

2010 European Connector Market

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Abstracts

Western - Central – Eastern Europe 20 National European Connector Markets

Bishop & Associates has just released a new six-chapter research report analyzing the European Connector Market. This report provides a comprehensive analysis of the market detailing connector consumption by country, with details by end-use equipment sector, and connector product category. Sales are provided for the years 2008, 2009, and a 2014 forecast.

The dramatic developments in international markets and electronic production in 2008/2009 have had a major impact on the global and the European connector market. The speed at which global economic changes are taking place is increasing and market volatility seems to have become a daily reality. The booming market in 2007/2008 was followed by a bust in 2008/2009, in which the European connector market volume dropped below its 2004 levels. From the end of 2009 until the first quarter of 2010 the market experienced a steep recovery, resulting in record increases in bookings and billings (in percentage compared to the same period the previous year).

Due to increased market volatility and global impact of local events, tracking the connector market performance has become more challenging and market volumes by location/country more difficult to quantify.

In this report a comprehensive overview is provided of the European connector market including 20 national connector markets. Best estimates are provided for the size of these 20 national markets for 2008 and 2009 by product type and end-use equipment sector. In addition a forecast is provided for the five-year period until 2014 in which some of the extreme market swings are smoothed out over the forecasting period.

A preliminary forecast by country for 2010 is also included.

Although the market dynamics are not the same between Western Europe and Central and Eastern Europe (the CEE region), Bishop & Associates has consolidated all European connector markets from Western Europe to Central and Eastern Europe into one concise research report in order to underline the changes that have taken place in Europe the past two decades in terms of political and economic integration.

Historic Growth

The European connector market decreased by 28.9% in 2009 from its peak in 2008.

During the five-year period from 2004-2009, the European connector market, measured in US Dollars, shrank by an average of -1.0% per year (CAGR). This illustrates the dramatic decline of the market in 2009, which was the biggest one year decrease since Bishop & Associates started tracking the market in 1985.

In 2009, the European Connector Market was still the largest global connector market (by region). The expectation is this will have changed by 2014.

Contents

CHAPTER 1 - EXECUTIVE SUMMARY

Regional Share of the Global Connector Market 2004-2009
Connector Company Share of European Sales by Origin 2008
Connector Market CAGR 2009-2014
Five Year CAGR European Connector Market 2009-2014 by End-Use Equipment
Five Year CAGR European Connector Market 2008-2014 by Product Type
Regional Share of the Global Connector Market 2009-2014
Outlook for the European Connector Market 2009-2014

CHAPTER 2 - INTRODUCTION TO THE EUROPEAN CONNECTOR MARKET

Definitions: How We Define Europe
European Countries Covered By This Report
Other European Countries
Russia
Exchange Rates: US Dollar versus Euro
Historic Average (365 days) Exchange Rates Euro / US Dollar 2002-2010
Historic Monthly Average Exchange Rates Euro / US Dollar 2003-2010
European Currencies and Their Historic Average (365 Days)
GDP and GDP Growth by Country and Region - 2009
European Share of GDP and GDP Growth 2009/2008 by Country +
Industrial Share and Relative Industrial Share
GDP and Share of Industry by World Region 2009
World Connector Market by Region 2004-2009
Global Connector Market by Region 2004-2009
Regional Share of the Global Connector Market 2004-2009
Share of World GDP by Region
and Share of Industrial Contribution to GDP by Region
World Connector Market Share by Region 2009
Historic European Connector Market Growth – A Record Decline in 2009
European Connector Market Year-on-Year Growth 1985-2009
Compound Annual Growth Rate (CAGR) European Connector Market 1984-2009
European Connector Market 2004-2009 Size and Annual Growth

CHAPTER 3 - OVERVIEW AND DYNAMICS OF THE EUROPEAN CONNECTOR MARKET 2008-2009

European Connector Market by Country 2008-2009
European Connector Market by Country 2008-2009 in US\$
European Connector Market by Country 2008-2009 in Euro
Exceptional OEM Manufacturing Base Changes in 2008-2009
Connectors and Semiconductors
Global and European Semiconductor Sales 2007-2009
European Semiconductor Sales versus European Connector Market Growth
Semiconductor End-Use markets Germany 2009
Electronics Devices End-Use markets Germany 2009
Electronic Components Distributors in Europe
Electronic Components Distributors Global Ranking by Revenues 2009
EMS Providers in Europe
EMS Providers Feel the Pinch in 2008-2009
Large EMS Providers Moving to the CEE Region and Beyond
PCB Manufacturers in Europe
European PCB Market by End-Use Sector 2008
European Connector Market 2008 – 2009
European Connector Market by Country and End-Use Equipment Sector 2008
European Connector Market by Country and End-Use Equipment Sector - 2008
European Connector Market by Country and by End-Use Equipment Sector - 2009
European Connector Market by Country and by End-Use Equipment Sector - 2009
European Connector Market by End-Use Equipment Sector - 2008-2009
European Connector Market by Product Type 2008-2009
European Connector Market by End-Use Equipment and Product Type - 2008
European Connector Market by End-Use Equipment and Product Type - 2009
Connector Manufacturers in Europe
Market Share by Company
2008 European Market Share Estimates by Connector Manufacturer
Top 50 Connector Manufacturers Europe 2008 Sales
Connector Companies' Share of European Sales by Origin 2008
Acquisitions

CHAPTER 4 - THE EUROPEAN CONNECTOR MARKET BY END-USE EQUIPMENT MARKET SECTOR

Automotive Industry
European Connector Market Automotive Sector 2008, 2009, 2014 Forecast
Automotive Share of the Total European Connector Market 2009

Motor Vehicle Production in Europe 2007-2009
2009 Automotive Production in Europe by Type of Vehicle
Automotive Production in Europe 2008-2009 by Country
Passenger Car Production by Country 2008-2009
Outlook for Motor Vehicle Production in Europe
Industrial Equipment
European Industrial Equipment, Machinery and Electrical and Optical Equipment
Connector Market for the European Industrial Equipment Sector 2008, 2009, 2014
Forecast
Industrial Share of the Total European Connector Market 2009
Connector Manufacturers in the Industrial Connector Market
Top 60 Connector Manufacturers Industrial Connector Market
Estimated Global Share of Market Connector Manufacturers in the Industrial Market
2008
Estimated European Share of Market Connector Manufacturers in the Industrial Market
2008
Machine Tool Manufacturing in Europe by Country 2008
Telecommunications and Datacom Equipment
European Telecom Market Overview
Penetration of Telecom Usage in Europe per 100 Inhabitants 1999-2008
European Connector Market for the Telecom/Datacom Sector 2008, 2009, 2014
Forecast
Telecom/Datacom Share of Total European Connector Market 2009
Connector Manufacturers in the Telecommunication/Datacom Sector
Worldwide Mobile Phone Sales 1Q2010 by OEM
Top 3 Mobile Infrastructure Companies Market Share 2009 (estimates)
Military and Aerospace Equipment Industry
Military Market Overview – Leading Companies and Countries
European Connector Market for the Military/Aerospace Sector 2008, 2009, 2014
Forecast
Military/Aerospace Share of Total European Connector Market 2009
Top 10 Arms Producing Companies 2008
Top 5 Suppliers of Conventional Weapons by Country 2005-2009
Military Interconnect Applications and Connector Manufacturers
Leading Connector Manufacturers Military/Aerospace Market
Transportation Equipment Industry
Production Value by Country Transport Equipment (Excluding Motor Vehicles)
European Connector Market - Transportation Sector 2008, 2009, 2014 Forecast
Transportation Share of Total European Connector Market 2009

Aircraft and Spacecraft

Airbus Aircraft Orders by Type of Aircraft 2005-2009

Airbus Aircraft Deliveries by Type of Aircraft 2005-2009

Eurocopter Civil Helicopter Orders 2008-2009

Share of Generated Added Value in Aircraft and Spacecraft Manufacturing by Country

Railways and Rolling Stock

Share of generated Added Value in Railway and Rolling Stock Manufacturing by Country

Ships and Boats: Manufacturing and Repair

Share of generated Added Value in Ships and Boats Manufacturing by Country

Other Vehicles (Trucks, Buses, Recreational Vehicles)

European Production of Trucks and Buses 2007-2009

Top 5 Countries Manufacturing Light Commercial Vehicles (3.5t) 2008-2009

Top 5 Countries Manufacturing Buses (>3.5t) 2008-2009

Computers and Peripherals

Computer Market Overview – Leading Companies and Countries

European Connector Market for Computers and Peripheral Equipment 2008, 2009, 2014 Forecast

Computers and Peripheral Equipment Share of Total European Connector Market 2009

Former Computer and Peripheral Manufacturing Base in Europe through 2007 by Country

European Computer and Peripherals Manufacturing by Segment

Medical Equipment Industry

Medical Market Overview – Leading Companies and Countries

European Connector Market Medical Equipment Sector 2008, 2009, 2014 Forecast

Medical Equipment Share of Total European Connector Market 2009

Europe's Four Major Exporters of Medical Technology

Number of Registered Companies - Share of Total Europe

Medical Equipment Market Growth Drivers

Leading Companies Medical Equipment and Health Care Manufacturers

Other European End-Use Markets

Consumer, Instrumentation, Business and Office, Other End-Use Equipment

European Connector Market: Other End-Use Markets 2008, 2009, 2014 Forecast

Other End-Use Markets 2009 Share of Total European Connector Market

2009 Connector Market for Consumer Products in Europe by Region

CHAPTER 5 - EUROPEAN CONNECTOR MARKET - 5-YEAR FORECAST 2009-2014

Share of the Global Connector Market by Region - 2008, 2008 and 2014

Five Year CAGR World Connector Market by Region 2009-2014
Connector Market CAGR - 2009-2014 by Region
Five Year CAGR European Connector Market 2009-2014 by End-Use Equipment
Five Year CAGR European Connector Market 2009-2014 by Product Type
European Connector Market by Country - 5 Year Forecast 2009-2014
2010: The Yo-Yo Effect
European Connector Market by Country – 2010 Forecast (April 2010)
European Connector Market by Country – 5-Year CAGR 2009-2014

CHAPTER 6 - STATISTICAL OVERVIEW EUROPEAN CONNECTOR MARKET BY COUNTRY

AUSTRIA

Country Data Austria

Austrian Connector Market

Austrian Share of the European Market 2009

Austrian Connector Market Forecast 2008, 2009 and 2014

Austrian Connector Market by End-Use Equipment 2008, 2009 and Five Year CAGR

Austrian Connector Market by Product Type 2008, 2009 and Five Year CAGR

2008-2009-2014 Austrian Connector Market by End-Use Equipment

2008-2009-2014 Austrian Connector Market by Product Type

Austrian Connector Market Connector Type by End-Use Equipment Sector 2008

Austrian Connector Market Connector Type by End-Use Equipment Sector 2009

Austrian Connector Market Connector Type by End-Use Equipment Sector 2014
Forecast

The same detail, as above for Austria, is provided in Chapter 6 for each of the following countries:

BELGIUM

BULGARIA

CZECH REPUBLIC

FINLAND

FRANCE

GERMANY

HUNGARY

IRELAND

ITALY

NETHERLANDS

POLAND
PORTUGAL
ROMANIA
SLOVAKIA
SLOVENIA
SPAIN
SWEDEN
SWITZERLAND
UNITED KINGDOM
OTHER COUNTRIES

CHAPTER 7 - EUROPEAN CONNECTOR MARKET OUTLOOK

Outlook for the European Connector market 2009-2014

European Connector Market by End-Use Equipment and Product Type - 2014

European Connector Market by Country and by End-Use Equipment Sector-2014

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