units, 2021-2027
 - 4.7.4 Asia-Pacific (by Country)
 - 4.7.4.1 Asia-Pacific Agriculture Sensors Market (by Country)
 - 4.7.4.1.1 Asia-Pacific Agriculture Sensors Market (by Country), \$Million, 2021-2027
 - 4.7.4.1.2 Asia-Pacific Agriculture Sensors Market (by Country), Million Units, 2021-2027
 - 4.7.4.2 Australia
 - 4.7.4.2.1 Market
 - 4.7.4.2.1.1 Buyer Attributes
 - 4.7.4.2.1.2 Key Agriculture Sensor Providers Operating in Australia
 - 4.7.4.2.1.3 Business Challenges
 - 4.7.4.2.1.4 Business Drivers
 - 4.7.4.2.2 Application
 - 4.7.4.2.2.1 Australia Agriculture Sensors Market (by Application)
 - 4.7.4.2.2.1.1 Australia Agriculture Sensors Market (by Application), \$Million, 2021-2027
 - 4.7.4.2.2.1.2 Australia Agriculture Sensors Market (by Application), Million Units, 2021-2027
 - 4.7.4.2.3 Product
 - 4.7.4.2.3.1 Australia Agriculture Sensors Market (by Product)
 - 4.7.4.2.3.1.1 Australia Agriculture Sensors Market (by Product), \$Million, 2021-2027
 - 4.7.4.2.3.1.2 Australia Agriculture Sensors Market (by Product), Million Units,

2021-2027

4.7.4.3 India

4.7.4.3.1 Market

4.7.4.3.1.1 Buyer Attributes

4.7.4.3.1.2 Key Agriculture Sensor Providers Operating in India

4.7.4.3.1.3 Business Challenges

4.7.4.3.1.4 Business Drivers

4.7.4.3.2 Application

4.7.4.3.2.1 India Agriculture Sensors Market (by Application)

4.7.4.3.2.1.1 India Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.7.4.3.2.1.2 India Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.7.4.3.3 Product

4.7.4.3.3.1 India Agriculture Sensors Market (by Product)

4.7.4.3.3.1.1 India Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.7.4.3.3.1.2 India Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.7.4.4 Japan

4.7.4.4.1 Market

4.7.4.4.1.1 Buyer Attributes

4.7.4.4.1.2 Key Agriculture Sensor Providers Operating in Japan

4.7.4.4.1.3 Business Challenges

4.7.4.4.1.4 Business Drivers

4.7.4.4.2 Application

4.7.4.4.2.1 Japan Agriculture Sensors Market (by Application)

4.7.4.4.2.1.1 Japan Agriculture Sensors Market (by Application), \$Million, 2021-2027

4.7.4.4.2.1.2 Japan Agriculture Sensors Market (by Application), Million Units,
2021-2027

4.7.4.4.3 Product

4.7.4.4.3.1 Japan Agriculture Sensors Market (by Product)

4.7.4.4.3.1.1 Japan Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.7.4.4.3.1.2 Japan Agriculture Sensors Market (by Product), Million Units, 2021-2027

4.7.4.5 Rest-of-Asia-Pacific

4.7.4.5.1 Market

4.7.4.5.1.1 Buyer Attributes

4.7.4.5.1.2 Key Agriculture Sensor Providers Operating in Rest-of-Asia-Pacific

4.7.4.5.1.3 Business Challenges

4.7.4.5.1.4 Business Drivers

4.7.4.5.2 Application

4.7.4.5.2.1 Rest-of-Asia-Pacific Agriculture Sensors Market (by Application)

4.7.4.5.2.1.1 Rest-of-Asia-Pacific Agriculture Sensors Market (by Application), \$Million,

2021-2027

4.7.4.5.2.1.2 Rest-of-Asia-Pacific Agriculture Sensors Market (by Application), Million Units, 2021-2027

4.7.4.5.3 Product

4.7.4.5.3.1 Rest-of-Asia-Pacific Agriculture Sensors Market (by Product)

4.7.4.5.3.1.1 Rest-of-Asia-Pacific Agriculture Sensors Market (by Product), \$Million, 2021-2027

4.7.4.5.3.1.2 Rest-of-Asia-Pacific Agriculture Sensors Market (by Product), Million Units, 2021-2027

5 MARKETS - COMPETITIVE BENCHMARKING & COMPANY PROFILES

5.1 Competitive Benchmarking

5.2 Market Share Analysis

5.2.1 Market Share Analysis for Global Agriculture Sensors Market

5.3 Company Profiles

5.3.1 Acclima, Inc.

5.3.1.1 Company Overview

5.3.1.1.1 Role of Acclima, Inc. in the Global Agriculture Sensors Market

5.3.1.1.2 Pricing and Product Portfolio

5.3.1.2 Customer Profile

5.3.1.2.1 Target Customers

5.3.1.2.2 Key Clients

5.3.1.3 Analyst View

5.3.2 Acuity Agriculture

5.3.2.1 Company Overview

5.3.2.1.1 Role of Acuity Agriculture in the Global Agriculture Sensors Market

5.3.2.1.2 Pricing and Product Portfolio

5.3.2.2 Customer Profile

5.3.2.2.1 Target Customers

5.3.2.2.2 Key Clients

5.3.2.3 Analyst View

5.3.3 Bosch Global Software Technologies Private Limited

5.3.3.1 Company Overview

5.3.3.1.1 Role of Bosch Global Software Technologies Private Limited in the Global Agriculture Sensors Market

5.3.3.1.2 Pricing and Product Portfolio

5.3.3.2 Customer Profile

5.3.3.2.1 Target Customers

5.3.3.2.2 Key Clients

5.3.3.3 Business Strategies

5.3.3.3.1 Market Development

5.3.3.4 Analyst View

5.3.4 BouMatic

5.3.4.1 Company Overview

5.3.4.1.1 Role of BouMatic in the Global Agriculture Sensors Market

5.3.4.1.1.1 Pricing and Product Portfolio

5.3.4.2 Customer Profile

5.3.4.2.1 Target Customers

5.3.4.2.2 Key Clients

5.3.4.3 Corporate Strategies

5.3.4.3.1 Partnership, Collaboration, Joint Venture, and Alliance

5.3.4.3.2 Merger and Acquisition

5.3.4.4 Analyst View

5.3.5 CropX inc.

5.3.5.1 Company Overview

5.3.5.1.1 Role of CropX inc. in the Global Agriculture Sensors Market

5.3.5.1.2 Pricing and Product Portfolio

5.3.5.2 Customer Profile

5.3.5.2.1 Target Customers

5.3.5.2.2 Key Clients

5.3.5.3 Business Strategies

5.3.5.3.1 Product Development

5.3.5.4 Corporate Strategies

5.3.5.4.1 Partnership, Collaboration, Joint Venture, and Alliance

5.3.5.4.2 Merger and Acquisition

5.3.5.5 Analyst View

5.3.6 dol-sensors A/S

5.3.6.1 Company Overview

5.3.6.1.1 Role of dol-sensors A/S in the Global Agriculture Sensors Market

5.3.6.1.2 Pricing and Product Portfolio

5.3.6.2 Customer Profile

5.3.6.2.1 Target Customers

5.3.6.2.2 Key Clients

5.3.6.3 Business Strategies

5.3.6.3.1 Product Development

5.3.6.4 Analyst View

5.3.7 Fruition Sciences

5.3.7.1 Company Overview

5.3.7.1.1 Role of Fruition Sciences in the Global Agriculture Sensors Market

5.3.7.1.2 Pricing and Product Portfolio

5.3.7.2 Customer Profile

5.3.7.2.1 Target Customers

5.3.7.2.2 Key Clients

5.3.7.3 Business Strategies

5.3.7.3.1 Market Development

5.3.7.3.2 Product Development

5.3.7.4 Analyst View

5.3.8 HUNTER INDUSTRIES

5.3.8.1 Company Overview

5.3.8.1.1 Role of HUNTER INDUSTRIES in the Global Agriculture Sensors Market

5.3.8.1.2 Pricing and Product Portfolio

5.3.8.2 Customer Profile

5.3.8.2.1 Target Customers

5.3.8.2.2 Key Clients

5.3.8.3 Corporate Strategies

5.3.8.3.1 Partnership, Collaboration, Joint Venture, and Alliance

5.3.8.4 Analyst View

5.3.9 Libelium Comunicaciones Distribuidas SL

5.3.9.1 Company Overview

5.3.9.1.1 Role of Libelium Comunicaciones Distribuidas SL in the Global Agriculture Sensors Market

5.3.9.1.2 Pricing and Product Portfolio

5.3.9.2 Customer Profile

5.3.9.2.1 Target Customers

5.3.9.2.2 Key Clients

5.3.9.3 Business Strategies

5.3.9.3.1 Product Development

5.3.9.3.2 Market Development

5.3.9.4 Corporate Strategies

5.3.9.4.1 Partnership, Collaboration, Joint Venture, and Alliance

5.3.9.5 Analyst View

5.3.10 PrecisionHawk, Inc.

5.3.10.1 Company Overview

5.3.10.1.1 Role of PrecisionHawk, Inc. in the Global Agriculture Sensors Market

5.3.10.1.2 Pricing and Product Portfolio

5.3.10.2 Customer Profile

- 5.3.10.2.1 Target Customers
- 5.3.10.2.2 Key Clients
- 5.3.10.3 Corporate Strategies
 - 5.3.10.3.1 Partnership, Collaboration, Joint Venture, and Alliance
- 5.3.10.4 Analyst View
- 5.3.11 Pycno Industries, Inc.
 - 5.3.11.1 Company Overview
 - 5.3.11.1.1 Role of Pycno Industries, Inc. in the Global Agriculture Sensors Market
 - 5.3.11.1.2 Pricing and Product Portfolio
 - 5.3.11.2 Customer Profile
 - 5.3.11.2.1 Target Customers
 - 5.3.11.2.2 Key Clients
 - 5.3.11.3 Business Strategies
 - 5.3.11.3.1 Product Development
 - 5.3.11.4 Analyst View
- 5.3.12 Royal Eijkelkamp
 - 5.3.12.1 Company Overview
 - 5.3.12.1.1 Role of Royal Eijkelkamp in the Global Agriculture Sensors Market
 - 5.3.12.1.2 Pricing and Product Portfolio
 - 5.3.12.2 Customer Profile
 - 5.3.12.2.1 Target Customers
 - 5.3.12.2.2 Key Clients
 - 5.3.12.3 Corporate Strategies
 - 5.3.12.3.1 Partnership, Collaboration, Joint Venture, and Alliance
 - 5.3.12.4 Analyst View
- 5.3.13 Sensaphone
 - 5.3.13.1 Company Overview
 - 5.3.13.1.1 Role of Sensaphone in the Global Agriculture Sensors Market
 - 5.3.13.1.2 Pricing and Product Portfolio
 - 5.3.13.2 Customer Profile
 - 5.3.13.2.1 Target Customers
 - 5.3.13.2.2 Key Clients
 - 5.3.13.3 Business Strategies
 - 5.3.13.3.1 Product Development
 - 5.3.13.4 Analyst View
- 5.3.14 TEKTELIC Communications Inc.
 - 5.3.14.1 Company Overview
 - 5.3.14.1.1 Role of TEKTELIC Communications Inc. in the Global Agriculture Sensors Market

- 5.3.14.1.2 Pricing and Product Portfolio
- 5.3.14.2 Customer Profile
 - 5.3.14.2.1 Target Customers
 - 5.3.14.2.2 Key Clients
- 5.3.14.3 Corporate Strategies
 - 5.3.14.3.1 Partnership, Collaboration, Joint Venture, and Alliance
- 5.3.14.4 Analyst View
- 5.3.15 Vegetronix
 - 5.3.15.1 Company Overview
 - 5.3.15.1.1 Role of Vegetronix in the Global Agriculture Sensors Market
 - 5.3.15.1.2 Pricing and Product Portfolio
 - 5.3.15.2 Customer Profile
 - 5.3.15.2.1 Target Customers
 - 5.3.15.2.2 Key Clients
 - 5.3.15.3 Analyst View
- 5.4 Key Start-ups in the Ecosystem
 - 5.4.1 HAIP Solutions GmbH
 - 5.4.1.1 Company Overview
 - 5.4.1.1.1 Role of HAIP Solutions GmbH in the Global Agriculture Sensors Market
 - 5.4.1.1.2 Pricing and Product Portfolio
 - 5.4.1.2 Customer Profile
 - 5.4.1.2.1 Target Customers
 - 5.4.1.2.2 Key Partners
 - 5.4.1.3 Corporate Strategies
 - 5.4.1.3.1 Partnership, Collaboration, Joint Venture, and Alliance
 - 5.4.1.4 Analyst View
 - 5.4.2 Moocall
 - 5.4.2.1 Company Overview
 - 5.4.2.1.1 Role of Moocall in the Global Agriculture Sensors Market
 - 5.4.2.1.2 Pricing and Product Portfolio
 - 5.4.2.2 Customer Profile
 - 5.4.2.2.1 Target Customers
 - 5.4.2.2.2 Key Clients
 - 5.4.2.3 Funding and Grants
 - 5.4.2.4 Analyst View
 - 5.4.3 Amber Agriculture, Inc.
 - 5.4.3.1 Company Overview
 - 5.4.3.1.1 Role of Amber Agriculture, Inc. in the Global Agriculture Sensors Market
 - 5.4.3.1.2 Pricing and Product Portfolio

5.4.3.2 Customer Profile

5.4.3.2.1 Target Customers

5.4.3.2.2 Key Clients

5.4.3.3 Funding and Grants

5.4.3.4 Analyst View

5.4.4 Grownetics, Inc.

5.4.4.1 Company Overview

5.4.4.1.1 Role of Grownetics, Inc. in the Global Agriculture Sensors Market

5.4.4.1.2 Pricing and Product Portfolio

5.4.4.2 Customer Profile

5.4.4.2.1 Target Customers

5.4.4.2.2 Key Clients

5.4.4.3 Funding and Grants

5.4.4.4 Business Strategies

5.4.4.4.1 Product Development

5.4.4.5 Corporate Strategies

5.4.4.5.1 Partnership, Collaboration, Joint Venture, and Alliance

5.4.4.6 Analyst View

5.4.5 SlantRange, Inc.

5.4.5.1 Company Overview

5.4.5.1.1 Role of SlantRange, Inc. in the Global Agriculture Sensors Market

5.4.5.1.2 Pricing and Product Portfolio

5.4.5.2 Customer Profile

5.4.5.2.1 Target Customers

5.4.5.2.2 Key Clients

5.4.5.3 Business Strategies

5.4.5.3.1 Product Development

5.4.5.4 Corporate Strategies

5.4.5.4.1 Partnership, Collaboration, Joint Venture, and Alliance

5.4.5.5 Analyst View

6 RESEARCH METHODOLOGY

6.1 Data Sources

6.1.1 Primary Data Sources

6.1.2 Secondary Data Sources

6.1.3 Data Triangulation

6.2 Market Estimation and Forecast

6.2.1 Factors for Data Prediction and Modelling

List Of Figures

LIST OF FIGURES

- Figure 1: Global Agriculture Sensors Market, \$Billion, 2021-2027
- Figure 2: Global Agriculture Sensors Market, Million Units, 2021-2027
- Figure 3: Market Dynamics for Global Agriculture Sensors Market
- Figure 4: Global Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Figure 5: Global Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Figure 6: Global Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Figure 7: Global Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Figure 8: Global Agriculture Sensors Market (by Region), \$Million, 2021
- Figure 9: Global Agriculture Sensors Market Coverage
- Figure 10: Applications of 5G in Smart Farming Operations
- Figure 11: Factors Analysed in Business Dynamics in the Global Agriculture Sensors Market
- Figure 12: Crop Yield Losses in India, 2019
- Figure 13: Global Damage and Loss to Agricultural Sector (by Type of Hazard), 2020
- Figure 14: Internet Penetration % of Total Population (by Region)
- Figure 15: Percentage of Population in Various Countries Affected (by Cyber Crime and Data Breach), 2020-2021
- Figure 16: Share of Key Market Strategies and Developments, January 2019-December 2022
- Figure 17: Share of Product Developments and Innovations (by Company), January 2019-December 2022
- Figure 18: Share of Market Developments (by Company), January 2019-December 2022
- Figure 19: Share of Partnerships, Collaborations, and Joint Ventures (by Company), January 2019-December 2022
- Figure 20: Snapshot of Corporate Strategies Adopted by the Key Players in the Global Agriculture Sensors Market
- Figure 21: Advantages of the Software-as-a-Service (SaaS) Model:
- Figure 22: CropX, inc. – Case Study
- Figure 23: RIOT TECHNOLOGY CORP. – Case Study
- Figure 24: BouMatic – Case Study
- Figure 25: Investment and Funding Landscape Share (by Company), %, 2018-2022
- Figure 26: Investment and Funding Landscape Share (by Region), %, 2018-2022
- Figure 27: Global Agriculture Sensors Market (by Application)
- Figure 28: Global Agriculture Sensors Market (by Product)

- Figure 29: Supply Chain Analysis of the Global Agriculture Sensors Market
- Figure 30: Agriculture Sensors Market Patent Trend, January 2018-December 2022
- Figure 31: Patent Analysis (by Status), January 2018-December 2022
- Figure 32: Number of Patents (by Status), January 2018-December 2022
- Figure 33: Patent Analysis (by Inventor Type), January 2018-December 2022
- Figure 34: Patents Analysis (by Patent Office), January 2018-December 2022
- Figure 35: Competitive Benchmarking Matrix (by Agriculture Sensor Providers)
- Figure 36: Market Share Analysis of Global Agriculture Sensors Market, 2021
- Figure 37: Data Triangulation
- Figure 38: Top-Down and Bottom-Up Approach
- Figure 39: Assumptions and Limitations

List Of Tables

LIST OF TABLES

Table 1: Key Consortiums and Associations in the Global Agriculture Sensors Market

Table 2: Key Regulatory Bodies on the Global Agriculture Sensors Market

Table 3: Government Initiative Landscape in the Global Agriculture Sensors Market

Table 4: Research Contributions, January 2017-July 2021

Table 5: Key Investments in the Ecosystem, 2018-2022

Table 6: Key Climate Monitoring Sensors and their Applications

Table 7: Key Crop and Soil Monitoring Sensors and their Applications

Table 8: Key Irrigation Management Sensors and their Applications

Table 9: Key Livestock Management Sensors and their Applications

Table 10: Key Other Sensors and their Applications

Table 11: Global Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 12: Global Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 13: Key Products Pertaining to Location Sensors

Table 14: Key Products Pertaining to Optical Sensors

Table 15: Key Products Pertaining to Humidity Sensors

Table 16: Key Products Pertaining to Electrochemical Sensors

Table 17: Key Products Pertaining to Weather Sensors

Table 18: Key Products Pertaining to Other Sensors

Table 19: Global Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 20: Global Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 21: Global Agriculture Sensors Market (by Region), \$Million, 2021-2027

Table 22: Global Agriculture Sensors Market (by Region), \$Million, 2021-2027

Table 23: North America Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 24: North America Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 25: North America Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 26: North America Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 27: North America Agriculture Sensors Market (by Country), \$Million, 2021-2027

Table 28: North America Agriculture Sensors Market (by Country), Million Units, 2021-2027

Table 29: U.S. Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 30: U.S. Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 31: U.S. Agriculture Sensors Market (by Product), \$Million, 2021-2027

- Table 32: U.S. Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 33: Canada Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 34: Canada Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 35: Canada Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 36: Canada Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 37: Mexico Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 38: Mexico Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 39: Mexico Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 40: Mexico Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 41: Rest-of-North America Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 42: Rest-of-North America Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 43: Rest-of-North America Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 44: Rest-of-North America Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 45: South America Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 46: South America Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 47: South America Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 48: South America Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 49: South America Agriculture Sensors Market (by Country), \$Million, 2021-2027
- Table 50: South America Agriculture Sensors Market (by Country), Million Units, 2021-2027
- Table 51: Brazil Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 52: Brazil Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 53: Brazil Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 54: Brazil Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 55: Argentina Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 56: Argentina Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 57: Argentina Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 58: Argentina Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 59: Rest-of-South America Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 60: Rest-of-South America Agriculture Sensors Market (by Application), Million

Units, 2021-2027

Table 61: Rest-of-South America Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 62: Rest-of-South America Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 63: Europe Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 64: Europe Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 65: Europe Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 66: Europe Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 67: Europe Agriculture Sensors Market (by Country), \$Million, 2021-2027

Table 68: Europe Agriculture Sensors Market (by Country), Million Units, 2021-2027

Table 69: Germany Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 70: Germany Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 71: Germany Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 72: Germany Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 73: France Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 74: France Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 75: France Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 76: France Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 77: Netherlands Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 78: Netherlands Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 79: Netherlands Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 80: Netherlands Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 81: Belgium Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 82: Belgium Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 83: Belgium Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 84: Belgium Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 85: Switzerland Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 86: Switzerland Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 87: Switzerland Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 88: Switzerland Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 89: Greece Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 90: Greece Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 91: Greece Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 92: Greece Agriculture Sensors Market (by Product), Million Units, 2021-2027

- Table 93: Ukraine Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 94: Ukraine Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 95: Ukraine Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 96: Ukraine Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 97: Italy Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 98: Italy Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 99: Italy Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 100: Italy Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 101: Spain Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 102: Spain Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 103: Spain Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 104: Spain Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 105: Rest-of-Europe Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 106: Rest-of-Europe Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 107: Rest-of-Europe Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 108: Rest-of-Europe Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 109: U.K. Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 110: U.K. Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 111: U.K. Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 112: U.K. Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 113: Middle East and Africa Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 114: Middle East and Africa Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 115: Middle East and Africa Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 116: Middle East and Africa Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 117: Middle East and Africa Agriculture Sensors Market (by Country), \$Million, 2021-2027
- Table 118: Middle East and Africa Agriculture Sensors Market (by Country), Million Units, 2021-2027
- Table 119: Turkey Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 120: Turkey Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 121: Turkey Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 122: Turkey Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 123: South Africa Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 124: South Africa Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 125: South Africa Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 126: South Africa Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 127: Rest-of-Middle East and Africa Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 128: Rest-of-Middle East and Africa Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 129: Rest-of-Middle East and Africa Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 130: Rest-of-Middle East and Africa Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 131: China Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 132: China Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 133: China Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 134: China Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 135: Asia-Pacific Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 136: Asia-Pacific Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 137: Asia-Pacific Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 138: Asia-Pacific Agriculture Sensors Market (by Product), Million Units, 2021-2027

Table 139: Asia-Pacific Agriculture Sensors Market (by Country), \$Million, 2021-2027

Table 140: Asia-Pacific Agriculture Sensors Market (by Country), Million Units, 2021-2027

Table 141: Australia Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 142: Australia Agricultural Sensors Market (by Application), Million Units, 2021-2027

Table 143: Australia Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 144: Australia Agricultural Sensors Market (by Product), Million Units, 2021-2027

Table 145: India Agriculture Sensors Market (by Application), \$Million, 2021-2027

Table 146: India Agriculture Sensors Market (by Application), Million Units, 2021-2027

Table 147: India Agriculture Sensors Market (by Product), \$Million, 2021-2027

Table 148: India Agriculture Sensors Market (by Product), Million Units, 2021-2027

- Table 149: Japan Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 150: Japan Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 151: Japan Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 152: Japan Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 153: Rest-of-Asia-Pacific Agriculture Sensors Market (by Application), \$Million, 2021-2027
- Table 154: Rest-of-Asia-Pacific Agriculture Sensors Market (by Application), Million Units, 2021-2027
- Table 155: Rest-of-Asia-Pacific Agriculture Sensors Market (by Product), \$Million, 2021-2027
- Table 156: Rest-of-Asia-Pacific Agriculture Sensors Market (by Product), Million Units, 2021-2027
- Table 157: Acclima, Inc.: Pricing and Product Portfolio
- Table 158: Acuity Agriculture: Pricing and Product Portfolio
- Table 159: Bosch Global Software Technologies Private Limited: Pricing and Product Portfolio
- Table 160: Bosch Global Software Technologies Private Limited: Market Development
- Table 161: BouMatic: Pricing and Product Portfolio
- Table 162: BouMatic: Partnership, Collaboration, Joint Venture, and Alliance
- Table 163: BouMatic: Merger and Acquisition
- Table 164: CropX inc.: Pricing and Product Portfolio
- Table 165: CropX inc.: Product Development
- Table 166: CropX inc.: Partnership, Collaboration, Joint Venture, and Alliance
- Table 167: CropX inc.: Merger and Acquisition
- Table 168: dol-sensors A/S: Pricing and Product Portfolio
- Table 169: dol-sensors A/S: Product Development
- Table 170: Fruition Sciences: Pricing and Product Portfolio
- Table 171: Fruition Sciences: Market Development
- Table 172: Fruition Sciences: Product Development
- Table 173: HUNTER INDUSTRIES: Pricing and Product Portfolio
- Table 174: HUNTER INDUSTRIES: Partnership, Collaboration, Joint Venture, and Alliance
- Table 175: Libelium Comunicaciones Distribuidas SL: Pricing and Product Portfolio
- Table 176: Libelium Comunicaciones Distribuidas SL: Product Development
- Table 177: Libelium Comunicaciones Distribuidas SL: Market Development
- Table 178: Libelium Comunicaciones Distribuidas SL: Partnership, Joint Venture, Collaboration, and Alliance
- Table 179: PrecisionHawk, Inc.: Pricing and Product Portfolio
- Table 180: PrecisionHawk, Inc.: Partnership, Joint Venture, Collaboration, and Alliance

- Table 181: Pycno Industries, Inc.: Pricing and Product Portfolio
- Table 182: Pycno Industries, Inc.: Product Development
- Table 183: Royal Eijkelkamp: Pricing and Product Portfolio
- Table 184: Royal Eijkelkamp: Partnership, Collaboration, Joint Venture, and Alliance
- Table 185: Sensaphone: Pricing and Product Portfolio
- Table 186: Sensaphone: Product Development
- Table 187: TEKTELIC Communications Inc.: Pricing and Product Portfolio
- Table 188: TEKTELIC Communications Inc.: Partnership, Collaboration, Joint Venture, and Alliance
- Table 189: Vegetronix Pricing and Product Portfolio
- Table 190: HAIP Solutions GmbH: Pricing and Product Portfolio
- Table 191: HAIP Solutions GmbH: Partnership, Collaboration, Joint Venture, and Alliance
- Table 192: Moocall: Pricing and Product Portfolio
- Table 193: Moocall: Funding and Grants
- Table 194: Amber Agriculture, Inc.: Pricing and Product Portfolio
- Table 195: Amber Agriculture, Inc.: Funding and Grants
- Table 196: Grownetics, Inc.: Pricing and Product Portfolio
- Table 197: Grownetics, Inc.: Funding and Grants
- Table 198: Grownetics, Inc.: Product Development
- Table 199: Grownetics, Inc.: Partnership, Collaboration, Joint Venture, and Alliance
- Table 200: SlantRange, Inc.: Pricing and Product Portfolio
- Table 201: SlantRange, Inc.: Product Development
- Table 202: SlantRange, Inc.: Partnership, Collaboration, Joint Venture, and Alliance

I would like to order

Product name: Agriculture Sensors Market - A Global and Regional Analysis: Focus on Product and Application, Supply Chain Analysis, and Country Analysis - Analysis and Forecast, 2022-2027

Product link: <https://marketpublishers.com/r/AE9BF23D83BDEN.html>

Price: US\$ 3,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AE9BF23D83BDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970