

Agricultural Biological Control Agents Market - A Global and Regional Study: Focus on Products (Microbials, Macrobiales, and Others), Applications (Crop Type - Cereals and Grains, and Fruits and Vegetables), Application Method (Seed Treatment, Foliar Spray, Soil Treatment, and Others) and Country-Level Analysis - Analysis and Forecast, 2019-2025

<https://marketpublishers.com/r/A722F7503C76EN.html>

Date: December 2020

Pages: 147

Price: US\$ 4,000.00 (Single User License)

ID: A722F7503C76EN

Abstracts

Hard copy option is available on any of the options above at an additional charge of \$500. Please email us at order@marketpublishers.com with your request.

Market Report Coverage - Agricultural Biological Control Agents

Market Segmentation

Product Type - Weed Killers, Parasitoids, Predators, Bacteria, Fungi, Others

Application - Seed Treatment, Foliar Spray, Soil Treatment, Others

Crop Type - Grains, Fruits and Vegetables, Others

Regional Segmentation

North America – U.S., Canada, and Mexico

Europe – Germany, France, and Spain

U.K.

Asia-Pacific and Japan – Australia, New Zealand, Japan, and India

China

Middle East and Africa- South Africa and Israel

South America- Brazil and Argentina

Growth Drivers

Increasing use of biological products over chemical based crop protection products

Increasing demand for sustainable agricultural practices

Increasing awareness regarding the harmful effects of chemical pesticides

Market Challenges

Lack of awareness among growers

Limited shelf-life of biological control products

Market Opportunities

Advancements and research in the field of biological products in emerging economies for market development

Key Agriculture Biological Control Agents Companies Profiled

BASF SE, Valent BioSciences Corporation, Certis USA LLC, Marrone Bio Innovations, BioBest Group NV, Syngenta AG, Corteva, Nufarm Limited, and United Phosphorus

Ltd., among others

Key Questions Answered in this Report:

What are the underlying structures resulting in the emerging trends within the agriculture biological control agents market?

Which product type is expected to be leading the agriculture biological control agents market by 2025?

What were the market values of the leading segments and sub-segments of the regional market in 2019, and how is the market estimated to grow during the forecast period 2020-2025?

How is the industry expected to evolve during the forecast period 2020-2025?

What are the key developmental strategies implemented by the key players to sustain in the competitive market?

Which application utilizes a majority of agriculture biological control agents and is expected to lead the market by 2025?

What has been the impact of COVID-19 on the agriculture biological control agents market?

Market Overview

The increasing trend of sustainable agricultural practices being followed globally, minimum residue limit of crop protection chemical released being regulated, and the regulation regarding the use of crop protection chemicals globally are supporting the growth of agricultural biological control agents market. Also, the increasing adoption of the “green crop protection” concept across the globe is also driving the demand for agricultural biological control products since these are important for managing the increasing concern over pesticide residues on food and the problem of pest resistance. Significant lowering of maximum residue limit (MRLs) by regulators in many countries is a trend that is expected to continue. Additionally, these products are a valuable option because they provide sustainability, crop protection from microbial and harvest flexibility benefits.

Major driving factors for the agriculture biological control agents industry over the years have been the increasing trend of complying with sustainable agriculture globally, low residue levels, and supportive government regulations across countries. Key companies in the industry are rapidly including biological control products under their portfolio to cater to the meet increasing demand for food products. Increasing instances of pest infestation on crops such as wheat, rice, corn, and sugarcane are also supporting the increasing use of biological control products in the agricultural industry.

Competitive Landscape

The competitive landscape of the agriculture biological control agents market consists of different strategies undertaken by major players across the industry to gain market presence. Some of the strategies adopted by biological control agents manufacturers are new product launches, business expansions, partnerships, and collaborations. Among all the strategies adopted, product launches have been the most prominent strategy adopted by the biological control agents manufacturers. The competitive landscape provides an organization with the edge to understand its key business strategy in the industry, its current competitors, and potential future competitors that might have made their way into the market.

The agricultural biological control agents market is poised to grow over time, compelling companies to come up with collaborative strategies to sustain in the intensely competitive market. Companies with an identical product portfolio with a need for additional resources often partner and come together for joint venture programs, which help the companies gain access to one another's resources and facilitates them to achieve their objectives faster. This strategy has been a widely adopted strategy by the players in this market. For instance, In September 2020, AgBiome and Tropical Melhoramento e Genética (TMG), a Brazilian breeding company, collaborated to work on research and development activities.

Key players in the agricultural biological control agents market are coming up with different product launch activities in order to generate public awareness about their new and upcoming bio-based crop protection chemicals. The product development and innovation have helped these companies to compete with the competitors' product portfolio. This strategy has also been a widely adopted strategy by the players in this market. For instance, In May 2020, BASF launched its innovative Melyra fungicide in China. It is the first product out of three planned new products for the Chinese market based on BASF's fungicide Revysol.

Contents

Executive Summary

1 MARKETS

1.1 Industry Outlook

1.1.1 Industry Attractiveness

1.1.1.1 Threat of New Entrants (Medium)

1.1.1.2 Bargaining Power of Buyers (Medium)

1.1.1.3 Bargaining Power of Suppliers (Medium to Low)

1.1.1.4 Threat of Substitutes (Medium to High)

1.1.1.5 Intensity of Competitive Rivalry (Medium to High)

1.2 Agricultural Biological Control Agents Market- Regulatory Bodies

1.2.1 North America

1.2.2 Europe

1.2.3 Asia-Pacific

1.2.4 Rest-of-the-World

1.3 Business Dynamics

1.3.1 Business Drivers

1.3.1.1 Increasing Use of Biological Products over Chemical Based Crop Protection Products

1.3.1.2 Increasing Demand for Sustainable Agricultural Practices

1.3.1.3 Increasing Awareness Regarding the Harmful Effects of Chemical Pesticides

1.3.2 Business Challenges

1.3.2.1 Lack of Awareness Among Growers

1.3.2.2 Limited Shelf-Life of Biological Control Products

1.3.3 Business Strategies

1.3.3.1 Product Development and Innovation

1.3.3.2 Market Developments

1.3.4 Corporate Strategies

1.3.4.1 Partnerships, Collaborations, Mergers and Acquisitions, and Joint Ventures

1.3.5 Business Opportunities

1.3.5.1 Advancements and Research in Emerging Economies

1.3.6 Impact of COVID-19 on Agricultural Biological Control Agents Market

2 APPLICATION

2.1 Application and Specification

- 2.1.1 Grains
- 2.1.2 Fruits and Vegetables
- 2.1.3 Others
- 2.2 Demand Analysis of Agricultural Biological Control Agents (by Application)
 - 2.2.1 Grains
 - 2.2.2 Fruits and Vegetables
 - 2.2.3 Others
- 2.3 Application and Specification
 - 2.3.1 Seed Treatment
 - 2.3.2 Foliar Spray
 - 2.3.3 Soil Treatment
 - 2.3.4 Others
- 2.4 Demand Analysis of Agricultural Biological Control Agents (by Mode of Application)

3 PRODUCTS

- 3.1 Product and Specification
 - 3.1.1 Microbials
 - 3.1.2 Macrobials
 - 3.1.3 Others
- 3.2 Demand Analysis of Agricultural Biological Control Agents (by Product)

4 REGION

- 4.1 North America
 - 4.1.1 Market
 - 4.1.1.1 Key Manufacturers and Suppliers in North America
 - 4.1.1.2 Business Drivers
 - 4.1.1.3 Business Challenges
 - 4.1.2 Application
 - 4.1.2.1 North America Biological Control Agents Market (by Mode of Application)
 - 4.1.2.2 North America Biological Control Agents Market (by Application)
 - 4.1.3 Product
 - 4.1.3.1 North America Biological Control Agents Market (by Product)
 - 4.1.4 North America (by Country)
 - 4.1.4.1 U.S.
 - 4.1.4.1.1 Market
 - 4.1.4.1.1.1 Buyer Attributes
 - 4.1.4.1.1.2 Key Manufacturers in the U.S.

- 4.1.4.1.1.3 Business Challenges
 - 4.1.4.1.1.4 Business Drivers
 - 4.1.4.1.2 Application
 - 4.1.4.1.2.1 U.S. Agricultural Biological Control Agents Market (by Application)
 - 4.1.4.1.3 Product
 - 4.1.4.1.3.1 U.S. Agricultural Biological Control Agents Market (by Product)
- 4.1.4.2 Canada
 - 4.1.4.2.1 Market
 - 4.1.4.2.1.1 Buyer Attributes
 - 4.1.4.2.1.2 Key Manufacturers in Canada
 - 4.1.4.2.1.3 Business Challenges
 - 4.1.4.2.1.4 Business Drivers
 - 4.1.4.2.2 Application
 - 4.1.4.2.2.1 Canada Agricultural Biological Control Agents Market (by Application)
 - 4.1.4.2.3 Product
 - 4.1.4.2.3.1 Canada Agricultural Biological Control Agents Market (by Product)
- 4.1.4.3 Mexico
 - 4.1.4.3.1 Market
 - 4.1.4.3.1.1 Buyer Attributes
 - 4.1.4.3.1.2 Key Manufacturers in Mexico
 - 4.1.4.3.1.3 Business Challenges
 - 4.1.4.3.1.4 Business Drivers
 - 4.1.4.3.2 Application
 - 4.1.4.3.2.1 Mexico Agricultural Biological Control Agents Market (by Application)
 - 4.1.4.3.3 Product
 - 4.1.4.3.3.1 Mexico Agricultural Biological Control Agents Market (by Product)
- 4.2 South America
 - 4.2.1 Market
 - 4.2.1.1 Key Manufacturers and Suppliers in South America
 - 4.2.1.2 Business Drivers
 - 4.2.1.3 Business Challenges
 - 4.2.2 Application
 - 4.2.2.1 South America Agricultural Biological Control Market (by Mode of Application)
 - 4.2.2.2 South America Agricultural Biological Control Market (by Application)
 - 4.2.3 Product
 - 4.2.3.1 South America Agricultural Biological Control Market (by Product)
 - 4.2.4 South America (by Country)
 - 4.2.4.1 Brazil
 - 4.2.4.1.1 Market

- 4.2.4.1.1.1 Buyer Attributes
 - 4.2.4.1.1.2 Key Manufacturers in Brazil
 - 4.2.4.1.1.3 Business Challenges
 - 4.2.4.1.1.4 Business Drivers
 - 4.2.4.1.2 Application
 - 4.2.4.1.2.1 Brazil Agricultural Biological Control Market (by Application)
 - 4.2.4.1.3 Product
 - 4.2.4.1.3.1 Brazil Agricultural Biological Control Agents Market (by Product)
- 4.2.4.2 Argentina
 - 4.2.4.2.1 Market
 - 4.2.4.2.1.1 Key Manufacturers in Argentina
 - 4.2.4.2.1.2 Business Challenges
 - 4.2.4.2.1.3 Business Drivers
 - 4.2.4.2.2 Application
 - 4.2.4.2.2.1 Argentina Agricultural Biological Control Market (by Application)
 - 4.2.4.2.3 Product
 - 4.2.4.2.3.1 Argentina Agricultural Biological Control Agents Market (by Product)
- 4.3 Europe
 - 4.3.1 Market
 - 4.3.1.1 Key Manufacturers and Suppliers in Europe
 - 4.3.1.2 Business Drivers
 - 4.3.1.3 Business Challenges
 - 4.3.2 Application
 - 4.3.2.1 Europe Agricultural Biological Control Agents Market (by Mode of Application)
 - 4.3.2.2 Europe Agricultural Biological Control Agents Market (by Application)
 - 4.3.3 Product
 - 4.3.3.1 Europe Agricultural Biological Control Agents Market (by Product)
 - 4.3.4 Europe (by Country)
 - 4.3.4.1 Germany
 - 4.3.4.1.1 Market
 - 4.3.4.1.1.1 Buyer Attributes
 - 4.3.4.1.1.2 Key Manufacturers in Germany
 - 4.3.4.1.1.3 Business Challenges
 - 4.3.4.1.1.4 Business Drivers
 - 4.3.4.1.2 Application
 - 4.3.4.1.2.1 Germany Agricultural Biological Control Agents Market (by Application)
 - 4.3.4.1.3 Product
 - 4.3.4.1.3.1 Germany Agricultural Biological Control Agents Market (by Product)
 - 4.3.4.2 France

4.3.4.2.1 Market

4.3.4.2.1.1 Buyer Attributes

4.3.4.2.1.2 Key Manufacturers in France

4.3.4.2.1.3 Business Challenges

4.3.4.2.1.4 Business Drivers

4.3.4.2.2 Application

4.3.4.2.2.1 France Agricultural Biological Control Agents Market (by Application)

4.3.4.2.3 Product

4.3.4.2.3.1 France Agricultural Biological Control Agents Market (by Product)

4.3.4.3 Spain

4.3.4.3.1 Market

4.3.4.3.1.1 Buyer Attributes

4.3.4.3.1.2 Key Manufacturers in Italy

4.3.4.3.1.3 Business Challenges

4.3.4.3.1.4 Business Drivers

4.3.4.3.2 Application

4.3.4.3.2.1 Spain Agricultural Biological Control Agents Market (by Application)

4.3.4.3.3 Product

4.3.4.3.3.1 Spain Agricultural Biological Control Agents Market (by Product)

4.4 U.K.

4.4.1 Market

4.4.1.1 Buyer Attributes

4.4.1.2 Key Manufacturers in the U.K.

4.4.1.3 Business Challenges

4.4.1.4 Business Drivers

4.4.2 Application

4.4.2.1 U.K. Agricultural Biological Control Agents Market (by Application)

4.4.3 Product

4.4.3.1 U.K. Agricultural Biological Control Agents Market (by Product)

4.5 Middle East and Africa

4.5.1 Market

4.5.1.1 Key Manufacturers and Suppliers in the Middle East and Africa

4.5.1.2 Business Drivers

4.5.1.3 Business Challenges

4.5.2 Application

4.5.2.1 Middle East and Africa Agricultural Biological Control Agents Market (by Mode of Application)

4.5.2.2 Middle East and Africa Agricultural Biological Control Agents Market (by Application)

4.5.3 Product

4.5.3.1 Middle East and Africa Agricultural Biological Control Agents Market (by Product)

4.5.4 Middle East and Africa (by Country)

4.5.4.1 Israel

4.5.4.1.1 Market

4.5.4.1.1.1 Key Manufacturers in Israel

4.5.4.1.1.2 Business Challenges

4.5.4.1.1.3 Business Drivers

4.5.4.1.2 Application

4.5.4.1.2.1 Israel Agricultural Biological Control Agents Market (by Application)

4.5.4.1.3 Product

4.5.4.1.3.1 Israel Agricultural Biological Control Agents Market (by Product)

4.5.4.2 South Africa

4.5.4.2.1 Market

4.5.4.2.1.1 Key Manufacturers in South Africa

4.5.4.2.1.2 Business Challenges

4.5.4.2.1.3 Business Drivers

4.5.4.2.2 Application

4.5.4.2.2.1 South Africa Agricultural Biological Control Agents Market (by Application)

4.5.4.2.3 Product

4.5.4.2.3.1 South Africa Agricultural Biological Control Agents Market (by Product)

4.6 China

4.6.1 Market

4.6.1.1 Buyer Attributes

4.6.1.2 Key Manufacturers in China

4.6.1.3 Business Challenges

4.6.1.4 Business Drivers

4.6.2 Application

4.6.2.1 China Agricultural Biological Control Agents Market (by Application)

4.6.3 Product

4.6.3.1 China Agricultural Biological Control Agents Market (by Product)

4.7 Asia-Pacific and Japan

4.7.1 Market

4.7.1.1 Key Manufacturers and Suppliers in Asia-Pacific and Japan

4.7.1.2 Business Drivers

4.7.1.3 Business Challenges

4.7.2 Application

4.7.2.1 Asia-Pacific and Japan Agricultural Biological Control Agents Market (by Mode of Application)

4.7.2.2 Asia-Pacific and Japan Agricultural Biological Control Agents Market (by Application)

4.7.3 Product

4.7.3.1 Asia-Pacific and Japan Agricultural Biological Control Agents Market (by Product)

4.7.4 Asia-Pacific and Japan (by Country)

4.7.4.1 Japan

4.7.4.1.1 Market

4.7.4.1.1.1 Key Manufacturers in Japan

4.7.4.1.1.2 Business Challenges

4.7.4.1.1.3 Business Drivers

4.7.4.1.2 Application

4.7.4.1.2.1 Japan Agricultural Biological Control Agents Market (by Application)

4.7.4.1.3 Product

4.7.4.1.3.1 Japan Agricultural Biological Control Agents Market (by Product)

4.7.4.2 India

4.7.4.2.1 Market

4.7.4.2.1.1 Buyer Attributes

4.7.4.2.1.2 Key Manufacturers in India

4.7.4.2.1.3 Business Challenges

4.7.4.2.1.4 Business Drivers

4.7.4.2.2 Application

4.7.4.2.2.1 India Agricultural Biological Control Agents Market (by Application)

4.7.4.2.3 Product

4.7.4.2.3.1 India Agricultural Biological Control Agents Market (by Product)

4.7.4.3 Australia and New Zealand (ANZ)

4.7.4.3.1 Market

4.7.4.3.1.1 Key Manufacturers in ANZ

4.7.4.3.1.2 Business Challenges

4.7.4.3.1.3 Business Drivers

4.7.4.3.2 Application

4.7.4.3.2.1 ANZ Agricultural Biological Control Agents Market (by Application)

4.7.4.3.3 Product

4.7.4.3.3.1 ANZ Agricultural Biological Control Agents Market (by Product)

5 COMPANY PROFILES

5.1 BASF SE

5.1.1 Company Overview

5.1.1.1 Role of BASF in Agricultural Biological Control Agents Market

5.1.1.2 Product Portfolio

5.1.1.3 Production Sites

5.1.2 R&D Analysis

5.1.3 Business Strategies

5.1.3.1 Product Developments

5.1.3.2 Market Developments

5.1.4 Strength and Weakness of BASF SE

5.2 Bayer AG

5.2.1 Company Overview

5.2.1.1 Role of Bayer AG in Agricultural Biological Control Agents Market

5.2.1.2 Product Portfolio

5.2.2 Corporate Strategies

5.2.3 Business Strategies

5.2.3.1 Product Developments

5.2.3.2 Market Developments

5.2.4 R&D Analysis

5.2.5 Strength and Weakness of Bayer AG

5.3 Valent BioSciences Corporation

5.3.1 Company Overview

5.3.1.1 Role of Valent BioSciences Corporation in Agricultural Biological Control Agents Market

5.3.1.2 Product Portfolio

5.3.2 Corporate Strategies

5.3.2.1 Partnerships, Collaborations, and Alliances

5.3.3 Business Strategies

5.3.3.1 Product Developments

5.3.4 Strength and Weakness of Valent BioSciences Corporation

5.4 Certis USA LLC

5.4.1 Company Overview

5.4.1.1 Role of Certis USA L.L.C. in Agricultural Biological Control Agents Market

5.4.1.2 Product Portfolio

5.4.2 Business Strategies

5.4.2.1 Product Developments

5.4.3 Corporate Strategies

5.4.3.1 Partnerships, Collaborations, and Alliances

5.4.4 Strength and Weakness of Certis USA L.L.C.

5.5 Marrone Bio Innovations Inc.

5.5.1 Company Overview

5.5.1.1 Role of Marrone Bio Innovations Inc. in Agricultural Biological Control Agents Market

5.5.1.2 Product Portfolio

5.5.2 R&D Analysis

5.5.3 Business Strategies

5.5.3.1 Product Developments

5.5.3.2 Market Developments

5.5.4 Strength and Weakness of Marrone Bio Innovations Inc.

5.6 Biobest Group NV

5.6.1 Company Overview

5.6.1.1 Role of Biobest Group NV in Agricultural Biological Control Agents Market

5.6.1.2 Product Portfolio

5.6.2 Business Strategies

5.6.2.1 Market Developments

5.6.3 Strength and Weakness of Biobest Group NV

5.7 Nufarm Limited

5.7.1 Company Overview

5.7.1.1 Role of Nufarm Limited in Agricultural Biological Control Agents Market

5.7.1.2 Product Portfolio

5.7.2 Strength and Weakness of Nufarm Limited

5.8 Koppert Biological Systems

5.8.1 Company Overview

5.8.1.1 Role of Koppert Biological Systems in Agricultural Biological Control Agents Market

5.8.1.2 Product Portfolio

5.8.2 Business Strategies

5.8.2.1 Market Developments

5.8.3 Strength and Weakness of Koppert Biological Systems

5.9 Syngenta AG

5.9.1 Company Overview

5.9.1.1 Role of Syngenta AG in Agricultural Biological Control Agents Market

5.9.1.2 Product Portfolio

5.9.2 Business Strategies

5.9.2.1 Product Developments

5.9.2.2 Market Developments

5.9.3 Strength and Weakness of Syngenta AG

5.1 Corteva Agriscience

5.10.1 Company Overview

5.10.1.1 Role of Corteva Agriscience in Agricultural Biological Control Agents Market

5.10.1.2 Product Portfolio

5.10.2 R&D Analysis

5.10.3 Business Strategies

5.10.3.1 Product Developments

5.10.3.2 Market Developments

5.10.4 Strength and Weakness of Corteva Agriscience

5.11 United Phosphorus Ltd.

5.11.1 Company Overview

5.11.1.1 Role of United Phosphorus Ltd. in Agricultural Biological Control Agents Market

5.11.1.2 Product Portfolio

5.11.2 R&D Analysis

5.11.3 Business Strategies

5.11.3.1 Market Developments

5.11.4 Strength and Weakness of United Phosphorus Ltd.

5.12 AgBiome

5.12.1 Company Overview

5.12.1.1 Role of AgBiome in Agricultural Biological Control Agents Market

5.12.1.2 Product Portfolio

5.12.2 Business Strategies

5.12.2.1 Market Developments

5.12.3 Corporate Strategies

5.12.3.1 Partnerships, Joint Ventures, Collaboration and Alliances

5.12.4 Strength and Weakness of AgBiome

6 RESEARCH METHODOLOGY

List Of Figures

LIST OF FIGURES

Figure 1: Global Agricultural Biological Control Agents Market, \$Billion, 2019-2025

Figure 2: Market Dynamics for Agricultural Biological Control Agents Market

Figure 3: Global Agricultural Biological Control Agents Market (by Product), \$Million, 2019 and 2025

Figure 4: Global Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Figure 5: Global Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Figure 6: Global Agricultural Biological Control Agents Market (by Region), \$Million, 2019

Figure 7: Global Agricultural Biological Control Agents Market Coverage

Figure 8: Porter's Five Forces Analysis

Figure 9: Business Dynamics of Global Agricultural Biological Control Agents Market

Figure 10: Share of Key Market Strategies and Developments, 2016-2020

Figure 11: Product Development and Innovation (by Company), 2016-2020

Figure 12: Business Expansion and Investment (by Company), 2016-2020

Figure 13: Partnerships, Collaborations, Mergers and Acquisitions, and Joint Ventures (by Company), 2016-2020

Figure 14: Global Agricultural Biological Control Agents Market (by Application)

Figure 15: Global Agricultural Biological Control Agents Market (by Application)

Figure 16: Foliar Spray Methods: Advantages and Disadvantages

Figure 17: Global Agricultural Biological Control Agents Market (by Product)

Figure 18: Germany Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Figure 19: R&D Expenditure

Figure 20: R&D Expenditure

Figure 21: Research Methodology

Figure 22: Top-Down and Bottom-Up Approach

Figure 23: Factors Influencing the Agricultural Biological Control Agents Market

Figure 24: Assumptions and Limitations

List Of Tables

LIST OF TABLES

Table 1: Key Factors Determining Threat from New Entrants in Agricultural Biological Control Agents Market

Table 2: Key Factors Determining Bargaining Power of Buyers in Agricultural Biological Control Agents Market

Table 3: Key Factors Determining Bargaining Power of Suppliers in Agricultural Biological Control Agents Market

Table 4: Key Factors Determining Intensity of Competitive Rivalry in Agricultural Biological Control Agents Market

Table 5: Regulatory Bodies in North America

Table 6: Regulatory Bodies in Europe

Table 7: Regulatory Bodies in Asia-Pacific

Table 8: Regulatory Bodies in Rest-of-the-World

Table 9: Global Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 10: Global Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 11: Type of Microbial Agents Used for Crop Protection:

Table 12: Type of Macrobials Agents Used for Crop Protection:

Table 13: Global Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 14: Global Biological Control Agents Market (by Region), \$Million, 2019-2025

Table 15: North America Biological Control Agents (by Application), \$Million, 2019-2025

Table 16: North America Biological Control Agents (by Application), \$Million, 2019-2025

Table 17: North America Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 18: U.S. Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 19: U.S. Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 20: Canada Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 21: Canada Agricultural Biological Control Agents Market (by Product), \$Billion, 2019-2025

Table 22: Mexico Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 23: Mexico Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 24: South America Agricultural Biological Control Market (by Application), \$Million, 2019-2025

Table 25: South America Agricultural Biological Control Market (by Application), \$Million, 2019-2025

Table 26: South America Agricultural Biological Control Market (by Product), \$Million, 2019-2025

Table 27: Brazil Agricultural Biological Control Market (by Application), \$Million, 2019-2025

Table 28: Brazil Agricultural Biological Control Market (by Product), \$Million, 2019-2025

Table 29: Argentina Agricultural Biological Control Market (by Application), \$Million, 2019-2025

Table 30: Argentina Agricultural Biological Control Market (by Product), \$Million, 2019-2025

Table 31: Europe Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 32: Europe Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 33: Europe Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 34: Germany Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 35: France Agricultural Biological Control Agents Market (by Application), \$Billion, 2019-2025

Table 36: France Agricultural Biological Control Agents Market (by Product), \$Billion, 2019-2025

Table 37: Spain Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 38: Spain Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 39: U.K. Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 40: U.K. Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 41: Middle East and Africa Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 42: Middle East and Africa Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 43: Middle East and Africa Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 44: Israel Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 45: Israel Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 46: South Africa Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 47: South Africa Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 48: China Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 49: China Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 50: Asia-Pacific and Japan Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 51: Asia-Pacific and Japan Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 52: Asia-Pacific and Japan Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 53: Japan Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 54: Japan Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 55: India Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 56: India Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 57: ANZ Agricultural Biological Control Agents Market (by Application), \$Million, 2019-2025

Table 58: ANZ Agricultural Biological Control Agents Market (by Product), \$Million, 2019-2025

Table 59: BASF SE: Product Portfolio

Table 60: Bayer AG: Product Portfolio

Table 61: Valent BioSciences Corporation: Product Portfolio

Table 62: Certis USA L.L.C.: Product Portfolio

Table 63: Marrone Bio Innovations Inc.: Product Portfolio

Table 64: Biobest Group NV: Product Portfolio

Table 65: Nufarm Limited: Product Portfolio

Table 66: Koppert Biological Systems: Product Portfolio

Table 67: Syngenta AG: Product Portfolio

Table 68: Corteva Agriscience: Product Portfolio

Table 69: United Phosphorus Ltd.: Product Portfolio

Table 70: AgBiome: Product Portfolio

I would like to order

Product name: Agricultural Biological Control Agents Market - A Global and Regional Study: Focus on Products (Microbials, Macrobials, and Others), Applications (Crop Type - Cereals and Grains, and Fruits and Vegetables), Application Method (Seed Treatment, Foliar Spray, Soil Treatment, and Others) and Country-Level Analysis - Analysis and Forecast, 2019-2025

Product link: <https://marketpublishers.com/r/A722F7503C76EN.html>

Price: US\$ 4,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A722F7503C76EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970